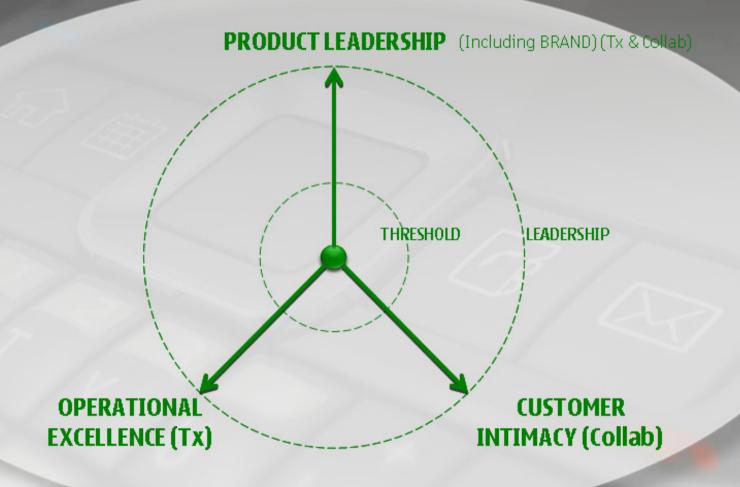


John Clarke, Nokia CIO GE/Cisco CIO Conference 27 January, 2009

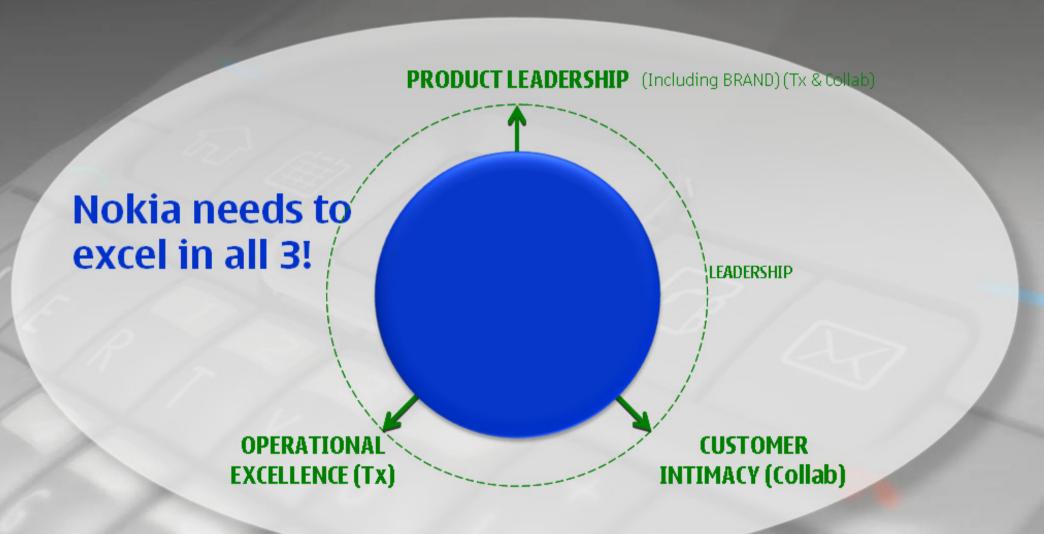
The challenge for Nokia IT

Companies typically excel in only one area



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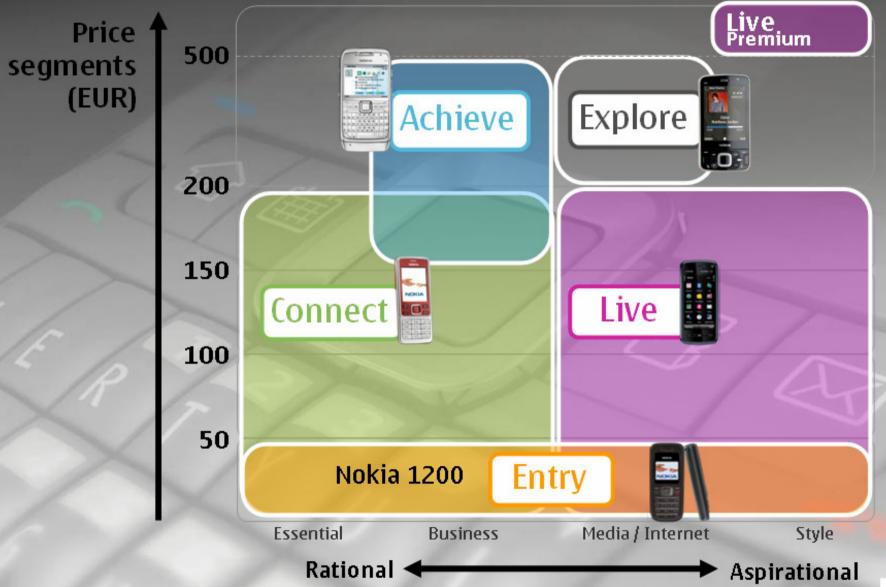


PRODUCT LEADERSHIP: Nokia is #1 in mobile devices





PRODUCT LEADERSHIP: The only global portfolio









MOBILITY TECH

The New Smartphones

We take four of the best for a ride. By Jessi Hempel

APPLE'S IPHONE MAY HAVE set the standard for a new generation of smartphones, but plenty of competitors, including RIM, Nokia, and Google, are vying to upstage Steve Jobs in the competition for

consumers' hearts. RIM's BlackBerry models are the favorite choice for U.S. corporate users, while Nokia's phones hold the lead in the rest of the world. Here are four top picks for the PDA-obsessed.



RIM BlackBerry Bold

UPSIDE A brilliant screen, the best e-mail keyboard available, and a slick operating system.

DOWNSIDE It's a bit bulky, and web browsing is still more awkward than on its competitors.

\$299; AT&T



Apple iPhone 3G

UPSIDE Can handle Microsoft Exchange e-mail and offers lots of fun, downloadable applications.

DOWNSIDE The battery runs down quickly, and the keyboard isn't for the typo-prone.

\$199: AT&T



Nokia E 71

UPSIDE Sleek frame, a 3.2-megapixel camera, and you can use it with any carrier. A toggle switch flips between screens for work and home.

DOWNSIDE Requires special headphone jack, and the screen is tiny.

\$465: T-Mobile and AT&T



Google Android G1

UPSIDE Easy to navigate, with a force-quit feature that lets you close a frozen app without rebooting.

DOWNSIDE It's chunky and heavy, and the keyboard is, for some, challenging to use.

\$179.99: T-Mobile

OUR PICK Despite a small screen, the Nokia E71 offers a sleek and satisfying experience and stands out from the pack.

FORTUNE

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mers' hearts. RIM's BlackBerry models are the favorite choice



Best Smart Phone for Professionals (PC World Latin America 2008 Awards)

Phone of the year (Mobile Choice UK)

Smartphone of the Year (Mobilgalan, Sweden)

Editor's choice (CNET Asia)

Smartphone of the year (PC World India)









