



# Cisco UCS Director VMware vSphere Management Guide, Release 6.0

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# **Preface**

This preface contains the following sections:

- Audience, page ix
- Conventions, page ix
- Documentation Feedback, page xi
- Obtaining Documentation and Submitting a Service Request, page xi

### **Audience**

This guide is intended primarily for data center administrators who use Cisco UCS Director and who have responsibilities and expertise in one or more of the following:

- Server administration
- Storage administration
- Network administration
- Network security
- Virtualization and virtual machines

### **Conventions**

| Text Type       | Indication   |
|-----------------|--|
| GUI elements    | GUI elements such as tab titles, area names, and field labels appear in <b>this font</b> .  Main titles such as window, dialog box, and wizard titles appear in <b>this font</b> . |
| Document titles | Document titles appear in this font.   |
| TUI elements    | In a Text-based User Interface, text the system displays appears in this font.   |

| Text Type     | Indication  |  |
|---------------|---|--|
| System output | Terminal sessions and information that the system displays appear in this font.   |  |
| CLI commands  | CLI command keywords appear in <b>this font</b> .   |  |
|               | Variables in a CLI command appear in this font.   |  |
| []            | Elements in square brackets are optional.   |  |
| {x   y   z}   | Required alternative keywords are grouped in braces and separated by vertical bars.   |  |
| [x   y   z]   | Optional alternative keywords are grouped in brackets and separated by vertical bars.                                       |  |
| string        | A nonquoted set of characters. Do not use quotation marks around the string or the string will include the quotation marks. |  |
| <>            | Nonprinting characters such as passwords are in angle brackets.   |  |
| []            | Default responses to system prompts are in square brackets.   |  |
| !,#           | An exclamation point (!) or a pound sign (#) at the beginning of a line of code indicates a comment line.                   |  |



Note

Means *reader take note*. Notes contain helpful suggestions or references to material not covered in the document.



Caution

Means *reader be careful*. In this situation, you might perform an action that could result in equipment damage or loss of data.



Tip

Means *the following information will help you solve a problem*. The tips information might not be troubleshooting or even an action, but could be useful information, similar to a Timesaver.



Timesaver

Means the described action saves time. You can save time by performing the action described in the paragraph.



#### IMPORTANT SAFETY INSTRUCTIONS

This warning symbol means danger. You are in a situation that could cause bodily injury. Before you work on any equipment, be aware of the hazards involved with electrical circuitry and be familiar with standard practices for preventing accidents. Use the statement number provided at the end of each warning to locate its translation in the translated safety warnings that accompanied this device.

SAVE THESE INSTRUCTIONS

### **Documentation Feedback**

To provide technical feedback on this document, or to report an error or omission, please send your comments to ucs-director-docfeedback@cisco.com. We appreciate your feedback.

### **Obtaining Documentation and Submitting a Service Request**

For information on obtaining documentation, submitting a service request, and gathering additional information, see the monthly What's New in Cisco Product Documentation, which also lists all new and revised Cisco technical documentation.

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**Obtaining Documentation and Submitting a Service Request** 



# **New and Changed Information for this Release**

• New and Changed Information for This Release, page 1

# **New and Changed Information for This Release**

The following table provides an overview of the significant changes to this guide for this current release. The table does not provide an exhaustive list of all changes made to this guide or of all new features in this release.

Table 1: New Features and Changed Behavior in Cisco UCS Director, Release 6.0.

| Feature  | Description   | Where Documented   |
|--|---|--|
| Support for deploying and cloning VMs across datacenters | You can now provision a VM on a datacenter by using a template image available on any other datacenter under the same cloud. Likewise, you can clone a VM from one datacenter to another datacenter under the same cloud. | VMware Templates, on page 7 Provisioning VMs Using Orchestration Workflows, on page 79 |

New and Changed Information for This Release



### **Overview**

This chapter contains the following sections:

- About Cisco UCS Director for VMware vSphere, page 3
- Cisco UCS Manager Orchestration Tasks, page 4
- Virtual Machine Provisioning, page 4

### **About Cisco UCS Director for VMware vSphere**

Cisco UCS Director supports the VMware vSphere product family and enables access to advanced features such as vMotion, Dynamic Resource Scheduling, and Site Recovery Manager.

Cisco UCS Director integrates with VMware vCenter server to provide automation and life cycle management of virtual infrastructure. Beginning with the physical infrastructure, Cisco UCS Director provides automated deployment of ESXi hypervisor onto compute infrastructures such as UCS, and then presents the hypervisor hosts to vCenter for hosting virtual machines.

During this process, Cisco UCS Director also provides the capability to provision physical storage and present the storage as datastores that host the data for virtual machines. You can automate the creation of virtual machines and their dependent infrastructure, such as virtual switches, port groups and datastores, as per the environmental needs of tenant users and private cloud consumers.

You can launch the virtual machine console for troubleshooting purposes. You can also create complex 3-tier applications using the application container feature.

For more information about the application container feature, see the Cisco UCS Director Application Container Guide.

You can even deploy virtual machines in a highly available environment by configuring DRS rules or HA clusters. Site level redundancy can be achieved using the SRM integration feature, which allows VMs to have site level protection.

For more information about supported Vmware vSphere versions and limitations on support, see the Cisco UCS Director Compatibility Matrix.

### **Cisco UCS Manager Orchestration Tasks**

Cisco UCS Director includes orchestration features that allow you to automate the configuration and management of tasks performed by Cisco UCS Manager in one or more workflows. The same workflow can include Cisco UCS Manager, network, and storage tasks.

For more information about orchestration in Cisco UCS Director, see the Cisco UCS Director Orchestration Guide.

#### **Location of Orchestration Tasks**

A complete list of the Cisco UCS Manager orchestration tasks is available in Workflow Designer, in the Task Library, and the **Cisco UCS Tasks** folder. The Task Library, which includes a description of the orchestration tasks, can be accessed from the following locations in Cisco UCS Director:

- Policies > Orchestration > Workflows
- http://IP\_address/app/cloudmgr/onlinedocs/cloupiaTaskLib.html where IP address is the IP address of Cisco UCS Director.

#### **Types of Orchestration Tasks**

The Cisco UCS Manager orchestration tasks include tasks to configure and manage the following:

- Servers
- Server boot
- Pools
- Policies
- VLANs
- VSANs
- vNICs
- Service profiles
- Service profile templates
- Organizations

# **Virtual Machine Provisioning**

You can create reference virtual machines, which contain all the required configurations and applications to meet your business needs. These reference virtual machines are called templates, which allow for VM provisioning and standardization of software in your environment.

There are two approaches to VM provisioning:

• VM provisioning using a standardized template: All configuration is custom, which allows for rapid prototyping and standardization.

• VM provisioning using an ISO image: A base OS image is typically required in a development or QA environment, or for customers of a service provider. This can become an interactive installation.

Once a VM is provisioned using either a standardized template or ISO image, you can perform various post-provisioning actions using the VIX scripts tasks in the orchestration workflow task library.

Virtual Machine Provisioning



### **Managing VMware Templates**

This chapter contains the following sections:

- VMware Templates, page 7
- Converting VMs to Images, page 8
- Cloning VMs as Images, page 8
- Viewing Image Reports, page 8
- Converting Images to VMs, page 9
- Assigning Images to Groups, page 10

### **VMware Templates**

A VMware Template is a master image of a virtual machine that can be used to create and provision virtual machines. A template typically includes a specified operating system and a configuration that provides virtual counterparts to hardware components. It cannot be powered on or edited, and is more difficult to alter than an ordinary virtual machine. Templates offer a more secure way of preserving a virtual machine configuration that you want to deploy multiple times.

Optionally, an administrator can create a standard catalog item on the VMware vSphere cloud that hosts a specific template. When an end user requests the catalog, a VM is provisioned based on the template that is mapped in the catalog. You can provision a VM on a datacenter by using a template available on a different datacenter under the same cloud.

### **Converting VMs to Images**

#### **Procedure**

- **Step 1** On the menu bar, choose **Virtual** > **Compute**.
- Step 2 Click the VMs tab.
- **Step 3** Choose the VM that you want to convert to an image.
- **Step 4** In the **VMs** pane, click the down arrow button from the top right corner.
- Step 5 Choose Convert VM as Image.
- **Step 6** In the Convert VM as Image dialog box, complete the fields.
- Step 7 Click Submit.

### **Cloning VMs as Images**

#### **Procedure**

- **Step 1** On the menu bar, choose **Virtual** > **Compute**.
- Step 2 Click the VMs tab.
- **Step 3** Choose the VM that you want to clone as an image.
- **Step 4** In the VMs pane, click the down arrow button from the top right corner.
- **Step 5** Choose Clone VM as Image.
- **Step 6** In the Clone VM as Image dialog box, complete the fields.
- Step 7 Click Submit.

### **Viewing Image Reports**

After you log into UCS Director, perform the following procedure to view all the images that belong to your group.

#### **Procedure**

- **Step 1** On the menu bar, choose Virtual > Compute.
- Step 2 Click the Images tab.

The images reports provide the following types of information:

Cloud

- Image ID
- Parent Node
- Datacenter
- Guest OS
- VMware Tools Installed
- VMWare Tools Version
- VM Version
- Platform
- Architecture
- Number of CPUs
- · Provisioned Disk
- CPU Reservation(MHz)

# **Converting Images to VMs**

#### **Procedure**

- **Step 1** On the menu bar, choose **Virtual** > **Compute**.
- **Step 2** In the Compute for All Clouds pane, choose the cloud.
- **Step 3** Choose the **Images** tab.
- **Step 4** Choose the image that you want to convert to a VM.
- Step 5 Click Convert as VM.
- Step 6 In the Convert Image as VM screen, click Submit.

# **Assigning Images to Groups**

#### **Procedure**

- **Step 1** On the menu bar, choose **Virtual** > **Compute**.
- **Step 2** In the Compute for All Clouds pane, choose the cloud.
- Step 3 Click the Images tab.
- **Step 4** Choose the image that you want to assign to a group.
- Step 5 Click Assign Image to Group.
- **Step 6** In the **Assign Image to Group** dialog box, choose the user and group that will be associated with the image.
- Step 7 Click Submit.



### VM Provisioning Using ISO Images

This chapter contains the following sections:

- About Virtual Machine Provisioning Using ISO Images, page 11
- Viewing ISO Image Mapping Policy Reports, page 12
- Marking Datastores for ISO, page 12
- Collecting ISO Inventory, page 12
- Guest OS ISO Image Mapping, page 13
- Assigning Guest OS ISO Image Mapping Policy to vDC, page 13
- Creating Catalogs for ISO-based VM Provisioning, page 14
- Creating Service Requests for ISO-based VM Provisioning, page 14

### **About Virtual Machine Provisioning Using ISO Images**

In Cisco UCS Director you can provision new VMs in several ways, such as clone from template, clone from VM, and using ISO images. Using ISO images provides more flexibility over the other methods in provisioning new VMs and installing guest operating systems.

If you provision new VMs using an ISO image, the VMs are provisioned with an ISO image that resides in a datastore. As a general convention, the datastores are exclusively used for storing ISO images, for better sharing across the environment, for centralized access, and for better file organization.

In Cisco UCS Director, you must identify and tag ISO hosting datastores, so that Cisco UCS Director can perform a deep inventory of the datastore and obtain ISO file information that resides in the datastore. Once you have a list of the ISO files, you must create ISO mapping policies to include one or more ISOs. Finally, the ISO mapping policy must be selected in the VDC computing policy to allow VM provisioning with ISO images.

In Cisco UCS Director, you can provision VMs using ISO images with the End User Portal based on the published Catalogs.

Cisco UCS Director supports collection of ISO images at any level in the datastore. The ISO images are visible when they are uploaded to any sub-folders.

Inventory containing ISO images in VSAN datastores are only supported when the ISO images are placed in any sub-folder under the root directory.



Folders that begin with a dot (.) are excluded from the ISO image inventory.

### **Viewing ISO Image Mapping Policy Reports**

You can perform the following procedure to view collective information about ISO image inventory.

#### **Procedure**

- $\textbf{Step 1} \quad \text{ On the menu bar, choose } \textbf{Policies} > \textbf{Virtual/Hypervisor Policies} > \textbf{Service Delivery} \;.$
- Step 2 Click the Mark DataStores For ISO Inventory Collection tab.
- **Step 3** Choose the account for which you want view the associated ISO image mapping policies.
- Step 4 Click View Details.

### **Marking Datastores for ISO**

#### **Procedure**

- Step 1 On the menu bar, choose Policies > Virtual/Hypervisor Policies > Service Delivery.
- Step 2 Click the Mark DataStores For ISO Inventory Collection tab.
- Step 3 Click Mark Datastores for ISO.
- Step 4 In the Mark Datastores for ISO dialog box, choose the cloud and the datastores that you want to mark.
- **Step 5** Check the **Fetch in Account Level Inventory** check box to perform ISO inventory collection for every regular account level inventory. If unchecked, ISO inventory collection is skipped during regular account level inventory collection, reducing the regular inventory collection time.

The **Fetch in Account Level Inventory** check box lets you trigger ISO inventory collection per account on demand.

Step 6 Click Submit.

### **Collecting ISO Inventory**

You can perform a deep inventory of the datastore to obtain ISO file information.

#### **Procedure**

- **Step 1** On the menu bar, choose **Policies** > **Virtual/Hypervisor Policies** > **Service Delivery**.
- Step 2 Click the Mark DataStores For ISO Inventory Collection tab.
- **Step 3** Choose the account for which you want to collect the ISO inventory.
- **Step 4** Click Collect ISO Inventory.
- **Step 5** In the Collect ISO Inventory dialog box, click OK.

### **Guest OS ISO Image Mapping**

#### **Procedure**

- **Step 1** On the menu bar, choose **Policies** > **Virtual/Hypervisor Policies** > **Service Delivery**.
- **Step 2** Click the Guest OS ISO Image Mapping Policy tab.
- Step 3 Click Add.
- **Step 4** In the **Guest OS ISO Image Mapping** dialog box, complete the fields to add a guest OS image mapping policy.
  - Note If you check the Allow End User to Select Guest OS and ISO Image check box, you can select the guest OS and ISO image source when you create a service request. If the box is left unchecked, you can only select the guest OS when you create a service request.
- Step 5 Click Submit.

# **Assigning Guest OS ISO Image Mapping Policy to vDC**

#### **Procedure**

- Step 1 On the menu bar, choose Policies > Virtual/Hypervisor Policies > Virtual Data Centers
- **Step 2** Choose the vDC to which you want the guest OS ISO mapping policy to be assigned.
- Step 3 Click Edit.
- **Step 4** In the **Edit vDC** screen, choose the policy from the **ISO Mapping Policy** drop-down list.
- Step 5 Click Save.

# **Creating Catalogs for ISO-based VM Provisioning**

#### **Procedure**

- **Step 1** On the menu bar, choose **Policies** > **Catalogs**.
- Step 2 Click Add.
- Step 3 In the Catalog Add screen, choose Standard from the Catalog Type drop-down list.
- Step 4 Click Submit.
- Step 5 In the Create Catalog screen, check the Provision new vm using iso image check box.
- **Step 6** Complete the remaining screens in the Create Catalog wizard, and click Next.
- **Step 7** At the final wizard screen, review the summary information and click **Submit**.

# **Creating Service Requests for ISO-based VM Provisioning**

#### **Procedure**

- **Step 1** On the menu bar, choose **Organizations** > **Service Requests**.
- Step 2 Click Create Request.
- Step 3 In the Create Request screen, choose Standard from the Catalog Type drop-down list.
- Step 4 Click Submit.
- Step 5 In the Create Service Request screen, choose the catalog that was published for ISO-based VM provisioning.
- Step 6 Complete the remaining screens in the Create Service Request wizard, and click Next.
- **Step 7** At the final wizard screen, review the summary information and click **Submit**.



