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Introduction

About this document

This document describes how to configure Cisco Unified Communications Manager to use a Cisco TelePresence Conductor to manage the conference bridge resources for ad hoc and rendezvous conferences. TelePresence Conductor configuration, TelePresence Server and TelePresence MCU configuration is also documented. Following the steps in this deployment guide will allow you to configure the above devices to allow:

- a Unified CM-registered endpoint to create an ad hoc conference by using its own "conference", "join", or "merge and accept" button to join multiple video participants together onto a conference bridge through a TelePresence Conductor.
- a Unified CM-registered endpoint to dial a specific dial string and create a rendezvous conference through a TelePresence Conductor on one or more of the conference bridges.

This document also describes how to check that the system is working as expected.

Descriptions of the system configuration parameters for the Unified CM, TelePresence Conductor and conference bridges can be found in the Administrator Guides and online help for each product. Both the Unified CM and the TelePresence Conductor web interfaces offer field help.

Related documents

This document focuses on the key components needed for a Unified CM and TelePresence Conductor integration only. For more details on how to implement a Unified CM or Unified CM cluster reference the Cisco Unified Communications Manager documentation on www.cisco.com.

For details on how to deploy a cluster of TelePresence Conductor with Unified CM please see Cisco TelePresence Conductor Clustering with Cisco Unified Communications Manager Deployment Guide.

This document describes how to configure the TelePresence Conductor with regex conference aliases using the web interface. If you are using the Cisco TMS Provisioning Extension to provision collaboration meeting rooms (CMRs) omit the tasks that set up conference templates, conference aliases and auto-dialed participants on the TelePresence Conductor and instead follow Cisco TelePresence Management Suite Provisioning Extension with Cisco Unified CM Deployment Guide.


About Cisco TelePresence Conductor and Cisco Unified Communications Manager

In Unified CM version 8.6.2 Cisco introduced the ability to use a video MCU to handle ad hoc conferences using a mixture of XML RPC and SIP messaging. Rendezvous conferences are handled using a SIP trunk to a conference bridge. The rendezvous and ad hoc bridges, however, need to be separate physical bridges.

In version 9.x extensions to interoperability were added.

In version 10.x the configuration for ad hoc was modified.
We recommend that Unified CM version 10.x or later is used with TelePresence Conductor version XC2.3, although Unified CM versions 9.1.x and 8.6.2 will work. We also recommend configuring Unified CM to be configured to support SIP Early Offer (for further details see the latest Optimized Conferencing for Unified CM and Cisco VCS Solution Guide).

TelePresence Conductor version XC2.3 can be configured to emulate conference bridges for Unified CM; using its back-to-back user agent (B2BUA) it can route the different types of conference calls (ad hoc or rendezvous) to one or more conference bridges. These bridges can be Cisco TelePresence MCUs or Cisco TelePresence Servers.

Without the TelePresence Conductor, Unified CM has to be configured to connect directly to the video multipoint control unit bridging resources.

With the TelePresence Conductor included, the ad hoc and rendezvous requests are received by the TelePresence Conductor and it can use both conference bridges for ad hoc and rendezvous calls, thus making more efficient use of the conference bridge resources available.

If Unified CM is configured to support Call Admission Control (CAC) policy to enforce bandwidth limitations, the TelePresence Conductor can be configured to support this. The TelePresence Conductor will need to be configured to only use conference bridges in the location that the ad hoc call or rendezvous call is made to.

In a design where a single Unified CM cluster or multiple Unified CM clusters support multiple CAC locations, the TelePresence Conductor must be configured with separate locations for each Unified CM CAC location where there are conferencing resources located. In addition, TelePresence Conductor must be configured to use conference bridge resources that are in the relevant Unified CM location; otherwise if this design is not followed the Unified CM CAC model will be broken.
Each TelePresence Conductor location will have a dedicated IP address for ad hoc conferences and another dedicated IP address for rendezvous conferences.

**Note:** The conference bridges to use for ad hoc conferences are defined by the template that is configured on the TelePresence Conductor’s Locations page (Conference template > Service Preference > Conference bridge pools > Conference bridges). The conference bridges to use for rendezvous conferences are defined by the alias dialed (Conference alias > Conference template > Service Preference > Conference bridge pools > Conference bridges) – therefore for rendezvous conferences the prefix must be location specific.

TelePresence Conductor supports up to 30 Locations (limited by the 30 conference bridges that TelePresence Conductor supports).

### Unified CM / TelePresence Conductor connections

For ad hoc conferences a SIP trunk is used from Unified CM to TelePresence Conductor. Set up the relevant TelePresence Conductor Location’s ad hoc IP address as the destination of a SIP trunk on Unified CM. Ad hoc calls for that location can then be routed down that SIP trunk.

In addition to SIP messaging, ad hoc conferences also use XML RPC messaging. The destination for both SIP and XML RPC messages are configured (to the same TelePresence Conductor IP address) by configuring a Conference bridge in Unified CM. That Conference bridge will then be assigned to an MRG (Media Resource Group), the MRG to an MRGL (Media Resource Group List), then the MRGL to a Device, either directly or by assigning the MRGL for use by a Device pool.

For rendezvous conferences a separate SIP trunk is used from Unified CM to TelePresence Conductor. Set up the relevant TelePresence Conductor Location’s rendezvous IP address as the destination of a SIP trunk on Unified CM. Rendezvous calls for that location can then be routed down that SIP trunk.

For out-dialed calls from TelePresence Conductor to Unified CM, TelePresence Conductor will use the reverse path of the SIP Trunk used for rendezvous calls.
Call flow with the TelePresence Conductor

The following sections show the call flows that occur when handling ad hoc and rendezvous calls.

**Ad hoc call flow**

This diagram shows the call flow for an ad hoc call:

In TelePresence Conductor:

1. Conference template
2. Service Preference
3. Conference bridge pool
4. Conference bridge

Once these parts of the call flow are complete, the calls are set up and media flows between the endpoints and the conference bridge.

**Rendezvous call flow**

This diagram shows the call flow for a rendezvous call:

In TelePresence Conductor:

1. Conference alias
2. Conference template
3. Service Preference
4. Conference bridge pool
5. Conference bridge

(The dotted line indicates an optional step where auto dialed participant(s) are configured on the TelePresence Conductor for the relevant template.)
Once these parts of the call flow are complete then the call is set up and media flows between the endpoints and the conference bridge.
Example network deployment

This document uses the example network shown in the diagram below as the basis for the deployment configuration described.

Cisco TelePresence network elements

Unified CM
The Unified CM acts as a call processor for routing voice and video device calls. It works with other infrastructure devices in the network to process call requests.

Conference bridges
Conference bridges are network devices that enable multiple video calls to come together in a multipoint video conference. TelePresence Conductor version XC2.3 supports the conference bridge types TelePresence MCU and TelePresence Server.

Endpoints
Endpoints are devices that receive and make video calls. They can be software clients on PCs and Macs such as Jabber, desktop endpoints such as the DX650 and EX90, or room systems such as the MX300.
Prerequisites

Before starting the system configuration, ensure you have met the following criteria:

- The Unified CM must already be configured with a base configuration and must be running Unified CM version 8.6.2 or later. We highly recommend that you use versions 10.x or later. Ensure connectivity by registering at least three endpoints to Unified CM, and make sure they are all capable of calling each other with voice and video communications. For more information, see the documentation on cisco.com under the Cisco Unified Communications Manager, http://www.cisco.com/en/US/products/sw/voicesw/ps556/tsd_products_support_series_home.html.

- The TelePresence Conductor must be powered on, running version XC2.3 and accessible over the network. For assistance in reaching this stage see Cisco TelePresence Conductor Getting Started Guide.

- The TelePresence Conductor must have enough unique IP addresses configured to fulfill the requirements for ad hoc and rendezvous type call configuration. The TelePresence Conductor will need, at minimum, an IP address for management plus an IP address for ad hoc conferences and another for rendezvous conferences. Additional IP addresses for ad hoc and rendezvous conferences will be required if multiple locations are handled.

- One or more conference bridges are powered on and accessible over HTTP/HTTPS and SIP TLS. Basic configuration for the conference bridge should be completed as described in the relevant Getting Started Guide. These bridges must be dedicated for use by the TelePresence Conductor – no other devices must try to route calls to them except via the TelePresence Conductor.

- The following Cisco TelePresence MCUs are supported by the TelePresence Conductor:
  - MCU 4200 series version 4.2 or later
  - MCU 4500 series version 4.2 or later
  - MCU 5300 series version 4.3(2.17) or later
  - MCU MSE 8420 version 4.2 or later
  - MCU MSE 8510 version 4.2 or later
  **Note:** for all TelePresence MCUs we recommend to install the latest software version (4.4), otherwise some features will not be supported.

- The following Cisco TelePresence Servers are supported by the TelePresence Conductor:
  - TelePresence Server 7010 version 3.0(2.46) or later
  - TelePresence Server MSE 8710 version 3.0(2.46) or later
  - TelePresence Server version 3.1 or later on Virtual Machine
  - TelePresence Server version 3.1 on Multiparty Media 310/320
  **Note:** for all TelePresence Servers we recommend to install the latest software version (4.0), otherwise some features will not be supported.

- This guide assumes the conference bridges are connected to the network on their port A.
- Endpoints are registered to Unified CM with the correct software versions.
- A web browser is available with access to the web interfaces of the Unified CM, TelePresence Conductor and conference bridges that are being configured.
Configuring the TelePresence MCU

The following tasks are required for both ad hoc and rendezvous conferences when using TelePresence MCUs as the conference bridges. You will need to repeat them for all TelePresence MCUs in the deployment.

The tasks are not required if only TelePresence Servers are used in the deployment.

**Task 1: Resetting TelePresence MCU configuration to default**

To ensure that all TelePresence MCUs used by this TelePresence Conductor have the same configuration settings applied, reset the TelePresence MCU configuration to its default values:

1. Create an xml file that only contains the following text:
   
   ```xml
   <configuration/>
   ```

2. Go to the web interface of the TelePresence MCU you want to configure and log in as an administrator.

3. Go to **Settings > Upgrade**.

4. In the **Restore configuration** section ensure that the **Overwrite settings - Network settings** and **User settings** - are NOT checked.

5. Next to **Backup file to be restored** click on **Choose File** and select the xml file you created earlier.

6. Click **Restore backup file**.

7. Go to **Settings > Shutdown** to shut down and subsequently restart the TelePresence MCU.

**Task 2: Creating a user**

For the TelePresence Conductor to communicate with the TelePresence MCU it must use credentials for a user that has administrator rights. We recommend that you create a dedicated administrator level user for this task.

1. On the TelePresence MCU go to **Users** and click **Add new user**.

2. Enter the following in the relevant fields:

<table>
<thead>
<tr>
<th>User ID</th>
<th>Enter a username for the TelePresence Conductor to use.</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>Enter a name for this user.</td>
</tr>
<tr>
<td>Password</td>
<td>Enter a password for the TelePresence Conductor to use.</td>
</tr>
<tr>
<td>Force user to change password on next login</td>
<td>Uncheck.</td>
</tr>
<tr>
<td>Privilege level</td>
<td>Select <em>administrator</em>.</td>
</tr>
</tbody>
</table>
3. Click Add user.

**Task 3: Installing an encryption key**

The TelePresence MCU has the ability to use a secure connection for communications. These security features are enabled with the **Encryption** option key. You must install the option key in order for this deployment to work.

To verify that the key is installed or to install the key:

1. Go to **Settings > Upgrade**.
2. Go to the **Feature Management** section and verify that the **Encryption key** is installed. If the key is not installed, enter the **Activation code** and click **Update features**.

To enable the use of encryption on the TelePresence MCU:

1. Go to **Settings > Encryption**.
2. Set **Encryption status** to **Enabled**.
3. Set **SRTP encryption** to **Secure transport (TLS) only**.
4. Click **Apply changes**.
5. Go to **Network > Services**.
6. Ensure that **Secure web (port 443)** is checked.
7. Ensure that **Incoming H.323** is checked. This is required for TelePresence MCU cascading to work.
8. Ensure that **Encrypted SIP (TLS)** is checked.
9. Ensure that **SIP (UDP)** is unchecked.
10. Click **Apply changes**.

