This chapter explains the Getting Started workflow in Cisco Prime LMS.

The LMS Getting Started workflow assistant helps you in performing the following tasks:

- Understanding the Procedure for Migrating Data
- Licensing Application, Configuring E-mail, Cisco.com, Proxy Settings, RCP, SCP Settings, Security, Backup, Authentication Settings and Idle Timeout Settings, Browser and Server Security Mode
- Managing Devices and Credentials
- Managing User Roles and Users in LMS
- Updating Software and Device Packages

You can carry out these tasks in a sequential manner, using the Getting Started workflow. However, if you want to perform these tasks, independently, at different points in time, you can do so by selecting the required task from the Getting Started assistant pane on the right.

You can do the following from the Getting Started page:

- Configuring LMS Using the Getting Started Wizard
- Viewing LMS Dashboard
- Changing Default Launch Page
Configuring LMS Using the Getting Started Wizard

The links at the bottom of the Getting Started page helps you to configure LMS using the wizard, or skip the wizard and launch the Device Status dashboard in LMS.

To configure LMS using the Getting Started wizard:

**Step 1**
Login to Cisco Prime LMS by entering the User name and Password.

The Introduction page of the Getting Started workflow appears, displaying:

- What’s New in LMS 4.2 which shows the enhancements, new technologies, and new features supported in LMS 4.2:
  - LMS 4.2
    - Standard Discovery
    - Compliance and Audit Management Server
  - LMS 4.1
    - Medianet
    - Smart Interactions
    - Device Profiling
    - IPSLA VO Support
  - LMS 4.0
    - Improved Usability
    - EnergyWise
    - Identity
    - Monitoring
    - Auto Smartports
    - Smart Install
    - Report Center
    - Enhanced Troubleshooting Workflows
    - Template Center
    - Local Cisco Prime Authorization Mode
- The option to avoid showing Getting Started as the default page for next login (See Changing Default Launch Page)
- The link to proceed with the step-by-step Getting Started wizard, beginning with Data Migration (See Understanding the Procedure for Migrating Data)
- The link to skip the remaining workflow and proceed to Device Status dashboard (See Device Status Dashboard)
Step 2 Proceed to **Data Migration** to view the data migration procedure.

The Data Migration page appears, displaying the steps for migrating data from an earlier version or the same version of LMS.

See **Understanding the Procedure for Migrating Data** for more information.

Step 3 Proceed to **System Settings** to configure the following:

- E-mail Settings
- Cisco.com Credentials
- Proxy Settings
- License Information
- RCP and SCP Credentials
- Browser Server Security Mode Setup
- Backup Settings
- Authentication Mode Settings
- Idle Timeout Settings

See **Licensing Application, Configuring E-mail, Cisco.com, Proxy Settings, RCP, SCP Settings, Security, Backup, Authentication Settings and Idle Timeout Settings, Browser and Server Security Mode** for more information.

Step 4 Proceed to **Device Allocation Settings** for managing devices automatically and also managing devices using LMS functions.

The Device Allocation Settings page appears, displaying the following for allocating and managing devices:

- Device allocation settings—You can automatically allocate all devices or allocate devices based on policies. If you disable auto allocate all devices, then you must configure policies to allocate devices based on the policies.
- Functions that manage devices—You can select the LMS functions the will manage the devices.

See **Managing Devices and Credentials** for more information.

Step 5 Proceed to **Device Addition** and add devices to DCR, and to create credential sets and policies.

You can:

- Create and manage credentials sets and assign them while adding devices.
- Configure policies based on the credential sets.
- Add devices to DCR using device discovery, add devices manually, or import devices using the bulk import option.
- Perform Standard discovery

See **Managing Devices and Credentials** for more information.

Step 6 Proceed to **Manage Roles** to create and manage user roles in LMS.

You can add, edit and delete roles for a user. You can assign LMS tasks for user roles.

See **Managing Roles** for more information.
Step 7 Proceed to Manage Users to manage users and their associated roles.

The Manage Users page appears.

You can add, edit and delete users and their associated roles. You can also set the authentication modes for users.

See Managing Users for more information.

Step 8 Proceed to Software and Device Updates to schedule and download software and device packages from Cisco.com.

The Software and Device Package page appears, allowing you to do the following:

- View the details of the software and device packages that are currently installed.
- Schedule jobs for downloading software updates and device packages.
- View the details of download jobs for software updates and device packages.

See Updating Software and Device Packages and Migrating Data for more information.

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Viewing LMS Dashboard

Dashboards provide you with a quick snapshot of specific functions in LMS. See Dashboards in LMS for more information.

Click Device Status link at the bottom of the Getting Started page, to view the LMS dashboards.

Changing Default Launch Page

By default, when you login to LMS GUI, Getting Started page appears. You can change the setting by selecting the check box Do not show Getting Started wizard at next login so that the Getting Started page does not appear as the default page for the next login.