Mobile and Remote Access Through Cisco Video Communication Server

Deployment Guide

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Cisco VCS X8.7
Cisco Unified CM 9.1(2)SU1 or later
Mobile and Remote Access Overview

Cisco Unified Communications mobile and remote access is a core part of the Cisco Collaboration Edge Architecture. It allows endpoints such as Cisco Jabber to have their registration, call control, provisioning, messaging and presence services provided by Cisco Unified Communications Manager (Unified CM) when the endpoint is not within the enterprise network. The VCS provides secure firewall traversal and line-side support for Unified CM registrations.

The overall solution provides:

- **Off-premises access**: a consistent experience outside the network for Jabber and EX/MX/SX Series clients
- **Security**: secure business-to-business communications
- **Cloud services**: enterprise grade flexibility and scalable solutions providing rich WebEx integration and Service Provider offerings
- **Gateway and interoperability services**: media and signaling normalization, and support for non-standard endpoints

![Diagram](image)

Figure 1  Unified Communications: mobile and remote access

Note that third-party SIP or H.323 devices can register to the VCS Control and, if necessary, interoperate with Unified CM-registered devices over a SIP trunk.
Unified CM provides call control for both mobile and on-premises endpoints.

- Signaling traverses the Expressway solution between the mobile endpoint and Unified CM.
- Media traverses the Expressway solution and is relayed between endpoints directly; all media is encrypted between the VCS Control and the mobile endpoint.

### Deployment Scope

The following major VCS-based deployments are mutually exclusive. They cannot be implemented together on the same VCS (or traversal pair):

- Mobile and Remote Access
- Microsoft Interoperability
- Jabber Guest
- Hybrid Services (connector host)

### Jabber Client Connectivity Without VPN

The mobile and remote access solution supports a hybrid on-premises and cloud-based service model, providing a consistent experience inside and outside the enterprise. It provides a secure connection for Jabber application traffic without having to connect to the corporate network over a VPN. It is a device and operating system agnostic solution for Cisco Jabber clients on Windows, Mac, iOS and Android platforms.

It allows Jabber clients that are outside the enterprise to:

- use instant messaging and presence services
- make voice and video calls
- search the corporate directory
- share content
- launch a web conference
- access visual voicemail

Note that Jabber Web and Cisco Jabber Video for TelePresence (Jabber Video) are not supported.
Related Documentation

Information contained in the following documents and sites may be required to assist in setting up your Unified Communications environment:

- **VCS Basic Configuration (Control with Expressway) Deployment Guide**
- **VCS Cluster Creation and Maintenance Deployment Guide**
- **Certificate Creation and Use With VCS Deployment Guide**
- **VCS Administrator Guide**
- **Configuration and Administration of IM and Presence Service on Cisco Unified Communications Manager** (for your version), at Cisco Unified Communications Manager Configuration Guides
- **Directory Integration and Identity Management** in the Cisco Collaboration System 10.x Solution Reference Network Designs (SRND) document
- **SAML SSO Deployment Guide for Cisco Unified Communications Applications** (for your version), at Cisco Unified Communications Manager Maintain and Operate Guides
- Jabber client configuration details:
  - *Cisco Jabber for Windows*
  - *Cisco Jabber for iPad*
  - *Cisco Jabber for Android*
  - *Cisco Jabber for Mac*
  - *Cisco Jabber DNS Configuration Guide*

Deployment Scenarios

This section describes the supported deployment environments:

- single network elements
- single clustered network elements
- multiple clustered network elements
- hybrid deployment
- unsupported deployments

Single Network Elements

In this scenario there are single (non-clustered) Unified CM, IM & Presence, VCS Control and VCS Expressway servers.
Single Clustered Network Elements

In this scenario each network element is clustered.

Multiple Clustered Network Elements

In this scenario there are multiple clusters of each network element.

- Jabber clients can access their own cluster via any route
- VCS Control uses round robin to select a node (publisher or subscriber) when routing home cluster discovery requests
- Each combination of Unified CM and IM and Presence Service clusters must use the same domain
- Intercluster Lookup Service (ILS) must be active on the Unified CM clusters
- Intercluster peer links must be configured between the IM and Presence Service clusters, and the Intercluster Sync Agent (ICSA) must be active
Hybrid Deployment

In this scenario, IM and Presence services for Jabber clients are provided via the WebEx cloud.

Unsupported Deployments

VPN links, between the VCS Control and the Unified CM services / clusters, are not supported.

"Mixed" traversal connections are not supported. That is, we do not support traversal zones, or Unified Communications traversal zones, between Cisco VCS and Cisco Expressway even though it is possible to configure these zones.
Explicitly, we do not support VCS Control traversal to Expressway-E, nor do we support Expressway-C traversal to VCS Expressway.

**Configuration Overview**

This section summarizes the steps involved in configuring your Unified Communications system for mobile and remote access. It assumes that you already have set up:

- a basic VCS Control and VCS Expressway configuration as specified in *VCS Basic Configuration (Control with Expressway) Deployment Guide* (this document contains information about the different networking options for deploying the VCS Expressway in the DMZ)
- Unified CM and IM and Presence Service have been configured as specified in *Configuration and Administration of IM and Presence Service on Cisco Unified Communications Manager* (for your version), at [Cisco Unified Communications Manager Configuration Guides](https://www.cisco.com/cisco/product/unicom/cuem/configuration-guides.html)

### Prerequisites

Ensure that you are running the following software versions:

- VCS X8.1.1 or later
- Unified CM 9.1(2)SU1 or later and IM and Presence Service 9.1(1) or later

### Supported Clients when Using Mobile and Remote Access

**VCS X8.1.1 and later:**

- Cisco Jabber for Windows 9.7 or later
- Cisco Jabber for iPhone and iPad 9.6.1 or later
- Cisco Jabber for Android 9.6 or later
- Cisco Jabber for Mac 9.6 or later
- Cisco TelePresence endpoints/codecs running TC7.0.1 or later firmware
Configuration Overview

VCS X8.6 and later:
Mobile and Remote Access is now officially supported with the Cisco IP Phone 78/8800 Series, when the phones are running firmware version 11.0(1) or later. We recommend VCS X8.7 or later for use with these phones.

- Cisco IP Phone 8800 Series
- Cisco IP Phone 7800 Series

MRA is officially supported with the Cisco DX Series endpoints running firmware version 10.2.4(99) or later. This support was announced with VCS version X8.6.

- Cisco DX650
- Cisco DX80
- Cisco DX70

When deploying DX Series or IP Phone 78/8800 Series endpoints to register with Cisco Unified Communications Manager via Mobile and Remote Access, you need to be aware of the following:

- **Phone security profile:** If the phone security profile for any of these endpoints has **TFTP Encrypted Config** checked, you will not be able to use the endpoint via Mobile and Remote Access. This is because the MRA solution does not support devices interacting with CAPF (Certificate Authority Proxy Function).

- **Trust list:** You cannot modify the root CA trust list on these endpoints. Make sure that the VCS Expressway's server certificate is signed by one of the CAs that the endpoints trust, and that the CA is trusted by the VCS Control and the VCS Expressway.

- **Bandwidth restrictions:** The **Maximum Session Bit Rate for Video Calls** on the default region on Cisco Unified Communications Manager is 384 kbps by default. The **Default call bandwidth** on VCS Control is also 384 kbps by default. These settings may be too low to deliver the expected video quality for the DX Series.

Configuration Summary

EX/MX/SX Series Endpoints (Running TC Software)

Ensure that the provisioning mode is set to **Cisco UCM via Expressway.**

On Unified CM, you need to ensure that the **IP Addressing Mode** for these endpoints is set to **IPV4_ONLY.**

These endpoints must verify the identity of the VCS Expressway they are connecting to by validating its server certificate. To do this, they must have the certificate authority that was used to sign the VCS Expressway's server certificate in their list of trusted CAs.

These endpoints ship with a list of default CAs which cover the most common providers (Verisign, Thawte, etc). If the relevant CA is not included, it must be added. See ‘Managing the list of trusted certificate authorities’ in the endpoint’s administrator guide.

Mutual authentication is optional; these endpoints are not required to provide client certificates. If you do want to configure mutual TLS, you cannot use CAPF enrolment to provision the client certificates; you must manually apply the certificates to the endpoints. The client certificates must be signed by an authority that is trusted by the VCS Expressway.

Jabber Clients

Jabber clients must verify the identity of the VCS Expressway they are connecting to by validating its server certificate. To do this, they must have the certificate authority that was used to sign the VCS Expressway’s server certificate in their list of trusted CAs.

Jabber uses the underlying operating system’s certificate mechanism:

- **Windows:** Certificate Manager
- **MAC OS X:** Key chain access
IOS: Trust store
Android: Location & Security settings

Jabber client configuration details for mobile and remote access is contained within the relevant installation and configuration for that Jabber client:

- Cisco Jabber for Windows
- Cisco Jabber for iPad
- Cisco Jabber for Android
- Cisco Jabber for Mac (requires X8.2 or later)

DNS Records

This section summarizes the public (external) and local (internal) DNS requirements. For more information, see the Cisco Jabber Planning Guide (for your version) on the Jabber Install and Upgrade Guides page.

Public DNS

The public (external) DNS must be configured with _collab-edge._tls.<domain> SRV records so that endpoints can discover the VCS Expressways to use for mobile and remote access. SIP service records are also required (for general deployment, not specifically for mobile and remote access). For example, for a cluster of 2 VCS Expressway systems:

<table>
<thead>
<tr>
<th>Domain</th>
<th>Service</th>
<th>Protocol</th>
<th>Priority</th>
<th>Weight</th>
<th>Port</th>
<th>Target host</th>
</tr>
</thead>
<tbody>
<tr>
<td>example.com</td>
<td>collab-edge</td>
<td>tls</td>
<td>10</td>
<td>10</td>
<td>8443</td>
<td>vcse1.example.com</td>
</tr>
<tr>
<td>example.com</td>
<td>collab-edge</td>
<td>tls</td>
<td>10</td>
<td>10</td>
<td>8443</td>
<td>vcse2.example.com</td>
</tr>
<tr>
<td>example.com</td>
<td>sips</td>
<td>tcp</td>
<td>10</td>
<td>10</td>
<td>5061</td>
<td>vcse1.example.com</td>
</tr>
<tr>
<td>example.com</td>
<td>sips</td>
<td>tcp</td>
<td>10</td>
<td>10</td>
<td>5061</td>
<td>vcse2.example.com</td>
</tr>
</tbody>
</table>

Local DNS

The local (internal) DNS requires _cisco-uds._tcp.<domain> SRV records. For example:

<table>
<thead>
<tr>
<th>Domain</th>
<th>Service</th>
<th>Protocol</th>
<th>Priority</th>
<th>Weight</th>
<th>Port</th>
<th>Target host</th>
</tr>
</thead>
<tbody>
<tr>
<td>example.com</td>
<td>cisco-uds</td>
<td>tcp</td>
<td>10</td>
<td>10</td>
<td>8443</td>
<td>cucmsserver1.example.com</td>
</tr>
<tr>
<td>example.com</td>
<td>cisco-uds</td>
<td>tcp</td>
<td>10</td>
<td>10</td>
<td>8443</td>
<td>cucmsserver2.example.com</td>
</tr>
</tbody>
</table>

Notes:

- Ensure that the cisco-uds SRV records are NOT resolvable outside of the internal network, otherwise the Jabber client will not start mobile and remote access negotiation via the VCS Expressway.
- You must create internal DNS records, for both forward and reverse lookups, for all Unified Communications nodes used with Mobile and Remote Access. This allows VCS Control to find the nodes when IP addresses or hostnames are used instead of FQDNs.

