

HOW TO USE MY CISCO ENTITLEMENTS (MCE) Step-by-Step Guide for MCE Users

March, 2019



Purpose

This document intends to provide a step-by-step guide for MCE users and administrators to carry out actions related to their entitlements on the MCE Platform.

Audience

Cisco Customers and Partners.

Update to Document March, 2019.

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Term	Definition	
Smart Account (SA)	Type of an account that helps to easily view, store and manage ALL your assets and entitlements in one location across the entire organization. It also helps to consolidate user access management.	
Virtual Account (VA)	Is a sub-folder within the Smart Account that helps to internally organize your assets and entitlements.	
Assets	Refer to software, hardware/device, and any physical piece.	
Entitlements	Refer to what Cisco Customers and Partners are entitled to: Right to Use, Right to Technica Support, Right to Software Download, Right to Manage Licenses, Right to Software Version Upgrade, Right to Hardware Replacement, Right to Content and more.	
Domain	Domain represents business or organizations on the internet. Example, for email address john@cisco.com, domain is 'cisco.com'.	

SECTION 1: ALL USER ACTIONS





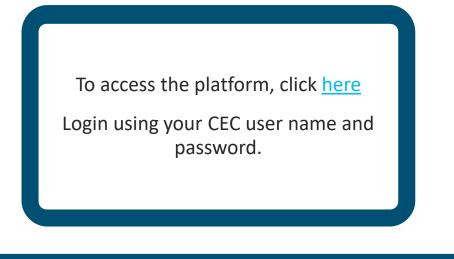


Chapter 3: View Your Assets

Chapter 4: Take Actions

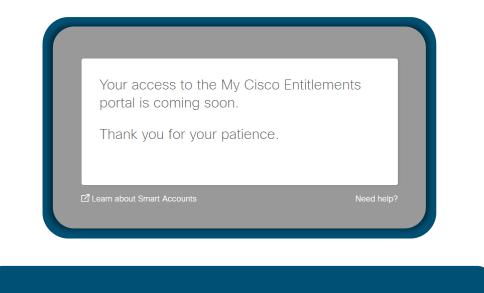
Chapter 5: View History





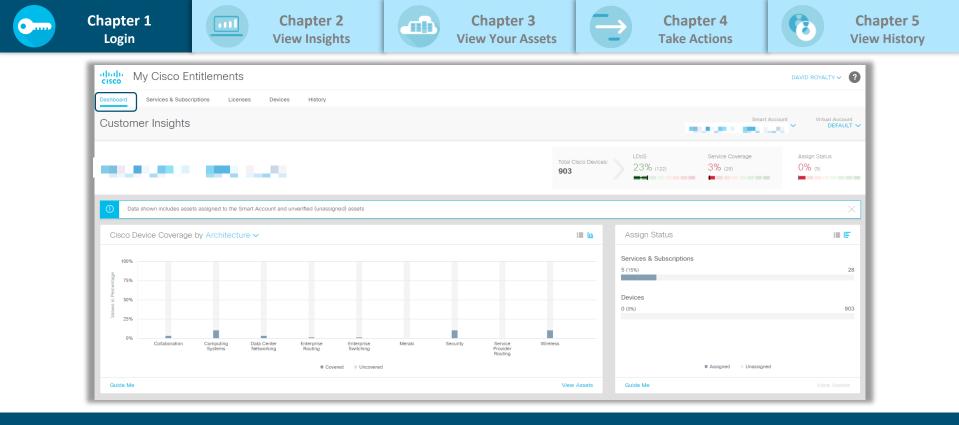
Your views and permissions set to manage assets and entitlements, is based on your access to Smart Account(s) and Virtual Account(s).



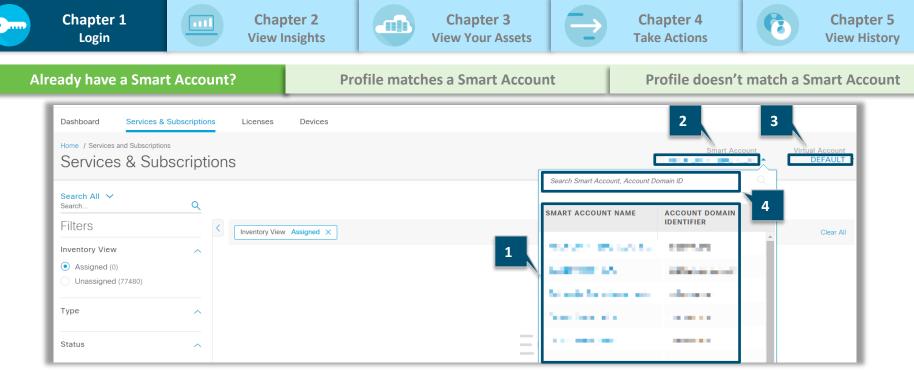


Platform access is enabled only for the pilot Customers. To sign-up as a pilot Customer, please reach out to <u>MyCiscoEntitlements@cisco.com</u>

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The default landing page is Dashboard



If you already have access to one or more Smart Accounts, platform will:

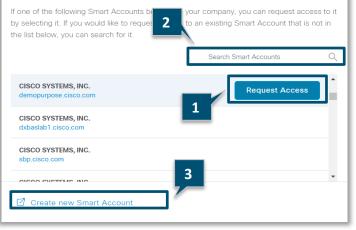
1. Display the list of all the Smart Accounts along with Account Domain Identifier

You can,

- 2. Select a Smart Account (SA) to view the assets from the selected SA
- 3. Select a Virtual Account (VA), within the selected SA, to view the assets from the selected VA
- 4. Search for a Smart Account by Smart Account Name or Account Domain Identifier



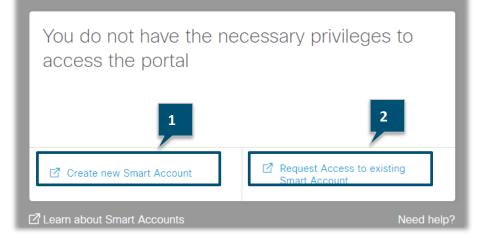
You do not have the necessary privileges to access the portal, but we have located existing Smart Accounts that match your domain address.



