



# Managing Cisco CMX Configuration

---

- [Overview of the Manage Service, on page 1](#)
- [Managing Perimeters and Zones on Location Maps, on page 2](#)
- [Managing Licenses, on page 8](#)
- [Managing Users, on page 11](#)
- [Managing Notifications from Applications, on page 13](#)
- [Managing the Cisco CMX Cloud Apps, on page 23](#)
- [Setting Up Outbound Proxy, on page 31](#)
- [Setting Up Outbound Proxy in HA-Enabled Setup, on page 32](#)
- [Customizing Verticals, on page 32](#)
- [Configuring Basic CMX Settings, on page 33](#)
- [Root User Changes, on page 33](#)

## Overview of the Manage Service

The Cisco Connected Mobile Experiences (Cisco CMX) **MANAGE** service comprises the following tabs, which help you perform a variety of tasks to effectively manage the Cisco CMX configuration, including, but not restricted to those listed here:

- **Locations**—Enables you to manage and add location zones and tags. For more information, see [Managing Perimeters and Zones on Location Maps, on page 2](#).
- **Licenses**—Enables you to manage and add licenses. For more information, see [Managing Licenses, on page 8](#).
- **Users**—Enables you to manage and add users. For more information, see [Managing Users, on page 11](#).
- **Notifications**—Enables you to manage and add email and HTTP notifications. For more information, see [Managing Notifications from Applications, on page 13](#).
- **Cloud Apps**—Enables you to manage Cisco CMX Cloud service. For more information, see [Managing the Cisco CMX Cloud Apps, on page 23](#).



---

**Note** All the Manage service tasks can be performed only by users with corresponding user roles. For information on user roles, see [User Roles, on page 11](#).

---

# Managing Perimeters and Zones on Location Maps

A perimeter is an all-inclusive zone where clients are always inside of this. The individual zones are inside the perimeter.



---

**Note** In Cisco CMX Release 10.2.3, the ability to create and delete a perimeter on location maps is no longer available.

---

## Viewing Campus, Building, Floor, and Zone Details

### Procedure

---

- Step 1** Log in to Cisco Mobile Connected Experiences (Cisco CMX).
- Step 2** Choose **MANAGE > Locations**.
- Step 3** In the left pane of the window that is displayed, click **Campus, Building, Floor, or Zone** depending on the area you want to view.  
Items corresponding to the area selected are displayed as boxes.
- Step 4** Click the curved arrow at the top-right corner of each item box to view details pertaining to that item.  
This opens the **Zone Editor** map view, displaying a floor map.

**Note** The curved arrow at the top-right corner of a floor box is called the **Go to map view** arrow. This arrow is available on the box of items at any level. For example, for a building, this opens the first floor. For a campus, this opens the first floor of the first building. You can then switch to other buildings and floors in that campus.

---

## Adding a Campus Address

When you import maps from Cisco Prime Infrastructure, the campus addresses are not imported automatically. You must set them manually in the **Locations** tab.

### Before you begin

Ensure that you successfully import maps from Cisco Prime Infrastructure and you can view the imported map hierarchy under the **Detect and Locate** service.

### Procedure

---

- Step 1** In Cisco CMX, choose **Manage > Locations**.
- Step 2** In the left pane of the window that is displayed, click **Campus**.  
The **Campus Item** panel is displayed.

- Step 3** In the **Address** field, enter a valid address. You can choose the right address from the drop-down list that is displayed.
- Step 4** Click **Enter** to save the address.
- Step 5** Navigate to **Detect & Locate** tab.
- The campus address is displayed on the world map in the **Activity Map** window.
- 

## Managing Tags

You can add tags to a campus, building, floor, or zone.

### Procedure

---

- Step 1** Log in to Cisco Mobile Connected Experiences (Cisco CMX).
- Step 2** Choose **MANAGE > Locations**.
- Step 3** From the right panel, choose the item for which you want to add the tag.
- Step 4** Click the **Tag** icon at the top-right corner of the window.
- The **Location Tag Manager** window is displayed with available tags.
- Step 5** In the **Create New Tag** field, enter a new name for the tag and press **Enter**.
- Step 6** (Optionally) Click on any existing tag to see all the geo items that are tagged against it.
- 

## Creating an Inclusion or Exclusion Region

The Create Inclusion/Exclusion feature allows you to create inclusion and exclusion regions on a floor.

- Inclusion regions define areas within a floor where wireless devices will be either inside or snapped on the boundary (due to weak coverage). There will be one inclusion region per floor only. When there is no inclusion region defined in the floor maps, Cisco CMX creates a default inclusion region that is the same as the floor dimension. We recommend having one inclusion region on a floor to correctly bound the clients on floor area.
- Exclusion regions define areas within a floor which are inside an inclusion region. In an exclusion region, wireless devices will be ignored. There could be multiple exclusion regions per floor.

Defining inclusion and exclusion regions can help you focus Cisco CMX processing to just those areas of the map where you want to manage your wireless devices, and ignore others.

### Procedure

---

- Step 1** Log in to Cisco Connected Mobile Experiences (Cisco CMX).
- Step 2** Choose **Manage > Locations**.
- Step 3** In the left pane, click **Floor**.

- Step 4** To go to the map view of the floor, click the arrow on the top right of the floor tile view. The **Zone Editor** window is displayed with a list of icons to the right.
- Step 5** To add a new inclusion region:
- Click the + icon to create an inclusion region on the map. If you already have an inclusion region, creating a new inclusion region will overwrite the existing region.
  - Double-click to finish creating the inclusion area. The inclusion region is displayed in green.
  - In the **Create a Inclusion** dialog box, click **Add**.
- To add an exclusion region, click the – icon and draw the exclusion area on the inclusion area.
- 

## Creating a Perimeter

### Procedure

---


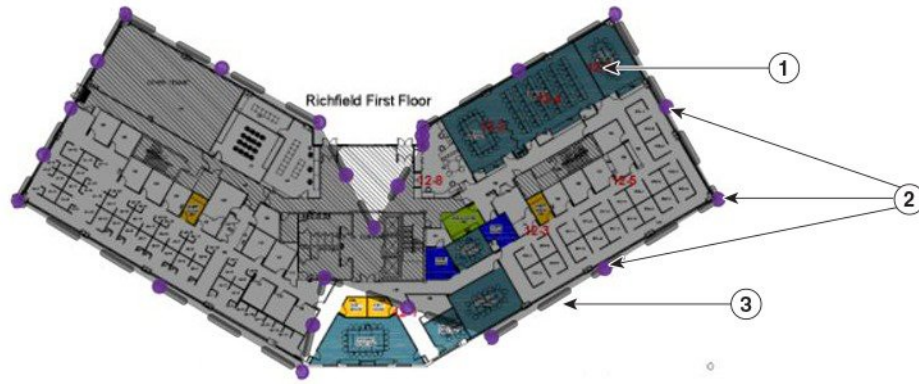
- Step 1** Log in to Cisco Mobile Connected Experiences (Cisco CMX).
- Step 2** Choose **MANAGE > Locations**.
- Step 3** In the left pane of the window that is displayed, click **Zone**.
- The zone is used for the analytics purpose.
- The **Zone Item** boxes are displayed.
- Step 4** Click the Subzone in the corresponding zone.
- Step 5** In the **Zone Editor** window, click the **CREATE A PERIMETER**  icon. The cursor changes to a drawing tool.
- Step 6** Click each point that you want to designate as a vertex of the perimeter. Double-click the last vertex point to complete marking the vertices of the perimeter and closing the perimeter. When you double-click the last vertex point, the **CREATE A PERIMETER** dialog box opens.
- Step 7** Click **Add** to add this perimeter to the floor.

Figure 1: A Perimeter and its Vertices





353989

1	Dark gray area indicating an area encircled by the perimeter.	3	Dark gray bar indicating the perimeter.
2	Purple indicating vertices of the perimeter.		

