

# **Managing Cisco CMX Configuration**

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# **Overview of the Manage Service**

The Cisco Connected Mobile Experiences (Cisco CMX) **MANAGE** service comprises the following tabs, which help you perform a variety of tasks to effectively manage the Cisco CMX configuration, including, but not restricted to those listed here:

- Locations—Enables you to manage and add location zones and tags. For more information, see Managing Perimeters and Zones on Location Maps, on page 2.
- Licenses—Enables you to manage and add licenses. For more information, see Managing Licenses, on page 7.
- Users—Enables you to manage and add users. For more information, see Managing Users, on page 10.
- **Notifications**—Enables you to manage and add email and HTTP notifications. For more information, see Managing Notifications from Applications, on page 12.
- Cloud Apps—Enables you to manage Cisco CMX Cloud service. For more information, see Managing Cisco CMX Cloud Apps, on page 21.
- **Verticalization**—Enables you to generate vertical specific reports. For more information, see Managing Verticalization, on page 25.



Note

All the Manage service tasks can be performed only by users with corresponding user roles. For information on user roles, see User Roles, on page 10.

## Managing Perimeters and Zones on Location Maps

A perimeter is an all-inclusive zone where clients are always inside of this. The individual zones are inside the perimeter.



Note

In Cisco CMX Release 10.2.3, the ability to create and delete a perimeter on location maps is no longer available.

### Viewing Campus, Building, Floor, and Zone Details

#### **Procedure**

- **Step 1** Log in to Cisco Mobile Connected Experiences (Cisco CMX).
- **Step 2** Choose MANAGE > Locations.
- Step 3 In the left pane of the window that is displayed, click Campus, Building, Floor, or Zone depending on the area you want to view.

Items corresponding to the area selected are displayed as boxes.

Step 4 Click the curved arrow at the top-right corner of each item box to view details pertaining to that item. This opens the **Zone Editor** map view, displaying a floor map.

Note

The curved arrow at the top-right corner of a floor box is called the **Go to map view** arrow. This arrow is available on the box of items at any level. For example, for a building, this opens the first floor. For a campus, this opens the first floor of the first building. You can then switch to other buildings and floors in that campus.

## **Managing Tags**

You can add tags to a campus, building, floor, or zone.

#### **Procedure**

- **Step 1** Log in to Cisco Mobile Connected Experiences (Cisco CMX).
- **Step 2** Choose MANAGE > Locations.
- **Step 3** From the right panel, choose the item for which you want to add the tag.
- **Step 4** Click the **Tag** icon at the top-right corner of the window.

The **Location Tag Manager** window is displayed with available tags.

**Step 5** In the Create New Tag field, enter a new name for the tag and press Enter.

**Step 6** (Optionaly) Click on any existing tag to see all the geo items that are tagged against it.

## **Creating an Inclusion or Exclusion Region**

The Create Inclusion/Exclusion feature allows you to create inclusion and exclusion regions on a floor.

- Inclusion regions define areas within a floor where wireless devices will be either inside or snapped on the boundary (due to weak coverage). There will be one inclusion region per floor only. When there is no inclusion region defined in the floor maps, Cisco CMX creates a default inclusion region that is the same as the floor dimension. We recommend having one inclusion region on a floor to correctly bound the clients on floor area.
- Exclusion regions define areas within a floor which are inside an inclusion region. In an exclusion region, wireless devices will be ignored. There could be multiple exclusion regions per floor.

Defining inclusion and exclusion regions can help you focus Cisco CMX processing to just those areas of the map where you want to manage your wireless devices, and ignore others.

#### **Procedure**

- **Step 1** Log in to Cisco Connected Mobile Experiences (Cisco CMX).
- **Step 2** Choose **Manage > Locations**.
- **Step 3** In the left pane, click **Floor**.
- **Step 4** To go to the map view of the floor, click the arrow on the top right of the floor tile view. The **Zone Editor** window is displayed with a list of icons to the right.
- **Step 5** To add a new inclusion region:
  - a) Click the + icon to create an inclusion region on the map. If you already have an inclusion region, creating a new inclusion region will overwrite the existing region.
  - b) Double-click to finish creating the inclusion area. The inclusion region is displayed in green.
  - c) In the Create a Inclusion dialog box, click Add.

To add an exclusion region, click the – icon and draw the exclusion area on the inclusion area.

## **Creating a Perimeter**

#### **Procedure**

- **Step 1** Log in to Cisco Mobile Connected Experiences (Cisco CMX).
- **Step 2** Choose MANAGE > Locations.
- **Step 3** In the left pane of the window that is displayed, click **Zone**.

The zone is used for the analytics purpose.

The **Zone Item** boxes are displayed.

- **Step 4** Click the Subzone in the corresponding zone.
- Step 5 In the Zone Editor window, click the CREATE A PERIMETER icon. The cursor changes to a drawing tool.
- Click each point that you want to designate as a vertex of the perimeter. Double-click the last vertex point to complete marking the vertices of the perimeter and closing the perimeter.When you double-click the last vertex point, the CREATE A PERIMETER dialog box opens.
- **Step 7** Click **Add** to add this perimeter to the floor.

Figure 1: A Perimeter and its Vertices



1	Dark gray area indicating an area encircled by the perimeter.	3	Dark gray bar indicating the perimeter.
2	Purple indicating vertices of the perimeter.		

