

Modernizing Industrial networks for cybersecurity and AI

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Cisco has worked
with over **52,000+**
manufacturing
customers and
organizations, in
139 countries
worldwide for more
than **20** years



Cisco has been driving industry digitization and innovation for over 20 years



March 2003

First Cisco industrial switch



Today

Comprehensive range of advanced industrial networking solutions



Guiding OT migration to IP

Defining new industrial networking standards and reference architectures to help digitize industries



Championing OT specificities

Full support of OT protocols and architectures such as PROFINET, Ethernet/IP, HSR/PRP/DLR, and more



Enabling OT/IT partnership

Making IT innovations in management, security, and scalability seamlessly available to OT

Market-leading industrial networking, purpose-built to support today's operations

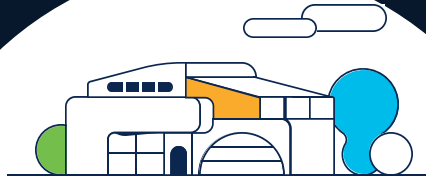
Networks are extending beyond carpeted spaces

Enterprise Operations

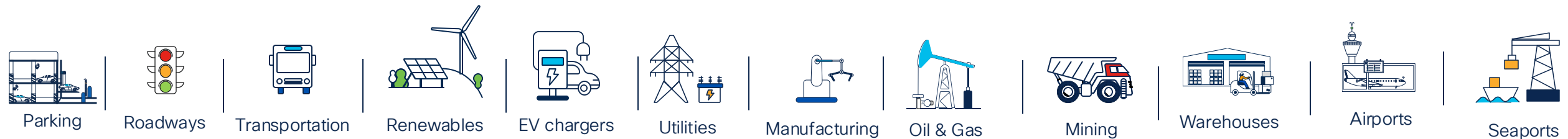
Extending the IT network beyond traditional climate-controlled spaces to **non-carpeted** areas.

Industrial Operations

Connecting **operational technologies** to help industries digitize and get ready for what's next.



