

DDoS Protection for the Network

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DDoS Attacks Primer



Things You Should Know About DDoS Attacks

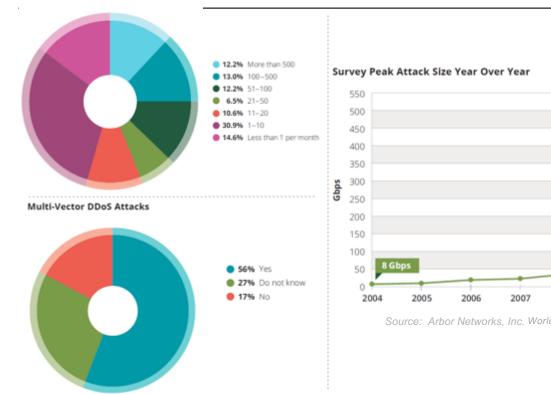
- ➤ Easy to launch a DDoS attack.
- DDoS attacks are increasing in size, frequency and complexity.
- ➤ DDoS attacks are sometimes smoke screen diversions during attack campaigns².
- ➤ Enterprises demand increasing for managed DDoS Protection Services.

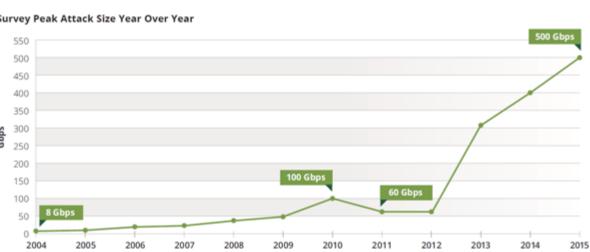
Did You Know? ...cost to launch \$5 a DDoS attack **540 Gbps** ...involved DDOS **74%** as a diversion² ...experienced multi-42% vectored attacks1 ...Increase in demand for DDoS Protection services1



DDoS Attacks: A Major Problem Getting Worse

Attack Frequency



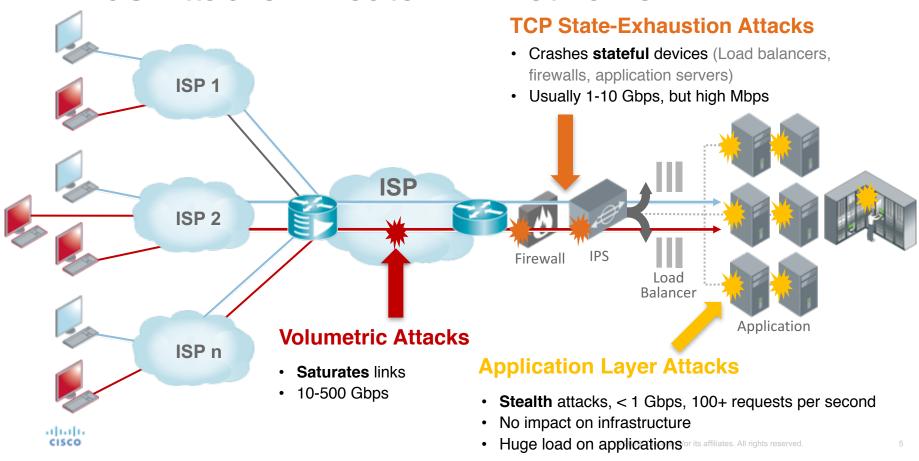








DDoS Attacks Threaten All Networks



Demand for DDoS Protection Services



MSSP Market: DDoS Protection Services



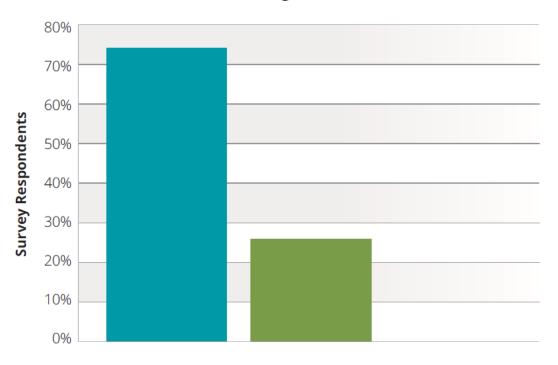
9% of overall \$22.2B MSSP Market

Estimated by StrateCast



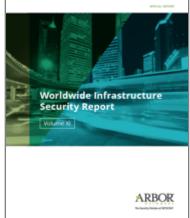
Arbor's 11th WISR Also Shows Increase in Demand

Demand for DDoS Detection/Mitigation Services



- **74%** Increasing demand from customers
- **26%** The same demand from customers
- **0%** Reduced demand from customers