Firewall

- Ensure that the relevant ports have been configured on your firewalls between your internal network (where the VCS Control is located) and the DMZ (where the VCS Expressway is located) and between the DMZ and the public internet. See Mobile and Remote Access Port Reference, page 34 for more information.
If your VCS Expressway has one NIC enabled and is using static NAT mode, note that:

You must enter the FQDN of the VCS Expressway, as it is seen from outside the network, as the peer address on the VCS Control's secure traversal zone. The reason for this is that in static NAT mode, the VCS Expressway requests that incoming signaling and media traffic should be sent to its external FQDN, rather than its private name.

This also means that the external firewall must allow traffic from the VCS Control to the VCS Expressway's external FQDN. This is known as NAT reflection, and may not be supported by all types of firewalls.

See the Advanced network deployments appendix, in the VCS Basic Configuration (Control with Expressway) Deployment Guide, for more information.

Unified CM

1. If you have multiple Unified CM clusters, you must configure ILS (Intercluster Lookup Service) on all of the clusters.

   This is because the VCS needs to communicate with each user's home Unified CM cluster, and to discover the home cluster it sends a UDS (User Data Service) query to any one of the Unified CM nodes.

   Search for "Intercluster Lookup Service" in the Unified CM documentation for your version.

2. Ensure that the Maximum Session Bit Rate for Video Calls between and within regions (System > Region Information > Region) is set to a suitable upper limit for your system, for example 6000 kbps.

   See Region setup for more information.
3. The **Phone Security Profiles** in Unified CM (**System > Security > Phone Security Profile**) that are configured for TLS and are used for devices requiring remote access must have a **Name** in the form of an FQDN that includes the enterprise domain, for example jabber.secure.example.com. (This is because those names must be present in the list of Subject Alternate Names in the VCS Control's server certificate.)

**Note:** Your secure profiles must set **Device Security Mode** to **Encrypted** because the VCS does not allow unencrypted TLS connections. When **Device Security Mode** is set to **Authenticated**, Unified CM only offers the NULL-SHA cipher suite, which the VCS rejects.

4. If Unified CM servers (**System > Server**) are configured by **Host Name** (rather than IP address), then ensure that those host names are resolvable by the VCS Control.

5. If you are using secure profiles, ensure that the root CA of the authority that signed the VCS Control certificate is installed as a **CallManager-trust** certificate (**Security > Certificate Management** in the **Cisco Unified OS Administration** application).

6. Ensure that the **Cisco AXL Web Service** is active on the Unified CM publishers you will be using to discover the Unified CM servers that are to be used for remote access. To check this, select the **Cisco Unified Serviceability** application and go to **Tools > Service Activation**.

7. We recommend that remote and mobile devices are configured (either directly or by Device Mobility) to use publicly accessible NTP servers.
   a. Configure a public NTP server **System > Phone NTP Reference**.
   b. Add the Phone NTP Reference to a Date/Time Group (**System > Date/Time Group**).
   c. Assign the Date/Time Group to the Device Pool of the endpoint (**System > Device Pool**).

**IM and Presence Service**

Ensure that the **Cisco AXL Web Service** is active on the IM and Presence Service publishers that will discover other IM and Presence Service nodes for remote access. To check this, select the **Cisco Unified Serviceability** application and go to **Tools > Service Activation**.
Unified Communications Prerequisites

If you are deploying Mobile and Remote Access with multiple IM and Presence Service clusters, you must configure Intercluster peer links between the clusters, and the Intercluster Sync Agent (ICSA) must be active on all clusters. This ensures that the user database is replicated between clusters, allowing VCS Control to correctly route XMPP traffic.


VCS

The following steps summarize the configuration required on the VCS Expressway and the VCS Control. Full details are described in section Configuring Mobile and Remote Access on VCS, page 17.

1. Ensure that System host name and Domain name are specified for every VCS, and that all VCS systems are synchronized to a reliable NTP service.
2. Set Unified Communications mode to Mobile and remote access.
3. Configure the Unified CM, IM and Presence Service, and Cisco Unity Connection servers on the VCS Control.
4. Configure the domains on the VCS Control for which services are to be routed to Unified CM.
5. [Optional] Create additional deployments and associate domains and UC services with them.
6. Install appropriate server certificates and trusted CA certificates.
7. Configure a Unified Communications traversal zone connection between the VCS Expressway and the VCS Control.
8. If required, configure the HTTP server allow list for any web services inside the enterprise that need to be accessed from remote Jabber clients.
9. [Optional] Configure SSO over collaboration edge, to allow for common identity between external Jabber clients and the users' Unified CM profiles

Note that configuration changes on the VCS generally take immediate effect. If a system restart or other action is required you will be notified of this either through a banner message or via an alarm.

Unified Communications Prerequisites

Configuring a Secure Traversal Zone Connection for Unified Communications

To support Unified Communications features (such as mobile and remote access or Jabber Guest), there must be a Unified Communications traversal zone connection between the VCS Control and the VCS Expressway. This involves:

- Installing suitable security certificates on the VCS Control and the VCS Expressway.
- Configuring a Unified Communications traversal zone between the VCS Control and the VCS Expressway

**Note:** You should configure only one Unified Communications traversal zone per VCS.

Installing VCS Security Certificates

You must set up trust between the VCS Control and the VCS Expressway:

1. Install a suitable server certificate on both the VCS Control and the VCS Expressway.
   - The certificate must include the Client Authentication extension. The system will not allow you to upload a server certificate without this extension when Unified Communications features have been enabled.
Unified Communications Prerequisites

- The VCS includes a built-in mechanism to generate a certificate signing request (CSR) and is the recommended method for generating a CSR:
  - Ensure that the CA that signs the request does not strip out the client authentication extension.
  - The generated CSR includes the client authentication request and any relevant subject alternate names for the Unified Communications features that have been enabled (see Server Certificate Requirements for Unified Communications, page 14).
- To generate a CSR and/or to upload a server certificate to the VCS, go to Maintenance > Security certificates > Server certificate. You must restart the VCS for the new server certificate to take effect.

2. Install on both VCSs the trusted Certificate Authority (CA) certificates of the authority that signed the VCS’s server certificates.
There are additional trust requirements, depending on the Unified Communications features being deployed.
For mobile and remote access deployments:
- The VCS Control must trust the Unified CM and IM&P tomcat certificate.
- If appropriate, both the VCS Control and the VCS Expressway must trust the authority that signed the endpoints’ certificates.
For Jabber Guest deployments:
- When the Jabber Guest server is installed, it uses a self-signed certificate by default. However, you can install a certificate that is signed by a trusted certificate authority. You must install on the VCS Control either the self-signed certificate of the Jabber Guest server, or the trusted CA certificates of the authority that signed the Jabber Guest server’s certificate.

To upload trusted Certificate Authority (CA) certificates to the VCS, go to Maintenance > Security certificates > Trusted CA certificate. You must restart the VCS for the new trusted CA certificate to take effect.

See Certificate Creation and Use With VCS Deployment Guide for full information about how to create and upload the VCS’s server certificate and how to upload a list of trusted certificate authorities.

Configuring Encrypted VCS Traversal Zones

To support Unified Communications features via a secure traversal zone connection between the VCS Control and the VCS Expressway:

- The VCS Control and VCS Expressway must be configured with a zone of type Unified Communications traversal. This automatically configures an appropriate traversal zone (a traversal client zone when selected on a VCS Control, or a traversal server zone when selected on a VCS-E) that uses SIP TLS with TLS verify mode set to On, and Media encryption mode set to Force encrypted.
- Both VCSs must trust each other’s server certificate. As each VCS acts both as a client and as a server you must ensure that each VCS’s certificate is valid both as a client and as a server.
- If an H.323 or a non-encrypted connection is also required, a separate pair of traversal zones must be configured.

To set up a secure traversal zone, configure your VCS Control and VCS Expressway as follows:

1. Go to Configuration > Zones > Zones.
2. Click New.
3. Configure the fields as follows (leave all other fields with default values):

<table>
<thead>
<tr>
<th>VCS Control</th>
<th>VCS Expressway</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>&quot;Traversal zone&quot; for example</td>
</tr>
<tr>
<td>Type</td>
<td>Unified Communications traversal</td>
</tr>
<tr>
<td></td>
<td>Unified Communications traversal</td>
</tr>
</tbody>
</table>

**Connection credentials** section

<table>
<thead>
<tr>
<th>Username</th>
<th>&quot;exampleauth&quot; for example</th>
</tr>
</thead>
<tbody>
<tr>
<td>Password</td>
<td>&quot;ex4mpl3.c0m&quot; for example</td>
</tr>
</tbody>
</table>

Click **Add/Edit local authentication database**, then in the popup dialog click **New** and enter the **Name** ("exampleauth") and **Password** ("ex4mpl3.c0m") and click **Create credential**.

**SIP** section

<table>
<thead>
<tr>
<th>Port</th>
<th>7001</th>
<th>7001</th>
</tr>
</thead>
</table>

**TLS verify subject name** Not applicable

Enter the name to look for in the traversal client’s certificate (must be in either the Subject Common Name or the Subject Alternative Name attributes). If there is a cluster of traversal clients, specify the cluster name here and ensure that it is included in each client’s certificate.

**Authentication** section

| Authentication policy | Do not check credentials | Do not check credentials |

**Location** section

| Peer 1 address     | Enter the FQDN of the VCS Expressway. Note that if you use an IP address (not recommended), that address must be present in the VCS Expressway server certificate. | Not applicable |

| Peer 2...6 address | Enter the FQDNs of additional peers if it is a cluster of VCS Expressways. | Not applicable |

4. Click **Create zone**.

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**Server Certificate Requirements for Unified Communications**

**Cisco Unified Communications Manager Certificates**

The two Cisco Unified Communications Manager certificates that are significant for Mobile and Remote Access are the **CallManager** certificate and the **tomcat** certificate. These are automatically installed on the Cisco Unified Communications Manager and by default they are self-signed and have the same common name (CN).
Unified Communications Prerequisites

We recommend using CA-signed certificates for best end-to-end security between external endpoints and internal endpoints. However, if you do use self-signed certificates, the two certificates must have different common names. This is because the VCS does not allow two self-signed certificates with the same CN. If the CallManager and tomcat self-signed certs have the same CN in the VCS’s trusted CA list, then it can only trust one of them. This means that either secure HTTP or secure SIP, between VCS Control and Cisco Unified Communications Manager, will fail.

Also, when generating tomcat certificate signing requests for any products within the Cisco Collaboration Systems Release 10.5.2, you need to be aware of CSCus47235. You need to work around this issue to ensure that the FQDNs of the nodes are in the certificates as Subject Alternative Names. The VCS X8.5.2 Release Notes have the details of the workarounds.

VCS Certificates

The VCS certificate signing request (CSR) tool prompts for and incorporates the relevant subject alternate name (SAN) entries as appropriate for the Unified Communications features that are supported on that VCS.