## **Deleting a Perimeter**

- **Step 1** Log in to Cisco Mobile Connected Experiences (Cisco CMX).
- **Step 2** Choose MANAGE > Locations.
- Step 3 In the left pane of the window that is displayed, click **Zone**. The **Zone Item** boxes are displayed.
- **Step 4** Click the Subzone in the corresponding zone.
- Step 5 In the Zone Editor window, click the Edit Perimeter icon.
- **Step 6** Click inside the perimeter to be deleted.

The perimeter will be highlighted in gray.

- Step 7 Click the Trash icon.
- **Step 8** In the **DELETE PERIMETER** confirmation dialog box, click **Confirm** to delete the perimeter.

## **Editing a Perimeter**

### **Procedure**

Step 1	Log in to Cisco Mobile Connected Experiences (Cisco CMX).
Step 2	Choose MANAGE > Locations.
Step 3	In the left pane of the window that is displayed, click <b>Zone</b> . The <b>Zone Item</b> boxes are displayed.
Step 4	Click the Subzone in the corresponding zone.
Step 5	In the <b>Zone Editor</b> window, click the <b>Edit Perimeter</b> icon.
Step 6	Click inside the perimeter that is to be edited.  The perimeter will be highlighted in gray and the vertices in purple.

After you have the required shape, click outside the perimeter. This saves the new shape.

Drag the purple vertices to modify the shape of the perimeter.

# **Creating a Zone**

Step 7

Step 8

Step 1	Log in to Cisco Mobile Connected Experiences (Cisco CMX).
Step 2	Choose MANAGE > Locations.
Step 3	In the left pane of the window that is displayed, click <b>Zone</b> . The <b>Zone Item</b> boxes are displayed.
Step 4	Click the Subzone in the corresponding zone.
Step 5	In the <b>Zone Editor</b> window, click the <b>Draw Polygon Zone</b> icon.  The cursor will change to a drawing tool.
Step 6	Click each point that you want to designate as a vertex of the perimeter. Double-click the last vertex point to complete marking the vertices of the perimeter and for closing the perimeter see the figure below. When you double-click the last vertex point, the <b>CREATE A NEW ZONE</b> dialog box is displayed.
Step 7	Click <b>Add</b> to add this zone to the corresponding floor. An Item pane pertaining to this zone is displayed on the right side of the window. You can add existing tags from the drop-down list, or add a new tag.

**Note** Zones cannot be outside the floor map and they cannot overlap. Overlapping zones can be created using Cisco Prime Infrastructure.

Figure 2: A Zone and its Vertices



1	A zone named Lab.	3	Purple indicating vertices of the zone.
2	Gray bar indicating the perimeter.	4	Other zones on the map.

# **Deleting a Zone**

- **Step 1** Log in to Cisco Mobile Connected Experiences (Cisco CMX).
- **Step 2** Choose MANAGE > Locations.
- **Step 3** In the left pane of the window that is displayed, navigate to the zone that you want to delete.
- Step 4 Click the Trash icon.

  The DELETE ZONE confirmation dialog box is displayed.
- Step 5 Click Confirm.

### **Editing a Zone**

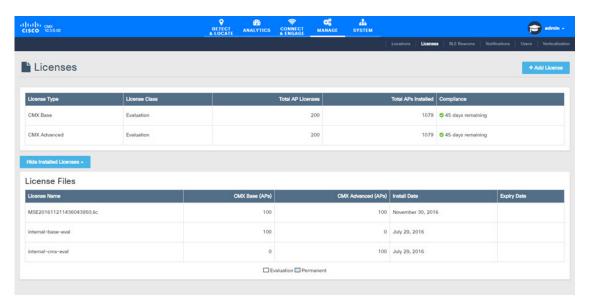
#### **Procedure**

Step 1 Log in to Cisco Mobile Connected Experiences (Cisco CMX). Step 2 Choose MANAGE > Locations. Step 3 In the left pane of the window that is displayed, click **Zone**. The **Zone Item** boxes are displayed. Step 4 Click the Subzone in the corresponding zone. In the **Zone Editor** window, click the **Gear** icon to view the zone editing options. Step 5 To change the shape of the zone, use the **Pencil** icon to reshape the zone by moving the vertices. Step 6 The **DELETE ZONE** confirmation dialog box is displayed. To move the zone, use the drag tool, denoted by the **Hand** icon, to drag the zone around. Click the **Hand** Step 7 icon, move the cursor to the center of the zone, where it will change to an Arrow icon. You can then drag the zone. Step 8 Click outside the zone to save your changes. Note Zones cannot be outside the floor map and they cannot overlap. Overlapping zones can be created using Cisco Prime Infrastructure.

# **Managing Licenses**

To view the list of licenses that your Cisco Connected Mobile Experiences (Cisco CMX) system has, log in to Cisco CMX and choose **MANAGE** > **Licenses**. The list of licenses is displayed in the **Licenses** window.

Figure 3: Licenses Window



Cisco CMX has the three license models:

- CMX Default—Includes access to **Cloud Apps** (for enabling connection to Cloud applications) and **License** (for Base or Advanced License installation) features, **MANAGE** and **SYSTEM** services, and sending Northbound notifications.
- CMX Base License—Includes RSSI Location Calculation, GUI access to DETECT, MANAGE, SYSTEM services.
- CMX Advanced—Includes CMX Base features and Angle of arrival, CONNECT, PRESENCE ANALYTICS, and LOCATION ANALYTICS services, access to parttner stream, and access to Cisco CMX complete user interface.