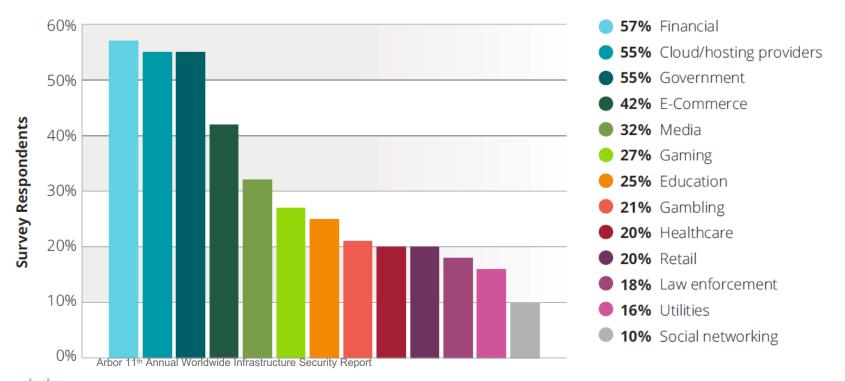
Arbor 11th Annual Worldwide Infrastructure Security Report





Large Potential Target Market for Services

Business Verticals for DDoS Services





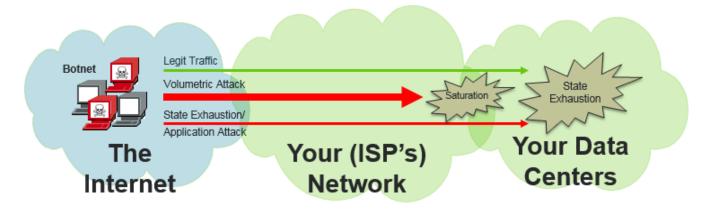
Best of Breed DDoS Protection = Cisco + Arbor Networks

Proven, Trusted DDoS Protection



MODERN DAY DDoS ATTACKS

Today's DDoS attacks use a dynamic combination of volumetric, TCP state-exhaustion and application layer attack vectors

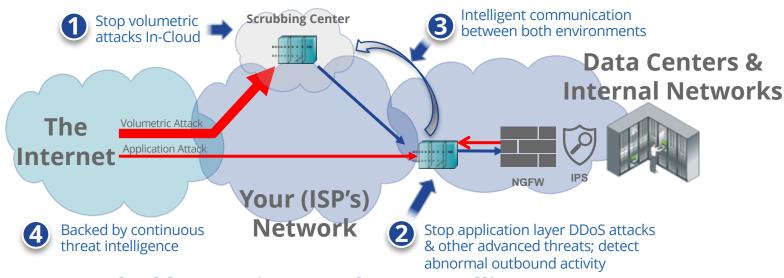


There are Industry Best practices exist to stop **all** of these attacks



STOPPING DDoS ATTACKS

Layered DDoS Attack Protection



Backed by Continuous Threat Intelligence

A Recommended Industry Best Practice:









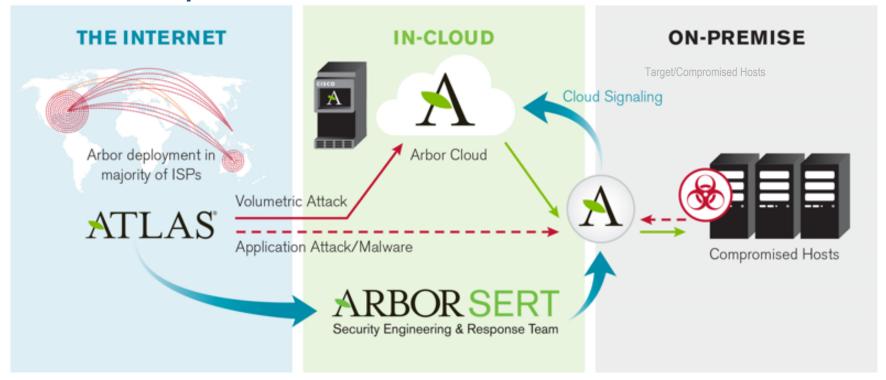






ARBOR'S DDoS PROTECTION SOLUTION

Comprehensive DDoS Protection Products & Services





Arbor Networks' DDoS Protection Portfolio



Cisco ASR 9000 Router w/ vDDoS Protection

Arbor Networks SP & TMS

- For more complex networks and experienced security teams.
- Automated detection, Out of Band, customizable mitigation (1-100G).
- Used by many MSSPs for in-cloud DDoS protection services.

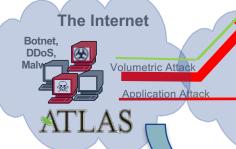
Arbor Cloud®

Cloud Signal

Arbor APS

- An ISP Agnostic, Managed DDoS Protection Service.
- Combination of in-cloud and on-prem DDoS attack protection (up to 2TB).
- Terabytes of mitigation capacity, backed by DDoS protection experts.