The following table shows which CSR alternative name elements apply to which Unified Communications features:

<table>
<thead>
<tr>
<th>Alternative Names</th>
<th>Mobile and Remote Access</th>
<th>Jabber Guest</th>
<th>XMPP Federation</th>
<th>Business to Business Calls</th>
</tr>
</thead>
<tbody>
<tr>
<td>Unified CM registrations domains</td>
<td>Required on VCS Expressway only</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>XMPP federation domains</td>
<td>-</td>
<td>-</td>
<td>Required on VCS Expressway only</td>
<td>-</td>
</tr>
<tr>
<td>IM and Presence chat node aliases (federated group chat)</td>
<td>-</td>
<td>-</td>
<td>Required</td>
<td>-</td>
</tr>
<tr>
<td>Unified CM phone security profile names</td>
<td>Required on VCS Control only</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
</tbody>
</table>

Note:

- You may need to produce a new server certificate for the VCS Control if chat node aliases are added or renamed, when IM and Presence nodes are added or renamed, or when new TLS phone security profiles are added.
- You must produce a new VCS Expressway certificate if new chat node aliases are added to the system, or if the Unified CM or XMPP federation domains are modified.
- You must restart the VCS for any new uploaded server certificate to take effect.

More details about the individual feature requirements per VCS Control / VCS Expressway are described below.

VCS Control server certificate requirements

The VCS Control server certificate needs to include the following elements in its list of subject alternate names:

- **Unified CM phone security profile names**: the names of the Phone Security Profiles in Unified CM that are configured for encrypted TLS and are used for devices requiring remote access. Use the FQDN format and separate multiple entries with commas.

  Having the secure phone profiles as alternative names means that Unified CM can communicate via TLS with the VCS Control when it is forwarding messages from devices that use those profiles.
Unified Communications Prerequisites

- **IM and Presence chat node aliases (federated group chat):** The Chat Node Aliases (e.g., chatroom1.example.com) that are configured on the IM and Presence servers. These are required only for Unified Communications XMPP federation deployments that intend to support group chat over TLS with federated contacts.

  The VCS Control automatically includes the chat node aliases in the CSR, providing it has discovered a set of IM&P servers.

  We recommend that you use DNS format for the chat node aliases when generating the CSR. You must include the same chat node aliases in the VCS Expressway server certificate’s alternative names.

  **Figure 3** Entering subject alternative names for security profiles and chat node aliases on the VCS Control’s CSR generator

  ![](imperial.png)

  **VCS Expressway server certificate requirements**

  The VCS Expressway server certificate needs to include the following elements in its list of subject alternate names:

  - **Unified CM registrations domains:** all of the domains which are configured on the VCS Control for Unified CM registrations. They are required for secure communications between endpoint devices and VCS Expressway.

    Select the DNS format and manually specify the required FQDNs. Separate the FQDNs by commas if you need multiple domains. You may select CollabEdgeDNS format instead, which simply adds the prefix `collab-edge.` to the domain that you enter. This format is recommended if you do not want to include your top level domain as a SAN (see example in following screenshot).

  - **XMPP federation domains:** the domains used for point-to-point XMPP federation. These are configured on the IM&P servers and should also be configured on the VCS Control as domains for XMPP federation.

    Select the DNS format and manually specify the required FQDNs. Separate the FQDNs by commas if you need multiple domains. Do not use the XMPPAddress format as it may not be supported by your CA, and may be discontinued in future versions of the VCS software.

  - **IM and Presence chat node aliases (federated group chat):** the same set of Chat Node Aliases as entered on the VCS Control’s certificate. They are only required for voice and presence deployments which will support group chat over TLS with federated contacts.

    Note that you can copy the list of chat node aliases from the equivalent **Generate CSR** page on the VCS Control.
Configuring Mobile and Remote Access on VCS

This section describes the steps required to enable and configure mobile and remote access features on VCS Control and VCS Expressway, and how to discover the Unified CM servers and IM&P servers used by the service.

Installing VCS Security Certificates and Setting Up a Secure Traversal Zone

To support Unified Communications features (such as mobile and remote access or Jabber Guest), there must be a Unified Communications traversal zone connection between the VCS Control and the VCS Expressway. This involves:

- Installing suitable security certificates on the VCS Control and the VCS Expressway.
- Configuring a Unified Communications traversal zone between the VCS Control and the VCS Expressway

For information about how to do this, see:

- Configuring a Secure Traversal Zone Connection for Unified Communications, page 12 (if your system does not already have a secure traversal zone in place)
- Server Certificate Requirements for Unified Communications, page 14

Note that if XMPP federation is to be used, the IM&P servers need to be discovered on the VCS Control for all the relevant information to be available when generating certificate signing requests.

Setting Up the VCS Control

This section describes the configuration steps required on the VCS Control.

Configuring DNS and NTP Settings

Check and configure the basic system settings on VCS:

1. Ensure that System host name and Domain name are specified (System > DNS).
2. Ensure that local DNS servers are specified (System > DNS).
3. Ensure that all VCS systems are synchronized to a reliable NTP service (System > Time). Use an Authentication method in accordance with your local policy.

If you have a cluster of VCSs you must do this for every peer.

Enabling the VCS Control for Mobile and Remote Access

To enable mobile and remote access functionality:
1. Go to Configuration > Unified Communications > Configuration.
2. Set Unified Communications mode to Mobile and remote access.
3. Click Save.

Note that you must select Mobile and remote access before you can configure the relevant domains and traversal zones.

Configuring the domains to route to Unified CM

You must configure the domains for which registration, call control, provisioning, messaging and presence services are to be routed to Unified CM.

1. On VCS Control, go to Configuration > Domains.
2. Select the domains (or create a new domain, if not already configured) for which services are to be routed to Unified CM.
3. For each domain, turn On the services for that domain that VCS is to support. The available services are:
   - SIP registrations and provisioning on VCS: the VCS is authoritative for this SIP domain. The VCS acts as a SIP registrar and Presence Server for the domain, and accepts registration requests for any SIP endpoints attempting to register with an alias that includes this domain.
   - SIP registrations and provisioning on Unified CM: Endpoint registration, call control and provisioning for this SIP domain is serviced by Unified CM. The VCS acts as a Unified Communications gateway to provide secure firewall traversal and line-side support for Unified CM registrations.
   - IM and Presence Service: Instant messaging and presence services for this SIP domain are provided by the Unified CM IM and Presence service.
   - XMPP federation: Enables XMPP federation between this domain and partner domains.
   - Deployment: Associates the domain with the selected deployment, if there are multiple deployments. This setting is absent if there is only one deployment (there is always at least one).

Turn On all of the applicable services for each domain. For example, the same domain may be used by endpoints such as Jabber or EX Series devices that require line-side Unified Communications support, and by other endpoints such as third-party SIP or H.323 devices that require VCS support. (In this scenario, the signaling messages sent from the endpoint indicate whether line-side unified communications or VCS support is required.)
Discover Unified Communications Servers and Services

The VCS Control must be configured with the address details of the Unified Communications services/nodes that are going to provide registration, call control, provisioning, voicemail, messaging, and presence services to MRA users.

IM and Presence Service configuration is not required if you’re deploying the hybrid model, as these services are provided by the WebEx cloud.

**Note:** The connections configured in this procedure are static. You must refresh the configuration on the VCS Control after you reconfigure or upgrade any of the discovered Unified Communications nodes. For more details, see *Why Should I Refresh the Discovered Nodes?, page 22*

Go to **Configuration > Unified Communications > <UC server type>** and click **Refresh servers**.

Trust the Certificates Presented to the VCS Control

If **TLS verify mode** is **On** when discovering Unified Communications services, then you must configure the VCS Control to trust the certificates presented by the IM and Presence Service nodes and Unified CM servers.

1. Determine the relevant CA certificates to upload:
   - If the servers’ tomcat and CallManager certificates are CA-signed, the VCS Control’s trusted CA list must include the root CA of the certificate issuer.
   - If the servers are using self-signed certificates, the VCS Control’s trusted CA list must include the self-signed certificates from all discovered IM and Presence Service nodes, Cisco Unity Connection servers, and Unified CM servers.
2. Upload the required certificates to the VCS Control (**Maintenance > Security certificates > Trusted CA certificate**).
3. Restart the VCS Control (**Maintenance > Restart options**).

Discover Unified CM Servers

1. On VCS Control, go to **Configuration > Unified Communications > Unified CM servers**.
   
The page lists any Unified CM nodes that have already been discovered.
2. Add the details of a Unified CM publisher node:
   a. Click New.
   b. Enter the **Unified CM publisher address**.
      You must enter an FQDN when **TLS verify mode** is On.
   c. Enter the **Username** and **Password** of an account that can access this server.
      
      **Note:** These credentials are stored permanently in the VCS database. The corresponding Unified CM user must have the **Standard AXL API Access** role.
   d. **[Recommended]** Leave **TLS verify mode** switched On to ensure VCS verifies the node’s certificates.
      
      The Unified CM node presents its tomcat certificate for AXL and UDS queries, and its CallManager certificate for subsequent SIP traffic. If the Unified CM server is using self-signed certificates, the VCS Control’s trusted CA list must include a copy of the tomcat certificate and the CallManager certificate from every Unified CM server.
   e. **[Optional]** Select which deployment this node/cluster will belong to.
      
      The **Deployment** field does not show if you have not created multiple deployments. All nodes belong to the default deployment if you choose not to use multiple deployments.
   f. Click **Add address**.
      
      If you enabled TLS verify mode, then the VCS tests whether a secure connection can be established. It does this so you can find any TLS configuration errors before it continues the discovery process.
      
      If the secure connection test was successful, or if you did not enable TLS verify mode, then the system attempts to contact the publisher and retrieve details of its associated nodes.

3. Repeat the discovery procedure for other Unified CM nodes/clusters, if required.
4. Click **Refresh servers** to refresh all the node details after configuring multiple publisher addresses.

**Discover IM and Presence Service Nodes**

1. On VCS Control, go to **Configuration > Unified Communications > IM and Presence Service nodes**.
   
   The page lists any IM and Presence Service nodes that have already been discovered.
2. Add the details of an IM and Presence Service database publisher node:
   a. Click **New**.
   b. Enter the address of the **IM and Presence Service database publisher node**.
      You must enter an FQDN when **TLS verify mode** is **On**.
   c. Enter the **Username** and **Password** of an account that can access this server.
      **Note:** These credentials are stored permanently in the VCS database. The corresponding IM and Presence Service user must have the **Standard AXL API Access** role.
   d. [Recommended] Leave **TLS verify mode** switched **On** to ensure VCS verifies the node’s tomcat certificate (for XMPP–related communications).
   e. [Optional] Select which deployment this node/cluster will belong to.
      The **Deployment** field does not show if you have not created multiple deployments. All nodes belong to the default deployment if you choose not to use multiple deployments.
   f. Click **Add address**.
      If you enabled TLS verify mode, then the VCS tests whether a secure connection can be established. It does this so you can find any TLS configuration errors before it continues the discovery process.
      If the secure connection test was successful, or if you did not enable TLS verify mode, then the system attempts to contact the publisher and retrieve details of its associated nodes.

![IM and Presence Service nodes](image)

**Note:** The status of the discovered node will be **Inactive** unless a valid traversal zone connection exists between the VCS Control and the VCS Expressway (may not yet be configured).