## Deleting a Perimeter


### Procedure

- Step 1** Log in to Cisco Mobile Connected Experiences (Cisco CMX).
- Step 2** Choose **MANAGE > Locations**.
- Step 3** In the left pane of the window that is displayed, click **Zone**. The **Zone Item** boxes are displayed.
- Step 4** Click the Subzone in the corresponding zone.
- Step 5** In the **Zone Editor** window, click the **Edit Perimeter**  icon.
- Step 6** Click inside the perimeter to be deleted. The perimeter will be highlighted in gray.
- Step 7** Click the **Trash**  icon.
- Step 8** In the **DELETE PERIMETER** confirmation dialog box, click **Confirm** to delete the perimeter.

## Editing a Perimeter

### Procedure


---

- Step 1** Log in to Cisco Mobile Connected Experiences (Cisco CMX).
  - Step 2** Choose **MANAGE > Locations**.
  - Step 3** In the left pane of the window that is displayed, click **Zone**.  
The **Zone Item** boxes are displayed.
  - Step 4** Click the Subzone in the corresponding zone.
  - Step 5** In the **Zone Editor** window, click the **Edit Perimeter**  icon.
  - Step 6** Click inside the perimeter that is to be edited.  
The perimeter will be highlighted in gray and the vertices in purple.
  - Step 7** Drag the purple vertices to modify the shape of the perimeter.
  - Step 8** After you have the required shape, click outside the perimeter. This saves the new shape.
- 

## Creating a Zone

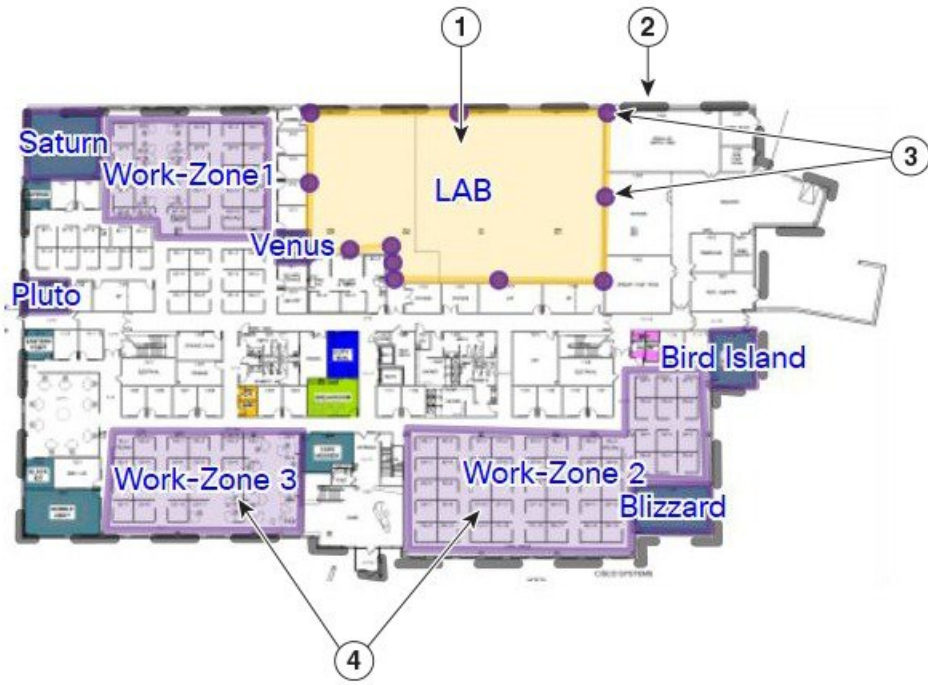
### Procedure

---

- Step 1** Log in to Cisco Mobile Connected Experiences (Cisco CMX).
- Step 2** Choose **MANAGE > Locations**.
- Step 3** In the left pane of the window that is displayed, click **Zone**.  
The **Zone Item** boxes are displayed.
- Step 4** Click the Subzone in the corresponding zone.
- Step 5** In the **Zone Editor** window, click the **Draw Polygon Zone**  icon.  
The cursor will change to a drawing tool.
- Step 6** Click each point that you want to designate as a vertex of the perimeter. Double-click the last vertex point to complete marking the vertices of the perimeter and for closing the perimeter see the figure below.  
When you double-click the last vertex point, the **CREATE A NEW ZONE** dialog box is displayed.
- Step 7** Click **Add** to add this zone to the corresponding floor.  
An Item pane pertaining to this zone is displayed on the right side of the window. You can add existing tags from the drop-down list, or add a new tag.

**Note** Zones cannot be outside the floor map and they cannot overlap. Overlapping zones can be created using Cisco Prime Infrastructure.


Figure 2: A Zone and its Vertices



1	A zone named Lab.	3	Purple indicating vertices of the zone.
2	Gray bar indicating the perimeter.	4	Other zones on the map.




## Deleting a Zone

### Procedure

- Step 1** Log in to Cisco Mobile Connected Experiences (Cisco CMX).
- Step 2** Choose **MANAGE > Locations**.
- Step 3** In the left pane of the window that is displayed, navigate to the zone that you want to delete.
- Step 4** Click the **Trash**  icon.  
The **DELETE ZONE** confirmation dialog box is displayed.
- Step 5** Click **Confirm**.

## Editing a Zone

### Procedure

- 
- Step 1** Log in to Cisco Mobile Connected Experiences (Cisco CMX).
- Step 2** Choose **MANAGE > Locations**.
- Step 3** In the left pane of the window that is displayed, click **Zone**. The **Zone Item** boxes are displayed.
- Step 4** Click the Subzone in the corresponding zone.
- Step 5** In the **Zone Editor** window, click the **Gear**  icon to view the zone editing options.
- Step 6** To change the shape of the zone, use the **Pencil**  icon to reshape the zone by moving the vertices. The **DELETE ZONE** confirmation dialog box is displayed.
- Step 7** To move the zone, use the drag tool, denoted by the **Hand**  icon, to drag the zone around. Click the **Hand** icon, move the cursor to the center of the zone, where it will change to an **Arrow** icon. You can then drag the zone.
- Step 8** Click outside the zone to save your changes.

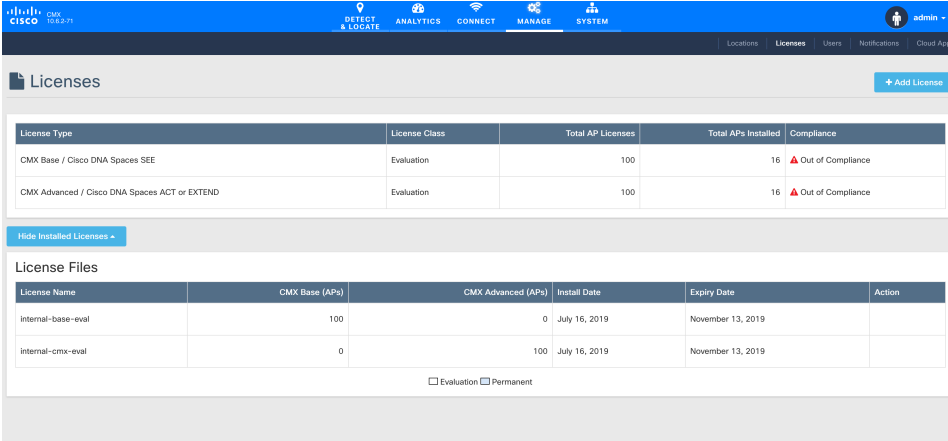
**Note** Zones cannot be outside the floor map and they cannot overlap. Overlapping zones can be created using Cisco Prime Infrastructure.



---


## Managing Licenses

To view the list of licenses that your Cisco CMX system has, log in to Cisco CMX and choose **MANAGE > Licenses**. The list of licenses is displayed in the **Licenses** window.