On-Prem



ARBOR SERT Security Engineering & Response Team

Arbor Cloud W

Arbor TMS

In-Cloud

Arbor Networks APS

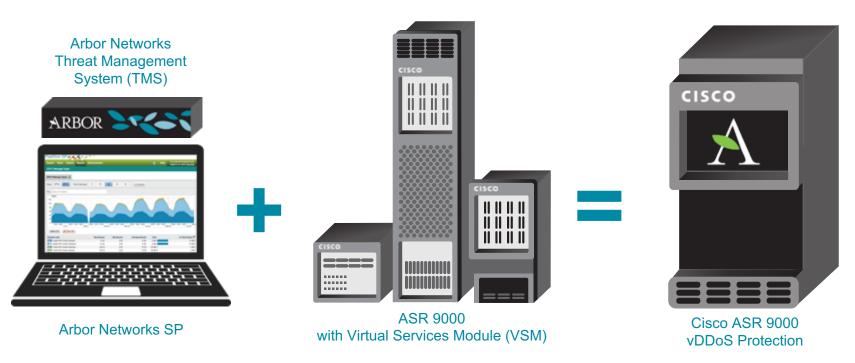
- For data centers and customer premises.
 - Always on, protection from (in-bound and outbound) DDoS attacks and advanced threats (sub 100M to 40G).
- Cloud Signaling for large attacks.
 Managed APS





- Global Visibility and Threat Intelligence provide "Situational Awareness".
- ATLAS Intelligence Feed(AIF) arms
 products with latest, global, actionable,
 threat intelligence.

Network Embedded, Virtual DDoS Protection



Up to 60 Gbps Mitigation per VSM

"Powered by Arbor Networks"



Why Use ASR 9000 vDDoS Protection Solution?

- Proven Scalability & Reliability in Largest Tier 1s
 - DDoS attacks detected as fast as 1 second
 - BGP announcement re-route traffic to be scrubbed
- Leverages Your Cisco Infrastructure
- Includes Multi-Tenant Customer Portal

Ask peers and competition: "Who do you use for DDoS protection?"



How to Establish Your DDoS Protection Service



Basic Steps

- Establish Goal of Service
- Determine Offering(s)
- 3. Purchase & Install Solution
- 4. Develop Process
- Part Numbers & Prices
- 6. Communicate & Enable Sales



DDoS Protection Services: Potential Packages

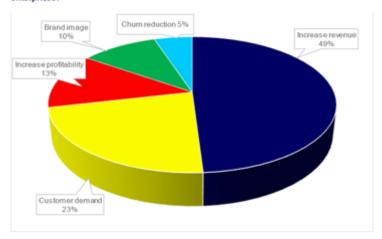
Features	Emergency (On-Demand)	Bronze Subscription	Silver Subscription	Gold Subscription
In-cloud : On demand Mitigation of DDoS attacks.	V			
In-cloud: Proactive Detection of DDoS attacks, reporting.		✓	V	✓
In-cloud: Proactive Mitigation of DDoS attacks, reporting, customer portal.			/	✓
CPE based: Proactive DDoS attack detection, and mitigation.				✓
In-cloud + CPE: Proactive Overflow/ Cloud Signaling Mitigation of large DDoS attacks				✓
Price	\$\$\$	\$	\$\$	\$\$\$



How Much Should We Charge?



Question 7: "What is the most important business driver for offering security services to enterprises?



Question 8: How much additional revenue does your company expect to generate from offering security services to enterprises compared with their basic spend?

RESPONSE	# OF RESPONDENTS (#95)	% OF ALL RESPONDENTS
At least 25% more than basic spend	10	10.5%
15% to 25% more than basic spend	29	30.5%
10% to 15% more than basic spend	13	13.7%
5% to 10% more than basic spend	36	37.9%
Little or no additional revenue (security is a value-add to lower customer churn)	7	7.4%
TOTAL	95	100%

of respondents: 95

On average service providers expect incremental revenue from selling security-as-a-service of 13.5% on top of spend on basic connectivity. 59% of respondents assume the realistic expectation is 15% or below, 41% believe more than 15% is achievable.

In General, DDoS Protection Services...

- Most DDoS protection services are based around the concepts shown in the next few slides.
- Common Components of Services:
 - > In-Cloud vs. On-Prem
 - On-demand vs. Subscription
 - Attack detection vs. mitigation
 - Traffic diversion mechanisms (e.g. DNS / BGP)
 - Access to customer portals, reporting
- Other variances related to SLA, charging mechanism (number of attacks, size of attacks, amount of clean traffic) etc..

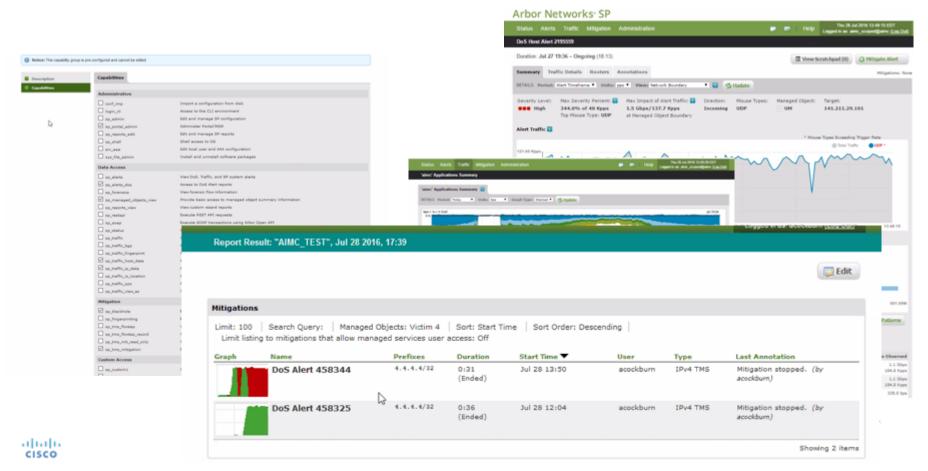
Give the Customer The Flexibility to Choose

- Giving the customer options that better match or suit their needs. For example:
 - Mitigation Packs (# of mitigations/month) (e.g.6, 12, 30,50, unlimited)
 - Mitigation Units (e.g. 12, 72 hr)
 - Service based upon average clean bandwidth, not attack size.