If you don't have access to a Smart Account, but your **email domain matches the Smart Account domain(s)** in Cisco database, you can:

- Request access to an existing Smart Account for your domain. Example, if your primary email address is <u>name@cisco.com</u>, all Smart Accounts with the domain <u>cisco.com</u> will be displayed for you to request access. You must logout and wait for access to be granted prior to logging into the platform
- 2. Search for a specific Smart Account by the Smart Account Domain Identifier
- 3. Create a new Smart Account





If you don't have access to a Smart Account, and your **email domain doesn't match the Smart Account** domains in the Cisco database, you can:

- 1. Create a new Smart Account OR
- 2. Request access to an existing Smart Account, if you know the Smart Account Domain Identifier



Always, leverage the selectors to quickly toggle between Virtual Accounts within a Smart Account.

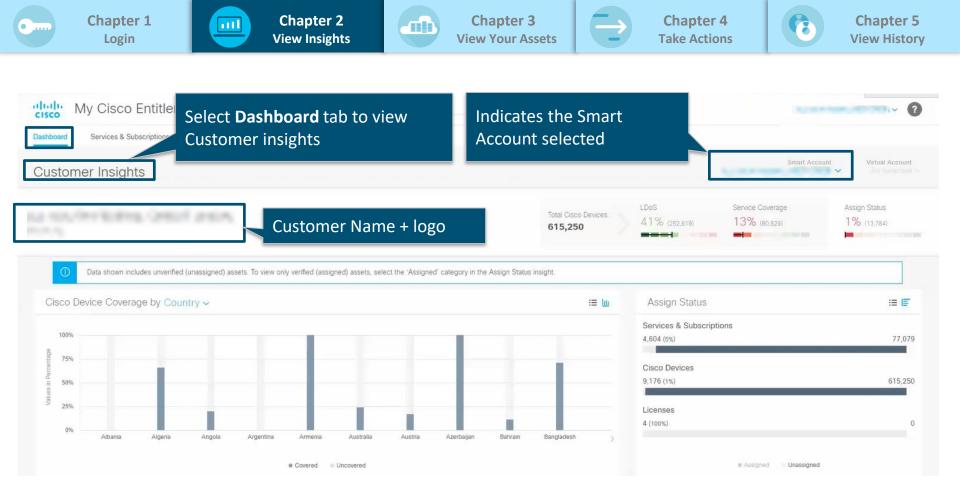
	Smart Account		tual Account
Search by name			Q
Selected Virtual A	ccounts		
Select All			
DEFAULT			0
		Cancel	Apply

 Indicates the Smart Account and the Virtual Account in which you are currently working. All the views will be updated to reflect the assets and entitlements associated with the selected Smart Account and Virtual Account

TIP



View Customer Information	View important customer information such as smart and virtual account, total devices, last day of service, and total coverage
Filter Information	Use interactive tiles to filter information based on architecture and country
Gain Insights	Use View Assets link and filter dashboard through legends to gain insights on your entitlements





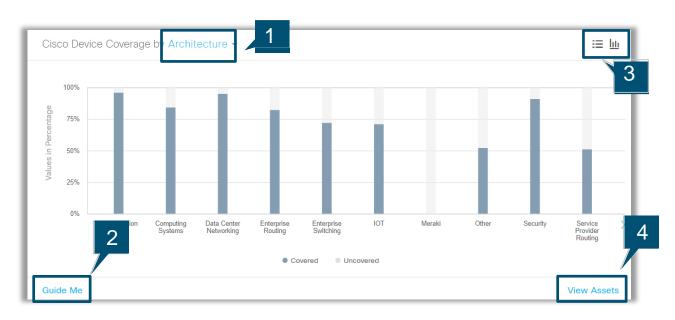


The dashboard header displays Last Date of Support (LDoS), and Service Coverage

1.Total Cisco Devices indicates the number of Cisco devices owned by the customer

- 2. LDoS indicates the % of devices that have crossed the last date of support
- **3. Service Coverage** indicates % of devices that are covered under Service contract





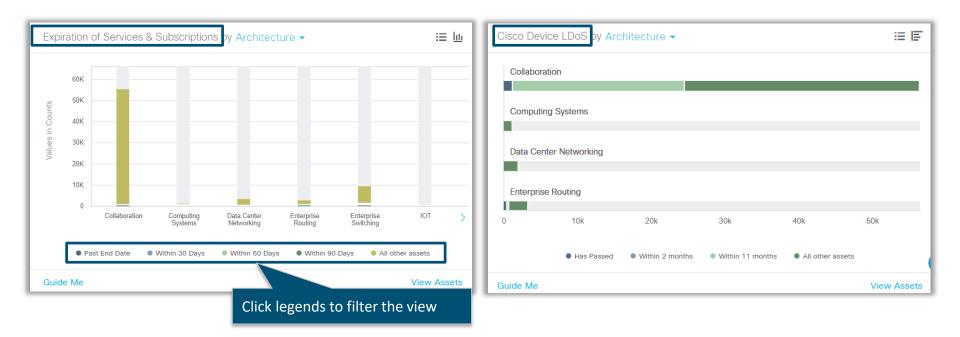
Dashboard includes multiple tiles. Here is a view of the **Cisco Device Coverage** tile:

