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To go between chapters, you may also click on any of the icons in the sidebar.

All entries in the table of contents are clickable hyperlinks that will take you to the corresponding article.
Before you start to use the video system, you may want to ensure that important parts of the equipment are set as you like them to, for example that the camera shows you, rather than something else.

If you are new to video conferencing you may want to read through the article Best practice on the next page.
A successful video conference provides a face-to-face meeting, even if the participants are miles or continents apart. Keep in mind that it still is a meeting—normal etiquette and dress code apply even here.

General
- Consider setting the unit to Automatic Answer, but mute the microphone for privacy reasons, if possible.
- Do not forget to rehearse “the noble art of operating a video system” to the extent needed.

In the meeting room
- Make sure that you do not experience obstacles blocking the view to the microphone at all times.
- Noise sources like computers placed on the table should always be placed away from the microphone of your unit. The noise from such sources is often perceived as surprisingly loud by the remote participants.
- Pay attention to the background your system will provide to the remote participants. If the camera captures the corridor outside your office, people passing by may distract your remote participants. This applies as well to curtains with a distinct texture pattern and, in particular, to curtains moving due to draught in the room.
- If you are going to share content you will normally make use of duo video. That implies the use of two video streams, one showing the presentation and the other showing the presenter—or the group of presenters. Smaller systems may force you to choose between showing the presentation or the presenter.
- For duo video some attention is needed. Duo video is sometimes shown side-by-side with half the screen showing the presentation and the other half showing the presenter. Provide the impression that you sit with your back towards it, when all is viewed on the remote monitor. If in doubt, look straight into the camera to avoid this situation.

Other tips

Brightness control
To adjust brightness, colors or other settings of your system, use the touch pad. Adjust the monitor to suit the conditions of the conference room.
Getting up and going

Connecting the EX60

Remove cover to get access to the connector sockets.

Bend gently upwards where the arrows indicate and then pull out the lid.

Connect the cables as shown. Sockets are located behind the rear cover. If you have one LAN connection only—and need that for your PC—the EX60 has a built in Gigabit ethernet switch that enables you to connect your PC to the EX60 to access the LAN through the EX60.

**Screen resolution.** A resolution of 1920 × 1080 is recommended. However, other resolutions may also be used as shown below.

**Digital input via DVI**

- 1920 × 1200 (not full screen)
- 1920 × 1080 (recommended)
- 1776 × 1000 (not full screen)
- 1680 × 1050
- 1600 × 1200 (not full screen)
- 1440 × 900
- 1400 × 1050 (not full screen)
- 1280 × 1024 (not full screen)
- 1280 × 960 (not full screen)
- 1280 × 800
- 1280 × 768 (not full screen)
- 1280 × 720 (not full screen)
- 1152 × 648 (not full screen)
- 1024 × 768 (not full screen)
- 960 × 600 (not full screen)
- 800 × 600 (not full screen)

**Analog input via DVI**

- 1920 × 1080 (recommended)
- 1680 × 1050
- 1600 × 1200 (not full screen)
- 1440 × 900
- 1280 × 1024 (not full screen)
- 1280 × 960 (not full screen)
- 1280 × 768 (not full screen)
- 1280 × 720 (not full screen)
- 1024 × 768 (not full screen)
- 1024 × 720 (not full screen)
- 960 × 600 (not full screen)
- 800 × 600 (not full screen)

**Using EX60 as PC screen**

If you choose to use your EX60 as your PC screen, connect your PC to the sockets on the rear panel as shown below left. A resolution of 1920 × 1080 is recommended. However, other resolutions may also be used as shown in the left table. Your EX60 will then serve as your PC screen outside calls. In a call tap View desktop to see the desktop. Your desktop is not exposed to the other side.

In a call you may view your PC screen without sharing it with the remote site(s). If the thumbnail image showing the other participants obstructs important parts of your PC-screen you may move it in the same way as you may with a PiP (see “Moving the self-view PiP” on page 27).

**Screen resolution** must be set via the web interface, using the Video Output HDMI [1] Resolution setting. For details on this, see the EX60 Administrator Guide, which is available separately for download.
Getting up and going
Connecting the EX90

If you choose to use your EX90 as your PC screen, connect your PC to the sockets on the rear panel as shown below left. A resolution of 1920 × 1200 is recommended. However, other resolutions may also be used as shown in the left table. Your EX90 will then serve as your PC screen outside calls. In a call tap View desktop to see the desktop. Your desktop is not exposed to the other side.

You may connect an external monitor to your EX90 to have it work with two monitors at the same time. The second monitor can be configured to show presentations instead of having everything on a single screen.

To enable the use of a second monitor the system must be configured for it. This is done via the web interface using the Video DefaultPresentationSource setting. Doing so is described in the EX90 Administrator Guide which is available separately for download.

Digital input via DVI

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Screen resolution must be set via the web interface, using the Video Output HDMI [1] Resolution setting. For details on this, see the EX90 Administrator Guide, which is available separately for download.
Getting up and going
A tour of the touch screen

Tap the upper left corner to activate/deactivate the Do not disturb feature, to activate/deactivate the Standby feature, and to access the Settings.

Tap the ? to contact or access the Help desk, if available.

Tap the Camera icon to activate self-view and camera settings.

Tap the Headphones icon to select between loudspeaker and headphones.

Tap to mute/unmute microphone.

Adjust volume here (tap and drag).

Any messages to you while you were away will be indicated here.

Time of day is indicated in the upper right corner.

---

Operating tips

Tap the touch screen to wake up the system, if needed.

Tap a button to activate its function.

Scroll in lists as outlined.

