Cisco TelePresence Video Communication Server
X12.6.1

Release Notes

First Published: June 2020
Last Updated: July 2020

Preview Features Disclaimer

Some features in this release are provided in “preview” status only, because they have known limitations or incomplete software dependencies. Cisco reserves the right to disable preview features at any time without notice. Preview features should not be relied on in your production environment. Cisco Technical Support will provide limited assistance (Severity 4) to customers who want to use preview features.

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Change History

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<thead>
<tr>
<th>Date</th>
<th>Change</th>
<th>Reason</th>
</tr>
</thead>
<tbody>
<tr>
<td>July 2020</td>
<td>Remove misleading section about issues with software downgrade (which is not supported).</td>
<td>Document correction</td>
</tr>
<tr>
<td>July 2020</td>
<td>Updates for maintenance release. Also clarify endpoint requirements for OAuth token authorization.</td>
<td>X12.6.1</td>
</tr>
<tr>
<td>June 2020</td>
<td>First publication.</td>
<td>X12.6</td>
</tr>
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</table>
Supported Platforms

Table 2  Cisco VCS Platforms Supported in this Release

<table>
<thead>
<tr>
<th>Platform name</th>
<th>Serial Numbers</th>
<th>Scope of software version support</th>
</tr>
</thead>
</table>
| Small VM (OVA)                       | (Auto-generated) | X8.1 onwards  
For VCS, support for versions after X8.11.x is for maintenance and bug fixing purposes only. New features are not supported. |
| Medium VM (OVA)                      | (Auto-generated) | X8.1 onwards  
For VCS, support for versions after X8.11.x is for maintenance and bug fixing purposes only. New features are not supported. |
| Large VM (OVA)                       | (Auto-generated) | X8.1 onwards  
For VCS, support for versions after X8.11.x is for maintenance and bug fixing purposes only. New features are not supported. |
| CE1100 (Cisco VCS pre-installed on UCS C220 M4L) | 52D#### | Not supported |
| CE1000 (Cisco VCS pre-installed on UCS C220 M3L) | 52B#### | Not supported (after X8.10.x) |
| CE500 (Cisco VCS pre-installed on UCS C220 M3L) | 52C#### | Not supported (after X8.10.x) |

Notices Relating to VCS Product Support


Notices Relating to Hardware Support for CE1100, CE1000, and CE500 Appliances

This section applies to hardware support services only.

CE500 and CE1000 appliances - advance notice of hardware service support to be withdrawn

Cisco will withdraw hardware support services for the Cisco VCS CE500 and CE1000 appliance hardware platforms in a future release. More details are available in the End-of-sale announcement.

CE1100 appliance - end of sale from 13th November 2018 and advance notice of hardware service support to be withdrawn

As of 13 November 2018, you cannot order the CE1100 appliance from Cisco. Cisco will withdraw hardware support services for the appliance in a future release. See the End-of-sale announcement for other important dates in the lifecycle of this platform.
Withdrawn or Deprecated Features and Software

From X12.6, you cannot use the Cisco VCS as a connector for Cisco Webex Hybrid Services. Only the Cisco Expressway Series now supports this function.

From X12.5, the following features are deprecated and support for them in Cisco VCS will be withdrawn in a subsequent release:

- Cisco Jabber Video for TelePresence (Movi). This item relates to Cisco Jabber Video for TelePresence (works in conjunction with Cisco VCS for video communication) and not to the Cisco Jabber soft client that works with Unified CM.
- Findme device/location provisioning service - Cisco TelePresence FindMe/Cisco TelePresence Management Suite Provisioning Extension (Cisco TMSPE)
- Smart Call Home
- Cisco VCS Starter Pack
- Cisco VCS forward proxy

From X12.5, support for the following features or software was withdrawn from Cisco VCS:

- Cisco Advanced Media Gateway
- VMware ESXi virtual hardware versions ESXi5.x (VM-based deployments)

New Features do not Apply to Cisco VCS

New features from software version X12.5 and later are not supported for the Cisco VCS, and apply only to the Cisco Expressway Series. For Cisco VCS systems, this version is provided for maintenance and bug fixing purposes only, which includes support for any security enhancements, alarm-based email notifications, and option key changes.
## Related Documentation

### Table 3  Links to Related Documents and Videos

<table>
<thead>
<tr>
<th>Support videos</th>
<th>Videos provided by Cisco TAC engineers about certain common Cisco VCS configuration procedures are available on the Expressway/VCS Screencast Video List page</th>
</tr>
</thead>
<tbody>
<tr>
<td>Installation – virtual machines</td>
<td></td>
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<tr>
<td>Cisco Expressway Virtual Machine Installation Guide on the Expressway installation guides page</td>
<td></td>
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<tr>
<td>Installation – physical appliances</td>
<td></td>
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<tr>
<td>Cisco Video Communication Server CE1100 Appliance Installation Guide on the VCS installation guides page</td>
<td></td>
</tr>
<tr>
<td>Basic configuration for registrar / single systems</td>
<td></td>
</tr>
<tr>
<td>Cisco Expressway Registrar Deployment Guide on the Expressway configuration guides page</td>
<td></td>
</tr>
<tr>
<td>Basic configuration for firewall traversal / paired systems</td>
<td></td>
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<tr>
<td>Cisco Expressway-E and Expressway-C Basic Configuration Deployment Guide on the Expressway configuration guides page</td>
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<tr>
<td>Administration and maintenance</td>
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<tr>
<td>Cisco TelePresence VCS Administrator Guide on the VCS maintain and operate guides page</td>
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<tr>
<td>Cisco TelePresence VCS Serviceability Guide on the VCS maintain and operate guides page</td>
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<tr>
<td>Clustering</td>
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<tr>
<td>Cisco Expressway Cluster Creation and Maintenance Deployment Guide on the Expressway configuration guides page</td>
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<tr>
<td>Certificates</td>
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<tr>
<td>Cisco Expressway Certificate Creation and Use Deployment Guide on the Expressway configuration guides page</td>
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<tr>
<td>Ports</td>
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<tr>
<td>Cisco Expressway IP Port Usage Configuration Guide on the Expressway configuration guides page</td>
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<tr>
<td>Unified Communications</td>
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<tr>
<td>Mobile and Remote Access Through Cisco Expressway on the Expressway configuration guides page</td>
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<tr>
<td>Cisco Meeting Server</td>
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<tr>
<td>Cisco Meeting Server with Cisco Expressway Deployment Guide on the Expressway configuration guides page</td>
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<tr>
<td>Cisco Meeting Server API Reference Guide on the Cisco Meeting Server programming guides page</td>
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<tr>
<td>Other Cisco Meeting Server guides are available on the Cisco Meeting Server configuration guides page</td>
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<tr>
<td>Cisco Webex Hybrid Services</td>
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<tr>
<td>Hybrid services knowledge base</td>
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<tr>
<td>Cisco Hosted Collaboration Solution (HCS)</td>
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<tr>
<td>HCS customer documentation</td>
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### Table 3  Links to Related Documents and Videos (continued)

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<tr>
<th>Category</th>
<th>Related Document</th>
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</thead>
<tbody>
<tr>
<td>Microsoft infrastructure</td>
<td><em>Cisco Expressway with Microsoft Infrastructure Deployment Guide</em> on the Expressway configuration guides page</td>
</tr>
<tr>
<td></td>
<td><em>Cisco Jabber and Microsoft Skype for Business Infrastructure Configuration Cheatsheet</em> on the Expressway configuration guides page</td>
</tr>
<tr>
<td>Rest API</td>
<td><em>Cisco Expressway REST API Summary Guide</em> on the Expressway configuration guides page (high-level information only as the API is self-documented)</td>
</tr>
<tr>
<td>Multiway Conferencing</td>
<td><em>Cisco TelePresence Multiway Deployment Guide</em> on the Expressway configuration guides page</td>
</tr>
</tbody>
</table>
Changes in X12.6.1

Cisco VCS TURN does Not Operate as a STUN Server

Due to security enhancements in X12.6, the Cisco VCS Expressway TURN server no longer functions as a generic STUN server and will not accept unauthenticated STUN binding requests. Please see the Limitations section for information about potential call failures as a result of this change, if you deploy either of the following items:

- The B2BUA as a TURN client for Microsoft interoperability.
- The Cisco Meeting Server WebRTC.

