Manage Role-Based Access

Configure Cisco Catalyst SD-WAN Portal Roles for IdP Users

Before You Begin

Note Configuring Cisco Catalyst SD-WAN Portal roles for an identity provider (IdP) is optional.

Configure Roles for IdP Users

1. From the Cisco Catalyst SD-WAN Portal menu, choose **Manage Roles**.

2. Enter a name for the role.

3. For each of your virtual accounts, assign a role from the following list:

   - **Monitor**: Allows you to view and monitor all the overlay options in the Cisco Catalyst SD-WAN Portal.

   - **Overlay Management**: Allows you to create, modify, and monitor overlay networks.

   - **Administration**: Allows you to perform all the tasks defined by the monitor and overlay network roles, and to onboard a secondary IdP.

4. Click **Add Role**.

5. After adding all the roles, click **Done**.

6. Log in to the Cisco Catalyst SD-WAN Portal again using your IdP credentials.

Create Additional Roles

To create an additional role, the Smart Account administrator should follow the same procedure as described in the Configure Cisco SD-WAN Self-Service Portal Roles for IdP Users section.