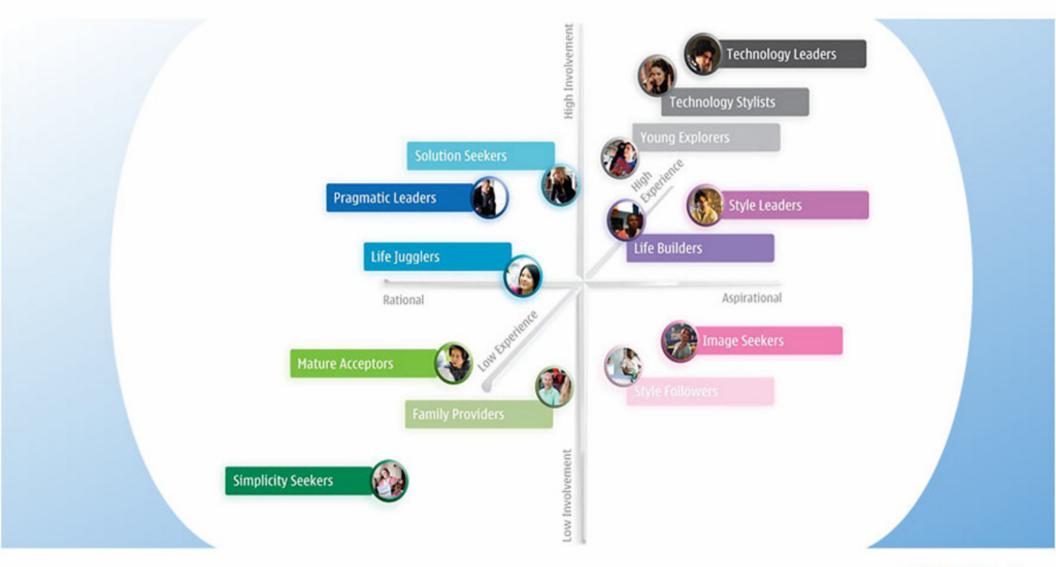
1 billion people

Nokia is the world's 5th own a Nokia device most valuable brand 2008*

*Source: Interbrand 2008



CUSTOMER INTIMACY: Nokia segmentation model



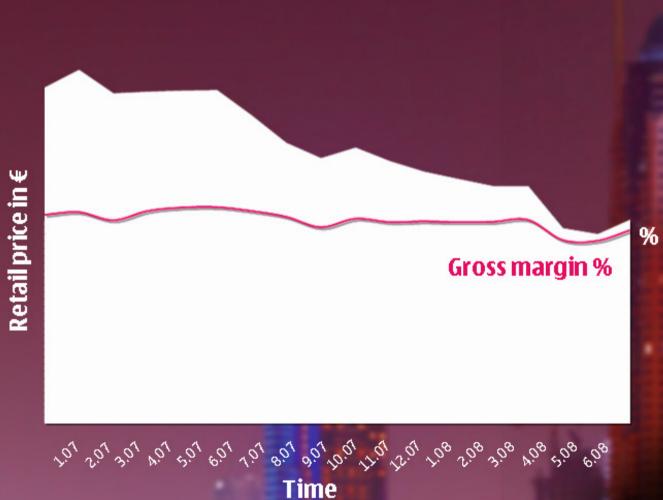


OPERATIONAL EXCELLENCE:

Maximizing scale and cost efficiency

Nokia 6300





Context - Creating the next generation web



And the challenges increase as convergence brings new competition and new collaboration opportunities





To compete in all 3 dimensions, Nokia must be able to sense environmental change and respond efficiently and effectively to that change*





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AWARENESS

Knowing what is going on IT delivers insight





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PRODUCTIVITY

Executing well day-to-day

IT ensures growth & continuity





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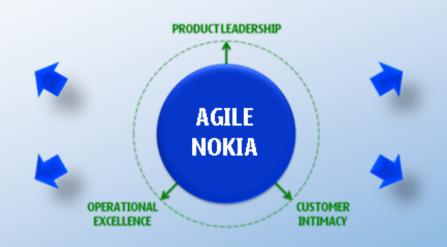
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FLEXIBILITY

Confronting expected change
IT accelerates transformation



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IT accelerates transformation

ADAPTABILITY

Confronting unexpected change
IT enables quick reactions



Nokia IT: Ensuring growth, accelerating transformation

The 4 building blocks of Nokia's IT strategy

Grow

Sustaining growth in volumes & variability

Support

Managing our critical IT assets **Transform**

Changing the way Nokia does things

Build

Building new business & new capabilities

Value

Volume

Key Nokia IT initiatives linked to the strategy

Grow

Core Process Engine Structure Management IT Continuity

Support

Master Data Management Identity & Access Mgmt Enterprise Arch. Blueprint

Transform

Enterprise 2.0

Multiple Modes of Operation

Employee Self Service

Build

Consumer Data Integration Global Online Sales Platform Services Payment Engine



Transforming Nokia through new ways of working



Nokia IT plays a crucial role in shaping the future company culture through new tools and processes

Virtual Teamwork



Collaboration Tools







Our #1 priority is still to keep the business up and running

Nokia's Pulse: Over 850 million devices at 14 devices per second