Sock Process Fix

X12.6.1 includes the fix for Bug ID CSCvt55506 Socket process causing High CPU. If you previously implemented the workaround for this bug, note that you can if you wish now reconfigure the Sockhandler to use EPOLL mode again. The commands to do this are:

1. `xConfiguration Sockhandler EPOLL Mode: “On”`
2. `xCommand Restart`

Software Changes and Enhancements

- General software maintenance and bug fixing.
- The search lists for Open and Resolved Issues, page 13 have been updated for this maintenance release.
- In X12.6, a few invalid links to online help existed in some of the web GUI tooltips (the field-level information that opens from the information icon). These links have now been removed.
Features and Changes in X12.6

Important: New features from software version X12.5 and later are not supported for the Cisco VCS, and apply only to the Cisco Expressway Series. For Cisco VCS systems, this version is provided for maintenance and bug fixing purposes only, which includes support for any security enhancements, alarm-based email notifications, and option key changes.

Security Enhancements

Various security-related improvements apply in this release as part of ongoing security enhancements. Much of this is behind the scenes, but some changes affect the user interfaces:

- New option to generate a randomized, secure passphrase instead of a password. The minimum number of bits of entropy in generated passphrases can now be configured from the Password security page.
- New option to configure a “forbidden password” dictionary is now available from the Users > Forbidden password page.
- Certificate and key information is now removed by the auto-reset after removing a peer from the cluster. More details are provided later in these notes.
- Two trusted root CAs are installed as part of the Cisco Intersection CA Bundle:
  - O=Internet Security Research Group, CN=ISRG Root X1
  - O=Digital Signature Trust Co., CN=DST Root CA X3

Series Configuration by UI Setting – not Series Option Key (PAK-based licensing)

From X12.6, the Expressway Series option key is discontinued and you can’t use it to change a Cisco Expressway Series system into a Cisco VCS or the other way round. If for some reason you want to change a system running X12.6 or later to a Cisco VCS or a Cisco Expressway Series product, use the Select Series setting in the service selection page. You can access this page from the service setup wizard at installation time or at any time later from Status > Overview. If you try to apply the key in the option key menu you are redirected to the service selection page.

If the system uses Smart Licensing, you cannot change it from a Cisco Expressway Series to a Cisco VCS through the user interface. The only way is to do a factory reset and then install the VCS software image.

Type/Role Configuration by UI Setting – not Traversal Server Option Key

From X12.6, the Traversal Server option key is discontinued and you don’t need it to change a system to the Cisco VCS Expressway product type. Instead, use the Select Type setting in the service selection page (accessed from the service setup wizard at installation time or at any time later from Status > Overview). If you try to apply the key in the option key menu you are redirected to the service selection page.

For clustered systems, apply the Select Type setting for each peer separately. The wizard does not display the other peers in the cluster, only the peer that is currently being configured.

You cannot change the Type setting from the CLI.

Release Keys, Option Keys and General Licensing from X12.6

This section summarizes key points about licensing, release keys, and option keys in X12.6. Some are new for X12.6 and some are recent changes in previous releases, repeated here for convenience.

- For Cisco Expressway Series products, you do not need a release key to upgrade a system on X8.6.x or later software to X12.6.x software (change introduced in X12.5.4). Cisco VCS products still require a release key for all software upgrades.
Features and Changes in X12.6

- You can optionally now use Smart Licensing for Cisco Expressway Series products (not available for Cisco VCS products).
- Option keys were previously used to configure the Series for a system (that is, Cisco Expressway Series or Cisco VCS) and its Type ("-E" or "-C" role). These functions are now managed through web UI settings, and the option keys concerned are no longer used:
  - Expressway Series
  - Traversal Server

Alarm-based Email Notifications

You can now set up email notifications to a central contact, based on generated alarms and their alarm severity. The latest Expressway Administrator Guide describes the necessary configuration to set up the notifications, through a new web UI page Maintenance > Email Notifications.

In the United States, this feature also applies to the recent "Kari's Law" mandated by the Federal Communications Commission. This requires multi-line telephone systems to allow direct 911 calling (no prefixes) and to notify such calls to a central point of contact. Cisco VCS supported the first part of the requirement (direct dial) from version X12.5.7. From version X12.6 Cisco VCS also now supports email notifications to a central point of contact if anyone initiates a 911 call. This applies if you deploy a gateway with Cisco VCS in a B2B deployment that enables PSTN calling, including 911 emergency calls placed in the U.S.

A new alarm ID 90001 is used for U.S.-based emergency calls that meet the criteria for direct 9-1-1 dialing through Cisco VCS. The severity categorization for this alarm is Emergency.

Factory Reset Removes Security Information if Peer Removed from Cluster

Note: This change only applies to factory resets that are triggered automatically because a peer is removed from a cluster – in this case the information is always removed. In the case of a factory reset that is actioned manually from the user interface, you still have the option to request that the information is preserved.

This Release Not Supported on CE1100 Hardware Products

Cisco CE1100 appliances running as Cisco VCS systems do not support X12.6 or later. (Partial support for bug fixing and maintenance purposes is available for CE1100s running as Cisco Expressways.)

Unsupported Functions Removed from User Interface (Ongoing)

To enhance usability and consistency, we are removing discontinued functions and features from the user interface. In this release we removed the Advanced Media gateway (also known as AM gateway and AM GW). Two associated web UI pages External Transcoders and Transcoder Policy Rules are now removed from the Microsoft Interoperability menu.

Virtualized Systems – Profile Information Removed from Backups

From X12.6, Cisco VCS backup files do not include system profile information (ProfileID value). This is to prevent a known issue with unexpected changes to sizing if a backup is restored across a different sized deployment. Bug ID CSCvvs59766 refers.

Virtualized Systems – ESXi 6.0 End of General Support

This item applies to virtualized Cisco VCS systems. Be aware that the VMware ESXi 6.0 virtual hardware product (including vSphere 6.0) is end of general support from March 2020. Refer to the VMware notifications for more information.
Other Changes in this Release

**Link to Collaboration Solutions Analyzer tool**

A new Analyze log button on the Diagnostic logging page (Maintenance > Diagnostics) opens a link to the Collaboration Solutions Analyzer troubleshooting tool.

**Alarm and banner changes**

- New category of "Emergency" alarm.
- If X12.6 or later software is installed on an unsupported CE hardware appliance, a "Non-compliant hardware" message is now displayed.

Customer Documentation Changes

For the Cisco VCS product, from X12.6 the only documentation we provide is release notes and we no longer provide online help or user guides. (Documentation for the Cisco Expressway product is provided as before.)

REST API Changes

The REST API for Cisco VCS is available to simplify remote configuration. For example by third party systems such as Cisco Prime Collaboration Provisioning. We add REST API access to configuration, commands, and status information as new features are added, and also selectively retrofit the REST API to some features that were added in earlier versions of Cisco VCS.

The API is self-documented using RAML, and you can access the RAML definitions at https://<ip address>/api/raml. A high-level summary of how to access and use the API is provided in the Cisco Expressway REST API Summary Guide on the VCS configuration guides page.

