

# Upgrade

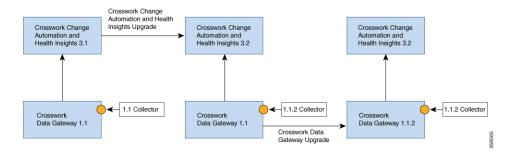
This section contains the following topics:

- Upgrade Workflow, on page 1
- Upgrade Cisco Crosswork Change Automation and Health Insights, on page 2
- Upgrade Cisco Crosswork Data Gateway, on page 15
- Crosswork Patch Framework, on page 15

### **Upgrade Workflow**

This section explains the upgrade workflow from Cisco Crosswork Change Automation and Health Insights version 3.1 to version 3.2. Cisco Crosswork Change Automation and Health Insights version 3.2 introduces secure Kafka to the Crosswork platform.

#### Figure 1: Upgrade Workflow



The upgrade workflow has two stages:

#### 1. Cisco Crosswork Change Automation and Health Insights Upgrade:

- Cisco Crosswork Change Automation and Health Insights is upgraded by following the instructions in Upgrade Cisco Crosswork Change Automation and Health Insights, on page 2 (Kafka security should be seamless).
- Post upgrade, the same Cisco Crosswork Data Gateway version 1.1 continues to work with Cisco Crosswork Change Automation and Health Insights version 3.2 while using the latest collector images (version 1.1.2) for secure Kafka.
- 2. Cisco Crosswork Data Gateway Upgrade:

- The new Cisco Crosswork Data Gateway VM is installed.
- Cisco Crosswork Data Gateway version 1.1.2 is enrolled on Cisco Crosswork Change Automation and Health Insights version 3.2.
- All devices are detached from the old Cisco Crosswork Data Gateway VM (version 1.1) and attached to the new Cisco Crosswork Data Gateway VM (version 1.1.2).
- Jobs start again automatically from the new Cisco Crosswork Data Gateway. At this point, the old Cisco Crosswork Data Gateway VM can be discarded.



Note

It is not mandatory to upgrade Cisco Crosswork Data Gateway after upgrading Cisco Crosswork Change Automation and Health Insights. It can be performed later.

## Upgrade Cisco Crosswork Change Automation and Health Insights

This section explains the procedure to upgrade Cisco Crosswork Change Automation and Health Insights from version 3.1 to version 3.2.

The upgrade process retains the following:

- User uploaded inventory (devices, providers, credential profiles, and tags).
- · Platform details (database credentials).
- User configurations (Playbooks, Topology).
- AAA server integration data, custom local roles and custom roles
- Cisco Crosswork Change Automation and Health Insights VM version 3.1 settings for any rollback scenario.



**Note** The upgrade process for Cisco Crosswork Change Automation and Health Insights VM requires two instances (old and new) to exist at the same time. As a result you should plan to have resources (storage, disk and memory) within your data center (even if only temporarily) to support two VMs.

Without adequate resources, the upgrade operation will be unable to load the services successfully, and will fail in the first boot.

Before you begin, ensure that:

- You meet the system requirements to install Cisco Crosswork Change Automation and Health Insights and Cisco Crosswork Data Gateway. For more information, see Install Cisco Crosswork Change Automation and Health Insights Via vCenter and Install Cisco Crosswork Data Gateway.
- You have details of the Cisco Crosswork Change Automation and Health Insights VM version 3.1 including the Management IPv4 address, username and password.

 You have a public IPv4 address to assign to the Cisco Crosswork Change Automation and Health Insights VM version 3.2 management network virtual interface. This is a temporary address as the Management IPv4 address from Cisco Crosswork Change Automation and Health Insights VM version 3.1 is retained.



- **Note** It is preferred that the DNS and NTP servers are reachable via the Management Network Interface. However, it is not mandatory. The only requirement is that they are reachable on one of the network interfaces connected to the server.
- You have a public or private IPv4 to assign to the Cisco Crosswork Change Automation and Health Insights VM's data network virtual interface. This IP address must be able to reach your managed devices, Cisco Crosswork Data Gateway network, and be reachable by Cisco Network Services Orchestrator (NSO).



**Note** Before upgrading, it is recommended to move the Cisco Crosswork Change Automation and Health Insights VM version 3.1 to maintenance mode. The Health Insights KPIs and scheduled playbooks must be deactivated to stop any active collection on Cisco Crosswork Data Gateway.