- Customer Benefits:
 - > Can more easily budget for DDoS Protection. ("avoid a blank check")
 - ➤ Pick the right amount of protection for the right time. (e.g. an e-Commerce company buys more during the holidays)

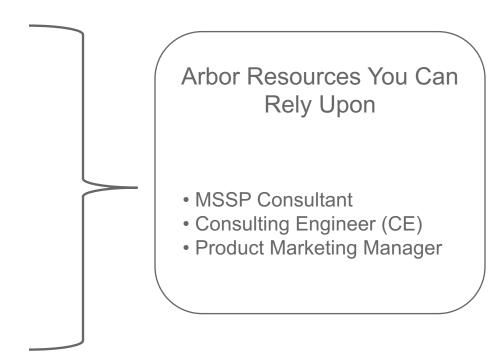


Customization of Arbor Networks SP Customer Portal



Many Considerations

- Market
- Strategy
- Pricing
- Operations
- Finance
- Design
- Deployment
- Launch
- Assessment
- Roadmap





Arbor-based DDoS Protection Services*

















































- Today, there are 60+ MSSPs worldwide offering Arbor-based Managed DDoS Protection Services.
 - Approximately 40 offer the combination of In-Cloud and On-Premises.

CISCO TOMORROW starts here.

More Market Info on DDoS Protection Service Demand

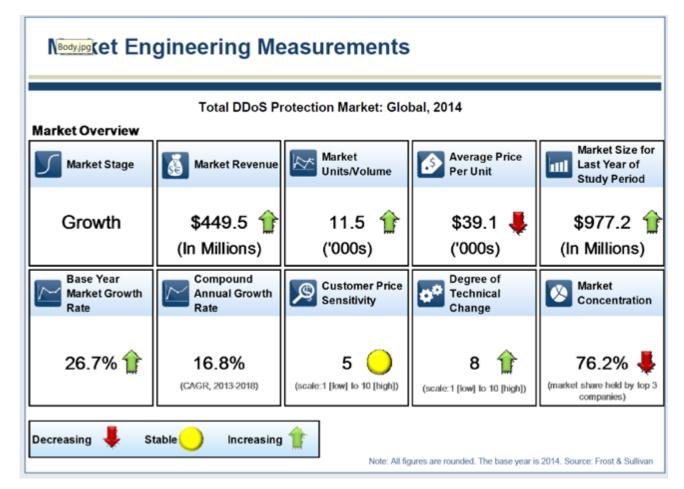


FROST & SULLIVAN



DDoS Mitigation Global Market Analysis

New Solutions Accelerate Market Growth





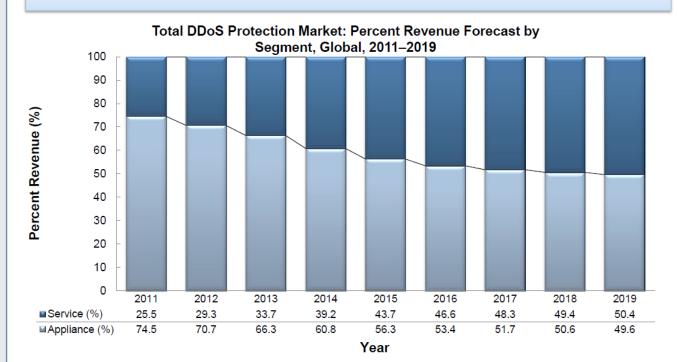
Unit Shipment and Revenue Forecast Discussion

- Demand for DDoS mitigation solutions is accelerating.
- The increase in DDoS mitigation demand is directly related to the <u>increased frequency</u>, <u>scale</u>, and <u>sophistication of DDoS attacks</u>. In particular, awareness of DDoS risk grew prominently in 2014 and will remain at a high level throughout.
- More organizations are being targeted for DDoS attacks, driving demand and new business.
 - Generally, customer awareness of DDoS risk and best practices is strong and continues to improve based on lessons learned from previous attacks, research lab reports, and from case studies of other attacks.
 - Additionally, existing DDoS deployments are being updated to provide comprehensive "hybrid" protection.
- Hosting providers, ISPs, CSPs, and managed security services providers (MSSPs) invest in DDoS mitigation solutions to protect their own networks and also to provide value-adding or premium security services to customers.



Percent Revenue Forecast by Segment

DDoS mitigation services are increasingly popular with new customers.





