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# **Script Editor Online Help**

This chapter contains information about some of the most common tasks you perform in Script Editor. This topic does not contain information about all the tasks you can perform. For more information on other Script Editor tasks, see the *Script Editor online help*.



Note

If you are a department administrator for Packaged CCE deployments (Packaged CCE: CCE-PAC-M1 and Packaged CCE: CCE-PAC-M1 Lab Only), you do not have access to the Script Editor. Instead, use the Internet Script Editor client, unless restricted by the feature control of the client or by your role.

### **Toolbars**

### **View Toolbars**

You can control which toolbars appear in the application window by using the **View** menu.

#### **Procedure**

**Step 1** Choose **Toolbar** from the **View** menu.

The submenu lists the four toolbars. Toolbars that are currently open, are checked.

- **Step 2** To open a toolbar from the submenu, select the unchecked toolbar.
- **Step 3** To close a toolbar from the submenu, clear the checked toolbar.

You can also control the size of the toolbar icons from the Toolbar submenu:

- To display large toolbar icons with text, check **Large Icons**.
- To display small toolbar icons without text, uncheck Large Icons.

**Note** Toolbar icons in this document are always shown as large icons with text.

### The Palette

Figure 1: Palette Icon



You can display the Palette by clicking the **Palette** icon in the Main toolbar or by selecting **Palette** from the **View** menu. The Palette contains the icons that represent the nodes used in scripts.

### **Related Topics**

General Tab, on page 3 Routing Tab, on page 3 Targets Tab, on page 4 Queue Tab, on page 5

## **Use Palette to Build a Script**

You use the Palette to build a script by moving icons representing different nodes into the script workspace. You can build a script in the following ways:

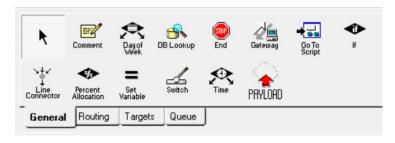
#### **Procedure**

- Place the cursor over an object and hold the left mouse button, then drag the object into the workspace and release the mouse button.
- Place the cursor over an object and click the left mouse button, then move the cursor into the workspace and click the mouse button again. To insert more of the same node, reposition cursor and click again.

### **General Tab**

The following figure displays the General tab of the Palette:

Figure 2: General Tab of the Palette



The General tab contains icons for the following scripting activities:

### **Related Topics**

Comment Node

Categorization by Time and Date

Categorization by External Data

Nodes Used to Stop Script Processing

Categorize by External Applications

Categorization by Branching

Line Connector Node

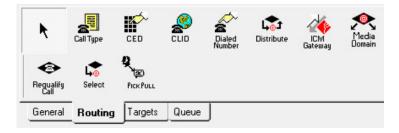
Formula Usage

**ECC Payloads** 

# **Routing Tab**

The following figure displays the Routing tab of the Palette:

Figure 3: Routing Tab of the Palette



The Routing tab contains icons for the following scripting activities:

### **Related Topics**

Categorization and Call Type

Categorization by Call Type Qualifiers

Distribute Contacts to Targets

Send Contact to a Different Unified ICM System

Media Routing Domains

Selection of Targets by Rules

Pick / Pull Node

Change Call Type and Run a New Script

## **Targets Tab**

The following figure displays the Targets tab of the Palette:

Figure 4: Targets Tab of the Palette



The Targets tab contains icons for the following scripting activities:

### **Related Topics**

**Agent Routing Nodes** 

Transfer Calls from Agents to Agents

Route Call to an Announcement

Route Call to a Busy Signal

Return Multiple Labels to Routing Client

Define Set of Enterprise Services to Receive the Contact

Define Set of Enterprise Skill Groups to Receive the Contact

Return Label to Routing Client

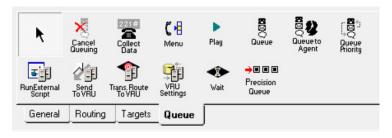
Nodes Used to Stop Script Processing

Route Call to an Unanswered Ring Select Targets and Distribute Contacts with One Node Route Call to a Scheduled Target Define Set of Services to Receive the Contact Termination Node