Enterprise Solutions



Connecting outdoor and industrial environments

Cisco's solution is bringing the best of IT and OT together

Industrial Grade

Purpose built for operations

+

Enterprise IT Grade

Best of IT innovations



Catalyst Center



Catalyst SDWAN



Cisco IOS® XE

Enabling OT modernization has become an IT priority

Cisco is the Industrial Networking Market Leader



#1 Market Share
Global Industrial Edge

Industrial
Switching

24% | 37%
Layer 2 | Layer 3

#1 Market Share

Industrial
Routing

34%

#1 Market Share

Industrial
Wireless

57%

#1 Market Share

Source: OMDIA, calendar year 2024



Industrial IoT
Company of the Year 2025

Extending IT to operational environments



Campus & Branch



Warehouses



Distribution Center



Parking Lots



Airport



Port



Manufacturing



Utility Substations



Roadways



Oil & Gas Refinery



Mines

Consistent Network Architecture

AI is driving **fundamental architectural shifts**

Private data center | Network | Safety & security



Jeetu Patel, President & Chief Product Officer, Cisco Live, June 10, 2025

Vision systems needing high wattage 4PPoE



PTZ video surveillance for gunfire incidents

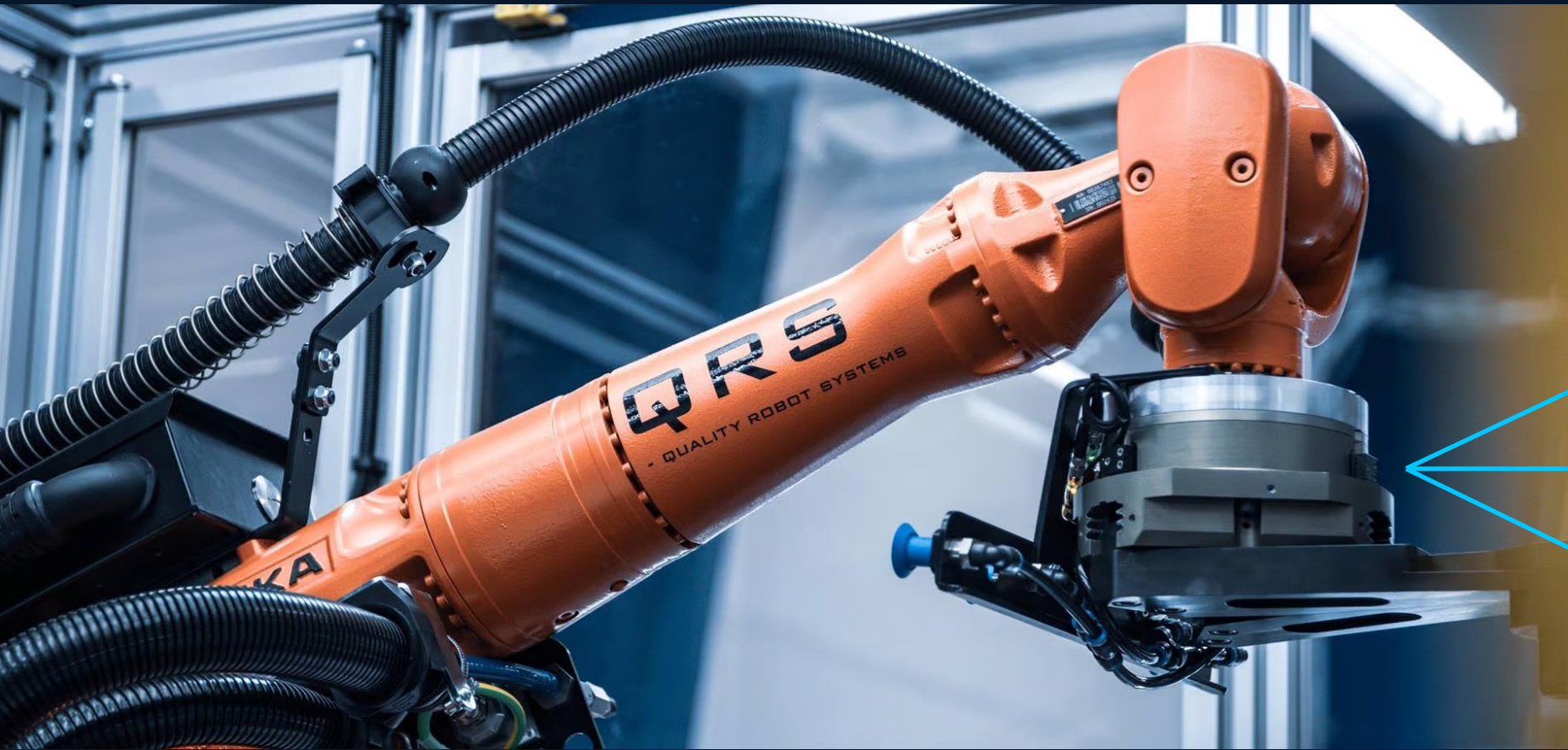


Cameras with heater/blower in extreme weather



Asset thermal monitoring to reduce maintenance costs

AI Robotics – 3D object recognition



3D camera
system

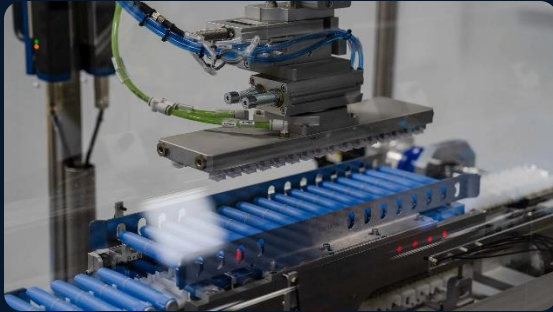
Sensors

Tool

Depth perception and collision-free operation requires robot arm to be outfitted with cameras and sensors that need to be connected to the edge inferencing system

AI use cases across our customers today

Vision Systems



Driving the **need for PoE** to power cameras and 10G uplinks for **high bandwidth** video traffic for AI inferencing

IPC Virtualization



Network virtualization to connect thin clients on shop floor with VDI servers in manufacturing datacenter running AI workloads

vPLC and vPAC



Minimize jitter between IO and control logic decoupled from physical hardware to run on servers capable of running AI models

Edge-to-Cloud



Network assurance between AI inferencing at the edge and orchestration applications running in the cloud

If you tackle these use cases in silos,
you miss the fact the network is more critical than ever to realize success