**Figure 3: Licenses Window**



License Type	License Class	Total AP Licenses	Total APs Installed	Compliance
CMX Base / Cisco DNA Spaces SEE	Evaluation	100		16  Out of Compliance
CMX Advanced / Cisco DNA Spaces ACT or EXTEND	Evaluation	100		16  Out of Compliance

Hide Installed Licenses 

License Name	CMX Base (APs)	CMX Advanced (APs)	Install Date	Expiry Date	Action
internal-base-eval	100	0	July 16, 2019	November 13, 2019	
internal-cmx-eval	0	100	July 16, 2019	November 13, 2019	

Evaluation  Permanent

Cisco CMX has the following license models:



- **CMX Default:** Includes access to **Cloud Apps** (for enabling connection to Cloud applications) and **License** (for Base or Advanced License installation) features, **MANAGE** and **SYSTEM** services, and sending Northbound notifications.
- **CMX Base License:** Includes RSSI Location Calculation, GUI access to **DETECT**, **MANAGE**, and **SYSTEM** services. It supports Permanent and Term licenses.
- **CMX Advanced:** Includes CMX Base features, Angle of arrival, **CONNECT**, **PRESENCE ANALYTICS**, and **LOCATION ANALYTICS** services, provides access to Partner Stream, and to the complete Cisco CMX GUI. It supports Permanent and Term licenses.



---

**Note** The Cisco CMX Base License no longer provides access to Cisco CMX Hyperlocation or Partner Stream. The Cisco CMX Advanced License is required to access these services. Cisco CMX Hyperlocation, Cisco CMX Connect, Cisco CMX Advance Location services migrated from Cisco CMX Base License to Cisco CMX Advance license will continue to work after upgrade from Cisco CMX 10.3.x release. However, an alert is generated every 24 hours for license upgrade. A new Cisco CMX installation will require a Cisco CMX Advance license.

---

For information about the licenses required to operate Cisco CMX, see the [Cisco CMX 10 Ordering and Licensing Guide](#).

**Note**

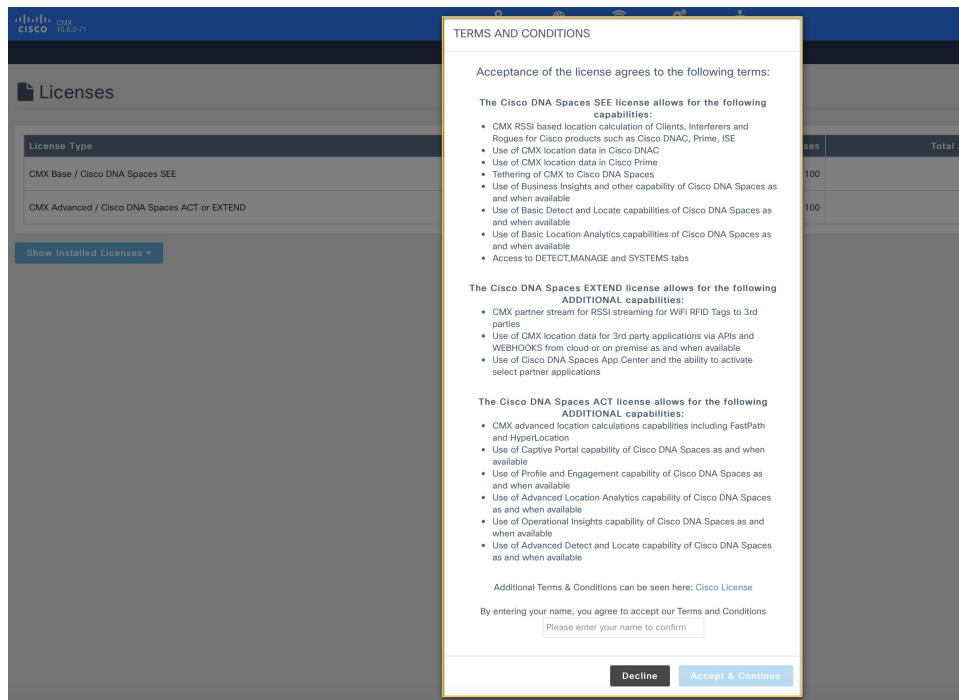
- Cisco CMX Release 10.3 supports High Availability. For more information, see [Enabling High Availability for Cisco CMX](#).
  - Cisco CMX comes with a 120-day full-functionality evaluation license. All the access points (APs) connected to Cisco CMX must be licensed.
  - CMX Evaluation licenses are not synchronized between Cisco CMX High Availability (HA) pairs. Once the evaluation license expires on the primary server, Cisco CMX HA will not invoke failover to the secondary server. You must add a permanent license to make the HA setup functional.
  - Cisco CMX permanent licenses will be synchronized between the primary and secondary servers in the CMX HA pair. You need not upload the permanent licenses on the secondary server.
- 

## Add a License

### Procedure

---

- Step 1** Log in to Cisco CMX.
- Step 2** Choose **MANAGE > Licenses**.
- Step 3** Click **Add License**. The **TERMS AND CONDITIONS** dialog box is displayed.



**Step 4** To accept the terms and conditions, enter your name, and then click **Accept & Continue**.

When you accept and proceed to install a certificate, a dialog box is displayed with a message indicating that you can use only the Analytics or Location features.

The **UPLOAD LICENSE** dialog box is displayed.

**Step 5** Click **Browse** to select the corresponding license file, and then click **Upload**. Ensure that you select a license file with the .lic extension.

**Note** Cisco CMX uses license files with the .lic extension. This file is made available when you place an order for any of the Cisco CMX per Access Point SKUs, for example, *Cisco DNA Spaces EXTEND*.

The license file is available as part of your licensing package and will be attached to an email from licensing. Extract the .lic file to your system and upload to Cisco CMX when adding a new license.

**Step 6** In the **Licenses** window, click **See Installed Licenses** to view the list of installed licenses. You can view the **License Name**, **CMX Base (APs)**, **CMX Advanced (APs)**, **Install Date**, and **Expiry Date** for the installed licenses.

## Delete a License

### Procedure

- Step 1** Log in to Cisco CMX.
- Step 2** Choose **MANAGE > Licenses**.

**Step 3** In the **Licenses** window, click **See Installed Licenses** to view the list of installed licenses.

**Step 4** In the **Action** column adjacent to the license you want to delete, click **Delete**.

**Note** Note that only nonevaluation type licenses can be deleted.

The **DELETE LICENSE** dialog box is displayed.

**Step 5** Click **Delete License** to proceed with the deletion.

---

## Managing Users

Cisco Connected Mobile Experiences (Cisco CMX) is shipped with a default admin user account and password. An admin user can add, edit, and delete other users.

### Adding a User

#### Procedure

---

**Step 1** Log in to Cisco Mobile Connected Experiences (Cisco CMX).

**Step 2** Choose **MANAGE > Users**.

The **Users** window, where all the current users are listed, is displayed.

**Step 3** Click **+ New User** at the bottom of the table.

The **ADD NEW USER** dialog box is displayed.

**Step 4** Enter the details and select one or more roles for the user from the **Roles** drop-down list. For information about the roles available for selection, see [User Roles, on page 11](#).

**Note** The password for the new user must be minimum of eight characters.

**Step 5** Click **Submit**.

---

### User Roles

Your Cisco Connected Mobile Experiences (Cisco CMX) system comes with the following services, depending on whether or not you have the license for that service:

- **SYSTEM** service (included with Cisco CMX base license)
- **MANAGE** service (included with Cisco CMX base license)
- **DETECT & LOCATE** service (included with Cisco CMX base license)
- **CONNECT** service (included with Cisco CMX base license)
- **ANALYTICS** service (provided only with Cisco CMX advanced license; not included with Cisco CMX base license)

When setting up users in Cisco CMX, you can select one or more roles for each user. Each role provides access privileges to one or more services, provided your license includes those services.

See the table below for a description of the access privileges associated with each role.