### **Managing VMware Linked Clones**

This chapter contains the following sections:

- About VMware Linked Clones, page 15
- Using VMware Linked Clones in Cisco UCS Director, page 15
- Viewing Linked Clone VMs Reports, page 17

### **About VMware Linked Clones**

A linked clone is a copy of a virtual machine that continually shares virtual disks with the parent virtual machine. This conserves disk space, and allows multiple virtual machines to use the same software installation.

A linked clone is made from a snapshot of the parent. All files available on the parent at the moment of the snapshot continue to remain available to the linked clone. Ongoing changes to the virtual disk of the parent do not affect the linked clone, and changes to the disk of the linked clone do not affect the parent. A linked clone must have access to the parent. Without access to the parent, a linked clone is disabled.

For more information on managing VM snapshots, see the Cisco UCS Director Administration Guide and the Cisco UCS Director End User Portal Guide.

The following scenarios apply for linked clone functionality:

- If a VM remains out of all the VMs being deleted from linked clone VMs, then all the VMs are brought back to the original size of the parent VM.
- If a VM is migrated to some other host and datastore, it retains the original size of the parent VM.

### **Using VMware Linked Clones in Cisco UCS Director**

#### **Before You Begin**

Before you clone a VM you must note the following:

• During storage policy creation, if you chose to use linked clones (by checking the **Use Linked Clone** check box), the clone will be a linked clone. However, if you did not check the box, the clone will be a full clone.

- During resource allocation, only those hosts that have access to the parent's images or the VM's datastores
  are selected as linked clones.
- You must create a new snapshot or use an existing snapshot to create the linked clone.



Note

If you are creating a Standard Catalog item on the VMware vSphere Cloud using the linked clone feature, the selected VM template image must have a snapshot. If it does not have a snapshot, you need to create a new snapshot on the VM before converting it into a VM template image, and perform an inventory to sync Cisco UCS Director with vCenter.

#### **Procedure**

- **Step 1** On the menu bar, choose **Virtual** > **Compute**.
- Step 2 Click the VMs tab.
- **Step 3** Choose the VM for which you want to use linked clone functionality.
- **Step 4** In the **VMs** pane, click the down arrow button in the top right corner.
- **Step 5** Choose Clone.
- **Step 6** In the **Clone VM** dialog box, complete the fields to create the linked clone from an existing snapshot or a new snapshot.
- **Step 7** In the Customization Options screen, complete the fields including the following:
  - a) Check the Provision all disks in single datastore check box to provision all disks in a single datastore.
     Note The scope is the same as the system disk
    - scope.
  - b) Choose the VM Application Charge Frequency, which can be hourly or monthly.
- Step 8 Click Next.
- **Step 9** In the **Deployment Configuration** screen, complete the fields to choose where to deploy the VM, to choose to perform provisioning now or later, and to determine how long to keep the deployed VMs running.
- **Step 10** In the Custom Specification screen, complete the fields for custom CPU and memory parameters, if applicable.
- Step 11 Click Next.
- **Step 12** In the Custom Workflow screen, click Next.
- **Step 13** In the **Select Datastores** screen, choose the VM disk to which you want to assign the datastores.
- Step 14 Click Next.
- **Step 15** In the **Select VM Networks** screen, choose the VM network.
- **Step 16** In the **Summary** screen, review the information and click **Submit**.

# **Viewing Linked Clone VMs Reports**

#### **Procedure**

- Step 1 On the menu bar, choose Virtual > Compute.
  Step 2 In the Compute for All Clouds pane, choose the VMware cloud.
  Step 3 Click the Images tab.
  Step 4 Double click on an image.
- **Step 5** Click the **Linked Clone VMs** tab. You can view a report of all the linked clone VMs for each snapshot.

Viewing Linked Clone VMs Reports



### **Managing VMware Datastore Clusters**

This chapter contains the following sections:

- About VMware Datastores, page 19
- About VMware Datastore Clusters, page 19
- Integrating VMware Datastore Clusters With Cisco UCS Director, page 19
- Adding Datastore Clusters, page 20
- Viewing Datastore Cluster DRS Rule Reports, page 20
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- Enabling or Disabling Datastore Cluster DRS Rules, page 22

### **About VMware Datastores**

A datastore is the storage repository for virtual machines and their data. A datastore can be either a Network File System (NFS) or Virtual Machine File System (VMFS). Cisco UCS Director provides a task library to create datastores from physical storage. Newly created and existing datastores are then used in VDC storage policies to provide a policy-based framework, from which you can select an appropriate datastore during VM provisioning. Datastores can also be identified as ISO image repositories to aid in ISO-based VM provisioning.

### **About VMware Datastore Clusters**

A VMware datastore cluster is a collection of datastores with shared resources and a shared management interface. When you create a datastore cluster, you can use VMware vSphere Storage DRS to manage storage resources.

### Integrating VM ware Datastore Clusters With Cisco UCS Director

Cisco UCS Director allows you to manage VMware datastore clusters. You can add, edit and delete datastore clusters. Once a datastore cluster is added, the following operations are supported in Cisco UCS Director:

- The datastore clusters are available along with datastores during Clone VM, Clone Template and Create New VM operations. If datastore clusters are selected, SDRS recommends the most suited datastore for VM provisioning.
- The datastore clusters can be selected while adding a VMware Storage policy.
- DRS affinity rules can be added to the datastore cluster.
   For more information on using DRS affinity rules, see About VMware Distributed Resource Scheduler, on page 61.

### **Adding Datastore Clusters**

#### **Procedure**

- **Step 1** On the menu bar, choose **Virtual** > **Storage**.
- **Step 2** In the **Storage for All Clouds** pane, click the VMware cloud.
- Step 3 Click the Datastore Clusters tab.
- Step 4 Click Create.
- **Step 5** In the Create Datastore Cluster dialog box, complete the fields including the following:
  - a) You can check the **Enable Storage DRS** check box to enable Storage DRS to manage storage resources for the selected datastores.
  - b) You can check the **Enable I/O Metric for SDRS recommendations** for Storage DRS to recommend the most suitable datastore for VM provisioning.
  - c) Choose the automation level. If you choose Manual, the placement and migration recommendations from Storage DRS are not run until you manually apply the recommendation. If you choose Fully Automated, the placement and migration recommendations from Storage DRS are run automatically.
- Step 6 Click Submit.

### **Viewing Datastore Cluster DRS Rule Reports**

#### **Procedure**

- **Step 1** On the menu bar, choose **Virtual** > **Storage**.
- **Step 2** In the **Storage for All Clouds** pane, choose the VMware cloud.
- **Step 3** Click the **Datastore Clusters** tab.

All the datastore clusters available in Cisco UCS Director are displayed.

- **Step 4** Choose a datastore cluster.
- Step 5 Click View Details.
- **Step 6** Click the **SDRS Rules** tab to view DRS rules associated with the datastore cluster. The DRS rules report displays the following types of rules:

- Inter VM Anti-Affinity Rules -- VM Anti Affinity.
- Intra VM Anti-Affinity Rules -- Anti Affinity.
- INTRA\_VM\_AFFINITY\_ENABLED -- This rule represents the Intra VM Affinity enabled VMs.
- INTRA VM AFFINITY DISABLED -- This rule represents the Intra VM Affinity disabled VMs.

### **Adding Datastore Cluster DRS Rules**

Cisco UCS Director lets you add the following types of DRS affinity rules to a VMware datastore cluster:

- Inter-VM Anti-Affinity -- This rule specifies virtual machines that should never be on the same datastore.
- Intra-VM Anti-Affnity -- This rule specifies virtual disks, that are associated with a particular virtual machine, which must be on different datastores.

#### **Procedure**

- **Step 1** On the menu bar, choose **Virtual** > **Storage**.
- **Step 2** In the **Storage for All Clouds** pane, choose the VMware cloud.
- **Step 3** Click the **Datastore Clusters** tab.

All the datastore clusters available in Cisco UCS Director are displayed.

- **Step 4** Choose a datastore cluster.
- Step 5 Click View Details.
- Step 6 Click the SDRS Rules tab.
- Step 7 Click Add.
- **Step 8** In the Add Rule dialog box, complete the following fields:

| Name                | Description   |
|---------------------|---|
| Name field          | The name of the rule.   |
| Type drop-down list | Choose the type of rule. It can be one of the following:                          |
|                     | • VM Anti Affinity Choose this option to add an inter-VM anti-affinity rule.      |
|                     | • VM Disk Anti Affinity Choose this option to add an intra-VM anti-affinity rule. |

| Name                             | Description   |  |
|----------------------------------|---|--|
| Status drop-down list            | Choose the status of the rule. It can be one of the following:      |  |
|                                  | • Enabled   |  |
|                                  | • Disabled  |  |
| Select VM                        | Select the VM.  |  |
| Select Disks                     | If the VM Disk Anti Affinity rule type is chosen, select the disks. |  |
| Proceed with Conflicts check box | Check the box to proceed with conflicts.                            |  |

#### Step 9 Click Submit.

### **Enabling or Disabling Datastore Cluster DRS Rules**

By default, when a Storage DRS rule is created, enabled, or disabled, the rule is created or updated, but not automatically applied. You can either run Storage DRS rules manually through VMware vSphere web client or wait until the scheduled period for the Storage DRS rule to run. You can modify the scheduled period to check imbalances under **Advanced Options** in the **Storage DRS Runtime Settings** using the VMware vSphere Web Client. By default the scheduled period is set for every 8 hours.

#### **Procedure**

- **Step 1** On the menu bar, choose **Virtual** > **Storage**.
- **Step 2** In the **Storage for All Clouds** pane, choose the VMware cloud.
- **Step 3** Click the **Datastore Clusters** tab.

All the datastore clusters available in Cisco UCS Director are displayed.

- **Step 4** Choose a datastore cluster.
- Step 5 Click View Details.
- Step 6 Click the SDRS Rules tab.
- **Step 7** Click Enable Intra VM Affinity or Disable Intra VM Affinity.
- **Step 8** In the **Enable VMDK Affinity Rule** or **Disable VMDK Affinity Rule** dialog box, select the VMs on which to enable or disable the rule.
- Step 9 Click Submit.



### **Managing Virtual SAN Clusters**

This chapter contains the following sections:

- About Virtual SAN Clusters, page 24
- Creating Virtual SAN Pods, page 24
- Viewing Virtual SAN Pod Reports, page 25
- Viewing Virtual SAN Cluster Reports, page 25
- Configuring Virtual SAN settings at the Pod Level, page 26
- Creating Virtual SAN Clusters, page 26
- Expanding Virtual SAN Clusters, page 27
- Virtual SAN Clusters from a Bare Metal Server, page 28
- Assigning Virtual SAN Clusters to a Pod, page 31
- Enabling HA on Virtual SAN Clusters, page 32
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- Enabling DRS on Virtual SAN Clusters, page 33
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- Decommissioning Virtual SAN Clusters, page 43
- Managing Infrastructure as a Service for Virtual SAN, page 44

### **About Virtual SAN Clusters**

A virtual storage area network (Virtual SAN) cluster is a collection of virtualized local physical storage resources. A Virtual SAN cluster provides isolation among devices that are physically connected to the same fabric by abstracting them into storage pools.

Cisco UCS Director allows you to create a Virtual SAN storage profile to define the storage requirements for the files and disks of a virtual machine by specifying a set of required storage capabilities.

In Cisco UCS Director you can create Virtual SAN qualification policies. A Virtual SAN qualification policy allows you to filter a unique list of servers based on defined requirements that include server model, storage controller model, and a minimum number of solid state drives and hard disk drives. After creating a Virtual SAN qualification policy, you can use the policy to qualify Virtual SAN-capable servers based on the defined requirements.

Cisco UCS Director supports the following Virtual SAN features:

- Setup of Virtual SAN clusters for manually configured EXi nodes
- Inventory of existing Virtual SAN clusters
- Management of Virtual SAN clusters under the Cisco UCS Director tabs
- Creation of Virtual SAN storage profiles
- · Mechanism to select virtual machine storage profiles
- Ability to select datastores matching storage profiles
- Virtual machine provisioning with Virtual SAN capable datastores

### **Creating Virtual SAN Pods**

A Virtual SAN pod lets you manage your Virtual SAN with the addition of a VMware Cloud account and Cisco UCS Manager. The Virtual SAN Pod Wizard lets you create one pod. Each pod is limited to one VMware Cloud account and one Cisco UCS Manager account.

#### **Procedure**

- **Step 1** On the menu bar, choose **Administration** > **Guided Setup**.
- **Step 2** Click the **Virtual SAN Pod Configuration** icon.
- **Step 3** Create or choose an existing pod.
- **Step 4** Create a new Cisco UCS Manager account to add to the pod or choose an existing Cisco UCS Manager account.

You can use an existing Cisco UCS Manager account if you would like the pod to reference an account that already exists in Cisco UCS Director within another pod.

Step 5 Create a new VMware account to add to the pod or choose an existing VMware account.
You can use an existing VMware account if you would like the pod to reference an account that already exists in Cisco UCS Director within another pod.

While adding the VMware account, choose the **Use SSO** option and provide SSO credentials. SSO credentials are required for VM provisioning using storage profiles on the Virtual SAN cluster.

### **Viewing Virtual SAN Pod Reports**

#### **Procedure**

- **Step 1** On the menu bar, choose **HyperConverged** > **Virtual SAN**.
- Step 2 Click the Pods tab.
- **Step 3** Choose the Virtual SAN pod and then click **View Details**.

The Virtual SAN pod report includes the Virtual SAN Clusters, Storage Profile, Service Profile Templates, Qualification Policies, and System Tasks tabs.

Alternately you can also view the Virtual SAN pod report by choosing the Virtual SAN pod on the **Converged** tab of the menu bar.

### **Viewing Virtual SAN Cluster Reports**

- **Step 1** On the menu bar, choose **HyperConverged** > **Virtual SAN**.
- Step 2 Click the Pods tab.
- **Step 3** Choose a pod.
- Step 4 Click View Details.

All the Virtual SAN clusters related to the selected pod are displayed on the Clusters tab.

- **Step 5** Choose a Virtual SAN cluster.
- Step 6 Click View Details to see the details of the Virtual SAN cluster.
   By default, the Summary tab appears. The Virtual SAN cluster report includes the Service Request, Datastore Capacity Report, Hosts, Disk Groups, Disks, License, and Topology tabs.

## Configuring Virtual SAN settings at the Pod Level

You can configure Virtual SAN settings at the pod level by editing the pod settings. You can select a bare metal agent server, a UCS service profile template, a LAN boot policy, a scrub policy, and various networking policies at the pod level. The selected defined networking policies are applied while creating the cluster in the pod. The UCS service profile template, bare metal agent, LAN boot policy, and scrub policy are required to support bare metal installation of ESXi on UCS servers.

#### **Procedure**

- **Step 1** On the menu bar, choose **HyperConverged** > **Virtual SAN**.
- Step 2 Click the Pods tab.
- **Step 3** Choose the Virtual SAN pod for which you want to configure the pod settings and then click **Pod Settings**.
- **Step 4** In the **Pod Settings** dialog box, select the bare metal agent servers, and select one or more UCS service profile templates, LAN boot policies, and the scrub policies.
- Step 5 Click Next.
- **Step 6** In the **Network Policies** screen, select one or more networking policies to apply at the pod level.
- Step 7 Click Submit.

### **Creating Virtual SAN Clusters**

#### **Before You Begin**

- Configure Virtual SAN pod settings.
- See Configuring Virtual SAN settings at the Pod Level, on page 26.
- Ensure that the Virtual SAN pod is associated with a VMware account and a Cisco UCS Manager account.

#### **Procedure**

- **Step 1** On the menu bar, choose **HyperConverged** > **Virtual SAN**.
- Step 2 Click the Pods tab.
- Step 3 Choose the Virtual SAN pod on which you want to create the Virtual SAN cluster and then click View Details.
- Step 4 On the Virtual SAN Clusters tab, click Create Virtual SAN Cluster.
- Step 5 In the Create Virtual SAN Cluster dialog box, complete the fields for the host, and click Next.
  If you are creating a Virtual SAN cluster from a bare metal server, choose UCS Server or UCS Server Pool to install ESXi. Otherwise, choose ESXi Host.