OT modernization has become an IT priority

** Source: Harbor Research, IT / OT Business Case Trends*



Cybersecurity urgency and AI readiness are driving OT network modernization



Leaders are accelerating IT/OT collaboration for success

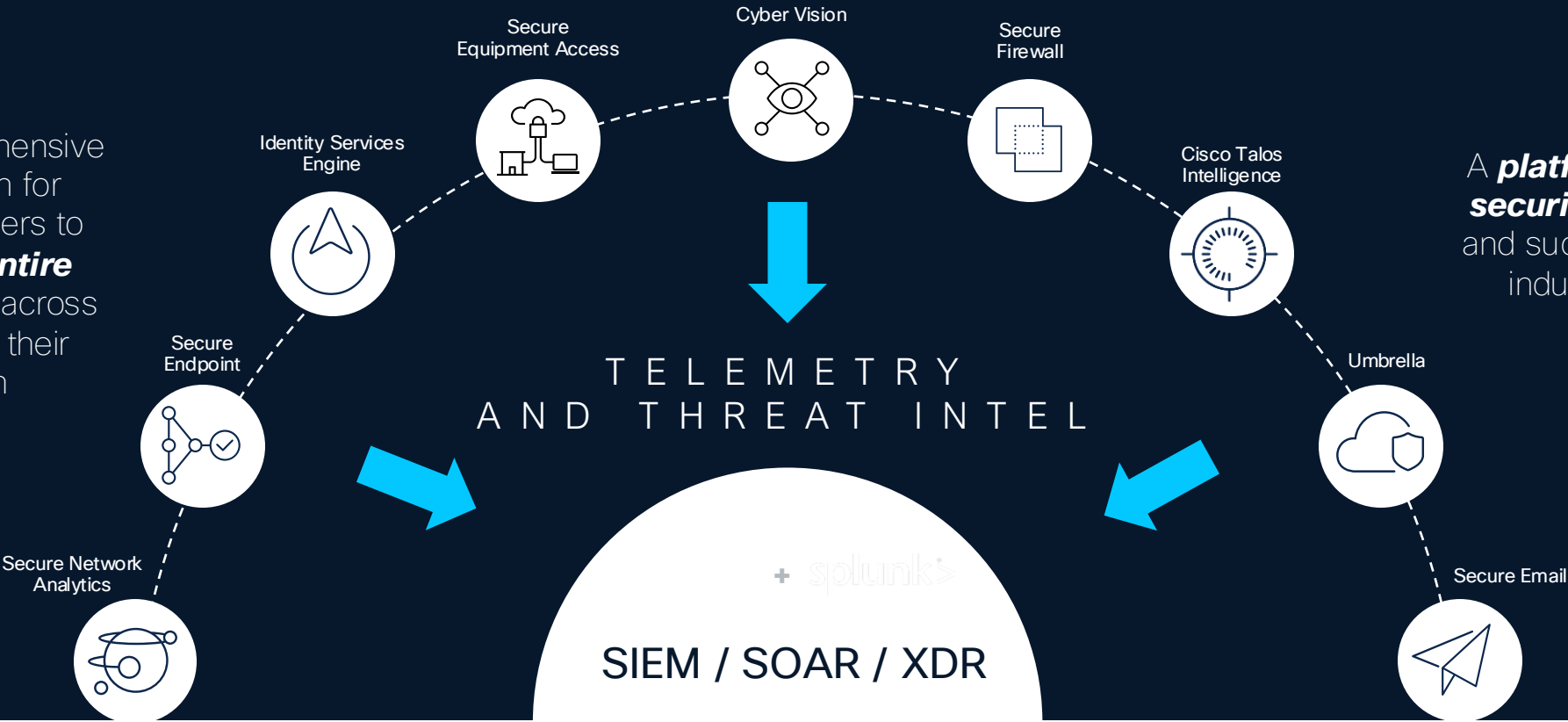


Early movers are seeing significant operational and financial benefits

Cisco's Unified IT/OT Cybersecurity Platform

The most comprehensive security solution for industrial customers to **protect their entire digital footprint** across every aspect of their organization

A **platform for OT, IT, and security** teams **to partner** and successfully defend the industrial environment



AI powered cross-domain detection, investigation, and response

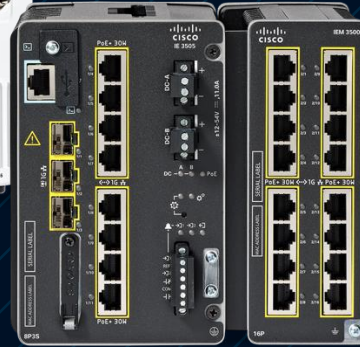
IT

OT

CLOUD

Cisco network as a fabric to secure OT at scale

OT Visibility
embedded in
network equipment



Secure Remote Access
gateway embedded in network
equipment

Segmentation Policies
enforced by network
equipment



Cisco Trustworthy solutions for Tamperproof Security



Unalterable device identify

with SUDI (Secure unique device identifier)



SW image authentication during bootup

with Secure boot and Image signing



Secure storage and Cryptographic services

with TAM (Trust Anchor module)



