QUICK START GUIDE

Join and Schedule a Cisco WebEx Meeting with Cisco Unified MeetingPlace Release 8.5 (WebEx Scheduling)

1 Signing in to Cisco WebEx and Setting Your Profile PIN

1. Open a web browser and enter the Cisco WebEx URL provided by your system administrator.
2. On the Cisco WebEx Welcome page, select My WebEx.
3. Enter your username and password, and then select Log In.
4. When prompted to set your Profile PIN for your Cisco Unified MeetingPlace Audio Conferencing account:
   a. In the New Profile PIN field, enter a numeric PIN.
   b. In the Confirm Profile PIN, re-enter the numeric PIN.
   c. Select Submit.

   When you update your Profile PIN, your Cisco WebEx profile is synchronized with your Cisco Unified MeetingPlace profile.

Note
If you are the meeting host, your meeting will start after you sign in.

4. If required, enter the meeting password and click Join.
5. Once you are placed in the web meeting room, you can join the audio portion of the meeting by:
   - having the system call you at the number specified in the Audio Conference window. Then answer your phone and follow the audible prompts.
   or
   - by dialing the call-in number on the Meeting Info tab, and following the audible prompts.

Join a Meeting Using WebEx One-Click

1. Right-click the WebEx One-Click icon in your Windows system tray.
2. Select Join a Meeting.
3. Select the meeting from the list, or enter the meeting number and select Join.

3 Scheduling a Meeting

You can schedule a meeting in any of the following ways:

- Schedule a Meeting in Cisco WebEx Meeting Center
- Schedule a Meeting Using WebEx One-Click
- Schedule a Meeting Using Microsoft Outlook

You can also set up an alternate host for your meeting. See “Tips”.

2 Joining a Meeting

You can join a meeting in any of the following ways:

- Join a Meeting from an Email Invitation
- Join a Meeting from Cisco WebEx Meeting Center
- Join a Meeting Using WebEx One-Click

Join a Meeting from an Email Invitation

1. From your email application, open the meeting invitation.
2. Select the Meeting URL link to join the meeting.
3. If prompted, sign in with your profile information.

4. If required, enter the meeting password and click Join.
5. Once you are placed in the web meeting room, you can join the audio portion of the meeting by:
   - having the system call you at the number specified in the Audio Conference window. Then answer your phone and follow the audible prompts.
   or
   - by dialing the call-in number on the Meeting Info tab, and following the audible prompts.

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Schedule a Meeting in Cisco WebEx Meeting Center

Note Your user profile must be set up for WebEx scheduling in order to schedule meetings through the Cisco WebEx Meeting Center.

Schedule an Instant Meeting
1. Sign in to your Cisco WebEx Meeting Center.
2. Select the Meeting Center tab and on the navigation bar select Host a Meeting > Schedule a Meeting.
3. Enter a meeting topic and add your meeting invitees.
4. Then select START NOW.

Schedule a Future Meeting
1. Sign in to Sign in to your Cisco WebEx Meeting Center.
2. Select the Meeting Center tab and from the navigation bar select Host a Meeting > Schedule a Meeting.
3. Enter a meeting topic, the date and time for your meeting, and add your meeting invitees.
4. Then select SCHEDULE MEETING.

Schedule a Meeting Using Microsoft Outlook

Note Use the Advanced Scheduler if you need to set additional options for your meeting and your invitees.

1. Right-click the WebEx One-Click icon in your Windows system tray.
2. Select Schedule a Meeting.
3. In the Outlook Appointment window, fill in your meeting details: meeting subject, start date and time, and end date and time.
4. Select Invite Attendees to add invitees to your meeting.
5. Select Add WebEx Meeting and enter the meeting information.
6. Select Send to schedule and send your meeting invitation.

Schedule a Meeting Using WebEx One-Click

Note WebEx Productivity tools must be installed on your computer before you can use this feature. See “Tips”.