If you choose ESXi Host, you must provide the host node IP addresses in a comma-separated list.

The **Claim Disk Mode** drop-down list lets you expand the cluster by adding disks. If automatic mode is selected, eligible disks from all hosts will be claimed automatically to contribute to the Virtual SAN datastore capacity. Manual mode creates a Virtual SAN cluster with a capacity of 0 GB, and you will have to manually add disks to the cluster.

- **Step 6** Leave the DV Switch field empty, and click **Next**.
  - **Note** If you already have a Virtual SAN cluster created using Cisco UCS Director and would like to use the DV Switch created for it, select the existing DV Switch.
- **Step 7** Complete the fields for the data center and cluster name, and check **Enable HA** and **Enable DRS** if you want to enable HA or DRS on the Virtual SAN cluster, and click **Next**.
- **Step 8** Select the RAID mode and choose the MTU size, and click **Next**. The default RAID mode is JBOD, and the default MTU size is 1500.
- **Step 9** In the **Summary** pane, review the **Service Profile Template Compliance** report.

The compliance report verifies if the pre-requisites were met and if the UCS service profile template was configured properly. The compliance report verifies network configuration requirements, boot policy requirements, LAN boot policy requirements, scrub policy requirements, BIOS policy requirements, and local disk configuration policy requirements.

If any of the fields are not compliant, you should edit the corresponding policy in the UCS service profile template so that they are compliant with all requirements.

Step 10 Click Submit.

The Virtual SAN cluster appears on the Clusters tab of the Virtual SAN pod report.

### **Expanding Virtual SAN Clusters**

When expanding a Virtual SAN Cluster, the HA and DRS settings will reflect those of the existing cluster.

For information on enabling or disabling HA on a Virtual SAN cluster, see Enabling HA on Virtual SAN Clusters, on page 32 and Disabling HA on Virtual SAN Clusters, on page 33.

For information on enabling or disabling DRS on a Virtual SAN cluster, see Enabling DRS on Virtual SAN Clusters, on page 33 and Disabling DRS on Virtual SAN Clusters, on page 34.

#### **Procedure**

- **Step 1** On the menu bar, choose **HyperConverged** > **Virtual SAN**.
- Step 2 Click the Pods tab.
- **Step 3** Choose the Virtual SAN pod.
- Step 4 Click View Details.
  - All the Virtual SAN clusters associated with the pod are displayed.
- **Step 5** Choose a Virtual SAN cluster.
- Step 6 Click Expand Virtual SAN Cluster.
- **Step 7** In the **Expand Virtual SAN Cluster** dialog box, complete the fields for the UCS Server, UCS Server Pool, or ESXI host.

If you are expanding a Virtual SAN cluster from a bare metal server, choose **UCS Server** or **UCS Server Pool** to install ESXi. Otherwise, choose **ESXI Host**.

By default, the RAID mode and MTU size values are automatically populated from the values selected during the initial cluster configuration.

Step 8 Click Next, and click Submit.

### Virtual SAN Clusters from a Bare Metal Server

### Prerequisites for Creating a Virtual SAN from a Bare Metal Server

Before you create a Virtual SAN from a bare metal server, you must meet the following prerequisites.

#### **VMware Virtual SAN Controller Requirements**

For CISCO UCS 240 M3 Rack Servers, the storcliExtractor.sh script will automatically create a virtual RAID 0 drive for each physical HDD that VMware Virtual SAN uses.

To configure virtual RAID 0 with the LSI controller:

- Download the MegaRAID StorCLI software from the Avago Technologies website.
   For more information, see <a href="http://www.avagotech.com/support/download-search/">http://www.avagotech.com/support/download-search/</a>.
- Run the storcliExtractor.sh script located in the opt/scripts directory.

The storcliEstractor.sh script extracts the downloaded MegaRAID StorCLI software and makes it available for use. The script is available with the Cisco UCS Director Bare Metal Agent, Release 5.2 patch.

#### **UCS Service Profile Template Configuration Requirements**

The following UCS service profile template configuration is required for bare metal server actions and workflows.

This configuration does not include all Cisco UCS service profile settings. The settings shown here are specific to an implementation of Cisco UCS with VMware Virtual SAN.



Note

You must create a new UCS service profile template. Cisco UCS with VMware Virtual SAN implementation does not support updating an existing UCS service profile template.

When creating a Virtual SAN UCS service profile template, the template should not be associated with any server pool. You can select the **Assign Later** option in the server pool template, to assign the server pool to the Virtual SAN service profile.

For more information on creating a Virtual SAN UCS service profile template, see About Virtual SAN UCS Service Profile Templates, on page 87.

#### **BIOS Policy Requirements**

Cisco UCS C240 M3 servers require a BIOS policy with the USB UI, USBPort:SDCard advanced setting set to Enable.

#### **Network Configuration Requirements**

Make sure that three vNICs are defined in the template. Cisco UCS Director Virtual SAN workflows define the management on the first vNIC during the ESXi installation. The next two vNICs are used in explicit failover order for the Virtual SAN traffic.



Note

If the vNICs have different VLANs specified, make sure that the vNICs are ordered, and that the first vNIC satisfies the PXE VLANs requirement.

Virtual SAN requires that multicast is enabled on the network. You must define a multicast policy and make sure that the Virtual SAN VLAN is set to use the defined multicast policy.

You can configure jumbo Maximum Transition Unit (MTU) end-to-end across Cisco Data Center devices in a network.

For more information on setting up Cisco uplink switches, see:

http://www.cisco.com/c/en/us/support/docs/switches/nexus-5000-series-switches/112080-config-mtu-nexus.html http://www.cisco.com/c/en/us/support/docs/servers-unified-computing/ucs-b-series-blade-servers/117601-configure-UCS-00.html



Note

VLANs and MAC pools must be created and configured prior to service profile creation, and the VLAN must have a multicast policy enabled. You must create the boot policy with a Secure Digital (SD) card as the preferred boot option, and dedicated VMkernel ports are used for VSAN and vMotion traffic.

#### **Boot Policy Requirements**

Cisco UCS Director Virtual SAN workflows support installing ESXi with an SD card. The UCS service profile template should specify the SD card as a boot device in the boot order. You must define a boot policy with the boot order SD card and set boot policy to the UCS service profile template.

#### **Local Disk Configuration Policy Requirements**

Different Mode settings are required based on the server and storage controller RAID Mode.

To use an SD card, the FlexFlash state must be set to Enable.

#### **LAN Boot Policy Requirement for Virtual SAN**

You must define a boot policy with the LAN on the first vNIC defined in the UCS service profile template configuration set first in the boot order.

### **Creating Virtual SAN Clusters from a Bare Metal Server**

You can create a Virtual SAN cluster from a bare metal server.

#### **Before You Begin**

- Create a Virtual SAN pod with Cisco UCS Manager and VMware accounts.
- Add a Cisco UCS Director Bare Metal Agent account, configure DHCP, and start services.
- Configure the pod settings with bare metal agent, UCS service profile template, and policies.
- Complete the prerequisites for creating a Virtual SAN from a bare metal server.
- Download the ESXi images and run the isoExtractor.sh script.

You must select ESXi 5.5 VSAN template as the OS type. The OS catalog names created are selected when creating a Virtual SAN cluster form a bare metal server.

For more information about adding a Cisco UCS Director Bare Metal Agent account, see the Cisco UCS Director Bare Metal Agent Installation and Configuration Guide.

#### **Procedure**

- **Step 1** On the menu bar, choose **HyperConverged** > **Virtual SAN**.
- Step 2 Click the Pods tab.
- Step 3 Choose the Virtual SAN pod on which you want to create the Virtual SAN cluster and then click Create Virtual SAN Cluster.
- Step 4 In the Create Virtual SAN Cluster dialog box, complete the fields for the host. Choose UCS Server or UCS Server Pool to install ESXi on the bare metal server.

The **Claim Disk Mode** drop-down list lets you expand the cluster by adding disks. If automatic mode is selected, eligible disks from all hosts will be claimed automatically to contribute to the Virtual SAN datastore capacity. Manual mode creates a Virtual SAN cluster with a capacity of 0 GB, and you will have to manually add disks to the cluster.

- **Step 5** Select an existing DV Switch, choose the network policies you want to use, and click **Next**.
  - **Note** The selection of an existing DV Switch is optional. If a DV Switch is not selected, a new DV Switch will be created as part of the cluster.
- **Step 6** Complete the fields for the data center and cluster name, and check **Enable HA** and **Enable DRS** if you want to enable HA or DRS on the Virtual SAN cluster, and click **Next**.

configured properly. The compliance report verifies network configuration requirements, boot policy

- **Step 7** Select the RAID mode, and click **Next**. The default RAID mode is JBOD.
- **Step 8** In the **Summary** pane, review the **Service Profile Template Compliance** report.

  The compliance report verifies if the pre-requisites were met and if the UCS service profile template was

requirements, LAN boot policy requirements, scrub policy requirements, BIOS policy requirements, and local disk configuration policy requirements.

If any of the fields are not compliant, you should edit the corresponding policy in the UCS service profile template so that they are compliant with all requirements.

#### Step 9 Click Submit.

The Virtual SAN cluster appears on the **Clusters** tab of the Virtual SAN pod report.

### **Expanding Virtual SAN Clusters from a Bare Metal Server**

When expanding a Virtual SAN Cluster from a bare metal server, the HA and DRS settings will reflect those of the existing cluster.

For information on enabling or disabling HA on a Virtual SAN cluster, see Enabling HA on Virtual SAN Clusters, on page 32 and Disabling HA on Virtual SAN Clusters, on page 33.

For information on enabling or disabling DRS on a Virtual SAN cluster, see Enabling DRS on Virtual SAN Clusters, on page 33 and Disabling DRS on Virtual SAN Clusters, on page 34.

#### **Procedure**

- **Step 1** On the menu bar, choose **HyperConverged** > **Virtual SAN**.
- **Step 2** Click the **Pods** tab.
- **Step 3** Choose the Virtual SAN pod.
- Step 4 Click View Details.

All the Virtual SAN clusters associated with the pod are displayed.

- **Step 5** Choose a Virtual SAN cluster.
- Step 6 Click Expand Virtual SAN Cluster.
- Step 7 In the Expand Virtual SAN Cluster dialog box, complete the host details field.

  Choose UCS Server or UCS Server Pool to install ESXi on the bare metal server.

By default, the RAID mode and MTU size values are automatically populated from the values selected during the initial cluster configuration. You have the option to change the RAID mode from the drop-down menu.

**Note** A warning message appears if you change the RAID mode to a value different from the RAID mode selected during the initial cluster configuration.

Step 8 Click Next, and click Submit.

### **Assigning Virtual SAN Clusters to a Pod**

You can discover existing Virtual SAN clusters and assign them to an existing Virtual SAN pod.

#### **Procedure**

- **Step 1** On the menu bar, choose **HyperConverged** > **Virtual SAN**.
- Step 2 Click the Pods tab.
- **Step 3** Choose the Virtual SAN pod to which you want to assign a Virtual SAN cluster and then click **View Details**.
- Step 4 On the Virtual SAN Clusters tab, click Assign Cluster(s) to Pod.

  The Assign Cluster(s) to Pod dialog box displays all Virtual SAN clusters discovered from existing VMware vCenter accounts added in Cisco UCS Director.
- **Step 5** In the **Assign Cluster(s) to Pod** dialog box, select one or more Virtual SAN clusters and click **Submit**. The assigned Virtual SAN cluster appears on the **Virtual SAN Clusters** tab for the selected pod.

### **Enabling HA on Virtual SAN Clusters**

Cisco UCS Director lets you enable VMware vSphere HA on Virtual SAN Clusters. You can enable HA when creating a new Virtual SAN cluster, or enable HA on an existing Virtual SAN cluster. When enabling HA on an existing Virtual SAN cluster, host monitoring and admission control are automatically enabled by default to ensure that there are sufficient resources available in a cluster when recovering from a failure.

- **Step 1** On the menu bar, choose **HyperConverged** > **Virtual SAN**.
- Step 2 Click the Pods tab.
- Step 3 Choose the Virtual SAN pod associated with the Virtual SAN cluster on which you want to enable HA.
- Step 4 Click View Details
  - All the Virtual SAN clusters associated with the pod are displayed.
- **Step 5** Choose the Virtual SAN cluster on which you want to enable HA.
- Step 6 Click Enable HA.
- Step 7 In the Enable HA dialog box, choose the Host Isolation Response, VM Monitoring, and Datastore Heartbeating options.
- Step 8 Click Submit.

### **Disabling HA on Virtual SAN Clusters**

#### **Procedure**

- **Step 1** On the menu bar, choose **HyperConverged** > **Virtual SAN**.
- Step 2 Click the Pods tab.
- **Step 3** Choose the Virtual SAN pod associated with the Virtual SAN cluster on which you want to disable HA.
- Step 4 Click View Details.
  - All the Virtual SAN clusters associated with the pod are displayed.
- **Step 5** Choose the Virtual SAN cluster on which you want to disable HA.
- Step 6 Click Disable HA.
- **Step 7** In the **Disable HA** dialog box, click **Submit**.

### **Enabling DRS on Virtual SAN Clusters**

Cisco UCS Director lets you enable VMware Distributed Resource Scheduler (DRS) on Virtual SAN Clusters. You can enable DRS when creating a new Virtual SAN cluster, or enable DRS on an existing Virtual SAN cluster. When enabling DRS on an existing Virtual SAN cluster you can specify the DRS automation level.

For more information on using DRS affinity rules and automation levels, see About VMware Distributed Resource Scheduler, on page 61.

- **Step 1** On the menu bar, choose **HyperConverged** > **Virtual SAN**.
- Step 2 Click the Pods tab.
- **Step 3** Choose the Virtual SAN pod associated with the Virtual SAN cluster on which you want to enable DRS.
- Step 4 Click View Details.
  - All the Virtual SAN clusters associated with the pod are displayed.
- **Step 5** Choose the Virtual SAN cluster on which you want to enable DRS.
- Step 6 Click Enable DRS.
- **Step 7** In the **Enable DRS** dialog box, check the **Enable DRS** checkbox and select the DRS automation level.
- Step 8 Click Submit.

### **Disabling DRS on Virtual SAN Clusters**

#### **Procedure**

- **Step 1** On the menu bar, choose **HyperConverged** > **Virtual SAN**.
- Step 2 Click the Pods tab.
- **Step 3** Choose the Virtual SAN pod associated with the Virtual SAN cluster on which you want to disable DRS.
- Step 4 Click View Details.
  - All the Virtual SAN clusters associated with the pod are displayed.
- **Step 5** Choose the Virtual SAN cluster on which you want to disable DRS.
- Step 6 Click Disable DRS.
- Step 7 In the Disable DRS dialog box, click Submit.

### **Viewing Virtual SAN Storage Profile Reports**

#### **Procedure**

- **Step 1** On the menu bar, choose **HyperConverged** > **Virtual SAN**.
- Step 2 Click the Pod tab.
- **Step 3** Choose the Virtual SAN pod.
- Step 4 Click View Details.
- **Step 5** Click the **Storage Profile** tab.

All the Virtual SAN storage profiles displayed in Cisco UCS Director are at cloud-level and are associated with a selected pod.

- **Step 6** Choose a Virtual SAN storage profile.
- **Step 7** Click **View Details** to see the details of the Virtual SAN storage profile.