3. Repeat the discovery procedure for other IM and Presence Service nodes/clusters, if required.

4. Click **Refresh servers** to refresh all the node details after configuring multiple publisher addresses.

**Discover Cisco Unity Connection Servers**

1. On VCS Control, go to **Configuration > Unified Communications > Unity Connection servers**.
   The page lists any Cisco Unity Connection nodes that have already been discovered.
2. Add the details of a Cisco Unity Connection publisher node:
   a. Click New.
   b. Enter the Unity Connection address. You must enter an FQDN when TLS verify mode is On.
   c. Enter the Username and Password of an account that can access this server.
      Note: These credentials are stored permanently in the VCS database.
   d. [Recommended] Leave TLS verify mode switched On to ensure VCS verifies the node’s tomcat certificate.
   e. [Optional] Select which deployment this node/cluster will belong to.
      The Deployment field does not show if you have not created multiple deployments. All nodes belong to the default deployment if you choose not to use multiple deployments.
   f. Click Add address.
      If you enabled TLS verify mode, then the VCS tests whether a secure connection can be established. It does this so you can find any TLS configuration errors before it continues the discovery process.
      If the secure connection test was successful, or if you did not enable TLS verify mode, then the system attempts to contact the publisher and retrieve details of its associated nodes.
3. Repeat the discovery procedure for other Cisco Unity Connection nodes/clusters, if required.
4. Click Refresh servers to refresh all the node details after configuring multiple publisher addresses.

Automatically Generated Zones and Search Rules

VCS Control automatically generates non-configurable neighbor zones between itself and each discovered Unified CM node. A TCP zone is always created, and a TLS zone is created also if the Unified CM node is configured with a Cluster Security Mode (System > Enterprise Parameters > Security Parameters) of 1 (Mixed) (so that it can support devices provisioned with secure profiles). The TLS zone is configured with its TLS verify mode set to On if the Unified CM discovery had TLS verify mode enabled. This means that the VCS Control will verify the CallManager certificate for subsequent SIP communications. Each zone is created with a name in the format 'CEtcp-<node name>' or 'CEtls-<node name>'

A non-configurable search rule, following the same naming convention, is also created automatically for each zone. The rules are created with a priority of 45. If the Unified CM node that is targeted by the search rule has a long name, the search rule will use a regex for its address pattern match.

Note that load balancing is managed by Unified CM when it passes routing information back to the registering endpoints.

Why Should I Refresh the Discovered Nodes?

When the VCS Control "discovers" a Unified Communications node, it establishes a connection to read the information required to create zones and search rules to proxy requests originating from outside of the network in towards that node.

This configuration information is static. That is, the VCS only reads it when you manually initiate discovery of a new node, or when you refresh the configuration of previously discovered nodes. If any related configuration has changed on a node after you discover it, the mismatch between the new configuration and what the VCS Control knows of that node will probably cause some kind of failure.

The information that the VCS Control reads from the Unified Communications node is different for each node type and its role. The following list contains examples of UC configuration that you can expect to require a refresh from the VCS. The list is not exhaustive; if you suspect that a configuration change on a node is affecting MRA services, you should refresh those nodes to eliminate one known source of potential problems.

- Changing cluster (e.g. adding or removing a node)
- Changing security parameters (e.g. Enabling Mixed Mode)
Configuring Mobile and Remote Access on VCS

- Changing connection sockets (e.g. SIP port configuration)
- Changing TFTP server configuration
- Upgrading the software on the node

Configuring the HTTP Server Allow List on VCS Control

Jabber client endpoints may need to access additional web services inside the enterprise. This requires an allow list of servers to be configured to which the VCS will grant access for HTTP traffic originating from outside the enterprise.

Here are some examples of features and services that you may need to add to the allow list:

- Visual Voicemail
- Jabber Update Server
- Custom HTML tabs / icons
- Directory Photo Host
- Advanced File Transfer (AFT)
- Problem Report Tool server

Note: In order for the AFT feature to work across VCS you must ensure that all Unified CM IM and Presence Service nodes, across all Unified CM IM and Presence Service clusters, have been added to the allow list either manually or automatically.

To configure the set of addresses to which HTTP access will be allowed:

1. On VCS Control, go to Configuration > Unified Communications > Configuration.
2. Click HTTP server allow list.
3. Configure the hostnames or IP addresses of any HTTP servers that external Jabber clients are allowed to access.
   
   Access is granted if the server portion of the client-supplied URI matches one of the names entered here, or if it resolves via DNS lookup to a specified IP address.

   VCS Control automatically adds the addresses of all discovered Unified CM nodes (that are running the CallManager and TFTP service), IM and Presence Service nodes, and Cisco Unity Connection nodes to the allow list. These entries cannot be deleted. These entries are displayed in the Auto-configured allow list section of the HTTP server allow list page.

Setting Up the VCS Expressway

This section describes the configuration steps required on the VCS Expressway.

Configuring DNS and NTP Settings

Check and configure the basic system settings on VCS:

1. Ensure that System host name and Domain name are specified (System > DNS).
2. Ensure that public DNS servers are specified (System > DNS).
3. Ensure that all VCS systems are synchronized to a reliable NTP service (System > Time). Use an Authentication method in accordance with your local policy.

If you have a cluster of VCSs you must do this for every peer.
Note: The combination of `<System host name>`, `<Domain name>` is the FQDN of this VCS Expressway. Ensure that this FQDN is resolvable in public DNS.

If you have a cluster of VCS Expressways, you must ensure that the Domain name is identical on each peer, and it is case-sensitive.

Enabling the VCS Expressway for Mobile and Remote Access

To enable mobile and remote access functionality:

1. Go to Configuration > Unified Communications > Configuration.
2. Set Unified Communications mode to Mobile and remote access.
3. Click Save.

Ensuring That TURN Services Are Disabled on VCS Expressway

You must ensure that TURN services are disabled on the VCS Expressway used for mobile and remote access.

1. Go to Configuration > Traversal > TURN.
2. Ensure that TURN services are Off.

Using Deployments to Partition Unified Communications Services

A deployment is an abstract boundary used to enclose a domain and one or more Unified Communications service providers, such as Unified CM, Cisco Unity Connection, and IM and Presence Service nodes.

The purpose of multiple deployments is to partition the Unified Communications services available to mobile and remote access (MRA) users. This enables different subsets of MRA users to access different sets of services over the same VCS pair. We recommend that you do not exceed 10 deployments.

For example, consider an implementation of two sets of Unified Communications infrastructure to provide a live MRA environment and a staging environment, respectively. This implementation might also require an isolated environment for sensitive communications.
Deployments and their associated domains and services are configured on the VCS Control.

There is one primary deployment, called "Default deployment" unless you rename it, that automatically encloses all domains and services until you create and populate additional deployments. This primary deployment cannot be deleted, even if it is renamed or has no members.

To partition the services that you provide via mobile and remote access, create as many deployments as you need, associate a different domain with each, and then associate the required Unified Communications resources with each deployment.

You cannot associate one domain with more than one deployment. Similarly, each Unified Communications node may only be associated with one deployment.

**To create a new deployment:**

1. Log in to the VCS Control.
2. Go to Configuration > Unified Communications > Deployments and click New.
3. Give the deployment a name and click Create deployment.
   The new deployment is listed on the Deployments page and is available to select when editing domains or UC services.

**To associate a domain with a deployment:**

1. Go to Configuration > Domains.
   The domains and their associated services are listed here. The deployment column shows where the listed domains are associated.
2. Click the domain name, or create a new domain.
3. In the Deployment field, select the deployment which will enclose this domain.
4. Click Save.
To associate a Unified CM or other server/service with the deployment:

1. Go to Configuration > Unified Communications > and then Unified CM servers, or IM and Presence Service nodes, or Unity Connection servers.
   Any previously discovered service nodes of the selected type are listed here. The deployment column shows where the listed nodes are associated.
   If the list is not properly populated, see Discover Unified Communications Servers and Services, page 19.
2. Click the server / service node name.
3. In the Deployment field, select which deployment will enclose this server / service node.
4. Click Save.
   Note: When you save this change, the VCS Control refreshes the connection to the node, which may temporarily disrupt the service to the connected users.
5. Repeat for any other Unified Communications services that will belong to the deployment.

Single Sign-On (SSO) over the Collaboration Edge

Use this feature to enable single sign-on for endpoints accessing Unified Communications services from outside the network. Single sign-on over the edge relies on the secure traversal capabilities of the VCS pair at the edge, and trust relationships between the internal service providers and the externally resolvable identity provider (IdP).

The endpoints do not need to connect via VPN; they use one identity and one authentication mechanism to access multiple Unified Communications services. Authentication is owned by the IdP, and there is no authentication at the VCS, nor at the internal Unified CM services.

Supported endpoints
- Cisco Jabber 10.6 or later

Supported Unified Communications services
- Cisco Unified Communications Manager 10.5(2) or later
- Cisco Unity Connection 10.5(2) or later
- Cisco Unified Communications Manager IM and Presence Service 10.5(2) or later
- Other internal web servers, for example intranet

How it works

Cisco Jabber determines whether it is inside the organization's network before it requests a Unified Communications service. If it is outside the network, then it requests the service from the VCS Expressway on the edge of the network. If single sign-on is enabled at the edge, the VCS Expressway redirects Jabber to the IdP with a signed request to authenticate the user.

The IdP challenges the client to identify itself. When this identity is authenticated, the IdP redirects Jabber’s service request back to the VCS Expressway with a signed assertion that the identity is authentic.

The VCS Expressway trusts the IdP, so it passes the request to the appropriate service inside the network. The Unified Communications service trusts the IdP and the VCS Expressway, so it provides the service to the Jabber client.
Figure 6  Single sign-on for on-premises UC services

Single Sign-On Prerequisites

On the VCS pair:
- A VCS-E and a VCS-C are configured to work together at your network edge.
- A Unified Communications traversal zone is configured between the VCS Control and the VCS Expressway.
- The SIP domain that will be accessed via SSO is configured on the VCS Control.
- The VCS Control is in Mobile and remote access mode and has discovered the required Unified CM resources.
- The hostnames of the required Unified CM resources are added to the HTTP server allow list on the VCS Control.
- If you are using multiple deployments, the Unified CM resources that will be accessed by SSO are in the same deployment as the domain that will be called from Jabber clients.

On the Cisco Jabber clients:
- Clients are configured to request the internal services using the correct domain names / SIP URIs / Chat aliases.
- The default browser can resolve the VCS Expressway and the IdP.

On the Identity Provider:
The domain that is on the IdP certificate must be published in the DNS so that clients can resolve the IdP.

Selecting an Identity Provider (IdP)
Cisco Collaboration solutions use SAML 2.0 (Security Assertion Markup Language) to enable SSO (single sign-on) for clients consuming Unified Communications services.

SAML-based SSO is an option for authenticating UC service requests originating from inside the enterprise network, and it is now extended to clients requesting UC services from outside via Mobile and Remote Access (MRA).

If you choose SAML-based SSO for your environment, note the following:
Single Sign-On (SSO) over the Collaboration Edge

- SAML 2.0 is not compatible with SAML 1.1 and you must select an IdP that uses the SAML 2.0 standard.
- SAML-based identity management is implemented in different ways by vendors in the computing and networking industry, and there are no widely accepted regulations for compliance to the SAML standards.
- The configuration of and policies governing your selected IdP are outside the scope of Cisco TAC (Technical Assistance Center) support. Please use your relationship and support contract with your IdP Vendor to assist in configuring the IdP properly. Cisco cannot accept responsibility for any errors, limitations, or specific configuration of the IdP.