---

When set to Do Not Disturb, ringtones are muted and call attempts made by others to reach you will appear as missed calls. You may, however, place calls as much as you like.

As default, there is a 60 minutes timeout on the Do not disturb (after which the system will return to normal operation), but this may have been changed to a different setting by your Video Support Team.
Getting up and going

Self-view and camera

Before the meeting starts we recommend that you check the self-view of your video system.

The self-view shows what others see from your video system. You will normally use it to confirm that they see what you want them to see.

Tap **Self-view**, as outlined.

The self-view (the outgoing video from your system) will then be shown full screen.

No image? Open the privacy cover, as outlined.

**EX90 only:**

Tapping **Self-view** will provide you with this dialog box, allowing you to adjust camera zoom and decide whether to keep the self-view on and whether to maximize it or not.

The camera can be tilted, if needed, to serve as a document camera. Image will be flipped upside down to show it correctly to those you speak to (the other side).
Getting up and going

Do not disturb me

1. Tap in the upper left corner, as outlined.

2. Tap Available or Do not Disturb, as outlined.

3. Tap anywhere outside the menu to exit the menu, putting changes into effect.

About Do not Disturb

Your system can be set to not respond to incoming calls. You may use it to call others as much as you want.
## Getting up and going

### Ringtones

You may personalize the ring tone and its volume, if you wish. You may also set keytones to **On** (a sound will appear when tapping a “button”) or to **Off**.

Note that access to this menu may have been password protected by your video support team.

1. Tap in the upper left corner of the screen and then tap **Settings** to invoke the **Settings** menu, as outlined.

2. Navigate to **Ringtone and Sound** settings, if needed.

3. **Select a ring tone.** You will hear the ring tones as you tap on them.

   - **Activate (On)** or **deactivate (Off)** the keytones here. In this example **Keytones** are set to **On**.

   - **Set the Ringtone volume here.**

   - **Exit the menu by tapping here.**

---

*About ringtones*

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Video systems located in meeting rooms and quiet rooms running under CUCM (Cisco Unified Communications Manager) may allow you to log in to the video system with your own personal credentials. CUCM will then route all incoming calls destined for you to that specific video system.

Getting up and going
Logging onto a system with your own credentials

1. Tap **Sign In**, as outlined.

2. Select your profile, as outlined.

3. Input your credentials and tap **SIGN IN**, as outlined.

4. The system will confirm a successful sign-in. You will now receive calls destined for you.

5. To sign out tap **Sign-out**, as outlined.

6. You will be prompted to confirm your intentions.
Video meetings between two parties only are often referred to as Point-to-Point video calls, as opposed to video conferences which may involve several parties physically located miles apart. This part of the user guide deals with point-to-point calls. Video conferencing is outlined in the next chapter of this guide.
Point-to-point video calls

Placing a call using name, number or address

1. Tap **Dial**, as outlined, to invoke the numerical dialpad.

2. If you are going to place the call using a number, key in that number and then tap the green **Call** button.

3. If you prefer to use the alphanumerical keyboard instead, tap **Keyboard**, as outlined. Tap **More** to gain access to further options before you place the call. These are explained on the following pages.

4. Key in the name or address of the recipient.

5. There is an extended numerical mode available, which also contains special characters. To toggle between the alphanumerical mode and the extended numerical mode tap the key in the lower left corner of the keyboard, as outlined.

6. When you are ready to place the call, tap the green **Call** button.

About placing calls

You may call someone who is not listed in your list of contacts by keying in their name, address or number using the virtual keyboard of the Touch pad.

Anyone you have previously called will appear in the **History** list (until you clear that list) and you may then transfer any of them to your list of **Favorites**. This is described in the section **Managing Contacts**.

How to call someone listed in the **Favorites**, **Directory** or **History** list is described on the next page.

**Calling extensions.** Sometimes you may be urged to enter touch tones (DTMF) during a call, typically to reach extensions or to provide a pin code.

Tap **Touch Tones** (this button appears as soon as the call is placed) to invoke the keypad.
Point-to-point video calls

Calling contacts

To search for someone, tap the Search or Dial field to invoke the virtual keyboard and then key in the name or number. Matches will appear as you type. All three lists will be examined for possible matches.

If you are going to look in a specific list only, tap the corresponding tab (Favorites, Directory, or History) first.

Any matches will appear here. Tap to select an entry. The selected entry will appear on a blue background.

To locate an entry, you may also scroll through a list as you would do on a smartphone. Tap to select an entry.

When an entry has been located and selected the Call menu will appear.

Tap Call to place the call. There are some options available. These are always context sensitive, which means that meaningless options are not shown. For example Add to Favorites is not available for entries already residing in the list of Favorites.

You will find more on the options on the following pages.

About the lists of Contacts

Your lists of Contacts consist of three parts:

**Favorites.** These contacts have put there by you. These entries will typically be someone you call frequently or otherwise need to access in a swift and convenient manner from time to time.

**Directory** will typically be a corporate directory installed on your system by your System Administrator.

**History** is a list of calls you have placed, received or missed earlier.

You may clear the History list for privacy reasons, see “History” on page 48.

The following options apply:

- You may key in a name and number and the system will look in all lists for you.
- You may tap a tab and then scroll through the list or key in a name or number. Your search will then be restricted to that specific list.
- You may add the entry to the list of Favorites; edit aspects of the entry before calling; change the call rate and remove the entry from History, see the following page for more on this.