**Task 4: Configuring SIP**

1. Go to **Settings > SIP**.
2. Enter the following into the relevant fields, leave other fields as their default values:

<table>
<thead>
<tr>
<th>Setting</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>SIP registrar usage</strong></td>
<td>Select <em>Disabled.</em></td>
</tr>
<tr>
<td><strong>SIP proxy address</strong></td>
<td>Leave blank.</td>
</tr>
<tr>
<td><strong>Outgoing transport</strong></td>
<td>Select <strong>TLS</strong>.</td>
</tr>
<tr>
<td><strong>Use local certificate for outgoing connections and registrations</strong></td>
<td>Check the box.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Service</th>
<th>Port</th>
<th>IPv4</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>TCP service</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Web</td>
<td>80</td>
<td></td>
</tr>
<tr>
<td>Secure web</td>
<td>443</td>
<td></td>
</tr>
<tr>
<td>Incoming H.323</td>
<td>1720</td>
<td></td>
</tr>
<tr>
<td>SIP (TCP)</td>
<td>5060</td>
<td></td>
</tr>
<tr>
<td>Encrypted SIP (TLS)</td>
<td>5061</td>
<td></td>
</tr>
<tr>
<td>Streaming (Windows Media Player)</td>
<td>1755</td>
<td></td>
</tr>
<tr>
<td>Streaming (other)</td>
<td>554</td>
<td></td>
</tr>
<tr>
<td>FTP</td>
<td>21</td>
<td></td>
</tr>
<tr>
<td><strong>UDP service</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>SNMP</td>
<td>161</td>
<td></td>
</tr>
<tr>
<td>SIP (UDP)</td>
<td>5060</td>
<td></td>
</tr>
<tr>
<td>H.323 gatekeeper</td>
<td>1719</td>
<td></td>
</tr>
</tbody>
</table>
3. Click Apply changes.

**Task 5: Disabling H.323 registration**

1. Go to Settings > H.323.
2. Set H.323 gatekeeper usage to Disabled.
3. Click Apply changes.
Task 6: Changing miscellaneous settings

1. Go to Settings > Conferences.
2. Under Conference Settings ensure Media port reservation is set to Disabled.

<table>
<thead>
<tr>
<th>Conference settings</th>
</tr>
</thead>
<tbody>
<tr>
<td>Motion / sharpness tradeoff: Balanced</td>
</tr>
<tr>
<td>Transmitted video resolutions: Allow all resolutions</td>
</tr>
<tr>
<td>Default bandwidth from MCU: 4.00 Mbit/s</td>
</tr>
<tr>
<td>Default bandwidth to MCU: &lt;same as transmit&gt;</td>
</tr>
<tr>
<td>Default view family: 1 focused pane, many small panes</td>
</tr>
<tr>
<td>Use full screen view for two participants: Disabled</td>
</tr>
<tr>
<td>Active speaker display: None</td>
</tr>
<tr>
<td>Media port reservation: Disabled</td>
</tr>
</tbody>
</table>

3. Click Apply changes.
4. Go to Gatekeeper > Built in Gatekeeper.
5. Under Configuration ensure Status is set to Disabled. 
   **Note:** The MCU 5300 series does not have a built-in Gatekeeper.

<table>
<thead>
<tr>
<th>Configuration</th>
</tr>
</thead>
<tbody>
<tr>
<td>Status: Disabled</td>
</tr>
</tbody>
</table>

6. Click Apply changes.
Configuring the TelePresence Server

The following tasks are required for both ad hoc and rendezvous conferences when using TelePresence Servers as the conference bridges. You will need to repeat them for all TelePresence Servers in the deployment.

The tasks are not required if only TelePresence MCUs are used in the deployment.

Task 7: Creating a user

For the TelePresence Conductor to communicate with the TelePresence Server it must use credentials for a user that has administrator rights. We recommend that you create a dedicated administrator level user for this task.

1. Go to the web interface of the TelePresence Server you want to configure and log in as an administrator.
2. Go to User > Add New User.
3. Enter the following in the relevant fields:

<table>
<thead>
<tr>
<th>Field</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>User ID</td>
<td>Enter a username for the TelePresence Conductor to use.</td>
</tr>
<tr>
<td>Name</td>
<td>Enter a name for this user.</td>
</tr>
<tr>
<td>Password</td>
<td>Enter a password for the TelePresence Conductor to use.</td>
</tr>
<tr>
<td>Access rights</td>
<td>Select Administrator.</td>
</tr>
</tbody>
</table>

4. Click Add user.

Task 8: Installing an encryption key

The TelePresence Server has the ability to use a secure connection for communications. These security features are enabled with the Encryption option key. You must install the option key in order for this deployment to work.
To verify that the *Encryption* key is installed or to install the key, perform the following tasks:

1. Go to **Configuration > Upgrade**.
2. Go to the **Feature management** section and verify that the *Encryption* key is installed. If the key is not installed, enter the key into the **Add key** field and click **Add key**.

   **Feature management**

<table>
<thead>
<tr>
<th>Feature keys</th>
<th>License keys</th>
<th>Add key</th>
</tr>
</thead>
<tbody>
<tr>
<td><em>Encryption</em></td>
<td>Third party interop</td>
<td>Remove</td>
</tr>
<tr>
<td></td>
<td>TS screen licenses</td>
<td>Remove</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Add key</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

   - **TelePresence Server 7010 activation**
   - **Encryption**
   - **Third party interop**

To verify that TLS is enabled on the TelePresence Server:

1. Go to **Network > Services**.
2. Ensure that **Encrypted SIP (TLS)** is checked.
3. Ensure that **Incoming H.323, SIP (TCP) and SIP (UDP)** are not checked.
   
   H.323 is not available on TelePresence Server on Media 310/320 or Virtual Machine platforms.
4. Ensure that **HTTPS** is enabled on port 443.

   **Port A**

<table>
<thead>
<tr>
<th>Service</th>
<th>Port</th>
</tr>
</thead>
<tbody>
<tr>
<td>TCP service</td>
<td>IPv4</td>
</tr>
<tr>
<td>HTTP</td>
<td>80</td>
</tr>
<tr>
<td>HTTPS</td>
<td>443</td>
</tr>
<tr>
<td>Incoming H.323</td>
<td>1720</td>
</tr>
<tr>
<td>SIP (TCP)</td>
<td>5060</td>
</tr>
<tr>
<td>Encrypted SIP (TLS)</td>
<td>5061</td>
</tr>
<tr>
<td>FTP</td>
<td>21</td>
</tr>
</tbody>
</table>

   **UDP service IPv4**

<table>
<thead>
<tr>
<th>Service</th>
<th>Port</th>
</tr>
</thead>
<tbody>
<tr>
<td>SIP (UDP)</td>
<td>5060</td>
</tr>
</tbody>
</table>

   **Ephemeral Port Range**

<table>
<thead>
<tr>
<th>Minimum</th>
<th>Maximum</th>
</tr>
</thead>
<tbody>
<tr>
<td>49152</td>
<td>85535</td>
</tr>
</tbody>
</table>

5. Click **Apply changes**.
Task 9: Configuring SIP

The TelePresence Server needs the ability to dial out to devices, for example, when an auto-dialed participant is associated with a template in the TelePresence Conductor. To do this, the TelePresence Server needs to know where to direct signaling requests.

To enable outbound SIP dialing from the TelePresence Server:

1. Go to Configuration > SIP Settings.
2. Enter the following values into the relevant fields:

<table>
<thead>
<tr>
<th>Outbound call configuration</th>
<th>Select Call direct from the drop-down list.</th>
</tr>
</thead>
<tbody>
<tr>
<td>Outbound address</td>
<td>Leave blank.</td>
</tr>
<tr>
<td>Outbound domain</td>
<td>Leave blank.</td>
</tr>
<tr>
<td>Username</td>
<td>Leave blank.</td>
</tr>
<tr>
<td>Password</td>
<td>Leave blank.</td>
</tr>
<tr>
<td>Outbound transport</td>
<td>Select TLS from the drop-down list.</td>
</tr>
<tr>
<td>Advertise Dual IPv4/IPv6</td>
<td>Leave as Disabled, unless your deployment uses both IP addressing schemes.</td>
</tr>
<tr>
<td>Negotiate SRTP using SDES</td>
<td>Select For Secure Transport (TLS) only from the drop-down list.</td>
</tr>
<tr>
<td>Use local certificate for outgoing connections and registrations</td>
<td>Check the box. This checkbox is not on all TelePresence Server models: it only appears on the 7010 and MSE 8710 models.</td>
</tr>
</tbody>
</table>

3. Click Apply changes.
Task 10: Disabling H.323 registration

Perform the following steps to disable H323 registration to a gatekeeper:

1. Go to Configuration > H323 Settings.
2. Uncheck the box for Use gatekeeper.
3. Leave all other fields as their default values.
4. Click Apply changes.

Task 11: Configuring the operation mode

(This task is not relevant for Cisco TelePresence Server on Virtual Machine or Cisco TelePresence Server on Multiparty Media 310/320. These versions of TelePresence Server always run in Remotely managed mode.)

1. Go to Configuration > Operation mode.
2. Select Remotely managed from the drop down list. This enables the TelePresence Conductor to manage the TelePresence Server.
3. Click Apply changes.
4. For the changes to take effect, the TelePresence Server must be restarted. Go to Configuration > Shutdown.
5. Click Shutdown TelePresence Server.
6. Click Confirm TelePresence Server shutdown.
7. Click Restart TelePresence Server.
8. After about 3 minutes, the TelePresence Server will be available to the TelePresence Conductor.
Configuring the TelePresence Conductor

This section of the guide assumes that the TelePresence Conductor is reachable over the network. For assistance in reaching this stage please see Cisco TelePresence Conductor Getting Started Guide.

The following tasks describe the configuration required on TelePresence Conductor. The tasks are split up into:

- general tasks required for both ad hoc and rendezvous conferences
- tasks required for ad hoc conferences only
- tasks for rendezvous conferences only

Configuring general settings on TelePresence Conductor

The following tasks are required when configuring both ad hoc and rendezvous conferences.

Task 12: Changing the administrator password

1. Log into the TelePresence Conductor as the user ‘admin’ and with the default password ‘TANDBERG’.
2. Go to Users > Administrator accounts.
3. Click View/Edit for the ‘admin’ user.
4. Enter a new password.
5. Click Save.

Note: the TelePresence Conductor will not handle conference requests if it has the administrator password set to its default value.

Task 13: Changing the root password

1. Log in to the TelePresence Conductor as root (default password = ‘TANDBERG’). By default you can only do this using SSH or a serial connection.
2. Type passwd.
3. Enter the new password, and when prompted, retype the new password.
4. You will receive the message:
   passwd: password updated successfully
5. Type ‘exit’ to log out of the root account.

Note: the TelePresence Conductor will not handle conference requests if it has the root password set to its default value.

Task 14: Creating a user for Unified CM access

For Unified CM to communicate with the TelePresence Conductor a user with administrator rights must be configured on the TelePresence Conductor. We recommend that you create a dedicated Read-write user for this task.

1. Log into the TelePresence Conductor as a user with administrator rights.
2. Go to Users > Administrator accounts.
3. Click **New**.

4. Enter the following in the relevant fields:

<table>
<thead>
<tr>
<th>Field</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>Enter a name for this user.</td>
</tr>
<tr>
<td>Access level</td>
<td>Select <strong>Read-write</strong>.</td>
</tr>
<tr>
<td>Password</td>
<td>Enter a password for this account.</td>
</tr>
<tr>
<td>Web access</td>
<td>This does not need to be enabled, except to verify the account credentials are correct in a troubleshooting scenario. Select <strong>No</strong>.</td>
</tr>
<tr>
<td>API access</td>
<td>Select <strong>Yes</strong>.</td>
</tr>
<tr>
<td>State</td>
<td>Select <strong>Enabled</strong>.</td>
</tr>
</tbody>
</table>

5. Click **Save**.

**Task 15: Changing the system settings**

1. Go to **System > DNS**.
2. Enter the following values into the relevant fields:

<table>
<thead>
<tr>
<th>Field</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>System host name</td>
<td>Enter the hostname of your TelePresence Conductor.</td>
</tr>
<tr>
<td>Domain name</td>
<td>Enter the domain for your TelePresence Conductor.</td>
</tr>
<tr>
<td>Address 1</td>
<td>Enter the IP address of the DNS server.</td>
</tr>
<tr>
<td>Address 2</td>
<td>Enter the IP address of your backup DNS server.</td>
</tr>
</tbody>
</table>
### Task 16: Setting up conference bridge pools

To set up a conference bridge pool, you need to create a conference bridge pool and then add one or more conference bridge(s) to it. The following examples show how to set up conference bridge pools for:

- TelePresence MCU hosted conferences
- TelePresence Server hosted conferences
Creating a TelePresence MCU conference bridge pool

1. Go to Conference configuration > Conference bridge pools.
2. Click New.
3. Enter the following values into the relevant fields:

| Pool name | Enter a name for the conference bridge pool. |
| Conference bridge type | Select the appropriate bridge type, *TelePresence MCU*. |
| Location | Select *None* for now. You will go back to select a Location in a later step, after the Location has been added. |

4. Click Create pool.

Adding a conference bridge to the TelePresence MCU conference bridge pool

1. From the Conference bridge pools page click Create conference bridge.
2. Enter the following values into the relevant fields:

| Name | Enter a name for the conference bridge. |
| State | Select *Enabled*. |
| IP address or FQDN | Enter the IP address of the conference bridge. |
| Protocol | Select *HTTPS*. |
| Port | Enter *443*. |
| Conference bridge username | Enter the conference bridge admin username (created in Task 2: Creating a user [p.12]). |
| Conference bridge password | Enter the conference bridge password for this user. |
| Dedicated content ports | Enter the appropriate value for your TelePresence MCU. |
**SIP Port**
Enter the SIP Port on which the TelePresence MCU is to listen for SIP TLS traffic, typically this is '5061'.

