

# Managing Server Discovery, Rack Groups, and Rack Accounts

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## **Overview**

The following figure illustrates the workflow for managing groups, rack accounts and discovering servers in Cisco IMC Supervisor. Ideally you would create a rack group and add servers to these rack groups. You can either manually add the servers or discover the servers. You can view detailed inventory of these servers.



**Use Case:** When you install Cisco IMC Supervisor for the first time, you must set up the environment as there is nothing preconfigured. There may be hundreds of systems across the globe which you will need to manage. You can bring these servers into Cisco IMC Supervisor either by adding them manually or by discovering them by IP address. Before doing so, you can think of logically filtering these servers and tagging them based on your organization's requirement. For example, you can group them into regions, building numbers, operating systems and so on. With the help of tag management, finer granular grouping of servers coming into Cisco IMC Supervisor is possible. For example, you can add tags to servers which contain Windows, Linux, and so on and group them under the Operating Systems rack group. You also have the flexibility of adding tags on the fly for an existing server.

There is no set way of naming the rack groups or tags. You can be creative with coming up with names as per your requirement. Names of rack groups and tags can be interchanged. For example, you can have rack groups named Windows, Linux and so on and then tag them under the Operating System tag name.

# **Discovering and Importing a Server**

You can automatically discover rack mount servers and import them into Cisco IMC Supervisor. The following sections cover topics such as configuring auto discovery profile, performing auto discovery, and importing auto discovered servers.

## **Configuring Auto Discovery Profile**

You should configure the auto-discovery profile based on which Cisco IMC Supervisor can discover the devices. You can have any number of profiles in Cisco IMC Supervisor.

Perform this procedure when you want to add or edit an auto-discovery profile.

## Procedure

- **Step 1** Choose **Systems** > **Physical Accounts**.
- Step 2 Click Discovery Profiles.
- Step 3 Click Add.

**Step 4** On the **Add Discovery Profile** page, complete the following:

Field	Description		
Profile Name Field	A descriptive name for the profile.		
Search Criteria drop-down list	Select IP Address Range, Subnet Mask Range, IP Address CSV File, or IP Address List from the drop-down list.		
Starting IP Field	Valid IP address		
Ending IP Field	Valid IP address		
If you check Use Credential Policy checkbox			
Credential Policy drop-down list	Choose a policy from the drop-down list or click the + icon and create new policy. Refer to Creating a Credential Policy, to create a new policy.		
If you uncheck Use Credential Policy checkbox			
User Name field	The server login name.		
Password field	The server login password		
	<b>Important</b> Do not include special characters such as + in the password.		
Protocol drop-down list	Choose <b>https</b> or <b>http</b> from the list.		
Port field	Enter a port number.		

ing fields are available onl ge, and IP Address List. If you have chosen IP A following format. The s add the entries from the • < <i>ip</i> > • (optional) < <i>descrip</i> • (optional) < <i>locatio</i>	ly if the <b>Search Criteria</b> you have chosen is <b>IP Address Range</b> , <b>Subnet</b> <b>Address CSV File</b> , these fields can be specified in the csv file in the sample csv file is available when you click <b>File Template</b> . You must a first row of the csv file without any headings.	
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• When you upgrade file with the csv fil	e to the current Cisco IMC Supervisor version, replace the existing csv le you have created in the new format using the <b>Select a File</b> option.	
• The tag type will o	only be of type <b>STRING</b> .	
<b>n</b> field	Enter a description of the server.	
eld	Enter the contact details of the server.	
ield	Enter the address of the server.	
<b>k Group</b> drop-down list	Choose a rack group or create a rack group.	
	<ul> <li>(optional) &lt;<i>rack g</i></li> <li>(optional) &lt;<i>tag na</i></li> <li>You can specify ei Specifying these fi csv file, the Defau</li> <li>When you upgrade file with the csv fil</li> <li>The tag type will c</li> <li>In field</li> <li>Id</li> <li>Id</li> <li>Id</li> <li>Id</li> <li>It.</li> </ul>	

## Step 5

Note You can also modify, delete, and view profiles. Click Edit, Clear, Delete, or View to perform these tasks.