D15016.08 User Guide Cisco TelePresence
EX60, EX90
Produced: November 2013 for TC7.0
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Cisco Systems, Inc. All rights reserved.
Point-to-point video calls
Adding an entry to Favorites, before placing the call

1. Tap More (*** to gain access to the options, as outlined.

2. Tap Add to Favorites, as outlined.

3. The virtual keyboard will now be invoked. Apply changes, if required.

4. Once the changes have been applied, tap Close, as outlined.

5. Tap Save to put your changes into effect.

6. The list of Favorites will now be displayed confirming successful operation.

About the list of Favorites

Favorites are contacts put there by you. These entries will typically be someone you call frequently or otherwise need to access in a swift and convenient manner from time to time.
Point-to-point video calls

Editing an entry, before placing a call

1. Tap More (*** ) to gain access to the options, as outlined.

2. Tap Edit & Call, as outlined. This will invoke the virtual keyboard.

3. Apply your editing and tap the green CALL button, as outlined, to place the call.
Point-to-point video calls

Changing the call rate, before placing a call

1. Tap More (***): Tap More (***). Tap More (***). Tap More (***)

2. Tap Call Rate: Tap Call Rate. Tap Call Rate. Tap Call Rate.

3. Change the call rate by moving the slider: Change the call rate by moving the slider. Change the call rate by moving the slider.

About call rate

Call rate is the term used to express the amount of bandwidth allocated to the call in kbps (kilobits per second). The higher the call rate is, the better the quality will be.

Why would you like to change this? In most cases you will use it to avoid choking the video call when you try to call someone at a higher rate than their system and connection supports.
Point-to-point video calls

Removing entries in the History list, before placing a call

Removing a single entry:

1. Tap **Remove from History**, as outlined.

2. Tap **Remove** to remove the entry from the list or **Cancel** to leave the menu without removing.

3. Tap **Remove** to remove the entry from the list or **Cancel** to leave the menu without removing.

Clearing the entire History list:

1. Tap **Contacts**, if needed.

2. Scroll as outlined to get to the top of the list.

3. Tap **Clear History**, as outlined.

About entries removal

For privacy reasons you may want to remove an entry from the History list or clear the entire list. The same persons may have called you (or you called them) several times. Each such call will create an entry in the History list. Note that if you choose to remove a single entry in the list, any other instances of that entry will not be removed from the list.
Point-to-point video calls

Receiving a call

If someone calls you

- If someone calls you may accept or decline the call.
- If you decline the call, busy information will be sent to the calling party.
- You may want to set your system to respond automatically to an incoming call (Auto Answer). This is described in "Administrator Settings—Call Details" on page 66. Observe that your Video Support Team may have password protected this area.
- If you choose to activate Auto Answer you may want to mute the microphone to preserve privacy. This must be set up manually every time.

If you set up the system to respond to incoming calls automatically (Auto Answer) you may want to mute the system microphone(s), to preserve privacy.

Microphone(s) are muted if this symbol is illuminated in red. To mute/unmute the microphone(s), tap the symbol.
Point-to-point video calls

Being in a call, receiving another call

Add: If your system is equipped with the MultiSite option (EX90 only), or otherwise configured with conferencing capabilities, you may merge the incoming call with the existing. For details on this see "Being in a call, receiving another call" on page 32.

For systems without MultiSite installed, the incoming call may still be merged, but as an audio-only call (not shown).

Accept the incoming call, while holding the current call or group of calls.

Decline the incoming call and carry on as you have been doing.

If you already are in a call, you may accept another incoming call under certain circumstances.

Read more about this in the chapter "Video Conferencing" on page 30.
Point-to-point video calls

Transferring a call to someone else

1. In a call tap **Transfer**, as outlined.

2. Locate whom to call in the usual way.

3. Place the call in the usual way.

About transfer

Basically, you have two options when transferring calls; viz. unattended and consultative transfer.

The scenario described on this page is the unattended transfer, where you transfer the call to someone else without consulting that person before the transfer is carried out.

If you consult the person first, you will transfer after having used the swap feature—see the next page for more on this.
Point-to-point video calls

In call with two parties, but one at a time

1. Assume that you are in a call. Tap **Hold**, as outlined.

2. Tap **Place New Call**, as outlined, or tap **Resume** to go back to the one you were in call with (to undo your action).

3. Locate whom to call in the usual way.

4. Place the call in the usual way.

5. You are now in the new call while the one you were in call with still is on hold.

6. Tap **Swap** to go between the two parties and **Transfer** to connect the two together while you leave the call.

About this feature

This feature allows you to be in a call with two parties, but one at a time only.

You may swap whom you are in call with, and you may connect the two together, while you leave the call.
Point-to-point video calls

Shared lines

If there is activity on the shared line, this will be indicated as outlined.

If someone on the shared line has put herself on hold, you may pick that call up by tapping RESUME, as outlined.

If the current call has not been put on hold, you may barge in by tapping Barge.

About this feature

Video systems used in call centers may be set up to share a common line so that anyone of those sharing a line may respond to an incoming call.
Point-to-point video calls

Touch tones (DTMF) in a call

In a call, tap Touch Tones, as outlined.

About DTMF

In a call you may be prompted to submit numbers to be able to reach an extension or otherwise enter into something (for example with a PIN-code).

To be able to submit this you will need a keypad on the Touch screen.

The technical term used with this is DTMF (Dual Tone Multi-Frequency), which describes what actually takes place.
Point-to-point video calls

Obtaining more information about the participants

In a call, swipe your finger horizontally across the screen from left to right, as outlined...

...or tap the little dot below the avatar not shown in white, as outlined.

About this feature

Do as outlined to invoke a list of the participants and their status. In a point-to-point call the list will be populated with the two participants only.
Point-to-point video calls

Adding the other party to Favorites, while in a call

There are several ways to add someone to the list of Favorites and one of them allows you to do this while in a call.