Although Cisco Collaboration infrastructure may prove to be compatible with other IdPs claiming SAML 2.0 compliance, only the following IdPs have been tested with Cisco Collaboration solutions:

- OpenAM 10.0.1
- Active Directory Federation Services 2.0 (AD FS 2.0)
- PingFederate® 6.10.0.4

High Level Task List

1. Configure a synchronizable relationship between the identity provider and your on-premises directory such that authentication can securely be owned by the IdP. See Directory Integration and Identity Management in the Cisco Collaboration System 10.x Solution Reference Network Designs (SRND) document.
2. Export SAML metadata file from the IdP. Check the documentation on your identity provider for the procedure. For example, see Enable SAML SSO through the OpenAM IdP in the SAML SSO Deployment Guide for Cisco Unified Communications Applications.
3. Import the SAML metadata file from the IdP to the Unified CM servers and Cisco Unity Connection servers that will be accessed by single sign-on. See the Unified Communications documentation or help for more details.
4. Export the SAML metadata files from the Unified CM servers and Cisco Unity Connection servers. For example, see High-Level Circle of Trust Setup in the SAML SSO Deployment Guide for Cisco Unified Communications Applications.
5. Create the Identity Provider on the VCS Control, by importing the SAML metadata file from the IdP.
6. Associate the IdP with SIP domain(s) on the VCS Control.
7. Export the SAML metadata file(s) from the (primary) VCS Control; ensure that it includes the externally resolvable address of the (primary) VCS Expressway.
   The SAML metadata file from the VCS Control contains the X.509 certificate for signing and encrypting SAML interchanges between the edge and the IdP, and the binding(s) that the IdP needs to redirect clients to the VCS Expressway (peers).
8. Import the SAML metadata files from the Unified CM servers and Cisco Unity Connection servers to the IdP. An example using OpenAM is in the SAML SSO Deployment Guide for Cisco Unified Communications Applications.
9. Similarly, import the SAML metadata file from the VCS Control to the IdP. See your IdP documentation for details.
10. Turn on SSO at the edge (on the VCS Control and the VCS Expressway).

Importing the SAML Metadata from the IdP

1. On the VCS Control, go to Configuration > Unified Communications > Identity providers (IdP). You only need to do this on the primary peer of the cluster.
2. Click Import new IdP from SAML.
3. Use the Import SAML file control to locate the SAML metadata file from the IdP.
4. Set the Digest to the required SHA hash algorithm.
   The VCS uses this digest for signing SAML authentication requests for clients to present to the IdP. The signing algorithm must match the one expected by the IdP for verifying SAML authentication request signatures.

5. Click Upload.
   The VCS Control can now authenticate the IdP’s communications and encrypt SAML communications to the IdP.

Note: You can change the signing algorithm after you have imported the metadata, by going to Configuration > Unified Communications > Identity Providers (IdP), locating your IdP row then, in the Actions column, clicking Configure Digest).

Associating Domains with an IdP

You need to associate a domain with an IdP if you want the MRA users of that domain to authenticate via the IdP. The IdP adds no value until you associate at least one domain with it.

There is a many-to-one relationship between domains and IdPs. A single IdP can be used for multiple domains, but you may associate just one IdP with each domain.

On the VCS Control:

1. Open the IdP list (Configuration > Unified Communications > Identity providers (IdP)) and verify that your IdP is in the list.
   The IdPs are listed by their entity IDs. The associated domains for each are shown next to the IdP.

2. Click Associate domains in the row for your IdP.
   This shows a list of all the domains on this VCS Control. There are checkmarks next to domains that are already associated with this IdP. It also shows the IdP entity IDs if there are different IdPs associated with other domains in the list.

3. Check the boxes next to the domains you want to associate with this IdP.
   If you see (Transfer) next to the checkbox, checking it will break the domain’s existing association and associate it with this IdP.

4. Click Save.
   The selected domains are associated with this IdP.

Exporting the SAML Metadata from the VCS Control

Note: The VCS Control must have a valid connection to the VCS Expressway before you can export the VCS Control’s SAML metadata.

1. Go to Configuration > Unified Communications > Export SAML data.
   This page lists the connected VCS Expressway, or all the VCS Expressway peers if it’s a cluster. These are listed because data about them is included in the SAML metadata for the VCS Control.

2. [Conditional] If you have configured multiple deployments, you must select a deployment before you can export the SAML metadata.

3. Click Download or Download all.
   The page also lists all the VCS Control peers, and you can download SAML metadata for each one, or export them all in a .zip file.

4. Copy the resulting file(s) to a secure location that you can access when you need to import SAML metadata to the IdP.
Configuring IDPs

This topic covers any known additional configurations that are required when using a particular IDP for SSO over MRA.

These configuration procedures are required in addition to the prerequisites and high level tasks already mentioned, some of which are outside of the document's scope.

Active Directory Federation Services 2.0

After creating Relying Party Trusts for the VCS Expressways, you must set some properties of each entity, to ensure that AD FS formulates the SAML responses as VCS Expressway expects them.

You also need to add a claim rule, for each relying party trust, that sets the uid attribute of the SAML response to the AD attribute value that users are authenticating with.

These procedures were verified on AD FS 2.0, although the same configuration is required if you are using AD FS 3.0.

You need to:

- Sign the whole response (message and assertion)
- Add a claim rule to send identity as uid attribute

**To sign the whole response:**

In Windows PowerShell®, repeat the following command for each VCS Expressway's `<EntityName>`:

```
Set-ADFSRelyingPartyTrust -TargetName "<EntityName>" -SAMLResponseSignature MessageAndAssertion
```

**To add a claim rule for each Relying Party Trust:**

1. Open the Edit Claims Rule dialog, and create a new claim rule that sends AD attributes as claims
2. Select the AD attribute to match the one that identify the SSO users to the internal systems, typically email or SAMAccountName
3. Enter uid as the Outgoing Claim Type

Enabling Single Sign-On at the Edge

**On the VCS Control:**

1. Go to Configuration > Unified Communications > Configuration
2. Locate Single Sign-on support and select On
3. Click Save

[Optional] Extend the time-to-live of SIP authorization tokens, by entering a number of seconds for SIP token extra time-to-live (in seconds). This setting gives users a short window in which they can still accept calls after their credentials expire, but you should balance this convenience against the increased security exposure.

**On the VCS Expressway:**

1. Go to Configuration > Unified Communications > Configuration
2. Locate Single Sign-on support and select On
3. Click Save

[Optional] Choose how the VCS Expressway reacts to /get_edge_sso requests by selecting whether or not the VCS Control should check the home nodes.

The /get_edge_sso request from the client asks whether the client may try to authenticate the user by SSO. In this request, the client provides an identity of the user that the VCS Control can use to find the user’s home cluster:
Dial via Office-Reverse through MRA

The default option is Yes to **Check for internal SSO availability**: The VCS Expressway passes the request to the VCS Control. The VCS Control uses a round-robin algorithm to select a Unified CM node, and makes a UDS query for the supplied identity against that node. The Unified CM determines which node is the user’s home node, and whether it is capable of doing SSO for the user, and then tells the VCS Control the outcome. The VCS Control then tells the VCS Expressway which responds true or false to the client.

If you select No to **Check for internal SSO availability**: The VCS Expressway always responds true to /get_edge_sso requests. It does not make the inwards request to the user’s home Unified CM, and thus cannot know whether SSO is really available there.

When the client receives a true response from VCS Expressway, it will try to /get_edge_config via SSO. If it gets false, it will try /get_edge_config using whatever credentials it has - credentials which are independent from the identity managed by UDS inside the enterprise. If it gets true and SSO is not actually enabled on the user’s home node, then /get_edge_config will fail and the client will not try the other authentication option.

The option you should choose depends entirely on your implementation. If you have a homogenous environment, in which all Unified CM nodes are capable of SSO, you can reduce response time and overall network traffic by selecting No. By contrast, if you want clients to use either mode of getting the edge configuration - during rollout or because you cannot guarantee that SSO is available on all nodes - you should select Yes.

Dial via Office-Reverse through MRA

Your mobile workers need the same high quality, security and reliability that they experience when placing calls in the office. You can assure them of just that when you enable the Dial via Office-Reverse (DVO-R) feature and they are using Cisco Jabber on a dual-mode mobile device. DVO-R routes Cisco Jabber calls through the enterprise automatically.

DVO-R handles call signaling and voice media separately. All call signaling, including the signaling for Mobile and Remote Access on VCS, traverses the IP connection between the client and Cisco Unified Communications Manager. Voice media traverses the cellular interface and hairpins at the enterprise Public Switched Telephone Network (PSTN) gateway.

Moving audio to the cellular interface ensures high-quality calls and securely maintained audio even when the IP connection is lost.

You can configure DVO-R so that, when a user makes a call, the return call from Cisco Unified Communications Manager goes to either:

- The user’s Mobile Identity (mobile number).
- An Alternate Number for the user (such as a hotel room).

This feature is dependent on the following versions of related systems:

- Cisco Unified Communications Manager 11.0(1) or later
- Cisco Jabber 11.1 or later
Dial via Office-Reverse through MRA
How DVO-R works with VCS Mobile and Remote Access

1. When you dial a number, a signal is sent to Cisco Unified Communications Manager over the IP path (WLAN or mobile network). See stage 1 of Figure 2 or Figure 3.

2. Cisco Unified Communications Manager calls your mobile number or the Alternate Number you set (see stage 2 of Figure 2 or Figure 3).

3. When you answer, Cisco Unified Communications Manager extends the call to the number you dialed and you hear ring back (see stage 3 of Figure 2 or Figure 3).

4. When the person answers, the ongoing call is hairpinned at the enterprise PSTN gateway.

   - If you made the call using a Mobile Identity, your call is anchored at the enterprise gateway. The call is active on your mobile and desk phone, so you can switch between the two (see stage 4 of Figure 2).

   - If you specified an Alternate Number, your ongoing call is not anchored and you cannot pick up on your desk phone (see stage 4 of Figure 3).

Note the following:

- You can use Dual Tone Multi Frequency-based (DTMF) mid-call features (for example *81 for hold) on anchored calls if there is out-of-band DTMF relay between the PSTN gateway and Cisco Unified Communications Manager. You cannot utilize mid-call features when using an Alternate Number.

- To prevent the callback leg from Cisco Unified Communications Manager routing to your voicemail — thus stopping the voicemail call going through to the person you are dialing — Cisco recommends that you set your DVO-R voicemail policy to ‘user controlled’. This ensures you must generate a DTMF tone by pressing any key on the keypad before your call can proceed.

Note: Although this feature now works for users calling over Mobile and Remote Access, there is no configuration on the VCS. There is some configuration required on the Unified CM nodes and Cisco Jabber clients.
Configuration checklist for DVO-R

1. Set up Cisco Unified Communications Manager to support DVO-R.
2. Set up DVO-R for each device.
3. Set up user-controlled voicemail avoidance.


Checking the Status of Unified Communications Services

You can check the status of the Unified Communications services on both VCS Control and VCS Expressway.

1. Go to Status > Unified Communications.
2. Review the list and status of domains, zones and (VCS Control only) Unified CM and IM&P servers.
   Any configuration errors will be listed along with links to the relevant configuration page from where you can address the issue.

Mobile and Remote Access Port Reference

This section summarizes the ports that could potentially be used between your internal network (where the VCS Control is located) and the DMZ (where the VCS Expressway is located) and between the DMZ and the public internet.