Note

VMware vCenter supports vSphere Web Client (flash mode) and vSphere Client (HTML5 mode), however vSphere Web Client (flash mode) is recommended for the Cisco Crosswork Change Automation and Health Insights VM deployment and is explained in this procedure. The vSphere Client (HTML5 mode) is supported only on VMware vCenter Server 6.7 Update 3b.

- **Step 1** Download the latest available Cisco Crosswork Change Automation and Health Insights image file (\*.ova) to your system.
  - Warning The default VM ware vCenter deployment timeout is 15 minutes. The total time needed to deploy the OVA image file may take much longer than 15 minutes, depending on your network speed and other factors. If vCenter times out during deployment, the resulting VM will be unbootable. To prevent this, Cisco recommends that you either set the vCenter deployment timeout to a much longer period (such as one hour), or unTAR the OVA file before continuing and then deploy using the OVA's three separate Open Virtualization Format and Virtual Machine Disk component files: cw.ovf, cw rootfs.vmdk, and cw dockerfs.vmdk.
- **Step 2** With VMware ESXi running, log in to the VMware vSphere Web Client. On the left side, choose the ESXi host on which you want to deploy the VM, then select **Actions** > **Deploy OVF Template**, as shown in the following figure.

Navigator	I obot-			🚱 Actions 👻 🚍	💵 📝 Work In Progress	
Back >> Back >> Crobot- Crobot					) ) ) ) )	
Bu Bu Bu	Hardware	,		Edit Default VM Compatibility Export System Logs	All (0) New (0)	Acknowl
B	▼ Tags			Reconfigure for vSphere HA		
	Assigned Tag	Category	Description	Assign License		
E Contraction of the second se		This list is empty.		Settings		
				Move To		
- Cl				Tags & Custom Attributes		

**Step 3** The VMware **Deploy OVF Template** wizard appears and highlights the first step, **1 - Select template**, as shown in the following figure. Click **Browse** to navigate to the location where you downloaded the OVA image file and select it. Once selected, the file name is displayed in the window.

🍘 Deploy OVF Template		? <b>}</b>
1 Select tem plate	Select template	
2 Select name and location	Select an OVF template.	
3 Selecta resource	Enter a URL to download and install the OVF package from the Internet, or browse to a location accessible from your computer,	
4 Review details	such as a local hard drive, a network share, or a CD/DVD drive.	
5 Selectstorage	○ URL	
6 Ready to complete		•
	<ul> <li>▲ Local file</li> <li>Browse 1 file(s) selected, click Next to validate</li> <li>▲ Use multiple selection to select all the files associated with an OVF template (.ovf, .vmdk, etc.)</li> </ul>	
	Back Next Finish Cance	el

**Step 4** Click Next to go to 2 - Select name and location, as shown in the following figure. Enter a name for the Cisco Crosswork Change Automation and Health Insights VM you are creating.

Cisco recommends that you include the Cisco Crosswork Change Automation and Health Insights version and build number in the name (for example: **Crosswork CA/HI 3.2 Build 283**).

1	D	eploy OVF Template		(?) ₩
~	-	Select tem plate Select name and location	Select name and location Enter a name for the OVF and select a deployment location.	
	<b>3</b> 4 5	Select a resource Review details Select storage Ready to com plete	Name cw Filter Browse Select a datacenter or folder.  Crosswork  Construction	
			Back Next Finish Ca	ncel

## **Step 5** Click **Next** to go to **3 - Select a resource**, as shown in the following figure. Choose the Cisco Crosswork Change Automation and Health Insights VM's host.

🎁 Deploy OVF Template		(?) H
<ul> <li>Deploy OVF Template</li> <li>1 Select tem plate</li> <li>2 Select name and location</li> <li>3 Select a resource</li> <li>4 Review details</li> <li>5 Select storage</li> <li>6 Ready to com plete</li> </ul>	Select a resource Select where to run the deployed template.	4 9
	Back	Next Finish Cancel

Step 6Click Next. The VMware vCenter Server validates the OVA. Network speed will determine how long validation takes.<br/>When validation is complete, the wizard moves to 4 - Review details, as shown in the following figure. Take a moment<br/>to review the OVF template you are deploying. Note that this information is gathered from the OVF and cannot be<br/>modified.