Chapter 5

View History

- The tile displays the breakdown of devices which are covered v/s uncovered by either architecture or by country
- 2. Guide Me explains what information the tile displays, and actions you can take
- Data can be viewed either in graphical or list view. In the graphical view, clicking on a specific bar will list the details for your selection
- **4. View Assets** helps to drill-down further into the specific data set based on your selection



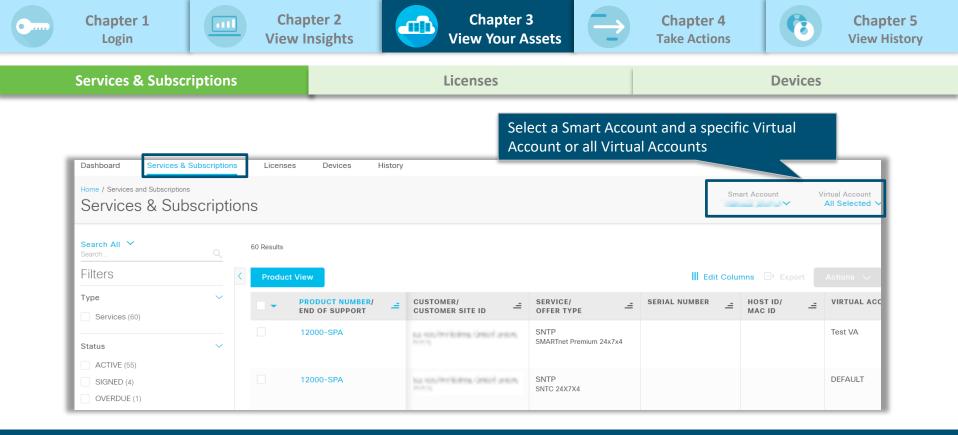


Expiration of Services & Subscriptions and Cisco Device LDoS tiles can be filtered by selecting a specific legend like Past End Date or Has Passed

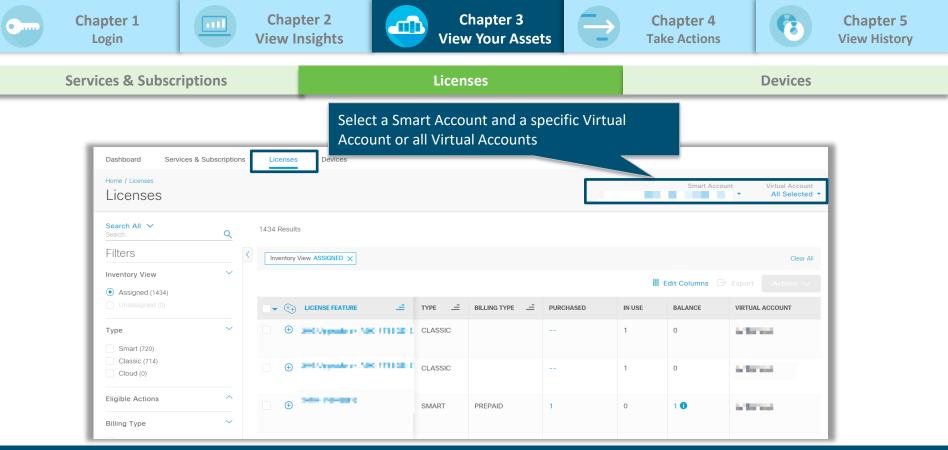
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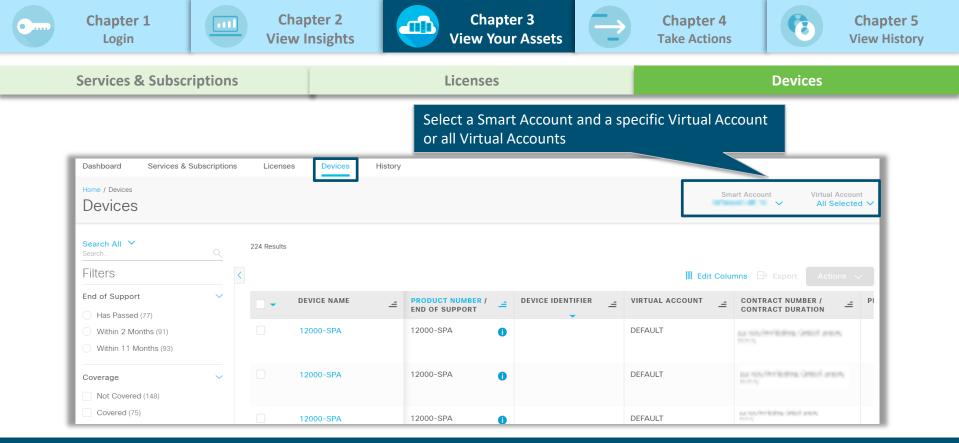
The platform has three tabs (Services & Subscriptions, Licenses, and Devices) to view all your assets and entitlements!



Select Services and Subscriptions tab to view details on all your Services and Subscriptions within a selected Smart Account and Virtual Account(s)



Select Licenses tab to view details on all your licenses within the selected Smart Account and Virtual Account(s).