### **Creating Virtual SAN Storage Profiles**

#### **Procedure**

- **Step 1** On the menu bar, choose **HyperConverged** > **Virtual SAN**.
- Step 2 Click the Pods tab.
- **Step 3** Choose the Virtual SAN pod.
- Step 4 Click View Details.
- Step 5 Click the Storage Profile tab.
- Step 6 Click Create Virtual SAN Storage Profile.
- **Step 7** In the **Create Storage Profile** dialog box, enter the storage profile name, the storage profile description, and complete the rule-set fields based on vendor-specific capabilities.
- Step 8 Click Submit.

### **Viewing Virtual SAN UCS Service Profile Templates**

#### **Before You Begin**

Create a Virtual SAN UCS service profile template.

See About Virtual SAN UCS Service Profile Templates, on page 87.

See Creating Virtual SAN UCS Service Profile Templates, on page 88.

#### **Procedure**

- **Step 1** On the menu bar, choose **HyperConverged** > **Virtual SAN**.
- Step 2 Click the Pods tab.
- **Step 3** Choose the Virtual SAN pod for which you want to view the UCS Virtual SAN service profile templates.
- Step 4 Click View Details.
- Step 5 Click the Service Profile Template tab.All the Virtual SAN UCS service profile templates associated with the pod are displayed.
- **Step 6** Choose a Virtual SAN UCS service profile template.
- Step 7 Click View Details.

By default, the **Summary** tab appears. You can also view related local disk configuration policy, boot policy, vNIC, scrub policy and BIOS policy details, respectively, in the **Local Disk Configuration Policies** tab, the **Boot Policies** tab, the **VNICs** tab, the **Scrub Policy** tab, and the **BIOS Policy** tab.

### **Claiming Virtual SAN Disks**

At the Virtual SAN cluster level, you can claim disks to create shared storage across multiple hosts.

#### **Procedure**

- **Step 1** On the menu bar, choose **HyperConverged** > **Virtual SAN**.
- Step 2 Click the Pods tab.
- **Step 3** Choose the Virtual SAN pod associated with the Virtual SAN cluster.
- Step 4 Click View Details.

All the Virtual SAN clusters associated with the pod are displayed.

- **Step 5** Choose a Virtual SAN cluster.
- Step 6 Click Claim Disk.

The dialog box displays all of the hosts with available unused data disks.

Step 7 In the Claim Disk dialog box, choose the disks you want to claim, and click Submit.

The all disks will appear on the **Disks** tab under the selected Virtual SAN cluster report.

### Adding Disks to a Virtual SAN Disk Group

You can add a disk group to a Virtual SAN disk group.

#### **Procedure**

- **Step 1** On the menu bar, choose **HyperConverged** > **Virtual SAN**.
- Step 2 Click the Pods tab.
- **Step 3** Choose the Virtual SAN pod associated with the Virtual SAN host.
- Step 4 Click View Details.

All the Virtual SAN clusters associated with the pod are displayed.

- **Step 5** Choose a Virtual SAN cluster.
- Step 6 Click View Details.
- Step 7 Click the Disk Groups tab.

All of the disk groups associated with the Virtual SAN cluster are displayed.

- **Step 8** Choose the disk group that you want to add disks to.
- Step 9 Click Add Disks to Disk Group.
- Step 10 In the Add disks to Disk Group dialog box, select the disks to add to the Virtual SAN disk group.
- Step 11 Click Submit.

### **Viewing Virtual SAN Disk Groups**

#### **Procedure**

- **Step 1** On the menu bar, choose **HyperConverged** > **Virtual SAN**.
- Step 2 Click the Pods tab.
- **Step 3** Choose the Virtual SAN pod associated with the Virtual SAN cluster.
- Step 4 Click View Details.
  - All the Virtual SAN clusters associated with the pod are displayed.
- **Step 5** Choose a Virtual SAN cluster.
- Step 6 Click View Details.
- **Step 7** Click the **Disk Groups** tab to view details for the disk groups associated with the Virtual SAN cluster.

### **Viewing Virtual SAN Qualification Policy Reports**

#### **Procedure**

- Step 1 On the menu bar, choose HyperConverged > Virtual SAN.
- Step 2 Click the Pods tab.
- **Step 3** Choose the Virtual SAN pod for which you want to view the Virtual SAN qualification policy report.
- Step 4 Click View Details.
- **Step 5** Click the **Qualification Policies** tab.

All the Virtual SAN qualification policies associated with the pod are displayed.

### **Creating Virtual SAN Qualification Policies**

You can create and define a qualification policy at the pod level. You can create new qualification policies with different combinations of server qualifications depending on your requirements.

#### **Procedure**

- **Step 1** On the menu bar, choose **HyperConverged** > **Virtual SAN**.
- Step 2 Click the Pods tab.
- **Step 3** Choose the Virtual SAN pod on which you want to create the Virtual SAN qualification policy and then click **View Details**.
- Step 4 Click the Qualification Policies tab.
- **Step 5** Click Create Virtual SAN Qualification Policy.
- Step 6 In the Create Virtual SAN Qualification Policy dialog box, in the Standard Policy drop-down menu, choose None, Standard M3 Policy, or Standard M4 Policy, and complete the fields for the qualification policy. If you choose Standard M3 Policy or Standard M4 Policy, the Server Model PID (Regex), Storage Controller Model (Regex), SSD count, and HDD Count fields are automatically populated.
- Step 7 Click Submit.

### **Qualifying Virtual SAN Capable Servers**

After you create a Virtual SAN qualification policy, perform the following procedure to qualify any Virtual SAN-capable servers.

- **Step 1** On the menu bar, choose **HyperConverged** > **Virtual SAN**.
- Step 2 Click the Pods tab.
- **Step 3** Choose the Virtual SAN pod for which you want to qualify any Virtual SAN-capable servers.
- **Step 4** Click View Details.
- Step 5 On the Qualification Policies tab, click Run Qualification Task.
- **Step 6** In the **Run Qualification Task** dialog box, click **Submit**. The Virtual SAN-qualified servers are added to the server pool.

### **Viewing Virtual SAN Qualified Servers**

#### **Procedure**

- **Step 1** On the menu bar, choose **Physical** > **Compute**.
- **Step 2** In the left pane, expand the pod and then click the Cisco UCS Manager account.
- **Step 3** In the right pane, click the **Organizations** tab.
- **Step 4** Choose the organization that contains the server pool and then click **View Details**.
- **Step 5** In the right pane, click the **Server Pools** tab.
- **Step 6** Choose the server pool to which you have added the qualified Virtual SAN servers and click **View Details**.
- Step 7 Click the UCS Servers tab to view all Virtual SAN servers qualified using the Virtual SAN qualification policy.

## Adding Virtual SAN Qualified Servers to a Virtual SAN Cluster

After you qualify any Virtual SAN capable servers, you can add the discovered servers to a Virtual SAN cluster.

- **Step 1** On the menu bar, choose **HyperConverged** > **Virtual SAN**.
- Step 2 Click the Pods tab.
- **Step 3** Choose the Virtual SAN pod on which you want to create the Virtual SAN cluster and then click **View Details**.
- Step 4 Click the Virtual SAN Clusters tab.
- **Step 5** Click Create Virtual SAN Cluster.
- Step 6 In the Create Virtual SAN Cluster dialog box, choose UCS Server Pool from the Scope drop-down menu.
- **Step 7** Click the **Select** button to select the discovered Virtual SAN qualified servers to add to the Virtual SAN cluster.
- **Step 8** Complete the fields for the host, data center, cluster details, and RAID mode. The default RAID mode is JBOD.
- Step 9 Click Submit.

### **Viewing Virtual SAN System Tasks**

#### **Procedure**

- **Step 1** On the menu bar, choose **HyperConverged** > **Virtual SAN**.
- Step 2 Click the Pods tab.
- **Step 3** Choose the Virtual SAN pod for which you want to view the related Virtual SAN system tasks.
- Step 4 Click View Details.
- Step 5 Click the System Tasks tab.

All the Virtual SAN system tasks for the accounts associated with the pod are displayed.

#### What to Do Next

For more information on executing, enabling, and disabling system tasks, see the Cisco UCS Director Administration Guide.

### **Viewing Virtual SAN Hardware Topologies**

You can view the hardware topology for a Virtual SAN cluster. This topology view displays the connectivity between the cluster, hosts, and VMs.

#### **Procedure**

- **Step 1** On the menu bar, choose **HyperConverged** > **Virtual SAN**
- Step 2 Click the Pods tab.
- **Step 3** Choose the Virtual SAN pod associated with the Virtual SAN cluster.
- Step 4 Click View Details.

All the Virtual SAN clusters associated with the pod are displayed.

- **Step 5** Choose a Virtual SAN cluster.
- Step 6 Click View Details.
- Step 7 Click the Topology tab.
- **Step 8** Choose a topology.
- Step 9 Click Sync Topology, and click Submit and Ok to refresh the topology report.

The **Sync Status** column displays the current status of the topology sync.

Step 10 Click View Connectivity.

The **Topology View - Host VM Mapping** dialog box displays the Virtual SAN cluster and associated hosts, and the VMs associated with the host.

**Step 11** If desired, you can modify the following view options:

- View Mode drop down list -- Adjusts the spacing and positioning of the devices. The mode determines which options are available for you to customize the topology view. You can choose between the following view modes:
  - · Hierarchical
  - Concentric
  - · Circular
  - Force Directed
- Allow Item Spacing check box -- Increases the distance between devices for the Hierarchical view mode.

### **Moving Virtual SAN Hosts to Maintenance Mode**

Cisco UCS Director lets you move Virtual SAN hosts to the following maintenance modes:

- Ensure accessibility -- This is the default host maintenance mode. All accessible virtual machines on the host remain accessible when the host is either powered off or removed from the cluster. Partial data migration is performed.
- Full data migration -- This host maintenance mode consumes the most time and resources. VMware Virtual SAN moves all data to other hosts in the cluster and fixes availability compliance for the affected components in the cluster. This option can be used to permanently migrate a host. The host cannot enter maintenance mode if a virtual machine object has data on the host, and is not accessible and cannot be fully migrated. When migrating data from the last host in the cluster, you must make sure that you migrate the virtual machines to another datastore, and then put the host in maintenance mode.
- No data migration -- This host maintenance mode does not migrate any data from the host. If the host is powered off or removed from the cluster, some virtual machines may become inaccessible.

#### **Before You Begin**

Before you move a Virtual SAN host to maintenance mode, you must note the following:

- All associated virtual machines should be powered off. The task fails if any associated virtual machines are not powered off.
- The task moves all the virtual machines to other hosts in the cluster.
- The virtual machines should migrate storage to other hosts in the cluster. You should verify the data before and after moving the host to maintenance mode.

#### **Procedure**

- **Step 1** On the menu bar, choose **HyperConverged** > **Virtual SAN**.
- Step 2 Click the Pods tab.
- **Step 3** Choose the Virtual SAN pod associated with the Virtual SAN host.
- Step 4 Click View Details.
  - All the Virtual SAN clusters associated with the pod are displayed.
- **Step 5** Choose the Virtual SAN cluster that you want to move to maintenance mode.
- **Step 6** Click Move Host To Maintenance Mode.
- Step 7 In the Move Host To Maintenance Mode dialog box choose the Host Node, and in the Maintenance Mode drop-down menu, choose Ensure accessibility, Full data migration, or No data migration.
- Step 8 Click Submit.

# **Decommissioning Virtual SAN Hosts**

Cisco UCS Director lets you decommission a Virtual SAN host from a Virtual SAN cluster. The **Decommission Host** button completely removes a host from a cluster by performing the following tasks:

- Puts the Virtual SAN host node into maintenance mode.
- Removes the Virtual SAN host from any associated DV Switch.
- Removes the Virtual SAN host from the Virtual SAN cluster and VMware vCenter.

In the **Decommission Host** dialog box, you can also select the following decommission options:

- Disassociate UCS Service Profile This option lets you decommission the Virtual SAN host from the Virtual SAN cluster, and also disassociates the respective UCS Service profile from Cisco UCS Manager.
- Delete UCS Service Profile This option lets you decommission the Virtual SAN host from the Virtual SAN cluster, and also disassociates and deletes the respective UCS Service profile from Cisco UCS Manager.



Note

You cannot decommission a Virtual SAN host from a Virtual SAN cluster that is running with the minimum number of required nodes.

- **Step 1** On the menu bar, choose **HyperConverged** > **Virtual SAN**.
- Step 2 Click the Pods tab.
- **Step 3** Choose the Virtual SAN pod associated with the Virtual SAN host.
- **Step 4** Click View Details.

All the Virtual SAN clusters associated with the pod are displayed.

- **Step 5** Choose the Virtual SAN cluster from which you want to decommission the Virtual SAN host.
- Step 6 Click View Details.
- Step 7 Click the Hosts tab.

All the Virtual SAN hosts associated with the cluster are displayed.

- **Step 8** Choose the Virtual SAN host that you want to decommission from the Virtual SAN cluster.
- Step 9 Click Decommission Host.
- **Step 10** In the **Decommission Host** dialog box, enter the host password and check one of the following options:
  - Decommission Host
  - Disassociate UCS Service Profile
  - Delete UCS Service Profile

#### Step 11 Click Submit.

### **Decommissioning Virtual SAN Clusters**

Cisco UCS Director lets you decommission a Virtual SAN cluster from VMware vCenter. The **Decommission Cluster** button completely removes a Virtual SAN cluster from VMware vCenter by performing the following tasks:

- Turns off the Virtual SAN host.
- Cleans up the Virtual SAN host.
- Removes the Virtual SAN host from any associated DV Switch.
- Deletes any associated DV Switch and DV port group.
- Deregisters the host and removes the Virtual SAN cluster from VMware vCenter.
- Disassociates and deletes any associated UCS service profiles from Cisco UCS Manager.



Note

You cannot decommission a Virtual SAN cluster from VMware vCenter if any VMs exist on the Virtual SAN Cluster.

- **Step 1** On the menu bar, choose **HyperConverged** > **Virtual SAN**.
- Step 2 Click the Pods tab.
- **Step 3** Choose the Virtual SAN pod associated with the Virtual SAN cluster that you want to decommission from VMware vCenter.
- Step 4 Click View Details.

All the Virtual SAN clusters associated with the pod are displayed.

- **Step 5** Choose the Virtual SAN cluster that you want to decommission from VMware vCenter.
- Step 6 Click Decommission Cluster.
- **Step 7** In the **Decommission Cluster** dialog box, enter the host password and check one of the following options:
  - · Decommission Hosts
  - Disassociate UCS Service Profiles
  - Delete UCS Service Profiles

**Note** All of the hosts in the cluster should have the same host password.

Checking Disassociate UCS Service Profiles also checks the Decommission Hosts option. Checking Delete UCS Service Profiles also checks the Disassociate UCS Service Profiles and Decommission Hosts options.

- **Step 8** Check **Delete DVSwitch** to delete any associated DV Switch and DV port group.
- Step 9 Click Submit.

### Managing Infrastructure as a Service for Virtual SAN

You can manage all of your Virtual SAN infrastructure resources using the **IaaS** tab. By viewing the details of a Virtual SAN pod, you can manage the following:

- Virtual Machines (VMs)
- Virtual Data Centers (VDCs)
- Catalogs

#### **Procedure**

- **Step 1** On the menu bar, choose **HyperConverged** > **Virtual SAN**.
- Step 2 Click the IaaS tab.
- **Step 3** Choose the Virtual SAN pod.
- Step 4 Click View Details.

By default, the **VMs** tab appears. You can power on, power off, or view the details of an associated VM. You can also view the VDC and catalog details in the **vDC** and **Catalog** tabs. All VM-level actions are supported.

### **Creating a Virtual SAN Virtual Data Center**

You can create a Virtual SAN Virtual Data Center (VDC) that combines Virtual SAN resources, operation details, rules, and policies to manage specific Virtual SAN group requirements. The Virtual SAN VDC creation

wizard enables you to configure the policies required to provision Virtual SAN VMs in the private cloud associated with the selected pod.

#### **Before You Begin**

Ensure that you have added a virtual account in the Virtual SAN pod.