**Table 1: User Roles and Associated Access Privileges**

Role	Allows
Admin	Read/Write access to all the services
System	Read/Write access to the service
Manage	Read/Write access to the service
Location	Read/Write access to the service
Analytics	Read/Write access to the service
Connect	Read/Write access to the service
Connect Experiences	<ul style="list-style-type: none"> <li>• Read/Write access to Connect Experiences in the <b>CONNECT &amp; ENGAGE</b> service</li> <li>• Read-only access to all the settings in the <b>CONNECT &amp; ENGAGE</b> service</li> <li>• No access to the Dashboard in the <b>CONNECT &amp; ENGAGE</b> service</li> </ul>
Read Only	Read-only access to all the services



**Note**

- A user can be allocated the System, Manage, Location, Analytics, and Connect roles. This allows the user to function like an admin user. Such nonadmin users can be deleted by admin users, but not vice-versa.
- Only an admin user can delete another admin user.
- An admin or Connect user has both read/write access to the Policy Plans. However, Connect Experience users only have Read access to the Policy plans page.

## Changing the Default Admin Password

### Procedure

- Step 1** Log in to Cisco Mobile Connected Experiences (Cisco CMX).
- Step 2** Choose **MANAGE > Users**.  
The **Users** window, where new users can be added and the roles of existing users modified, is displayed.
- Step 3** Click **Edit** in the **Actions** column adjacent the admin user.  
This opens the **EDIT USER** dialog box for that admin user.
- Step 4** Change the default factory-shipped admin password.

**Step 5** Click **Submit**.

---

## Editing User Information

### Procedure

---

- Step 1** Log in to Cisco Mobile Connected Experiences (Cisco CMX).
- Step 2** Choose **MANAGE > Users** .  
The **Users** window, where all the current users are listed, is displayed.
- Step 3** Click **Edit** in the **Actions** column adjacent the user whose details you want to edit.  
The **EDIT USER** dialog box is displayed.
- Step 4** Edit the details of the user. Note that the username cannot be edited.  
For information about user roles, see [User Roles, on page 11](#).
- Step 5** Click **Submit**.
- 

## Deleting a User

### Procedure

---

- Step 1** Log in to Cisco Mobile Connected Experiences (Cisco CMX).
- Step 2** Choose **MANAGE > Users**.
- Step 3** Click **Delete** in the **Actions** column adjacent the user whose details you want to delete.  
The **DELETE USER** confirmation dialog box is displayed.
- Step 4** Click **Delete User** to proceed with the deletion.
- 

## Managing Notifications from Applications

You can set up notifications for your own applications and for third-party applications. The Notifications feature supports the following:

- HTTP receiver
- MAC address scrambling, which is enabled by default
- Two message formats, JSON and XML
- Alerts
- Network configuration change notification
- REST notification over HTTPS

The following sections describe the notifications-related tasks that you can perform:

## Create a New Notification

### Procedure

- Step 1** Log in to Cisco Mobile Connected Experiences (Cisco CMX).
- Step 2** Choose **MANAGE > Notifications**.  
The **Notifications** window is displayed.
- Step 3** Click **New Notification**.  
The **CREATE NEW NOTIFICATION** dialog box is displayed.

*Figure 4: Create New Notification*

### CREATE NEW NOTIFICATION

<b>Name</b>	<input type="text" value="Provide a name"/>
<b>Type</b>	<input type="text" value="Chokepoint"/>
<b>Conditions</b>	ChokepointMac <input type="text" value="Enter something here"/>
<b>MacAddress</b>	<input type="text" value="Default is all or format like 11:22:33:44:55:66"/>
<b>Receiver</b>	<input type="text" value="http"/> <input type="text" value="host address"/> : <input type="text" value="port no."/> / <input type="text" value="url"/>
<b>HTTP Headers</b>	<input type="text" value="Key"/> : <input type="text" value="Value"/> <b>+</b>
<b>MAC Hashing</b>	<input type="button" value="ON"/>
<b>Username Hashing</b>	<input type="button" value="ON"/>
<b>Message Format</b>	<input type="text" value="JSON"/>

Figure 5: Create New Notification

### CREATE NEW NOTIFICATION

**Name**

**Type**

**Conditions** ChokepointMac

**MacAddress**

**Receiver**

host address : port no. / url

**HTTP Headers**  :  +

**MAC Hashing**  **Message Format**

**Hash Key**

355286

**Step 4** Enter the following parameters to configure the new notification:

- **Name:** Enter a name for the new notification name.
- **Type:** From the **Type** drop-down list, choose the notification type.

For a description of the available notification types, see the table below. When specifying the details, note that:

- If a location hierarchy is selected, the hierarchy will be the specific area filter for that notification.
- If a MAC address is entered, the MAC address will be a filter for that notification.

**Table 2: Notification Types**

Notification Type	Used for
Absence	Generating a notification when a client is undetected for more than 15 minutes.
Area Change	Generating a notification when a device changes its location between campuses, buildings, or floors.

Notification Type	Used for
Association	Generating a notification when a client is associated or unassociated.
Battery Life	As part of RFID telemetry, Cisco CMX receives battery information which are of type <b>Low</b> , <b>Medium</b> , and <b>Normal</b> . Depending on the condition(s) set in the notification rule, notifications are generated for tags reporting similar battery status.  <b>Note</b> This notification is applicable for RFID tag only.
Chokepoint	As part of RFID telemetry, Cisco CMX receives chokepoint details when a tag encounters it. A notification is generated when Cisco CMX detects an encountered mac that matches the chokepoint mac from notification rule.  <b>Note</b> This notification is applicable for RFID tag only.
Emergency	As part of RFID telemetry, Cisco CMX receives event information which are of type <b>Any</b> , <b>Unknown</b> , <b>Panic Button</b> , <b>Detached</b> , and <b>Tampering</b> . Depending on the condition(s) set in the notification rule, notifications are generated for tags reporting similar events.  <b>Note</b> This notification is applicable for RFID tag only.
In/Out	Generating a notification when a device is detected as moving into or moving out of a specific area in the location hierarchy.
Location Update	Generating a notification when a device's location is being recalculated.  The Location Update notification is based on the RSSI from the different APs that detect the device.
Movement	Generating a notification when a device moves more than a specified distance.
Network Design Changed	Generating a notification when maps are changed.

- **Conditions:** Depending on the notification type selected, the **Conditions** parameters are displayed. Enter the required conditions for the new notification.



- Note**
- For some notifications types such as **Association**, **Absence**, and so on, you must provide **Device Type** as a condition parameter. The **Device Type** field on the **Create New Notification** window provides these options: **All**, **RFID Tag**, **Client**, **BLE Tag**, and **Interferer**. For notification types **Area Change**, **In/Out**, **Location Update**, and **Movement**, the **Device Type** condition has the following additional options: **Rogue Client** and **Rogue AP**.
  - For the **In/Out** notification type, if the **In** option is selected in the **Condition** field, this warning message is displayed: *Please make sure to add 'Out' condition with same Hierarchy*. Conversely, if the **Out** option is selected in the **Condition** field, this warning message is displayed: *Please make sure to add 'In' condition with same Hierarchy*.
  - For the **Location Update**, **In/Out**, and **Movement** notification type, choose the device status from the **Status** drop-down list. The association status for the client device are **All**, **Probing Only**, and **Associated**. This condition helps to filter the clients by their association status and sends notifications only for the filtered subset of client devices.
  - For the **Location Update** notification, Cisco CMX provides a new **Status** option for the **Client** device type. Use this option to filter notifications to either associated or probing devices. If the **Status** option is not selected, the default option (**All**) is considered, and then notifications are sent for both associated and probing clients.
  - For the **Location Update** notification with device type as **BLE tag**, Cisco CMX will receive details such as UUID, Major, Minor fields in the payload.
  - To view In/Out notification details for all locations, we recommend that you configure separate In/Out notifications for each hierarchy created in the **Activity Map** window.
  - For the notification type **Battery Life**, the conditions **All** and **Any** indicates the same battery life status. You can either select **All** or **Any** to include all available battery life statuses conditions to create the notification.
  - For the notification type **Emergency**, the conditions **All** and **Any** indicates the same emergency status condition. You can either select **All** or **Any** to include all condition types to create the notification.
- **MacAddress**: Enter the MAC address. The default is **all**.
  - **Receiver**: From the **Receiver** drop-down list, choose the receiver type as **HTTP**, **HTTPS**, or **Email**. For HTTP and HTTPS receiver, you must provide the host address, port number, and url.
- Note** When FIPS mode is enabled in Cisco CMX and the receiver is selected as **HTTPS**, you must import a CA certificate corresponding to that receiver. Use the **Browse** field to import CA certificate which is signed with northbound notification receiver's server certificate.
- The imported CA certificate is used to validate receiver's certificate when Cisco CMX tries to establish TLS connection to the receiver to send notifications to it.
- If northbound notification receivers were added prior to enabling FIPS mode in Cisco CMX, you must edit individual northbound notification receiver and then import CA certificate or remove and add the northbound notification receiver again.
- **HTTP Headers**: Enter the HTTP header inputs for **Key** and **Value**. Click the plus icon to add more custom HTTP headers to the notification. You can add a maximum of three custom HTTP headers.
- Note** HTTP headers are mandatory for northbound notifications to connect to third party services.