You may, after a call, realize that you should have added the one you were in call with to the list of Favorites. To do this use History and Add To Favorites from there.

More on this can be found in the chapter “Managing Contacts” on page 47.
Point-to-point video calls

Controlling the camera of the other participant

1. In a call, tap the avatar.
2. Tap Camera, as outlined.
3. Adjust the camera’s pan, zoom and tilt.
4. Tap Back to exit the menu, as outlined.

About camera control

Within video conferencing the term far end is often used to refer to the one you are talking to. Likewise, the term near end is often used to refer to your side of the video meeting.

The ability to control the far end camera requires that the far end system camera is remotely controllable. The feature cannot be applied to systems with a manual camera adjustment (such as the EX60 and EX90).

You will not have access to any presets that may exist on the far end video system.
Point-to-point video calls

Moving the self-view PiP

Why move the self-view?

The self-view shows what others see from your video system. You will normally use it to confirm that they see what you want them to see.

The self-view appears as a PiP (Picture-in-Picture).

From time to time you may want to have the self-view activated during the meeting.

It may happen that the current position of the self-view blocks important parts of the image on your screen. You may therefore want to move it.

1. Tap the **Self-view icon**, as outlined to invoke the self-view, if needed.

2. Press and hold your finger within the self-view area, as outlined.

3. As soon as it turns blue drag the self-view to the new location. Possible locations are indicated, as outlined.

4. Once you reach the location you want to have it in, lift your finger from the touch screen.

5. The self-view will now assume the new location.
Point-to-point video calls

Resizing the self-view PiP

1. Tap the **Self-view icon**, as outlined to invoke the self-view, if needed.

2. Tap the self-view area, as outlined.

3. You may now resize the image by means of the − and + buttons. You may also tap **Maximize** to get a full-screen self-view.

   Repeat the process to minimize, or deactivate the self-view by tapping the self-view icon again.

Why resize the self-view?

The self-view shows what others see from your video system. You will normally use it to confirm that they see what you want them to see.

The self-view appears as a PiP (Picture-in-Picture).

From time to time you may want to have the self-view activated during the meeting.

You may want to resize the self-view image to get a better view of what the other participant(s) see from your system.
By adding participants to an ongoing video call, your video meeting will be expanded into a video conference.
Video conferencing
Creating a video conference

Video conferencing using an external MCU (with or without Multiway)

Any limitations to the number of simultaneous participants will depend entirely on the configuration implemented.

Video conferencing using MultiSite (an equivalent to an embedded MCU)

The maximum number of simultaneous participants is four (yourself included) plus one audio-only call.

Participants 2 and 3 experience this call as a point-to-point call with an MCU. They will therefore not need to have any conferencing abilities built in.

Cisco video systems capable of video conferencing offer three ways of implementing the ability to be in a call with more than one, viz by means of:

- **Multipoint Control Unit (MCU).** This is a bridge that interconnects calls from several sources. All parties call the MCU unit, or the MCU unit calls them. This means that all participants will be in a point-to-point call with the MCU. If an MCU is used in your office, consult your System Administrator for operating details.

- **MultiSite**, an optional built-in MCU in your video system (EX90 only) that allows you to call more than one. The video systems that you call will need no conferencing capabilities. The maximum number of participants will be four (yourself included) plus one audio-only call.

- **Multiway**, an optional feature that transfers your call to an external MCU as soon as you start calling more than one. However, you do control it all directly from your system. You will not have to call an MCU and then do everything from there.
Video conferencing
Calling more than one using MultiSite (EX90 only)

1. Assume that you already are in a call. This call may have been initiated by you or by someone else (someone have called you).

2. Tap Add, as outlined.

3. Locate whom to call, in the usual way.

4. Place the call, in the usual way. You may alter the Call settings of that call before you place it—see the side bar on this page.

5. This new call will now be added to the existing, thus creating a conference. You may cancel this call, as outlined, without terminating the first call you were in.

6. To add more participants repeat the procedure. A maximum of four video participants (yourself included) and one audio-only may take part in the conference. If you are the one who initiated the conference initiated the conference you will be able to terminate the entire conference as well. The other participants, however, may only disconnect themselves from the conference.

This is an optional feature that may, or may not, be available on your system.
Video conferencing

Calling more than one using Multiway or CUCM

The maximum number of participants in a Multiway conference depends entirely on the video infrastructure implemented in your organization. If in doubt, consult your System Administrator.

If you want to initiate a video conference, you must call each participant one by one.

Call settings. Those you call may have video systems with different capabilities. One of them may, for example, be on an ADSL system with limited bandwidth (compared to the others). You may then set the Call settings to a (normally lower) call rate (bandwidth) suiting his or her system before you call that person. However, that call rate will affect that specific part of the video conference only. Other participants will not suffer from a lower call rate because of this.

Assume that you already are in a call. This call may have been initiated by you or by someone else (someone have called you). Tap Add.

Locate whom to call.

Place the call in the usual way.

Tap Merge to create a conference, as outlined.

It may take a short while to create the conference.

To add more participants repeat the procedure. The maximum number of participants depends on your video system infrastructure. If in doubt consult your Video Support Team.

If you initiated the conference you will be able to terminate the entire conference as well. The other participants, however, may only disconnect themselves from the conference.

This is an optional feature that may, or may not, be available on your system.

About Multiway/CUCM

Assume that you already are in a call. This call may have been initiated by you or by someone else (someone have called you). Tap Add.

Locate whom to call.

Place the call in the usual way.

Tap Merge to create a conference, as outlined.

It may take a short while to create the conference.