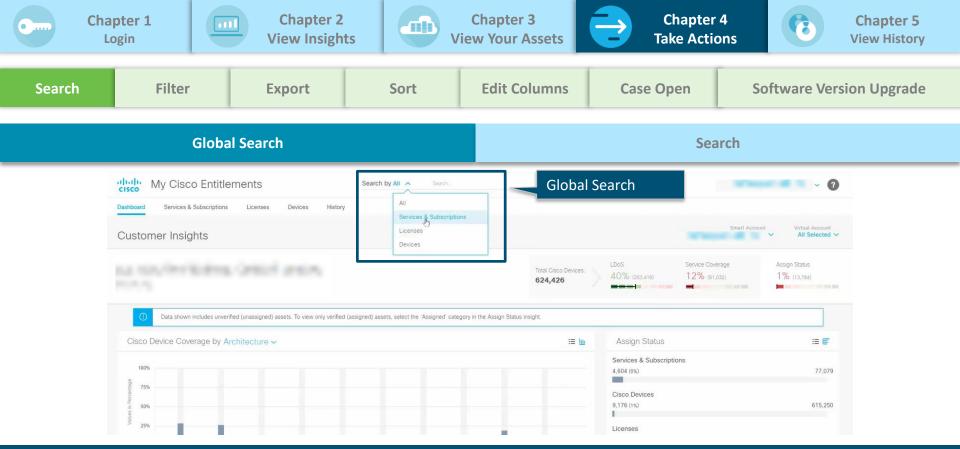


Select **Devices** tab to view details on all your devices within the selected Smart Account and Virtual Account(s)



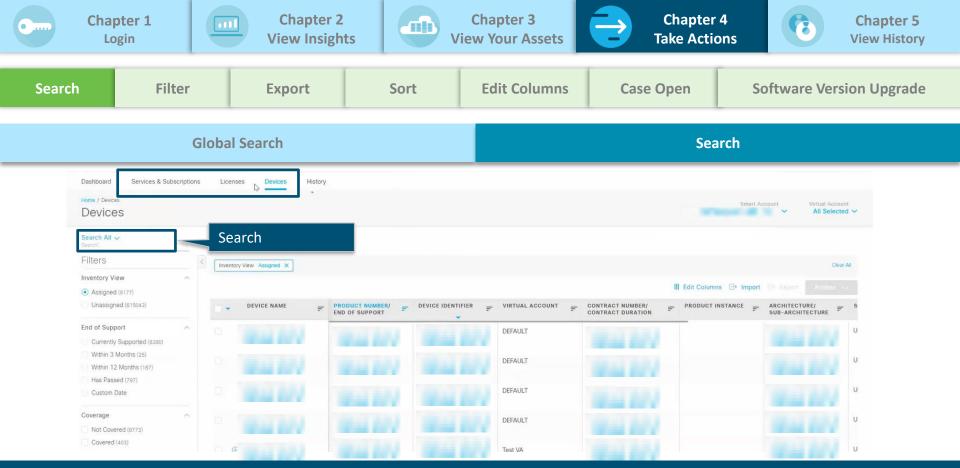


Take actions to effectively manage your assets and entitlements across all three tabs - Services and Subscriptions, Licenses, and Devices. These actions are common across the above mentioned tabs (Services & Subscriptions, Licenses, and Devices)



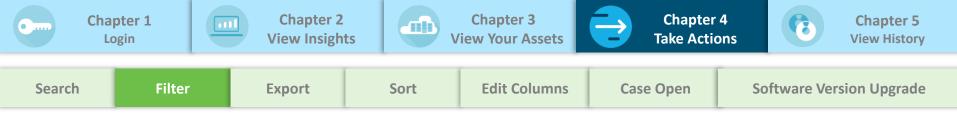
Global Search is a quick and easy way to locate assets & entitlements based on a variety of inputs, such as Serial Number or Contract Number

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Use **Search** to look for data within a particular tab – Services & Subscriptions, Licenses, and Devices

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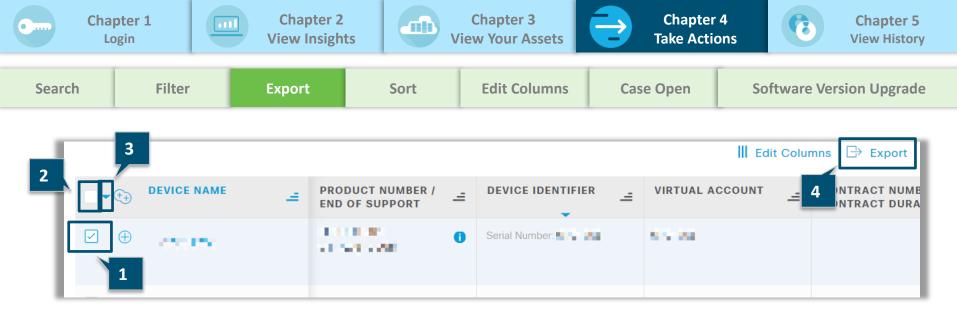




 Filters allows you to filter assets and entitlements based on the selected fields. If the search results are fewer than 100K lines, more filters will appear to help further narrow down the search.

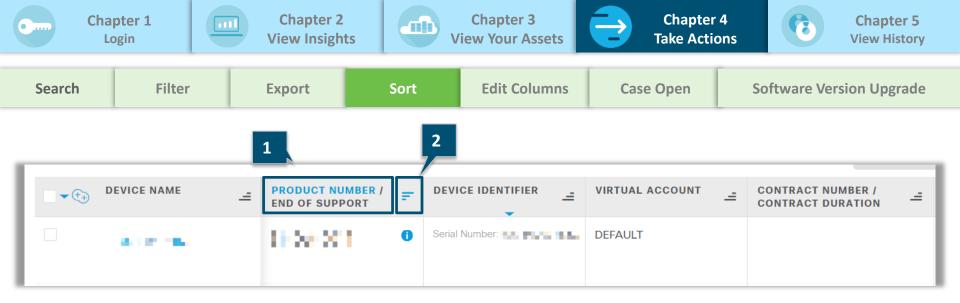
Based on your persona and permissions, you may see additional filters like 'Inventory View' which helps you filter on assigned and unassigned assets and entitlements.