- **MAC Hashing:** Click to disable the MAC hashing. By default, MAC hashing is enabled.
- **Message Format:** From the **Message Format** drop-down list, choose the format as **JASON** or **XML**.
- **Salt:** Enter a secret hash key.

**Step 5** Click **Create**. The new notification is created and displayed in the Notifications window.

---

## Making Changes to Notifications



**Note** If you are a non-admin user, you can make changes to only those notifications that were created by you. A non-admin user cannot make changes to notifications created by other users.

---

The following are the changes that you can make to notifications:

### Enabling and Disabling a Notification

When a notification is created, it is enabled by default.

#### Procedure

- To disable a notification, in the **NOTIFICATIONS** window, under the **Status** column adjacent the notification, click **Enabled**.  
The label changes to **Disabled** and the notification is disabled.
- To enable a notification, in the **NOTIFICATIONS** window, under the **Status** column adjacent the notification, click **Disabled**.  
The label changes to **Enabled** and the notification is enabled.

### Editing a Notification

#### Procedure

---

- Step 1** To edit a notification, in the **NOTIFICATIONS** window, under the **Actions** column adjacent the notification, click **Edit**.  
The **EDIT NOTIFICATION** dialog box is displayed.
- Step 2** Edit the details of the notification, as required.

**Note** You cannot edit the name of the notification.

---

### Viewing Northbound Notifications

You can now view northbound notifications from the Cisco CMX UI and CLI. Cisco CMX does not support authentication for Northbound notifications.

To view Northbound Notifications:

## Procedure

- Step 1** Log in to Cisco Connected Mobile Experiences (Cisco CMX).
- Step 2** Choose **Manage > Notifications**.
- Step 3** Under the **Actions** column for an existing notification, click **Details** to view additional information about the notification.

You can also view the northbound notification details in the Edit Notifications window. Optionally, from the CLI, use the **cmxctl metrics notification** command to view the northbound notifications.

## Viewing Northbound Notification Attributes

The following table lists the Northbound Notification attributes:

**Table 3: Northbound Notification**

Type	Description
Notification Type	What type of notification this output describes (For example, locationupdate)
Subscription Name	The name of the notification created in CMX (user provided)
Event ID	Unique for notification identification per event
Location Map Hierarchy	The Hierarchy string that shows campus, building, floor, and zone (if applicable)
Location Coordinate	XY location for the device
Geo Coordinate	GPS location for device, if GPS markers are set
Confidence Factor	Represents a square box of where the client should be, lower means better location accuracy
AP Mac Address	The AP that the client is connected to
Associated	Shows if this device is associated or not
Username	The username of this Associated client if using 802.11x
IP address	If this client is associated, what IP address(es) are assigned to it, can include IPv4 and IPv6 addresses
SSID	The SSID of the client is Associated
Band	802.11 band the device is it connected to
Floor Id	Long value representing hieracrhy, would not use

Type	Description
Floor Ref Id	New to 10.3.1, represents a long for what hierarchy it is on (Floor Id might be rounded if the number is large enough due to a conversion from long to double), only is filled in for location update, recommended for use
Entity	What type of device is it, Client (normal devices), RFID Tag (these are devices that send a chirp on an interval), Interferers (Devices that are connected to APs or are APs that aren't on the network controlled by a controller on this CMX)
Device Id	MAC address of device
Last Seen	Timestamp of packet last received from controller for this device
Raw Location	-
Area Global Id List	-
Tag Vendor Data	For RFID tags, information that was encoded in packets we received like battery life or something like that.
Manufacturer	Based on the first half of the MAC address of this device
Timestamp	When the notification is generated
status	Refers to what the status of the device is - IDLE(0), AAA_PENDING(1), AUTHENTICATED(2), ASSOCIATED(3), POWERSAVE(4), DISASSOCIATED(5), TO_BE_DELETED(6), PROBING(7), BLACK_LISTED(8), WAIT_AUTHENTICATED(256), WAIT_ASSOCIATED(257);

Type	Description
rssEntries	<p>Displays the Access Points information used for determining the location of the device.</p> <pre> "rssEntries": [ { "apMacAddress": "6c:8b:d3:ef:d4:60", "band": "IEEE_802_11_B", "slot": 2, "antennaIndex": 0, "rssi": -55, "lastHeardSecs": 7 }, { "apMacAddress": "6c:8b:d3:b2:ba:60", "band": "IEEE_802_11_B", "slot": 2, "antennaIndex": 0, "rssi": -69, "lastHeardSecs": 2 } ] </pre>

## Managing Proxy Settings for Notifications

In Cisco CMX, configure proxy settings for notifications that need to pass through specific proxy when sending notification to client devices. If proxy is set in Cisco CMX, you need to set the **no\_proxy** variable for all notification addresses that need not go through the proxy.

### Procedure

- Step 1** To verify the current proxy settings, run the **cmxos sysproxy show** command. The following is a sample output:

```
[cmxadmin@cmx-nortech ~]$ cmxos sysproxy show
USE_PROXY=1
HTTP_PROXY_URL=""
HTTPS_PROXY_URL=http://proxy.esl.cisco.com:80
FTP_PROXY_URL=""
NO_PROXY_LIST=192.0.2.1
```

**Note** The proxy variable required for CMX notifications is the **HTTPS\_PROXY\_URL**. If this variable is set and you are not getting the notification, follow the below steps to configure the **no\_proxy** variable.

- Step 2** To set the **no\_proxy** variable, run the **sysproxy no\_proxy host name: port** command, wherein the host name is domain associated with your host machine IP address, for example, **cmxos sysproxy no\_proxy 192.0.2.1:8000**

To find out the domain name, run the **host ip addresss** command and identify the domain name pointer value.

If you have multiple domain values, enter all of them as comma separated **no\_proxy** values in the command, for example, **cmxos sysproxy no\_proxy no\_proxy\_value1, no\_proxy\_value2: port number**.

For example, **cmxos sysproxy no\_proxy 192.0.2.1,example.com:8000**

**Step 3** Run the following commands to restart the agent and location services. **cmxctl agent restart** **cmxctl location restart**.

The notifications will be send to your client devices as per the notification type configuration. If the notification listener is outside the Cisco firewall, set proxy using the **cmxos sysproxy http\_proxy** command. If the notification listener is within Cisco firewall, use the **cmxos sysproxy no\_proxy** command to add all IP addresses that do not require a proxy setting.

