How to Migrate Catalyst 3850 Series from RTU to Smart Mode

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Introduction

The article describes the process of migrating Catalyst 3850 Series from traditional right-to-use (RTU) licenses to Smart mode by device led conversion (DLC). DLC is a capability that enables you to upgrade a new device (product instance) to Smart licenses when it is registered in Cisco Smart Software Manager (CSSM). All the licenses on the device will automatically be converted from Classic or Perpetual RTU to Smart licenses without you having to perform any manual conversion. DLC will only be available at latest release of software for devices that support DLC. To identify the devices that support DLC, refer to <u>Smartsheet</u>.

Caution: You can perform DLC only once for each device. This process only supports converting Classic to Smart Licenses. Once you convert the Smart licenses, you will not be able to convert them back to Classic – unless you deregister the device in CSSM and remove all the Smart licenses.

Prerequisites

Requirements

Before you start, ensure that you have the following data at your disposal:

- <u>Active Cisco.com account</u>
- Smart Account Administrator user role (To request Smart Account Administrator role, refer to <u>How to Request Access to an Existing Smart Account</u>.)
- Access to the device

Components Used

The information in this document was created from Catalyst 3850 with IOS version 16.12.05b in a specific lab environment. If your network is live, ensure that you understand the potential impact of any command.

Migrating Catalyst 3850 Series from RTU to Smart Mode

Step 1:

Go to Cisco Software Central and log in with your Cisco.com account.

| ₹ | Cisco Software Central | cisco | | |
|---|--|---|--|--|
| | Cisco Softv Access everything you need to activate and many your Cisco Smart Licenses. | ware Centra | | Have an account? Personalized content Vour products and support Log In Forgot your user ID and/or password? Manage account |
| | Download and | manage | | Need an account? Create an account Help |
| | Smart Software Manager Track and manage your licenses. Convert traditional licenses to Smart Licenses. | Download and Upgrade Download new software or updates to your current software. | Traditional Licenses Generate and manage PAK-based and other device licenses, including demo licenses. | |
| | Manage licenses > Manage Smart Account Update your profile information and manage users. | Access downloads > EA Workspace Generate and manage licenses purchased through a Cisco Enterprise Agreement. | Access LRP > Manage Entitlements eDelivery, version upgrade, and more management functionality is now available in our new routal. | |

Step 2:

In the Smart Software Manager section, click Manage licenses.

Step result: You enter Cisco Smart Software Manager (CSSM).

| Ξ | Cisco Software Central | cisco | (| |
|---|---|---|--|--|
| | Cisco Soft Access everything you need to activate and m your Cisco Smart Licenses. | ware Centra | | |
| | Download and | d manage | | |
| | Smart Software Manager Track and manage your licenses. Convert traditional licenses to Smart Licenses. Manage licenses > | Download and Upgrade Download new software or updates to your current software. | Traditional Licenses Generate and manage PAK-based and other device licenses, including demo licenses. Access LRP > | |
| | Manage Smart Account | FA Workspace | Manage Entitlements | |

Step 3:

On the **Convert to Smart Licensing** tab, select **Conversion Settings**, and then in the **Device Led Conversion to Smart Licensing** section, enable DLC by selecting one of the following options:

a. Enabled on All Virtual Accounts

b. Enabled on Selected Virtual Accounts

Click Save.

In the Select Virtual Accounts - Convert to Sma Licensing dialog box, from the Available Virtual Accounts list box, select the Virtual account for v you want to enable DLC, and then click the arrow transfer the selected Virtual account to the Select Virtual Accounts list box. Click OK. Then click S on the Conversion Settings tab. Refer to Figure

Note: To remove the Virtual account from the **Selected Virtual Accounts** list box, selected Virtual account that you want to remove, then click the arrow to transfer it to the **Avail Virtual Accounts** list box.

Note: You need to enable license conversion before you start the conversion. Failure to enable license conversion will result in CSSM displaying an insufficient licenses error.

| Cisco Software Central | cisco | |
|--|---|---------------------------|
| Cisco Software Central > Smart Software Licensing Smart Software Licensing | | m - Feedback Support Help |
| Alerts Inventory Convert to Smart Licensing Reports Preferen | ces On-Prem Accounts Activity | |
| License Conversion | | |
| Convert PAKs Convert Licenses Conversion History Device Led Conversion to Smart Licensing | Conversion Settings Event Log | |
| When product instances register with a virtual account to use Smart Licensing Please note that this capability must be enabled on the product instances prior | any traditional or Right to Use (RTU) licenses on them will be converted or to registration. | I to Smart Licenses. |
| Enabled on All Virtual Accounts Enabled on All Virtual Accounts Enabled on selected Virtual Accounts Disabled Disable | | |
| Select when traditional licenses are converted to Smart Licenses | | |
| When Product Authorization Keys (PAKs) are Assigned to a Smart Acco When a PAK is assigned to a Smart Account as part of a new order, the | unt traditional licenses on it will be converted to Smart Licenses and added to | o your Inventory. |
| Select which PAKs should be converted: | | |
| Virtual Accounts: PAKs in All Virtual Accounts | • • | |