**H.323 cascade call routing**
Select Direct.
**Note:** This field only affects calls from TelePresence MCU to TelePresence MCU for cascade links.

---

3. Click **Create conference bridge**.
4. Ensure that under the **Conference bridges in this pool** section, under the **Status** header the conference bridge is listed as **Active**.

5. Repeat the steps to add any further TelePresence MCUs to the conference bridge pool.

**Configuring a TelePresence Server conference bridge pool**

1. Go to **Conference configuration > Conference bridge pools**.
2. Click **New**.
3. Enter the following values into the relevant fields:

<table>
<thead>
<tr>
<th>Field</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Pool name</td>
<td>Enter a name for the conference bridge pool.</td>
</tr>
<tr>
<td>Conference bridge type</td>
<td>Select the appropriate bridge type, TelePresence Server.</td>
</tr>
<tr>
<td>Location</td>
<td>Select None for now. You will go back to select a Location in a later step, after the Location has been added.</td>
</tr>
</tbody>
</table>

4. Click Create pool.

**Adding a conference bridge to the TelePresence Server conference bridge pool**

Before adding a TelePresence Server to the conference bridge pool, ensure that the Operation mode on the TelePresence Server is set to Remotely managed (see Task 11: Configuring the operation mode [p.20]).

1. From the Conference bridge pools page click Create conference bridge.
2. Enter the following values into the relevant fields:

<table>
<thead>
<tr>
<th>Field</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>Enter a name for the conference bridge.</td>
</tr>
<tr>
<td>State</td>
<td>Select Enabled.</td>
</tr>
<tr>
<td>IP address or FQDN</td>
<td>Enter the IP address of the conference bridge.</td>
</tr>
<tr>
<td>Protocol</td>
<td>Select HTTPS.</td>
</tr>
<tr>
<td>Port</td>
<td>Enter ‘443’.</td>
</tr>
<tr>
<td>Conference bridge username</td>
<td>Enter the conference bridge admin username (created in Task 7: Creating a user [p.17]).</td>
</tr>
<tr>
<td>Conference bridge Password</td>
<td>Enter the conference bridge password for this user.</td>
</tr>
<tr>
<td>SIP Port</td>
<td>Enter the SIP port on which the TelePresence Server is to listen for SIP TLS traffic, typically this is '5061'.</td>
</tr>
</tbody>
</table>
3. Click Create conference bridge.

4. Ensure that under the Conference bridges in this pool section, under the Status header the conference bridge is listed as Active.

5. Repeat the steps to add any further TelePresence Servers to the conference bridge pool.

**Task 17: Creating Service Preferences**

A Service Preference is a prioritized list of conference bridge pools that defines the order in which resources are used for conferences. During the configuration process, the conference bridge type is chosen as either TelePresence MCU or TelePresence Server. There is not an ability to mix the different types of conference bridges. For TelePresence MCUs a conference can be cascaded from one TelePresence MCU to another, taking into account the prioritized list of conference bridge pools. Cascading between TelePresence Servers is currently not supported.

The following examples show how to create Service Presences for:

- TelePresence MCU hosted conferences
- TelePresence Server hosted conferences
Creating a Service Preference for TelePresence MCU hosted conferences

1. Go to Conference configuration > Service Preferences.
2. Click New.
3. Enter the following values into the relevant fields:

| Service Preference name | Enter the name of the Service Preference. |
| Conference bridge type | Select TelePresence MCU. |

4. Click Add Service Preference.
5. In the Pools section under Pool name select the conference bridge pool containing the TelePresence MCUs.

6. Click Add selected pool.
7. Click Save.

Creating a Service Preference for TelePresence Server hosted conferences

1. Go to Conference configuration > Service Preferences.
2. Click New.
3. Enter the following values into the relevant fields:

| Service Preference name | Enter the name of the Service Preference. |
| Conference bridge type | Select TelePresence Server. |

4. Click Add Service Preference.
5. In the Pools section under Pool name select the conference bridge pool containing the TelePresence Servers.
6. Click Add selected pool.
7. Click Save.
Task 18: Adding IP addresses for ad hoc and rendezvous locations on TelePresence Conductor

1. Go to System > IP.
2. In the Additional addresses for LAN 1 section click New.

3. Enter the new IP address to be used.
   Note: the IP address must be on the same subnet as the primary TelePresence Conductor IP interface, and must be reserved for use by this TelePresence Conductor alone.

4. Click Add address.

5. Repeat steps 2 through 4 until you have added IP addresses for ad hoc and/or rendezvous handling for each Location to be supported.

6. In the Additional addresses for LAN 1 list, verify that the IP addresses were added correctly.

7. Go to Maintenance > Restart options.

8. Click Restart to apply network interface changes.


10. To verify the new TelePresence Conductor IP address is active on the network, ping the IP address from another device.

Configuring TelePresence Conductor for ad hoc conferences

The following tasks are required when configuring ad hoc conferences.
Task 19: Creating a conference template for an ad hoc Meeting-type conference

1. Go to Conference configuration > Conference templates.
2. Click New.
3. Enter the following into the relevant fields, leave other fields as their default values:

<table>
<thead>
<tr>
<th>Name</th>
<th>Enter a name for the conference template.</th>
</tr>
</thead>
<tbody>
<tr>
<td>Conference type</td>
<td>Select Meeting.</td>
</tr>
<tr>
<td>Service Preference</td>
<td>Select the appropriate Service Preference for this template. The type of bridges used (TelePresence Server or TelePresence MCU) will be defined by the Service Preference selected.</td>
</tr>
<tr>
<td>Number of cascade ports to reserve</td>
<td>(Only available if the Service Preference selected is for TelePresence MCUs) Enter '0' to disable cascade port reservation. This is required because cascading is not supported for ad hoc conferences.</td>
</tr>
<tr>
<td>Participant quality</td>
<td>(Only available if the Service Preference selected is for TelePresence Servers) Select the desired quality for all participants joining the conference. When using a CTS3000 or TX9000 you must select Full HD (1080p 30fps / 720p 60fps video, multi-channel audio) or a custom quality setting that has an audio quality level of multi-channel, otherwise insufficient resources will be allocated to display multiple screens.</td>
</tr>
</tbody>
</table>

4. Configure other entries as required.
5. Click Create conference template.
Note: if an ad hoc conference template has been configured to challenge participants for a PIN (via the Advanced parameters) participants will be prompted for the PIN when the ad hoc conference is created. Pre-configured endpoints in TelePresence Conductor that have the Bypass conference PIN entry field set to Bypass PIN entry are not challenged for a PIN even if the conference template has a PIN defined.

Task 20: Creating an ad hoc Location

1. Go to Conference configuration > Locations.
2. Click New.
3. Enter the following into the relevant fields, leave other fields as their default values:

<table>
<thead>
<tr>
<th>Location name</th>
<th>Enter a name.</th>
</tr>
</thead>
<tbody>
<tr>
<td>Conference type</td>
<td>Select Ad hoc or Both, from the drop-down list. In this example Ad hoc was selected.</td>
</tr>
<tr>
<td>Ad hoc IP address</td>
<td>From the drop down list, select the TelePresence Conductor IP address to be used for ad hoc calls in this location. This will be the value configured as the Destination address of the Conference Bridge configured on Unified CM</td>
</tr>
<tr>
<td>Ad hoc template</td>
<td>Select a template from the drop-down list – ensure that this template uses a Service Preference which only contains pools of conference bridges situated in this location.</td>
</tr>
</tbody>
</table>

4. Click Add location.

Configuring TelePresence Conductor for rendezvous conferences

The following tasks are required when configuring rendezvous conferences.
Task 21: Creating a conference template for a rendezvous Meeting-type conference

1. Go to Conference configuration > Conference templates.
2. Click New.
3. Enter the following into the relevant fields, leave other fields as their default values:

<table>
<thead>
<tr>
<th>Name</th>
<th>Enter a name for the conference template.</th>
</tr>
</thead>
<tbody>
<tr>
<td>Conference type</td>
<td>Select Meeting (a Lecture-type conference can also be configured - that would require two aliases to be configured, a Guest alias and a Chairperson alias).</td>
</tr>
<tr>
<td>Service Preference</td>
<td>Select the appropriate Service Preference for this template. The type of bridges used (TelePresence Server or TelePresence MCU) will be defined by the Service Preference selected.</td>
</tr>
<tr>
<td>Number of cascade ports to reserve</td>
<td>(Only available if the Service Preference selected is for TelePresence MCU(s)) To enable cascade port reservation, enter 1 (the default), or a higher number if you want to cascade to more than one TelePresence MCU. To disable cascade port reservation, enter '0'.</td>
</tr>
<tr>
<td>Participant quality</td>
<td>(Only available if the Service Preference selected is for TelePresence Servers) Select the desired quality for all participants joining the conference. When using a CTS3000 or TX9000 you must select Full HD (1080p 30fps / 720p 60fps video, multi-channel audio) or a custom quality setting that has an audio quality level of multi-channel, otherwise insufficient resources will be allocated to display multiple screens.</td>
</tr>
</tbody>
</table>

4. Configure other entries as required.
5. Click Create conference template.
**Task 22: Creating a conference alias for a rendezvous Meeting-type conference**

1. Go to Conference configuration > Conference aliases.
2. Click New.
3. Enter the following into the relevant fields, leave other fields as their default values:

<table>
<thead>
<tr>
<th>Name</th>
<th>Enter a name for the conference alias.</th>
</tr>
</thead>
<tbody>
<tr>
<td>Incoming alias</td>
<td>Enter the regex expression to match the incoming string from Unified CM, for example (5...) 8.* or a more specific pattern. Note that SIP requests received from Unified CM are in the format name@&lt;IP address</td>
</tr>
<tr>
<td>Conference name</td>
<td>Enter a regular expression or create the name of the conference to which this participant will be added.</td>
</tr>
<tr>
<td>Priority</td>
<td>Enter the priority for this alias.</td>
</tr>
<tr>
<td>Conference template</td>
<td>Select the appropriate template.</td>
</tr>
<tr>
<td>Role type</td>
<td>Select Participant.</td>
</tr>
</tbody>
</table>

![Conference aliases](image)

4. Click Create conference alias.

---

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Task 23: Creating an auto-dialed participant for a rendezvous Meeting-type conference

1. Go to Conference configuration > Auto-dialed participants.
2. Click New.
3. Enter the following into the relevant fields, leave other fields as their default values:

<table>
<thead>
<tr>
<th>Field</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>Enter a name for the auto-dialed participant.</td>
</tr>
<tr>
<td>Conference template</td>
<td>Select the appropriate template.</td>
</tr>
<tr>
<td>Conference name match</td>
<td>Enter the regular expression or specific conference name that matches the name of the conference to which this participant will be added.</td>
</tr>
<tr>
<td>Participant address</td>
<td>Enter the dial string to reach this participant. This needs to contain the Unified CM IP address or a domain.</td>
</tr>
<tr>
<td>Protocol</td>
<td>Select SIP.</td>
</tr>
<tr>
<td>Role type</td>
<td>Select Participant.</td>
</tr>
<tr>
<td>State</td>
<td>Select Enabled.</td>
</tr>
</tbody>
</table>
4. Click Create participant.