<table>
<thead>
<tr>
<th>Configuration APIs</th>
<th>API introduced in version</th>
</tr>
</thead>
<tbody>
<tr>
<td>Clustering</td>
<td>X8.11</td>
</tr>
<tr>
<td>Smart Call Home</td>
<td>X8.11</td>
</tr>
<tr>
<td>Microsoft Interoperability</td>
<td>X8.11</td>
</tr>
<tr>
<td>B2BUA TURN Servers</td>
<td>X8.10</td>
</tr>
<tr>
<td>Admin account</td>
<td>X8.10</td>
</tr>
<tr>
<td>Firewall rules</td>
<td>X8.10</td>
</tr>
<tr>
<td>SIP configuration</td>
<td>X8.10</td>
</tr>
<tr>
<td>Domain certificates for Server Name Identification</td>
<td>X8.10</td>
</tr>
<tr>
<td>MRA expansion</td>
<td>X8.9</td>
</tr>
<tr>
<td>Business to business calling</td>
<td>X8.8</td>
</tr>
</tbody>
</table>

**(PREVIEW - now DEPRECATED) Smart Call Home**

This feature is in Preview status only. It has been deprecated from Cisco VCS X12.5, and support will be withdrawn in a subsequent release. Smart Call Home is an embedded support capability for Cisco VCS. It offers proactive diagnostics and real-time alerts, enabling higher network availability and increased operational efficiency. Smart Call Home notifies users of Schedule- and Event-based notifications.
Features and Changes in X12.6

- Schedule-based notifications: inventory, telemetry and configuration messages used to generate a Device Report and improve hardware and software quality by identifying failure trends. You can find these notifications posted on the first day of every month.

- Event-based notifications: ad hoc events already supported by Cisco VCS such as alarms and ACRs. You will find these notifications posted to the Smart Call Home server as and when they occur.

  Note: Although the web user interface includes an option for SMTP with Smart Call Home, currently this is not actually implemented in the Cisco VCS.

(PREVIEW) Multiple Presence Domains / Multiple IM Address Domains over MRA

This feature is currently in Preview status only. Jabber 10.6 and later can be deployed into an infrastructure where users are organized into more than one domain, or into domains with subdomains - subject to IM and Presence Service 10.0.x or later.
Open and Resolved Issues

Bug Search Tool Links

Follow the links below to read the most recent information about the open and resolved issues in this release.

- All open issues, sorted by date modified (recent first)
- Issues resolved by X12.6.1
- Issues resolved by X12.6

Notable Issues in this Version

Rich Media Session license is not consumed by Single NIC Cisco VCS Expressway hosting Jabber Guest service CSCva36208

Changes to the licensing model in X8.8 revealed an issue with licensing of the Jabber Guest service on the Cisco VCS Expressway server. When the Cisco VCS pair is part of the "Single NIC" Jabber Guest deployment, the Cisco VCS Expressway should count one RMS license for each Jabber Guest call, but it does not. This issue may cause confusion about the server’s load, because usage appears low even when the server is processing multiple calls.

We recommend the Dual NIC Jabber Guest deployment. If you are using the single NIC deployment, make sure the Cisco VCS Expressway is correctly licensed to ensure continuity of service with future upgrades.
Limitations

Some Cisco VCS Features are Preview or Have External Dependencies

We aim to provide new Cisco VCS features as speedily as possible. Sometimes it is not possible to officially support a new feature because it may require updates to other Cisco products which are not yet available, or known issues or limitations affect some deployments of the feature. If customers might still benefit from using the feature, we mark it as "preview" in the release notes. Preview features may be used, but you should not rely on them in production environments (see Preview Features Disclaimer, page 1). Occasionally we may recommend that a feature is not used until further updates are made to Expressway or other products. Cisco VCS features which are provided in preview status only in this release, are listed in the Feature History table earlier in these notes.

Unsupported Functionality

- Currently, if one Cisco VCS node in a clustered deployment fails or loses network connectivity for any reason, or if the Unified CM restarts, all active calls going through the affected node will fail. The calls are not handed over to another cluster peer. This is not new behavior in X12.5.x, but due to an oversight it was not documented in previous releases. Bug ID CSCtr39974 refers.

- Cisco VCS does not terminate DTLS. We do not support DTLS for securing media and SRTP is used to secure calls. Attempts to make DTLS calls through Cisco VCS will fail. The DTLS protocol is inserted in the SDP but only for traversing the encrypted iX protocol.

- Cisco VCS does not support the SIP UPDATE method (RFC 3311), and features that rely on this method will not work as expected.

- Audio calls may be licensed as video calls in some circumstances. Calls that are strictly audio-ONLY consume fewer licenses than video calls. However, when audio calls include non-audio channels, such as the iX channel that enables ActiveControl, they are treated as video calls for licensing purposes.

Cisco VCS TURN does Not Operate as a STUN Server

From X12.6.1, due to security enhancements, the Cisco VCS Expressway TURN server no longer functions as a generic STUN server and will not accept unauthenticated STUN binding requests.

This leads to the following scenarios:

- Scenario A: If you use the B2BUA as a TURN client for Microsoft interoperability (as described in the Cisco Expressway with Microsoft Infrastructure Deployment Guide) the B2BUA will not send any STUN binding requests to the TURN server to check if it is alive or not. This means that from Cisco VCS X12.6.1, the B2BUA may try to use a TURN server that is not reachable and hence that calls may fail.

- Scenario B: The CMS WebRTC solution currently uses STUN bind requests towards TURN server on Cisco VCS Expressway. If you use Meeting Server WebRTC, do not install Cisco VCS X12.6.1 at this time, as it will cause failures. Bug ID CSCv01243 refers. (For more information about Cisco VCS Expressway TURN server configuration, see the Cisco Expressway Web Proxy for Cisco Meeting Server Deployment Guide.)

Cisco Webex Hybrid Call Service

Expressway X12.6 is incompatible with Cisco Webex Hybrid Call Service. You must use an earlier supported version. See the Hybrid Call Service known issues and Expressway version support documentation on https://help.webex.com for more information.

Product License Registration - Issue with Converting to Smart Licensing

This item applies if you want to convert existing Expressway licenses (RMS, Desktop, or Room) to Smart Licensing entitlements. In this case, do not use the option in the Cisco Product License Registration portal to partially convert just some of the licenses. Due to a known issue, if you opt to convert only some of the licenses, the system
Limitations

automatically forfeits/removes the remaining licenses – that is, the licenses that are not converted are also removed (and a licensing case will be required to retrieve them).

To avoid this happening, please ensure that the **Quantity to Convert** field is the same value as the **Quantity Available** field; this is the default when you open the page.

Static NAT for Clustered Systems

From X12.5.5, support for static NAT functionality on TURN is extended to clustered systems (support for standalone systems was introduced in X12.5.3). However, peers which are configured as TURN servers must be reachable using the private addresses for their corresponding public interfaces.

MRA Limitations

If you use Cisco VCS for Mobile and Remote Access (MRA), some unsupported features and limitations currently exist. A list of key unsupported features that we know do not work with MRA is detailed in *Key Supported and Unsupported Features with Mobile and Remote Access* in the *Mobile and Remote Access Through Cisco Expressway* guide.

For details of which 7800/8800 Series phones and other endpoints support MRA, see the *MRA Requirements* section of the *Mobile and Remote Access Through Cisco Expressway* guide.

SIP UPDATE for session refresh support over MRA has some limitations. For example, the following features that rely on the SIP UPDATE method (RFC 3311) will fail:

- Request to display the security icon on MRA endpoints for end-to-end secure calls.
- Request to change the caller ID to display name or number on MRA endpoints.

MRA OAuth Token Authorization with Endpoints / Clients

In standard MRA mode (no ICE) regardless of any MRA access policy settings configured on Unified CM, Cisco Jabber users will be able to authenticate by username and password or by traditional single sign-on in the following case:

- You have Jabber users running versions before 11.9 (no refresh token support) and Cisco VCS is configured to allow non-token authentication.