#### **Procedure**

- **Step 1** On the menu bar, choose **HyperConverged** > **Virtual SAN**.
- Step 2 Click the IaaS tab.
- **Step 3** Choose the Virtual SAN pod.
- Step 4 Click View Details.

By default, the VMs tab appears. All the VMs associated with the Virtual SAN pod are displayed.

- **Step 5** Click the **vDC** tab.
- Step 6 Click Virtual SAN vDC Creation Wizard.

Using the wizard, you can create VDC virtual policies, and configure the service delivery policies. By default, this wizard automatically creates standard VDC compute, network, and storage policies for the Virtual SAN cluster. You can also select an existing or create a new system, computing, and networking policy for the Virtual SAN cluster.

If you check the **Use Linked Clone** check box to use a linked clone, the linked clone is set in the storage policy automatically created for the Virtual SAN vDC.

To edit the policies for your specific needs, on the menu bar choose Policies > Virtual/Hypervisor Policies.

#### What to Do Next

Once you create the Virtual SAN VDC, you can select or modify the VDC.

### **Creating Virtual SAN Catalogs**

You can create a Virtual SAN standard catalog solely for the cloud that is associated with the selected pod. The Virtual SAN **Add Catalog** dialog provides the same functionality as the **Add Catalog** dialog available on the **Policies** tab, but displays only VMware standard catalogs and it associates the catalog with the selected pod.

For more information on adding a catalog, see the Cisco UCS Director Administration Guide.

- **Step 1** On the menu bar, choose **HyperConverged** > **Virtual SAN**.
- Step 2 Click the IaaS tab.
- **Step 3** Choose the Virtual SAN pod.
- Step 4 Click View Details.

By default, the VMs tab appears. All the VMs associated with the Virtual SAN pod are displayed.

- **Step 5** Click the Catalog tab.
- Step 6 Click Add (+).
- Step 7 In the Basic Information pane of the Add Catalog dialog box, complete the required fields and click Next.
  The standard catalog type and cloud name are pre-selected. You can also choose to provision new VMs using an ISO image.
- **Step 8** In the **Application Details** pane, complete the fields, and click **Next**.
- **Step 9** In the User credentials pane, specify the VM user credential access options, and click Next.
- Step 10 In the Customization pane, specify customization options and custom actions, and click Next.
- Step 11 In the VM Access pane, specify whether end users will have access to the VM, and click Next.
- **Step 12** In the **Summary** pane, review the catalog information and click **Submit**.

#### What to Do Next

Once you create the Virtual SAN catalog, you can select the catalog and create a service request or modify the catalog.

### **Provisioning VMs using Virtual SAN VDC Policies**

Once you create a Virtual SAN catalog, you can create a service request to provision VMs on the Virtual SAN cluster using the VDC policies defined for the cluster. The **Create Service** dialog lets you provision VMs based on values specific to the Virtual SAN clusters and VDC policies that are defined at the pod level.

For more information on creating a service request, see the Cisco UCS Director Administration Guide.

- **Step 1** On the menu bar, choose **Organizations** > **Service Requests**.
- **Step 2** Choose the **Service Request** tab.
- Step 3 Click Create Request.
- **Step 4** Choose the catalog type, and click **Submit**.
- **Step 5** In the **Create Service** dialog box, complete the required fields, choose the Virtual SAN catalog, and click **Next**.
- **Step 6** In the **Provisioning Configuration** pane, choose the Virtual SAN VDC, complete the required fields, and click **Next**.
- **Step 7** Review the summary for the service request.
- Step 8 Click Submit.



## Managing VMware Host Profiles

This chapter contains the following sections:

- About VMware Host Profiles, page 47
- Configuring Hosts Using Host Profiles in Cisco UCS Director, page 48
- Viewing Host Profile Reports, page 48
- Creating Host Profiles, page 49
- Attaching Hosts to Host Profiles, page 49
- Detaching Hosts from Host Profiles, page 50
- Applying Host Profiles, page 50

### **About VMware Host Profiles**

VMware host profiles allow you to take an existing host configuration and overlay it onto your ESX/i servers. They also allow you to determine if a host has changed from its original design and help to ensure that all your hosts are identically configured.

A host profile consists of two parts:

#### Configuration details

Describes policies that govern how a host configuration should look, including details about each specific configuration setting.

#### Compliance details

Describes a set of checks that are performed to ensure that the host is configured as specified in the profile.

# **Configuring Hosts Using Host Profiles in Cisco UCS Director**

Cisco UCS Director allows you to configure hosts using host profiles. You can either perform the tasks manually using the steps listed below in the given order, or use predefined orchestration workflow tasks available in the **Task Library**:

| Name   | Description  | Reference   | Task name                        |
|--|--|---|----------------------------------|
| 1. Creating host profiles                        | A host profile is created by retrieving and encapsulating the configuration of an existing VMware ESX/ESXi host or reference host into a template that can used for configuring other hosts. | Creating Host Profiles, on page 49                | Create Host Profile              |
| 2. Attaching hosts to host profiles              | After you create a host profile, you can attach it to one or more hosts.   | Attaching Hosts to Host<br>Profiles, on page 49   | Attach Hosts to Host Profile     |
| 3. (Optional) Detaching hosts from host profiles | You may detach hosts from host profiles.   | Detaching Hosts from Host<br>Profiles, on page 50 | Detach Host from Host<br>Profile |
| 4. Applying host profiles                        | A host profile can<br>be applied to an<br>attached host. When<br>applied, the<br>configuration of the<br>host profile is<br>copied on the<br>attached host.                                  | Applying Host Profiles, on page 50                | Apply Host Profile               |

# **Viewing Host Profile Reports**

#### **Procedure**

**Step 1** On the menu bar, choose **Virtual** > **Compute**.

Step 2 Click the Host Profiles tab.

All the host profiles available in Cisco UCS Director are displayed.

**Note** These are the host profiles available at the cloud level.

- **Step 3** Choose a host profile.
- **Step 4** Click **View Details** to see the details of the host profile.

### **Creating Host Profiles**

#### **Procedure**

- **Step 1** On the menu bar, choose **Virtual** > **Compute**.
- Step 2 Click the Host Profiles tab.
- Step 3 Click Create.
- **Step 4** In the Create Host Profile screen, complete the fields.
- Step 5 Click Submit.

# **Attaching Hosts to Host Profiles**

- **Step 1** On the menu bar, choose **Virtual** > **Compute**.
- **Step 2** In the Compute for All Clouds pane, choose the VMware cloud.
- Step 3 Click the Host Profiles tab.
- **Step 4** Choose the host profile to which you want to attach a host.
- Step 5 Click Attach Host to Host Profile.
- **Step 6** In the **Attach Host to Host Profile** dialog box, choose the host that you want to attach to the host profile.
- Step 7 Click Submit.

### **Detaching Hosts from Host Profiles**

#### **Procedure**

- **Step 1** On the menu bar, choose **Virtual** > **Compute**.
- Step 2 Click the Host Profiles tab.
- **Step 3** Under **Host Profiles**, choose the host profile from which you want to detach the host.
- Step 4 Click Detach Host from Host Profile.
- **Step 5** In the **Detach Host from Host Profile** dialog box, choose the host that you want to detach from the host profile.
- Step 6 Click Submit.

## **Applying Host Profiles**

- **Step 1** On the menu bar, choose **Virtual** > **Compute**.
- **Step 2** In the Compute for All Clouds pane, choose the VMware cloud.
- **Step 3** Click the **Host Profiles** tab.
- **Step 4** Under **Host Profiles**, choose the host profile that you want to apply.
- **Step 5** Click **Apply Host Profile**.
- **Step 6** In the **Apply Host Profile** dialog box, choose the attached host to which you want to apply the host profile.
- Step 7 Click Submit.



# **Managing VMware vMotion**

This chapter contains the following sections:

- About VMware vMotion and vCenter Storage vMotion, page 51
- Migration Options, page 52
- Migration using the Migrate VM Wizard, page 52
- Migration using the Migrate VM Workflow Task, page 53

### About VMware vMotion and vCenter Storage vMotion

VMware vMotion (vMotion) technology allows users to migrate running virtual machines between compatible physical servers with zero downtime continuous service availability, and complete transaction integrity. The entire state of a VM is encapsulated by a set of files stored on shared storage, and VMware's VMFS cluster file system allows both the source and the target ESX Server to access these VM files concurrently. The active memory and precise execution state of a VM can then be rapidly transmitted over a high-speed network. Since the network is also virtualized by ESX Server, the VM retains its network identity and connections, ensuring a seamless migration process.

With VMware vCenter Storage vMotion (Storage vMotion), a VM and its disk files can be migrated from one datastore to another while the VM is running. These datastores can be on the same or separate storage arrays. The following terms are important for understanding the vMotion technology.

#### Host

A physical server that is part of the VMware infrastructure hardware resources pool.

#### **Cold migration**

Migration of a VM that has been powered off on the source host. The VM is powered on again on the destination host after the transfer of the VM is complete.

#### Hot migration

Migration of a VM that is powered on. The VM (and applications) previously running on the source host continue execution on the destination host, without being affected by changes, after the hot migration is complete.

### **Migration Options**

Based on the running state of the VM, there are small differences in the migrations options available for the user. A *powered-off* VM provides the full range of migration options that can occur simultaneously, whereas a *powered-on* VM is restricted to migrating either the resources or the data in the same job.

**Table 2: Migration options** 

| Option                         | Description   | Туре                                 | VM State  |
|--------------------------------|---|--------------------------------------|---|
| Change host                    | Move the VM to another ESX/ESXi host.   | vMotion                              | Powered-off (Cold) or<br>Powered-on (Hot)   |
| Change datastore               | Move the VM's configuration file and virtual disks.                                     | Storage vMotion                      | Powered-off (Cold) or<br>Powered-on (Hot)   |
| Change both host and datastore | Move the VM to another ESX/ESXi host and move its configuration file and virtual disks. | Combined vMotion and Storage vMotion | Powered-off (Cold)  Note You cannot perform vMotion and Storage vMotion simultaneously on a running VM. |

### Migration using the Migrate VM Wizard

Follow the steps below to execute vMotion or Storage vMotion.

- **Step 1** On the menu bar, choose **Virtual > Compute**.
- Step 2 Click the VMs tab.
- **Step 3** Choose the VM you want to migrate and click the down arrow button. Choose **Migrate VM**.
- **Step 4** In the **Migrate VM** dialog, choose the type of migration, and choose the host node or datastore of the VM to be migrated, if applicable.
- Step 5 Click Submit.

### Migration using the Migrate VM Workflow Task

You can add the Migrate VM task from the Cisco UCS Director task library to a workflow for migration.



Note

The **Migration VM** task supports VM migration for all three options discussed in Migration Options, on page 52.

- **Step 1** On the menu bar, choose **Policies** > **Orchestration**.
- Step 2 Click the Worklows tab.
- **Step 3** Open the workflow in **Workflow Designer**.
- **Step 4** In the **Available Tasks** pane, navigate to the **Virtualization Taks/VMware Tasks/VMware VM Tasks** folder.
- **Step 5** Drag and drop the **Migrate VM** folder into the **Workflow Designer** pane.
- **Step 6** In the **Add Task (Migrate VM)** dialog box, complete the fields for the workflow task basic information.
- **Step 7** In the **User Input Mapping** screen, choose which of the attributes you would like to use values from the workflow input fields.
- **Step 8** In the **Task Inputs** screen, choose the values for the task inputs that are not mapped to workflow inputs.
- **Step 9** In the **User Output Mappings** screen, check the **Map to User Output** check boxes for the task output attributes that you want to use for the workflow outputs.
- Step 10 Click Submit.

Migration using the Migrate VM Workflow Task



## **Enabling VMware Remote Console**

This chapter contains the following sections:

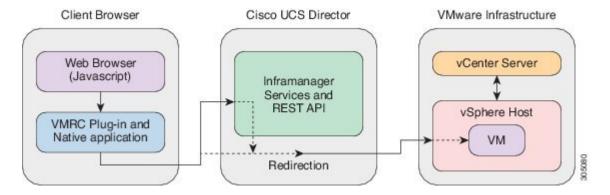
- VMware Remote Console (VMRC), page 55
- Enabling VMRC, page 56
- Using Catalogs for Enabling VMRC, page 57
- Enabling VM Options for VMRC Console Access, page 58
- Launching a VMRC-enabled Web Browser in Cisco UCS Director, page 58
- Launching a VMRC Enabled Web Browser from a Standalone VMRC Plug-in in Cisco UCS Director, page 58
- Connecting a USB Device to VMRC, page 59
- Disconnecting a USB Device from VMRC, page 60

### VMware Remote Console (VMRC)

VMware vSphere and vCloud Director contain the VMware Remote Console (VMRC) browser plug-in that can be loaded in supported web browsers. Web applications running in the browser can use the VMRC browser plug-in to access virtual machine console functions by using the VMRC JavaScript API. With a web application

that uses the VMRC browser plug-in and the VMRC API, you can remotely access, and interact with, a virtual machine from any system with the appropriate web browser and operating system.

Figure 1: VMRC Topology





- The VMRC console port 903 over TCP should be opened if there is a firewall between the client browser and the ESXi hosts.
- The standalone VMRC plug-in is only supported for system administrators and is not currently supported for end users.

#### Limitations of Using the VMRC Plug-in with Internet Explorer Browsers

When using the VMRC plug-in with Internet Explore browsers, the following limitations are observed:

- When a VM is accessed from Internet Explorer, the change in connection state is not properly displayed even after the VM is connected.
- When USB devices are connected to or disconnected from the target virtual machine, there is no response
  that the USB has been connected or disconnected.

This is because the VMRC browser plug-in does not properly handle events for Internet Explorer.

You can also launch a VM client to access the VM console using a standalone VMRC plug-in, if your existing VMRC browser plug-in no longer functions due to a browser update. For more information about using VMRC, refer VMware documentation.

You can also launch a VM client using remote desktop, web access, or the VNC console. For more information on launching a VM client using alternative access schemes, refer Cisco UCS Director Administration Guide.

### **Enabling VMRC**

By default, the VMRC console is disabled for all the discovered VMs in Cisco UCS Director. Below are two ways to enable VMRC:

| Name   | Description   | Reference  |  |
|--|---|--|--|
| Using Catalogs   | After you complete the provisioning of a VM using a Catalog that has the VM Console Configuration option enabled, the VM gets access to the VMRC console. | See Using Catalogs for Enabling VMRC, on page 57.            |  |
| Enabling VM Options  You can enable the Enable/Disable VMRC Console option in the VMs interface under Virtual > Compute. |   | See Enabling VM Options for VMRC Console Access, on page 58. |  |

After you enable VMRC Console access using any of the above methods, you can launch the VM in the VMRC console. See, Launching a VMRC-enabled Web Browser in Cisco UCS Director, on page 58.

# **Using Catalogs for Enabling VMRC**

- **Step 1** On the menu bar, choose **Policies** > **Catalogs**.
- **Step 2** Choose the Catalog in which want to enable access for the VMRC console.
- Step 3 Click Edit.
- Step 4 Leave defaults and click Next in all the screens in the Modify Catalog wizard until you reach the VM Access screen
- **Step 5** In the VM Access screen, under VMRC Console Configuration check the Enable check box.
- Step 6 Click Next.
- **Step 7** In the **Summary** screen, review the information displayed and click **Submit**.

### **Enabling VM Options for VMRC Console Access**

#### **Procedure**

- **Step 1** On the menu bar, choose **Virtual** > **Compute**.
- Step 2 Click the VMs tab.
- Step 3 Click the down arrow button and choose Enable/Disable VMRC Console.
- Step 4 In the Enable VMRC Console Access screen, check the Enable VMRC Console check box.
- Step 5 Click Submit.

### Launching a VMRC-enabled Web Browser in Cisco UCS Director

Cisco UCS Director enables you to use VMRC, provided that your web browsers have the VMRC plug-in installed.