**Task 24: Creating a rendezvous Location**

1. Go to Conference configuration > Locations.
2. Click New.
3. Enter the following into the relevant fields, leave other fields as their default values:

   | Location name | Enter a name. |
   | Conference type | Select Rendezvous or Both, from the drop-down list. In this example Rendezvous was selected. |
   | Rendezvous IP address | From the drop-down list, select the TelePresence Conductor IP address to be used for rendezvous calls. This must match the Destination address of the SIP trunk configured on Unified CM. |
   | Trunk IP address | Only needed for calls out-dialed from TelePresence Conductor / conference bridge to Unified CM. Enter the IP address of Unified CM. **Note**: this address is the address of Unified CM and is used by TelePresence Conductor to forward calls to Unified CM for auto-dial participants and any other out-dialed calls such as those initiated by Cisco TMS. |
   | Trunk port | Enter the receiving signaling port of Unified CM, typically 5061 for TLS and 5060 for TCP. |
   | Trunk transport protocol | Select the transport protocol TLS (if Unified CM has version 9.0 or later), otherwise TCP. |
4. Click Add location.

**Task 25: Adding Locations to conference bridge pools**

When making an outbound call, the TelePresence Conductor needs to send the call to the SIP trunk associated with the location that the conference bridge is in. This configuration will specify the Location for TelePresence Conductor to use when making an outbound call to participants accessible through Unified CM.

Examples of outbound calls are:
- auto-dialed participants configured on TelePresence Conductor
- Cisco TMS scheduling a conference with participants
- a user of Conference Control Center (CCC) in Cisco TMS adding a participant to an existing conference

The TelePresence Conductor will send the requested dial string to the Unified CM via the SIP trunk associated with that Location. This way Unified CM can enforce CAC bandwidth control as it knows the location of the conference bridge hosting the conference.

To link the conference bridge pool with a Location:

1. Log into the TelePresence Conductor as a user with administrator rights.
2. Go to Conference configuration > Conference bridge pools.
3. Click on the relevant conference bridge pool.
4. Select the Location to associate with this conference bridge.
   You must first have created at least one Location (see Configuring the TelePresence Conductor [p. 21]) in order for it to appear in the drop-down list.
Leave as *None* if no outbound calls to participants are required from this pool.

**Conference bridge pools**

5. Repeat steps 2 through 4 for each conference bridge pool.
Configuring Unified CM

The following tasks describe the configuration required on Unified CM. The tasks are split up into:

- general tasks required for both ad hoc and rendezvous conferences
- tasks required for ad hoc conferences only
- tasks for rendezvous conferences only

Configuring general settings on Unified CM

The following tasks are required when configuring either ad hoc or rendezvous conferences or both.

**Task 26: Viewing a location in Unified CM**

In order to identify which locations should be supported in the TelePresence Conductor, they can be looked up in Unified CM as follows.

To view a location in Unified CM:

1. Go to the Unified CM web interface and log in as an admin user.
2. Go to **System > Location Info > Location**.
3. Enter a search term, click **Find** and then select the relevant location.
4. The following information will have been configured:

<table>
<thead>
<tr>
<th>Field</th>
<th>Unified CM version</th>
<th>Input</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>Pre- 8.6.2 and later</td>
<td>The name of this location.</td>
</tr>
<tr>
<td>Video Bandwidth</td>
<td>8.6.2 and prior</td>
<td>The video bandwidth allowed between this location and adjacent locations.</td>
</tr>
<tr>
<td>Links - Bandwidth Between &lt;This Location&gt; and Adjacent Locations section</td>
<td>9.0 and later</td>
<td>The video and immersive video bandwidths allowed between this location and adjacent locations are shown.</td>
</tr>
<tr>
<td>Show Advanced</td>
<td>9.0 and later</td>
<td>Expand this section to expose options.</td>
</tr>
<tr>
<td>Intra-Location -Bandwidth for Devices Within This Location section</td>
<td>9.0 and later</td>
<td>The video and immersive video bandwidths for intra-location (within location) are shown.</td>
</tr>
</tbody>
</table>

**Note:** In Unified CM version 9.0 or later the bandwidth for TelePresence video (immersive video) and the bandwidth for traditional video can be independently configured. For simplification purposes, the immersive bandwidth refers to all TelePresence based endpoints, such as EX90, C Series, CTS, and TX9000 and the video bandwidth refers to video enabled telephony endpoints, such as the 8900 and 9900 series phones. For more information on specific models refer to the Unified CM documentation on...
Task 27: Ensuring that Unified CM trusts TelePresence Conductor's server certificate and vice versa

For Unified CM and TelePresence Conductor to establish a TLS connection with each other:

- TelePresence Conductor and Unified CM must both have valid server certificates loaded (you must replace the TelePresence Conductor’s default server certificate with a valid server certificate)
- TelePresence Conductor must trust Unified CM’s server certificate (the root CA of the Unified CM server certificate must be loaded onto TelePresence Conductor)
- Unified CM must trust TelePresence Conductor’s server certificate (the root CA of the TelePresence Conductor server certificate must be loaded onto Unified CM)

See Appendix 4: Ensuring that Unified CM trusts TelePresence Conductor’s server certificate and vice versa [p.77] in this document for more information on how to ensure that Unified CM trusts the TelePresence Conductor server certificate.

See Cisco TelePresence Conductor Certificate Deployment Guide for full details about loading certificates and how to generate CSRs on TelePresence Conductor to acquire certificates from a Certificate Authority (CA).

Note that in a clustered environment, you must install CA and server certificates on each peer/node individually.

We strongly recommend that you do not use self-signed certificates in a production environment.

Task 28: Ensuring that a secure SIP trunk security profile is configured

On the Unified CM go to System > Security > SIP Trunk Security Profile and check if a new profile is needed. If so:
1. Click **Add New**.
2. Enter the following in the relevant fields:

<table>
<thead>
<tr>
<th>Field</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Name</strong></td>
<td>A name indicating that this profile is an encrypted profile for the specific X.509 name(s).</td>
</tr>
<tr>
<td><strong>Description</strong></td>
<td>Enter a textual description as required.</td>
</tr>
<tr>
<td><strong>Device Security Mode</strong></td>
<td>Select <em>Encrypted</em>.</td>
</tr>
<tr>
<td><strong>Incoming Transport Type</strong></td>
<td>Select <em>TLS</em>.</td>
</tr>
<tr>
<td><strong>Outgoing Transport Type</strong></td>
<td>Select <em>TLS</em>.</td>
</tr>
<tr>
<td><strong>Enable Digest Authentication</strong></td>
<td>Leave unselected.</td>
</tr>
<tr>
<td><strong>X.509 Subject Name</strong></td>
<td>The subject name or an alternate subject name provided by the TelePresence Conductor in its certificate. (Multiple X.509 names can be added if required; separate each name by a space, comma, semicolon or colon.)</td>
</tr>
<tr>
<td><strong>Incoming Port</strong></td>
<td>Enter ‘5061’.</td>
</tr>
<tr>
<td><strong>Other parameters</strong></td>
<td>Leave all other parameters unselected.</td>
</tr>
</tbody>
</table>
3. Click **Save**.

**Task 29: Creating a new SIP profile**

When creating the SIP profile, the time for **Timer Invite Expires (seconds)** should be configured to match the TelePresence Conductor’s operation. TelePresence Conductor will wait up to 30 seconds from acknowledging the ad hoc conference request from Unified CM to receiving a call for that conference. To create a new SIP profile:

1. On Unified CM, go to **Device > Device Settings > SIP Profile**.
2. Click on the **Copy** button to the right of the Standard SIP Profile for TelePresence Conferencing. This will create a new SIP profile with the same settings as the Standard SIP Profile for TelePresence Conferencing.
3. In the **Name** field, enter **SIP Profile for Conductor**.
4. Under the **Parameters used in Phone** section, change the **Timer Invite Expires (seconds)** to ‘30’.
5. Click **Save**.
Configuring Unified CM for ad hoc conferences

The following tasks are required when configuring ad hoc conferences.

Note: The phone/endpoint used to initiate an ad hoc conference must have a conference button. Phones/endpoints that do not have a conference button may still be participants in an ad hoc conference, but they must be added to the conference by a phone/endpoint that has a conference button.

Task 30: Adding a SIP trunk connecting to TelePresence Conductor

From Unified CM version 10.x onwards a SIP trunk between Unified CM and TelePresence Conductor must be explicitly configured for ad hoc conferences. The task is not required when running an earlier version of Unified CM.

To configure a SIP trunk connecting to the TelePresence Conductor for ad hoc conferences:

1. Go to Device > Trunk.
2. Click Add New to create a new SIP trunk.
3. Enter the following into the relevant fields:

<table>
<thead>
<tr>
<th>Trunk Type</th>
<th>Select SIP Trunk.</th>
</tr>
</thead>
<tbody>
<tr>
<td>Device Protocol</td>
<td>Leave as default: SIP.</td>
</tr>
<tr>
<td>Trunk Service Type</td>
<td>Leave as: None(Default).</td>
</tr>
</tbody>
</table>

4. Click Next.
5. Enter the following into the relevant fields, leave other fields as their default values:

   Device Information section
<table>
<thead>
<tr>
<th><strong>Device Name</strong></th>
<th>Enter a trunk name.</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Device Pool</strong></td>
<td>Select the appropriate Device Pool.</td>
</tr>
<tr>
<td><strong>Location</strong></td>
<td>Select the Location found in Task 26: Viewing a location in Unified CM [p.38].</td>
</tr>
<tr>
<td><strong>Run On All Active Unified CM Nodes</strong></td>
<td>Check this setting.</td>
</tr>
<tr>
<td><strong>SIP Information</strong> section</td>
<td></td>
</tr>
<tr>
<td><strong>Destination Address</strong></td>
<td>Enter the TelePresence Conductor’s Location-specific ad hoc IP address. This IP address is the ad hoc IP address configured in the Additional addresses for LAN1 section on the TelePresence Conductor’s IP page (System &gt; IP). (See Task 18: Adding IP addresses for ad hoc and rendezvous locations on TelePresence Conductor [p.29])</td>
</tr>
<tr>
<td><strong>Destination Port</strong></td>
<td>Enter '5061'.</td>
</tr>
<tr>
<td><strong>SIP Trunk Security Profile</strong></td>
<td>Select the Secure SIP Trunk Profile from the drop-down list.</td>
</tr>
<tr>
<td><strong>SIP Profile</strong></td>
<td>Select the SIP Profile created in Task 29: Creating a new SIP profile [p.41].</td>
</tr>
</tbody>
</table>
### Trunk Configuration

- **Status:**
  - Status: Ready

### Device Information

- **Product:**
- **Device Protocol:**
- **Trunk Service Type:**
- **Device Name:**
- **Description:**
- **Device Pool:**
  - Common Device Configuration
- **Call Classification:**
- **Media Resource Group List:**
- **Location:**
- **AAR Group:**
- **Tunneled Protocol:**
- **QSIG Variant:**
- **ARML ROSE OID Encoding:**
- **Packet Capture Mode:**
- **Packet Capture Duration:**
  - Media Termination Point Required
  - Retry Video Call as Audio
  - Path Replacement Support
  - Transmit UTF-8 for Calling Party Name
  - Transmit UTF-8 Names in QSIG APDU
  - Unattended Port
  - SRTP Allowed - When this flag is checked, Encrypted TLS needs to be configured in the network to provide end to end security. Failure Consider Traffic on This Trunk Secure
  - Route Class Signaling Enabled
  - Use Trusted Relay Point
  - PSTN Access
  - Run On All Active Unified CM Nodes

### SIP Trunk
- **SIP:**
  - None (Default)
  - Trunk_Audio_to_Conductor

### Default
- **< None >**
- **Use System Default**

### Additional Parameters
- **< None >**
- **San Jose**
- **< None >**
- **None**
  - No Changes
  - No Changes
  - None
  - 0

When using both SRTP and TLS:
- **Default:**
- **Default:**
6. Click **Save**.
7. Click **Reset**.

**Task 31: Adding the TelePresence Conductor as a Conference bridge to Unified CM**

Note: The instructions in this task are for Unified CM version 10.0. For Unified CM version 8.6.2, go to Appendix 1: Unified CM version 8.6.2 configuration [p.72] and for Unified CM version 9.x, go to Appendix 2: Unified CM version 9.x configuration [p.74].

For Unified CM version 10.0:

1. Go to **Media Resources > Conference Bridge**.
2. Click **Add New** to create a new Conference Bridge.
3. Enter the following into the relevant fields, leave other fields as their default values:

   **Device Information section**
   
   - **Conference Bridge Type**: Select *Cisco TelePresence Conductor*.
   - **Conference Bridge Name**: Enter a descriptive name for the TelePresence Conductor.
   - **SIP Trunk**: Select from the drop-down list the SIP Trunk for ad hoc conferences created in Task 30: Adding a SIP trunk connecting to TelePresence Conductor [p.42].