### Queue Tab

The following figure displays the Queue tab of the Palette:

Figure 5: Queue Tab of the Palette



The Queue tab contains icons for the following scripting activities:

### **Related Topics**

Remove Call from a Queue

Collect Data From Caller

Prompt Caller to Select from a Set of Options

Play Specific Recordings to Caller

Place a Call in Queue

Adjust Priority of a Call in a Queue

Queue to Agent Node

Run External Scripts

Send Call to a VRU with Send to VRU Node

Send Call to a VRU with Translation Route to VRU

Override VRU Settings

Temporarily Halt Script Execution

Precision Queue Script Node

# **Create Routing Script**

#### **Procedure**

Step 1 In Script Editor, choose File > New or click New. You are prompted to select a Routing Script or an Administrative Script:

Figure 6: New Dialog Box



**Step 2** Click the following icon.

Figure 7: Routing Script



The new script opens in the Edit window, with a Start node. (See Start Node.

- **Step 3** Build the script.
- **Step 4** To save the script, choose **File** > **Save** or click **Save**. You are prompted for a script name.

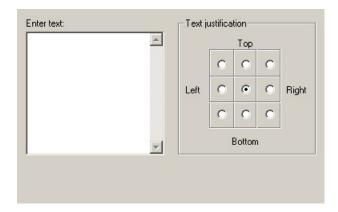
## **Add Comments to a Node**

Figure 8: Comment icon



Most nodes have a Comment tab:

Figure 9: Comment Tab



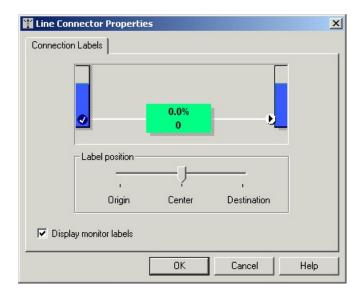
### **Procedure**

- **Step 1** To add a comment, type in the **Enter text** field.
- Step 2 To select the location where you want your comment to appear in the node, select a radio button in the **Text** justification area.

# **Specify a Connection Label Location for a Node**

Most nodes have a **Connection Labels** tab.

Figure 10: Connection Tab



#### **Procedure**

- **Step 1** When viewing a script in monitor mode, you can specify the location of connection labels by moving the slider in the Label position area to one of the following locations:
  - a) **Origin**, displays the connection label close to the node you are editing.
  - b) **Destination**, displays the connection label close to the targeted node.
  - c) **Center**, displays the connection label between the nodes.
- **Step 2** You can remove the connection label by clearing the **Display monitor labels** check box.

## **Validate Scripts**

#### **Procedure**

Step 1 To validate a single script, with the script open in the active window, choose Script > Validate or click the Validate Icon on the toolbar.



Step 2 To validate multiple scripts, choose Script > Validate All or on the toolbar, click the Validate All Icon.

You are prompted to choose between validating active versions of all scripts or all the opened scripts.

Figure 11: Validate All Query Dialog



- **Step 3** Make the appropriate selection and click **OK**.
  - a) If a script is valid, a dialog box opens stating that script is valid.
  - b) If the script is not valid, the Validate Script dialog box opens with a list of the errors and warnings. When you select an error, the node where the error occurs is highlighted in the Edit window.

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# **Open Script Explorer**

#### **Procedure**

In Script Editor, choose File > Script Explorer or on the toolbar, click the Explorer Icon.

The Script Explorer dialog box opens, listing scripts by customer and business entity:



You can then set the active version of the script, view its properties, rename it, or delete it. For more information, see the *Script Editor Online Help*.