Note

The Cisco CMX Base License no longer provides access to Cisco CMX Hyperlocation or Partner Stream. The Cisco CMX Advanced License is required to access these services. Cisco CMX Hyperlocation, Cisco CMX Connect, Cisco CMX Advance Location services migrated from CMX Base License to CMX Advance license will continue to work after upgrade from CMX 10.3.x release. However, an alert is generated every 24 hours for license upgrade. Any new Cisco CMX installation will require a CMX Advance license.

For information about the licenses required to operate Cisco CMX, see the Cisco CMX 10 Ordering and Licensing Guide.



Note

Cisco CMX comes with a 120-day full-functionality evaluation license. All the access points (APs) connected to Cisco CMX must be licensed.

Cisco CMX Release 10.3 supports High Availability. For more information, see Enabling High Availability for Cisco CMX.

CMX Evaluation licenses are not synchronized between Cisco CMX High Availability (HA) pairs. Once the evaluation license expires on the primary server, Cisco CMX HA will not invoke failover to the secondary server. You must add a permanent license to make the HA setup functional.

Cisco CMX permanent licenses will be synchronized between the primary and secondary servers in the CMX HA pair. You need not upload the permanent licenses on the secondary server.

### Add a License

#### **Procedure**

- **Step 1** Log in to Cisco Mobile Connected Experiences (Cisco CMX).
- **Step 2** Choose **MANAGE** > **Licenses**.
- Step 3 Click Add License.

The **TERMS AND CONDITIONS** dialog box is dispalyed.

Step 4 To accept the terms and conditions, enter your name, and then click Accept & Continue.

When you accept and proceed to install a certificate, a dialog box is displyed with the message indicating that you can use only the Analytics or Location features.

The **UPLOAD LICENSE** dialog box is displayed.

Step 5 Click Browse to select the corresponding license file, and then click Upload. Ensure to select a license file with the .LIC extension.

Note

Cisco CMX uses a license file with .LIC extension. This file is obtained when an order is placed for any of the Cisco CMX per Acess Point SKUs, for example, L-AD-LS-1AP-N - CMX Advanced license for one access point.

The file is available as part of your licensing PAK and will be attached to an email from licensing. Extract the .LIC file to your system and upload to Cisco CMX when adding a new license.

Step 6 In the Licenses window, click See Installed Licenses to view the list of installed licenses. You can view the License Name, CMX Base (APs), CMX Advanced (APs), Install Date, and Expiry Date for the insatlled licenses.

### **Deleting a License**

#### **Procedure**

- **Step 1** Log in to Cisco Mobile Connected Experiences (Cisco CMX).
- **Step 2** Choose MANAGE > Licenses.
- **Step 3** In the **Licenses** window, click **See Installed Licenses** to view the list of installed licenses.
- **Step 4** In the **Action** column adjacent the license you want to delete, click **Delete**.
  - The **DELETE LICENSE** dialog box is displayed.
- **Step 5** Click **Delete License** to proceed with the deletion.

# **Managing Users**

Cisco Connected Mobile Experiences (Cisco CMX) is shipped with a default admin user account and password. An admin user can add, edit, and delete other users.

## **Adding a User**

#### **Procedure**

- **Step 1** Log in to Cisco Mobile Connected Experiences (Cisco CMX).
- **Step 2** Choose MANAGE > Users.

The Users window, where all the current users are listed, is displayed.

- **Step 3** Click + New User at the bottom of the table.
  - The **ADD NEW USER** dialog box is displayed.
- **Step 4** Enter the details and select one or more roles for the user from the **Roles** drop-down list.

For information about the roles available for selection, see User Roles, on page 10.

**Note** The password for the new user must be mimimum of eight characters.

Step 5 Click Submit.

### **User Roles**

Your Cisco Connected Mobile Experiences (Cisco CMX) system comes with the following services, depending on whether or not you have the license for that service:

- SYSTEM service (included with Cisco CMX base license)
- MANAGE service (included with Cisco CMX base license)

- DETECT & LOCATE service (included with Cisco CMX base license)
- CONNECT service (included with Cisco CMX base license)
- ANALYTICS service (provided only with Cisco CMX advanced license; not included with Cisco CMX base license)

When setting up users in Cisco CMX, you can select one or more roles for each user. Each role provides access privileges to one or more services, provided your license includes those services.

See the table below for a description of the access privileges associated with each role.

Table 1: User Roles and Associated Access Privileges

Role	Allows		
Admin	Read/Write access to all the services		
System	Read/Write access to the service		
Manage	Read/Write access to the service		
Location	Read/Write access to the service		
Analytics	Read/Write access to the service		
Connect	Read/Write access to the service		
Connect Experiences	Read/Write access to Connect Experiences in the CONNECT & ENGAGE service		
	• Read-only access to all the settings in the CONNECT & ENGAGE service		
	No access to the Dashboard in the CONNECT & ENGAGE service		
Read Only	Read-only access to all the services		



Note

- A user can be allocated the System, Manage, Location, Analytics, and Connect roles. This allows the user to function like an admin user. Such nonadmin users can be deleted by admin users, but not vice-versa.
- Only an admin user can delete another admin user.
- An admin or Connect user has both read/write access to the Policy Plans. However, Connect Experience users only have Read access to the Policy plans page.