Note: All figures are rounded. The base year is 2014. Source: Frost & Sullivan

The Last Word—Vendor Recommendations

DDoS mitigation appliance vendors should offer managed security services to lower barriers to adoption.

Service providers including CSPs, ISPs, CDN, and hosting providers, have tremendous amounts of raw network telemetry and threat data. DDoS mitigation vendors should establish intelligence sharing partnerships with service providers in order to improve attack detection times and accuracy.

DDoS mitigation vendors should develop hybrid and cloud-based solutions including leveraging technology partnerships, building capabilities in-house, or supporting open standards in order to support enterprise and SMB customers.

The Last Word—Customer Recommendations

- Businesses should use multiple methods for mitigating DDoS attacks, including basic ACLs and rate-limiting, clean pipes services, and purpose-built hybrid DDoS mitigation solutions.
- Security professionals should be wary of the network intrusion, fraud, and data theft activities that often coincide with a DDoS attack.
- Service providers should be considering DDoS mitigation solutions as a means to protect their own networks as well as a potential avenue for new revenue streams.

Growing Demand for Managed Security Services

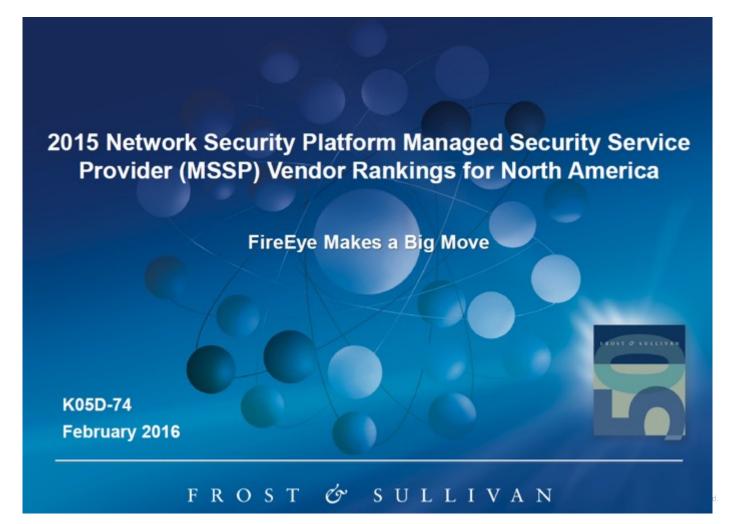
Key data points:

- Managed security service revenue totaled \$15.8B in CY14, up 10% from \$14.4B in CY13; revenue will increase 40% over the next 5 years to \$22.2B in CY19.
- 54% of CY14 security service revenue came from CPE-based services, with cloud-based offerings contributing 46%. By CY19, CPE revenue will drop to 48% of the total, and cloud-based services will grow to 52%.
- Cloud-based security service revenue totaled \$7.2B in CY14, up 14% frowill grow 61% over the next 5 years to \$11.6B in CY19; the CY14
- 30% of CY14 cloud-based security service reversus from managed firewall services, 46% from content security, 2% from IDS/IPS, 8% from PDos mitigation, and the balance (14%) from other security services; by CY19, managed firewall services will constitute 26%, content security 50%, IDS/IPS 2% (flat), DDos mitigation 9%, and other security services 13%.









Market Overview (continued)

Total Managed Security Services Market: Market Engineering Measurements, North America, 2015

Market Overview

Decreasing ...



Number of Competitors	Market Concentration		
50+	25.1%		
(2014)	(Top 3 share 2014)		

Stable ____ Increasing 1

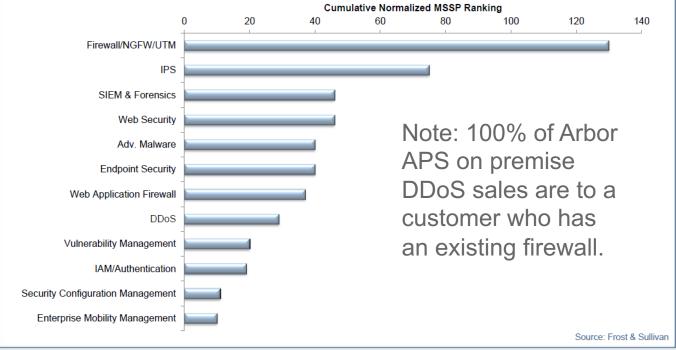




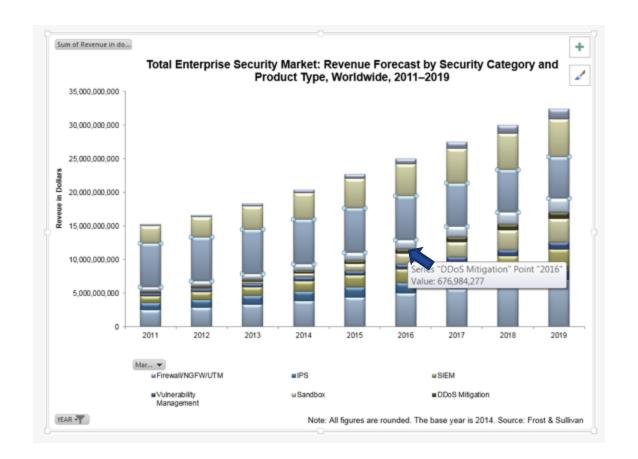
Source: Frost & Sullivan

Cumulative Rankings by Network Security Platform Category

Total Network Security Platform Market: Relative Industry Support for Security Product Category, North America, 2015