To add more participants repeat the procedure. The maximum number of participants depends on your video system infrastructure. If in doubt consult your Video Support Team.

If you initiated the conference you will be able to terminate the entire conference as well. The other participants, however, may only disconnect themselves from the conference.

This is an optional feature that may, or may not, be available on your system.
Video conferencing

Being in a call, receiving another call

Add: Accept the incoming call and merge it with the ongoing call.

For MultiWay you must put the current call (or group of calls) on hold before merging can take place.

This is due to the fact that the incoming call must be transferred to the MCU and then merged.

Decline the incoming call and carry on as you have been doing.

The identity of the new incoming call is stated here.

Accept the incoming call, while holding the current call or group of calls.

Accept the incoming call, while ending the current call or group of calls.

About the options

Assume that you are already in a call. If you then receive another incoming call, you will have the following options:

• You may decline the call and continue with what you were doing.
• You may put the current call on hold and accept the new call. At any time you may swap between the two. Read more about this in the article "In call with two parties, but one at a time" on page 22.
• You may transfer the incoming call to someone else, including the one you were talking to. This is covered in "Transferring a call to someone else" on page 21.
• You may, after putting the incoming call on hold, later decide to merge this call with the existing (optional feature).
• You may merge the incoming call directly with the ongoing call (ACCEPT & MERGE). This applies to MultiSite equipped systems only.
Video conferencing

Layout control in a call

Changing the layout:

1. To change the existing layout on your video screen, tap Layout, as outlined.

Adding a self-view PiP to your layout:

2. Tap the new preferred layout, as outlined.

3. Tap as outlined to include a self-view PiP. The PiP can be moved as shown in "Moving the self-view PiP" on page 28.

About the layout options

You may alter the screen layout when you are in a call. The Touch pad will show the options available. The actual options may differ from what is shown here, but the Touch pad will always show you what is available.

The WYSIWYG (what you see is what you get) principle applies even here.
Video conferencing

Invoking a list of participants and their status

This is a convenient way to obtain information about all the participants and their current status.

In addition, you may use the list to disconnect participants from the conference or to grant them certain rights, such as to retain the position as prominent speaker even if someone else starts speaking. These features are outlined on the following pages.

Using the list

1

In a call, swipe your finger horizontally to the left, as outlined...

...or tap the little dot not shown in white, as outlined.

2

The list will show who is presenting (how to conduct presentations is outlined in the following chapter of this document), who is speaking and if someone has been put on hold, that will be indicated too.

Swipe towards left or tap the other dot to return to the initial state.
Video conferencing

Disconnecting someone from the conference

1. Tap the participant to be disconnected, as outlined.
   You must be entitled to do so.

2. Tap **Drop** to disconnect the selected participant, as outlined.
   You may also invoke the list of participants (see the previous page) and tap a participant in that list.

About the feature

Any participant entitled to it may disconnect any of the other participants. Tap the participant, either in the view as shown, or in the list of participants (see the previous page). Then tap **Drop**, as outlined.
Assume you have set your system so that one of the participants is shown larger than the others. If someone else starts to speak instead of this person, the system will switch to display the image of that person instead. To avoid this, you may lock the current person as speaker. This person will then be shown permanently as the prominent speaker.

About Lock as Speaker

Video conferencing

Lock as speaker—remaining the prominent speaker

1. Start with a layout showing one the participants as the prominent speaker, and tap that speaker’s avatar.

2. Tap Lock as speaker, as outlined. Once activated the name of this field will change to Unlock as speaker. To unlock, repeat the process tapping Unlock as Speaker instead.

This is an example of a layout with one of the participants shown as the prominent speaker, i.e. shown larger than the other(s).
About Adding to Favorites

There are several ways to add someone to the list of Favorites and one of them allows you to do this while in a call.

Once you have selected whom to add to your list of favorites, the procedure is identical to the one outlined in the article “Adding the other party to Favorites, while in a call” on page 26.

It will therefore not be repeated here.

Video conferencing

Adding one of the participants to Favorites

1. Tap the participant who is to become a Favorite.

2. Then tap Add to Favorites, as outlined.

This will invoke the Add to Favorites dialog box, whose use is shown in “Adding the other party to Favorites, while in a call” on page 25.
Video conferencing

Controlling the camera of one of the other participants

1. Tap the participant whose camera you want to control.

2. Then tap Camera, as outlined.

   This will invoke the Camera control dialog box, whose use is explained in "Controlling the camera of the other participant" on page 26.

About camera control

Within video conferencing the term far end is often used to refer to the one you are talking to. Far end is an ambiguous term in video conferencing, since there is more than just one far end. Consequently, you must start by defining whose camera you are going to control. Once you have defined this, the procedure is identical to the one explained in "Controlling the camera of the other participant" on page 27.

The ability to control a far end camera requires that the far end system camera is remotely adjustable. The feature cannot be applied to systems with a manual camera adjustment. You will not have access to any presets that may exist on the far end video system.
Contents can be shared in a call—or outside a call. In the latter case you will be using your video system to share contents in your local meeting room.
Sharing content

Starting and stopping a presentation

1. Tap View PC, followed by Present to share content, as outlined.

2. To stop the Presentation, tap Stop Presenting (a).

   The contact card (not shown) may be invoked even here, as outlined (b).

   For more on the contact card feature, see “Invoking a list of participants and their status” on page 34.

About sharing content

The EX series allows you to share your PC screen with the others in a call.

You will start by displaying the PC screen on your video system, then you will share that with the others by tapping Present. This will ensure that your PC screen is exposed to the others only when approved by you.