**Outbound from VCS Control (private) to VCS Expressway (DMZ)**

<table>
<thead>
<tr>
<th>Purpose</th>
<th>Protocol</th>
<th>VCS Control (source)</th>
<th>VCS Expressway (listening)</th>
</tr>
</thead>
<tbody>
<tr>
<td>XMPP (IM and Presence)</td>
<td>TCP</td>
<td>Ephemeral port</td>
<td>7400</td>
</tr>
<tr>
<td>SSH (HTTP/S tunnels)</td>
<td>TCP</td>
<td>Ephemeral port</td>
<td>2222</td>
</tr>
<tr>
<td>Traversal zone SIP signaling</td>
<td>TLS</td>
<td>25000 to 29999</td>
<td>7001</td>
</tr>
<tr>
<td>Traversal zone SIP media</td>
<td>UDP</td>
<td>36000 to 59999*</td>
<td>36000 (RTP), 36001 (RTCP)</td>
</tr>
<tr>
<td>(for small/medium systems on X8.1 or</td>
<td></td>
<td></td>
<td>(defaults)</td>
</tr>
<tr>
<td>later)</td>
<td></td>
<td></td>
<td>2776 (RTP), 2777 (RTCP)</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>(old defaults*)</td>
</tr>
<tr>
<td>Traversal zone SIP media</td>
<td>UDP</td>
<td>36000 to 59999*</td>
<td>36000 to 36011 (6 pairs of</td>
</tr>
<tr>
<td>(for large systems)</td>
<td></td>
<td></td>
<td>RTP and RTCP ports for</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>multiplexed media</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>traversal)</td>
</tr>
</tbody>
</table>

**Outbound from VCS Expressway (DMZ) to public internet**

<table>
<thead>
<tr>
<th>Purpose</th>
<th>Protocol</th>
<th>VCS Expressway (source)</th>
<th>Internet endpoint (listening)</th>
</tr>
</thead>
<tbody>
<tr>
<td>SIP media</td>
<td>UDP</td>
<td>36002 to 59999 or</td>
<td>&gt;= 1024</td>
</tr>
<tr>
<td></td>
<td></td>
<td>36012 to 59999</td>
<td></td>
</tr>
<tr>
<td>SIP signaling</td>
<td>TLS</td>
<td>25000 to 29999</td>
<td>&gt;= 1024</td>
</tr>
</tbody>
</table>
## Inbound from public internet to VCS Expressway (DMZ)

<table>
<thead>
<tr>
<th>Purpose</th>
<th>Protocol</th>
<th>Internet endpoint (source)</th>
<th>VCS Expressway (listening)</th>
</tr>
</thead>
<tbody>
<tr>
<td>XMPP (IM and Presence)</td>
<td>TCP</td>
<td>&gt;= 1024</td>
<td>5222</td>
</tr>
<tr>
<td>HTTP proxy (UDS)</td>
<td>TCP</td>
<td>&gt;= 1024</td>
<td>8443</td>
</tr>
<tr>
<td>Media</td>
<td>UDP</td>
<td>&gt;= 1024</td>
<td>36002 to 59999 or 36012 to 59999*</td>
</tr>
<tr>
<td>SIP signaling</td>
<td>TLS</td>
<td>&gt;= 1024</td>
<td>5061</td>
</tr>
<tr>
<td>HTTPS (only required for external administrative access, which is strongly discouraged)</td>
<td>TCP</td>
<td>&gt;= 1024</td>
<td>443</td>
</tr>
</tbody>
</table>

## From VCS Control to Internal Infrastructure and Endpoints

<table>
<thead>
<tr>
<th>Purpose</th>
<th>Protocol</th>
<th>VCS Control (source)</th>
<th>Internal Device Port/Range</th>
</tr>
</thead>
<tbody>
<tr>
<td>XMPP (IM and Presence)</td>
<td>TCP</td>
<td>Ephemeral port</td>
<td>7400 (IM and Presence)</td>
</tr>
<tr>
<td>HTTP proxy (UDS)</td>
<td>TCP</td>
<td>Ephemeral port</td>
<td>8443 (Unified CM)</td>
</tr>
<tr>
<td>HTTP proxy (SOAP)</td>
<td>TCP</td>
<td>Ephemeral port</td>
<td>8443 (IM and Presence Service)</td>
</tr>
<tr>
<td>HTTP (configuration file retrieval)</td>
<td>TCP</td>
<td>Ephemeral port</td>
<td>6970 (Unified CM)</td>
</tr>
<tr>
<td>CUC (voicemail)</td>
<td>TCP</td>
<td>Ephemeral port</td>
<td>443 (Unity Connection)</td>
</tr>
<tr>
<td>Message Waiting Indicator (MWI) from Unity Connection</td>
<td>TCP</td>
<td>Ephemeral port</td>
<td>7080 (Unity Connection)</td>
</tr>
<tr>
<td>Media</td>
<td>UDP</td>
<td>36000 to 59999*</td>
<td>&gt;= 1024 (Media recipient eg. endpoint)</td>
</tr>
<tr>
<td>SIP signaling</td>
<td>TCP</td>
<td>25000 to 29999</td>
<td>5060 (Unified CM)</td>
</tr>
<tr>
<td>Secure SIP signaling</td>
<td>TLS</td>
<td>25000 to 29999</td>
<td>5061 (Unified CM)</td>
</tr>
</tbody>
</table>

* On new installations of X8.1 or later, the default media traversal port range is 36000 to 59999, and is set on the VCS Control (Configuration > Local Zones > Traversal Subzone). In Large VCS Expressway systems the first 12 ports in the range – 36000 to 36011 by default – are always reserved for multiplexed traffic. The VCS Expressway listens on these ports. You cannot configure a distinct range of demultiplex listening ports on Large systems: they always use the first 6 pairs in the media port range. On Small/Medium systems you can explicitly specify which 2 ports listen for multiplexed RTP/RTCP traffic, on the VCS Expressway (Configuration > Traversal > Ports). On upgrades to X8.2 or later, the VCS Control retains the media traversal port range from the previous version (could be 50000 – 54999 or 36000 – 59999, depending on source version). The VCS Expressway retains the previously configured demultiplexing pair (either 2776 & 2777 or 50000 & 50001 by default, depending on upgrade path) and the switch Use configured demultiplexing ports is set to Yes. If you do not want to use a particular pair of ports, switch Use configured demultiplexing ports to No, then the VCS Expressway will listen on the first pair of ports in the media traversal port range (36000 and 36001 by default). In this case, we recommend that you close the previously configured ports after you configure the firewall for the new ports.

Note that:

- Ports 8191/8192 TCP and 8883/8884 TCP are used internally within the VCS Control and the VCS Expressway applications. Therefore these ports must not be allocated for any other purpose. The VCS
Expressway listens externally on port 8883; therefore we recommend that you create custom firewall rules on the external LAN interface to drop TCP traffic on that port.

- The VCS Expressway listens on port 2222 for SSH tunnel traffic. The only legitimate sender of such traffic is the VCS Control (cluster). Therefore we recommend that you create the following firewall rules for the SSH tunnels service:
  - one or more rules to allow all of the VCS Control peer addresses (via the internal LAN interface, if appropriate)
  - followed by a lower priority (higher number) rule that drops all traffic for the SSH tunnels service (on the internal LAN interface if appropriate, and if so, another rule to drop all traffic on the external interface)

Additional Information

Unified CM Dial Plan

The Unified CM dial plan is not impacted by devices registering via VCS. Remote and mobile devices still register directly to Unified CM and their dial plan will be the same as when it is registered locally.

VCS Call Types and Licensing

The VCS distinguishes between the following types of call:

- **Unified CM remote sessions**: these are "mobile and remote access" calls i.e. video or audio calls from devices located outside the enterprise that are routed via the Expressway firewall traversal solution to endpoints registered to Unified CM. These calls do not require any type of call license, although they do contribute to traversal load.

- **VCS traversal calls**: these are standard VCS video or audio calls, including business-to-business calls, B2BUA calls (for media encryption or ICE), and interworked or gatewayed calls to third-party solutions where the VCS takes both the call signaling and the call media. Each call consumes a traversal call license. Audio-only SIP traversal calls are treated distinctly from video SIP traversal calls. Each traversal call license allows either 1 video call or 2 audio-only SIP calls. Hence, a 100 traversal call license would allow, for example, 90 video and 20 SIP audio-only simultaneous calls. Any other audio-only call (non-traversal, H.323 or interworked) will consume a standard video call license (traversal or non-traversal as appropriate).

- **VCS non-traversal calls**: these are standard VCS video or audio calls where the signaling passes through the VCS but the media goes directly between the endpoints, or between an endpoint and another system in the call route. Each call consumes a non-traversal call license. Note that Microsoft interoperability calls are classified as non-traversal calls (even though the media does traverse the VCS).

Each VCS also allows up to 750 concurrent non-traversal calls.

Note that:

- VCS defines an "audio-only" SIP call as one that was negotiated with a single "m=" line in the SDP. Thus, for example, if a person makes a "telephone" call but the SIP UA includes an additional m= line in the SDP, the call will consume a video call license.

- While an "audio-only" SIP call is being established, it is treated (licensed) as a video call. It only becomes licensed as "audio-only" when the call setup has completed. This means that if your system approaches its maximum licensed limit, you may be unable to connect some "audio-only" calls if they are made simultaneously.

- The VCS does not support midcall license optimization.
Deploying Unified CM and VCS in Different Domains

Unified CM nodes and VCS peers can be located in different domains. For example, your Unified CM nodes may be in the enterprise.com domain and your VCS system may be in the edge.com domain.

In this case, Unified CM nodes must use IP addresses or FQDNs for the Server host name / IP address to ensure that VCS can route traffic to the relevant Unified CM nodes.

Unified CM servers and IM&P servers must share the same domain.

SIP Trunks Between Unified CM and VCS Control

VCS deployments for mobile and remote access do not require SIP trunk connections between Unified CM and VCS Control. Note that the automatically generated neighbor zones between VCS Control and each discovered Unified CM node are not SIP trunks.

However, you may still configure a SIP trunk if required (for example, to enable B2B callers or endpoints registered to VCS to call endpoints registered to Unified CM).

If a SIP trunk is configured, you must ensure that it uses a different listening port on Unified CM from that used for SIP line registrations to Unified CM. An alarm is raised on VCS Control if a conflict is detected.

Configuring line registration listening ports on Unified CM

The listening ports used for line registrations to Unified CM are configured via System > Cisco Unified CM.

The SIP Phone Port and SIP Phone Secure Port fields define the ports used for TCP and TLS connections respectively and are typically set to 5060/5061.

Configuring SIP trunk listening ports

The ports used for SIP trunks are configured on both Unified CM and VCS.

On Unified CM:

1. Go to System > Security > SIP Trunk Security Profile and select the profile used for the SIP trunk.
   If this profile is used for connections from other devices, you may want to create a separate security profile for the SIP trunk connection to VCS.
2. Configure the Incoming Port to be different from that used for line registrations.
3. Click Save and then click Apply Config.

On VCS:

1. Go to Configuration > Zones > Zones and select the Unified CM neighbor zone used for the SIP trunk.
   (Note that the automatically generated neighbor zones between VCS Control and each discovered Unified CM node for line side communications are non-configurable.)
2. Configure the SIP Port to the same value as the Incoming Port configured on Unified CM.
3. Click Save.