Select tem plate Select name and location	Review details Verify the template de	tails.	
Selecta resource Review details		e contains advanced configuration options, which might pose a security risk. Review the advanced tions below. Click next to accept the advanced configuration options.	
Accept license agreements	Product	Cisco Crosswork Network Automation	
Select configuration	Version	3.1.0	
Selectstorage	Vendor	Cisco Systems, Inc.	
Select networks	Publisher	⑦ No certificate present	
Custom ize tem plate	Download size	8.7 GB	
Ready to complete	Size on disk	23.4 GB (thin provisioned) 816.0 GB (thick provisioned)	
		A The OVF uses dynamically sized disks. The size of those disks is not included here.	
	Description	Cisco Crosswork Change Automation and Health Insight	
	Extra configuration	uefi.secureBootenabled = true firmware = efi	

- Step 7 Click Next to go to 5 Accept license agreements. Review the End User License Agreement and click on Accept before you continue.
- **Step 8** Click **Next** to go to **6 Select configuration**, as shown in the following figure. Select the desired deployment configuration (IPv4 or IPv4 Network on a Single Interface).

Note As indicated, the IPv4 on a Single Interface should only be used for demonstrations and lab installations.

🎁 Deploy OVF Template						4 (S
<ul> <li>1 Select tem plate</li> <li>2 Select name and location</li> </ul>	Select configuration Select a deployment					
<ul> <li>2 Select name and location</li> <li>3 Select a resource</li> <li>4 Review details</li> <li>5 Accept license agreements</li> <li>6 Select configuration</li> <li>7 Select storage</li> <li>8 Select networks</li> <li>9 Custom ize tem plate</li> <li>10 Ready to com plete</li> </ul>	Description:	IPv4 Network				
			Back	Next	Finish	Cancel

- Step 9 Click Next to go to 7 Select Storage, as shown in the following figure. Select the relevant option from the Select virtual disk format drop-down list. From the table, choose the datastore you want to use and review its properties to ensure there is enough available storage.
  - **Note** For production deployment, consider choosing **Thick provision eager zeroed** as it will not have a penalty of allocating and initializing disk space at runtime. For demo or testing purposes, **Thin provision** is recommended as it saves disk space.

🎁 Deploy OVF Template					(? )»
<ul> <li>1 Select template</li> <li>2 Select name and location</li> </ul>	Select storage Select location to store the files for th	e deployed template.			
<ul> <li>3 Select a resource</li> <li>4 Review details</li> <li>5 Accept license agreements</li> <li>6 Select configuration</li> <li>7 Select storage</li> </ul>	Filter Thin provi	ision lazy zeroed			
8 Select networks 9 Customize tem plate 10 Ready to com plete	Name	Status	VM storage policy -	Capacity 2.17 TB	Free 1.76 TB
	<ul> <li>Image: Control of the second se</li></ul>			1 ОЫ	► ects ⊡Copy →
			Back	K Next Fin	ish Cancel

**Step 10** Click **Next** to go to **8** - **Select networks**, as shown in the following figure. In the dropdown table at the top of the page, choose the appropriate destination network for the source **Data Network** and **Management Network**, respectively.

1	Deploy OVF Template		AND A AND ALL ALL ALL ALL ALL ALL ALL ALL ALL AL	(?) H
* *	1 Select template 2 Select name and location	Select networks Select a destination network for each source	e network.	
~	3 Select a resource	Source Network	Destination Network	
~	4 Review details	Data Network	Underlay	•
~	5 Accept license agreements	Management Network	VM Network	•
~	6 Select configuration			
~	7 Select storage			
	8 Select networks			
	9 Customize tem plate			
1	0 Ready to complete	Description - Data Network Network for data plane traffic (Telemetry/SNM	IP/CLI) connected to eth1	

**Step 11** Click **Next** to go to **9** - **Customize template**, with the **Crosswork Configuration** settings already expanded, as shown in the following figure. Make entry in the **Disclaimer** field.

Select tem plate Select name and location	Customize template Customize the deployment prope	rties of this software solution.		
Select a resource	4 10 properties have invalid val	lues	Show next Colla	apse all.
Review details		1 setting		
Accept license agreements	Disclaimer	Enter the legal disclaimer.		
Select configuration				
Select storage	DNS and NTP Servers	3 settings		
Select networks	Data Network	3 settings		
Custom ize tem plate	<ul> <li>Deployment Type</li> </ul>	5 settings		
Ready to complete	<ul> <li>Disk Configuration</li> </ul>	3 settings		
	Management Network	3 settings		

**Step 12** Expand the **Management Network** settings. According to your deployment configuration, the fields displayed are different. Enter the temporary IP address you want to be associated with the VM during the upgrade. If as part of the upgrade you want to keep this address associated with the VM you can select this option later in the upgrade process. See how to customize the template (step 11).