Report #K05E-74									
Sum of Revenue in dollars	Column Labels								
Row Labels	₹ 2011	2012	2013	2014	2015	2016	2017	2018	201
■ Device Management									
Endpoint Security	6,514,430,620	6,551,580,385	6,613,202,200	6,633,936,003	6,614,931,194	6,556,291,243	6,458,833,375	6,324,071,197	6,192,120,80
⊟Internet Property Defense									
DDoS Mitigation	257,900,000	297,330,000	354,830,000	449,460,000	569,007,572	676,984,277	779,528,377	883,328,553	977,210,159
⊟ Knowledge Based Security									
SIEM	994,070,224	1,137,550,231	1,303,587,460	1,505,933,256	1,741,138,723	2,006,899,465	2,299,437,909	2,631,164,290	2,980,777,98
Vulnerability Management	400,442,414	459,559,508	528,562,421	605,344,702	688,554,337	781,265,838	874,985,753	967,016,624	1,063,077,14
Security Forensics	629,143,605	730,671,153	837,804,203	967,618,516	1,126,729,799	1,315,415,627	1,523,266,117	1,766,231,019	2,033,951,47
■ Network Access & Operations									
Firewall/NGFW/UTM	2,540,483,229	2,885,468,250	3,346,408,023	3,890,675,860	4,436,856,334	5,012,810,543	5,653,783,793	6,293,328,830	6,991,907,97
Identity & Access Management	2,600,000,000	2,998,000,000	3,480,000,000	3,913,000,000	4,372,500,000	4,769,900,000	5,139,000,000	5,422,400,000	5,632,500,00
NAC	229,915,000	286,770,000	387,460,000	495,172,000	625,731,515	782,518,900	970,174,400	1,196,385,100	1,468,915,40
Security Services									
IPS	1,065,800,000	1,199,000,000	1,302,150,000	1,409,851,500	1,488,295,171	1,554,380,012	1,589,524,972	1,602,010,590	1,583,440,04
Sandbox	30,368,946	103,201,609	229,086,492	536,774,094	1,012,635,035	1,597,731,148	2,238,481,198	2,922,511,712	3,506,631,184
Grand Total	15,262,554,038	16,649,131,136	18,383,090,799	20,407,765,930	22,676,379,680	25,054,197,052	27,527,015,894	30,008,447,916	32,430,532,169
All Values are in \$					Note: All f	igures are rounde	ed. The base year	r is 2014 Source	Froet & Sullivs



Examples of Arbor Networks Based Managed DDoS Protection Services



Example: For Free or Fee?

... Our DDoS Protection service is available with <u>minor set-up fees</u> and for a flat monthly fee. Customers will have to pay an additional mitigation charge when under attack...

... There are <u>no set-up fees</u> because customers are using their own edge device to detect an attack. When an attack is detected a customer goes to the carrier's DDoS Portal to redirect traffic to a shared "scrubbing facility"...



Example: Mitigation vs. Detection

Note: Prices are not actuals. Simply meant to show relative difference between prices.

Pricing/Licensing: Flat monthly fee starting at \$3,500 per month for mitigation and \$1,500 per month for detection

MSSP 's DoS capabilities, which date back to its acquisition, began with regionalized DoS mitigation in 2004. Over time, MSSP extended its offering to include detection capabilities and global availability backed by a 100 percent uptime service-level agreement (SLA). Upgrades that are currently under way will expand MSSP s mitigation capability to 60 GB in each of two network backbones with another 40 GB of capacity in a third MSSP i's mitigation capabilities are uniquely granular. While many providers require customers to reroute a block of address space (a/24) through their mitigation or scrubbing capability, MSSP can do this down to a single IP address. As a result, customers needn't reroute all traffic on the same network segment as the attack target (for example, rerouting both e-mail and Web site traffic when only the Web site is under attack). MSSP DoS protection also has no variable fee; even if customers face repeated, large volume attacks, they pay the same monthly rate.



Example: Tiers of Service

budget. Add the cost of recruiting and retaining skilled personnel, and you'll likely to suffer