The following table lists the commands used for setting proxy:

**Table 4: Cisco CMX Proxy Setting Commands**

Scenario	Cisco CMX Proxy Command	Cisco WSA Proxy Version	Squid Version - By default, uses web socket connection method.	McAfee Web Gateway Version
Northbound notifications with listener inside Cisco Firewall	<b>cmxos sysproxy no_proxy 192.0.2.1</b>	Proxy is not used	Proxy is not used	Proxy is not used
Northbound notifications with external listener in AWS cloud (outside of Cisco firewall)  To send to the cloud use the following:  http://ip address:904/api/notify  To check the cloud instance use the following REST API:  http://ip address:904/api/notifications	<b>cmxos sysproxy http_proxy &lt;hostname&gt;:&lt;port_number&gt;</b>  For example, <b>cmxos sysproxy http_proxy example.com:80/</b>  <b>cmxctl agent restart</b>  <b>cmxctl location restart</b>	Yes	Yes	Yes
BLE (HTTPS, web socket: defaults, supports HTTP as well)	<b>cmxos sysproxy https_proxy &lt;hostname&gt;:&lt;port_number&gt;</b>  For example, <b>cmxos sysproxy http_proxy example.com:80/</b>  <b>cmxctl agent restart</b>  <b>cmxctl location restart</b>	Yes	Yes	Yes

Scenario	Cisco CMX Proxy Command	Cisco WSA Proxy Version	Squid Version - By default, uses web socket connection method.	McAfee Web Gateway Version
Connect (SMS & FB)  (HTTP & HTTPS)	<b>cmxos sysproxy</b> <b>https_proxy&lt;hostname&gt;:&lt;port_number&gt;</b>  For example, <b>cmxos sysproxy http_proxy example.com:80/</b>  <b>cmxctl agent restart</b>  <b>cmxctl location restart</b>	Yes	Yes	Yes

## Deleting a Notification



### Caution

A notification delete action takes effect immediately without a delete confirmation dialog box being displayed.

### Procedure

To delete a notification, in the **NOTIFICATIONS** window, in the **Actions** column adjacent the notification, click **Delete**. The notification is immediately deleted.

## Managing the Cisco CMX Cloud Apps

Cisco CMX helps you to calculate the location of connected devices. This location information can be shared with various other CMX apps that are available as cloud services. Most of these cloud services are configured using a set of Northbound notifications from Cisco CMX to the Cisco CMX application hosted on the cloud.



### Note

An outbound proxy is required for connecting to the Cisco CMX applications. To set the up outbound proxy, see [Setting Up Outbound Proxy, on page 31](#).

### Procedure

- Step 1** Log in to Cisco CMX.
- Step 2** Choose **MANAGE > Cloud Apps**.

The **Cloud Application** window displays the cloud application name, description, documentation links, web interface login links, and the enable and disable options for the cloud apps.

**Figure 6: Cloud Apps**

**Cloud Applications**

**Description**

CMX provides the calculated location of devices that can be used for different types of CMX Applications. These CMX Applications are provided as cloud services. These cloud services are generally configured using a set of northbound notifications from CMX to the CMX Application hosted in the cloud.

An outbound proxy may be required before connecting to the CMX applications - [Instructions](#)

Name	Description	Links	Actions
Cisco DNA Spaces	Cisco DNA Spaces is Cisco's new location platform. Tethering to Cisco DNA Spaces will send updates related to the deployment including information such as the maps and AP placement as well as the ongoing location updates. The destination of these updates will be to Cisco DNA Spaces cloud.	<a href="#">Login</a>	<a href="#">Disable</a> <a href="#">Update</a> <a href="#">Map Status</a>

**Notifications**

Name	Notification Receiver	Total Sent	Acknowledged Count	Unacknowledged Count	Success Percent	Failure Percent	Latency(In ms)	Actions
DNASpaces-all	<a href="https://cmx.dev-dnaspaces.io:443/api/v1/cmx/notifications/locationUpdate">https://cmx.dev-dnaspaces.io:443/api/v1/cmx/notifications/locationUpdate</a>	2514271	2227648	286623	88.60%	11.40%	144	<a href="#">Reset</a>

**Step 3** Manage cloud apps using the available options. The cloud apps that are available are:

- **Cisco DNA Spaces**—A single, scalable, reliable location platform that leverages the existing wireless investments to digitize spaces, including people and things. Cisco DNA Spaces is a cloud-based location platform that provides a single pane for all Location services. From Cisco CMX, you can choose to configure location updates to services enabled in Cisco DNA Spaces.
- **Cisco Operational Insights**—A cloud-based solution to manage assets within a location. This solution helps operationalize and benefit from a better understanding of assets within an environment.

**Note** If you have already enabled Cisco DNA Spaces, then you need not enable Cisco Operational Insights.

- **Cisco BLE Management**—A comprehensive resource for detecting and monitoring BLE beacons or tags as well as managing CCX BLE devices within your network.

For deployment scenarios using Catalyst 9800 Wireless Controller, you need to allow Cisco CMX to poll AP information over NMSP. For more information, see [Polling Access Point Information Using NMSP, on page 31](#).



**Step 4** Use the options available in the **Links** and **Actions** column to access documentaion and connect with the required cloud app:

- **Documentation**—Click to access the documentation for the corresponding Cloud App.
- **Login**—Click to log in to the required cloud app.
- **Enable**— To enable a cloud app, click the **Enable** option in the **Actions** column for the required cloud app. After you enable the cloud app, you will be able to view the **Update** or **Disable** options.

**Note** If you enable a cloud app through **Manage > Cloud Apps**, Cisco CMX continues to send notifications to the cloud app even though the Cisco CMX license has expired. However, if you enable a cloud app from **Manage > Notification**, Cisco CMX stops sending notifications to the cloud app if the Cisco CMX license is expired.

To enable Cisco DNA Spaces, follow these steps:

**Note** To enable the **Cisco DNA Spaces** service, you must have a Cisco DNA Spaces account. **Cisco DNA Spaces** uses location data to gain insights into the behavior of people and things in any place with wireless connectivity – such as retail, hospitality, healthcare, carpeted enterprise, and higher education allowing you to make informed business decisions, optimize operations, and improve experiences.

Note that for a set of 60k clients and 50k RFID tags, system needs around 10 Mbps line between Cisco CMX and Cisco DNA Spaces Cloud.

- a) In the **Actions** column, click **Enable**.
- b) In the dialog box that is displayed, enter the token to enable **Cisco DNA Spaces**.

The token can be obtained from **Cisco DNA Spaces** dashboard. You must create a new Cisco CMX wireless network and retrieve the token. For more information, see [Creating and Retrieving the Token Using Cisco CMX Tethering, on page 26](#).

- c) Check the **Sync Zones** check box to automatically synchronize zone information from Cisco CMX to Cisco DNA Spaces. This option is enabled by default.

**Note** After you import the maps, you can use the **Manage** services to update maps, edit zones or exclusion regions and these changes are automatically reflected in Cisco DNA Spaces. To achieve this enhanced tethering feature, you must configure the proxy settings to Cisco CMX with **HTTPS**.

- d) Click **Save**.

After a successful connectivity is established between Cisco CMX and Cisco DNA Spaces, you can use the **Map Sync** feature to push maps from Cisco Maps to Cisco DNA Spaces.

Cisco CMX auto sync maps to Cisco DNA Spaces whenever a new map is uploaded or existing map is updated. We recommend that you use the **Map Sync** option when there is some error or discrepancy between both system.

To enable Cisco BLE Management, for example, follow these steps:

- a) In the **Actions** column, click **Enable**.

**Note** To enable the **Cisco BLE Management** service, you must have a Cisco BLE Management account.

- b) In the dialog box that is displayed, enter the token number to enable **Cisco BLE Management**.

The token to enable Cisco BLE Management can be obtained from the **Cisco BLE Management** service available in Cisco DNA Spaces. In the **Cisco BLE Management**, use the **Setup** tab to generate token.

c) Click **Save & Enable**.

We recommend that you verify the outbound proxy configuration, Cisco WLC 8.7, and Cisco 4800 APs setup to successfully complete the cloud app enabling process.