## **Changing the Default Admin Password**

### **Procedure**

**Step 1** Log in to Cisco Mobile Connected Experiences (Cisco CMX).

- **Step 2** Choose **MANAGE** > **Users**.
  - The Users window, where new users can be added and the roles of existing users modified, is displayed.
- **Step 3** Click **Edit** in the **Actions** column adjacent the admin user.
  - This opens the **EDIT USER** dialog box for that admin user.
- **Step 4** Change the default factory-shipped admin password.
- Step 5 Click Submit.

### **Editing User Information**

#### **Procedure**

- **Step 1** Log in to Cisco Mobile Connected Experiences (Cisco CMX).
- **Step 2** Choose MANAGE > Users.
  - The Users window, where all the current users are listed, is displayed.
- **Step 3** Click **Edit** in the **Actions** column adjacent the user whose details you want to edit.
  - The **EDIT USER** dialog box is displayed.
- **Step 4** Edit the details of the user. Note that the username cannot be edited.
  - For information about user roles, see User Roles, on page 10.
- Step 5 Click Submit.

## **Deleting a User**

### **Procedure**

- **Step 1** Log in to Cisco Mobile Connected Experiences (Cisco CMX).
- **Step 2** Choose MANAGE > Users.
- **Step 3** Click **Delete** in the **Actions** column adjacent the user whose details you want to delete.
  - The **DELETE USER** confirmation dialog box is displayed.
- **Step 4** Click **Delete User** to proceed with the deletion.

# **Managing Notifications from Applications**

You can set up notifications for your own applications and for third-party applications. The Notifications feature supports the following:

- HTTP receiver
- MAC address scrambling, which is enabled by default

- Two message formats, JSON and XML
- Alerts
- Network configuration change notification
- REST notification over HTTPS

The following sections describe the notifications-related tasks that you can perform:

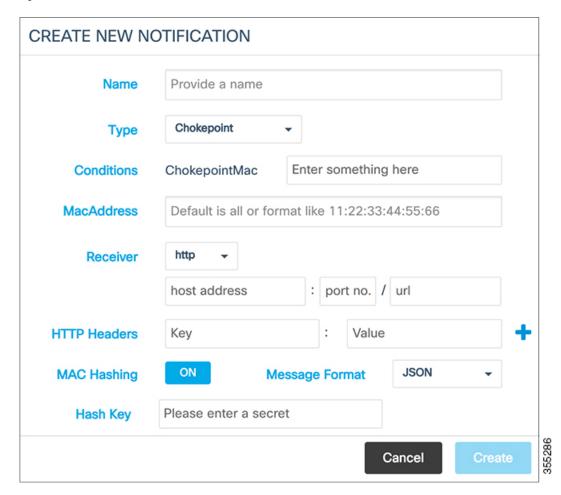
### **Create a New Notification**

### **Procedure**

- Step 1 Log in to Cisco Mobile Connected Experiences (Cisco CMX).Step 2 Choose MANAGE > Notifications.
  - The **Notifications** window is displayed.
- **Step 3** Click **New Notification**.

The CREATE NEW NOTIFICATION dialog box is displayed.

Figure 4: Create New Notification



- **Step 4** Enter the following parameters to configure the new notification:
  - Name—Enter a name for the new notification name.
  - **Type**—From the **Type** drop-down list, choose the notification type.

For a description of the available notification types, see the table below. When specifying the details, note that:

- If a location hierarchy is selected, the hierarchy will be the specific area filter for that notification.
- If a MAC address is entered, the MAC address will be a filter for that notification.

**Table 2: Notification Types** 

Notification Type	Used for
Association	Generating a notification when a client is associated or unassociated.
Absence	Generating a notification when a client is undetected for more than 15 minutes.

Notification Type	Used for		
Location Update	Generating a notification when a device's location is being recalculated.		
	The Location Update notification is based on the RSSI from the different APs that detect the device.		
In/Out	Generating a notification when a device is detected as moving into or moving out of a specific area in the location hierarchy.		
Movement	Generating a notification when a device moves more than a specified distance.		
Area Change	Generating a notification when a device changes its location between campuses, buildings, or floors.		
Network Configuration Change	Generating a notification when maps are changed.		
REST Notification over HTTPS	Enabling REST notification over HTTPS.		
Passerby Detected	Generating a notification when a client is detected as a passer-by client.		
Passerby Became Visitor	Generating a notification when a client becomes a visitor.		
Visitor Went Away	Generating a notification when a client is no longer a visitor for the current site.		
Site Entry Changed	Generating a notification when a client has moved out of the current site.		

<sup>•</sup> **Conditions**—Depending on the notification type selected, the **Conditions** parameters are displayed. Enter the required conditions for the new notification.

Note

- For some notifications types such as **Association**, **Absence**, and so on, you must provide **Device Type** as a condition parameter. The **Device Type** field on the **Create New Notification** window provides these options: **All**, **RFID Tag**, **Client**, **BLE Tag**, and **Interferer**. For notification types **Area Change**, **In/Out**, **Location Update**, and **Movement**, the **Device Type** condition has the following additional options: **Rogue Client** and **Rogue AP**.
- For the **In/Out** notification type, if the **In** option is selected in the **Condition** field, this warning message is displayed: *Please make sure to add 'Out' condition with same Hierarchy*. Conversely, if the **Out** option is selected in the **Condition** field, this warning message is displayed: *Please make sure to add 'In' condition with same Hierarchy*.
- For the Location Update, In/Out, and Movement notification type, choose the device status from the Status drop-down list. The association status for the client device are All, Probing Only, and Associated. This condition helps to filter the clients by their association status and sends notifications only for the filtered subset of client devices.
- For the **Location Update** notification, Cisco CMX provides a new **Status** option for the **Client** device type. Use this option to filter notifications to either associated or probing devices. If the **Status** option is not selected, the default option **(All)** is considered, and then notifications are sent for both associated and probing clients.
- To view In/Out notification details for all locations, we recommend that you configure seperate In/Out notifications for each hierarchy created in the **Activity Map** window.
- MacAddress—Enter the MAC address. The defaul is all.
- Receiver—From the Receiver drop-down list, choose the receiver type as HTTP, HTTPS, or Email. For HTTP and HTTPS receiver, you must provide the host address, port number, and url.
- HTTP Headers—Enter the HTTP header inputs for **Key** and **Value**. Click the plus icon to add more custom HTTP headers to the notification. You can add a maximum of three custom HTTP headers.

