# Employees are ready for hybrid work, are you?

Cisco Global Hybrid Work Study 2022





### Summary

In the two years since the World Health Organization declared COVID-19 a global pandemic on 11th March 2020, people's lives have been upended.

Among the many changes has been to the way we work. While initially, many employees were challenged by the sudden shift to hybrid and remote working arrangements, our study shows that two years on, as businesses have pivoted to survive, this mode of working has become the norm and yielded many positive and lasting benefits for both employers and employees.

Our survey of 28,000 full-time employees across 27 markets reveals that for most, across different generations, gender, and seniority, work performance has improved as well as employees' well-being, work-life balance, relationships, and even personal confidence.

With the evident benefits of hybrid working, going back to the old ways of doing things is not an option for employees or for those companies serious about competing for the best talent. However, while the vast majority feel hybrid work arrangements have benefitted them, with only around one in four employees saying their company is 'very prepared' for a hybrid work future, there is much work still to be done to fully embed hybrid work arrangements and bring employers to the same readiness levels.

Culture will be critical. Three quarters of employees say their company needs to rethink its culture and mindset to make hybrid work truly inclusive. Every aspect of the employee experience must be reimagined, and companies need to understand that employees' definitions of well-being and work-life balance have fundamentally changed.

As a result, there are several key changes employees want to see including even more flexibility and greater emphasis on employee wellness and work-life balance. Our study also finds that there is room to improve communications between senior managers and their teams.

Leaders must acknowledge that a point of no return has been reached and there must be deeper and more concerted investments in culture, communications, technology, workplace policies, and infrastructure to thrive in the new hybrid working future. This study shows that employees don't want either end of the extremes – to be back in the office or to be working fully remotely – they want a middle ground that offers flexibility to achieve their own personal version of worklife integration that works for them and their employer.

This also means the reasons employees will go to the office in the future will change. Rather than a place of everyday work, it is more likely to become a meeting place for in-person group collaboration and work, where it is required, and for social connection and interaction with colleagues. With this, organizations must rethink how they see their office space, why employees will need it, and how they use it.

Hybrid is working for employees and it can work for employers too – how ready are you for a hybrid working future?



#### CISCO

## Spotlight: France

Hybrid working has improved every area of wellbeing, work-life balance, and performance for employees. While organizations have also reaped positive benefits, more needs to be done to build an inclusive culture and fully embed hybrid work arrangements to boost readiness levels.



### Hybrid work is making employees wealthier, fitter, and happier

#### Performance improvements



#### Overall well-being

Hybrid working has improved overall well-being for of employees



are happier



improved work-life

**Key drivers for improvement:** 

More flexible

Reduced commuting time Reduced

saved 4+ hours

saved 8+ hours

Hybrid work has saved employees money:



Average saving

US\$142 a week / US\$7,384 a year





would take these savings into account when considering changing jobs.

#### Physical well-being



say hybrid working has improved their physical well-being



eat healthier exercise more



are physically fitter

#### Social well-being

Employees' relationships have improved:

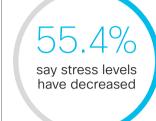




Most employees are also more confident with 50.4% reporting better self-esteem and confidence.

#### **Emotional and mental well-being**

Hybrid working has improved mental well-being for 64.8% and emotional well-being for 52.7%.



Top reasons:

27.5% work environment less pressurized

29% greater flexibility

#### Because of the benefits realized, hybrid working is now preferred



Their employers have been supportive of hybrid working

75.1% supportive

29% very supportive

An inclusive work culture is vital to support hybrid work

say companies need to rethink culture and mindset to make hybrid work truly inclusive.

#### However, most are unsure their organization is fully prepared

employees feel their employer is 'very prepared' for a hybrid working future

#### Trust remains fickle

69.3%

Believe their colleagues can be trusted to work remotely

And over half believe that remote workers will have challenges fully engaging with their



44.8% company



#### Technology presents opportunities and risks in the hybrid work future

#### **Networking infrastructure**



say suffering connectivity issues on a regular basis is career limiting for remote workers

say networking

infrastructure is essential for a seamless working from home experiences



say their company currently has the right networking infrastructure

Feel cybersecurity is critical for making hybrid working safe

79%

Think business leaders are familiar with cyber risks of hybrid work

Believe their organisation currently has the right capabilities and protocols in place

Think all employees in their company understand the cyber risks

© 2022 Cisco and/or its affiliates. All rights reserved.



#### **About Cisco**

Cisco (NASDAQ: CSCO) is the worldwide leader in technology that powers the Internet. Cisco inspires new possibilities by reimagining your applications, securing your data, transforming your infrastructure, and empowering your teams for a global and inclusive future.

Discover more on The Network and follow us on Twitter.

**Americas Headquarters** Cisco Systems, Inc.

Cisco Systems, Inc. San Jose, CA **Asia Pacific Headquarters**Cisco Systems (USA) Pte. Ltd.
Singapore

**Europe Headquarters**Cisco Systems International BV Amsterdam
The Netherlands

Cisco has more than 200 offices worldwide. Addresses, phone numbers, and fax numbers are listed on the Cisco Website at https://www.cisco.com/go/offices

Cisco and the Cisco logo are trademarks of registered trademarks of Cisco and/or its affiliates in the U.S. and other countries. To view a list of Cisco trademarks, go to this URL: <a href="https://www.cisco.com/go/trademarks">https://www.cisco.com/go/trademarks</a>. Third-party trademarks mentioned are the property of their respective owners. To use of the word partner does not imply a partnership relationship between Cisco and any other company. (1110R)

# cisco