## **Performing Auto Discovery**

Perform this procedure when you want the system to automatically discover rack-mounted servers and import them into Cisco IMC Supervisor.

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## Before you begin

You should configure a profile based on which Cisco IMC Supervisor can discover the devices.

## Procedure

- Step 1 Choose Systems > Physical Accounts.
- Step 2 Click Discovered Devices.
- Step 3 Click Discover.
- **Step 4** On the **Discover Devices** page, complete the following fields:

Field         Description	
Select Profile drop-down list	Click <b>Select</b> to choose the profiles to discover. Check the check boxes of all the profiles you want to discover.
Schedule Later check box	Check this check box and select an existing schedule to auto discover servers at a later time or click on + to create a new schedule. For more information on creating schedules, see Creating Schedules. You can go to Policies > Manage Schedules, select a schedule and click View Scheduled Tasks to view the scheduled task or click Remove Scheduled Tasks to delete scheduled tasks.
Schedule(s) drop-down list	If you have chosen the <b>Schedule Later</b> check box, you can select a schedule you have created from the drop-down list.
	Note You can also create a new schedule from this dialog box.

Step 5 Click Submit.

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## **Importing a Server**

Perform this procedure when you want to import a server using auto discovery.

## Before you begin

- You should configure a profile based on which Cisco IMC Supervisor can discover the devices.
- · You have already performed a auto discovery.

## Procedure

- Step 1 Choose Systems > Physical Accounts.
- Step 2 Click Discovered Devices.
- Step 3 Click Import.

### **Step 4** On the **Import Discovered Devices** page, complete the following:

Field	Description	
Select Device(s) field	Click <b>Select</b> to choose the devices to import. Check the check boxes of all the servers you want to import.	
	Note If the In accoun be imported account	<b>mport Status</b> of a particular rack t is imported then the status will orted and will not show that rack t for import.
User Prefix	Enter a prefix for th	e user.

### Step 5

Click Submit.

**Note** You can import discovered devices multiple times without having to wait for the previous import process to complete.

## **Setting Properties for Discovered Devices**

Perform this procedure when you want to set the properties for discovered devices.

## Before you begin

You should configure a profile based on which Cisco IMC Supervisor can discover the devices.

## Procedure

- Step 1 Choose Systems > Physical Accounts.
- Step 2 Click Discovered Devices.
- **Step 3** Select the device in the **Discovered Devices** table.
- Step 4 Click Set Properties.
- **Step 5** On the **Set Properties** page, complete the following fields:

Field	Description
Description field	Enter a description of the server.
Contact field	Enter the contact details of the server.
Location field	Enter the address of the server.
Select Rack Group drop-down list or + icon	Choose a rack group or create a rack group.

Step 6 Click Submit.

# **Adding a Rack Group**

Perform this procedure when you want to add a new rack group in Cisco IMC Supervisor. By default, a system-defined group **Default Group** is available.

## Before you begin

If you have logged in for the first time, ensure that the license is updated for Cisco IMC Supervisor. To upgrade the license, see Updating the License.

## Procedure

- Step 1 Choose Systems > Physical Accounts.
- Step 2 Click Add.

**Step 3** On the **Create Rack Group** page, complete the following fields:

Field		Description	
	Group Name field	A descriptive name for the rack group.	
	Description field	(Optional) A description of the rack froup.	

Step 4 Click Create.

## What to do next

Add one or more rack accounts to the rack group.

# **Adding a Rack Account**

You can add a rack-mount server to any of the existing rack group you have already created or you can create a new rack group and add the rack-mount server. After the account is added, you can use Cisco IMC Supervisor to manage the server.

Perform this procedure when you want to add a new rack-mounted server to an existing rack group.

## Before you begin

- If you have logged in for the first time, ensure that the license is upgraded for Cisco IMC Supervisor. To upgrade the license, see Updating the License.
- Ensure that a rack group exists.



**Note** You can add a rack account under the system-provided default group or under a rack group that you have created.

• Ensure that you have enabled XML API in Cisco IMC Supervisor. This ensures that you can add and manage the rack-mount servers from Cisco IMC Supervisor.