Assigned view displays all assets and entitlements assigned to the selected SA and VA. Unassigned view displays all assets and entitlements assigned to the selected SA but not yet assigned to a VA.



Export allows you to download reports, if the line items are less than 100K lines:

- 1. To export records, select record(s)
- 2. To export an entire page of records, select the checkbox at the column header
- 3. To export all records, click on the dropdown next to the column header and click on **Select** All On All Pages
- 4. Click **Export**



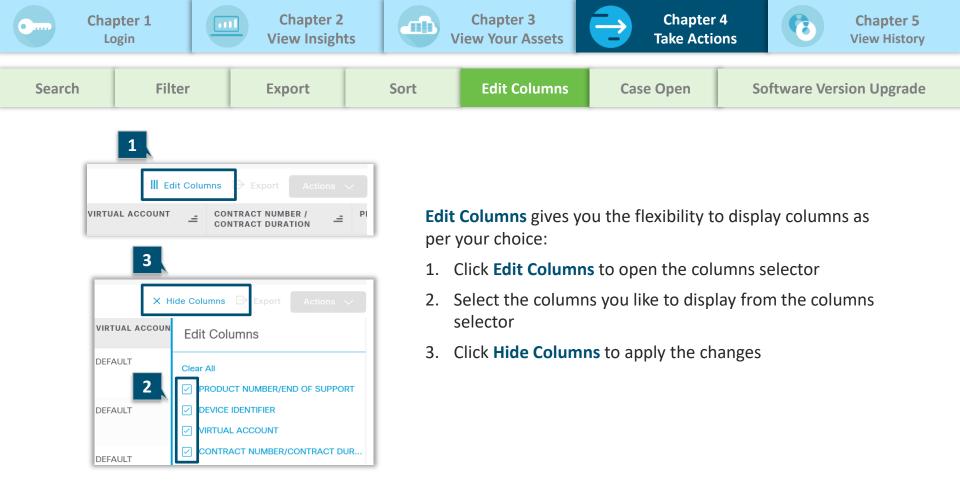
Descending (Z-A)

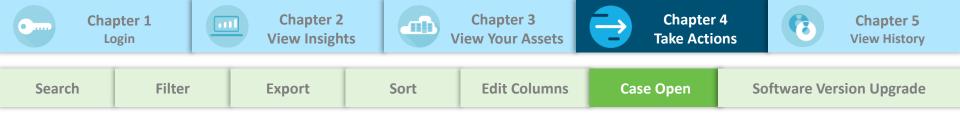
Sort allows you to sort the entire data set including items not displayed on the current page:

- 1. Click the column header to highlight the column you want to sort
- 2. Click the sort icon to sort and toggle:







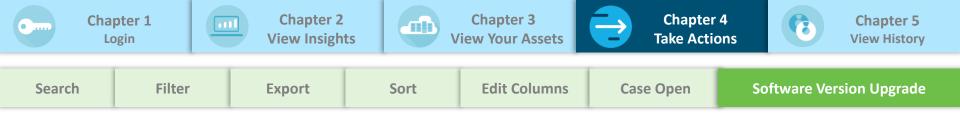


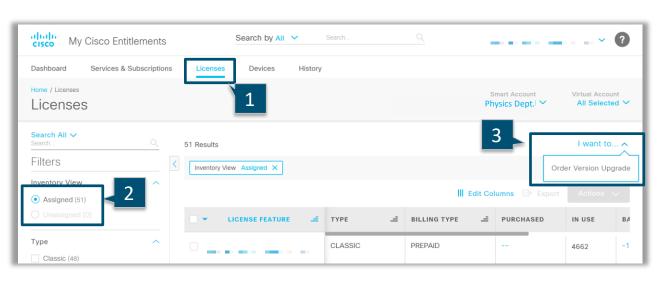


Open Case gives you the ability to launch the support case manager tool. You can open a support case for one device, service, or subscription at a time.

To open a support case

- 1. Click on Devices or Services & Subscriptions
- 2. Select Assigned view
- Click on the three dots next to the device, service, or subscription to open the in-line action menu
- 4. Select **Open Case** to be directed to the Support Case Manager for the selected asset or entitlement





Order Version Upgrade allows you to place a software version upgrade request from the Assigned view.

To order software version upgrade

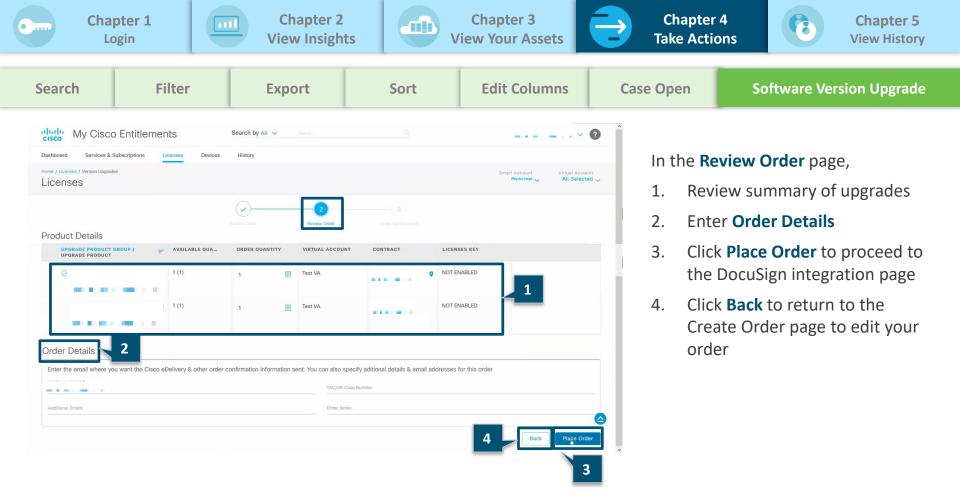
- 1. Click on Licenses
- 2. Select Assigned view
- Click Order Version Upgrade in I want to... drop-down menu to be directed to the Create Order page