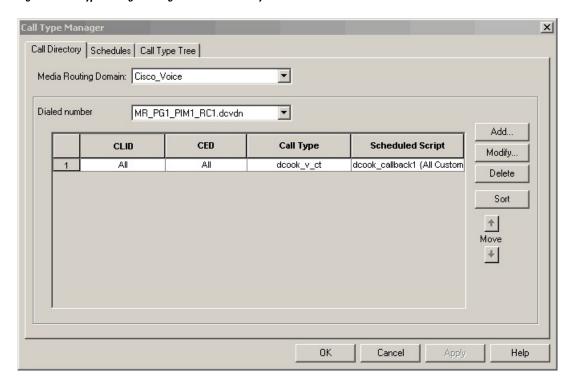
# **Schedule Routing Script**

You schedule a script by associating it with a call type as follows:

### **Procedure**

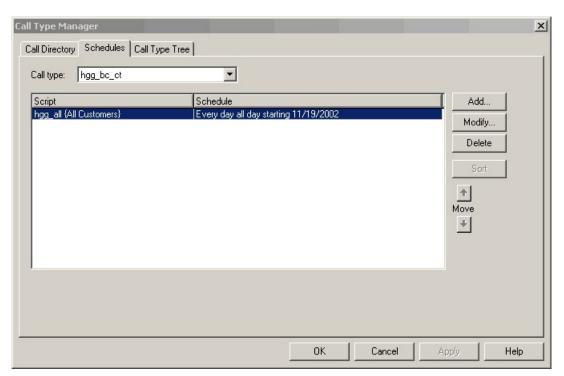
**Step 1** Choose **Script > Call Type Manager**. The Call Type Manager dialog box opens.

Figure 12: Call Type Manager Dialog Box—Call Directory Tab



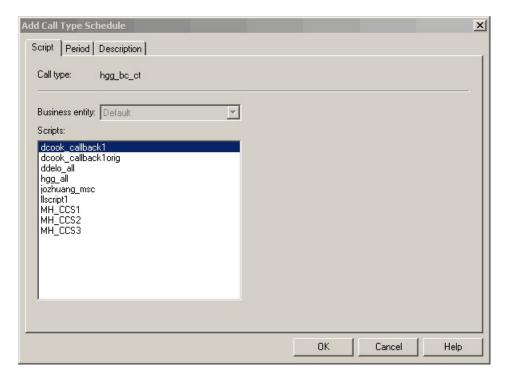
### Step 2 Select the Schedules tab.

Figure 13: Call Type Manager Dialog Box - Schedules Tab



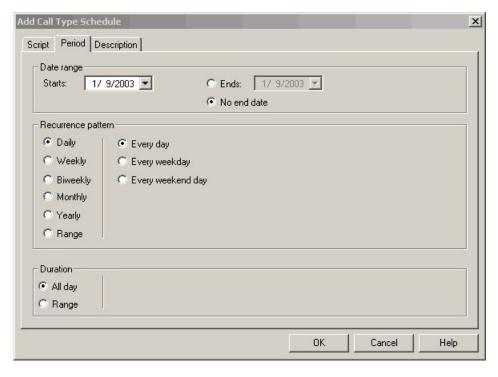
- **Step 3** Select the call type to associate with the script.
- **Step 4** Click **Add**. The Add Call Type Schedule dialog box opens.
- **Step 5** In the Script tab, select the script to schedule:

Figure 14: Add Call Type Dialog Box - Script Tab



**Step 6** In the **Period** tab, choose the information to define the period for which the schedule will be effective.

Figure 15: Add Call Type Schedule Dialog Box - Period Tab



- **Step 7** Optionally, in the **Description** tab, enter a description of the schedule.
- **Step 8** Click **OK** in the Add Call Type Schedule dialog box.
- **Step 9** Click **OK** in the Call Type Manager dialog box.