for a quote. Once you do the math, we're your

severe sticker shock. Now ask

Professional

Services

Blog | Alliances | Maximize Uptime, Minimize Costs. Infrastructure Services Home Advantages Industries Because the ! Network-Based DDoS Mitigation Service is based "in the cloud," you Infrastructure don't have to buy any equipment or software upfront. For a predictable - and affordable Services -fee, you get access to the advanced DDoS detection and filtering equipment located on ▶ Cloud Security s' Tier 1 Internet network backbone, which stretches to more than 40 countries and Managed Hosting serves approximately 25 percent of the world's Internet traffic. ▶ Colocation Network Round-the-Clock Enterprise Security, Consta Two DDoS Mitigation Service options are available: Fire Incident Response. ▼ Security Virtualized The rising risk of attacks, their increased complexity when th Response Center when you suspect a DDoS Security Services Basic Service: You contact the escalating costs of proter*1vstems against them. It's - In-the-Cloud attack is underway. Your traffic will be placed into "protect mode," which means companies are turning to ur management of their e Security Services the decision easy. We minimize your exposure to common the that legitimate transactions will continue to be processed while malicious traffic is your system and application vulnerabilities, and provide 24/7 Threat Management and response - usually at a lower cost than it would take for stopped. yourself. Log Management Enhanced Service: Our world-class Managed Security Team monitors your network. DDoS Protection 24/7 to detect attacks on your behalf, and place your traffic into protect mode Trust Our Technology, Depend on Our Exper Firevall Security Professionals, Rest Easier, Intrusion Detection We're flexible. Whether you want security protection delive Email Security in a Savvis data center, or "in the cloud," we've got you covered. Solutions We're comprehensive, Start with a basic firewall, Add anti-spam and anti-virus File Integrity protection. Move to complete security coverage that includes threat management, Monitor distributed denial of service (DDoS) attack mitigation, and log management. Whatever Incident four needs, we have the security services to address them. Management Systems We're cost-effective. Security technologies are expensive, and constantly changing. Security Just keeping your equipment and software current can take a huge bite out of your IT

Example: Good Use of Arbor SP Features



DDoS Mitigation Services

DDoS Mitigation Services, also known as Preventier, is a unique hardware-based program that ensures customer uptime in the event of a D No other hosting provider has combined three such disparate technologies to such an all-encompassing protection system for their network. From network and packet scanning through granular traffic analysis right down to server-leve detection, three layers of detection identify and filter hostile traffic 24x7x36 all DDoS processing is offloaded from your configuration to a lower account allowing you to continue to do business. Our DDoS Mitigation Services allowhoose the level of service you need at the price you want to pay.



How It Works

TIER 1: Network-Level Traffic Monitoring & Analysis

The service starts by monitoring all traffic entering Rackspace network. Sophisticated Intrusion Detection technology, capable of handling over 30 million packets per second, examines each and every incoming packet for signs of malicious activity. Meanwhile, Cisco NetFlow statistics perform granular traffic analysis of source and destination IP addresses, protocol information, flow information, and traffic volume. _______ DDoS Mitigation Services report this information to Rackspace Network Operations Center (NOC) experts, who use it to make routing decisions for best performance and to provide information on the attack type, source, protocol, and duration to any affected customers.

TIER 2: Server-level Anomaly Detection

The service also searches for anomalies on a per-server basis. It does this 2 ways. The Premium offering analyzes your server's traffic patterns to learn about "normal" network behavior and combining the results with port usage information to create a profile of your server's usual traffic. The service then monitors the traffic on your server, constantly comparing it to this profile and looking for unusual behavior. If it detects an anomaly, the malicious traffic is immediately filtered and blocked. The other Rackspace DDoS Mitigation Services offerings use a standard profile to determine any anomolies.

TIER 3: Traffic Filtering & Re-Routing

Finally, if malicious activity is detected, the service acts quickly, routing suspicious traffic through a "sanitation engine", which uses multiple DDoS detection methods to filter out and divert malicious traffic. All legitimate traffic is then forwarded to the intended destination servers, which are able to serve clients entirely unaffected by the ongoing DDoS attack.

HOW RACKSPACE DDoS MITIGATION SERVICES WORK

DDOS ATTACK
MALICIOUS TRAFFIC FILTERED

Use of only Arbor/ Cisco vSP product and numerous reports.

Use of only Arbor/ Cisco vSP product anomaly detection.

Use of only Arbor / Cisco vSP and Arbor TMS/ Cisco vDDoS products.

Example: Good Website



Digital Attack Map

The map below is a snapshot in time of CDOs attacks happening throughout the world. The tool is a collaboration between Google Ideas and Arbor Nativoriks. Click on the map to see a live version of reports of anonymous attack totalfic, outstace and historic threeds.



Resources

- Federal framework can be big help in cybersecurity planning
- 7 cybersecurity targets to protect, monitor in 2016.
- · 4 common business cyber infections and how to prevent them

Recent Blogs

- · Attackers have stepped up their game, Businesses must, too.
- · Risks to democracy should make cybersecurity a higher priority
- Surveillance Center never takes time-off; clients can rest easier

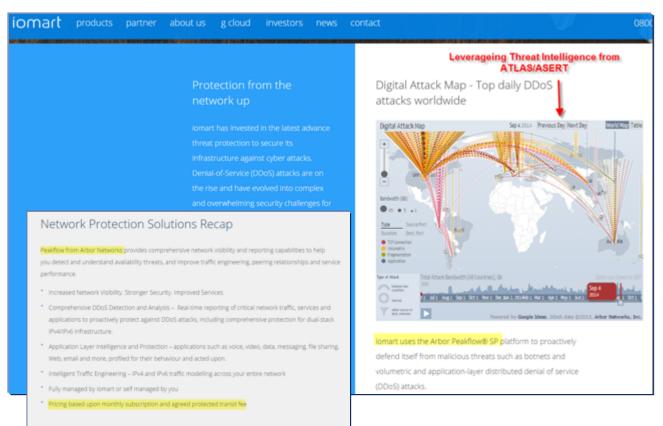


How to stop the attacks?

offers multiple levels of protection as an additional service to our Internet subscribers. In each package, our Managed DDoS Protection identifies the malicious traffic and has the ability to stop the bots through mitigation or deploying countermeasures on your Internet pipe. Customers can receive alerts. 24x7 support and scheduled reports depending on the level of service.