OS protection from vulnerabilities at runtime

with runtime defenses

Delivering uncompromised security & reliability consistently, everywhere

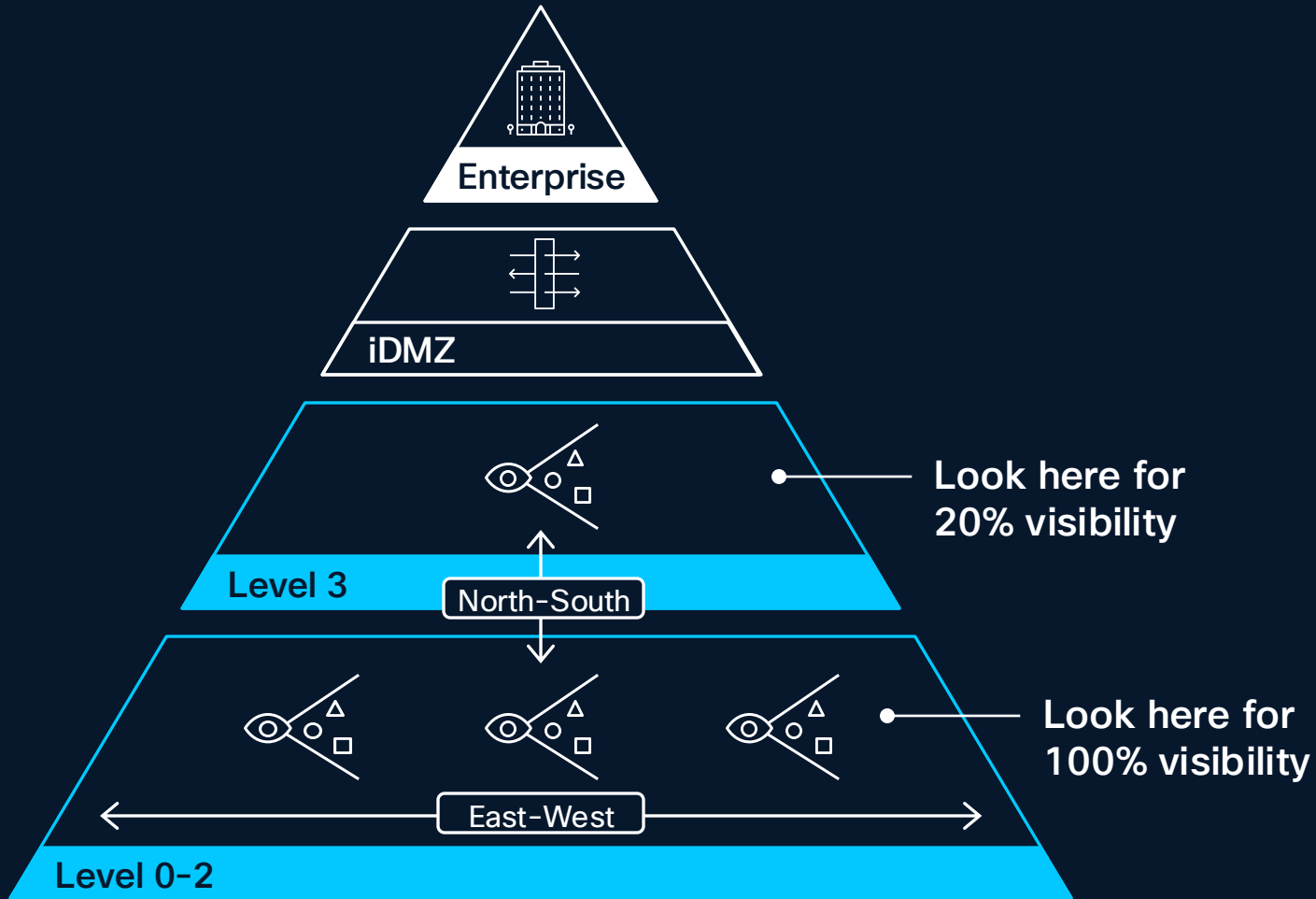
Cisco Named a Leader in OT Security



The 15 Providers That Matter Most And How They Stack Up



Security starts with visibility, but where you look matters

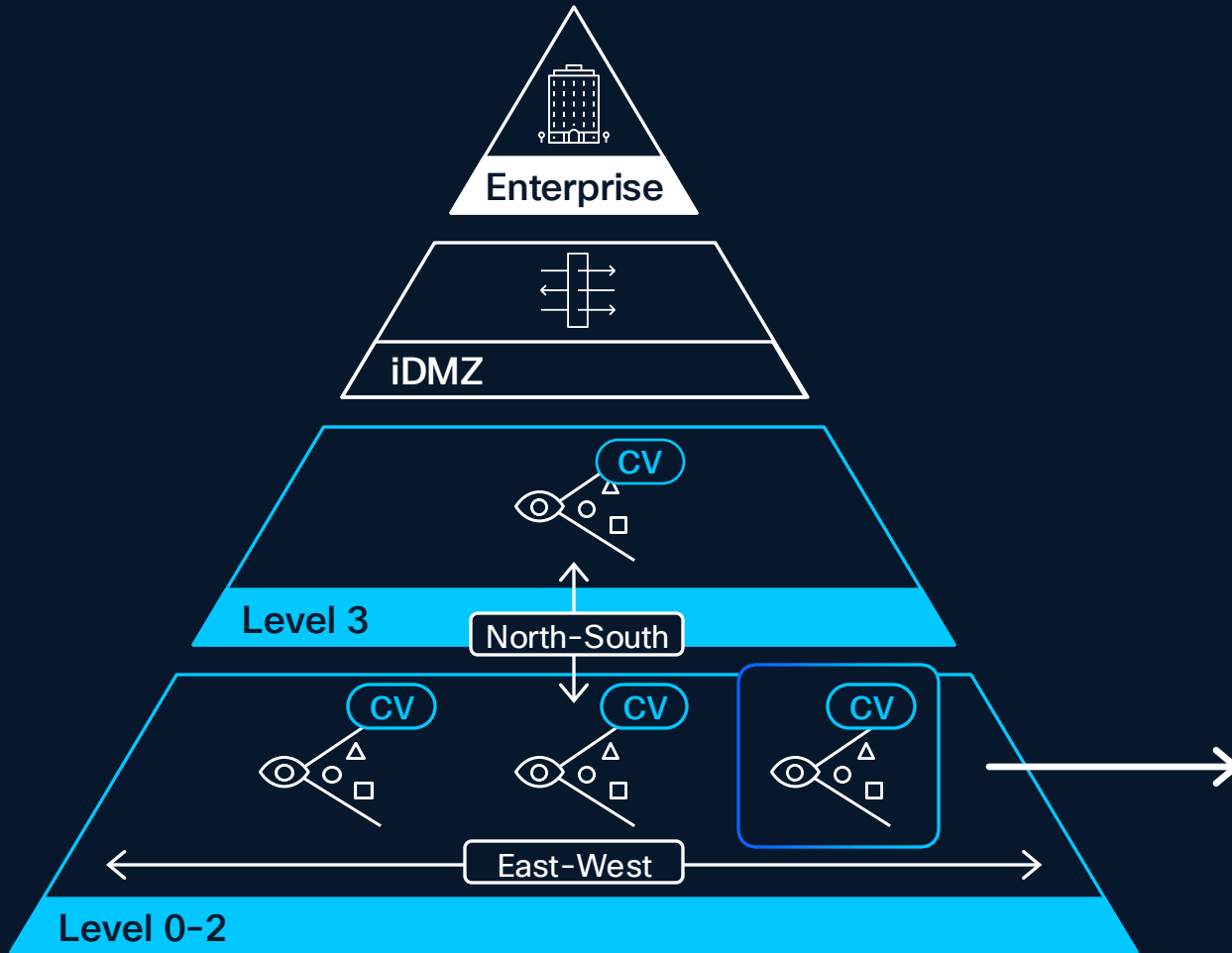


Purdue Model

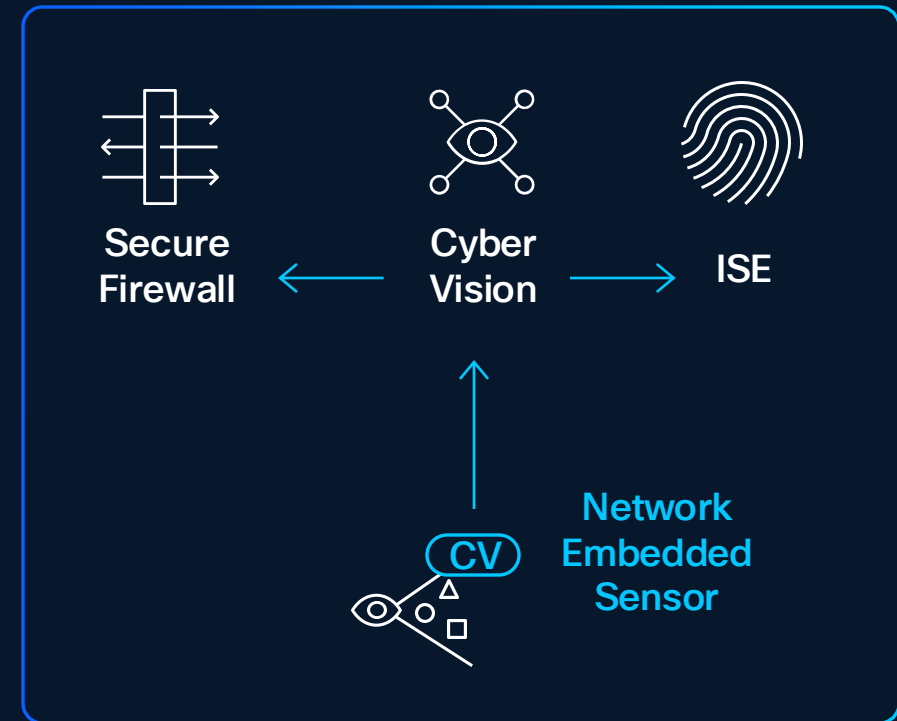
Visibility to Level 0-2 using SPAN or hardware appliances is expensive and complex

You run the risk of downtime if you try to segment Level 0-2 without 100% visibility