| Cisco Software Cer | , de | di. | | |
|---|--|---|--------------------|-----|
| - | Select Virtual Accounts - Convert to | Smart Licensing | × | |
| Cisco Software Central > Smart Software Licens Smart Software Licensing | Available Virtual Accounts: Search × Q | Selected Virtual Accounts: Search X | Feedback Support H | elp |
| Alerts Inventory Convert to Smart Licens | | | | |
| License Conversion | < | | | |
| Convert PAKs Convert Licenses | Collect Collectory | | | |
| Device Led Conversion to Smar | 43 shown | 1 sele | ected | |
| When product instances register with a virtual as Please note that this capability must be enabled | | OK Cano | Licenses. | |
| Enabled on selected Virtual Accounts | v | | _ | |
| Edit | | | | |
| Automatic Conversion to Smart L | censing | | | |
| Select when traditional licenses are converted to 3 | mart Licenses | | | |
| When Product Authorization Keys (PAKs) an When a PAK is assigned to a Smart Account | e Assigned to a Smart Account as part of a new order, the traditional licenses on it will | be converted to Smart Licenses and added to y | your inventory. | |
| Select which PAKs should be converted: | | | | |

Figure 1 - Selection of Virtual accounts for the Enabled on selected Virtual Accounts option

(Optional) Step 4:

In CSSM, click **Preferences**, and in the **Notifications** section, ensure that you select the **Receive** a daily summary containing the events selected below check box. To receive email notifications after successful DLC, select the **New Licenses** check box from the **Informational Events** section. To receive email notifications if licenses are not converted, select the **Licenses Not Converted** check box from the **Alert Events** section. Click **Save**.

| Cisco Software Central | |
|---|-----------------------|
| Cisco Software Central > Smart Software Licensing | • |
| Smart Software Licensing | Feedback Support Help |
| Alerts Inventory Convert to Smart Licensing Reports Preferences On-Prem Accounts Activity | |
| License Configuration | |
| Show License Transaction Details in Enabled View Change Log | |
| Reserved License Preinstallation: Enabled on All Virtual Accounts View Change Log | |
| Notifications | |
| Daily Event Summary | |
| Receive a daily email summary containing the events selected below | |
| Email Address: | • |
| Alert Events: | |
| Insufficient Licenses - Usage in account exceeds available licenses | |
| Licenses Expiring - Warning that term-limited licenses will be expiring. Sent 90, 60, 30, 14, 7, 3 and 1 day prior to expiration. | |
| Licenses Expired - Term-limited licenses have expired. Only displayed if Licenses Expiring warning have not been dismissed. | |
| Product Instance Failed to Connect - Product has not successfully connected during its renewal period | |
| Product Instance Failed to Renew - Product did not successfully connect within its maximum allowed renewal period. | |
| On-Prem Synchronization Overdue - On-Prem has not synchronized within the expected time period. | <u> </u> |
| On-Prem Unregistered and Removed - On-Prem failed to synchronize in 90 days and has been removed. | |
| Z Licenses Not Converted - One or more traditional licenses were not automatically converted to Smart during Product Instance Registration. | |
| Informational Events: | |
| New Licenses - An order has been processed and new licenses have been added to the account | |
| New Product Instance - A new product instance has successfully registered with the account | |
| Licenses Reserved - A product instance has reserved licenses in the account | |
| Status Notification | |
| Receive an email when a On-Prem synchronization file has finished processing by Smart Software Manager | |
| Virtual Assistant | |
| Ask if I need help when I am inactive | |
| Save Reset | |
| Contacts Feedback Help Site Map Terms & Conditions Privacy Statement Cookie Policy | Trademarks |

Step 5:

Register your device with a Smart account. To register your device with a Smart account, refer to <u>How to Register a Device with a Smart Account (Cloud Connect)</u>.

Step 6:

Log in to the IOS of the device with the login and password by using one of the clients or console.

Step result: You enter the user EXEC mode of the IOS.



Step 7:

Type the **enable** command in the command line, and then enter the password to access the privileged EXEC mode.

Step result: You enter the privileged EXEC mode.



Step 8:

In the priviledged EXEC mode, initiate DLC by entering the **license smart conversion start** command.

Step result: The system migrates the license to CSSM.



Verify

Use this section to confirm that you properly migrated Catalyst 3850 Series from RTU to Smart mode.

Option 1:

Verification Step: In Cisco Smart Software Manager (CSSM), click Convert to Smart Licensing, and then click Conversion History. Check the status of your device in the Conversion Status column.