   **HTTP Interface Info section**
   
   - **Username**: Enter the username of the TelePresence Conductor administration user set up earlier. This appears on the TelePresence Conductor's Administrator accounts page (Users > Administrator accounts).
Password
Enter the password of the TelePresence Conductor administration user.

Use HTTPS
We recommend that you tick this box.

HTTP Port
Enter ‘443’.

---

### Conference Bridge Configuration

- **Save**

### Status

- **Status**: Ready

### Conference Bridge Information

- **Conference Bridge**: New

### Device Information

- **Conference Bridge Type**: Cisco TelePresence Conductor
- **Device is trusted**: Yes
- **Conference Bridge Name**: Conductor_Ad_hoc
- **Description**: (Blank)
- **Conference Bridge Prefix**: (Blank)
- **SIP Trunk**: Trunk_Ad_hoc_to_Conductor

### HTTP Interface Info

- **Override SIP Trunk Destination as HTTP Address**
- **Hostname/IP Address**: (Blank)
- **Username**: cucm
- **Password**: (Hidden)
- **Confirm Password**: (Hidden)
- **Use HTTPS**: Yes
- **HTTP Port**: 443

---

* - indicates required item.

Click **Save**.
Click **Reset**.

4. Find the Related Links: Back to Find/List and click Go.
5. Verify that the TelePresence Conductor is registered with Unified CM.
Task 32: Adding the TelePresence Conductor to an MRG and MRGL

To configure the Unified CM with the TelePresence Conductor in a Media Resource Group (MRG):

2. Click Add New to create a new media resource group.
3. Enter a name for the MRG.
4. Move the TelePresence Conductor media bridge (the conference bridge configured in Task 31: Adding the TelePresence Conductor as a Conference bridge to Unified CM [p.45]) down to the Selected Media Resources box.

5. Click Save.

To configure a Media Resource Group List (MRGL) in Unified CM:

7. Click Add New to create a new media bridge group or find an existing MRGL and click on it to edit it.
8. Enter a name for the MRGL.
9. Move the TelePresence Conductor media bridge group configured in steps 2 – 5 above, down to the Selected Media Resource Groups box.
10. Click **Save**.

**Task 33: Adding an MRGL to a Device Pool or Device**

Depending on the implementation, either a Device Pool can be configured and applied to all endpoints, or an individual device (i.e. an endpoint) can be assigned a specific MRGL. If a MRGL is applied to both a Device Pool and an endpoint, the endpoint setting will be used. For further information on Device Pools or Devices reference the Unified CM documentation on [cisco.com](http://cisco.com).

To configure Media Bridge Group List (MRGL) to a Device Pool:

1. Go to **System > Device Pool**.
2. Click **Add New** to create a new Device pool or find a Device pool and click on it to edit an existing pool.
3. Enter the following into the relevant fields, leave other fields as their default (or previously configured) values:

<table>
<thead>
<tr>
<th>Device Pool Settings section</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Device Pool Name</strong></td>
<td>Enter a Device pool name.</td>
</tr>
<tr>
<td><strong>Cisco Unified Communications Manager Group</strong></td>
<td>Select the appropriate group from the drop-down list.</td>
</tr>
</tbody>
</table>

**Roaming Sensitive Settings section**
### Device Pool Configuration

![Save button]

#### Status

- **Status:** Ready

#### Device Pool Information

- **Device Pool:** New

#### Device Pool Settings

<table>
<thead>
<tr>
<th>Setting</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Device Pool Name*</td>
<td>DF_San_Jose</td>
</tr>
<tr>
<td>Cisco Unified Communications Manager Group*</td>
<td>Default</td>
</tr>
<tr>
<td>Calling Search Space for Auto-registration</td>
<td>&lt; None &gt;</td>
</tr>
<tr>
<td>Adjunct CSS</td>
<td>&lt; None &gt;</td>
</tr>
<tr>
<td>Reverted Call Focus Priority</td>
<td>Default</td>
</tr>
<tr>
<td>Local Route Group</td>
<td>&lt; None &gt;</td>
</tr>
<tr>
<td>Intercompany Media Services Enrolled Group</td>
<td>&lt; None &gt;</td>
</tr>
</tbody>
</table>

#### Roaming Sensitive Settings

<table>
<thead>
<tr>
<th>Setting</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Date/Time Group*</td>
<td>CMLocal</td>
</tr>
<tr>
<td>Region*</td>
<td>Default</td>
</tr>
<tr>
<td>Media Resource Group List*</td>
<td>MRGL_San_Jose</td>
</tr>
<tr>
<td>Location</td>
<td>&lt; None &gt;</td>
</tr>
<tr>
<td>Network Locale</td>
<td>&lt; None &gt;</td>
</tr>
<tr>
<td>SRST Reference*</td>
<td>Disable</td>
</tr>
<tr>
<td>Connection Monitor Duration***</td>
<td></td>
</tr>
<tr>
<td>Single Button Barge*</td>
<td>Default</td>
</tr>
<tr>
<td>Join Across Lines*</td>
<td>Default</td>
</tr>
<tr>
<td>Physical Location</td>
<td>&lt; None &gt;</td>
</tr>
<tr>
<td>Device Mobility Group</td>
<td>&lt; None &gt;</td>
</tr>
</tbody>
</table>

4. Click **Save** and **Reset** for the changes to take effect.

**Note:** If there are devices associated with the pool, they will reboot when **Reset** is clicked.
If a new Device pool has been created:

5. Go to Device > Phones.
6. Click **Find** and select the device to change the Device Pool settings on.
7. Select the Device Pool used above (in steps 1-4) from the drop-down list.

8. Click Save.
9. Click **Apply Config**.
10. Click **Reset** for the changes to take effect.
    
    **Note:** This will reboot the phones when applied.

To apply an MRGL directly to a device or endpoint as opposed to using a Device Pool do the following:

**Note:** The MRGL setting closest to the device will be the active setting. For example, if the endpoint has a Device Pool assigned to it, which had an MRGL defined within the Device Pool, and the endpoint has another MRGL selected at the device level, the device level setting will be used.

1. Go to Device > Phones.
2. Click **Find** and select the device to change the MRGL settings on.
3. Select the MRGL used in **Task 32: Adding the TelePresence Conductor to an MRG and MRGL [p.47]** (steps 6 – 10) from the drop-down list.
4. Click **Save**.
5. Click **Apply Config**.
6. Click **Reset** for the changes to take effect.

**Task 34: Adding the Unified CM normalization script**

Follow the instructions in Appendix 3: Adding the Unified CM normalization script [p.76] to add the Unified CM normalization script to Unified CM.

**Configuring Unified CM for rendezvous conferences**

The following tasks are required when configuring rendezvous conferences.

**Task 35: Adding a SIP trunk connecting to TelePresence Conductor**

To configure a SIP trunk connecting to the TelePresence Conductor for rendezvous conferences:

1. Go to **Device > Trunk**.
2. Click **Add New** to create a new SIP trunk.
3. Enter the following into the relevant fields:

<table>
<thead>
<tr>
<th><strong>Trunk Type</strong></th>
<th>Select <strong>SIP Trunk</strong>.</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Device Protocol</strong></td>
<td>Leave as default: <strong>SIP</strong>.</td>
</tr>
<tr>
<td><strong>Trunk Service Type</strong></td>
<td>Leave as: <strong>None</strong>(Default).</td>
</tr>
</tbody>
</table>
4. Click **Next**.

5. Enter the following into the relevant fields, leave other fields as their default values:

### Device Information section

- **Device Name**: Enter a trunk name.
- **Device Pool**: Select the appropriate Device Pool.
- **Location**: Select the Location found in Task 26: Viewing a location in Unified CM [p.38].
- **Run On All Active Unified CM Nodes**: Check this setting.

### SIP Information section

- **Destination Address**: Enter the TelePresence Conductor’s Location-specific rendezvous IP address. This IP address is the rendezvous IP address configured in the Additional addresses for LAN1 section on the TelePresence Conductor’s IP page (System > IP). (See Task 18: Adding IP addresses for ad hoc and rendezvous locations on TelePresence Conductor [p.29]).
- **Destination Port**: Enter ‘5061’.
- **SIP Trunk Security Profile**: Select the Secure SIP Trunk Profile from the drop-down list.
- **SIP Profile**: Select the SIP Profile created in Task 29: Creating a new SIP profile [p.41].
### Configuring Unified CM

#### Trunk Configuration

**Device Information**
- **Product:** [Image]
- **Device Protocol:** [Image]
- **Trunk Service Type:** [Image]
- **Device Name**

**Description**
- **Device Pool**
- **Location**
  - **AAR Group**
  - **Tunneled Protocol**
  - **QSIG Variant**
  - **ASN.1 ROSE DID Encoding**
  - **Packet Capture Mode**
  - **Packet Capture Duration**

- **Media Termination Point Required**
- **Retry Video Call as Audio**
- **Path Replacement Support**
- **Transmit UTF-8 for Calling Party Name**
- **Transmit UTF-8 Names in QSIG APDU**
- **Unsolicited Port**
- **SRTP Allowed**
  - When this flag is checked, Encrypted TLS needs to be configured in the network to provide end-to-end security. Failure to information.
- **Consider Traffic on This Trunk Secure**
- **Route Class Signaling Enabled**
- **Use Trusted Relay Point**
- **PSTN Access**

**SIP Information**

**Destination**
- **Destination Address**

**SIP Trunk Security Profile**
- **SIP Profile**

**CFEP Signaling Method**

**Normalization Script**
- **Normalization Script**

<table>
<thead>
<tr>
<th>Destination Address</th>
<th>Destination Address IPv6</th>
<th>Destination Port</th>
</tr>
</thead>
<tbody>
<tr>
<td>10.22.185.139</td>
<td>10.0.0.1</td>
<td>5061</td>
</tr>
</tbody>
</table>
6. Click **Save**.
7. Click **Reset**.

**Task 36: Adding a route pattern to match the SIP trunk connecting to TelePresence Conductor**

To configure a route pattern to match the SIP trunk connecting to the TelePresence Conductor for rendezvous calls:

1. Go to **Call Routing > Route/Hunt > Route Pattern**.
2. Click **Add New** to create a new route pattern.
3. Enter the following into the relevant fields, leave other fields as their default values:

<table>
<thead>
<tr>
<th>Route Pattern</th>
<th>Enter a route pattern to match against the destination string.</th>
</tr>
</thead>
<tbody>
<tr>
<td>Gateway/Route List</td>
<td>Select the trunk created in Task 35: Adding a SIP trunk connecting to TelePresence Conductor [p.51].</td>
</tr>
</tbody>
</table>

4. Click **Save**.
Task 37: Adding the Unified CM normalization script

(This task is not required if Task 34: Adding the Unified CM normalization script [p.51] has already been configured for rendezvous conferences.)

Follow the instructions in Appendix 3: Adding the Unified CM normalization script [p.76] to add the Unified CM normalization script to Unified CM.
Testing system configuration

Once you have completed the configuration described in the previous sections, you should test that the system is working correctly. The diagram below is a reference for the testing steps:

---

Note: the following examples assume that a conference template based on a TelePresence MCU conference bridge has been used.
Creating an ad hoc meeting

To test that three Unified CM-registered endpoints can join an ad hoc conference that is based on a TelePresence Conductor template with a type of Meeting, perform the following steps:

1. From endpoint A dial 3100. Verify a video and audio session is established between endpoint A and endpoint B.
2. From endpoint A, press the conference button and dial 3300. Verify a video and audio session is established between endpoint A and endpoint C. Also note that the call between endpoint A and endpoint B has been put on hold.
   Note: At this point the TelePresence Conductor is not involved.
3. From endpoint A press the Conference tab on the screen to join the participants and move the call to a conference bridge.
   The call is now established on the TelePresence MCU via the TelePresence Conductor's B2BUA.
4. To verify the established call on the TelePresence Conductor, go to Status > Conferences.