6 properties have invalid value		Show next	Collapse all
	ues	Show next	Collapse all.
<ul> <li>Crosswork Configuration</li> </ul>	1 setting		
Disclaimer	Enter the legal disclaimer.		
	cisco		
▸ DNS and NTP Servers	3 settings		
Data Network	3 settings		
<ul> <li>Deployment Type</li> </ul>	5 settings		
<ul> <li>Disk Configuration</li> </ul>	3 settings		
✓ Management Network	3 settings		
Management IPv4 Address	Please enter the VM's IPv4 management address.		
	172.		
Management IPv4 Gateway	Please enter the VM's IPv4 management gateway.		
	255.		
Management IPv4 Netmask	Please enter the VM's IPv4 management netmask		
	172		

**Step 13** Expand the **Data Network** settings. According to your deployment configuration, the fields displayed are different. Enter a temporary IP address and other information for the data network. If you want to change the IP to this value you can choose to do that in the customizing template section (step 11). 

#### Custom ize tem plate

Custom ize tem plate

Customize the deployment properties of this software solution.

Customize the deployment properties of this software solution.

3 properties have invalid val	ues	Show next	Collapse all.
DNS and NTP Servers	3 semngs		1
<ul> <li>Data Network</li> </ul>	3 settings		
Data IPv4 Address	Please enter the VM's IPv4 data address.		
	10.		
Data IPv4 Gateway	Please enter the VM's IPv4 data gateway.		
	10.		
Data IPv4 Netmask	Please enter the VM's IPv4 data netmask.		
	255.		
<ul> <li>Deployment Type</li> </ul>	5 settings		
<ul> <li>Disk Configuration</li> </ul>	3 settings		
<ul> <li>Management Network</li> </ul>	3 settings		
Management IPv4 Address	Please enter the VM's IPv4 management address.		
	172.		
Management IPv4 Gateway	Please enter the VM's IPv4 management gateway.		
	255.		

**Step 14** Expand the **DNS and NTP Servers** settings, as shown in the following figure. According to your deployment configuration, the fields displayed are different. Make entries in three fields:

- DNS IP Address: The IPv4 addresses of the DNS servers you want the Cisco Crosswork Change Automation and Health Insights server to use. Separate multiple IP addresses with spaces.
- DNS Search Domain: The name of the DNS search domain.
- NTP Servers: The IP addresses or host names of the NTP servers you want to use. Separate multiple IPs or host names with spaces.

Disclaimer	Enter the legal disclaimer.
	cisco
<ul> <li>DNS and NTP Servers</li> </ul>	3 settings
DNS IPv4 Address	Please enter the DNS server's IPv4 address. Multiple DNS server IPs can be provided space separated.
	171.
DNS Search Domain	Please enter the DNS search domain.
	cisco.com
NTP Servers	Please enter NTP server hostname. Multiple NTP servers can be provided space seperated.
	cisco.com
- Data Network	3 settings
Data IPv4 Address	Please enter the VM's IPv4 data address.
	10.
Data IPv4 Gateway	Please enter the VM's IPv4 data gateway.
	10.

**Step 15** Disk Configuration settings allows you to adjust the amount of storage space available to Cisco Crosswork Change Automation and Health Insights. The default settings should work for most environments. For assistance in adding additional storage, contact the Cisco Customer Experience team.

All properties have valid	values Show next Col	llapse all		
	10.10.00.00			
Data IPv4 Gateway	Please enter the VM's IPv4 data gateway.			
	0.081			
Data IPv4 Netmask	Please enter the VM's IPv4 data netmask.			
	PR. 201.0.0			
<ul> <li>Deployment Type</li> </ul>	5 settings			
Disk Configuration	3 settings			
Corefs Disk Size	Please enter the size of the corefs disk in GB.			
	100			
Datafs Disk Size	Please enter the size of the datafs disk in GB.			
	450			
Logfs Disk Size	Please enter the size of the logfs disk in GB.			
	10			
Management Network	3 settings			

Step 16

Expand the **Deployment Type** settings, as shown in the following figure. In the **Deployment Type** dropdown, select **Upgrade**, and make relevant entries for the following fields:

- a) **Original VM Management IPv4 Address**: Management IPv4 address of Cisco Crosswork Change Automation and Health Insights VM version 3.1.
- b) **Original VM Password**: Provide the Cisco Crosswork Change Automation and Health Insights VM version 3.1 password in the **Enter Password** and **Confirm Password** fields.
- c) **Original VM Username**: Username of Cisco Crosswork Change Automation and Health Insights VM version 3.1. Typically, it is **cw-admin** unless it has been changed by your system administrator.
- **Note** Switching the Management or Data IPv4 address, or changing the IP stack from IPv4 to IPv6 is not supported during upgrade owing to restrictions in Cisco Crosswork Change Automation and Health Insights and Cisco Crosswork Data Gateway certificates. For more information, see Supported TCP/IP Stack

🍘 Deploy OVF Template		? >>
<ul> <li>✓ 1 Select template</li> <li>✓ 2 Select name and location</li> </ul>	Customize template Customize the deployment proper	ties of this software solution.
✓ 3 Select a resource	10 properties have invalid value	les Show next Collapse all
<ul> <li>4 Review details</li> </ul>	Data Network	3 settings
<ul> <li>5 Accept license agreements</li> </ul>	- Deployment Type	4 settings
<ul><li>✓ 6 Select configuration</li><li>✓ 7 Select storage</li></ul>	Deployment Type	Please select if this is a New or Upgrade deployment.
<ul> <li>8 Select networks</li> <li>9 Customize template</li> <li>10 Ready to complete</li> </ul>	Original VM Management IPv4 Address	Please enter the Management IPv4 Address of the VM from which we will Upgrade. Only needed in case of Upgrade. [172.20.80.93]
	Original VM Password	Please enter VM admin password for the user mentioned above.         Enter password         Confirm password
	Original VM Username	Please enter VM admin username of the VM from which we will Upgrade. Only needed in case of Upgrade. cw-admin
	Disk Configuration	3 settings
	Management Network	3 settings
		Back Next Finish Cancel

**Step 17** Click Next to go to 10 - Ready to Complete, as shown in the following figure. Review your settings and then click Finish if you are ready to begin deployment.

🍘 Deploy OVF Template			(?) H
<ul> <li>1 Select tem plate</li> <li>2 Select name and location</li> </ul>	Ready to complete Review configuration data.		
✓ 3 Select a resource	Name	cw ncahi 3.1.0	
✓ 4 Review details	Source VM name	cw-ncahi-3.1.0	
✓ 5 Accept license agreements	Download size	8.7 GB	
✓ 6 Select configuration	Size on disk	23.4 GB	
<ul> <li>7 Select storage</li> </ul>	Folder	Infra	
8 Select networks	Resource	robot	
9 Customize tem plate	Deployment configuration	IPv4 Network	
✓ 10 Ready to com plete	In Four Storage mapping	1	
	▶ Network mapping	etwork mapping 2	
	IP allocation settings	IPv4, Static - Manual	
	Properties	Disclaimer = Please be careful using this VM DNS IPv4 Address = 171 DNS Search Domain = NTP Servers = Data IPv4 Address = 10. Data IPv4 Address = 10. Data IPv4 Address = 255. Deployment Type = New Original VM Management IPv4 Address = 0. Original VM Username = CW VM username Update Network Config? = False Corefs Disk Size = 100 Datafs Disk Size = 100 Datafs Disk Size = 101 Management IPv4 Address = 172. Management IPv4 Address = 172. Management IPv4 Netmask = 172.	
•			•
		Back Next Finish	Cancel

- **Step 18** Wait for the deployment to finish before continuing. To check on the deployment status:
  - a) Open a VMware vCenter client.
  - b) In the **Recent Tasks** tab for the host VM, view the status for the **Deploy OVF template** and **Import OVF package** jobs, as shown in the following figure.

<b>₽</b> +			
TaskName	1 🔺	Target	Status
Deploy OVF template		🔂 cw-	0% 🕲
Import OVF package		172.	0% 😵

- Step 19
  - **9** After the deployment tasks are complete, check the host's VM settings to permit boot from EFI Firmware:
    - a) On the host VM **Summary** tab, below the **VM Hardware** table, click **Edit Settings**, as shown in the following figure.