In ICE passthrough mode, the ICE MRA call path must be encrypted end-to-end (see *Signaling Path Encryption Between Expressway-C and Unified CM* in the *Expressway MRA Deployment Guide*). Typically for end-to-end encryption, Unified CM must be in mixed mode for physical endpoints. For Jabber clients however, you can achieve the end-to-end encryption requirement by leveraging SIP OAuth with Unified CM clusters that are not in mixed mode. Note that you must enable SIP OAuth if the Unified CM is not in mixed mode, but SIP OAuth is not required for Jabber if you’re able to register using standard secure profiles.

More information is in the *Configure MRA Access Control* section of the *Expressway MRA Deployment Guide* and in the *Deploying OAuth with Cisco Collaboration Solution Release 12.0* White Paper.

Documentation and Online Help Items

Spurious Alarms when Adding or Removing Peers in a Cluster

When a new peer is added to a cluster, the system may raise multiple 20021 Alarms (*Cluster communication failure: Unable to establish...*) even if the cluster is in fact correctly formed. The alarms appear on the existing peers in the cluster. The unnecessary alarms are typically lowered after at least 5 minutes elapses from the time that the new peer is successfully added.

These alarms also occur if a peer is removed from a cluster. This is generally valid alarm behavior in the case of removing a peer. However, as in the case of adding a peer, the alarms may not be lowered for 5 minutes or more.
Virtual Systems

Video calling capacity may be restricted if the ESXi Side-Channel-Aware Scheduler is enabled, and CPU load exceeds 70%.

With physical Cisco VCS appliances, the Advanced Networking feature allows the speed and duplex mode to be set for each configured Ethernet port. You cannot set port speeds for virtual machine-based Cisco VCS systems.

Also, virtual machine-based systems always show the connection speed between Cisco VCS and Ethernet networks as 10000 Mb/s, regardless of the actual physical NIC speed. This is due to a limitation in virtual machines, which cannot retrieve the actual speed from the physical NIC(s).

Medium Appliances with 1 Gbps NIC - Demultiplexing Ports

If you upgrade a Medium appliance with a 1 Gbps NIC to X8.10 or later, Cisco VCS automatically converts the system to a Large system. This means that Cisco VCS Expressway listens for multiplexed RTP/RTCP traffic on the default demultiplexing ports for Large systems (36000 to 36011) and not on the demultiplexing ports configured for Medium systems. In this case, the Cisco VCS Expressway drops the calls because ports 36000 to 36011 are not open on the firewall.

Workaround

From X8.11.4 you can manually change the system size back to Medium, through the System > Administration settings page (select Medium from the Deployment Configuration list).

Before X8.11.4, the workaround is to open the default demultiplexing ports for Large systems on the firewall.

Language Packs

If you translate the Cisco VCS web user interface, new Cisco VCS language packs are available from X8.10.3. Older language packs do not work with X8.10.\(n\) software (or X8.9.\(n\)). Instructions for installing or updating the packs are in the Cisco VCS Administrator Guide.

XMPP Federation-Behavior on IM&P Node Failure

If you use XMPP external federation, be aware that if an IM and Presence Service node fails over to a different node after an outage, the affected users are not dynamically moved to the other node. Cisco VCS does not support this functionality, and it has not been tested.

Cisco Webex Calling May Fail with Dual-NIC Cisco VCS

This issue applies if you deploy Cisco VCS with a dual-NIC Cisco VCS Expressway. Cisco Webex Calling requests may fail if the same (overlapping) static route applies to both the external interface and the interface with the Cisco VCS Control. This is due to current Cisco VCS Expressway routing behavior, which treats Webex INVITES as non-NAT and therefore extracts the source address directly from the SIP Via header.

We recommend that you make static routes as specific as possible, to minimize the risk of the routes overlapping, and this issue occurring.

Microsoft Federation with Dual Homed Conferencing-SIP Message Size

If you use dual homed conferencing through Cisco VCS and Meeting Server with an AVMCU invoked on the Microsoft side, the maximum SIP message size must be set to 32768 bytes (the default) or greater. It’s likely that you will need a greater value for larger conferences (that is, from around nine or more participants upwards). Defined via SIP max size on Configuration > Protocols > SIP.
Intradomain Microsoft Interop with Expressway and Cisco Meeting Server

If you use Meeting Server for Microsoft interoperability, a limitation currently applies to the following intradomain/intracompany scenario:

You deploy separate Microsoft and standards-based SIP networks in a single domain and in a configuration that has an Cisco VCS Expressway directly facing a Microsoft front end server (because you use internal firewalls between subnetworks, or for any other reason). For example, Cisco Unified Call Manager in one (sub)network and Microsoft in a second (sub)network, inside the same domain.

In this case we do not generally support Microsoft interoperability between the two networks, and calls between Meeting Server and Microsoft will be rejected.

Workaround

If you are not able to deploy the intradomain networks without an intervening VCS Expressway (you cannot configure Meeting Server <> VCS Control <> Microsoft), a workaround is to deploy a VCS-C in each subnet, with a VCS-E to traverse between them. That is:

Meeting Server <> VCS Control <> Firewall <> VCS Expressway<> Firewall <> VCS Control <> Microsoft

Option Keys Only Take Effect for 65 Keys or Fewer

If you try to add more than 65 option keys (licenses), they appear as normal in the Cisco VCS web interface (Maintenance > Option keys). However, only the first 65 keys take effect. Additional keys from 66 onwards appear to be added, but actually the Cisco VCS does not process them. Bug ID CSCvf78728 refers.

Cisco VCS Forward Proxy

CAUTION: Do not use the built-in Cisco VCS forward proxy. It is a deprecated feature and support for it will be withdrawn in a subsequent Cisco VCS release. If you require a forward proxy deployment, you need to use a suitable third-party HTTPS proxy instead.
Interoperability

The interoperability test results for this product are posted to http://www.cisco.com/go/tp-interop, where you can also find interoperability test results for other Cisco TelePresence products.

Which Cisco VCS Services Can Run Together?

The Cisco Expressway Administrator Guide on the Cisco Expressway Series maintain and operate guides page details which Cisco VCS services can coexist on the same Cisco VCS system or cluster. See the table "Services That Can be Hosted Together" in the Introduction section. For example, if you want to know if MRA can coexist with CMR Cloud (it can) the table will tell you.
Upgrading Cisco VCS to X12.6.1

This section describes how to install the software on Cisco VCS using the web user interface, which is the method we recommend. If you prefer to use a secure copy program such as SCP or PSCP to do the install, please use the Administrator Guide instead.

Summary

<table>
<thead>
<tr>
<th>Stage</th>
<th>Task</th>
<th>Where…</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Review the Prerequisites and Software Dependencies and Before You Begin sections below</td>
<td>Release Notes</td>
</tr>
<tr>
<td>2</td>
<td>Back up the system</td>
<td>Maintenance &gt; Backup and restore</td>
</tr>
<tr>
<td>3</td>
<td>Enable maintenance mode and wait for current calls and registrations to end</td>
<td>Maintenance &gt; Maintenance mode</td>
</tr>
<tr>
<td>4</td>
<td>Upload the new software image (“Upgrade” option)</td>
<td>Maintenance &gt; Upgrade</td>
</tr>
<tr>
<td>5</td>
<td>Install the new software (“Continue with upgrade” option)</td>
<td>Maintenance &gt; Upgrade</td>
</tr>
<tr>
<td>6</td>
<td>Reboot</td>
<td>From the Upgrade page</td>
</tr>
<tr>
<td>7</td>
<td>In clustered deployments repeat for each peer in sequence</td>
<td>-</td>
</tr>
</tbody>
</table>

Prerequisites and Software Dependencies

This section has important information about issues that may prevent the system working properly after an upgrade. Before you upgrade, please review this section and complete any tasks that apply to your deployment.

Is a release key needed?