**Note** HTTP headers are manadatory for northbound notifications to connect to third party services.

- MAC Hashing—Click to disable the MAC hashing. By deafault, MAC hashing is enabled.
- Message Format—From the Message Format drop-down list, choose the format as JASON or XML.
- **Salt**—Enter a secret hash key.

**Step 5** Click **Create**. The new notification is created and displayed in the Notifications window.

## **Making Changes to Notifications**



Note

If you are a non-admin user, you can make changes to only those notifications that were created by you. A non-admin user cannot make changes to notifications created by other users.

The following are the changes that you can make to notifications:

### **Enabling and Disabling a Notification**

When a notification is created, it is enabled by default.

#### **Procedure**

• To disable a notification, in the **NOTIFICATIONS** window, under the **Status** column adjacent the notification, click **Enabled**.

The label changes to **Disabled** and the notification is disabled.

• To enable a notification, in the **NOTIFICATIONS** window, under the **Status** column adjacent the notification, click **Disabled**.

The label changes to **Enabled** and the notification is enabled.

### **Editing a Notification**

#### **Procedure**

Step 1 To edit a notification, in the **NOTIFICATIONS** window, under the **Actions** column adjacent the notification, click **Edit**.

The **EDIT NOTIFICATION** dialog box is displayed.

**Step 2** Edit the details of the notification, as required.

**Note** You cannot edit the name of the notification.

### **Viewing Northbound Notifications**

You can now view northbound notifications from the Cisco CMX UI and CLI. To view Northbound Notifications:

#### **Procedure**

- **Step 1** Log in to Cisco Connected Mobile Experiences (Cisco CMX).
- **Step 2** Choose Manage > Notifications.
- **Step 3** Under the **Actions** column for an existing notification, click **Details** to view additional information about the notification.

You can also view the northbound notification details in the Edit Notifications window. Optionally, from the CLI, use the **cmxctl metrics notification** command to view the northbound notifications.

## **Viewing Northbound Notification Attributes**

The following table lists the Northbound Notification attributes:

**Table 3: Northbound Notification** 

Туре	Description
Notification Type	What type of notification this output describes (For example, locationupdate)
Subscription Name	The name of the notification created in CMX (user provided)
Event ID	Unique for notification identification per event
Location Map Hierarchy	The Hierarchy string that shows campus, building, floor, and zone (if applicable)
Location Coordinate	XY location for the device
Geo Coordinate	GPS location for device, if GPS markers are set
Confidence Factor	Represents a square box of where the client should be, lower means better location accuracy
AP Mac Address	The AP that the client is connected to
Associated	is this device Associated or not
Username	The username of this Associated client if using 802.11x
IP address	If this client is associated, what IP address(es) are assigned to it, can include IPv4 and IPv6 addresses
SSID	The SSID of the client is Associated
Band	802.11 band the device is it connected to
Floor Id	Long value representing hieracrchy, would not use
Floor Ref Id	New to 10.3.1, represents a long for what hierarchy it is on (Floor Id might be rounded if the number is large enough due to a conversion from long to double), only is filled in for location update, recommended for use
Entity	What type of device is it, Client (normal devices), RFID Tag (these are devices that send a chirp on an interval), Interferers (Devices that are connected to APs or are APs that aren't on the network controlled by a controller on this CMX)
Device Id	MAC address of device
Last Seen	Timestamp of packet last received from controller for this device

Туре	Description		
Raw Location	-		
Area Global Id List	-		
Tag Vendor Data	For RFID tags, information that was encoded in packets we received like battery life or something like that.		
Manufacturer	Based on the first half of the MAC address of this device		
Timestamp	When the notification generated		
status	Refers to what the status of the device is - IDLE(0), AAA_PENDING(1), AUTHENTICATED(2),		
	ASSOCIATED(3), POWERSAVE(4), DISASSOCIATED(5), TO_BE_DELETED(6), PROBING(7),		
	BLACK_LISTED(8), WAIT_AUTHENTICATED(256), WAIT_ASSOCIATED(257);		

### **Managing Proxy Settings for Notifications**

In Cisco CMX, configure proxy settings for notifications that need to pass through specific proxy when sending notification to client devices. If proxy is set in Cisco CMX, you need to set the **no\_proxy** variable for all notification addresses that need not go through the proxy.

#### **Procedure**

**Step 1** To verify the current proxy settings, run the **cmxos sysproxy show** command. The following is a sample output:

```
[cmxadmin@cmx-nortech ~]$ cmxos sysproxy show USE_PROXY=1
HTTP_PROXY_URL=""
HTTPS_PROXY_URL=http://proxy.esl.cisco.com:80
FTP_PROXY_URL=""
NO PROXY_LIST=192.0.2.1
```

**Note** The proxy variable required for CMX notifications is the HTTPS\_PROXY\_URL.If this variable is set and you are not getting the notification, follow the below steps to configure the no proxy variable.