Step result: The system displays the status of Conversion Status as Licenses Converted.

Tip: If you have a long conversion history, you can search for your device in the search bar by entering a device identifier or product family.

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|----------------------|---------------------------------|-------------------------------|--------------------|-------------------------------------|-----------------------|------|
| Cisco Software Centr | al > Smart Software Licensing | | | | ŵ | ÷ |
| Smart Soft | ware Licensing | | | | Feedback Support | Help |
| Alerts Inventory | Convert to Smart Licensing Repo | orts Preferences On-Prem Acco | ounts Activity | | | |
| License Conve | ersion | | | | | (|
| Convert PAKs | Convert Licenses Conversio | n History Conversion Settings | Event Log | | | ` |
| ŀ | | | Search by L | Device Identifier or Product Family | ٩, | |
| G Source | Device | Product Family | Conversion Status | Time | Actions | |
| Device | UDI_PID | | Licenses Converted | 1000 Aug 27 10 10 10 | | |
| Device | UDI_PID | | Licenses Converted | 1000 and 17 10 10 at | | |
| | | | | | Showing All 2 Records | |
| | | | | | | |
| | | | | | | |

Option 2:

Verification Step: In Cisco Smart Software Manager (CSSM), click Inventory, select your Virtual account, and then click Licenses.

Step result: The system displays your converted licenses in the table.

Tip: If you have a long list of licenses, you can search for your license in the search bar.

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| ^{Cisco So} Sma | oftware Central > Smart Software Licensing art Software Licensing | | | | | | Feedback Support Help |
| Alerts | Inventory Convert to Smart Licensing R | eports Preferences O | n-Prem Account | s Activity | | | |
| Virtua | Il Account: | | | | | | (1) Minor Hide Alerts |
| Gene | eral Licenses Product Instances | Event Log | | | | | |
| A | Available Actions 👻 Manage Licens | e Tags License Re | eservation | | Show Licens | e Transactions Search by | By Name By Tag License Q |
| | | | | | | | Advanced Search 🗸 |
| | License | Billing F | urchased | In Use | Substitution | Balance Alerts | Actions |
| Θ | C3850_48_lpserv | Prepaid | 2 | 2 | | 0 | Actions 👻 |
| | Source: DLC Device Conversion SN: | Sku: NA Family: EDISON | | 1 | Expires: -never- | | |
| | Source: DLC Device Conversion SN: | Sku: NA Family: EDISON | | 1 | Expires: -never- | | |
| Ð | Cisco FMC 2K Series Strong Encryption (3DES/AES) | Prepaid | 1 | 0 | - | +1 | Actions 👻 |
| Ð | UC Manager Basic License | Prepaid | 1 | 0 | | + 1 | Actions 👻 |
| Ð | UC Manager Enhanced License | Prepaid | 2 | 0 | | + 2 | Actions 👻 |
| Ð | UC Manager Enhanced Plus License | Prepaid | 1 | 0 | | + 1 | Actions 👻 |
| ⊕ | UC Manager Essential License | Prepaid | 1 | 0 | | + 1 | Actions 👻 |
| ⊕ | UC Manager Telepresence Room License | Prepaid | 1 | 0 | • | + 1 | Actions 👻 Showing All 7 Records |
| | | | | | | | |

Option 3:

Verification Step: In the IOS of the device, enter the privileged EXEC mode, and then enter the **show license status** command.

Step result: The system displays the status of the License Conversion as Successful.

| PuTTY - PuTTY | - | × |
|---|---|--------|
| <pre>switch #show license status Smart Licensing is ENABLED</pre> | | ^ |
| Utility: Status: DISABLED | | |
| Data Privacy: Sending Hostname: yes Callhome hostname privacy: DISABLED Smart Licensing hostname privacy: DISABLED Version privacy: DISABLED | | |
| Transport: Type: Callhome | | |
| Registration: Status: REGISTERED Smart Account: Virtual Account: Export-Controlled Functionality: ALLOWED Initial Registration: SUCCEEDED on Last Renewal Attempt: None Next Renewal Attempt: Registration Expires: | | |
| License Authorization: Status: AUTHORIZED on Last Communication Attempt: SUCCEEDED on Next Communication Attempt: Communication Deadline: | | |
| License Conversion: Automatic Conversion Enabled: False Active: PID: Status: Successful on Standby: PID: Status: Successful on | | |
| Export Authorization Key: Features Authorized: <none></none> | | |
| switch # | | \sim |

Troubleshooting

If you experience an issue during the process of migrating Catalyst 3850 Series from RTU to Smart mode, refer to the job aid. If you are still not able to resolve the issue after troubleshooting, then open a case in <u>Support Case Manager (SCM)</u>.