Note

You should be able to access the VM console using VMRC through the Cisco UCS Director GUI if you are able to access the VM through the vSphere Web Client.

#### **Procedure**

- **Step 1** On the menu bar, choose **Virtual > Compute**.
- **Step 2** Choose the **VMs** tab.
- **Step 3** In the VMs pane, choose a VM.
- **Step 4** Right-click the VM and choose **Launch VM Client**.
- **Step 5** In the **Launch Client** dialog box, choose **VMRC Console** (**Browser Plug-in**) as the access scheme for launching the VM client.
- Step 6 Click Proceed.

For more information on launching the VM client from other access schemes, see the Cisco UCS Director Administration Guide.

# Launching a VMRC Enabled Web Browser from a Standalone VMRC Plug-in in Cisco UCS Director

Cisco UCS Director enables you to launch a VM client to access the VM console using a standalone VMRC plug-in. The VMRC standalone plug-in option is available only on VMware vCenter versions 5.5 and later.



Note

You can use the standalone VRMC plug-in to launch a VM client, if your existing VMRC browser plug-in no longer functions due to a browser update.

The standalone VMRC plug-in is only supported for system administrators and is not currently supported for end users.

#### **Before You Begin**

Install VMware Remote Console on your local system.

To download and install VMRC on your local system, see www.vmware.com/go/download-vmrc.

#### **Procedure**

- **Step 1** On the menu bar, choose **Virtual** > **Compute**.
- Step 2 Choose the VMs tab.
- **Step 3** In the VMs pane, choose a VM.
- **Step 4** Right-click the VM and choose **Launch VM Client**.
- **Step 5** In the **Launch Client** dialog box, choose **VMRC Console (Standalone Plug-in)** as the access scheme for launching the VM client.
- Step 6 Click Proceed.
- **Step 7** In the Launch Application dialog box, choose VMware Remote Console.
- Step 8 Click OK.

For more information on launching the VM client from other access schemes, see the Cisco UCS Director Administration Guide.

### Connecting a USB Device to VMRC

You can connect a USB passthrough device to the VRMC console to access saved VM configuration files.



Note

Connecting USB devices is not supported when using VMRC with VMware vCloud Director.

USB device support through the VMRC Console (Browser Plug-in) works only in Firefox.

#### **Before You Begin**

- You must have a USB controller installed.
- Install a virtual machine remote console browser plug-in before accessing the VMRC console.

#### **Procedure**

- **Step 1** On the menu bar, choose **Virtual** > **Compute**.
- Step 2 Choose the VMs tab.
- **Step 3** In the VMs pane, choose a VM.
- **Step 4** Right-click the VM and choose **Launch VM Client**.
- Step 5 In the Launch Client dialog box, choose VMRC Console (Browser Plug-in) or VMRC Console (Standalone Plug-in) as the access scheme for launching the VM client.
- Step 6 Click Proceed.

The VM client is launched in a new browser window.

- **Step 7** In the VM client, click Connect USB Device.
- **Step 8** In the **USB Devices** dialog box, select the USB device you want to use from the list of available USB devices.
- Step 9 Click OK.

### Disconnecting a USB Device from VMRC

#### **Procedure**

- Step 1 On the menu bar, choose Virtual > Compute.
- **Step 2** Choose the **VMs** tab.
- **Step 3** In the VMs pane, choose a VM.
- **Step 4** Right-click the VM and choose Launch VM Client.
- Step 5 In the Launch Client dialog box, choose VMRC Console (Browser Plug-in) or VMRC Console (Standalone Plug-in) as the access scheme for launching the VM client.
- Step 6 Click Proceed.

The VM client is launched in a new browser window.

- **Step 7** In the VM client, click **Disconnect USB Device**.
- **Step 8** In the USB Devices dialog box, uncheck the selected the USB device that you want to disconnect.
- Step 9 Click OK.



# Managing VMware Distributed Resource Scheduler

This chapter contains the following sections:

- About VMware Distributed Resource Scheduler, page 61
- Using DRS Affinity Rules, page 61
- Enabling or Disabling DRS, page 63
- Using DRS Automation Levels, page 63
- About DRS Group Manager, page 64
- About Mapping VM Affinity Rules, page 64
- Mapping VM Affinity Rules, page 64

## **About VMware Distributed Resource Scheduler**

VMware Distributed Resource Scheduler (DRS) is a utility that balances computing workloads with available resources in a virtualized environment. DRS dynamically allocates the available resources among VMs based on predefined rules called VM affinity rules. These rules are defined at the cluster level. When a VM experiences an increased load, DRS automatically allocates additional resources by redistributing VMs among the physical servers in the resource pool. In addition to VM affinity rules, the placement of VMs across the cluster is based on vMotion compatibility. vMotion has its own set of requirements to move the VMs across the hosts. For example, if a VM that has a local network (not connected to any physical adapter), it cannot be moved using VMotion.

# **Using DRS Affinity Rules**

You can control the placement of virtual machines on hosts within a cluster by using affinity rules.

## Affinity rules

An affinity rule defines a set of VMs that should run on the same host. This rule helps to keep the VMs together under a single host that is compatible within the cluster.

## Anti-affinity rules

An anti-affinity rule defines a set of VMs that should run on different hosts. This rule helps to separate the VMs and make sure that they are not under a single host.

## **VM-Host Rules**

A VM-Host rule defines affinity and anti-affinity relationships between VMs and hosts. This rule helps to either keep or separate the VMs as a group.

## **Viewing DRS Rules**

#### **Procedure**

- **Step 1** On the menu bar, chooseVirtual > Compute.
- Step 2 Click the Clusters tab.
- **Step 3** Double-click the cluster.
- Step 4 Click the SDRS Rules tab.

## **Adding DRS Rules**

- **Step 1** On the menu bar, chooseVirtual > Compute.
- **Step 2** Click the Clusters tab.
- **Step 3** Double-click the cluster.
- Step 4 Choose the SDRS Rules tab.
- Step 5 Click Add.
- **Step 6** In the Add Rule dialog box, complete the fields, including the following:
  - a) Choose the type of rule. You can choose Keep Virtual Machines Together to add an affinity rule, Separate Virtual Machines to add an anti-affinity rule, or Virtual Machines to hosts to add a VM-Host affinity rule.
- Step 7 Click Submit.

# **Enabling or Disabling DRS**

#### **Procedure**

- **Step 1** On the menu bar, choose **Virtual** > **Compute**.
- **Step 2** Click the Clusters tab.
- **Step 3** Choose the cluster on which you want to enable or disable DRS.
- Step 4 Click Enable/Disable DRS.
- **Step 5** In the **Enable/Disable DRS** dialog box, check or uncheck the **Enable DRS** check box, and choose the type of DRS automation level, if applicable.
- Step 6 Click Submit.

# **Using DRS Automation Levels**

After you create a DRS cluster, you can customize the automation level for individual VMs to override the cluster's default automation level. The automation level can be set to any one of the following:

- Manual -- A DRS-enabled cluster set to manual will make recommendations to the administrator but will take no action. It is the administrator's responsibility to review and execute the recommendation.
- Partially automated -- When the VMs are powered-on, they are automatically placed on the DRS-recommended hosts. VM migrations caused by resource imbalance will be recommended by DRS but won't be moved automatically
- Fully automated -- DRS automatically places the VM on the DRS-recommended hosts during power-on and also during resource imbalance.

## **Editing DRS Automation Level**

- **Step 1** On the menu bar, chooseVirtual > Compute.
- **Step 2** Click the Clusters tab.
- **Step 3** Choose the cluster on which want to enable or disable DRS.
- Step 4 Click Edit DRS Automation Level.
- **Step 5** In the **Edit DRS Automation Level** dialog box, choose the type of DRS automation level.
- Step 6 Click Submit.

# **About DRS Group Manager**

The DRS Group Manager feature in Cisco UCS Director allows you to group a set of VMs or Hosts for bulk migration. These groups can be used when the VM-Host affinity rules are applied.

## **Using DRS Group Manager**

## **Procedure**

- **Step 1** On the menu bar, choose **Virtual** > **Compute**.
- Step 2 Click the Clusters tab.
- **Step 3** Double-click the cluster.
- Step 4 Choose the DRS Group Manager tab.
- Step 5 Click Add.
- **Step 6** In the **Add Group** dialog box, complete the fields to group a set of VMs or hosts.
- Step 7 Click Submit.

# **About Mapping VM Affinity Rules**

In Cisco UCS Director, DRS rules can be included as part of computing policies. When you create a computing policy, you can choose to map VM affinity rules. After the computing policy is created with the VM affinity rules mapped, a VM being provisioned with the computing policy will be added using that set of VM affinity rules.

# **Mapping VM Affinity Rules**

- **Step 1** On the menu bar, choose **Policies** > **Virtual/Hypervisor Policies** > **Computing**.
- Step 2 Click the VMware Computing Policy tab.
- **Step 3** Choose the computing policy that you want to edit.
- Step 4 Click Edit.
- **Step 5** In the **Edit Computing Policy** dialog box, complete the following fields:
  - a) In the Selected Clusters drop-down list, choose the Include Selected Clusters option.
  - b) Select the clusters to which you want to apply the policy.
  - c) Check the Map VM Affinity Rules check box to map VM affinity rules.

d) Optionally, choose the affinity rules to which the VM has to be mapped after provisioning.

Step 6 Click Save.

Mapping VM Affinity Rules



# **Managing VM Annotations**

This chapter contains the following sections:

- About VM Annotations, page 67
- Defining VM Annotations, page 67

## **About VM Annotations**

Annotations are a part of the VM summary that is used to describe a virrtual machine. An annotation consists of notes and Custom attributes. Custom attributes can be of the following two types:

- Virtual machine -- This is a custom attribute that can be applied to all the VMs in the inventory.
- Global -- This is a custom attribute that can be applied to all VMs and hosts in the inventory.

Cisco UCS Director allows you to customize the annotations of a virtual machine during VM provisioning.

# **Defining VM Annotations**

## **Procedure**

- Step 1 On the menu bar, choose Policies > Virtual/Hypervisor Policies > Service Delivery.
- Step 2 Click the VMware System Policy tab.
- **Step 3** Choose the policy for which you want VM annotations to be defined.
- Step 4 Click Edit
- **Step 5** In the **System Policy Information** dialog box, complete the fields to define VM annotations and add custom attributes.
- Step 6 Click Submit.

Once you define annotations using this procedure, those values are saved in the VMware System Policy.

**Defining VM Annotations** 



# Managing VMware vCenter Site Recovery Manager

This chapter contains the following sections:

- About VMware vCenter Site Recovery Manager, page 69
- Overview of SRM Configuration, page 70
- Integrating SRM with Cisco UCS Director, page 71

# **About VMware vCenter Site Recovery Manager**

VMware vCenter Site Recovery Manager (SRM) is a business continuity and disaster recovery solution that helps you to plan, test, and run the recovery of virtual machines between a protected vCenter Server site and a recovery vCenter Server site. The following terms are important for fully understanding SRM technology.

## Array-based replication (ABR)

Replication of virtual machines that is managed and executed by the storage subsystem itself, rather than from inside the virtual machines, the vmkernel or the Service Console.

## Failback

Reversal of direction of replication, and automatic reprotection of protection groups.

## Failover

Event that occurs when the recovery site takes over operation in place of the protected site after the declaration of a disaster.

## **Protection group**

A group of virtual machines that will be failed over together to the recovery site during testing or recovery.

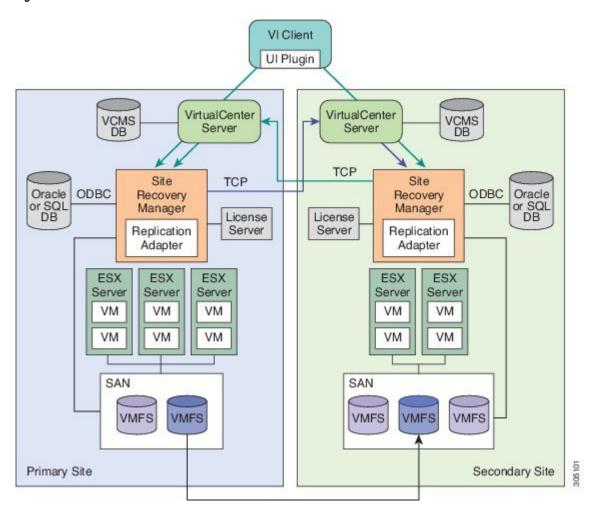
## **Protected site**

The primary site that contains the virtual machines to be protected.

## Recovery site

The secondary site to which virtual machines will fail over.

Figure 2: SRM Architecture



# **Overview of SRM Configuration**

Configuring SRM after installation on the protected and recovery site involves the following steps:

1 Configure array managers in SRM: Array managers are identities of the storage systems at both the protected and recovery sites. Once SRM is installed, it interrogates the array managers and discovers which datastores have been marked for replication.

- 2 Define inventory mappings: Inventory mappings build a relationship between the folders, resource pools and networks between the protected site and recovery site. These mappings ensure that VMs are recovered to the correct location in the vCenter environment.
- 3 Create protection groups: Protection Groups are pointers to the replicated vSphere datastores that contain collections of virtual machines that will be failed over from the protected site to the recovery site.
- 4 Create recovery plans: A recovery plan is like an automated runbook. It controls every step of the recovery process, including the order in which virtual machines are powered off or powered on, the network addresses that recovered virtual machines use, and so on. A recovery plan applies to one or more protection groups. The protection groups use the inventory mappings to determine the location of placeholder VMs. These placeholder VMs are used in Recovery Plans to indicate when and where they should be recovered and allows for advanced features such as VM dependencies and scripting callouts.

## Integrating SRM with Cisco UCS Director

The integration of SRM with Cisco UCS Director involves discovering and enabling the existing SRM environment in Cisco UCS Director. The various interlinked components in the SRM environment, such as inventory mappings, protection groups, and recovery plans, need to be identified and enabled in Cisco UCS Director. Identifying and enabling these components allows for the seamless communication between the primary site and recovery site when a disaster occurs.

Cisco UCS Director integration with the SRM API lets you create protection groups and initiate test, recovery, reprotect, or revert operations and collect the results. You can create a protection group, protect a VM, unprotect a VM, and add a protection group to a recovery plan using orchestration workflow tasks.

## **Prerequisites for Integrating SRM**

Ensure that the following prerequisites are met prior to integrating SRM with Cisco UCS Director:

• Inventory mappings between protected and recovery sites, specifically resource pools, folders and networks have been configured.

You can create folder, resource pool, and network mappings using Cisco UCS Director workflow tasks.

Protection groups for the protected site have been created.



Note

Currently, you can configure SRM to work with Cisco UCS Director by configuring array-based replication. Array-based replication surfaces replicated datastores to recover virtual machine workloads.

• A recovery plan has been created on the recovery site.

## **Enabling SRM in Cisco UCS Director**

The following table describes the process of enabling SRM in Cisco UCS Director. Prior to completing the tasks below, ensure that the prerequisites are met. See Prerequisites for Integrating SRM, on page 71.

| Task  | Description   |  |
|---|---|--|
| Add an SRM account                              | See Adding an SRM Account, on page 72.  |  |
| Enable Resource Pool Mappings                   | Enable the resource pool mappings between protected and recovery sites in Cisco UCS Director. |  |
|   | See Enabling Resource Pool and Folder Mappings, on page 73.                                   |  |
| Enable Folder Mappings                          | Enable the folder mappings between protected and recovery sites in Cisco UCS Director.        |  |
|   | See Enabling Resource Pool and Folder Mappings, on page 73.                                   |  |
| Enable Network Mappings                         | Enable the network mappings between protected and recovery sites in Cisco UCS Director.       |  |
|   | See Enabling Network Mappings, on page 74.  |  |
| Enable Protection Groups                        | Enable the protected groups created in the protected site in Cisco UCS Director.              |  |
|   | See Mapping Datastores, on page 75.   |  |
| Enable policies in the Virtual Datacenter (VDC) | Enable policies (computing, network and storage) in the VDC.                                  |  |
|   | See Enabling Policies in VDC, on page 76.   |  |

## **Adding an SRM Account**

## **Before You Begin**

Ensure that the protection and recovery sites are configured properly.