- Note**
- For more information about enabling **Cisco Operational Insights**, see the [Operational Insight Configuration Guide](#). To get an Operational Insights cloud account and support regarding the **Cisco Operational Insights** service, contact [opinsights-support@external.cisco.com](mailto:opinsights-support@external.cisco.com).
  - If you have already enabled Cisco DNA Spaces, then you need not enable Cisco Operational Insights.
  - If you are an existing **Cisco Operational Insights** customer who has upgraded from Cisco CMX 10.4 to 10.5, and choose to enable **Cisco Operational Insights**, it is been observed that redundant notifications are created and duplicate events are sent to the **Operational Insights** cloud app. As a workaround, we recommend that you enable **Cisco Operational Insights** using the token received from **Cisco Operational Insights** location engine and perform an update to **Cisco Operational Insights** using the same token and save your changes.
  - Observe the Notifications table to ensure that notifications with the name **operational-insights-tag** and **operational-insights-client** are deleted.

**Step 5**

Use the **Notifications** section to view the notification name, receiver details, total number of notifications sent, acknowledged notification count, unacknowledged notification count, success percent, failure percent, and latency.

**Figure 7: Cloud Apps Notification**

Notifications								
Name	Notification Receiver	Total Sent	Acknowledged Count	Unacknowledged Count	Success Percent	Failure Percent	Latency(In ms)	Actions
DNASpaces-all	https://cmx.dnaspaces.io:443/api/v1/cmxfnotifications/locationUpdate	10466999	10401773	65225	99.38%	0.62%	157	Reset

- Note**
- When Cisco CMX and Cisco DNA Spaces have an established connection, Cisco CMX provides traffic-related notifications such as the destination of the traffic and the amount of traffic sent to Cisco DNA Spaces.
  - To reset a notification, click the **Reset** option in the **Actions** column against each notification.

## Creating and Retrieving the Token Using Cisco CMX Tethering

Use the Cisco DNA Spaces dashboard to create a new wireless network for Cisco CMX. A token is generated for each Cisco CMX wireless network that is added to Cisco DNA Spaces. Cisco CMX requires these tokens to manage Cisco DNA Spaces. To generate a token, you must first create a Cisco CMX wireless network using the Cisco DNA Spaces dashboard.

To create a Cisco CMX wireless network in Cisco DNA Spaces, and to retrieve the token, perform the following steps:

### Procedure

---

- Step 1** Log in to [Cisco DNA Spaces](#).
- Step 2** In the **Cisco DNA Spaces** dashboard, choose **Setup > Wireless Networks**.
- Step 3** In the **Get your wireless network connected with Cisco DNA Spaces** area, click **Add New**.  
The **Connect your wireless network** window is displayed two options - **Cisco AireOS/Catalyst** and **Cisco Meraki**.
- Step 4** Click **Select** for **Cisco AireOS/Catalyst**.
- Step 5** In the window that is displayed, click **Select** for **Via CMX On-Prem**.  
The **Connect your wireless network** window is displayed two options - **10.5 and below** and **10.6 or later**.
- Step 6** Click **Select** for **10.6 or later**.  
Prerequisites for Cisco CMX Tethering is displayed. You must have Cisco WLC version 8.0 and above and Cisco CMX 10.6 and later.
- Step 7** Click **Customize Setup**.  
A **Connect via Cisco CMX Tethering** network bar is displayed in the **Wireless Networks** window.

Figure 8: Connect via CMX Tethering Network Bar

**Connect via CMX Tethering**  
Tethering is an easy way to get your wireless network connected to Cisco DNA Spaces

- 1 Upgrade your CMX to Version 10.6 or above**  
You must have CMX 10.6 and above to establish a connection
- 2 Configure Token in CMX**  
You will need a token to configure in CMX dashboard. You need to connect to https://<your cmx IP> from a browser to configure the token.  

14 token(s) added	<a href="#">Create New Token</a> <a href="#">View Tokens</a>
-------------------	---
- 3 Add CMX into Location Hierarchy**  
Once CMX connected to Cisco DNA Spaces, you can add them into the location hierarchy.  

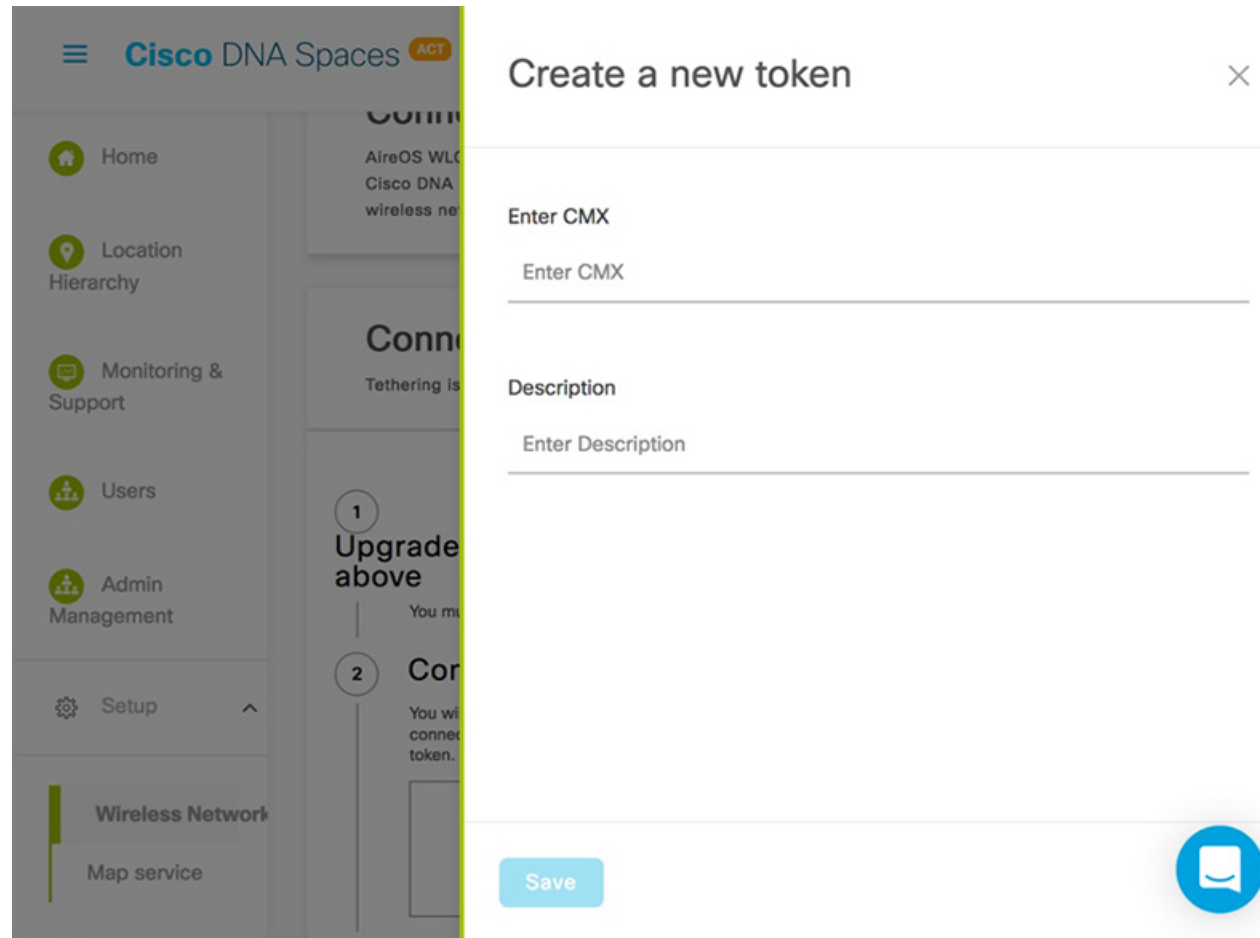
6 Campus(s) imported to location hierarchy	<a href="#">Add CMX</a> <a href="#">View Location Hierarchy</a>
--	--

**Need Help?**  
Access the below links to view detailed help.

- [View Configuration Steps](#)
- [Frequently Asked Questions](#)

- Step 8** Click the drop down arrow at the far right of the **Connect via Cisco CMX Tethering** network bar.
- Step 9** To add a new Cisco CMX Tethering token, click **Create New Token** that is displayed as **Step 2**. The **Create New Token** window is displayed.