**Note** The schedule is not saved until you click **OK** in the Call Type Manager dialog box.

## **Viewing Modes**

You can view a script in four different modes:

- Browse Allows you to view the script.
- Edit Allows you to edit the script.
- Monitor Allows you to monitor the script
- Quick Edit Allows you to make certain modifications to a script, with the following guidelines:
  - In Quick Edit mode, you cannot add or delete a node.
  - In Quick Edit mode, you can adjust most of the properties of the script nodes you select in the Node Control table of your assigned feature control set. However, in Quick Edit mode you cannot edit any properties of the selected nodes that change the structure of a script or that reset previous reporting data.
- As a Quick Edit Only User:

- You can only edit scripts through Quick Edit mode.
- You cannot create or delete a script.
- You can access the Properties of any script node in any mode by either right-clicking the node and selecting Properties, or by double-clicking the node.
- You cannot edit the Call Type Manager dialog box (Script > Call Type Manager).
- You cannot edit the Administrative Manager dialog box (Script > Administrative Manager).
- You cannot edit the Custom Functions dialog box (Script > Custom Functions).
- You can choose the viewing mode from the Scripting toolbar, or from the Script menu.

## **Find Nodes Option**

Unified ICM Script Editor is a tool used to create, modify, and schedule routing scripts. A script consists of a series of nodes. When managing large, complex scripts, the **Find Nodes** option makes it easier to identify/access the node you want to view.

Use the Find Nodes option to find specific script nodes by:

- Node ID
- Object
- Node Type
- String

Use the Find Nodes option to find script nodes in:

- Current script
- · All active script versions
- · All open scripts



Note

For more information about using Unified ICM Script Editor's features, see the *Unified ICM Script Editor* online help.

### Find Nodes and Nodes Found Dialog Boxes

Most properties of the "Find Nodes" dialog box are common and appear regardless of the "Find Nodes By" selection. However, as you select each of the options in the "Find Nodes By" section, the appearance of the "Find Nodes" dialog box changes.

The "Nodes Found" dialog box displays the results of your "Find" operation. The following tables list the "Find Node" dialog box and "Nodes Found" dialog box property descriptions.

Keyboard equivalents are indicated in parentheses after each field or button.

Use **Tab/Shift+Tab** in the "Find Nodes" dialog box to change focus and navigate to the sections, buttons, and input fields. You can reach each field or button within a section/group (Find Nodes By/In) by using the *Up/Down* keys.

Use **Tab/Shift+Tab** in the "Nodes Found" dialog box to change focus. You can reach each node by using the **Up/Down** keys.



Note

Once the "Nodes Found" dialog box appears, click "Reload Configuration" or close "Nodes Found" dialog box to get the latest configuration. The change in configuration will appear in Script Editor.

### **Common find nodes dialog box properties**

Find	Click to find nodes based on the search criteria set in the "Find Nodes" dialog box. The "Nodes Found" dialog appears displaying a list of the nodes found that matched the search criteria you select.
Close (Alt+F4)	Click to close the "Find Nodes" dialog box.
Help	Click to access the "Find Nodes" online help.

# **Find Nodes by Section**

Node ID (Alt+N)	The default selection. Selects a node based on its node ID. Disabled if no script is open or the Current script option is not selected. When selected a "Please enter node ID:" field appears. Displays the node in the Current script based on the node ID.
Object (Alt+O)	Selects node(s) based on references to an object. When selected, the "Please select object type:" and "Please select object:" drop-down lists appear. Select the object type first, then the object. Displays a list of nodes in the Current script, All active script versions, or All opened scripts having a reference to the selected object.
Node Type (Alt+T)	Selects node(s) based on the node type. When selected, the "Please select node type" drop-down list appears. Displays a list of nodes of the selected type in the Current script, All active script versions, or All opened scripts.
String (Alt+S)	Selects node(s) based on a string that is entered. This string is case insensitive. When selected, the "Please enter string" field appears. Displays a list of nodes containing the substring of the input string in the Current script, All active script versions, or All opened scripts. <b>Note:</b> By default, this search criteria does not search the "Comment" field in each node. Check the "Search comment field option" (Alt+F) to search the "Comment" field as well.

### **Find Nodes in Section**

Current script (Alt+C)	Select to find nodes in the current script based on any of the "Find Nodes
	By" properties. Disabled if no script is open.