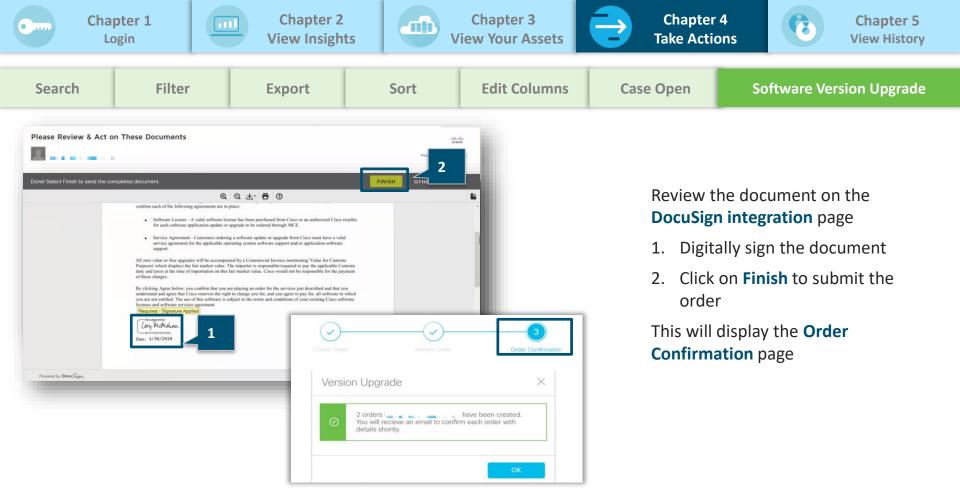




In the Create Order page,

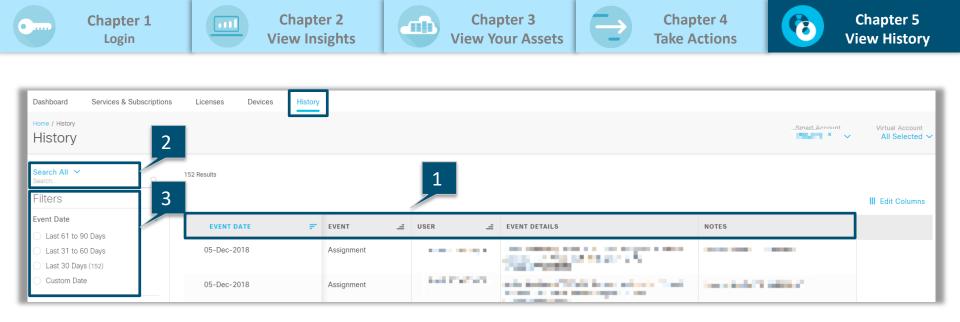
- Update Order Quantities of upgrades to be ordered for the required product
- 2. Select Product license to expand and get a detailed view
- Select Order Virtual Account to deposit ordered licenses to a Virtual Account
- 4. Click **Proceed to Order** to be taken to the Review Order page







View History	Track all past and present transactions that impact an asset
Search	Search for specific events or actions within a Smart or Virtual account
Filter	Filter transactions based on various filters such as date and user



History tab will help you to search for any events or actions that has impacted assets in a given SA/VA:

- 1. History tab maintains details such as Event Date, Event, User(who executed the event), event details and notes captured during the event
- 2. Search All functionality helps you to search for specific details in Event details, Notes or both
- 3. Filters functionality helps you to filter events by user who executed the event or Event Date or Event Type

SECTION 2: SMART ACCOUNT ADMINISTRATOR ACTIONS



Chapter 1: View Your Assets

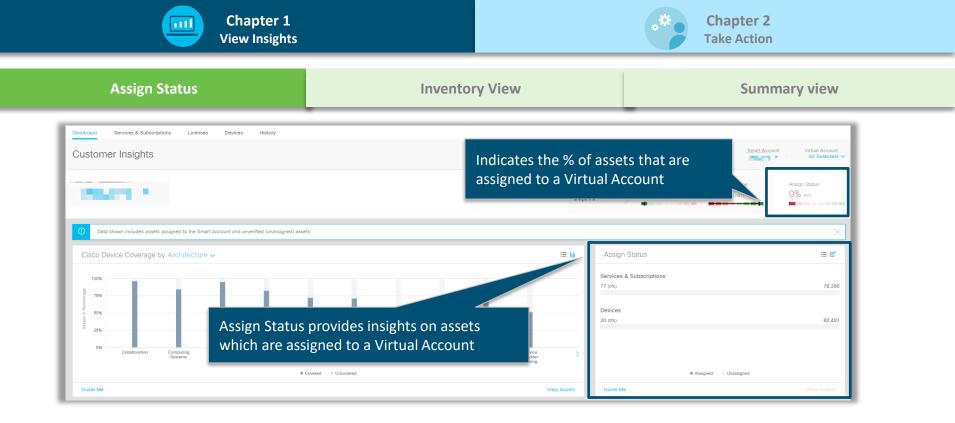


Chapter 2: Take Actions





View Status	Determine assets assigned to virtual accounts
Inventory View	View assigned and unassigned views by invoking inventory view
Summary View	View details at contract GU or subscriptions level