If you are upgrading to a new major release, for example from X9.x to X12.x, you first need a new release key from Cisco. The key is required during the upgrade process. You can get a release key from the licensing portal https://slexui.cloudapps.cisco.com/SWIFT/LicensingUI/Quickstart. Select Licenses > Get Licenses > Telepresence software release key and enter the serial number of the Cisco VCS VM or physical appliance. If you don’t have the appropriate contract to get a key, you can use the portal to request an upgrade license or to raise a case with licensing support.

Cisco VCS systems before X8.11.4 need a two-stage upgrade

If you are upgrading a system which is running software earlier than version X8.11.4, you must first upgrade to an intermediate release before you install X12.6.1 software (this requirement applies to all upgrades to X8.11.x and later versions). Depending on the existing system version, the upgrade will fail. We recommend upgrading to X8.11.4 as the intermediate release.

All deployments

We do not support downgrades. Do not install a previous Cisco VCS version onto a system that is running a newer version; the system configuration will be lost.

Note that from X8.11.1, when the system restarts after the upgrade it uses a new encryption mechanism. This is due to a unique root of trust for every software installation that was introduced in that release.

X8.8 and later versions are more secure than earlier versions. Upgrading could cause your deployments to stop working as expected, and you must check for the following environmental issues before you upgrade to X8.8 or later:
Certificates: Because certificate validation was tightened up in X8.8, you must verify the following items to avoid validation failures:

- Try the secure traversal test before and after upgrade (Maintenance > Security > Secure traversal test) to validate TLS connections.
- If Unified Communications nodes are deployed, do they use valid certificates that were issued by a CA in the Cisco VCS Control list?
- If you use self-signed certificates, are they unique? Does the trusted CA list on Cisco VCS have the self-signed certificates of all the nodes in your deployment?
- Are all entries in the Cisco VCS trusted CA list unique? Remove any duplicates.
- If TLS verify mode is enabled on connections to other infrastructure (always on by default for Unified Communications traversal zone, and optional for zones to Unified Communications nodes), make sure that the hostname is present in the CN or SAN field of the host's certificate. We do not recommend disabling TLS verify mode, even though it may be a quick way to resolve a failing deployment.

DNS entries: Do you have forward and reverse DNS lookups for all infrastructure systems that the Cisco VCS interacts with? From X8.8, you need forward and reverse DNS entries for all Cisco VCS Expressway systems, so that systems making TLS connections to them can resolve their FQDNs and validate their certificates. If the Cisco VCS cannot resolve system hostnames and IP addresses, complex deployments like MRA may not work as expected after the upgrade.

Cluster peers: Do they have valid certificates? If they are using default certificates you should replace them with (at least) internally generated certificates and update the peers trust lists with the issuing CA. From X8.8, clustering communications use TLS connections between peers instead of IPSec. By default, TLS verification is not enforced after the upgrade, and an alarm will remind you to enforce it.

How and when rebooting is necessary as part of the upgrade

Upgrading the System platform component is a two-stage process. First, the new software image is uploaded onto the Cisco VCS. At the same time, the current configuration of the system is recorded, so that this can be restored after the upgrade. During this initial stage the system will continue running on its existing software version, and all normal system processes will continue.

The second part of the upgrade involves rebooting the system. It is only during the reboot that the Cisco VCS installs the new software version and restores the previous configuration. Rebooting causes all current calls to terminate, and all current registrations to be ended. This means that you can upload the new software at any time, and then wait until a convenient moment (for example: when no calls are taking place) to switch to the new version by rebooting the system. Any configuration changes made between the software upload and the reboot will be lost when the system restarts with the new software version.

Upgrades for components other than the System platform do not involve a system reboot, although the services provided by that component are temporarily stopped while the upgrade process completes.

Deployments that use MRA

This section only applies if you use the Cisco VCS for MRA (mobile and remote access with Cisco Unified Communications products).

- Minimum versions of Unified Communications infrastructure software apply - some versions of Unified CM, IM and Presence Service, and Cisco Unity Connection have been patched with CiscoSSL updates. Before you upgrade Cisco VCS check that you are running the minimum versions listed in the Mobile and Remote Access Through Expressway Deployment Guide.

  IM and Presence Service 11.5 is an exception. You must upgrade Cisco VCS to X8.8 or later before you upgrade IM and Presence Service to 11.5.

- Cisco VCS Control and Cisco VCS Expressway should both be upgraded in the same upgrade "window"/timescale (this is also a general recommendation for non-MRA deployments). We don't recommend operating with Cisco VCS Control and Cisco VCS Expressway on different versions for an extended period.
Upgrading Cisco VCS to X12.6.1

- This item applies if you are upgrading a Cisco VCS that is used for MRA, with clustered Unified CMs and endpoints running TC or Collaboration Endpoint (CE) software. In this case you must install the relevant TC or CE maintenance release listed below (or later) before you upgrade the Cisco VCS. This is required to avoid a known problem with failover. If you do not have the recommended TC/CE maintenance release, an endpoint will not attempt failover to another Unified CM if the original Unified CM to which the endpoint registered fails for some reason. Bug ID CSCvh97495 refers.
  - TC7.3.11
  - CE8.3.3
  - CE9.1.2

From X8.10.x, the MRA authentication (access control) settings are configured on Cisco VCS Control and not on Cisco VCS Expressway as in earlier releases, and default values are applied if it is not possible to retain the existing settings. To ensure correct system operation, after the upgrade reconfigure the access control settings on the Cisco VCS, as described later in these instructions.

**Deployments that use FIPS mode cryptography**

If the Cisco VCS has FIPS mode enabled, after the upgrade, manually change the default SIP TLS Diffie-Hellman key size from the default 1024 bits, to 2048 or greater, as described later in these instructions.

**Deployments that use X8.7.x or earlier with Cisco Unified Communications Manager IM and Presence Service 11.5(1)**

X8.7.x (and earlier versions) of Cisco VCS are not interoperable with Cisco Unified Communications Manager IM and Presence Service 11.5(1) and later. This is caused by a deliberate change in that version of IM and Presence Service, which has a corresponding change in Cisco VCS X8.8 and later. To ensure continuous interoperability, upgrade the Cisco VCS systems before you upgrade the IM and Presence Service systems. The following error on Cisco VCS is a symptom of this issue: Failed Unable to Communicate with <IM&P node address>. AXL query HTTP error "HTTPError:500"

**Deployments that use Cisco Webex Hybrid Services**

The Management Connector must be up to date before you upgrade Cisco VCS. Authorize and accept any Management Connector upgrades advertised by the Cisco Webex cloud before you try to upgrade Cisco VCS. Failure to do so may cause issues with the connector after the upgrade. For details about which versions of Cisco VCS are supported for hybrid connector hosting, see [Connector Host Support for Cisco Webex Hybrid Services](#)

**Existing non-AES build installations**

As of version X8.1, the software uses AES encryption. Before this a version that used weaker encryption was available. If you are upgrading from a version that used the weaker encryption, you **must** perform a factory reset. Proceed as follows to ensure you can upgrade in future:

1. Record all your software configuration details
2. Upgrade the software with the AES-encryption version
   - All configuration will be lost
3. Perform a factory reset
4. Manually reconfigure the software
Upgrade Instructions

Before You Begin

- Do the upgrade when the system has low levels of activity.
- A system upgrade needs a system reboot to complete the process. The reboot will terminate any active calls and registrations.
- For clustered systems, allocate enough time to upgrade all peers in the same upgrade "window". The cluster will not re-form correctly until the software versions match on all peers.
- Check the Alarms page (Status > Alarms) and make sure that all alarms are acted upon and cleared. Do this for each peer if you are upgrading a cluster.
- If you are upgrading a VM-based system, use the standard .tar.gz software image file. The .ova file is only needed for the initial install of Cisco VCS software onto VMware.
- If you use the Cisco VCS for MRA and you upgrade from X8.9.x or earlier to X8.10 or later, note your MRA authentication settings before you upgrade. From version X8.10 the MRA authentication (access control) settings moved from the Cisco VCS Expressway to the Cisco VCS Control. The upgrade does not preserve the existing Cisco VCS Expressway settings, so after the upgrade you need to review them on the Cisco VCS Control and adjust as necessary for your deployment. To access existing MRA authentication settings:
  a. On the Cisco VCS Expressway, go to Configuration > Unified Communications > Configuration and locate Single Sign-on support. Note the existing value (On, Exclusive, or Off)
  b. If Single Sign-on support is set to On or Exclusive, also note the current values of these related fields:
     - Check for internal authentication availability
     - Allow Jabber iOS clients to use embedded Safari
- Make sure that all relevant tasks in Prerequisites and Software Dependencies, page 19 are complete.