VM Hardware         CPU       16 CPU(s), 0 MHz used         Memory       98304 MB, 0 MB memory active         Hard disk 1       50.00 GB         Hard disk 2       156.00 GB         Network adapter 1       Network adapter 2         CD/DVD drive 1       1         Video card       4.00 MB	tting St Summar	Monitor Configure Permissio Snapsh
Memory     98304 MB, 0 MB memory active       Hard disk 1     50.00 GB       Hard disk 2     156.00 GB       Network adapter 1        Network adapter 2        OCD/DVD drive1	• VM Hardware	
<ul> <li>Hard disk 1</li> <li>Hard disk 2</li> <li>156.00 GB</li> <li>Network adapter 1</li> <li>Network adapter 2</li> <li>CD/DVD drive 1</li> </ul>	CPU	16 CPU(s), 0 MHz used
<ul> <li>Hard disk 2</li> <li>Hard disk 2</li> <li>Network adapter 1</li> <li>Network adapter 2</li> <li>CD/DVD drive 1</li> </ul>	Memory	98304 MB, 0 MB memory active
Network adapter 1     Network adapter 2     OCD/DVD drive 1	Hard disk 1	50.00 GB
Network adapter 2     OCD/DVD drive 1	Hard disk 2	156.00 GB
CD/DVD drive 1	Network adapter 1	Witness (Recorded)
	Network adapter 2	underlay, NR /12 Hand, day (decomplicity)
▶ Video card 4.00 MB	CD/DVD drive 1	Inconcisi de O
	Video card	4.00 MB
Compatibility ESXi 6.5 and later (VM version 13)	Compatibility	ESXi 6.5 and later (VM version 13)

- b) On the Edit Settings page, click the VM Options tab.
- c) Expand the **Boot Options** dropdown list and change the **Firmware** setting to **EFI**, if it not set by default. When you are finished, click **OK**. You may want to take a snapshot of the VM at this point.

Virtual Hardware VM Options S	DRS Rules vApp Options		
<ul> <li>General Options</li> </ul>	VM Name: cw 0.1.0		
VMware Remote Console Options	Lock the guest operating system when the last remote user disconnects		
VMware Tools	Expand for VMware Tools settings		
Power management	Expand for power management settings		
<ul> <li>Boot Options</li> </ul>			
Firmware	Choose which firmware should be used to boot the virtual machine:		
	EFI •		
	A Changing firmware might cause the installed guest operating system to become unbootable.		
Boot Delay	Whenever the virtual machine is powered on or reset, delay the boot order for:		
Secure Boot	Secure Boot (EFI boot only)		
Force EFI setup	The next time the virtual machine boots, force entry into the EFI setup screen		
Failed Boot Recovery	When the virtual machine fails to find a boot device, automatically retry boot after:		
	10 seconds		
Encryption	Expand for encryption settings		
Advanced	Expand for advanced settings		

**Step 20** You can now power on the Cisco Crosswork Change Automation and Health Insights VM to complete the deployment process. Expand the host's entry so you can click the Cisco Crosswork Change Automation and Health Insights VM and then choose **Actions** > **Power On**, as shown in the following figure.

🖞 cw 👘 📝 👂	🗉 🙆 📇 I	🙆 Actions 👻	=*
Getting St Summary	Monitor Cor	🗗 Actions - cw	es Networks Update M
		Power	Power On
• VM Hardware		Guest OS	Power Off
CPU	16 CPU(s), 0 MH	Snapshots Gpen Console	► III Suspend III Reset
▶ Memory	98304 MB, 0 I	🚑 Migrate	Shut Down Guest OS
Hard disk 1	50.00 GB	Clone	Restart Guest OS
Hard disk 2	156.00 GB	Template	•
Network adapter 1	-	Fault Tolerance	•
Network adapter 2		VM Policies	•
CD/DVD drive 1	Incomoted	Compatibility	
▶ Video card	4.00 MB	Export System Logs	
Compatibility	ESXi 6.5 and late	Edit Resource Settings	

From this point, the upgrade is automatically triggered. The Data and IP configurations are transferred from Cisco Crosswork Change Automation and Health Insights VM version 3.1 to version 3.2. Once the transfer is completed, Cisco Crosswork Change Automation and Health Insights VM version 3.1 will shut down. It will take 30 minutes or more for the Cisco Crosswork Change Automation and Health Insights VM version 3.2 to become operational. Please wait for the process to finish before continuing.

To get the current status of the upgrade, login as the super user and use the cli upgrade status command on the VM.