Step 2 To set the no\_proxy variable, run the sysproxy no\_proxy host name: port command, wherein the host name is domain associated with your host machine IP address, for example, cmxos sysproxy no\_proxy 192.0.2.1:8000

To find out the domain name, run the **host** ip addresss command and identify the domain name pointer value.

If you have multiple domain values, enter all of them as comma seperated no\_proxy values in the command, for example, **cmxos sysproxy no proxy** *no proxy value1*, *no proxy value2*: *port number*.

For example, cmxos sysproxy no\_proxy 192.0.2.1,example.com:8000

# Step 3 Run the following commands to restart the agent and location services.cmxctl agent restartcmxctl location restart.

The notifications will be send to your client devices as per the notification type configuration. If the notification listener is outside the Cisco firewall, set proxy using the **cmxos sysproxy http\_proxy** command. If the notification listener is within Cisco firewall, use the **cmxos sysproxy no\_proxy** command to add all IP addresses that do not require a proxy setting.

The following table lists the commands used for setting proxy:

Table 4: Cisco CMX Proxy Setting Commands

Scenario	Cisco CMX Proxy Command	Cisco WSA Proxy Version	Squid Version - By default, uses web socket connection method.	McAfee Web Gateway Version
Northbound notifications with listener inside Cisco Firewall	cmxos sysproxy no_proxy 192.0.2.1	Proxy is not used	Proxy is not used	Proxy is not used
Northbound notifications with external listener in AWS cloud (outside of Cisco firewall) To send to the cloud use the following: http://ip address9094/api/v1/notify To check the cloud instance use the following REST API: http://ip address9094/api/v1/notifications	cmxos sysproxy http_proxy howne>:pot_nmba> For example, cmxos sysproxy http_proxy example.com:80/ cmxctl agent restart cmxctl location restart	Yes	Yes	Yes
BLE (HTTPS, web socket: defaults, supports HTTP as well)	cmxos sysproxy  htspoy/chare-formbe  For example, cmxos sysproxy  http_proxy example.com:80/ cmxctl agent restart cmxctl location restart	Yes	Yes	Yes

Scenario	Cisco CMX Proxy Command	Cisco WSA Proxy Version	Squid Version - By default, uses web socket connection method.	McAfee Web Gateway Version
Connect (SMS & FB)	cmxos sysproxy htpsposy/lotane/pot_nulu/	Yes	Yes	Yes
(HTTP & HTTPS)	For example, cmxos sysproxy http_proxy example.com:80/ cmxctl agent restart cmxctl location restart			

### **Deleting a Notification**



Caution

A notification delete action takes effect immediately without a delete confirmation dialog box being displayed.

#### **Procedure**

To delete a notification, in the **NOTIFICATIONS** window, in the **Actions** column adjacent the notification, click **Delete**. The notification is immediately deleted.

# **Managing Cisco CMX Cloud Apps**

Cisco CMX helps to calculate location of any connected devices. These location information can be shared with various other CMX apps available as cloud services. Most of these cloud services are configured using a set of northbound notifications from Cisco CMX to the CMX application hosted on the cloud.



Note

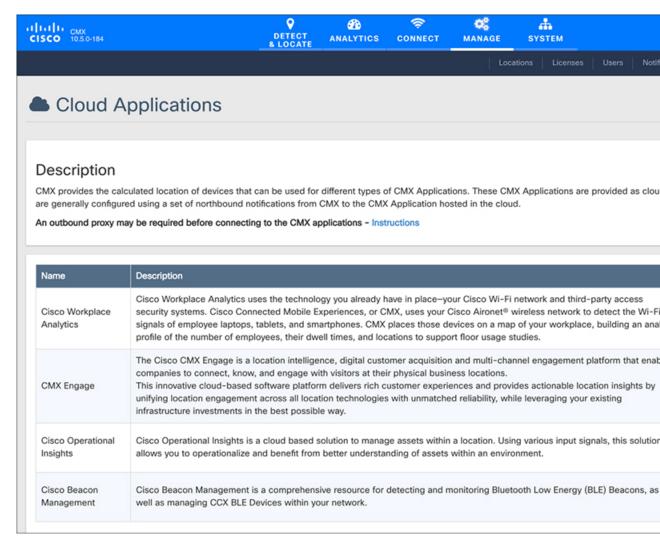
An outbound proxy is required for connecting to the Cisco CMX applications. For more information, see Cisco CMX Cloud Proxy Configuration Guide. To setup outbound proxy, see Setting Up Outbound Proxy, on page 24.

### Before you begin

To get a Cisco CMX Beacon Management Cloud account and for all support regarding the Cisco CMX Cloud Beacon Management Service, contact beaconmanager-support@external.cisco.com.

- **Step 1** Log in to Cisco Connected Mobile Experiences (Cisco CMX).
- Step 2 Choose MANAGE > Cloud Apps. The Cloud Application window displays cloud application name, description, documentation links, web interface login links, and enable/disable options Cloud Apps.

Figure 5: Cloud Apps



- **Step 3** Manage Cloud Apps using the available options. The Cloud Apps available are:
  - Cisco Workplace Analytics—Uses the technology you already have in place-your Cisco Wi-Fi network and third-party access secutity systems.

