Cisco WebEx and TelePresence Scheduling with the WebEx and TelePresence Integration to Outlook

Creating a Meeting
1. Open Microsoft Outlook.
2. Click the Schedule Meeting button.
3. In the To box, add invitees to the meeting.
4. In the Subject box, enter the topic for the meeting.
5. Specify the meeting Start time, End time and, if needed, Recurrence options.

Tip
You can also create a meeting directly from the Calendar.

In the Meeting Options panel, you specify the WebEx and TelePresence options for your meeting.

Adding WebEx
1. Make sure Allow people to join using WebEx is checked.
2. (Optional) Enter a Meeting Password for WebEx invitees.
3. (Optional) If you do not want to display the WebEx meeting password in the email invitation, check Exclude password from email notification.

Using the Advanced WebEx Settings link, you can customize your WebEx meeting. See the Advanced WebEx Settings section, for more information.

Adding TelePresence Rooms
1. Click Add TelePresence Rooms.
2. The Select TelePresence Rooms window appears.

An untitled meeting opens.
3. Browse to the systems or search using one of the following:
   • Search: Type the text that is part of the name of a room. This does not search by location.
   • Location: Select a location to show only the rooms in the location.
4. Select the rooms you want to add.
5. Click Rooms-> and then OK.

Tip: You can also use the Outlook address book or Room Finder to search for TelePresence rooms in the list of all rooms in your organization.

Allowing More People to Join Using Video Devices
If you want to allow additional people to join your meeting using video devices that are not available for scheduling in your organization, you can reserve capacity for them. These can be supported personal video devices like the Cisco TelePresence EX90 or Cisco Jabber application.

In the Add call-in participants box, enter the number of additional video devices you want to allow to join.

Note: This number does not include any devices scheduled using Add TelePresence Rooms.

Using the Advanced TelePresence Settings link, you can customize your TelePresence meeting. See the Advanced TelePresence Settings section, for more information.

Completing Your Booking
1. When you finish entering your meeting details and setting meeting options, click Send.

The WebEx Productivity Tools communicates with your WebEx site and adds WebEx information to your meeting and then the meeting request is sent. After your meeting is successfully booked, the meeting appears on your Outlook calendar and contains all the information necessary for you to join the meeting. All invitees receive a meeting invitation with the same information.

Joining the Meeting
When the meeting begins, participants from scheduled TelePresence rooms join using a button on the TelePresence endpoint display or are automatically connected at the meeting start time.

WebEx participants click the Join Using WebEx link in the meeting invitation.

Additional people attending using video devices, join using the Video address specified under Join Using TelePresence in the meeting invitation.

Advanced TelePresence Settings
The following settings allow you to customize the TelePresence portion of your meeting:

<table>
<thead>
<tr>
<th>Option</th>
<th>What you can do with the option</th>
</tr>
</thead>
<tbody>
<tr>
<td>Meeting PIN</td>
<td>Create a numeric password to keep random people from calling in to the TelePresence meeting. The PIN is included in the email invitation. Invitees must enter the PIN to join the TelePresence meeting.</td>
</tr>
<tr>
<td>Billing code</td>
<td>Enter the billing code for this meeting if your administrator has not already specified one.</td>
</tr>
<tr>
<td>Meeting connection type</td>
<td>These options define how the scheduled TelePresence systems will connect to the meeting at the scheduled starting time. For information about each option, select the option using the drop-down menu and then hover your mouse over the blue question mark icon.</td>
</tr>
</tbody>
</table>

Advanced WebEx Settings
The following options allow you to customize the default settings for WebEx meetings. Some options are unavailable if your administrator has turned them off.

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<tr>
<td>Service type</td>
<td>Select the type of meeting you want to schedule. Meeting Center Pro meeting is the default meeting type.</td>
</tr>
<tr>
<td>Meeting password</td>
<td>Specify a password for joining the WebEx meeting.</td>
</tr>
<tr>
<td>Exclude password from email invitation</td>
<td>Exclude the meeting password from the email invitations.</td>
</tr>
<tr>
<td>List this meeting on the WebEx site</td>
<td>Display this meeting in the meeting calendars on your WebEx site.</td>
</tr>
<tr>
<td>Attendees can join the meeting [x] minutes before starting time</td>
<td>Allow invitees to join the meeting within a set number of minutes before the scheduled starting time.</td>
</tr>
</tbody>
</table>

Audio and Tracking tab

Conference type
Select how your participants connect to audio in the meeting and options for global call-in number, joining the meeting before the scheduled start time or toll-free number.

Entry & exit tone
If you select WebEx Audio, you can select how participants are announced when entering the meeting.

Registration tab
Options for requiring attendee registration or automatically accept all registrations.

Resources tab
Options for Info tab templates, selecting an alternate host, automatically playing a presentation before the host joins the meeting and saving all settings as default.

For details on all advanced TelePresence and WebEx options, refer to the WebEx and TelePresence Integration to Outlook Help available in Outlook.