#### Figure 2: Power On

- Each time the Cisco Crosswork Change Automation and Health Insights VM is re-imaged, you need to refresh the Cisco Crosswork Change Automation and Health Insights login page to accept the new certificate. Otherwise, the error message *Http failure response for /crosswork/sso/v1/tickets: 0 Unknown Error* is displayed on the login page.
  - Each time the Cisco Crosswork Change Automation and Health Insights VM is re-imaged, Cisco Crosswork Data Gateway must be restarted to re-initialize the certificates. Otherwise, the devices become unreachable and collection stops.
- Step 21Install Cisco Crosswork Data Gateway and complete the post-installation tasks using the instructions in Install Cisco<br/>Crosswork Data Gateway and Post-installation Tasks respectively.
- **Step 22** Enroll the Cisco Crosswork Data Gateway with Cisco Crosswork Change Automation and Health Insights as instructed in Enroll Cisco Crosswork Data Gateway. For information on adding devices to the Cisco Crosswork Data Gateway, see the *Manage Crosswork Data Gateway Instances* section in the *Cisco Crosswork Change Automation and Health Insights User Guide*

#### What to do next

- Verify that you are able to login to Cisco Crosswork Change Automation and Health Insights VM version 3.2 using the 3.1 credentials (**cw-admin** as username and password).
- Verify if the inventory data, application configurations, and AAA user configurations from Cisco Crosswork Change Automation and Health Insights VM version 3.1 have been retained in version 3.2.



**Note** While managing inventory in Cisco Crosswork Change Automation and Health Insights version 3.2:

- Make sure to use the latest CSV template for managing inventory.
- · Configured state of devices being onboarded needs to be marked as DOWN.
- Verify if the device details are visible in the Topology page.
- Verify if Cisco Crosswork Data Gateway is onboarded and functioning properly.



Note

• After upgrade to version 3.2, all historical alerts will be available only for an hour. Future alerts will be available once devices are mapped to Cisco Crosswork Data Gateway for the enabled KPIs.

- Post upgrade, if helios fails to cleanup some of the nodes there will not be any impact, as the devices will be remapped to the new Cisco Crosswork Data Gateway VM.
- Check the health status of Cisco Crosswork Change Automation and Health Insights version 3.2 and Cisco Crosswork Data Gateway using the **Crosswork Manager** and **Data Gateway Management**windows in the UI respectively.

For more information, see the *Perform Administrative Tasks* chapter in the *Cisco Crosswork Change Automation and Health Insights User Guide*.

• Check if you are able to configure and use the applications in Cisco Crosswork Change Automation and Health Insights version 3.2. For more information on the UI workflow, see the *Cisco Crosswork Change Automation and Health Insights User Guide*.

### Upgrade Cisco Crosswork Data Gateway



This procedure is required only for a Cisco Crosswork Data Gateway Base VM upgrade. Upgrade of other components, such as collectors, is performed by Crosswork as explained is Section Crosswork Patch Framework, on page 15.

Cisco Crosswork Data Gateway functions as a passive device in the network. As such, the upgrade process consists of stopping the active Cisco Crosswork Data Gateway instance and replacing it with a Cisco Crosswork Data Gateway instance that is running the new version of Cisco Crosswork Data Gateway software, essentially exchanging one Cisco Crosswork Data Gateway instance for another.

Follow the below steps.

**Step 1** Put the current Cisco Crosswork Data Gateway instance in maintenance mode.

Steps to put a Cisco Crosswork Data Gateway instance in maintenance mode are described in Section: Change the Administration State of a Cisco Crosswork Data Gateway VM of Cisco Crosswork Change Automation and Health Insights 3.2 User Guide.

- **Step 2** Deploy the new upgraded Cisco Crosswork Data Gateway instance. See Install Cisco Crosswork Data Gateway.
- **Step 3** Enroll the new Cisco Crosswork Data Gateway instance with Crosswork. See Enroll Cisco Crosswork Data Gateway With Cisco Crosswork Change Automation and Health Insights.
- **Step 4** Uninstall the old Cisco Crosswork Data Gateway instance.

### **Crosswork Patch Framework**

There are three types of patches in Cisco Crosswork Change Automation and Health Insights:

- Crosswork Application Patching (PATCH\_IMAGE): This is a patch on the Crosswork applications such as Change Automation and Health Insights, and the configuration packages within the application layer. One or more applications can be patched simultaneously.
- Crosswork Data Gateway Patching (PATCH\_CDG): This is a patch on the collector images for Cisco Crosswork Data Gateway VM.
- Crosswork Data Patching (PATCH\_DATA): This is a patch to dynamically update the pre-built set of fundamental data such as YANG models and system MIB packages used by the Crosswork applications.