Note that you may change the layout of the screen during presentations, see the next page for more on this.
Changing the layout

1. Tap **Layout**, as outlined, to invoke the layout options.

2. Select your preferred layout by tapping it.

About presentation layout

You may change the layout of the screen during presentations. Typical options available will be with or without showing the presenter and showing the presenter as either a PiP (Picture in Picture) or PoP (Picture outside Picture).

The layout options available on your system may differ from those shown here (your Video Support Team may have altered the options), but the layouts shown are always those you may choose between.
Your video system may be connected to a management system capable of scheduling video meetings for you. Any meetings scheduled will then appear in a List of Meetings on your Touch device.
Scheduled meetings

Invoking the list of meetings

1. Tap Meetings to invoke the list of meetings.

2. The meeting list will typically look like this. Tap on a meeting in the list to obtain more information about their meeting.

Meeting list basics

Your video system may be connected to a management system capable of scheduling video meetings. Any meetings scheduled will then appear in a List of Meetings.

The List of Meetings contains a list of upcoming meetings scheduled to take place during the next 14 days (this setting may have been changed by your Video Support Team). The list is sorted using grouping headers. The main grouping category is by day (e.g., TODAY, TOMORROW, then WEDNESDAY, October 20, 2013 etc).

If you tap an item in the list then more information will become available.

When a scheduled meeting appears as Private meeting it will contain information about the organizer only. There will be no title, no expandable meeting outline as well as no dial-in information.

Tap on the little expansion symbol, as outlined, to get even more information.

Tap again to collapse the information box.
Scheduled meetings

Joining a scheduled meeting

On your video system the Meeting Reminder will appear once it is possible to join a meeting. Exactly when that will be depends on the Start time buffer setting. Default buffer setting is 10 minutes, but your system administrator may have changed this. It is not possible to join the meeting earlier than the setting dictates.

The meeting reminder contains a time indicator stating when the meeting starts, or alternatively for how long the meeting has been going on (an ongoing meeting is referred to as a Meeting in progress).

The text Starting now will be shown during a time interval spanning from 30 seconds before to 30 seconds after the scheduled start time of the meeting.

If you tap a meeting in the list you will see more about the meeting.

A scheduled meeting may connect you automatically, or you may have to tap Join Meeting.

When the meeting starts you will be offered to join in, to postpone the offer to join in for 5 minutes, or to just dismiss the offer.

Extending an ongoing meeting

Scheduled meetings have a fixed start and end time. You may want to extend an ongoing meeting. This will be accepted by the system if no other meeting is scheduled for any of the video systems involved, during the period of possible extension.

If an extension is sustainable, the Meeting will end notification will include an Extend and a Dismiss option.

To extend a meeting, tap the Extend button.

If you are in a call when the meeting starts you will also be offered to join in while at the same time put the current call on hold, just like any other situation where someone calls you while you already are in a call.

About joining

On your video system the Meeting Reminder will appear once it is possible to join a meeting. Exactly when that will be depends on the Start time buffer setting. Default buffer setting is 10 minutes, but your system administrator may have changed this. It is not possible to join the meeting earlier than the setting dictates.

The meeting reminder contains a time indicator stating when the meeting starts, or alternatively for how long the meeting has been going on (an ongoing meeting is referred to as a Meeting in progress).

The text Starting now will be shown during a time interval spanning from 30 seconds before to 30 seconds after the scheduled start time of the meeting.
Contacts consists of three parts; a Directory, which typically is your corporate phone book; History which is a list of recent calls and finally Favorites, which is your personalized list of people you call frequently or otherwise need to get easy access to.
Managing Contacts

History

Gaining access to the History list:

1. Tap **Contacts**, as outlined.

2. Scroll through the list (a), or tap the **Search or Dial** field (b) to invoke the virtual keyboard to key in a name, number or address. Possible matches will appear as you type.

Removing a single entry:

1. Select an entry in the History list by tapping it. Then tap **More** (***), as outlined.

2. Tap **Remove from History** to remove the entry. You will be prompted to confirm your intentions.

Clearing the entire History list:

1. Tap **Contacts**, as needed.

2. Scroll, as outlined, to get to the top of the list.

3. Tap **Clear History**, as outlined.

About History

The History lists the received, placed and missed calls since the last time the list was cleared.

Tap an entry and you may:
- Call the entry by tapping **CALL**.
- Add the entry to an ongoing call (optional).
- Add the entry to **Favorites**.
- Edit the entry information and then place the call.
- Change the call rate settings.
- Remove the entry from the list.
- Clear the entire list.

Clearing the entire History list:

- Tap **Remove from History** to remove the entry. You will be prompted to confirm your intentions.
- For privacy reasons you may want to remove an entry from the History list or clear the entire list.
- The same persons may have called you (or you called them) several times. Each such call will create an entry in the History list.
- Note that if you choose to remove a single entry in the list, any other instances of that entry will not be removed from the list.

Removing a single entry:

- For privacy reasons you may want to remove an entry from the History list or clear the entire list.
- The same persons may have called you (or you called them) several times. Each such call will create an entry in the History list.
- Note that if you choose to remove a single entry in the list, any other instances of that entry will not be removed from the list.
Managing Contacts

Directory

Finding an entry in the Directory by scrolling through the list:

1. Tap Contacts, as outlined.

2. Tap Directory, if needed.

3. Scroll through the list to locate the entry, as outlined.

Finding an entry in the Directory by searching for it:

1. Tap Contacts, as outlined.

2. Tap Directory, if needed.

3. Tap Search or Dial, as outlined, to invoke the virtual keyboard and key in a name, number or address. Possible matches will appear as you type.