Visibility driven adaptive segmentation

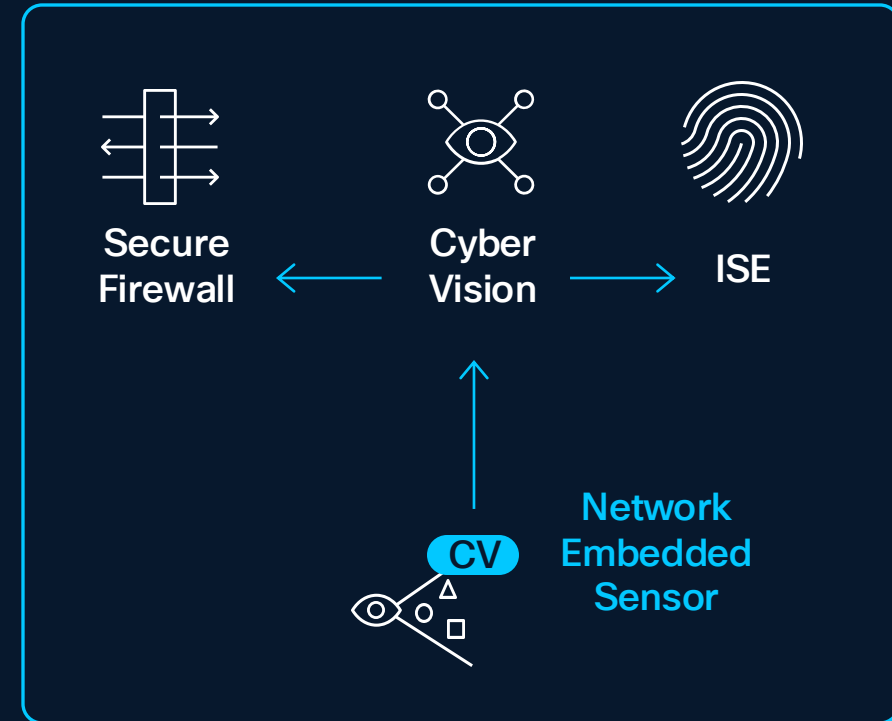


Purdue Model



Visibility driven adaptive segmentation

- ✓ Security policies abstracted to mirror industrial processes
- ✓ Network or firewall enforced micro or macro segmentation
- ✓ Enforcement policy dynamically updates based on Cyber Vision mapping

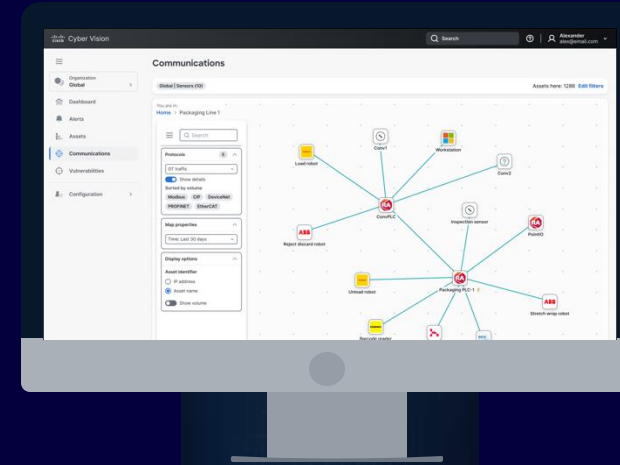


Cyber Vision

Visibility built-in, not bolted on

- ✓ Visibility of connected assets
- ✓ Identify and track vulnerabilities
- ✓ Track your risk exposure
- ✓ Stop Leaks
- ✓ Detect malicious intrusions
- ✓ Measure Progress
- ✓ Asset grouping for security policy