- CMX Engage—A location intelligence, digital customer acquisition and multi-channel engagement
  platform that enables companies to connect, know, and engage with visitors at their physical business
  locations.
- Cisco Operational Insights—A cloud based solution to manage assets within a location. This sokution helps to operationalize and benefit from better understanding of assests within an environment.
- Cisco Beacon Management—A comprehensive resource for detecting and monitoring BLE beacons/tags as well as managing CCX BLE devices within your network.
- Step 4 Use the options available in the Links and Actions colum to access documentaion and connect with required Cloud App:
  - **Documentation**—Click to access the doumentation for the corresponding Cloud App.
  - Login—Click to log in to the required Cloud App.
  - Enable— To enable the cloud app, click the Enable option in the Actions column for the required cloud app.

After you enable the Cloud App, you will be able to view the options to **Update** or **Disable** the same.

Note If you enabled Cloud App through Manage > Cloud Apps, Cisco CMX continues to send notifications to Cloud App even though the Cisco CMX license has expired. However, if you enabled Cloud App from Manage > Notification, Cisco CMX stops sending notifications to the Cloud App if Cisco CMX license is expired.

For example, for enabling Cisco Beacon Management, follow the below steps:

a) In the Actions field, click Enable.

Note To enable Cisco Beacon Management service, you must have a Cisco CMX Cloud Beacon Center account. Cisco CMX Cloud Beacon Center is a subscription software delivered via the cloud. For more information about Cisco Beacon Center, see Cisco Beacon Center.

b) In the pop-up window that is displayed, enter the token to enable Cisco Beacon Management.

The token to enable Cisco Beacon Management can be obtained from Cisco Beacon Center service available in the Cisco CMX Cloud. In the Cisco CMX Cloud Beacon Center, the token information is displayed in the Setup tab under Beacons.

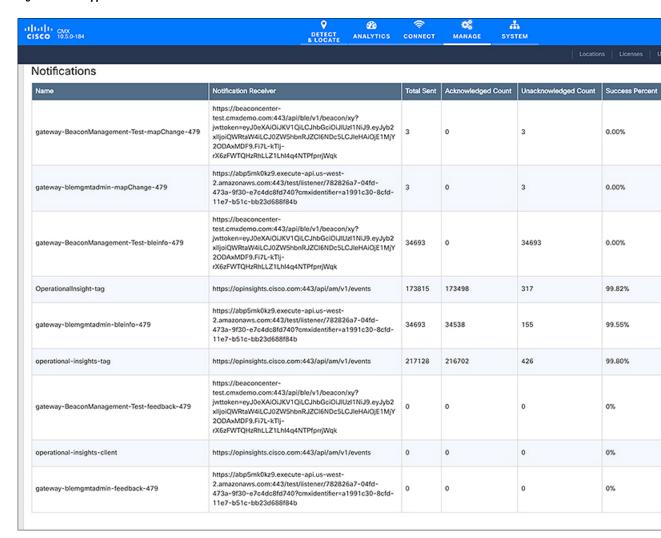
c) Click Save & Enable.

We recommend that you verify the outbound proxy configuration, Cisco WLC 8.7, and Cisco 4800 APs setup to successfully complete the cloud app enabling process.

For more information about enabling **Cisco Operational Insights**, see Operational Insight Configuration Guide. To get an Operational Insights cloud account and for all support regarding the Cisco Operational Insights service, contact opinsights-support@external.cisco.com.

Step 5 Use the **Notifications** section to view notification name, receiver details, total number of notifications sent, acknowledged notification count, unacknowledged notification count, success percent, failure percent, and latency.

Figure 6: Cloud Apps Notification



**Note** To reset a notification, click the **Reset** option in the **Actions** column againist each notification.

# **Setting Up Outbound Proxy**

If your Cisco CMX on-premise setup requires a forward proxy for internet access, you must configure the proxy and restart your Cisco CMX services. Proxy setting is mandatory for Cisco CMX wants to communicate with Cloud.

For example, Cisco Beacon Management requires HTTP\_PROXY and HTTPS\_PROXY environment variables set as proxy and the NO\_PROXY environment variable set to localhost.

#### **Procedure**

**Step 1** Connect to CMX via SSH.

**Step 2** To setup proxy, run the following commands:

cmxos sysproxy proxyhttp://cmxos sysproxy proxyhttp://

cmxos sysproxy proxyhttps://cmxos sysproxy proxyhttps://

cmxos sysproxy no proxy localhost,company.com

**Step 3** To stop and restart agent and Cisco CMX services, run the following commands:

cmxos stop -a

cmxctl agent start

cmxctl start

# **Managing Verticalization**

Cisco CMX Analytics comes packaged with a report generator that can automatically generate reports with the most important metrics for specific businesses. By selecting a vertical, you can take advantage of predefined reports that can help you make informed decisions based on the vertical your network is set up for. This feature is called verticalization.

Customizing your vertical enables you to quickly generate valuable reports specific to the requirements of that vertical. The customized verticals can also be configured with the correct tags suitable to your vertical. CMX Analytics' verticalization feature enables you to customize the names of your entities such that they are specific to a vertical. Depending on the vertical you choose, the CMX Analytics verticalization feature can generate customized reports.