Upgrading Cisco VCS Control and Cisco VCS Expressway systems connected over a traversal zone

In all cases we recommend that Cisco VCS Control (traversal client) and Cisco VCS Expressway (traversal server) systems that are connected over a traversal zone both run the same software version. For some services such as Mobile and Remote Access, we require both systems to run the same version.

However, we do support a traversal zone link from one Cisco VCS system to another that is running the previous feature release of Cisco VCS (for example, from an X12.6 system to an X12.5 system). This means that you do not have to simultaneously upgrade your Cisco VCS Control and Cisco VCS Expressway systems.
Process to Upgrade a Standalone System

Do not use this process if you are upgrading a clustered Cisco VCS; instead use the process to upgrade a clustered system.

1. Sign in to the Cisco VCS web user interface as admin.
2. Back up the Cisco VCS system before you upgrade (Maintenance > Backup and restore).
3. Enable maintenance mode so that Cisco VCS does not process any new incoming calls (Maintenance > Maintenance mode). Existing calls continue until the call is terminated.
4. Wait for all calls to clear and registrations to timeout.

To manually remove any calls or registrations that don’t clear automatically, use the Status > Calls page or the Status > Registrations > By device page respectively (SIP calls may not clear immediately).

Note: You can leave the registration for Conference Factory (if enabled) – this will not be the source of calls, and even if deleted will not roll over to another peer, as other peers have their own Conference Factory registration.
5. Go Maintenance > Upgrade to access the Upgrade page.
6. Click Browse and select the software image file for the component you want to upgrade.
   The Cisco VCS automatically detects which component you are upgrading based on the selected software image file.
7. Click Upgrade. This step uploads the software file but does not install it. The upload may take a few minutes to finish.
8. For upgrades to the System platform component, the Upgrade confirmation page is displayed:
   a. Check the following details:
      - New software version number is as expected.
      - MD5 hash and SHA1 hash values match the values displayed on the cisco.com page, where you downloaded the software image file.
   b. Click Continue with upgrade. This step installs the new software.
      The System upgrade page opens and displays a progress bar while the software installs.
      A summary of any active calls and registrations is displayed when the software completes installing (the calls and registrations will be lost when you reboot the system in the next step).
   c. Click Reboot system. Any configuration changes made between uploading the software tar file and rebooting, will be lost when the system restarts.
      Sometimes the web browser interface times out during the restart process, after the progress bar reaches the end. This may occur if the Cisco VCS carries out a disk file system check – approximately once every 30 restarts.
      After the reboot is complete the Login page is displayed.
9. For upgrades to other components (not System platform) the software is automatically installed and no reboot is required.

What Next?

If you don’t use MRA, the upgrade is now complete, and the Cisco VCS configuration should be as expected. The Overview and Upgrade pages show the upgraded software version numbers.

If you do use MRA, and you are upgrading from X8.9.x or earlier, reconfigure your MRA access control settings as described in Appendix 1: Post-Upgrade Tasks for MRA Deployments, page 29

If you have components that require option keys to enable them, do this from the Maintenance > Option keys page.

If the Cisco VCS has FIPS mode enabled (that is, it’s a FIPS140-2 cryptographic system) then from X12.6 you must manually change the default SIP TLS Diffie-Hellman key size from the default 1024 bits, to 2048 or greater. To do this type the following command in the Cisco VCS command line interface (change the value in the final element if you
want a key size higher than 2048): \textit{xconfiguration SIP Advanced SipTlsDhKeySize: "2048"}
This step does \textbf{not} apply to most systems. It only affects systems with advanced account security configured and FIPS enabled.
Process to Upgrade a Clustered System

**Caution:** To avoid the risk of configuration data being lost and to maintain service continuity, UPGRADE THE PRIMARY PEER FIRST and then upgrade the subordinate peers ONE AT A TIME in sequence.

We recommend upgrading the Expressway-E cluster first, followed by the Expressway-C (in each case start with the primary peer). This ensures that when Expressway-C starts a new traversal session toward Expressway-E, the Expressway-E is ready to process it. Starting with the primary peer, upgrade the cluster peers in sequence as follows:

1. Sign in to the Cisco VCS web user interface as **admin**.
2. Back up the Cisco VCS before you upgrade (**Maintenance > Backup and restore**).
   
   **Note:** If the cluster peers are running different versions of the Cisco VCS, do not make any configuration changes other than the settings required to upgrade. The cluster does not replicate any configuration changes to the subordinate peers that are running on different versions from the primary Cisco VCS.
3. Enable maintenance mode so that the peer does not process any new incoming calls (**Maintenance > Maintenance mode**). Existing calls continue until the call is terminated. Other peers in the cluster continue to process calls.
4. Wait for all calls to clear and registrations to timeout.
   
   To manually remove any calls or registrations that don’t clear automatically, use the **Status > Calls** page or the **Status > Registrations > By device** page respectively (SIP calls may not clear immediately).
   
   **Note:** You can leave the registration for Conference Factory (if enabled) – this will not be the source of calls, and even if deleted will not roll over to another peer, as other peers have their own Conference Factory registration.
5. Go **Maintenance > Upgrade** to access the **Upgrade** page.
6. Click **Browse** and select the software image file for the component you want to upgrade. The Cisco VCS automatically detects which component you are upgrading based on the selected software image file.
7. Click **Upgrade**. This step uploads the software file but does not install it. The upload may take a few minutes to finish.
8. For upgrades to the **System platform** component, the **Upgrade confirmation** page is displayed:
   
   a. Check the following details:
      
      - **New software version** number is as expected.
      - **MD5 hash** and **SHA1 hash** values match the values displayed on the cisco.com page, where you downloaded the software image file.
   
   b. Click **Continue with upgrade**. This step installs the new software.
      
      The **System upgrade** page opens and displays a progress bar while the software installs.
      
      A summary of any active calls and registrations is displayed when the software completes installing (the calls and registrations will be lost when you reboot the system in the next step).
   
   c. Click **Reboot system**. Any configuration changes made between uploading the software tar file and rebooting, will be lost when the system restarts.
      
      Sometimes the web browser interface times out during the restart process, after the progress bar reaches the end. This may occur if the Cisco VCS carries out a disk file system check – approximately once every 30 restarts.
      
      Ignore any cluster-related alarms and warnings that occur during the upgrade process, such as cluster communication failures or cluster replication errors. These are expected and will resolve when all cluster peers are upgraded and after cluster data synchronization (typically within 10 minutes of the complete upgrade).
      
      After the reboot is complete the **Login** page displays.
9. For upgrades to other components (not the System platform) the software is automatically installed and no reboot is required.
10. Repeat the previous steps for each peer in sequence until all peers are on the new software version.
What Next?