About Directory

The Directory serves as your corporate phone book. This directory cannot be edited by you. You may, however, copy entries to your list of Favorites and edit them there.

Tap a folder to show its contents, scroll, if needed, to locate a folder or an entry within a folder.

Once located, tap the entry to call, edit or add to your list of favorites in the same way as with the History list (see the previous page for more on this).

When searching within the corporate Directory, the search will apply to the current directory folder and its subfolders only. To go one level up, tap Back. To make the search apply to the entire corporate directory, do not enter (tap) any folder before the search is commenced.

It may happen that an entry copied from the directory to the list of favorites later is updated in the directory. This update will not be reflected in your list of favorites—you must then manually update the entry in the list of favorites.
Managing Contacts

Favorites

Adding someone from Directory or History to the list of Favorites:

1. In the Contacts panel, tap Directory or History, if needed.
2. Scroll through the list to locate the entry, as outlined.
3. Tap that entry (a) and then tap More (***), as outlined.

4. Tap Add to Favorites, as outlined.
5. Tap Save to exit the menu putting your changes into effect. If you tap the name and/or URI, you may edit the entry.

Manually adding someone to the list of Favorites:

1. Tap Search or Dial, as outlined, to invoke the virtual keyboard.
2. Key in a name, number or address. Possible matches will appear as you type.
3. Tap the match, if applicable (a) and then little arrow (b), as outlined, and continue from (3) above.

About Favorites

The Favorites is your own shortlist of contacts you frequently call or otherwise want to have easy access to. Favorites may be populated from the History or Directory lists as well as from manual entries.
Managing the Settings
Managing the Settings
Gaining access to the Settings

1. Tap the little arrow in the upper left corner, as outlined.

2. Tap **Settings**, as outlined.

3. Scroll through the list to locate what you are looking for, as outlined.

About Settings

The video endpoints whose use is described in this guide can be configured via the Touch screen controller or via its web interface. For full access to all configurable parameters, the web interface must be used—the Touch pad provides access to a limited set of parameters only.

Care must be taken when altering the **Settings** to avoid that the system stops working. If in doubt, contact your video support team.

For security reasons, access to the Administrator Settings may have been password protected by your video support team.

To enter the **Settings**, tap the **Settings** icon, as outlined to the upper left.
Managing the Settings

Setting the background image

Select what shall be the background image on your Touch Pad and your screen. Tap on one of the thumbnails to use that image.

You may use your own image (for example your company logo). This image must be uploaded via the web interface, see the Administrator guide for more on this (available for download separately).

Observe that the custom image will appear on the video screen only and not on the Touch Pad.

When a custom image is available, a second choice, Custom background, will appear (not shown here) to let you choose that image instead of the default background images.
Managing the Settings

Ringtone & Sound

The Ringtone & Sound Settings window lets you specify:

- **Keytones** On or Off. When set to on you will hear a sound every time you tap a field on the Touch controller.

- **Ringtone volume**. How loud your ringtone shall sound.

- **Ringtone**. Select among several ringtones. You will hear a sample every time you tap a ringtone.

Note how the settings chosen are indicated. In the example shown, **Keytones** is set to **On**.

To exit this menu putting any changes into effect, tap **Exit**. Note that there is no **Cancel** function letting you exit the menu undoing any changes you have made. Take care!
Managing the Settings

Bluetooth

You may connect Bluetooth headsets to your EX video system. Consult the manual for your Bluetooth headset to learn how to pair your headset with the video system.
Managing the Settings

Camera Control

The Camera Control window lets you set the whitebalance and exposure of the camera. If you do not want to tweak this yourself, just leave it up to the system by tapping Auto.

Backlight compensation comes in handy when there is much light behind you. Without compensation you will easily appear very dark to the far end.

Note how the settings chosen are indicated. In the example shown, Backlight compensation is set to Off.
Managing the Settings

Main Source Selection

About Main source Selection

This menu lets you define what shall be your main source selection.
Note that EX60 will let select between PC and camera only.
This menu lets you control the brightness, colors and the DVI mode of the unit. If you set Colors to Custom, you may control the colors individually.
Managing the Settings

Selecting a language

The Language page lets you specify the Touch interface menu language.
Managing the Settings

Setting the date and time

This window lets you specify your preferred date and time formats, as well as the time zone.

If you set the Date and Time Mode to Auto (as has been done in this example), the system will look for an NTP server and get date and time from there.

If you choose to set NTP mode to Manual (as has been done in this example), you must specify the NTP server address to make things work.
Managing the Settings

System Information

The **System Information** window contains information on the system’s software and hardware versions and connections, SIP and H.323 status etc.

This information is typically what you will be asked by the technical staff to provide in the unlikely event of system malfunction.
Managing the Settings

Call Status

The Call Status window provides information on call rate, encryption, as well as important video and audio parameters. This information is typically what you may be asked by the technical staff to provide in the unlikely event of system malfunction.
For troubleshooting purposes you may enable additional system logging. Follow the on-screen instructions.

Note that system performance may be influenced by an ongoing system logging.

This information is typically what you may be asked by the technical staff to provide in the unlikely event of system malfunction.
Managing the Settings

Restart System

Use this to restart your system in an orderly and controlled manner. No settings are lost.

Restart System

Restarting the system will make it unavailable for a few minutes.
Managing the Settings

Administrator

The Administrator settings will normally have been password protected by your video support team. Enter Username and Password followed by tapping Log in.
Managing the Settings

Administrator Settings—Call Details

To exit Administrator Settings, tap Back.

To exit Settings as such, tap Exit.

Note that there is no Cancel function letting you exit the menu undoing any changes you have made. Take care!