### Conferences status

<table>
<thead>
<tr>
<th>Conferences</th>
<th>Expand all</th>
<th>Collapse all</th>
<th>Refresh</th>
</tr>
</thead>
<tbody>
<tr>
<td>Number of active conferences: 1</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Number of active participants across all conferences: 3</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Name: 001031020001-0x33b9c7faded0c709; State: running, Chair: 0, Guest / Participant: 3, Content: 1, Cascade 0</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Conference bridge type: TelePresence MCU</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Conference template: CUCM adhoc meeting</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Number of participants: 3</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Conference duration: 17 seconds</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Chairperson</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Guest / Participant</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Auto-dialed requested: 0</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Auto-dialed used: 0</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Used: 3</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cascade</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Content</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Primary bridge: HD MCU - 5320#1 Configure View status</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Conference created at: 2013-01-09 20:45:40</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>View the conference status on its own</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>View the participants in this conference</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
5. To verify the established call on the TelePresence MCU, go to the Conference Status page (Conferences on the main tab).

![Conference Status Page]

- **Primary bridge:** HD MCU - 5320#1
  - **Configure View status**
  - **Number of participants:** 3
    - **Chairperson**
    - **Guest / Participant**
      - **Auto-dialed requested:** 0
      - **Auto-dialed used:** 0
      - **Used:** 3
    - **Cascade**
    - **Content**

  - Conference created at: 2013-01-10 15:30:46
  - View the conference status on its own
  - View the participants in this conference
Creating a rendezvous meeting

To test that two or more Unified CM-registered endpoints can join a rendezvous HD conference that is based on a TelePresence Conductor template with a type of Meeting, perform the following steps:

1. From endpoint A dial 5100. This will match the route pattern 5XXX that is associated with the SIP trunk to the TelePresence Conductor. Verify a video and audio session is established with the TelePresence MCU. An audio response of "You are the first participant to join" will be heard.

2. From the endpoint B dial 5100. Verify a video and audio session is established between endpoint B and the TelePresence MCU.

3. From the endpoint C dial 5100. Verify a video and audio session is established between endpoint C and the TelePresence MCU.

4. Each participant should be seeing video of the other participants’ camera and hearing audio from the other endpoints.

5. To verify on the TelePresence Conductor that the call is passed through the B2BUA, go to Status > Conferences.

Conferences status

<table>
<thead>
<tr>
<th>Conferences</th>
<th>Expand all</th>
<th>Collapse all</th>
<th>Refresh</th>
</tr>
</thead>
<tbody>
<tr>
<td>Number of active conferences: 1</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Number of active participants across all conferences: 3</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

- Name: 5100.rendezvous_mtg  State: running, Chair: 0, Guest / Participant: 3, Content: 1, Cascade 0
  - Conference bridge type: TelePresence MCU
  - Conference template: CUCM Rendezvous Meeting
  - Number of participants: 3
    - Conference duration: 1 minute 15 seconds
    - Chairperson
    - Guest / Participant
      - Auto-dialed requested: 0
      - Used: 3
    - Cascade
    - Content
    - Primary bridge: HD MCU - 5320#1 Configure View status
      - Conference created at: 2013-01-10 15:30:46
        - View the conference status on its own
        - View the participants in this conference
6. To verify the established call on the TelePresence MCU, go to the Conference Status page (Conferences on the main tab).

Adding an auto-dialed participant

If an auto-dialed participant is associated with a template, when the first endpoint connects to the template and establishes a conference, the TelePresence Conductor will ask the conference bridge to dial out to the
string that is associated with that auto-dialed participant. This participant will show up as another user in the conference.

**Checking cascading**

To check that cascading is working properly it is necessary to occupy all the ports on the first conference bridge so that the TelePresence Conductor cascades the conference to the second conference bridge. If there are enough endpoints available you can test this by adding callers to the conference until it is cascaded.

Alternatively, you can increase the number of chairperson ports to be reserved by a lecture type template to a level that fills the primary conference bridge. This will cause the conference to be cascaded when guests dial in to a conference that is based on that template.

For this version of the TelePresence Conductor cascading is only supported on TelePresence MCUs, not on TelePresence Servers.
Creating a system backup

To create a backup of TelePresence Conductor system data:

1. Go to Maintenance > Backup and restore.
2. Optionally, enter an Encryption password with which to encrypt the backup file. If a password is specified, the same password will be required to restore the file.
3. Click Create system backup file.
4. After the backup file has been prepared, a pop-up window appears and prompts you to save the file (the exact wording depends on your browser). The default name is in the format:
   `<software version>_<hardware serial number>_<date>_<time>_backup.tar.gz`
   (The file extension is normally `.tar.gz.enc` if an encryption password is specified. However, if you use Internet Explorer to create an encrypted backup file, the filename extension will be `.tar.gz.gz` by default. These different filename extensions have no operational impact; you can create and restore encrypted backup files using any supported browser.)
   The preparation of the system backup file may take several minutes. Do not navigate away from this page while the file is being prepared.
5. Save the file to a designated location.

Log files are not included in the system backup file.

For more information see Cisco TelePresence Conductor Administrator Guide (D14826) or the TelePresence Conductor’s online help.
Troubleshooting

Viewing logs and calls on TelePresence Conductor

Event log
To see all events associated with a particular conference alias (i.e. across multiple individual conferences) go to Status > Logs > Event Log > All events and filter by Conference_alias_UUID in the event log either by copying it to the filter box from the event log or by clicking on the hyperlink.

Diagnostic log
Use diagnostic logging (Maintenance > Diagnostics > Diagnostic logging) to see the call signaling in the TelePresence Conductor.

Calls/Call history
To see information about currently active calls or a history of calls that have gone through the TelePresence Conductor's back-to-back user agent (B2BUA) go to Status > Calls > Calls or Status > Calls > Call history.

Viewing route information on Unified CM

Route Plan Report
If the call to the TelePresence Conductor does not get routed, review the route pattern on Unified CM:
1. Go to Call Routing > Route Plan Report and click Find.
2. Check that the number in Pattern/Directory Number is mapped to the correct TelePresence Conductor in Route Detail.

Dialled Number Analyzer
If the call to the TelePresence Conductor does not get routed, review the route capability by using the Dialled Number Analyzer (DNA):
1. Go to https://<Unified CM  IP Address>/dna (Note: the DNA service must be activated).
2. Go to Analysis > Phones and select the specific SIP UA for verifying the accessibility to conference calls via TelePresence Conductor.
   Note: you can simply run the analyzer without specifying the UA, but results may be general and not include any additional configuration applied on specific UAs.
3. Select the line number on which to run the analysis.
4. Into the Dialled Digits field type the digits used in the conference alias.
5. Click Do Analysis.
6. Match Result should indicate RouteThisPattern, if the Unified CM is able to route the incoming call.
7. Match Result should indicate BlockThisPattern, if the Unified CM is not able to route the incoming call.

Taking a trace on Unified CM using RTMT
RTMT is a tool that lets you monitor system health, view graphs and collect logs from Unified CM. There are versions for both Linux and Windows. Unified CM must also be configured to specify what can be traced.
Configure Unified CM to enable tracing

1. Log in to Unified CM.
2. In the Navigation drop-down select Cisco Unified Serviceability and click Go.
3. Go to the Troubleshooting Trace Settings page (Trace > Troubleshooting Trace Settings).
4. Select the Check All Services check box.
5. Click Save.

Installing RTMT – Real Time Monitoring Tool

1. Log in to Unified CM using a Linux or Windows PC.
2. Go to Application > Plugins.
3. Select Find with ‘Name begins with <blank>’ and ‘Plugin Type equals Installation’.
5. Click on the Download link.
6. When downloaded, run the downloaded install file.
7. Follow the instructions in the install wizard.
8. When complete, click Done to exit the installer.

Running RTMT

1. Run RTMT. (For example, under windows this is in Start > All Programs > Cisco > CallManager Serviceability > Real-Time Monitoring Tool.)
2. In the Login window enter the Host IP Address, User Name and Password.
3. Click OK.

Taking a trace using RTMT

1. Select Trace & Log Central.
2. Double-click on Real Time Trace.
3. Double-click View Real Time Data.
4. Select a Node – the Unified CM instance that is to have the trace run on it.
5. Click Next >.
6. Select the following:
   - Products = UCM
   - Services = Cisco CallManager
   - Trace File Type = sdi
7. Click Finish.

Note that:

- Logs can take a while to download.
- The sdi (System Diagnostic Interface) trace contains alarms, error information and SIP stack trace information.
Specific issues

Unable to enable more than one conference bridge
If only a single conference bridge can be enabled, the reason could be that there is no valid release key installed on the TelePresence Conductor.

Contact your Cisco account representative to obtain release key and option keys.

TelePresence Conductor does not communicate with any conference bridges
If the TelePresence Conductor is running without a release key, only a single un-clustered conference bridge is supported.

If the only conference bridge that is enabled on the TelePresence Conductor is clustered, the conference bridge shows as **Unusable** on the Conference bridge status page (**Status > Conference bridges**) and the TelePresence Conductor is unable to communicate with any conference bridges.

Contact your Cisco account representative to obtain release key and option keys.

Ad hoc call does not connect
If an ad hoc call fails to connect:

1. If using a TelePresence MCU, go to **Settings > Conferences** and under Conference Settings ensure Media port reservation is set to **Disabled**.
2. On Unified CM, go to **Media Resources > Conference Bridge** and under the HTTP Interface Info section, verify that the Username, Password, and HTTP Port are as configured on the TelePresence Conductor. For Unified CM version 8.6.2, ensure the HTTP Port is '80'. If necessary, to reset the password on the TelePresence Conductor go to **Users > Administrator Accounts** and select the account used by Unified CM.
3. On the TelePresence Conductor go to **Users > Administrator accounts**, select the account used by Unified CM and ensure that:
   - Web access is **Enabled** (for the purpose of troubleshooting)
   - API access is set to Yes
   - State is **Enabled**
   Ensure that you can log in to the web UI using the Unified CM account credentials.
4. On Unified CM, go to **Media Resources > Conference Bridge** and verify that the conference bridge configured for the TelePresence Conductor is registered to Unified CM.
5. On Unified CM, go to **Media Resources > Conference Bridge** and select the conference bridge. Inside the configuration page verify the IP address used for the conference bridge in Unified CM is the same IP address used for ad hoc calls on the TelePresence Conductor. (On the TelePresence Conductor, go to **Conference configuration > Locations** to see the configured ad hoc IP address).
6. On Unified CM, go to **Media Resources > Media Resource Groups** and verify the Media Bridge Group includes the TelePresence Conductor conference bridge.
7. On Unified CM, go to **System > Location Info > Location** and verify that the locations have enough bandwidth for this call.
8. On the TelePresence Conductor go to **Status > Conference bridge status** to ensure that sufficient
resources for all participants in the ad hoc call are available on a single conference bridge. Cascading is not supported in ad hoc conferences, since ad hoc conferences typically comprise of less than five participants and the overhead of cascading such a small conference would be too large.

**Rendezvous call does not connect**

If a rendezvous call fails to connect:

1. Check, whether your Unified CM is running version 8.6.2 and the endpoint has the ActiveControl feature enabled.
   - If Unified CM is running version 8.6.2 and the endpoint has the ActiveControl feature enabled, calls will fail. This is a known limitation, which has been resolved in Unified CM version 9.1.2.
2. On Unified CM, go to **Device > Trunk** and verify that the SIP trunk in Unified CM points to a valid IP address that is configured on TelePresence Conductor under **Conference configuration > Locations**. Check whether you can ping that IP address from other devices.
3. On Unified CM, go to **Call Routing > Route/Hunt > Route Pattern** and verify a route pattern is configured that matches the SIP trunk used to route calls to the TelePresence Conductor. For more information see [Task 36: Adding a route pattern to match the SIP trunk connecting to TelePresence Conductor](p.54).
4. On Unified CM, verify the calling privileges, specifically, the Calling Search Spaces (**Call Routing > Class of Control > Calling Search Space**) and Partitions (**Call Routing > Class of Control > Partition**) for that endpoint allow it to make a call.

**Conference does not get created**

If a conference does not get created, check the list of alarms on the TelePresence Conductor.

If the alarm "Invalid JSON found" has been raised on the TelePresence Conductor and any JSON strings entered into the **Custom parameter** field on the **Advanced template parameters** or **Advanced auto-dialed participant parameters** pages contain double quotes, see [Alarm "Invalid JSON found" raised for valid JSON string](p.70).