See Cisco TelePresence Cisco Unified Communications Manager with VCS (SIP Trunk) Deployment Guide for more information about configuring a SIP trunk.

Configuring Secure Communications

This deployment requires secure communications between the VCS Control and the VCS Expressway, and between the VCS Expressway and endpoints located outside the enterprise. This involves the mandating of encrypted TLS communications for HTTP, SIP and XMPP, and, where applicable, the exchange and checking of certificates. Jabber endpoints must supply a valid username and password combination, which will be validated against credentials held in Unified CM. All media is secured over SRTP.
VCS Control automatically generates non-configurable neighbor zones between itself and each discovered Unified CM node. A TCP zone is always created, and a TLS zone is created also if the Unified CM node is configured with a Cluster Security Mode (System > Enterprise Parameters > Security Parameters) of 1 (Mixed) (so that it can support devices provisioned with secure profiles). The TLS zone is configured with its TLS verify mode set to On if the Unified CM discovery had TLS verify mode enabled. This means that the VCS Control will verify the CallManager certificate for subsequent SIP communications.

**Note:** Secure profiles are downgraded to use TCP if Unified CM is not in mixed mode.

The VCS neighbor zones to Unified CM use the names of the Unified CM nodes that were returned by Unified CM when the Unified CM publishers were added (or refreshed) to the VCS. The VCS uses those returned names to connect to the Unified CM node. If that name is just the host name then:

- it needs to be routable using that name
- this is the name that the VCS expects to see in the Unified CM's server certificate

If you are using secure profiles, ensure that the root CA of the authority that signed the VCS Control certificate is installed as a CallManager-trust certificate (Security > Certificate Management in the Cisco Unified OS Administration application).

**Media Encryption**

Media encryption is enforced on the call legs between the VCS Control and the VCS Expressway, and between the VCS Expressway and endpoints located outside the enterprise.

The encryption is physically applied to the media as it passes through the B2BUA on the VCS Control.

**Limitations**

- The IPV4 protocol only is supported for mobile and remote access users
- In VCS Expressway systems that use dual network interfaces, XCP connections (for IM&P XMPP traffic) always use the non-external (i.e. internal) interface. This means that XCP connections may fail in deployments where the VCS Expressway internal interface is on a separate network segment and is used for system management purposes only, and where the traversal zone on the VCS Control connects to the VCS Expressway's external interface.

**Unsupported Endpoint Features when Using Mobile and Remote Access**

- Calls to/from additional lines on IP phones and endpoints that support multiple lines; only the primary line is supported via Mobile and Remote Access
- Directory access mechanisms other than UDS
- Certificate provisioning to remote endpoints e.g. CAPF
- Features that rely on the SIP UPDATE method (RFC 3311) will not work as expected because the VCS does not support this method. For example, CUCM and endpoints use UPDATE to implement blind transfer, which does not work correctly via MRA.
- Peer-to-peer file transfer when using IM and Presence Service and Jabber is unsupported via MRA
  - Managed File Transfer (MFT) with IM and Presence Service 10.5.2 (and later) and Jabber 10.6 (and later) clients is supported via MRA
  - File transfer with WebEx Messenger Service and Cisco Jabber is supported via MRA
- Deskphone control (QBE/CTI)
- Additional mobility features including GSM handoff and session persistency
- Hunt group/hunt pilot/hunt list
- Self-care portal
Support for Jabber SDK

- Shared lines are supported in a limited way. Multiple endpoints can share a line but in-call features (like hold/resume) only work on the first endpoint that answers. Endpoints sharing the line may not correctly recognise the state of the call.

VCS Limitations and Unsupported Features when Using Mobile and Remote Access

- The VCS cannot be used for Jabber Guest when it is used for MRA.
- The VCS Control used for Mobile and Remote Access cannot also be used as a Lync 2013 gateway (if required, this must be configured on a stand-alone VCS Control).
- Secure XMPP traffic between VCS Control and IM&P servers (XMPP traffic is secure between VCS Control and VCS Expressway, and between VCS Expressway and remote endpoint).
- Endpoint management capability (SNMP, SSH/HTTP access).
- Multi-domain and multi-customer support is limited as follows:
  - Prior to X8.5, each VCS deployment supported only one IM&P domain (even though IM and Presence Service 10.0 or later supports Multiple Presence Domains).
  - As of X8.5, you can create multiple deployments on the VCS Control, but this feature is still limited to one domain per deployment.
  - As of X8.5.1, a deployment can have Multiple Presence Domains. This feature is in preview, and we currently recommend that you do not exceed 50 domains.
- Mobile and remote access functionality is not within the FIPS boundary.
- NTLM authentication via the HTTP proxy.
- Maintenance mode; if the VCS Control or the VCS Expressway is placed into maintenance mode, any existing calls passing through that VCS will be dropped.
- The VCS Expressway must not have TURN services enabled.
- Deployments on Large VM servers are limited to 2500 proxied registrations to Unified CM (the same limit as VCS appliances or equivalent VM).

Protocol Summary

The table below lists the protocols and associated services used in the Unified Communications solution.

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Security</th>
<th>Service</th>
</tr>
</thead>
<tbody>
<tr>
<td>SIP</td>
<td>TLS</td>
<td>Session establishment – Register, Invite etc.</td>
</tr>
<tr>
<td>HTTPS</td>
<td>TLS</td>
<td>Logon, provisioning/configuration, directory, visual voicemail</td>
</tr>
<tr>
<td>RTP</td>
<td>SRTP</td>
<td>Media - audio, video, content sharing</td>
</tr>
<tr>
<td>XMPP</td>
<td>TLS</td>
<td>Instant Messaging, Presence, Federation</td>
</tr>
</tbody>
</table>

Clustered VCS Systems and Failover Considerations

You can configure a cluster of VCS Controls and a cluster of VCS Expressways to provide failover (redundancy) support as well as improved scalability.

Details about how to set up VCS clusters are contained in VCS Cluster Creation and Maintenance Deployment Guide and information about how to configure Jabber endpoints and DNS are contained in Configure DNS for Cisco Jabber.

Note that when discovering Unified CM and IM&P servers on VCS Control, you must do this on the primary peer.
Authorization Rate Control

The VCS can limit the number of times that any user's credentials can be used, in a given configurable period, to authorize the user for collaboration services. This feature is designed to thwart inadvertent or real denial of service attacks, which can originate from multiple client devices authorizing the same user, or from clients that reauthorize more often than necessary.

Each time a client supplies credentials to authorize the user, the VCS checks whether this attempt would exceed the **Maximum authorizations per period** within the previous number of seconds specified by the **Rate control period**.

If the attempt would exceed the chosen maximum, then the VCS rejects the attempt and issues the HTTP error 429 "Too Many Requests".

The authorization rate control settings are configurable in the **Advanced** section of the **Configuration > Unified Communications > Configuration** page.

Credential Caching

**Note:** These settings do not apply to clients that are using SSO (common identity) for authenticating via MRA.

The VCS caches endpoint credentials which have been authenticated by Unified CM. This caching improves overall performance because the VCS does not always have to submit endpoint credentials to Unified CM for authentication.

The caching settings are configurable in the **Advanced** section of the **Configuration > Unified Communications > Configuration** page.

**Credentials refresh interval** specifies the lifetime of the authentication token issued by the VCS to a successfully authenticated client. A client that successfully authenticates should request a refresh before this token expires, or it will need to re-authenticate. The default is 480 minutes (8 hours).

**Credentials cleanup interval** specifies how long the VCS waits between cache clearing operations. Only expired tokens are removed when the cache is cleared, so this setting is the longest possible time that an expired token can remain in the cache. The default is 720 minutes (12 hours).

Unified CM Denial of Service Threshold

High volumes of mobile and remote access calls may trigger denial of service thresholds on Unified CM. This is because all the calls arriving at Unified CM are from the same VCS Control (cluster).

If necessary, we recommend that you increase the level of the **SIP Station TCP Port Throttle Threshold (System > Service Parameters)**, and select the **Cisco CallManager service** to 750 KB/second.

VCS Automated Intrusion Protection

You may need to enable the **Automated protection service (System > System administration)** if it is not yet running.

To protect against malicious attempts to access the HTTP proxy, you can configure automated intrusion protection on the VCS Expressway (**System > Protection > Automated detection > Configuration**).

We recommend that you enable the following categories on the VCS Expressway:

- **HTTP proxy authorization failure** and **HTTP proxy protocol violation**. Note: Do not enable the **HTTP proxy resource access failure** category.
- **XMPP protocol violation**

**Note:** The **Automated protection service** uses Fail2ban software. It protects against brute force attacks that originate from a single source IP address.
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General Techniques

Checking Alarms and Status

When troubleshooting any issue, we recommend that you first check if any alarms have been raised (Status > Alarms). If alarms exist, follow the instructions provided in the Action column. You should check the alarms on both VCS Control and VCS Expressway.

Next, go to Status > Unified Communications to see a range of status summary and configuration information. You should check this status page on both VCS Control and VCS Expressway.

If any required configuration is missing or invalid an error message is shown and a link to the relevant configuration page is provided.
Appendix 1: Troubleshooting

You may see invalid services or errors if you have changed any of the following items on VCS:

- server or CA certificates
- DNS configuration
- domain configuration

In these cases, a system restart is required to ensure that those configuration changes take effect.

Taking Diagnostic Logs

**Jabber for Windows**

The Jabber for Windows log file is saved as *csf-unified.log* under `C:\Users\<UserID>\AppData\Local\Cisco\Unified Communications\Jabber\CSF\Logs`.

The configuration files are located under `C:\Users\<UserID>\AppData\Roaming\Cisco\Unified Communications\Jabber\CSF\Config`.

**Performing VCS diagnostic logging**

The diagnostic logging tool in VCS can be used to assist in troubleshooting system issues. It allows you to generate a diagnostic log of system activity over a period of time, and then to download the log.

Before taking a diagnostic log, you must configure the log level of the relevant logging modules:

1. Go to **Maintenance > Diagnostics > Advanced > Support Log configuration**.
2. Select the following logs:
   - developer.edgeconfigprovisioning
   - developer.trafficserver
   - developer.xcp
3. Click **Set to debug**.

You can now start the diagnostic log capture:

1. Go to **Maintenance > Diagnostics > Diagnostic logging**.
2. Optionally, select **Take tcpdump while logging**.
3. Click **Start new log**.
4. (Optional) Enter some **Marker** text and click **Add marker**.
   - The marker facility can be used to add comment text to the log file before certain activities are performed. This helps to subsequently identify the relevant sections in the downloaded diagnostic log file.
   - You can add as many markers as required, at any time while the diagnostic logging is in progress.
   - Marker text is added to the log with a "DEBUG_MARKER" tag.
5. Reproduce the system issue you want to trace in the diagnostic log.
6. Click **Stop logging**.
7. Click **Download log** to save the diagnostic log archive to your local file system. You are prompted to save the archive (the exact wording depends on your browser).

After you have completed your diagnostic logging, return to the **Support Log configuration** page and reset the modified logging modules back to *INFO* level.

Checking DNS Records

You can use the VCS’s DNS lookup tool (**Maintenance > Tools > Network utilities > DNS lookup**) to assist in troubleshooting system issues. The SRV record lookup includes those specific to H.323, SIP, Unified Communications and TURN services.
Appendix 1: Troubleshooting

Note that performing the DNS lookup from the VCS Control will return the view from within the enterprise, and that performing it on the VCS Expressway will return what is visible from within the DMZ which is not necessarily the same set of records available to endpoints in the public internet.