About Call Details

If you enable Auto Answer the system will respond by itself to incoming calls after a delay specified by you. Note that an activated auto answer may not provide you with the privacy desired. In the example shown here Auto Answer is set to Off.

On certain occasions you may have to change the bandwidth (and hence the quality) of the call. Some configurations may have different incoming and outgoing bandwidths (typically ADSL connections), and you may specify the default call rate to ensure a stable video quality.

The default protocol may also be specified. In the example shown, the protocol has been set to SIP.

Caution! There is no Cancel function letting you exit the menu undoing any changes you have made. Take care!
Managing the Settings

Administrator Settings—Provisioning Wizard

To exit Administrator Settings, tap Back.

To exit Settings as such, tap Exit.

Note that there is no Cancel function letting you exit the menu undoing any changes you have made.

Take care!

There is a Provisioning Wizard available to get your system online. Tap Start and follow the on-screen instructions.

Caution! There is no Cancel function letting you exit the menu undoing any changes you have made. Take care!
Managing the Settings
Administrator Settings—Multipoint mode

To exit Administrator Settings, tap Back.
To exit Settings as such, tap Exit.
Note that there is no Cancel function letting you exit the menu undoing any changes you have made. Take care!

There are basically two modes of video conferencing; viz. MultiWay and MultiSite.

- To enable MultiWay, a MultiWay address must have been entered.
- If a MultiWay address has been specified and MultiWay is selected, MultiWay will always be used for video conferencing.
- If a MultiWay address has been specified, but MultiSite is selected, MultiSite will be used.
- If set to Auto, MultiWay will be used if a MultiWay address has been specified, otherwise MultiSite will be used.
- If set to Off, no video conferencing will be possible.
- Any use of the MultiSite feature requires the presence of the MultiSite option.

Caution! There is no Cancel function letting you exit the menu undoing any changes you have made. Take care!
Managing the Settings
Administrator Settings—H323

To exit Administrator Settings, tap Back.

To exit Settings as such, tap Exit.

Note that there is no Cancel function letting you exit the menu undoing any changes you have made.

Take care!

Use this page to set up H323.

Caution! There is no Cancel function letting you exit the menu undoing any changes you have made. Take care!
This provides you with a detailed report of the current network status of the touch controller. The report has been designed for System Administrators with troubleshooting in mind. Tap **Refresh** to obtain current information.

To exit **Administrator Settings**, tap **Back**.

To exit **Settings** as such, tap **Exit**.

Note that there is no **Cancel** function letting you exit the menu undoing any changes you have made. Take care!
Managing the Settings

Administrator Settings—SIP

To exit Administrator Settings, tap Back.

To exit Settings as such, tap Exit.

Note that there is no Cancel function letting you exit the menu undoing any changes you have made. Take care!

Use this page to set up SIP.

Caution! There is no Cancel function letting you exit the menu undoing any changes you have made. Take care!
Managing the Settings

Administrator Settings—H323

To exit Administrator Settings, tap Back.
To exit Settings as such, tap Exit.

Note that there is no Cancel function letting you exit the menu undoing any changes you have made. Take care!
If the Touch controller is used in environments with considerable amounts of electromagnetic noise present, you may experience an appearance of false signals— as if someone tapped the Touch controller when obviously nobody did so. To cope with this you may set the EMC Resilience Mode to On. You must then press and hold for a little while, rather than just tap, in order to make the system aware of your tapping. This will prevent the appearance of spurious signals.

Caution! There is no Cancel function letting you exit the menu undoing any changes you have made. Take care!
Managing the Settings

Administrator Settings—Web Snapshots

To exit Administrator Settings, tap Back.

To exit Settings as such, tap Exit.

Note that there is no Cancel function letting you exit the menu undoing any changes you have made.

Take care!

Note! Using your video system’s web interface you may take snapshots of the video stream from your system by setting Allow Web Snapshots to On.

Observe that the far end may take snapshots of the outgoing video of your system, even if you have set your own Allow Web Snapshots to OFF.

Likewise, you may take snapshots of the outgoing video of the far end, even if the far end has set Allow Web Snapshots to OFF, provided that you have set your own system’s Allow Web Snapshots to ON.

Managing the Settings

Administrator Settings—Web Snapshots

You may gain access to your video system through its web interface, see the Administration Guide for more.

From the web interface you may generate snapshots of the video stream from your system. You may also generate snapshots from the outgoing video of the far end system.

However, you cannot take snapshots unless you have set the Allow Web Snapshots to ON, as shown here.

Snapshots cannot be taken if the call is encrypted. Encryption will disable the snapshot feature at both ends, regardless of the local settings of the Allow Web Snapshots parameter.

The web snapshot feature applies to Point-to-Point as well as MultiSite calls (but to unencrypted calls only).

In this context a MultiWay call should be regarded as a variant of Point-to-Point call as it is the MCU who is controlling the call and your system is connected to the MCU as in a Point-to-Point call.

Caution! There is no Cancel function letting you exit the menu undoing any changes you have made. Take care!
Managing the Settings

Administrator Settings—Factory reset

You may want to perform a Factory Reset your video system. Note that you will lose all configurations, the call history and your local list of contacts (Favorites and History). Release keys and options installed will be retained.

**Caution!** There is no Cancel function letting you exit the menu undoing any changes you have made. Take care!

To exit Administrator Settings, tap Back.

To exit Settings as such, tap Exit.

Note that there is no Cancel function letting you exit the menu undoing any changes you have made.

Take care!
Cisco has more than 200 offices worldwide. Addresses, phone numbers, and fax numbers are listed on the Cisco Website at www.cisco.com/go/offices.