Cyber Vision Center



Cyber Vision Sensors



Deep Packet Inspection & Active Discovery
built into your network infrastructure

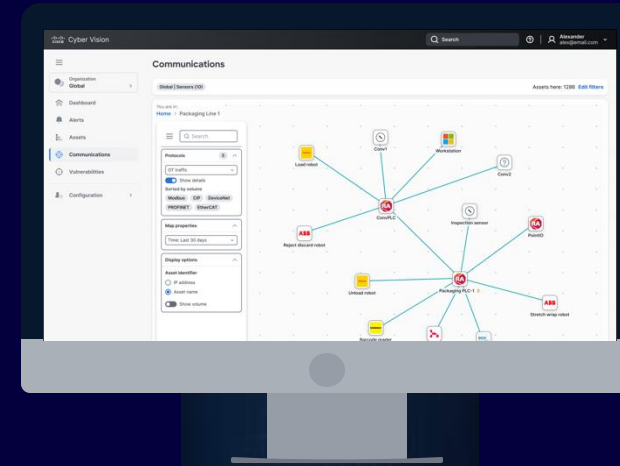
Cyber Vision

Visibility built-in, not bolted on

Key Outcomes:

- Up to date list of industrial assets
- Understanding of risks to industrial devices and measure of improvement over time
- Reduce risk with easy to deploy micro-segmentation
- Faster detection of and response to threats in industrial systems
- Improved NIS2 and IEC62443 compliance

Cyber Vision Center



Cyber Vision Sensors



Deep Packet Inspection & Active Discovery
built into your network infrastructure

“Secure” remote access typically means user frustration with cumbersome experiences



“I need to give an OEM remote access to a machine for maintenance”



sigh ...“Ok.”



Add user account to the VPN



MFA is an optional add-on!



Create policies for VPN user so they cannot access network



Give user credentials to the jump server



Add network policies to jump server to stop lateral movement



Setup WebEx call so I can watch remotely



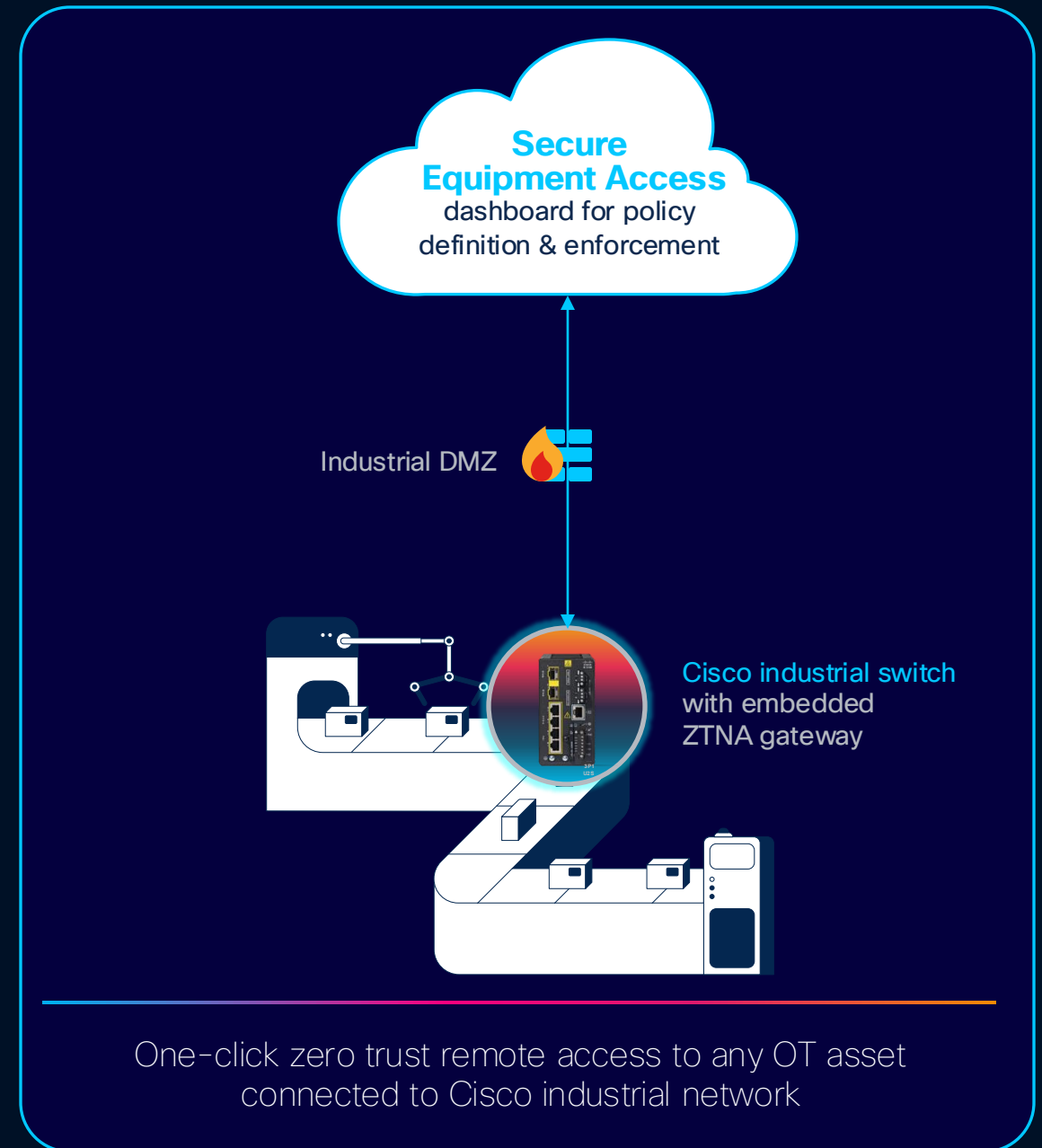
Remember to close all policies when session is over

How long does it take you to grant remote access?