- **Step 1** On the menu bar, choose **Administration** > **Virtual Accounts**.
- **Step 2** Choose the **Virtual Accounts** tab.
- Step 3 Click Add (+).
- **Step 4** In the **Add Cloud** dialog box, choose VMware as the cloud type and complete the required fields.
- Step 5 In the Cloud Name field, enter the name for the cloud.
  Each cloud requires a unique name in Cisco UCS Director. The name cannot include single quotes. Once a cloud has been added, all reports refer to the cloud using the Cloud Name.
- **Step 6** Choose one of the following options to specify the VMware datacenter and/or VMware cluster:
  - a) Check Use Credential Policy and select a credential policy that includes an associated VMware datacenter.

- b) In the VMware Datacenter field, enter the data center name on the vCenter account and in the VMware Cluster field, enter the cluster name.
  - The VMware datacenter name allows you to discover, monitor, and manage the specified pod's resources. Leave the field blank if the entire vCenter account is managed by Cisco UCS Director.
  - When you enter a cluster name, the vCenter account displays data center cluster-level information.
- c) Check the **Discover Datacenters** / **Clusters** check box to discover and use any VMware datacenters and associated VMware clusters. Any associated datacenters and clusters are displayed in the **Select Datacenters** / **Clusters** field.
- **Note** Either a datacenter within the credential policy or the VMware datacenter and VMware cluster can be selected. Specifying the datacenter in the **Add Cloud** dialog box as well as in the credential policy form results in an error.
- **Step 7** Check the **Enable SRM** check box.
- **Step 8** Choose the converged infrastructure pod from the **Pod** drop-down list.

  When you choose a pod name, the VMware cloud account appears in the converged infrastructure stack.
- Step 9 Click Add.

## **Enabling Resource Pool and Folder Mappings**

- **Step 1** On the menu bar, choose **Policies** > **Virtual/Hypervisor Policies** > **Computing**
- **Step 2** Choose the **VMware Computing Policy** tab.
- Step 3 Click Add (+).
- **Step 4** In the **Add Computing Policy** dialog box, complete the fields, including the following:
  - a) In the **Policy Name** field, enter the name of the policy.
     This name is used during catalog definition.
  - b) In the **Host Node/Cluster Scope** drop-down list, choose the scope of deployment.
    - **Note** You can narrow the scope of deployment by specifying whether to use all, include chosen, or exclude chosen options. Depending on the choices, a new field appears where the required hosts or clusters can be chosen.
  - c) In the Filter Conditions check boxes, check the boxes for one or more conditions that the hosts should match.
    - Any hosts that do not meet these criteria are excluded from consideration. If more than one condition is chosen, all of the chosen conditions must match.
  - d) Check the Override Template check box to override the template properties. You are provided with options to enter custom settings for CPU and memory. The specified number of vCPUs for a VM should not exceed the total cores for the chosen scope of host nodes or clusters. The CPU reservation for the VM depends upon the number of vCPUs specified. The CPU limit is based on the chosen scope of host nodes or clusters. The CPU shares determine which VM gets CPU resources when there is competition among VMs.

e) Check the **Allow Resizing of VM** check box to allow VM resizing before provisioning, or to resize an existing VM.

You are provided with options to enter custom settings for CPU and memory. The **Permitted Values for vCPUs** field is the range of vCPUs to use while provisioning a VM or resizing an existing VM. A range of more than 8 is visible during VM provisioning or resizing, only if the chosen cloud (vCenter) is 5 or above and has VM version 8. Only the values specified in the box are visible.

The **Permitted Values for Memory in MB** field is the range of memory to use while provisioning a VM or resizing an existing VM. For example: 512, 768, 1024, 1536, 2048, 3072, 4096, and so on. Only the values specified in the box are visible.

The VMs created using this policy can be deployed into a custom folder. Cisco UCS Director allows automatic creation of folder names from group names or from the available Macro provided by Cisco UCS Director.

For more information, see the Cisco UCS Director Orchestration Guide.

By specifying \${GROUP\_NAME}, folders are created from the group name that uses this policy. You can specify a new or existing folder name.

If the **Enable protection** option is checked, only the folders that are mapped to the recovery site are listed in the drop-down folder.

Step 5 Click Add.

## **Enabling Network Mappings**

#### **Procedure**

- **Step 1** On the menu bar, choose **Policies > Virtual/Hypervisor Policies > Network**.
- Step 2 Choose the VMWare Network Policy tab.
- Step 3 Click Add (+).
- **Step 4** In the **Network Policy Information** dialog box, complete the fields.
- **Step 5** Click **Add** (+) in the VM Networks section to add and configure multiple vNICs. These vNICs are applicable to the VM that is provisioned using this policy.

**Note** To add or replace vNICs for provisioned or discovered VMs using VM actions, you must configure the vNICs.

- **Step 6** In the **Add Entry to VM Networks** dialog box, complete the fields, including the following:
  - a) If the Allow end user to select optional NICs check box in the Network Policy dialog box was selected, the Mandatory check box is pre-selected. If the Network Policy dialog box was not selected, and this check box is not selected, then the NIC Alias field is optional.
    - Note At least one of the NICs should have the **Mandatory** option selected. The NICs that have the **Mandatory** field selected are used in VM provisioning, and you will not have the option to select the NIC during VM service request creation.
  - b) In the **Adapter Type** drop-down list, choose the adapter type.

**Note** This option is not visible if the **Copy Adapter from Template** option is chosen.

- Step 7 Click Add (+) in the Port Groups section. The Add Entry to Port Groups dialog box displays.
- **Step 8** Click **Select** to choose the port group name.
  - **Note** All the port groups mapped in the protection site to the corresponding recovery site are displayed here.
- Step 9 From the Select IP Address Type drop-down field, choose DHCP (default) or Static.
  - a) If you choose Static, the Select IP Address Source drop-down field appears. Choose IP Pool Policy (default) or Inline IP Pool.
    - If you choose IP Pool Policy, the **Static IP Pool** field appears. In the **Select** dialog box, choose from the list of preconfigured static IP pool(s). If no preconfigured static IP pools exist, see the Adding a Static IP Policy topic in the Cisco UCS Director Administration Guide.
  - b) If you choose **Inline IP Pool**, complete the fields.
- Step 10 Click Submit.
- Step 11 Click Submit in the Add Entry to VM Networks dialog box.
- Step 12 Click Submit in the Network Policy Information dialog box.

## **Viewing SRM Protection Group Reports**

You can view the collected inventory for SRM resource mappings, protection groups, and recovery plans.

## **Procedure**

- **Step 1** On the menu bar, choose **Virtual > Compute**.
- Step 2 In the Compute for All Clouds pane, choose the VMware cloud.
- Step 3 Click the SRM Sites tab.
- **Step 4** Choose the SRM site.
- **Step 5** Click **View Details** to see the details of the SRM site.
- **Step 6** Click the **Protection Groups** tab.
- **Step 7** Choose the protection group.
- **Step 8** Click **View Details** to see the details of the SRM protection group.

By default, the **Unassigned Replicated VMs** tab appears. You can also view the associated datastores, VMs, and recovery plans in the **Datastores**, **VMs**, and **Recovery Plans** tabs.

## **Mapping Datastores**

SRM protection groups let you group VMs to fail over from the protected site to the recovery site together as part of your recovery plan. You can enable protection groups when creating a new SRM storage policy, or when editing an existing SRM storage policy. The available datastores that you can map to your SRM storage policy is filtered based on the selected protection group. The recovery site VMs are provisioned on the selected protection group datastore.

For more information on adding a storage policy, see the Cisco UCS Director Administration Guide.

#### **Procedure**

- **Step 1** On the menu bar, choose **Policies** > **Virtual/Hypervisor Policies** > **Storage**.
- **Step 2** Choose the VMware Storage Policy tab.
- **Step 3** Do one of the following:
  - · Click Add(+).
  - Choose the SRM storage policy on which you want to enable protection groups and click Edit.
- Step 4 In the Add Storage Resource Allocation Policy dialog box, check Enable Protection.
  - **Note** If you are adding a new SRM storage policy, you must select an SRM cloud from the **Cloud Name** drop-down list for this option to appear.
- **Step 5** In the **Protection Group** field, click **Select**.
- **Step 6** Check the protection groups that you want to add to the storage policy, and click **Select**.
- Step 7 In the System Disk Policy pane, if necessary, complete the required fields, and click Next.
- Step 8 In the Additional Disk Policies pane, if necessary, configure a disk policy, and click Next.
- **Step 9** In the **Hard Disk Policy** pane, if necessary, specify the number of physical disks that you want to create during VM provisioning.
- Step 10 Click Submit.

## **Enabling Policies in VDC**

- **Step 1** On the menu bar, choose **Policies** > **Virtual/Hypervisor Policies** > **Virtual Data Centers**.
- **Step 2** Choose the **VDC** tab.
- Step 3 Click Add (+).
- **Step 4** In the Add VDC dialog box, select the cloud type, and click Submit.
- **Step 5** In the **Add VDC** dialog box, complete the fields, including:
  - a) Check the VDC Locked check box to deny the use of the VDC for any further deployments. Actions on existing VMs, within this VDC, are disabled. Uncheck the check box to allow the use of the VDC for further deployments.
  - b) Check the Enable Protection check box to enable protection. If checked, all the policies for this account (compute, storage and network) that have SRM enabled are displayed here.
  - c) In the **User Action Policy** drop-down list, choose the policy that is used for execution of orchestration workflow post-provisioning of the VMs.
    - The chosen workflow appears as an action button for VMs within the VDC.

d) In the **Delete after Inactive VM days** drop-down list, choose the number of days to wait before deleting an inactive VM.

A VM that is in the inactive state is not powered-on.

Ensure that the **Delete Inactive VMs Based on VDC Policy** check box is checked in the **Advanced Controls** tab under **Administration > System** for this choice to work as expected. For more information, see Enabling Advanced Controls.

Step 6 Click Add.

**Enabling Policies in VDC** 



# **VMware VM Provisioning**

This chapter contains the following sections:

- About VMware VM Provisioning, page 79
- Provisioning VMs Using Orchestration Workflows, page 79

# **About VMware VM Provisioning**

Cisco UCS Director provides you with a predefined orchestration workflow called Provision VMware VM that you can execute to provision VMware VMs.

# **Provisioning VMs Using Orchestration Workflows**

- **Step 1** On the menu bar, choose **Policies** > **Orchestration**.
- Step 2 Click the Workflows tab.
- **Step 3** Right-click on **Provision VMware VM** and choose **Execute Now**.
- **Step 4** In the **Submit Workflow** screen, complete the following:

| Name                                 | Description   |  |  |
|--------------------------------------|---|--|--|
| VM Deployment Options drop-down list | Choose a VM deployment option. It can be one of the following:  • Clone from Template  • Clone from VM  • Move VM to VDC  Note  You can provision a VM on one datacenter by using a template available on a different datacenter under the same cloud. Likewise, you can clone a VM from one datacenter to another datacenter under the same cloud. |  |  |
| Select Catalog drop-down list        | Choose the Catalog.   |  |  |
| Select VM button                     | Choose the VM to be provisioned.  |  |  |
| Select VDC drop-down list            | Choose the vDC.   |  |  |
| Use Linked Clone check box           | Check the box if you want to use linked clones.   |  |  |
| Select Existing Snapshot             | Choose an existing snapshot.  |  |  |
| New Snapshot Name field              | The name of the new snapshot.   |  |  |
| VM Name or VM Prefix field           | The VM name or VM prefix.   |  |  |
| Comment field                        | Any comments for VM provisioning.   |  |  |
| Provision drop-down list             | Choose when you want the provisioning to take place. It can be one of the following:  • Now  • Later  |  |  |
| Provision Time                       | Choose the time for the VM provisioining.   |  |  |
| Power off VM check box               | Check the box if you want the VM to be powered off after provisioning is complete.  |  |  |
| Days field                           | The number of days for the provisioning.  |  |  |
| Hours field                          | The number of hours for the provisioning.   |  |  |

## Step 5 Click Submit.

**Provisioning VMs Using Orchestration Workflows** 



# Managing Cisco Virtual Machine Fabric Extender For VMware

This chapter contains the following sections:

- About Cisco Virtual Machine Fabric Extender, page 83
- Integrating Cisco VM-FEX in Cisco UCS Director, page 83
- Editing Computing Policy For Cisco VM-FEX Support, page 84
- Editing Network Policy For VM-FEX Support, page 85

## **About Cisco Virtual Machine Fabric Extender**

A virtualized server implementation consists of one or more VMs that run as guests on a single physical server. The guest VMs are hosted and managed by a software layer called the hypervisor or virtual machine manager (VMM). Typically, the hypervisor presents a virtual network interface to each VM and performs Layer 2 switching of traffic from a VM to other local VMs or to another interface to the external network.

Working with a Cisco virtual interface card (VIC) adapter, the Cisco Virtual Machine Fabric Extender (VM-FEX) bypasses software-based switching of VM traffic by the hypervisor for external hardware-based switching in the fabric interconnect. This method reduces the load on the server CPU, provides faster switching, and enables you to apply a rich set of network management features to local and remote traffic.

# Integrating Cisco VM-FEX in Cisco UCS Director

To successfully integrate Cisco VM-FEX in Cisco UCS Director, complete the tasks outlined in the table below:

| Task                   | Description  | Reference   |
|------------------------|--|---|
| Edit computing policy  | To enable DirectPath I/O, full guest memory reservation is necessary on the VM. This can be achieved by editing the VM's computing policy. | Editing Computing Policy For<br>Cisco VM-FEX Support, on page<br>84 |
| Edit networking policy | The adapter type must be VMXNET3 and should be associated with the VM's DirectPath enabled portgroup.                                      | Editing Network Policy For<br>VM-FEX Support, on page 85            |

# **Editing Computing Policy For Cisco VM-FEX Support**

- **Step 1** On the menu bar, choose **Policies** > **Virtual/Hypervisor Policies** > **Computing**.
- Step 2 Click the VMware Computing Policy tab.
- **Step 3** Choose the policy that you want to edit.
- Step 4 Click Edit.
- **Step 5** In the **Edit Computing Policy** dialog box, check the **Override Template** and **Reserve all guest memory** check boxes, and specify the reserved guest memory.
  - **Note** The reserved guest memory should always be greater than 4096MB.
- Step 6 Click Save.

# **Editing Network Policy For VM-FEX Support**

- **Step 1** On the menu bar, choose **Policies** > **Virtual/Hypervisor Policies** > **Network**.
- **Step 2** Click the **VMware Network Policy** tab.
- **Step 3** Choose the policy that you want to edit.
- Step 4 Click Edit.
- **Step 5** In the **Network Policy Information** screen, click the + icon next to **VM Networks**.
- Step 6 In the Add Entry to VM Networks screen, choose VMXNET3 in the Adapter Type drop-down list.
- **Step 7** In the **Port Groups** pane, choose the portgroup that you want to add.
- Step 8 Click the Edit icon.
- **Step 9** In the **Add Entry to Port Groups** screen, choose the VM DirectPath enabled portgroup.
- Step 10 Click Submit.
- Step 11 In the Add VM Networks Entry screen, click Submit.
- Step 12 In the Network Policy Information screen, click Submit.

**Editing Network Policy For VM-FEX Support** 



# **Appendix**

This chapter contains the following sections:

- About Virtual SAN UCS Service Profile Templates, page 87
- Creating Virtual SAN UCS Service Profile Templates, page 88
- Configuring a LAN Boot for a Boot Policy, page 95
- Creating a Scrub Policy, page 96

# **About Virtual SAN UCS Service Profile Templates**

Cisco UCS Director VMware Virtual SAN implementation with UCS servers requires a standard configuration of a UCS service profile template. Cisco UCS Director workflows use the template to create service profiles with Virtual SAN specific configurations. You must make sure that the template follows the guidelines listed below.