## Procedure

- **Step 1** Choose **Systems** > **Physical Accounts**.
- Step 2 Click Rack Accounts.
- Step 3 Click Add.
- **Step 4** On the **Create Account** page, complete the following fields:

Field	Description
Account Name field	A descriptive name for the rack account.
Server IP or Hostname field	The IP address of the rack-mount server or the virtual management IP address for Cisco UCS S3260 Dense Storage Rack Server.
	Note You can also enter a Fully Qualified Domain Name (FQDN) or hostname.
Description field	(Optional) A description of the rack account.
Use Credential Policy check box	(Optional) If you have already created credential policies, then check this check box to select the policy from the drop-down list.
If you check Use Credential Policy check box	
Credential Policy drop-down list	Choose a policy from the drop-down list.
If you uncheck Use Credential Policy check box	
User Name field	Login ID for the rack-mount server.
Password field	Password for the login ID for the rack-mount server.
Protocol drop-down list	Choose https or http from the list.
Port field	The port number associated with the selected protocol.
Rack Group drop-down list or + icon	Choose a rack group from the list or click + to create a rack group.
	For more information on creating a rack group, see Adding a Rack Group, on page 7.
Contact field	(Optional) The contact email address for the account.
Location field	(Optional) The location of the account.



Note

- You can create a rack account again without having to wait for the previous command of creating a rack account to complete.
  - You can edit, delete, collect inventory, assign rack accounts to a rack server and test the account connection.
  - You can select multiple rack accounts and delete them. You cannot delete an account if inventory collection, fault-health collection, firmware upgrade, applying policy or profile, server diagnostics tasks are running on any of the accounts.

#### What to do next

Test the rack server connection. Refer Testing an Account Connection, on page 10.

# **Collecting Inventory for Rack Accounts or Rack Groups**

Perform this procedure when you want to collect inventory for a rack account or a rack group.

### Before you begin

The rack account or rack group is already created under rack accounts.

#### Procedure

Step 1	Choose Systems > Physical Accounts.		
Step 2	Click Rack Accounts.		
Step 3	A list of rack accounts is displayed.		
Step 4	Click Inventory.		
Step 5	On the <b>Collect Inventory for Account(s)</b> page, choose <b>Rack Group</b> or <b>Rack Account</b> to choose the servers from the drop-down list.		
Step 6	Click <b>Select</b> to select the servers.		
<b>Step 7</b> In the <b>Select</b> dialog box, choose the servers and click <b>Select</b> .		elect dialog box, choose the servers and click Select.	
	Note	You can use the search bar at the top of the report if you want to filter rack groups or rack accounts for selection.	
Step 8	Click St	ıbmit.	

## Assigning Rack Accounts to a Rack Group

Perform this procedure when you want to assign servers to a rack group.

## Before you begin

The rack account or server has already been created under Rack Accounts.

### Procedure

Step 1	Choose Systems > Physical Accounts.		
Step 2	Click Rack Accounts.		
Step 3	A list of servers is displayed.		
Step 4	Select a server or multiple servers and click Assign Rack Group.		
<b>Step 5</b> On the Assign Rack Groups page, select the rack group you want to assign the servers to.		ssign Rack Groups page, select the rack group you want to assign the servers to.	
	Note	Click on the + icon next to Assign Rack Group to selected server(s) drop-down list to create a rack group.	
Step 6	Click Sul	omit.	

# **Testing an Account Connection**

Perform this procedure when you want to test one or more rack account connections. We recommend you to perform this procedure for every new account added in Cisco IMC Supervisor.

## Procedure

Step 1	Choose Systems > Physical Accounts.		
Step 2	Click Rack Accounts.		
Step 3	From the list of rack accounts, select the accounts for which you want to test the connection.		
Step 4	Click Test Connection.		
	Note	You cannot see the Test Connection button till you select at least one rack account from the list.	
Step 5	In the <b>T</b>	est Connection dialog box, click Submit.	
	Testing	the connection may take several minutes.	
	The con	nection status and the reason for success or failure are displayed in the Rack Accounts page.	