1. Verify the new status of each Cisco VCS (including the primary):
   a. Go to System > Clustering and check that the cluster database status reports as Active.
   b. Check the configuration for items from the System, Configuration, and Application menus.
2. Backup the Cisco VCS again (Maintenance > Backup and restore).
3. If you use MRA, and you are upgrading from X8.9.x or earlier, reconfigure the MRA access control settings as described in Appendix 1: Post-Upgrade Tasks for MRA Deployments, page 29
4. If you have components that require option keys to enable them, do this from the Maintenance > Option keys page.
5. If the Cisco VCS has FIPS mode enabled (that is, it’s a FIPS140-2 cryptographic system) then from X12.6 you must manually change the default SIP TLS Diffie–Hellman key size from the default 1024 bits, to 2048 or greater. To do this type the following command in the Cisco VCS command line interface (change the value in the final element if you want a key size higher than 2048): xconfiguration SIP Advanced SipTlsDhKeySize: "2048"
   This step does not apply to most systems. It only affects systems with advanced account security configured and FIPS enabled.
6. (Optional) If for any reason you want to change the default TLS version, the Cisco Expressway Certificate Creation and Use Deployment Guide explains how to set the TLS version on each peer.

The software upgrade on the Cisco VCS cluster is now complete.
Using Collaboration Solutions Analyzer

The Collaboration Solutions Analyzer is created by Cisco Technical Assistance Center (TAC) to help you with validating your deployment, and to assist with troubleshooting by analyzing Cisco VCS log files. For example, you can use the Business to Business Call Tester to validate and test calls, including Microsoft interworked calls.

You need a customer or partner account to use the Collaboration Solutions Analyzer.

**Getting started**

1. If you plan to use the log analysis tool, first collect the Cisco VCS logs.
   From X12.6 you can use the Analyze log button on the Diagnostic logging page (Maintenance > Diagnostics) to open a link to the Collaboration Solutions Analyzer troubleshooting tool.
3. Click the tool you want to use. For example, to work with logs:
   a. Click Log analysis.
   b. Upload the log file(s).
   c. Select the files you want to analyze.
   d. Click Run Analysis.

   The tool analyzes the log files and displays the information in a format which is much easier to understand than the raw logs. For example, you can generate ladder diagrams to show SIP calls.

**Using the Bug Search Tool**

The Bug Search Tool contains information about open and resolved issues for this release and previous releases, including descriptions of the problems and available workarounds. The identifiers listed in these release notes will take you directly to a description of each issue.

To look for information about a specific problem mentioned in this document:

1. Using a web browser, go to the Bug Search Tool.
2. Sign in with a cisco.com username and password.
3. Enter the bug identifier in the Search field and click Search.

To look for information when you do not know the identifier:

1. Type the product name in the Search field and click Search.
2. From the list of bugs that appears, use the Filter drop-down list to filter on either Keyword, Modified Date, Severity, Status, or Technology.

Use Advanced Search on the Bug Search Tool home page to search on a specific software version.

The Bug Search Tool help pages have further information on using the Bug Search Tool.
Obtaining Documentation and Submitting a Service Request

Use the Cisco Notification Service to create customized flexible notification alerts to be sent to you via email or by RSS feed.

For information on obtaining documentation, using the Cisco Bug Search Tool (BST), submitting a service request, and gathering additional information, see What's New in Cisco Product Documentation.

To receive new and revised Cisco technical content directly to your desktop, you can subscribe to the What's New in Cisco Product Documentation RSS feed. The RSS feeds are a free service.
Appendix 1: Post-Upgrade Tasks for MRA Deployments

This section only applies if you use the Cisco VCS for Mobile and Remote Access and you upgrade from X8.9.x or earlier to X8.10 or later. After the system restarts you need to reconfigure the MRA access control settings:

1. On the Cisco VCS Control, go to Configuration > Unified Communications > Configuration > MRA Access Control.

2. Do one of the following:
   - To take advantage of the new MRA access control methods from X8.10, set the appropriate values on this page for your chosen methods. See the first table below for help about which values to apply.
   - Or to retain your pre–upgrade authentication approach, set the appropriate values on this page to match your previous settings on the Cisco VCS Expressway. See the second table below for help about how to map the old Cisco VCS Expressway settings to their new equivalents on the Cisco VCS Control.

3. If you configure self–describing tokens (Authorize by OAuth token with refresh), refresh the Unified CM nodes: Go to Configuration > Unified Communications > <UC server type> and click Refresh servers.

**Important!**

- The Check for internal authentication availability setting will be off after the upgrade. Depending on the authentication settings on the Unified CM, this may prevent remote login by some Cisco Jabber users.
- The Exclusive option in X8.9 is now configured by setting Authentication path to SAML SSO authentication. This has the effect of prohibiting authentication by username and password.

The fields you actually see in the Web UI depend on whether MRA is enabled (Unified Communications mode set to Mobile and remote access) and on the selected authentication path. Not all the fields in the table are necessarily displayed.

**Table 5 Settings for MRA access control**

<table>
<thead>
<tr>
<th>Field</th>
<th>Description</th>
<th>Default</th>
</tr>
</thead>
<tbody>
<tr>
<td>Authentication path</td>
<td>Hidden field until MRA is enabled. Defines how MRA authentication is controlled.</td>
<td>None before MRA turned on</td>
</tr>
<tr>
<td></td>
<td>SAML SSO authentication: Clients are authenticated by an external IdP.</td>
<td>UCM/LDAP after MRA turned on</td>
</tr>
<tr>
<td></td>
<td>UCM/LDAP basic authentication: Clients are authenticated locally by the Unified CM against their LDAP credentials.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>SAML SSO and UCM/LDAP: Allows either method.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>None: No authentication is applied. This is the default setting until MRA is first enabled. The &quot;None&quot; option is needed (rather than just leaving MRA turned off) because some deployments must turn on MRA to allow functions which are not actually MRA. (Such as the Web Proxy for Meeting Server, or XMPP Federation.) Only these customers should use &quot;None&quot;. <strong>Do not use it in other cases.</strong></td>
<td></td>
</tr>
<tr>
<td>Authorize by OAuth token with refresh</td>
<td>This option requires self-describing tokens for authorization. It’s our recommended authorization option for all deployments that have the infrastructure to support them.</td>
<td>On</td>
</tr>
<tr>
<td></td>
<td>Only Jabber clients are currently capable of using this authorization method. Other MRA endpoints do not currently support it. The clients must also be in OAuth token with refresh authorization mode.</td>
<td></td>
</tr>
</tbody>
</table>
### Table 5  Settings for MRA access control (continued)

<table>
<thead>
<tr>
<th>Field</th>
<th>Description</th>
<th>Default</th>
</tr>
</thead>
<tbody>
<tr>
<td>Authorize by OAuth token (previously SSO Mode)</td>
<td>Available if <strong>Authentication path</strong> is SAML SSO or SAML SSO and UCM/LDAP. This option requires authentication through the IdP. Currently, only Jabber clients are capable of using this authorization method, which is not supported by other MRA endpoints.</td>
<td>Off</td>
</tr>
<tr>
<td>Authorize by user credentials</td>
<td>Available if <strong>Authentication path</strong> is UCM/LDAP or SAML SSO and UCM/LDAP. Clients attempting to perform authentication by user credentials are allowed through MRA. This includes Jabber, and supported IP phone and TelePresence devices.</td>
<td>Off</td>
</tr>
<tr>
<td>Check for internal authentication availability</td>
<td>Available if <strong>Authorize by OAuth token with refresh</strong> or <strong>Authorize by OAuth token</strong> is enabled. The default is No, for optimal security and to reduce network traffic. Controls how the Cisco VCS Expressway reacts to remote client authentication requests by selecting whether or not the Cisco VCS Control should check the home nodes. The request asks whether the client may try to authenticate the user by OAuth token, and includes a user identity with which the Cisco VCS Control can find the user’s home cluster: Yes: The get_edge_sso request will ask the user’s home Unified CM if OAuth tokens are supported. The home Unified CM is determined from the identity sent by the Jabber client’s get_edge_sso request. No: If the Cisco VCS is configured not to look internally, the same response will be sent to all clients, depending on the Edge authentication settings. The option to choose depends on your implementation and security policy. If all Unified CM nodes support OAuth tokens, you can reduce response time and overall network traffic by selecting No. Or select Yes if you want clients to use either mode of getting the edge configuration - during rollout or because you can’t guarantee OAuth on all nodes. <strong>Caution:</strong> Setting this to Yes has the potential to allow rogue inbound requests from unauthenticated remote clients. If you specify No for this setting, the Cisco VCS prevents rogue requests.</td>
<td>No</td>
</tr>
</tbody>
</table>
### Table 5  Settings for MRA access control (continued)