Secure Equipment Access

OT self service based on IT defined zero trust remote access

- ✓ MFA, SSO, and remote user identity threat detection
- ✓ Remote users only see assets you expose to them
- ✓ Grant access on-demand or within a scheduled window
- ✓ Credentials can be hidden from remote users
- ✓ Session recording, monitoring, and kill
- ✓ Clientless & Agent-based Access
- ✓ Cisco AI assistant for audit trail forensics
- ✓ No dedicated hardware required

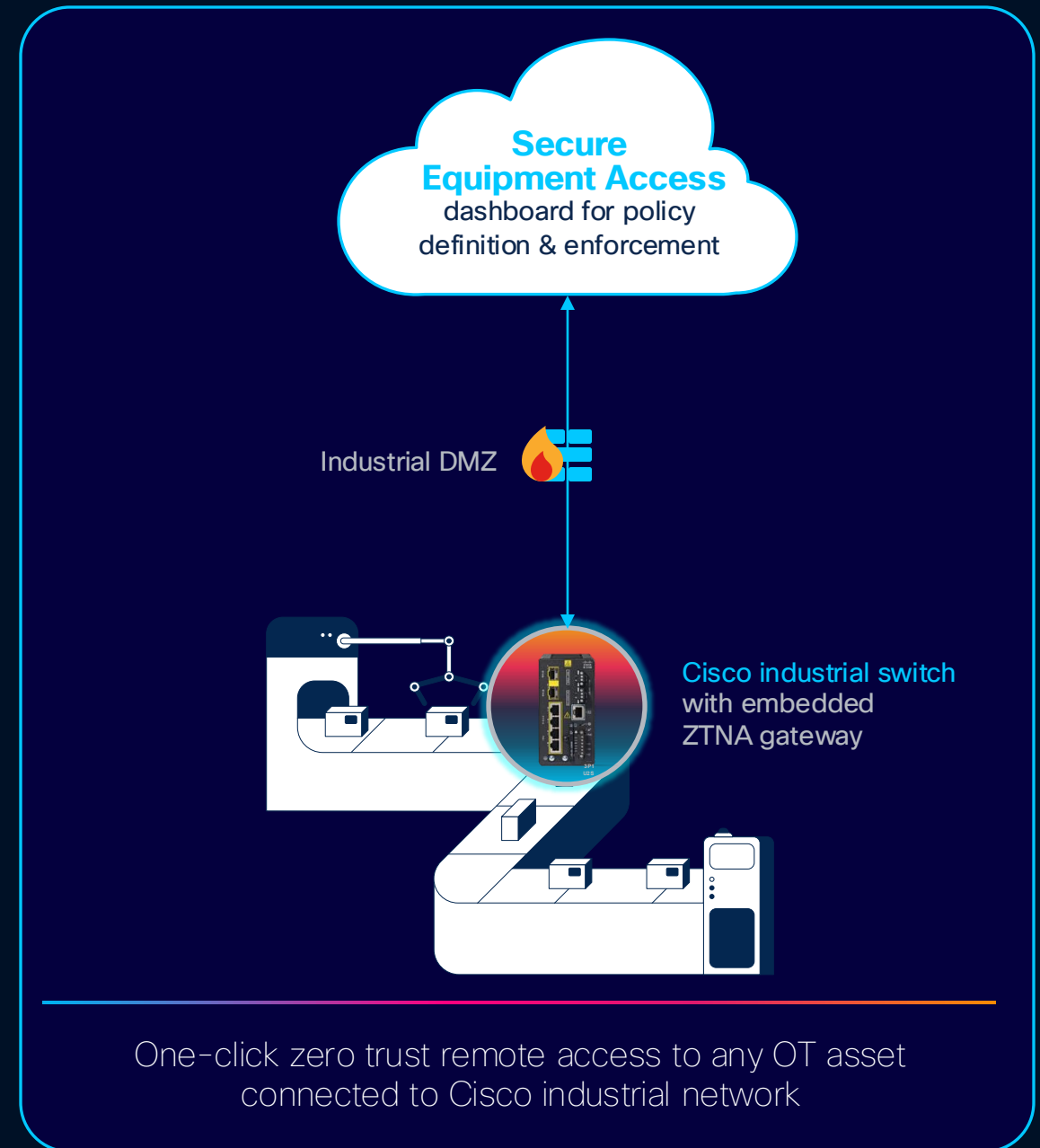


Secure Equipment Access

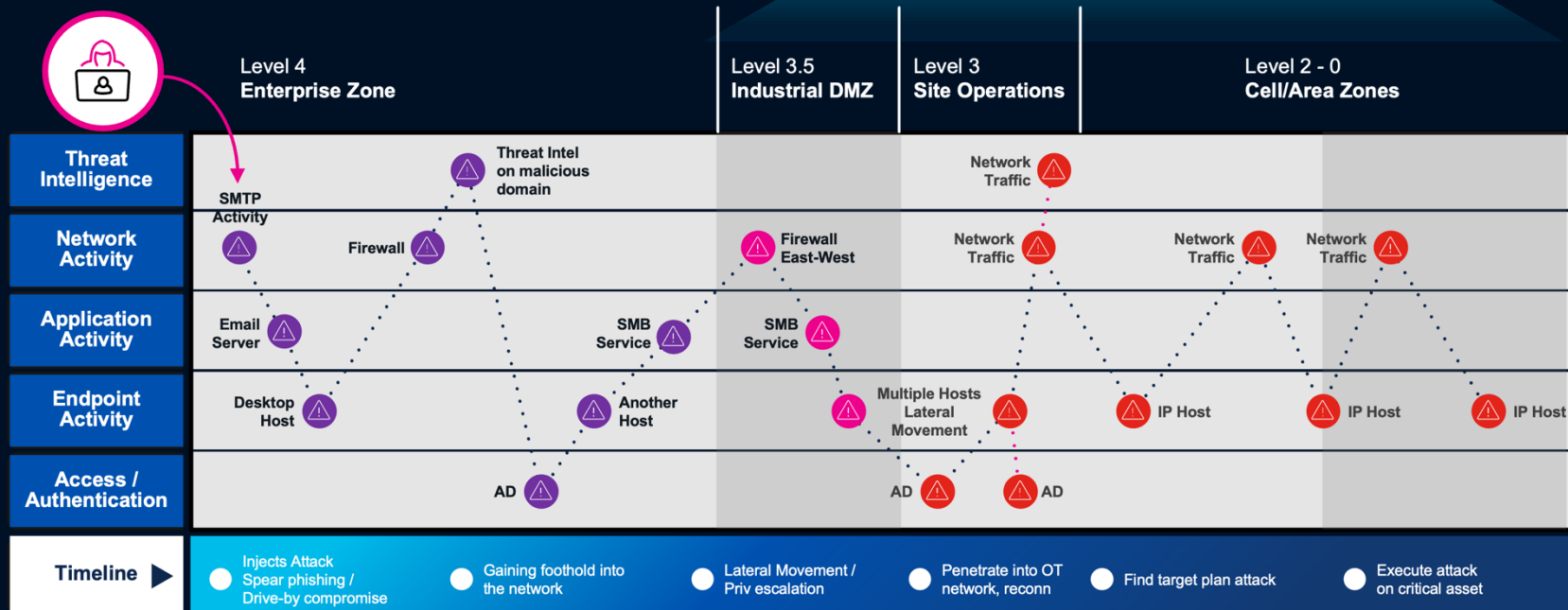
OT self service based on IT defined zero trust remote access

Key Outcomes:

- Improved production uptime with secure access for experts and vendors to resolve production issues
- Improved IT/OT collaboration with tools both teams use
- Improved NIS2 and IEC62443 compliance



A siloed approach is not enough to secure OT



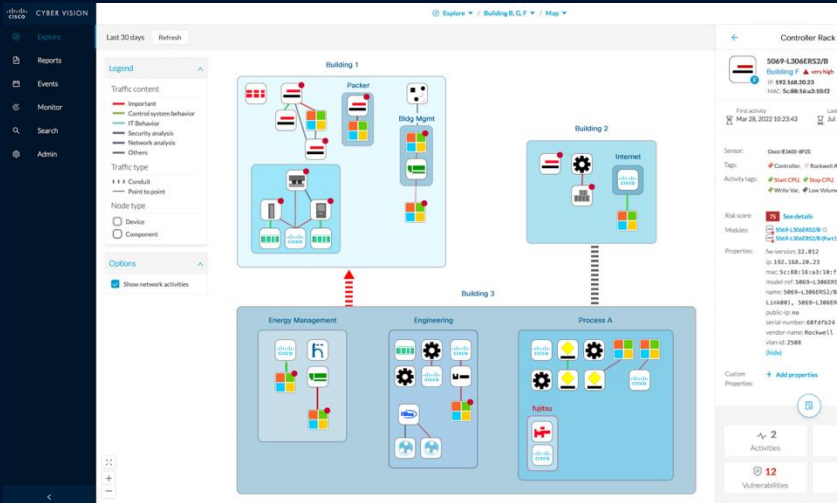
With digitization, OT, IT, and Cloud domains are getting increasingly **interconnected**

When an industrial company is attacked, it is almost always **via corporate tech**, e.g. through a phishing email

Central visibility across interconnected domains is key to detecting and stopping threats

Getting visibility to OT in the SOC

Cyber Vision



Splunk OT Security



Cyber Vision
Add On for Splunk

Visibility across the entire attach chain

Splunk OT Security

Detect and remediate threats across IT & OT

- ✓ Unified IT/OT security events management
- ✓ OT Asset Investigator
- ✓ OT Baselining
- ✓ Perimeter Monitoring
- ✓ Risk Based Alerting
- ✓ MITRE ATT&CK ICS correlation rules
- ✓ NERC-CIP compliance reports



Cisco sees the network as the key to unlock software-driven industrial automation and industrial AI

Brains
in the data center



VIRTUAL ROBOT
CONTROLLER



VIRTUAL
PLC/PAC



VIRTUAL
COMPUTE

Nervous system
is the network

Network

Physical components
on the factory floor



ROBOTS



VEHICLES



IO, DRIVES



SENSORS

Thank you