**Auto-dialed participant not connected**

If the auto-dialed participant does not get called:

1. On the TelePresence Conductor go to **Conference configuration > Auto-dialed participants** and verify that the settings for the auto-dialed participant are correct, specifically check that:
   - **Participant address** is correct.
   - **Conference name match** will match a valid conference.
   - **State** of the participant is **Enabled**.
2. On the TelePresence Conductor ensure that all conference bridge pools, which can be used by this auto-dialed participant, have a **Location** of type Rendezvous or Both set. To do this:
   a. Go to **Conference configuration > Auto-dialed participants** and check what the name of the associated conference template is.
   b. Go to **Conference configuration > Conference templates** and check what the name of the associated Service Preference is.
   c. Go to **Conference configuration > Service Preference** and check what the names of the associated Conference bridge pools are.
   d. Go to **Conference configuration > Conference bridge pools**, select each Conference bridge pool identified above and check that it has a Location other than **None** set for the **Location** field.
3. On the TelePresence Conductor go to **Status > Logs > Event Log > All events** to check whether the TelePresence Conductor tried to call the auto-dialed participant.

4. On the TelePresence MCU, verify how the conference bridge will dial the auto-dialed participant and perform the relevant steps:

<table>
<thead>
<tr>
<th>Method of dialing auto-dialed participant</th>
<th>Configuration to verify</th>
</tr>
</thead>
<tbody>
<tr>
<td>SIP via Unified CM</td>
<td>On the TelePresence Conductor go to <strong>Conference configuration &gt; Locations</strong> and verify that</td>
</tr>
<tr>
<td></td>
<td>• the <strong>Conference type</strong> is <strong>Rendezvous or Both</strong></td>
</tr>
<tr>
<td></td>
<td>• the <strong>SIP trunk settings for out-dial calls</strong> are set correctly to route the auto-dialed participant back to Unified CM.</td>
</tr>
<tr>
<td></td>
<td>On the TelePresence MCU go to <strong>Settings &gt; SIP</strong> and ensure the conference bridge is not registered to a SIP Proxy by having the <strong>SIP registrar usage</strong> field set to <strong>Disabled</strong>.</td>
</tr>
<tr>
<td>SIP via a proxy</td>
<td>On the TelePresence MCU</td>
</tr>
<tr>
<td></td>
<td>• go to <strong>Network &gt; Services</strong> and verify that <strong>SIP (TLS)</strong> is ticked</td>
</tr>
<tr>
<td></td>
<td>• go to <strong>Settings &gt; SIP</strong> and verify that the TelePresence MCU has the correct <strong>SIP proxy address</strong> defined and <strong>Outgoing transport</strong> set to <strong>TLS</strong></td>
</tr>
<tr>
<td></td>
<td>• check that the TelePresence MCU is registered to the SIP proxy</td>
</tr>
<tr>
<td></td>
<td>• check that the TelePresence MCU can make outbound calls via that proxy</td>
</tr>
<tr>
<td>H323 via a gatekeeper</td>
<td>On the TelePresence MCU</td>
</tr>
<tr>
<td></td>
<td>• go to <strong>Network &gt; Services</strong> and verify that <strong>Incoming H.323</strong> is ticked</td>
</tr>
<tr>
<td></td>
<td>• go to <strong>Settings &gt; H323</strong> and verify that</td>
</tr>
<tr>
<td></td>
<td>o <strong>H.323 gatekeeper usage</strong> is <strong>Enabled</strong></td>
</tr>
<tr>
<td></td>
<td>o <strong>H.323 gatekeeper address</strong> contains the correct address</td>
</tr>
<tr>
<td></td>
<td>o <strong>H.323 ID to register</strong> is correct</td>
</tr>
<tr>
<td></td>
<td>• check that the TelePresence MCU is registered to the H323 gatekeeper</td>
</tr>
<tr>
<td></td>
<td>• check that the TelePresence MCU can make outbound calls via that gatekeeper</td>
</tr>
</tbody>
</table>

5. On the TelePresence Server go to **Configuration > SIP Settings** and verify that the **Outbound call configuration** is set to **Call direct**.

**Auto-dialed participant disconnected when ad hoc conference is reduced to two parties**

The following is a known issue without a workaround.

When an endpoint registered to Unified CM initiates an ad hoc conference, the call is passed to the TelePresence Conductor and any auto-dialed participants associated with the corresponding template are dialed into the conference. When one or more of the endpoints disconnect such that there are only two non-auto-dialed participants connected to the conference, the Unified CM will return the two non-auto-dialed participants to a point-to-point call. The conference will be destroyed and therefore any auto-dialed participants will be disconnected. This will happen whether or not the auto-dialed participant has **Keep conference alive** set to Yes.

**Duplicate display names**

The following is a known issue without a workaround. This will affect both ad hoc and rendezvous conferences.
If three endpoints are in a conference created on the TelePresence Conductor and one of those three endpoints then puts the call on hold and transfers it to a fourth endpoint, the fourth endpoint will appear with the same display name as the endpoint that transferred the call.

**Only one screen of a multiscreen endpoint is used**

By default, templates on the TelePresence Conductor are configured to provision single-screen systems or the primary screen of multiscreen systems only. If you have a multiscreen endpoint but only the screen related to the main codec is being used in a conference, then ensure that the template being used is set to allow multiscreen systems, as follows:

2. Click on the template that is being used for the relevant conference.
3. From the Allow multiscreen drop-down menu, select Yes.
4. Click Save.

**Only one screen of a 3-screen CTS endpoint is used**

CTS endpoints with three screens must be provisioned to use multi-channel audio. If not, insufficient resources will be allocated to the endpoint resulting in only one of the three screens being used.

To provision an endpoint to use multi-channel audio:

2. Ensure that there is at least one quality setting with the following configuration:
   - 720p 30fps multi-channel audio, or
   - 720p 60fps multi-channel audio, or
   - 1080p 30fps multi-channel audio.
   If not, create a new quality setting by clicking New.
3. Go to Conference configuration > Conference templates.
4. Click on the template that is being used for the relevant conference.
5. From the Participant quality drop-down menu (for Meetings), or either the Chairperson quality or Guest quality drop-down menu (for Lectures), select the appropriate multi-channel audio quality setting.
6. Ensure that Allow multiscreen is set to Yes.
7. Click Save.

**CTS endpoint cannot join a conference on a TelePresence Server**

If your deployment includes one or more CTS endpoints and TelePresence Servers, the CTS may not be able to join or create conferences hosted on the TelePresence Server. In such cases calls will be rejected with a **Media Negotiation Failure**.

To resolve this issue on Unified CM version 8.6.2:

1. Log in as a user with administrator privileges.
2. Navigate to System > Region.
3. For each region that includes the CTS, ensure that the settings are:
   - Max Audio Bit Rate: 256 kbps (L16, AAC-LD).
   - Max Video Call Bit Rate (Includes Audio): 32256.
To resolve this issue on Unified CM 9.0 and later:

1. Log in as a user with administrator privileges.
2. Navigate to **System > Region information > Region**.
3. For each region that includes the CTS, ensure that the settings are:
   - Maximum Audio Bit Rate: 256 kbps (L16, AAC-LD).
   - Maximum Session Bit Rate for Video Calls: 32256.

**Pre-configured endpoint cannot join conference**

When you pre-configure single-screen and multiscreen endpoints on the TelePresence Conductor, you specify the address of each codec used by the endpoint.

In certain scenarios the address of the endpoint may change depending on where it registers to (for example if the domain portion of the URI is the IP address of the peer the endpoint is registering to). If not all addresses that the endpoint can be known as are listed in the pre-configured endpoints configuration in TelePresence Conductor, the TelePresence Conductor may not recognize its address and the endpoint will use the template default settings rather than the known endpoint settings.

To resolve this, you must ensure that all possible addresses that could be used by the codec are listed.

To do this:

1. On the TelePresence Conductor, go to **Conference configuration > Pre-configured endpoints**.
2. From the list of pre-configured endpoints select the endpoint in question.
3. In the **Codecs** section at the bottom of the page, click on the first codec.
4. In the **Optional address** fields, ensure that all possible addresses from which calls for this codec could be received are listed.

5. Click **Save**.

6. Repeat steps 3-5 for each codec configured for that endpoint.

**Auto-dialed participant joins the conference before the PIN is provided to the TelePresence MCU**

A conference template on the TelePresence Conductor is configured to require a PIN on the TelePresence MCU and it has an auto-dialed participant associated with it.

An endpoint dials into a conference that is based on the conference template and hangs up before the user provides a PIN. In this case the auto-dialed participant is called and joins into the conference even though there are no participants in the conference. The call to the auto-dialed participant stays up until the time is reached that has been defined in the **Limit the conference duration (minutes)** field on the **Conference template** page.

To work around this issue (for a TelePresence MCU version 4.4 or later) and cause the conference bridge to delay calling the auto-dialed participant until at least one participant has entered the PIN and successfully joined the conference:

1. On the TelePresence Conductor, go to **Conference configuration > Conference templates** and select the relevant conference template.

2. In the **Advanced parameters** section click **Edit**.

3. Tick the first box next to **Custom parameters** and enter the following text into the adjacent text-box:
   
   ```json
   {"preconfiguredParticipantsDefer":true}
   ```

4. Click **Save** on the **Advanced template parameters** page.

5. Click **Save** on the **Conference templates** page.

**ActiveControl does not work on one or more endpoint(s)**

If Unified CM is running versions 9.0 or 9.1 the ActiveControl feature does not work on endpoints registered to this Unified CM. This is a known limitation, which has been resolved in Unified CM version 9.1.2.

The iX Protocol must be enabled in the advanced template parameters of the TelePresence Conductor. See **ActiveControl** in [Optimized Conferencing for Cisco Unified CM and Cisco VCS Deployment Guide](#) for more information.

**Alarm "Invalid JSON found" raised for valid JSON string**

It may be possible for the alarm “Invalid JSON found” to be raised even though the JSON string that was entered into the **Custom parameter** field on the **Advanced template parameters** or **Advanced auto-dialed participant parameters** pages appears to have been entered correctly. The alarm is raised if the JSON string contains double quotes (") with the Unicode value of 147 instead of the Unicode value 34. The Unicode value 147 is used in some external editors from which you may have copied the JSON string.

Sending the JSON string with the unsupported double quotes to the conference bridge will prevent the conference from being created.

To work around this issue, re-type the double quotes contained in the JSON string within the user interface field.
Error messages

Error communicating with mcu error="Method not supported" – this may be because a physical TelePresence Server has been added as a TelePresence MCU bridge or the slave conference bridge of a cluster has been configured.

Unsupported conference bridge software version - this may be because a physical TelePresence MCU has been added as a TelePresence Server bridge.

Regular expression match and replace

A regular expression replace of \12\2 will replace with 12th bracket match and follow it with the 2nd bracket match.

If a match of the 1st bracket match, followed by the insertion of the literal digit 2 followed by the 2nd bracket match is required, then named matches need to be used. These work as follows:

(?P<id>123)456 (789) will store

123 as \1
789 as \2

123 as named replace: \<id> (the name used inside the "<" and ">" is user selectable)

to replace, use:

\g<id>

so to replace the 1st bracket match, followed by the insertion of the literal digit 2 followed by the 2nd bracket match use:

\g<id>2\2
Appendix 1: Unified CM version 8.6.2 configuration

This section covers the differences between version 8.6.2 and version 10.0 of Unified CM when configuring it for use with the TelePresence Conductor. The individual steps in the section Configuring Unified CM [p.38] are from a Unified CM version 10.0 and should be replaced with the relevant steps from this appendix for Unified CM version 8.6.2 configuration.