	Reporting Only	Reporting & Mitigation		
Features		Standard Pro		
Monitoring & Notification				
DDoS Monitoring	-	_	-	
24x7 Support		1	1	
Customer Portal		1	-	
Weekly Summary Report	1	1	1	
Monthly Summary Report	1	1	1	
Email Notification of High Alerts	1	1	-	
Phone Notification of High Alerts			-	
Managed Objects				
Managed Objects Included	1	1	3	
Mitigation Types				
Manual Mitigation	1	1	-	
Auto Mitigation			1	
Tiered Protection				
1 Gb		1	1	
2 Gb		-	-	
3 Gb		· /	-	
Overage Per Mb		1	-	
Additional Managed Objects		/	-	

Example: Use of Arbor Threat Intelligence





Example: Based Upon Clean Bandwidth

Cloud DDoS Protection Plans

Imperva offers flexible 1, 2 and 3-year standby and automatic service plans to meet specific business needs. The standby plan can be enabled when under attack. The automatic plan is a continuous service that can be purchased in conjunction with the Imperva Cloud WAF service.

Standby Plan 1 Gbps	Standby Plan 2 Gbps	Automatic Plan 1 Gbps	Automatic Plan 2 Gbps
1 Gbps	2 Gbps	1 Gbps	2 Gbps
2 Gbps	4 Gbps	2 Gbps	4 Gbps
Included	Included	Included	Included
Optional	Optional	Optional	Optional
1	1	All	All
Optional	Optional	Included	Included
	Plan 1 Gbps 1 Gbps 2 Gbps Included Optional	Plan Plan 1 Gbps 2 Gbps 1 Gbps 2 Gbps 2 Gbps 2 Gbps Included Included Optional Optional	PlanPlanPlan1 Gbps2 Gbps1 Gbps1 Gbps2 Gbps1 Gbps2 Gbps4 Gbps2 GbpsIncludedIncludedIncludedOptionalOptionalOptional11All



Example: Arbor Cloud DDoS Protection for Enterprise



An Example of Putting It All Together:

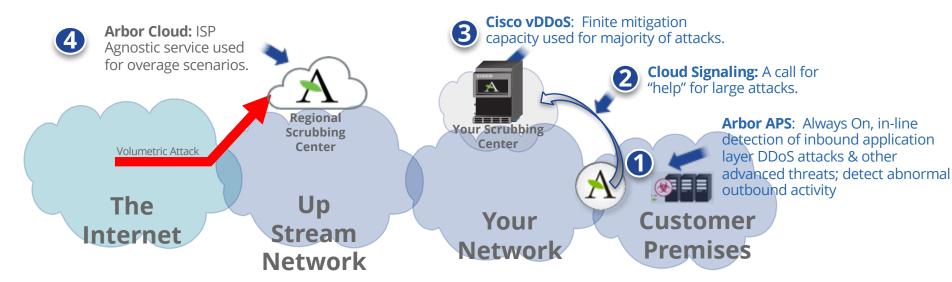
- No initial provisioning fees
- Prices based upon normal amount of Clean Traffic; sold as a annual subscription, billed monthly.
- Includes 12 mitigations per year; extra mitigation packs can be purchased separately.
- Mitigation = 72 hour window
- BGP option includes 1 /24 subnet and 1 GRE destination; extra /24 and GRE tunnels sold separately.
- DNS option includes 5 hostnames; additional hosts sold separately.
- ON-premise Arbor APS with Cloud Signaling sold separately.

Case Study: Arbor Cloud for Service Providers

Customer	US Data Center Operator. Services include: Custom data center, Colo, Cloud Services, Managed Hosting, Internet Connectivity.
Arbor Solution	Combination of Peakflow SP, TMS 2310 and Arbor Cloud DDoS Protection for SP (Small Tier, 7 BGP/GRE locations, 3Yr)
Background / Driver	 Some of their DCs were experiencing DDoS attacks. After multiple failed attempts to justify a product only solution (i.e. TMS too expensive) – settled on hybrid solution: TMS for "Surgical Mitigation" (i.e. 5-10G, for most attacks) Arbor Cloud as an "insurance policy" for larger attacks.



Extending In-Cloud Mitigation Capacity



- Arbor Cloud for Service Providers
 - An ISP Agnostic Managed DDoS Protection Service
 - Offering 2 TBps of Global Scrubbing (4 regional locations)
 - Use as an insurance policy for scenarios when attacks exceed mitigation capacity of local TMS.