Figure 9: Create Cisco CMX Token



- Note**
- A token is mandatory to connect and configure Cisco DNA Spaces from Cisco CMX dashboard.
  - You must connect to `https://<your cmx IP>` from any browser to configure the token.

Alternatively, in the Cisco DNA Spaces dashboard, you can also click the **Wi-Fi** icon at the top-right of the window, and then click **Wireless Network Status** to add a Cisco CMX wireless network. In the **Wireless Network Status** window that is displayed, click **Cisco CMX** from the left panel.

- Step 10** In the **Create a new token** window that is displayed, enter a new name and description for the Cisco CMX network connector.
- Step 11** Click **Save**.
- Step 12** Click **View Tokens** to display the Cisco CMX Tethering tokens.
- The newly added token is listed on the **Cisco Tethering Tokens** window. A Cisco CMX wireless network is shown as active after its establishes connection with Cisco DNA Spaces. You can also view the first heard and last heard timestamp details in this window.
- Step 13** In the **Cisco Tethering Tokens** window, click the **View Access Token** icon adjacent to the token you added.
- Step 14** In the dialog box that is displayed, enter your Cisco DNA Spaces login credentials, and click **Submit**.



## Polling Access Point Information Using NMSP

If your network deployment has Catalyst 9800 Wireless Controller, you need to allow Cisco CMX to poll AP information over NMSP. This is a one time procedure and the configuration will be saved across Cisco CMX service restarts and software upgrades. If you want to poll AP information, use the following commands:

### Procedure

---

- Step 1** Connect to Cisco CMX through the console.
  - Step 2** Run the `cmxctl config featureflags configuration.apimport false` command to disable api import.
  - Step 3** Run the `cmxctl agent restart` command to restart the CMX agent.
  - Step 4** Run the `cmxctl configuration stop` command to stop Cisco CMX configuration.
  - Step 5** Run the `cmxctl configuration start` command to restart the configurations.
  - Step 6** Run the `cmxctl nmsplb stop` command to stop the Load Balancer service used for NMSP messages to Location services.
  - Step 7** Run the `cmxctl nmsplb start` command to restart the Load Balancer service used for NMSP messages.
- 

## Setting Up Outbound Proxy

If your Cisco CMX on-premise setup requires a forward proxy for internet access, you must configure the proxy and restart your Cisco CMX services. Proxy setting is mandatory if Cisco CMX wants to communicate with cloud. For example, Cisco BLE Management requires the HTTP\_PROXY and HTTPS\_PROXY environment variables to be set as proxy, and the NO\_PROXY environment variable set as local host.

### Procedure

---

- Step 1** Connect to Cisco CMX via SSH.
  - Step 2** To set up a proxy, run the following commands in the same sequence:
    - a. `cmxos sysproxy proxy http://<proxy><port #>`
    - b. `cmxos sysproxy proxy https://<proxy><port #>`
    - c. `cmxos sysproxy no_proxy localhost,127.0.0.1,company.com`
  - Step 3** To stop and restart the agent and Cisco CMX services, run the following commands in the same sequence:
    - a. `cmxos stop -a`
    - b. `cmxctl agent start`
    - c. `cmxctl start`
-

## Setting Up Outbound Proxy in HA-Enabled Setup

To set up outbound proxy in an HA-enabled setup, follow these steps:

### Procedure

- 
- Step 1** Connect to Cisco CMX via SSH.
  - Step 2** To set up a proxy, run the **cmxos sysproxy show** command on the primary server.
  - Step 3** To ensure that the `no_proxy` list is configured, run the **NO\_PROXY\_LIST=localhost 127.0.0.1,primary-ip,secondary-ip** command.
  - Step 4** If `no_proxy` is not set or is configured incorrectly, run the **cmxos sysproxy no\_proxy localhost 127.0.0.1,primary-ip,secondary-ip** command to set the `no_proxy` list. Ensure that you replace the *primary-ip* and *secondary-ip* with the primary and secondary IP address of the HA setup.
  - Step 5** Log out of the Cisco CMX services, and log in again.
  - Step 6** To view the proxy settings in the environment, run the **env | grep -i proxy** command.
  - Step 7** To view the proxy settings on the secondary server, run the **cmxos sysproxy show** command. We recommend that you wait for five minutes to reflect the proxy settings on secondary.
  - Step 8** To view the proxy settings in the environment of the secondary server, run the **env | grep -i proxy** command.
  - Step 9** To restart the Cisco CMX services, run the **cmxctl agent restart**.
- 

## Customizing Verticals

Customizing a vertical means changing the names of the entities in your vertical based on your business. You can optimize your vertical by customizing it to meet your specific needs. Customizing includes naming the hierarchy of your vertical, association of icons, building a tag library, and specifying tag locations.

### Procedure

- 
- Step 1** Log in to Cisco Mobile Connected Experiences (Cisco CMX).
  - Step 2** Choose **MANAGE > Verticalization**.  
The Verticalization window is displayed with a list of the supported verticals.
  - Step 3** Choose a vertical by clicking the icon corresponding to that vertical.  
The customized widgets available for the chosen vertical are displayed.
  - Step 4** Click **Run Setup Wizard**.  
The setup wizard displays the steps required to optimize the vertical and complete the customization.
  - Step 5** Click **Get Started**.  
The Hierarchy Configuration window is displayed.
  - Step 6** Configure the hierarchy levels of your vertical. Follow the instructions on the Hierarachy Configuration window to configure hierarchy levels for Campus, Building, Floor, and Zone and select an icon. If you approve of the default hierarchy name and the associated icon, click **Skip Step**.



- Step 7** Click **Continue**.
- Step 8** Tags are used to categorize locations and devices. Click **Continue** to configure tagging.
- Step 9** Depending on the vertical you select, the tags specific to that vertical are listed. Select the tags you want to create by clicking the button corresponding to that tag. The setup wizard creates the tags. Click **Continue**.
- Step 10** Location tags can be applied to specific locations based on your hierarchy. The setup wizard iterates through the hierarchies in your vertical. Select the hierarchies that you want to tag by clicking the corresponding name. The right pane lists the Zone item name and a list of tags to choose from. Select the tags that are applicable to the Zone. Click **Continue**.
- Step 11** Click **Create a Report**.  
The **Analytics Reports** window is displayed with the list of customized wizards for your vertical.
- 

## Configuring Basic CMX Settings

The GUI allows you to set up maps, Cisco WLC, and mail server.

### Procedure

---

- Step 1** Log in to Cisco Mobile Connected Experiences (Cisco CMX).
- Step 2** Click **SYSTEM**.  
The **SETUP ASSISTANT** window is displayed.
- Step 3** Click **Next** to set up the **New UI Password**.  
The **Maps and Controllers** window is displayed.
- Step 4** Choose either **Default** or the **Advanced** option.
- In the **Default** window, provide Cisco Prime Infrastructure credentials such as **Username**, **Password**, and **IP Address**, and click **Import Controllers and Maps**. This imports the Controllers and maps from Cisco Prime Infrastructure.
  - In the **Advanced** window, provide the map and Cisco WLC information, and click **Next**.
- Note** If the **Override** checkbox is checked, the import will override the existing entries.
- Step 5** In the **Mail Server** window that is displayed, enter the corresponding details.
- Step 6** Click **Next** to complete the configuration.
- 

## Root User Changes

In releases prior to Cisco CMX 10.2, all the processes used the root user role. This has been changed in Cisco CMX 10.2 by introducing two new user roles: **cmx** and **cmxadmin**. The **cmx** user is a no-login user who owns all the processes, except postgres. The **cmxadmin** is the primary user who performs all the administrative tasks.

The root user is not disabled; this user can still be used for installation and debugging. You cannot directly log in to root through SSH or console. First you have log in as cmxadmin and then issue the **su** command to go to the root user level.



---

**Caution**

Do not use the root user account; unless explicitly directed to do so by the Cisco Technical Assistance Center team.

---