The following are some of the verticals supported by Cisco CMX, along with the reports they contain:

- Default—By default, Cisco CMX is packaged with **Default** vertical. If you want to configure another vertical, you must choose a vertical.
- Retail
  - Store Type Popularity
  - Average Shopping Time
  - Most Popular Entrance
  - Most Popular Department
  - Department Transition
  - Footfall
- Mall
  - Store Type Popularity

- Average Shopping Time
- Most Popular Entrance
- Most Popular Restaurant
- Department Transition
- Footfall

### · Hospitality

- Most Popular Restaurant
- Connected Clients
- Most Used Amenity
- Local Correlation
- · Longest Used Amenity
- Path Analysis

#### • Education

- Corridors vs Classroom
- Connected Clients
- Diners per Hall
- Local Correlation
- Library Time
- · Path Analysis

### • Healthcare

- Visitor Count
- Connected Clients
- Busiest Department
- Wait Times
- Diners per Cafeteria
- · Path Analysis

### • Airport

- Visitor Count
- Average Waiting Time
- Busiest Flights
- Wait Times

- Longest Used Amenity
- Path Analysis

### **Queue Analytics**

The Queue Analytics feature provides a breakdown of the average time spent in a queue. This feature allows you to select a queue start area and one or more queue end areas, enabling the computation of the average time taken (15 minutes, hour, day, week, month, or year) for devices to move from the start area to an end area.



Note

Currently, the Queue Analytics feature is supported only for the Airport vertical.

#### **Procedure**

- **Step 1** Log in to Cisco Mobile Connected Experiences (Cisco CMX).
- **Step 2** Choose MANAGE > Verticalization.

The **Verticalization** window displays with a list of the supported verticals.

**Step 3** Select **Airport** vertical.

Depending on the selection, the Verticalization window is displayed with additional vertical information.

- **Step 4** Click **Run Setup Wizard** to start the verticalization process.
- **Step 5** In the Location Tags window, select Security as queue time tag and click Continue.
- **Step 6** In the Review Your Tag Selection window, verify the tag, and widgets, and click Save & Continue.
- **Step 7** Tag **Security** queue time tag to a desired zone, and click **Review**.
- **Step 8** Click Create a Report to create a report with the tag Security.

The Queue Time information is displayed in the report instead of Dwell Time.

### **Customizing Verticals**

Customizing a vertical means changing the names of the entities in your vertical based on your business. You can optimize your vertical by customizing it to meet your specific needs. Customizing includes naming the hierarchy of your vertical, association of icons, building a tag library, and specifying tag locations.

#### **Procedure**

- **Step 1** Log in to Cisco Mobile Connected Experiences (Cisco CMX).
- Step 2 Choose MANAGE > Verticalization.

The Verticalization window is displayed with a list of the supported verticals.

**Step 3** Choose a vertical by clicking the icon corresponding to that vertical.

The customized widgets available for the chosen vertical are displayed.

Step 4 Click Run Setup Wizard.

The setup wizard displays the steps required to optimize the vertical and complete the customization.

Step 5 Click Get Started.

The Hierarchy Configuration window is displayed.

- Step 6 Configure the hierarchy levels of your vertical. Follow the instructions on the Hierarchy Configuration window to configure hierarchy levels for Campus, Building, Floor, and Zone and select an icon. If you approve of the default hierarchy name and the associated icon, click **Skip Step**.
- Step 7 Click Continue.
- **Step 8** Tags are used to categorize locations and devices. Click **Continue** to configure tagging.
- Step 9 Depending on the vertical you select, the tags specific to that vertical are listed. Select the tags you want to create by clicking the button corresponding to that tag. The setup wizard creates the tags. Click **Continue**.
- Location tags can be applied to specific locations based on your hierarchy. The setup wizard iterates through the hierarchies in your vertical. Select the hierarchies that you want to tag by clicking the corresponding name. The right pane lists the Zone item name and a list of tags to choose from. Select the tags that are applicable to the Zone. Click **Continue**.
- Step 11 Click Create a Report.

The Analytics Reports window is displayed with the list of customized wizards for your vertical.

## **Configuring Basic CMX Settings**

The GUI allows you to set up maps, Cisco WLC, and mail server.

### **Procedure**

- **Step 1** Log in to Cisco Mobile Connected Experiences (Cisco CMX).
- Step 2 Click SYSTEM.

The **SETUP ASSISTANT** window is displayed.

Step 3 Click Next to set up the New UI Password.

The **Maps and Controllers** window is displayed.

- **Step 4** Choose either **Default** or the **Advanced** option.
  - In the **Default** window, provide Cisco Prime Infrastructure credentials such as **Username**, **Password**, and **IP Address**, and click **Import Controllers and Maps**. This imports the Controllers and maps from Cisco Prime Infrastructure.
  - In the **Advanced** window, provide the map and Cisco WLC information, and click **Next**.

**Note** If the **Override** checkbox is checked, the import will override the existing entries.

- **Step 5** In the **Mail Server** window that is displayed, enter the corresponding details.
- **Step 6** Click **Next** to complete the configuration.

## **Root User Changes**

In releases prior to Cisco CMX 10.2, all the processes used the root user role. This has been changed in Cisco CMX 10.2 by introducing two new user roles: cmx and cmxadmin. The cmx user is a no-login user who owns all the processes, except postgres. The cmxadmin is the primary user who performs all the administrative tasks.

The root user is not disabled; this user can still be used for installation and debugging. You cannot directly log in to root through SSH or console. First you have log in as cmxadmin and then issue the **su** command to go to the root user level.



Caution

Do not use the root user account; unless explicitly directed to do so by the Cisco Technical Assistance Center team.

**Root User Changes**