The patch versioning is done in the [MAJOR: MINOR: PATCH] format, where MAJOR corresponds to every major release of the Cisco Crosswork Change Automation and Health Insights, MINOR corresponds to every critical (backward incompatible) change made during a release, and PATCH corresponds to every patch created in a release.

The unit of a patch is a TAR file. The TAR file consists of the patch metadata, list of docker images, checksum and signature. The metadata contains platform and product details, patch version, type of patch and other creation details. Signature is a security requirement in order to safeguard the patch; the signature is verified by the patch framework. It also helps to perform error correction mechanisms and detect if the patch is corrupted or not.

The platform orchestrator (such as Robot orchestrator) maintains and manages the lifecycle of all applications in the Crosswork platform. Each Crosswork product has its own centralized manifest file <orchmanifest.json> which contains the list of applications and the corresponding configurations. When the orchestrator is up, it goes through the manifest. Along with the manifest, the dependency diagram <orch.yaml> explains the logical grouping of applications and their dependencies. Currently, simultaneous application patching is possible as the applications are independent of each other. Patching the Collection Infra is a system-wide change and requires shutting down other dependent applications. A patch on the Core Infra is not allowed and is considered as a VM upgrade. Schema changes are not allowed during patching. Users are recommended to take backup of the system before patching, to restore in case of any error.

#### **Patching Activation workflow:**

Each stage of the patching workflow, performed using APIs, are explained below:

#### 1. Validate

- API: /crosswork/platform/v1/patch/validate
- User downloads the patch to any reachable host from the Crosswork VM. After the download, the patch is validated for accuracy and compatibility to the product version.

#### 2. Add

- API: /crosswork/platform/v1/patch/add
- After the patch is validated, it is added to the corresponding registry in the system, such as updating the IMAGE registry in case of an IMAGE patch. The *add* operation prepares the system for the patch to be activated. It is an asynchronous operation and may take around 15 mins. Once *add* is initiated, user receives a corresponding job ID and the operation is performed in the background.

#### 3. Status

- There are 2 status APIs:
- Status which displays the current status of the Patch framework.

#### API: /crosswork/platform/v1/patch/status

- This API displays the current status of the patch framework, such as if *add* is successful or ongoing, or if *activate* has been triggered.
- Job Status which displays the specific job status.
  - API: /crosswork/platform/v1/patch/jobstatus
  - This API return the status of a specific job based on the Job ID.

#### 4. Activate

#### • API: /crosswork/platform/v1/patch/activate

• After successful addition, the patching is locked. If a patch is added, it needs to be activated before another patch can be added to the application. *Activate*, like *add*, is an asynchronous operation that generates a job ID for the user and continues the process in the background. Activation takes the backup of the current state and updates the configuration. If the patch fails, the auto-roll back functionality rolls back to the previous version and the status is updated with the failure details.

#### 5. Summary

#### • API: /crosswork/platform/v1/patch/summary

- *Summary* provides the overall summary of the Patch framework, and summary of the different patch types including patch version. This information changes each time a new patch is added and activated:
  - PATCH\_IMAGE Patch version and the applications changed as part of the patch.
  - PATCH\_CDG Patch version
  - PATCH\_DATA Patch version and the applications to which the new data has been uploaded.

#### 6. Remove

#### API: /crosswork/platform/v1/patch/remove

- A patch can be removed in 2 ways:
  - Flow 1: A patch can be removed after it is validated and added. For example, if user chooses to cancels after the *add* is successful, *remove* can be used.
  - Flow 2: A patch can be removed after it is validated, added and activated. For example, if user chooses to go back to a previous version after a patch is applied successfully, *remove* can be used.

For more information, refer the Swagger file for Payload https://github3.cisco.com/ROBOT/k8s-orchestrator/ blob/develop/robotctl\_api/robotctl\_api.swagger.json

Upon successful activation of a patch, user can verify the health of the application using the **Crosswork Manager** or **Data Gateway Management** feature in Cisco Crosswork Change Automation and Health Insights, depending on the type of the patch. For more information, see the *Perform Administrative Tasks* chapter in *Cisco Crosswork Change Automation and Health Insights User Guide*. I