Smart Account administrators will have access to Assign Status tile in the dashboard.

			hapter 1 w Insights								**	Chapt Take A	er 2 ction			
Assign Status					Inventory View					Summary view						
Services & Su	bscriptio	ons		_		_			_	_	-			_	-	
Search All V Search Filters	٩	77 Results			1											
Inventory View Assigned (77)	~	Product	t View Summary PRODUCT NUMBER/ END OF SUPPORT	view _=	CUSTOMER/ CUSTOMER SITE ID	4	SERVICE/ OFFER TYPE	SERIAL NUMBER	≓ ^H	IOST ID/ MAC ID	4		START/	E	-	architecture/ sub-architecture =
Unassigned (78286)	~		12000-SPA		1947	۰.	SNTP SMARTnet Premium 24x7x4					Test VA	01-Feb-2 28-Feb-20			Service Provider Routing SP Edge Routing
Type Services (77)	~		12000-SPA		19641	•	SNTP SNTC 24X7X4					DEFAULT	01-Feb-2 28-Feb-20			Service Provider Routing SP Edge Routing
Status ACTIVE (70) SIGNED (5)	~		12000-SPA		100		SNTP SNTC 24X7X4					Test VA	01-Mar-2 31-Jan-20			Service Provider Routing SP Edge Routing
OVERDUE (2)			12000-584		100411	٠.	SMTD					DEEALILT	01-Mar-2	014		Service Provider Douting

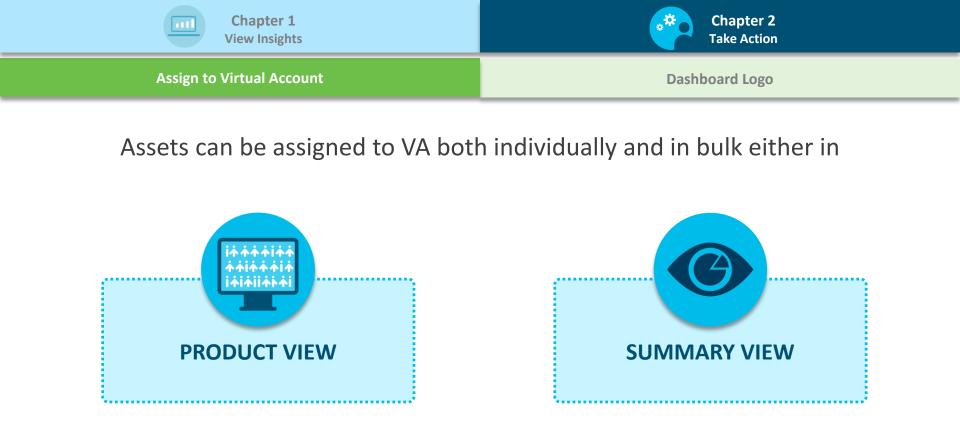
Smart Account administrators will have access to additional filter (Inventory View) to view both the assigned and unassigned assets. Either of these views can be accessed for all three tabs - Services & Subscriptions, Licenses, and Devices

- 1. Assigned view lists all assets which are assigned to SA and VA
- 2. Unassigned view lists all assets which are not assigned to a VA

			Chapter 1 iew Insights							*	* Cha Taka	e Act	er 2 tion		
Assig	n Statı	IS		Inventory View					Summary view						
Services & Sul Search All ~ Filters	bscriptic	77 Results	t View Summary View	7											
Inventory View Assigned (77) Unassigned (78286)	× ×	Produc	PRODUCT NUMBER/ END OF SUPPORT	CUSTOMER/ CUSTOMER SITE ID	SERVICE/ OFFER TYPE SNTP SMARTnet Premium 24	_= 4×7×4	SERIAL NUMBER	4	HOST ID/ MAC ID	4	VIRTUAL ACCOUNT	0.	START/ IND DATE 11-Feb-2019 8-Feb-2019	Ч	ARCHITECTURE/ SUB-ARCHITECTURE = Service Provider Routing SP Edge Routing
Type Services (77)	~		12000-SPA	1000	SNTP SNTC 24X7X4 SNTP						DEFAULT Test VA	28	11-Feb-2019 8-Feb-2019 11-Mar-2014		Service Provider Routing SP Edge Routing Service Provider Routing
SIGNED (5) OVERDUE (2)			12000-SPA	The second second	SNTC 24X7X4							31	1-Mar-2014		Service Provider Routing

Smart Account administrators will have access to **Summary View**, in addition to Product View. Both these views will have **Inventory View** filter.

- 1. Product View provides details at the line level
- 2. Summary View provides details at contract GU or subscriptions level







Assign to Virtual Account

Assign to Virtual Account in Product View

My Cisco Entit	lements			
Dashboard Services & Subscription	ns Licenses Devices Histo	ry		
Home / Devices				
Search All Y Search Filters	B Results (Exceeded maximum of 100,00 entory View Unassigned × Confi	00 results. Refine your search to have all	the filter and sort capabilities)	
Assigned (483)				
 Unassigned (169348) 	- DEVICE NAME	PRODUCT NUMBER / END OF SUPPORT	DEVICE IDENTIFIER	CONTRACT NUMBER / CONTRACT DURATION
End of Support ~ Has Passed (33185) Within 2 Months (2794)	196411	-	S	
O Within 11 Months (13938)	Assign to a	Virtual Account	1000	
Coverage Covered (85840) Not Covered (83508)	2	•	1001	
Coverage End Date ~	2		APPLICATION OF	
Within 30 Days (3213) Within 31 to 60 Days (9796) Within 61 to 90 Days (1075) Custom Date	Bart *		and a	
Confidence Ranking	- Paulo -	0	1000	PROFESSION IN

Assign to Virtual Account in Summary View

Dashboard Logo

Assign to a Virtual Account' gives you the flexibility to assign the unassigned assets in **Devices & Services and Subscriptions** to a Virtual Account.