1. Right-click the WebEx One-Click icon in your Windows system tray.
2. Select Schedule a Meeting.
3. Enter a meeting topic, the date and time for your meeting, and add your meeting invitees.
4. Then select START NOW.

Note WebEx Productivity tools must be installed on your computer before you can use this feature. See “Tips”.

1. Right-click the WebEx One-Click icon in your Windows system tray.
2. Select Schedule a Meeting.
3. Enter a meeting topic, the date and time for your meeting, and add your meeting invitees.
4. Then select START NOW.

Instant Meeting
1. Right-click the WebEx One-Click icon in your Windows system tray.
2. To start an instant meeting, select Start Meeting Now.

Scheduled Meeting
1. Right-click the WebEx One-Click icon in your Windows system tray.
2. Select Start a Scheduled Meeting.
3. Select the meeting and select Start.

Tips

What are the WebEx Productivity tools?
The WebEx Productivity tools include WebEx One-Click and integrations with other programs, such as Microsoft Outlook, IBM Lotus Notes, Microsoft Office, and instant messengers. You can quickly schedule, start, or join online meetings using One-Click and the WebEx integrations.

How do I obtain WebEx Productivity tools?
If you do not have the WebEx Productivity tools installed on your computer, contact your system administrator to ensure that your Cisco Unified MeetingPlace profile has been set up for WebEx scheduling, and that the WebEx Productivity tools are enabled at your site. Go to the Cisco WebEx Meeting Center and select Support > Download.

How do I reset my Profile PIN?
To reset your Profile PIN, sign in to Cisco WebEx and go to My WebEx > Personal Conferencing.

How do I synchronize my Cisco WebEx profile with my Cisco Unified MeetingPlace profile?
To synchronize changes you make to your Cisco WebEx audio settings to your Cisco Unified MeetingPlace profile, go to My WebEx > Personal Conferencing and select the Sync button under “Synchronize Account Settings Without Changing the Profile PIN.”

How do I start a meeting recording?
To start a meeting recording, you must be in the web meeting room. Once you are in the web meeting room, select the Record button to record the meeting.

Preferences
On the Preferences page you can set these preferences:
• your home page
• your time zone
• and your language and locale.

My Profile
On the My WebEx Profile page you can set up your profile information, such as:
• personal contact information
• phone numbers
• work hours for scheduling
• and meeting session options.
How do I use video in a meeting?
You must be in the web meeting room for your video to work. In the web meeting room, your video works through your computer, either with a built-in camera or with an attached USB camera. In the web meeting room, you can select which video device you want to use. To start your video, click the video icon next to your name in the Participants list.

How do I set up an alternate host for my meeting?
You can set up an alternate host for your meeting in Cisco WebEx and in Microsoft Outlook. Cisco WebEx meetings are started by the host or alternate host.

In Cisco WebEx:

Note Your WebEx address book (My WebEx > My Contacts) must contain contacts.

On the Cisco WebEx Schedule a Meeting page, select Use Address book next to the Attendees option. In the Select Attendees dialog, select one or more contacts and then select Alternate Host to invite the contact(s) as an alternate host. Select OK and the alternate host appears in the Attendees list on the Schedule a Meeting page. Complete your meeting invitation.

In Microsoft Outlook:

Open a new Appointment and add invitees. Then select Add WebEx Meeting. Select the Resources tab. In the Alternate host box, select the check box next to one or more names in the list. Select OK. Complete your meeting invitation.

How do I give another user permission to schedule a meeting for me?

- In WebEx Meeting Center, go to My WebEx > My Profile.
- Or
- In Microsoft Outlook, from the toolbar select WebEx > Set Scheduling Permissions.

Under Session Options, click Select From Hosts List... Select one or more email addresses and add them to the Scheduling permission field. The selected user(s) will then have permission to schedule a meeting on your behalf.

Note In Microsoft Outlook, also set up delegates and grant them access to your calendar.

Where can I find more information?
From Cisco WebEx Meeting Center: Select Support > User Guides or Support > Training.