Adding TelePresence Conductor to Unified CM for ad hoc conferences

For Unified CM version 8.6.2, replace Task 31: Adding the TelePresence Conductor as a Conference bridge to Unified CM [p.45] with the following:

1. Go to the Unified CM web interface and log in as an admin user.
2. Go to Media Resources > Conference Bridge.
3. Click Add New to create a new conference bridge.
4. Enter the following into the relevant fields, leave other fields as their default values:

<table>
<thead>
<tr>
<th>Conference Bridge Type</th>
<th>Select Cisco TelePresence MCU.</th>
</tr>
</thead>
<tbody>
<tr>
<td>Conference Bridge Name</td>
<td>Enter the TelePresence Conductor's name.</td>
</tr>
<tr>
<td>Destination Address</td>
<td>Enter the TelePresence Conductor's location-specific ad hoc IP address.</td>
</tr>
<tr>
<td>Device Pool</td>
<td>Select the appropriate Unified CM Device pool.</td>
</tr>
<tr>
<td>Location</td>
<td>Select the appropriate Unified CM Location.</td>
</tr>
<tr>
<td>Username</td>
<td>Enter the username of the TelePresence Conductor administration user set up earlier. This appears on the TelePresence Conductor's Administrator accounts page (Users &gt; Administrator accounts).</td>
</tr>
<tr>
<td>Password</td>
<td>Enter the password of the TelePresence Conductor administration user.</td>
</tr>
<tr>
<td>HTTP Port</td>
<td>Enter '80'.</td>
</tr>
</tbody>
</table>
5. Click Save.
6. Click Reset for the changes to take effect.
7. Find the Related Links: Back to Find/List and click Go.
8. Verify that the TelePresence Conductor is registered with Unified CM:

<table>
<thead>
<tr>
<th>Conference Bridge Name</th>
<th>Description</th>
<th>Device Pool</th>
<th>Status</th>
<th>IP Address</th>
</tr>
</thead>
<tbody>
<tr>
<td>CFB_2</td>
<td>CFB_XC2.3DC</td>
<td>Default</td>
<td>Registered with 10.22.105.147</td>
<td>10.22.105.147</td>
</tr>
<tr>
<td>Conductor Ad Hoc</td>
<td></td>
<td>Default</td>
<td>Registered with 10.22.105.147</td>
<td>10.22.105.142</td>
</tr>
</tbody>
</table>
Appendix 2: Unified CM version 9.x configuration

This section covers the differences between version 9.x and version 10.0 of Unified CM when configuring it for use with the TelePresence Conductor. The individual steps in the section Configuring Unified CM [p.38] are from a Unified CM version 10.0 and should be replaced with the relevant steps from this appendix for Unified CM version 9.x configuration.

Adding TelePresence Conductor to Unified CM for ad hoc conferences

For Unified CM version 9.x, replace Task 31: Adding the TelePresence Conductor as a Conference bridge to Unified CM [p.45] with the following:

1. Go to the Unified CM web interface and log in as an admin user.
2. Go to Media Resources > Conference Bridge.
3. Click Add New to create a new conference bridge.
4. Enter the following into the relevant fields, leave other fields as their default values:

| Conference Bridge Type | Select Cisco TelePresence MCU. |
| Conference Bridge Name | Enter the TelePresence Conductor's name. |
| Destination Address | Enter the TelePresence Conductor's location specific ad hoc IP address. |
| Device Pool | Select the appropriate Unified CM Device pool. |
| MCU Conference bridge SIP Port | Check the SIP listening port, leave it as default, or change it as appropriate for your design. |
| SIP Trunk Security Profile | Select Secure SIP Conference Bridge. |
| SIP Profile | Select Standard SIP Profile for TelePresence Conferencing. |
| Location | Select the appropriate Unified CM location. |
| Username | Enter the username of the TelePresence Conductor administration user set up earlier. This appears on the TelePresence Conductor's Administrator accounts page (Users > Administrator accounts). |
| Password | Enter the password of the TelePresence Conductor administration user. |
| HTTP Port | Enter ‘443’. |
| Use HTTPS | Tick this box. |
5. Click **Save**.

6. Find the **Related Links**: Back to Find/List and click **Go**.

7. Verify that the TelePresence Conductor is registered with Unified CM.
Appendix 3: Adding the Unified CM normalization script

If your deployment uses encryption and TLS on a SIP trunk between Unified CM and TelePresence Conductor, you must add the normalization script to Unified CM. To do this:

1. Download the script from the Cisco website. **Note:** it is fine to use the Unified CM version 9.1 normalization script until the Unified CM version 10.x normalization script is available.
2. On Unified CM, go to Device > Device Settings > SIP Normalization Script.
3. Click Add new.
4. Click Import File.
5. Select the script that you downloaded.
6. Click Import File.
7. Enter or change the following details:

<table>
<thead>
<tr>
<th>Name</th>
<th>Enter telepresence-conductor-interop.</th>
</tr>
</thead>
<tbody>
<tr>
<td>Description</td>
<td>Enter Provides interoperability for calls through the TelePresence Conductor.</td>
</tr>
</tbody>
</table>
| Memory Threshold   | Enter ‘1000’.
| Lua Instruction Threshold | Enter ‘2000’. |

8. Click Save.
9. For rendezvous conferences, for all Unified CM versions:
   a. Go to Device > Trunk and select the SIP trunk used for rendezvous conferences.
   b. In the Normalization script section, within the SIP Information section, towards the bottom of the page, from the drop-down list select the script you have just added (telepresence-conductor-interop).
   c. Click Save.
   d. Click Reset.
10. For ad hoc conferences, for Unified CM versions below 10.0:
   a. Go to Media Resources > Conference Bridge and select the conference bridge used for ad hoc conferences.
   b. In the Normalization Script Info section, within the SIP Information section, towards the bottom of the page, from the drop-down list select the script you have just added (telepresence-conductor-interop).
   c. Click Save.
   d. Click Reset.
11. For ad hoc conferences, for Unified CM versions 10.0 or later:
   a. Go to Device > Trunk and select the SIP trunk used for ad hoc conferences.
   b. In the Normalization script section, within the SIP Information section, towards the bottom of the page, from the drop-down list select the script you have just added (telepresence-conductor-interop).
   c. Click Save.
   d. Click Reset.
Appendix 4: Ensuring that Unified CM trusts TelePresence Conductor's server certificate and vice versa

For Unified CM and TelePresence Conductor to establish a TLS connection with each other, the following tasks are required.

Loading server and trust certificates on TelePresence Conductor

TelePresence Conductor server certificate

TelePresence Conductor has only one server certificate. By default, this is a certificate signed by a temporary certificate authority. We recommend that it is replaced by a certificate generated by a trusted certificate authority.

For information on how to request a certificate see Cisco TelePresence Conductor Certificate Deployment Guide.

To upload a server certificate:

2. Use the Browse button in the Upload new certificate section to select and upload the server certificate PEM file.
3. If you used an external system to generate the Certificate Signing Request (CSR) you must also upload the server private key PEM file that was used to encrypt the server certificate. (The private key file will have been automatically generated and stored earlier if the TelePresence Conductor was used to produce the CSR for this server certificate.)
   - The server private key PEM file must not be password protected.
   - You cannot upload a server private key if a certificate signing request is in progress.
4. Click Upload server certificate data.

TelePresence Conductor trusted CA certificate

The Trusted CA certificate page (Maintenance > Security certificates > Trusted CA certificate) allows you to manage the list of certificates for the Certificate Authorities (CAs) trusted by this TelePresence Conductor. When a TLS connection to TelePresence Conductor mandates certificate verification, the certificate presented to the TelePresence Conductor must be signed by a trusted CA in this list and there must be a full chain of trust (intermediate CAs) to the root CA.

The root CA of the Unified CM server certificate must be loaded into the TelePresence Conductor's trusted CA certificate list.

To upload a new file containing one or more CA certificates, Browse to the required PEM file and click Append CA certificate. This will append any new certificates to the existing list of CA certificates. Note that if you are replacing existing certificates for a particular issuer and subject, you have to manually delete the previous certificates.

Repeat this process on every TelePresence Conductor that will communicate with this Unified CM (if using a TelePresence Conductor cluster).
Loading server and trust certificates on Unified CM

Certificate management for Unified CM is performed in the Cisco Unified OS Administration application.

All existing certificates are listed under Security > Certificate Management. Server certificates are of type certs and trusted CA certificates are of type trust-certs.

Unified CM server certificate

By default, Unified CM has a self-signed server certificate CallManager.pem installed. We recommend that this is replaced with a certificate generated from a trusted certificate authority.

Unified CM trusted CA certificate

To load the root CA certificate of the authority that issued the TelePresence Conductor certificate (if it is not already loaded):

2. Select a Certificate Name of CallManager-trust.
3. Click Browse and select the file containing the root CA certificate of the authority that issued the TelePresence Conductor certificate.
4. Click Upload File.

Repeat this process on every Unified CM server that will communicate with TelePresence Conductor. Typically this is every node that is running the CallManager service.
Appendix 5: Resilient deployment using clustered TelePresence Conductors

As part of a solid network design, resiliency of the conferencing system is critical. This can be achieved for a TelePresence Conductor integration using a second and even third TelePresence Conductor cluster peer and two or more conference bridges per location.

For further details on how to configure a cluster of TelePresence Conductors, see Cisco TelePresence Conductor Clustering with Cisco Unified Communications Manager Deployment Guide.
Appendix 6: Personal 4-Way Multiparty Conferencing

About Personal 4-Way Multiparty Conferencing

Personal 4-Way Multiparty Conferencing provides a license for a named user to host a video conference with up to three other participants. It enables personal video conferencing for users who need to hold frequent impromptu discussions with small groups of colleagues.

A named user is entitled to host a four-party video conference, including:

- Personal rendezvous conference address
- Ad-hoc conferences
- Video resolution up to HD

Note: only deployments using TelePresence Server conference bridges support this feature.

Configuration requirements

- The maximum number of TelePresence connections allowed for a personal multiparty video conference must be set to four.
- The video quality level for a personal multiparty video conference must be set to HD or lower in the TelePresence Conductor’s conference template.
- The content quality level for a personal multiparty video conference must be set to 1280 x 720p 5fps or lower in the TelePresence Conductor’s conference template.
- The number of conference aliases for rendezvous or personal multiparty conferences should not exceed the number of licenses.
- The named host must be present for the multiparty video conference to begin.

Configuration tasks

Task 1: Creating a conference template in TelePresence Conductor

To configure support for Personal 4-Way Multiparty Conferencing, you must set specific parameters in the conference template in TelePresence Conductor.

To create a new conference template for Personal 4-Way Multiparty Conferencing:

1. On TelePresence Conductor go to Conference configuration > Conference templates.
2. Click New.
3. Set the Conference type to Meeting.
5. Tick the box for Limit number of participants and in the Maximum field, enter 4.
6. Set the Participant quality to HD (720p 30fps video, stereo audio) or lower.
   Note: Full HD is not supported with Personal 4-Way Multiparty Conferencing.
7. Set the Content quality to 1280 x 720p 5fps.
8. Click **Create conference template**.

**Task 2: Updating existing conference templates in TelePresence Conductor**

If you are using Personal 4-Way Multiparty Conferencing all conference templates must be configured to support Personal 4-Way Multiparty Conferencing.

To update all existing conference templates:

1. On TelePresence Conductor go to **Conference configuration > Conference templates**.
2. Click on the name of the conference template you wish to update.
3. Set the **Conference type** to **Meeting**.
4. Select a **Service Preference** containing conference bridges of type TelePresence Server.
5. Tick the box for **Limit number of participants** and in the **Maximum** field, enter 4.
6. Set the **Participant quality** to **HD (720p 30fps video, stereo audio)** or lower.  
   **Note:** Full HD is not supported with Personal 4-Way Multiparty Conferencing.
7. Set the **Content quality** to **1280 x 720p 5fps**.
8. Click **Save**.
9. Repeat the steps above for all other existing conference templates.
Document revision history

The following table summarizes the changes that have been applied to this document:

<table>
<thead>
<tr>
<th>Revision</th>
<th>Date</th>
<th>Description</th>
</tr>
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<tbody>
<tr>
<td>11</td>
<td>July 2014</td>
<td>Corrected a hyperlink and changed some wording to be clearer.</td>
</tr>
<tr>
<td>10</td>
<td>April 2014</td>
<td>Updated for release XC2.3</td>
</tr>
<tr>
<td>09</td>
<td>March 2014</td>
<td>Removed configuration task on Unified CM within Personal 4-Way Multiparty</td>
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<tr>
<td></td>
<td></td>
<td>Conferencing section.</td>
</tr>
<tr>
<td>08</td>
<td>February 2014</td>
<td>Added appendix for Personal 4-Way Multiparty Conferencing and corrected link</td>
</tr>
<tr>
<td></td>
<td></td>
<td>to UCM normalization script.</td>
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<tr>
<td>07</td>
<td>August 2013</td>
<td>Updated for release XC2.2</td>
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<tr>
<td>06</td>
<td>August 2013</td>
<td>Corrected the recommendation for uploading server certificates and how to</td>
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<tr>
<td></td>
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<td>troubleshoot auto-dialed participants not being called</td>
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<tr>
<td>05</td>
<td>May 2013</td>
<td>Updated for release XC2.1</td>
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<tr>
<td>04</td>
<td>April 2013</td>
<td>Corrected the SIP configuration for MCUs</td>
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<tr>
<td>03</td>
<td>March 2013</td>
<td>Added information about lack of cascading support in ad hoc conferences</td>
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<tr>
<td>02</td>
<td>February 2013</td>
<td>Restructured the document and updated some screen shots</td>
</tr>
<tr>
<td>01</td>
<td>December 2012</td>
<td>Initial release.</td>
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</table>
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