Note

Cisco UCS with VMware Virtual SAN implementation requires initiating a UCS service profile template, and it does not support updating an existing UCS service profile template.

When creating a Virtual SAN UCS service profile template, the template should not be associated with any server pool. You can select the **Assign Later** option in the server pool template, to assign the server pool to the Virtual SAN service profile.

In addition to any guidelines or recommendations that are specific to policies and pools included in service profiles and UCS service profile templates, you need to be aware of the following requirements for creating a Virtual SAN UCS service profile template.

- BIOS policy requirements
- · Network configuration requirements
- Boot policy requirements
- Local disk configuration policy requirements

For an overview of requirements for setting up a Virtual SAN UCS service profile template, see Prerequisites for Creating a Virtual SAN from a Bare Metal Server, on page 28.

For more information on creating Cisco UCS Manager service profile templates, see the Cisco UCS Manager GUI Configuration Guide.

# **Creating Virtual SAN UCS Service Profile Templates**

# Summary of Steps for Setting Virtual SAN Cisco UCS Manager Service Profile Template, Network, and Policy requirements

This procedure provides a high-level summary of the steps involved to satisfy the network configuration requirements, LAN boot policy requirements, and scrub policy requirements for setting up a Virtual SAN UCS service profile template.



The following procedures explain only how to kick-start templates for a Virtual SAN configuration. The steps are generic and will vary depending on your Cisco UCS Manager configuration. If any option is unavailable, refer to the Cisco UCS Manager GUI for the specific Cisco UCS Manager version.

- **Step 1** Define UUID suffix pools as described in Creating a UUID Suffix Pool, on page 89.
- **Step 2** Define MAC address pools as described in Creating a MAC Pool, on page 89.
- **Step 3** Define a multicast policy as described in Creating a Multicast Policy, on page 90.
- **Step 4** Define VLANs as described in Creating a Named VLAN, on page 90.
- **Step 5** Create a vNIC template with the VLANs defined as described in Creating a vNIC Template, on page 91.
- **Step 6** Create a QoS policy as described in Creating a QoS Policy, on page 92.
- **Step 7** Create and define a vNIC from the template as described in Creating a vNIC for a LAN Connectivity Policy, on page 93.
- **Step 8** Create a boot policy as described in Creating a Boot Policy, on page 93.
- **Step 9** Create a local disk configuration policy as described in Creating a Local Disk Configuration Policy, on page 94.
- **Step 10** Create a BIOS policy as described in Creating a BIOS Policy, on page 95.

## **Creating a UUID Suffix Pool**

#### **Procedure**

- **Step 1** In the Navigation pane, click Servers.
- **Step 2** Expand Servers > Pools.
- **Step 3** Expand the node for the organization where you want to create the pool. If the system does not include multitenancy, expand the **root** node.
- Step 4 Right-click UUID Suffix Pools and select Create UUID Suffix Pool.
- Step 5 In the Define Name and Description page of the Create UUID Suffix Pool wizard, complete the required fields.
- Step 6 Click Next.
- Step 7 In the Add UUID Blocks page of the Create UUID Suffix Pool wizard, click Add.
- **Step 8** In the Create a Block of UUID Suffixes dialog box, complete the required fields.
- Step 9 Click OK.
- **Step 10** Click Finish to complete the wizard.

#### What to Do Next

Include the UUID suffix pool in a service profile and/or template.

## **Creating a MAC Pool**

- **Step 1** In the Navigation pane, click LAN.
- **Step 2** Expand LAN > Pools.
- **Step 3** Expand the node for the organization where you want to create the pool. If the system does not include multitenancy, expand the **root** node.
- **Step 4** Right-click MAC Pools and select Create MAC Pool.
- **Step 5** In the **Define Name and Description** page of the **Create MAC Pool** wizard, complete the required fields.
- Step 6 Click Next.
- Step 7 In the Add MAC Addresses page of the Create MAC Pool wizard, click Add.
- **Step 8** In the Create a Block of MAC Addresses dialog box, complete the required fields.
- Step 9 Click OK.
- Step 10 Click Finish.

#### What to Do Next

Include the MAC pool in a vNIC template.

## **Creating a Multicast Policy**

#### **Procedure**

- **Step 1** In the **Navigation** pane, click **LAN**.
- **Step 2** Expand LAN > Policies.
- **Step 3** Expand the **root** node.
- **Step 4** Right-click the **Multicast Policies** node and select **Create Multicast Policy**.
- Step 5 In the Create Multicast Policy dialog box, specify the name and IGMP snooping information.
  For a Virtual SAN UCS service profile template, you must click the Enabled radio buttons in the IGMP Snooping State and IGMP Snooping Querier State fields. The IGMP Snooping Querier IPv4 Address must be the same subnet as the Cisco UCS Manager subnet.
- Step 6 Click OK.

## What to Do Next

Specify the multicast policy for the Virtual SAN VLAN.

## **Creating a Named VLAN**

In a Cisco UCS domain that is configured for high availability, you can create a named VLAN that is accessible to both fabric interconnects or to only one fabric interconnect.



## **Important**

You cannot create VLANs with IDs from 4030 to 4047. This range of VLAN IDs is reserved.

The VLAN IDs you specify must also be supported on the switch that you are using. For example, on Cisco Nexus 5000 Series switches, the VLAN ID range from 3968 to 4029 is reserved. Before you specify the VLAN IDs in Cisco UCS Manager, make sure that the same VLAN IDs are available on your switch.

VLANs in the LAN cloud and FCoE VLANs in the SAN cloud must have different IDs. Using the same ID for a VLAN and an FCoE VLAN in a VSAN results in a critical fault and traffic disruption for all vNICs and uplink ports using that VLAN. Ethernet traffic is dropped on any VLAN which has an ID that overlaps with an FCoE VLAN ID.

## **Procedure**

- **Step 1** In the **Navigation** pane, click **LAN**.
- **Step 2** On the LAN tab, click the LAN node.
- Step 3 In the Work pane, click the VLANs tab.
- Step 4 On the icon bar to the right of the table, click +.

  If the + icon is disabled, click an entry in the table to enable it.
- **Step 5** In the Create VLANs dialog box, complete the required fields.
- **Step 6** If you clicked the **Check Overlap** button, do the following:
  - a) Click the **Overlapping VLANs** tab and review the fields to verify that the VLAN ID does not overlap with any IDs assigned to existing VLANs.
  - b) Click the **Overlapping VSANs** tab and review the fields to verify that the VLAN ID does not overlap with any FCoE VLAN IDs assigned to existing VSANs.
  - c) Click OK.
  - d) If Cisco UCS Manager identified any overlapping VLAN IDs or FCoE VLAN IDs, change the VLAN ID to one that does not overlap with an existing VLAN.

## Step 7 Click OK.

Cisco UCS Manager adds the VLAN to one of the following VLANs nodes:

- The LAN Cloud > VLANs node for a VLAN accessible to both fabric interconnects.
- The *Fabric\_Interconnect\_Name* > VLANs node for a VLAN accessible to only one fabric interconnect.

#### What to Do Next

Specify the previously created multicast policy name in the **Properties** area of the Virtual SAN VLAN **General** tab.

## **Creating a vNIC Template**

## **Before You Begin**

This policy requires that one or more of the following resources already exist in the system:

- Named VLAN
- MAC pool
- QoS policy
- LAN pin group
- Statistics threshold policy

## **Procedure**

- **Step 1** In the Navigation pane, click LAN.
- **Step 2** Expand LAN > Policies.
- **Step 3** Expand the node for the organization where you want to create the policy. If the system does not include multitenancy, expand the **root** node.
- **Step 4** Right-click the vNIC Templates node and choose Create vNIC Template.
- Step 5 In the Create vNIC Template dialog box, complete the required fields.
  You must create two templates, specifying A and B fabrics, as your vNICs will be on separate fabrics for failover redundancy.
- **Step 6** Check the **Enable Failover** checkbox.
- **Step 7** In the VLANs area, use the table to select the VLANs to assign to vNICs created from this template.
- **Step 8** In the **Policies** area, enter an integer between 1500 and 9000 for the **MTU** field. The MTU size must be set to 9000 for a jumbo frames network.
- Step 9 Click OK.

## What to Do Next

Include the vNIC template in a service profile.

## **Creating a QoS Policy**

## **Procedure**

- **Step 1** In the Navigation pane, click LAN.
- **Step 2** In the LAN tab, expand LAN > Policies.
- **Step 3** Expand the node for the organization where you want to create the pool. If the system does not include multitenancy, expand the **root** node.
- Step 4 Right-click QoS Policy and select Create QoS Policy.
- **Step 5** In the Create QoS Policy dialog box, complete the required fields.
- Step 6 Click OK.

#### What to Do Next

Include the QoS policy in a vNIC or vHBA template.

## Creating a vNIC for a LAN Connectivity Policy

#### **Procedure**

- Step 1 In the Navigation pane, click LAN.
- **Step 2** Expand LAN > Policies > Organization Name.
- **Step 3** Expand the LAN Connectivity Policies node.
- **Step 4** Choose the policy to which you want to add a vNIC.
- **Step 5** In the Work pane, click the General tab.
- **Step 6** On the icon bar of the vNICs table, click Add.
- Step 7 In the Create vNIC dialog box, enter the name, select a MAC Address Assignment, and check the Use vNIC Template check box to use one the previously created vNIC templates.
- **Step 8** In the Adapter Performance Profile area, choose **VMware** from the **Adapter Policy** drop-down menu.
- Step 9 Click OK.
- Step 10 Click Save Changes.

## What to Do Next

Create a total of three vNICs, two of which are on a separate fabric to provide failover redundancy.

## **Creating a Boot Policy**

You can also create a local boot policy that is restricted to a service profile or service profile template. However, Cisco recommends that you create a global boot policy that can be included in multiple service profiles or service profile templates.

Cisco UCS Director Virtual SAN workflows support installing ESXi with an SD card. You must define a boot policy with an SD card specified as the first boot device in the boot order.

- **Step 1** In the **Navigation** pane, click **Servers**.
- **Step 2** Expand Servers > Policies.
- **Step 3** Expand the node for the organization where you want to create the policy. If the system does not include multitenancy, expand the **root** node.
- **Step 4** Right-click **Boot Policies** and select **Create Boot Policy**. The **Create Boot Policy** wizard displays.
- **Step 5** Enter a unique name and description for the policy.

  This name can be between 1 and 16 alphanumeric characters. You cannot use spaces or any special characters other than (hyphen), \_ (underscore), : (colon), and . (period), and you cannot change this name after the object is saved.

**Step 6** (Optional) After you make changes to the boot order, check the **Reboot on Boot Order Change** check box to reboot all servers that use this boot policy.

For boot policies applied to a server with a non-Cisco VIC adapter, even if the **Reboot on Boot Order Change** check box is not checked, when SAN devices are added, deleted, or their order is changed, the server always reboots when boot policy changes are saved.

- Step 7 (Optional) If desired, check the Enforce vNIC/vHBA/iSCSI Name check box.
  - If checked, Cisco UCS Manager displays a configuration error and reports whether one or more of the vNICs, vHBAs, or iSCSI vNICs listed in the Boot Order table match the server configuration in the service profile.
  - If not checked, Cisco UCS Manager uses the vNICs or vHBAs (as appropriate for the boot option) from the service profile.
- Step 8 In the Boot Mode field, choose the Legacy or UEFI radio button.
- **Step 9** If you selected UEFI, check the **Boot Security** checkbox if you want to enable UEFI boot security.
- **Step 10** Click the down arrows to expand the **Local Devices** area.
- **Step 11** Click **Add SD Card** to add the device to the **Boot Order** table.

#### What to Do Next

Include the boot policy in a service profile and template.

After a server is associated with a service profile that includes this boot policy, you can verify the boot order in the **Boot Order Details** area on the **General** tab for the server.

## **Creating a Local Disk Configuration Policy**

- **Step 1** In the **Navigation** pane, click **Servers**.
- **Step 2** Expand Servers > Policies.
- **Step 3** Expand the node for the organization where you want to create the policy. If the system does not include multitenancy, expand the **root** node.
- Step 4 Right-click Local Disk Config Policies and choose Create Local Disk Configuration Policy.
- **Step 5** In the **Create Local Disk Configuration Policy** dialog box, specify the name and choose **No Raid** from the **Mode** drop-down menu.
- **Step 6** Uncheck the **Protect Configuration** check box.
- **Step 7** Click the **Enable** radio button in the **FlexFlash State** field.
- Step 8 If you are using two SD cards, click the Enable radio button in the FlexFLash RAID Reporting State field.
- Step 9 Click OK.

#### What to Do Next

Specify the local disk configuration policy in the service profile template.

## **Creating a BIOS Policy**



Note

Cisco UCS Manager pushes BIOS configuration changes through a BIOS policy or default BIOS settings to the Cisco Integrated Management Controller (CIMC) buffer. These changes remain in the buffer and do not take effect until the server is rebooted.

We recommend that you verify the support for BIOS settings in the server that you want to configure. Some settings, such as Mirroring Mode for RAS Memory, are not supported by all Cisco UCS servers.

#### **Procedure**

- **Step 1** In the Navigation pane, click Servers.
- **Step 2** Expand Servers > Policies.
- **Step 3** Expand the node for the organization where you want to create the policy. If the system does not include multitenancy, expand the **root** node.
- **Step 4** Right-click **BIOS Policies** and select **Create BIOS Policy**.
- Step 5 On the Main page of the Create BIOS Policy wizard, enter a name for the BIOS policy in the Name field. This name can be between 1 and 16 alphanumeric characters. You cannot use spaces or any special characters other than (hyphen), \_ (underscore), : (colon), and . (period), and you cannot change this name after the object is saved.
- **Step 6** In the Create BIOS Policy wizard, do the following to configure the BIOS settings:
  - a) If you want to change a BIOS setting, click the desired radio button or make the appropriate choice from the drop-down list.
    - For descriptions and information about the options for each BIOS setting, see the Cisco UCS Manager GUI Configuration Guide.
  - b) Click **Next** after each page.
- Step 7 On the USB page, click the enabled radio button in the USB PORT: SD Card field.
- **Step 8** After you have configured all of the BIOS settings for the policy, click **Finish**.

# Configuring a LAN Boot for a Boot Policy

You can add a LAN boot policy to use with Virtual SAN actions and workflows. the LAN boot policy is used to PXE boot for ESXi installations.

This procedure continues directly from Creating a Boot Policy, on page 93.

## **Procedure**

- **Step 1** Click the down arrows to expand the **vNICs** area.
- Step 2 Click the Add LAN Boot link.
- **Step 3** In the **Add LAN Boot** dialog box, enter the name of the vNIC that you want to use for the LAN boot in the **vNIC** field, then click **OK**.

The vNIC name needs to match the defined vNIC name for the UCS service profile template.

- **Step 4** Check the **Enforce vNIC/vHBA/iSCSI** Name check box.
- **Step 5** Do one of the following:
  - Add another boot device to the **Boot Order** table.
  - Click **OK** to finish.

# **Creating a Scrub Policy**

You can add a FlexFlash scrub policy for use with Virtual SAN actions and workflows.

- **Step 1** In the Navigation pane, click Servers.
- **Step 2** Expand Servers > Policies.
- **Step 3** Expand the node for the organization where you want to create the policy. If the system does not include multitenancy, expand the **root** node.
- **Step 4** Right-click **Scrub Policies** and select **Create Scrub Policy**.
- **Step 5** In the **Create Scrub Policy** wizard, enter the name of the policy, and in the **FlexFlash Scrub** field, click the **Yes** radio button.
- Step 6 Click OK.