All active script versions (Alt+A)	Select to find nodes in all active script versions based on the Object, Node Type, or String "Find Nodes By" properties. If no script is open, this is the only "Find Nodes In" option enabled.		
All opened scripts (Alt+P)	Select to find nodes in all open scripts based on the Object, Node Type, or String "Find Nodes By" properties. Disabled if no script is open.		

# **Common Nodes Found Dialog Box Properties**

List field	A listing of the nodes found due to the <b>Find</b> .				
Close (Alt+F4)	Click to close the "Nodes Found" dialog box.				
Help	Click to access the "Nodes Found" online help.				
Next Node (Alt+N)	Click to select the next node in the list.				
Status bar	Displays "Finding nodes in script." as the search proceeds, then displays the number of nodes found matching the search criteria.				

# **Find Nodes by Node ID**

#### **Procedure**

Step 1	Open	the	Script	Editor	tool.
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**Step 2** Choose **Edit** > **Find Node** (**Ctrl**+**F**). The Find Nodes dialog box appears.

**Step 3** In the "Find Nodes By" section, choose **Node ID**.

**Step 4** Enter the ID of the node you wish to view in the "Please enter node ID:" field.

**Step 5** Click **Find**. The node with the ID matching your input is highlighted.

**Note** If there is no node with a matching ID, a message appears stating: "Cannot find node with ID <xxx>." (where <xxx> is the node ID).

**Step 6** Choose a node in the list and that node is highlighted in the script.

## **Find Nodes by Object**

#### **Procedure**

- **Step 1** Open the Script Editor tool.
- **Step 2** Choose **Edit > Find Node** (**Ctrl+F**). The "Find Nodes" dialog box appears.

- **Step 3** In the "Find Nodes By" section, choose **Object**. Two drop-down lists appear, one providing a list of object types ("Please select object type:"), the other providing a list of objects ("Please select object:").
- **Step 4** Select the desired object type.
- **Step 5** Select the desired object.
- **Step 6** Click **Find**. A "Nodes Found" dialog box appears displaying a list of nodes referencing the selected object.

Note

If no node has a reference to the selected object, a message appears stating: "Cannot find any node with reference to <xxx> object: <Yay>." (where <xxx> is the object type selected and <Yay> is the object selected).

**Step 7** Select a node in the list and that node is highlighted in the script.

# **Find Nodes by Node Type**

#### **Procedure**

- **Step 1** Open the Script Editor tool.
- **Step 2** Choose **Edit > Find Node** (**Ctrl+F**). The "Find Nodes" dialog box appears.
- Step 3 In the "Find Nodes By" section, choose Node Type. A drop-down list appears providing a list of node types ("Please select node type:").
- **Step 4** Select the desired node type.
- **Step 5** Click **Find**. A "Nodes Found" dialog box appears displaying a list of nodes of the selected type.

Note If no node of the selected type is found, a message appears stating: "Cannot find any node of <a href="mailto:xxx">xxx</a> type." (where <a href="mailto:xxx">xxx</a> is the node type).

**Step 6** Choose a node in the list and that node is highlighted in the script.

# **Find Nodes by String**

### **Procedure**

- **Step 1** Open the Script Editor tool.
- **Step 2** Choose **Edit > Find Node** (**Ctrl+F**). The "Find Nodes" dialog box appears.
- **Step 3** In the "Find Nodes By" section, choose **String**. The "Please enter string:" field appears.

**Note** The Find By String "Please enter string:" field entry is case insensitive.

- **Step 4** Enter the appropriate string into this field.
- **Step 5** Click **Find**. A "Nodes Found" dialog box appears displaying a list of nodes containing a substring of the input string.

Note By default, Find does not search the "Comment" field in each node. Check the Search comment

**field** option (Alt+F) to search on the "Comment" field as well.

**Note** If no node has reference to the input string, a message appears stating: "Cannot find any node

with reference to string <xxx>." (where <xxx> is the string selected).

**Step 6** Choose a node in the list and that node is highlighted in the script.

Find Nodes by String