The DNS lookup includes the following SRV services that are used for Unified Communications:

- _collab-edge._tls
- _cisco-uds._tcp

**Note:** the following SRV records may be queried by the lookup tool or the client, but they are not required. You can ignore name errors related to these:

- _cisco-phone-tftp._tcp
- _cisco-phone-http._tcp
- _cuplogin._tcp

Checking Reachability of the VCS Expressway

Ensure that the FQDN of the VCS Expressway is resolvable in public DNS.

The FQDN is configured at **System > DNS** and is built as `<System host name>..<Domain name>`.

Checking Call Status

Call status information can be displayed for both current and completed calls:

- **Current calls:** the Call status page (Status > Calls > Calls) lists all the calls currently taking place to or from devices registered with the VCS, or that are passing through the VCS.
- **Completed calls:** the Call history page (Status > Calls > History) lists all the calls that are no longer active. The list is limited to the most recent 500 calls, and only includes calls that have taken place since the VCS was last restarted.

The same set of call status information is also shown on the Calls by registration page (accessed via the Registration details page).

If the VCS is part of a cluster, all calls that apply to any peer in the cluster are shown, although the list is limited to the most recent 500 calls per peer.

**Identifying mobile and remote access calls**

The call status and call history pages show all call types: Unified CM remote sessions (if mobile and remote access is enabled) as well as VCS traversal and non-traversal calls.

To distinguish between the call types you must drill down into the call components. Mobile and remote access calls have different component characteristics depending on whether the call is being viewed on the VCS Control or VCS Expressway:

- On a VCS-C, a Unified CM remote session will have 3 components (as it uses the B2BUA to enforce media encryption). One of the VCS components will route the call through one of the automatically generated neighbor zones (with a name prefixed by either CEtcp or CEtls) between VCS and Unified CM.
- On a VCS-E, there will be one component and that will route the call through the CollaborationEdgeZone.

Note that if both endpoints are outside of the enterprise (i.e. off premises), you will see this treated as 2 separate calls.

Checking Devices Registered to Unified CM via VCS

**Identifying devices in Unified CM**

To identify devices registered to Unified CM via VCS:
Appendix 1: Troubleshooting

1. In Unified CM, go to Device > Phone and click Find.
2. Check the IP Address column. Devices that are registered via VCS will display an IP Address of the VCS Control it is registered through.

Identifying provisioned sessions in VCS Control

To identify sessions that have been provisioned via VCS Control:

1. In VCS Control, go to Status > Unified Communications.
2. In the Advanced status information section, click View provisioning sessions.

This shows a list of all current and recent (shown in red) provisioning sessions.

Ensuring that VCS Control is Synchronized to Unified CM

Changes to Unified CM cluster or node configuration can lead to communication problems between Unified CM and VCS Control. This includes changes to:

- the number of nodes within a Unified CM cluster
- the host name or IP address of an existing node
- listening port numbers
- security parameters
- phone security profiles

You must ensure that any such changes are reflected in the VCS Control. To do this you must rediscover all Unified CM and IM and Presence Service nodes (on VCS go to Configuration > Unified Communications).

Checking SSO Status and Tokens

You can check and clear users’ SSO tokens on Users > SSO token holders. This could help identify problems with a particular user’s SSO access.

You can check SSO statistics on Status > Unified Communications > View detailed SSO statistics. Any unexpected requests or responses on this page could help identify configuration or authorization issues.

VCS Certificate / TLS Connectivity Issues

If the VCS’s server certificate or trusted CA certificates have been modified, you must restart the VCS before those changes will take effect.

If you are using secure profiles, ensure that the root CA of the authority that signed the VCS Control certificate is installed as a CallManager-trust certificate (Security > Certificate Management in the Cisco Unified OS Administration application).

Cisco Jabber Sign In Issues

Jabber Cannot Sign In due to XMPP Bind Failure

The Jabber client may be unable to sign in ("Cannot communicate with the server" error messages) due to XMPP bind failures.

This will be indicated by resource bind errors in the Jabber client logs, for example:

```xml
XmppSDK.dll #0, 201, Recv:<iq id='uid:527a7fe7:00000cfe:00000000' type='error'><bind
xmlns='urn:ietf:params:xml:ns:xmpp-bind'/><error code='409' type='cancel'><conflict
xmlns='urn:ietf:params:xml:ns:xmpp-stanzas'/></error></iq>
XmppSDK.dll #0, CxMppClient::onResourceBindError
XmppSDK.dll #0, 39, CTriClient::HandleDisconnect, reason:16
```
Appendix 1: Troubleshooting

This typically occurs if the IM and Presence Intercluster Sync Agent is not working correctly. See IM and Presence intercluster deployment configuration for more information.

Jabber Cannot Sign In due to SSH Tunnels Failure

Jabber can fail to sign in due to the SSH tunnels failing to be established. The traversal zone between the VCS Control and VCS Expressway will work normally in all other respects. VCS will report 'Application failed – An unexpected software error was detected in portforwarding.pyc'.

This can occur if the VCS Expressway DNS hostname contains underscore characters. Go to System > DNS and ensure that the System host name only contains letters, digits and hyphens.

Jabber Cannot Sign In When Connecting to Different Peers in a Cluster of VCS Expressways

Jabber sign in failures have been seen when there is inconsistency of the DNS domain name between VCS Expressway peers. The domain names must be identical, even with respect to case, on all peers in the cluster.

Go to System > DNS on each peer to make sure that Domain name is identical on all peers.

VCS Returns "401 Unauthorized" Failure Messages

A "401 unauthorized" failure message can occur when the VCS attempts to authenticate the credentials presented by the endpoint client. The reasons for this include:

- The client is supplying an unknown username or the wrong password.
- ILS (Intercluster Lookup Service) has not been set up on all of the Unified CM clusters. This may result in intermittent failures, depending upon which Unified CM node is being used by VCS for its UDS query to discover the client’s home cluster.

Call Failures due to "407 Proxy Authentication Required" or "500 Internal Server Error" errors

Call failures can occur if the traversal zones on VCS are configured with an Authentication policy of Check credentials. Ensure that the Authentication policy on the traversal zones used for mobile and remote access is set to Do not check credentials.

Call Bit Rate is Restricted to 384 kbps / Video Issues when Using BFCP (Presentation Sharing)

This can be caused by video bit rate restrictions within the regions configured on Unified CM.

Ensure that the Maximum Session Bit Rate for Video Calls between and within regions (System > Region Information > Region) is set to a suitable upper limit for your system, for example 6000 kbps.

Endpoints Cannot Register to Unified CM

Endpoints may fail to register for various reasons:

- Endpoints may not be able to register to Unified CM if there is also a SIP trunk configured between Unified CM and VCS Control. If a SIP trunk is configured, you must ensure that it uses a different listening port on Unified CM from that used for SIP line registrations to Unified CM. See SIP Trunks Between Unified CM and VCS Control, page 37 for more information.
- Secure registrations may fail (‘Failed to establish SSL connection’ messages) if the server certificate on the VCS Control does not contain in its Subject Alternate Name list, the names of all of the Phone Security Profiles in Unified CM that are configured for encrypted TLS and are used for devices requiring remote access. Note that these names — in both Unified CM and in the VCS’s certificate — must be in FQDN format.
IM and Presence Service Realm Changes

Provisioning failures can occur when the IM and Presence Service realm has changed and the realm data on the VCS Control has not been updated.

For example, this could happen if the address of an IM and Presence Service node has changed, or if a new peer has been added to an IM and Presence Service cluster.

The diagnostic log may contain an INFO message like "Failed to query auth component for SASL mechanisms" because the VCS Control cannot find the realm.

Go to Configuration > Unified Communications > IM and Presence Service nodes and click Refresh servers and then save the updated configuration. If the provisioning failures persist, verify the IM and Presence Service nodes configuration and refresh again.

No Voicemail Service ("403 Forbidden" Response)

Ensure that the Cisco Unity Connection (CUC) hostname is included on the HTTP server allow list on the VCS Control.

"403 Forbidden" Responses for Any Service Requests

Services may fail ("403 Forbidden" responses) if the VCS Control and VCS Expressway are not synchronized to a reliable NTP server. Ensure that all VCS systems are synchronized to a reliable NTP service.

Client HTTPS Requests are Dropped by VCS

This can be caused by the automated intrusion protection feature on the VCS Expressway if it detects repeated invalid attempts (404 errors) from a client IP address to access resources through the HTTP proxy.

To prevent the client address from being blocked, ensure that the HTTP proxy resource access failure category (System > Protection > Automated detection > Configuration) is disabled.

Unable to Configure IM&P Servers for Remote Access

'Failed: <address> is not a IM and Presence Server'

This error can occur when trying to configure the IM&P servers used for remote access (via Configuration > Unified Communications > IM and Presence servers).

It is due to missing CA certificates on the IM&P servers and applies to systems running 9.1.1. More information and the recommended solution is described in bug CSCul05131.

Invalid SAML Assertions

If clients fail to authenticate via SSO, one potential reason is that invalid assertions from the IDP are being rejected by the VCS Control.

Check the logs for "Invalid SAML Response".

One example is when ADFS does not have a claim rule to send the users' IDs to the VCS Control. In this case you will see " No uid Attribute in Assertion from IdP" in the log.

The VCS is expecting the user ID to be asserted by a claim from ADFS that has the identity in an attribute called uid. You need to go into ADFS and set up a claim rule, on each relying party trust, to send the users' AD email addresses (or sAMAccountNames, depending on your deployment) as "uid" to each relying party.

Document Revision History

The following table summarizes the changes that have been applied to this document.
<table>
<thead>
<tr>
<th>Date</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>April 2016</td>
<td>Revised DNS configuration advice to address <a href="#">CSCuz08798</a>.</td>
</tr>
<tr>
<td>November 2015</td>
<td>Updated for X8.7.</td>
</tr>
<tr>
<td>July 2015</td>
<td>Updated for X8.6.</td>
</tr>
<tr>
<td>June 2015</td>
<td>Updated for X8.5.3, with note about internal DNS lookups for UC nodes.</td>
</tr>
<tr>
<td>April 2015</td>
<td>Updated for X8.5.2, with information about authorization rate control and document defects addressed.</td>
</tr>
<tr>
<td>February 2015</td>
<td>Updated for X8.5.1 with SSO feature changes: SHA-256 signing of SAML requests by default, changed wording of IdP prerequisites.</td>
</tr>
<tr>
<td>December 2014</td>
<td>Updated with new features for X8.5 and corrections from X8.2 version.</td>
</tr>
<tr>
<td>August 2014</td>
<td>Re-issued X8.1.1 version of this document with shared line limitation, as per X8.2 version.</td>
</tr>
<tr>
<td>July 2014</td>
<td>Re-issued with updated client support details and a media encryption limitation removed.</td>
</tr>
<tr>
<td>July 2014</td>
<td>Re-issued with updated firewall advice and unsupported deployment.</td>
</tr>
<tr>
<td>July 2014</td>
<td>Re-issued with updated domains screenshot.</td>
</tr>
<tr>
<td>June 2014</td>
<td>Republished for X8.2.</td>
</tr>
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<td>April 2014</td>
<td>Initial release.</td>
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</table>
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