<table>
<thead>
<tr>
<th>Field</th>
<th>Description</th>
<th>Default</th>
</tr>
</thead>
<tbody>
<tr>
<td>Identity providers: Create or modify IdPs</td>
<td>Available if <strong>Authentication path</strong> is SAML SSO or SAML SSO and UCM/LDAP.</td>
<td>–</td>
</tr>
<tr>
<td><strong>Selecting an Identity Provider</strong></td>
<td>Cisco Collaboration solutions use SAML 2.0 (Security Assertion Markup Language) to enable SSO (single sign-on) for clients consuming Unified Communications services. If you choose SAML-based SSO for your environment, note the following:</td>
<td></td>
</tr>
<tr>
<td></td>
<td>• SAML 2.0 is not compatible with SAML 1.1 and you must select an IdP that uses the SAML 2.0 standard.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>• SAML-based identity management is implemented in different ways by vendors in the computing and networking industry, and there are no widely accepted regulations for compliance to the SAML standards.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>• The configuration of and policies governing your selected IdP are outside the scope of Cisco TAC (Technical Assistance Center) support. Please use your relationship and support contract with your IdP Vendor to assist in configuring the IdP properly. Cisco cannot accept responsibility for any errors, limitations, or specific configuration of the IdP.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Although Cisco Collaboration infrastructure may prove to be compatible with other IdPs claiming SAML 2.0 compliance, only the following IdPs have been tested with Cisco Collaboration solutions:</td>
<td></td>
</tr>
<tr>
<td></td>
<td>• OpenAM 10.0.1</td>
<td></td>
</tr>
<tr>
<td></td>
<td>• Active Directory Federation Services 2.0 (AD FS 2.0)</td>
<td></td>
</tr>
<tr>
<td></td>
<td>• PingFederate® 6.10.0.4</td>
<td></td>
</tr>
<tr>
<td>Identity providers: Export SAML data</td>
<td>Available if <strong>Authentication path</strong> is SAML SSO or SAML SSO and UCM/LDAP. For details about working with SAML data, see <a href="#">SAML SSO Authentication Over the Edge, page 1.</a></td>
<td>–</td>
</tr>
</tbody>
</table>
Allow Jabber iOS clients to use embedded Safari

By default the IdP or Unified CM authentication page is displayed in an embedded web browser (not the Safari browser) on iOS devices. That default browser is unable to access the iOS trust store, and so cannot use any certificates deployed to the devices.

This setting optionally allows Jabber on iOS devices to use the native Safari browser. Because the Safari browser is able to access the device trust store, you can now enable password-less authentication or two-factor authentication in your OAuth deployment.

A potential security issue exists for this option. The mechanism to return browser control from Safari to Jabber after the authentication completes, uses a custom URL scheme that invokes a custom protocol handler. It’s possible that another application other than Jabber could intercept the scheme and gain control from iOS. In that case, the application would have access to the OAuth token in the URL.

If you are confident that your iOS devices will not have other applications that register the Jabber custom URL scheme, for example because all mobile devices are managed, then it’s safe to enable the option. If you are concerned about the possibility of another app intercepting the custom Jabber URL, then do not enable the embedded Safari browser.

SIP token extra time to live

Available if **Authorize by OAuth token** is *On*.

Optionally extends the time-to-live for simple OAuth tokens (in seconds). Gives users a short window to accept calls after their credentials expire. However, it increases the potential security exposure.

<table>
<thead>
<tr>
<th>Field</th>
<th>Description</th>
<th>Default</th>
</tr>
</thead>
<tbody>
<tr>
<td>Allow Jabber iOS clients to use embedded Safari</td>
<td>By default the IdP or Unified CM authentication page is displayed in an embedded web browser (not the Safari browser) on iOS devices. That default browser is unable to access the iOS trust store, and so cannot use any certificates deployed to the devices. This setting optionally allows Jabber on iOS devices to use the native Safari browser. Because the Safari browser is able to access the device trust store, you can now enable password-less authentication or two-factor authentication in your OAuth deployment. A potential security issue exists for this option. The mechanism to return browser control from Safari to Jabber after the authentication completes, uses a custom URL scheme that invokes a custom protocol handler. It’s possible that another application other than Jabber could intercept the scheme and gain control from iOS. In that case, the application would have access to the OAuth token in the URL. If you are confident that your iOS devices will not have other applications that register the Jabber custom URL scheme, for example because all mobile devices are managed, then it’s safe to enable the option. If you are concerned about the possibility of another app intercepting the custom Jabber URL, then do not enable the embedded Safari browser.</td>
<td>No</td>
</tr>
<tr>
<td>SIP token extra time to live</td>
<td>Available if <strong>Authorize by OAuth token</strong> is <em>On</em>. Optionally extends the time-to-live for simple OAuth tokens (in seconds). Gives users a short window to accept calls after their credentials expire. However, it increases the potential security exposure.</td>
<td>0 seconds</td>
</tr>
</tbody>
</table>
### Table 6  MRA access control values applied by the upgrade

<table>
<thead>
<tr>
<th>Option</th>
<th>Value after upgrade</th>
<th>Previously on…</th>
<th>Now on…</th>
</tr>
</thead>
<tbody>
<tr>
<td>Authentication path</td>
<td>Pre-upgrade setting is applied</td>
<td>Both</td>
<td>Cisco VCS Control</td>
</tr>
<tr>
<td><strong>Notes:</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>SSO mode=Off in X8.9 is two settings in X8.10:</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>■ Authentication path=UCM/LDAP</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>■ Authorize by user credentials=On</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>SSO Mode=Exclusive in X8.9 is two settings in X8.10:</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>■ Authentication path=SAML SSO</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>■ Authorize by OAuth token=On</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>SSO Mode=On in X8.9 is three settings in X8.10:</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>■ Authentication path=SAML SSO/and UCM/LDAP</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>■ Authorize by OAuth token=On</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>■ Authorize by user credentials=On</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Authorize by OAuth token with refresh</td>
<td>On</td>
<td>–</td>
<td>Cisco VCS Control</td>
</tr>
<tr>
<td>Authorize by OAuth token (previously SSO Mode)</td>
<td>Pre-upgrade setting is applied</td>
<td>Both</td>
<td>Cisco VCS Control</td>
</tr>
<tr>
<td>Authorize by user credentials</td>
<td>Pre-upgrade setting is applied</td>
<td>Both</td>
<td>Cisco VCS Control</td>
</tr>
<tr>
<td>Check for internal authentication availability</td>
<td>No</td>
<td>Cisco VCS Expressway</td>
<td>Cisco VCS Control</td>
</tr>
<tr>
<td>Identity providers: Create or modify IdPs</td>
<td>Pre-upgrade setting is applied</td>
<td>Cisco VCS Control</td>
<td>Cisco VCS Control (no change)</td>
</tr>
<tr>
<td>Identity providers: Export SAML data</td>
<td>Pre-upgrade setting is applied</td>
<td>Cisco VCS Control</td>
<td>Cisco VCS Control (no change)</td>
</tr>
<tr>
<td>Allow Jabber iOS clients to use embedded Safari</td>
<td>No</td>
<td>Cisco VCS Expressway</td>
<td>Cisco VCS Control</td>
</tr>
<tr>
<td>SIP token extra time to live</td>
<td>Pre-upgrade setting is applied</td>
<td>Cisco VCS Control</td>
<td>Cisco VCS Control (no change)</td>
</tr>
</tbody>
</table>
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