Assets can be assigned individually or in bulk. To assign individually:

- 1. Select Unassigned
- Hover over asset name to invoke the in-line actions menu
- 3. Select **Assign to a Virtual Account** from the in-line action menu

Smart Account administrators will have access to additional actions to organize the assets and entitlements individually or in bulk, within a Smart Account.

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Chapter 1 View Insights	Chapter 2 Take Action
Assign to Virtual Account	Dashboard Logo
Assign to Virtual Account in Product View	Assign to Virtual Account in Summary View

dude My Cisco	Entitler	nents							· · · · · · · · · · · · · · · · · · ·
Dashboard Services & Sub	oscriptions	Licens	ses Devices His	itory					
Devices								Smart Aci	count Virtual Account All Selected ~
earch All 💙	1	169348 Re	sults (Exceeded maximum of 100	.000 results. Refine your search to have	all the filter and sort capabilities)				
ilters	1	Invento	ry View Unassigned ×	nfidence Ranking Green ×					Clear A8
Assigned (483)	~							III Edit Columns	Export Actions
Unassigned (169348)			DEVICE NAME	PRODUCT NUMBER / END OF SUPPORT	DEVICE IDENTIFIER	CONTRACT NUMBER / CONTRACT DURATION	PRODUCT INSTANCE	ARCHITECTURE / SUB-ARCHITECTURE	Assign to a Virtual Account
nd of Support Has Passed (33185)	~	0	No. 1	-	- Martin			Service Provider Routing OPTICAL	Unknown
Within 2 Months (2794) Within 11 Months (13938)				-	and a			Service Provider Routing OPTICAL	Unknown
overage Covered (85840) Not Covered (83508)	~	Ø	2		-			Service Provider Routing OPTICAL	Unknown
overage End Date	~		MARK 1	-	1994			Service Provider Routing OPTICAL	Unknown
Within 31 to 60 Days (9796) Within 61 to 90 Days (1075)			MARK 1	•	1001			Service Provider Routing OPTICAL	Unknown
Custom Date	~		MARK 1		10.01	COMPANY 1		Service Provider Routing OPTICAL	Unknown

To assign in bulk,

- 1. Select Unassigned
- 2. Select multiple records
- 3. Select Assign to a Virtual Account from the Actions dropdown menu

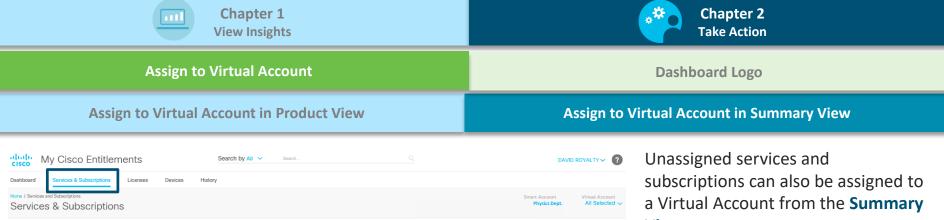
Chapter 1 View Insights	Chapter 2 Take Action
Assign to Virtual Account	Dashboard Logo
Assign to Virtual Account in Product View	Assign to Virtual Account in Summary View

Canking	Green X	
I	Assign to a Virtual Account	×
ROD ND 0	You've selected 4 devices to assign to a Virtual Account. A confirmation of the transaction will be available using the second	P
-Jan- 5454	Select Virtual Account	•
-Jan- 5454	1000 characters I	// eft
-Jan-	Create new Virtual Account Cancel Assign	

Selecting **Assign to a Virtual Account** will display the pop-up to

- 1. Select the Virtual Account details or
- 2. Create a new Virtual Account

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To assign assets,

- 1. Click on Summary View
- 2. Invoke the **Unassigned** view
- 3. Select multiple subscription IDs/ contracts to be
- Click on Assign to a Virtual Account from the Actions dropdown menu

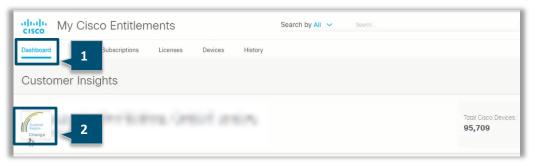
cisco IVI CISC	0 Enuu	entients		boardr by ful				DAVID ROTALITY
Dashboard Services &	Subscription	Licens	es Devices History					
Home / Services and Subscription Services & Sub		ons					Smart A Phy	ccount Virtual Account sics Dept. All Selected
Search All V Search	٩	3224 Res	ults					4
Filters		< Invento	ry View Unassigned X					Clear /
Inventory View Assigned (147)	2	Produ	ct View Summary View				III Edit Column	s 🕞 Import 🛛 Actions 🧹
Unassigned (3224)	2		CONTRACT NUMBER/	END CUSTOMER GU NAME/	END CUSTOMER NAME/	ASSIGNMENT STATUS	ADMIN/RESELLER NAME/ (ADMIN/RESELLER SITE ID)	Assign to a Virtual Accourt
Туре	~		95731912		1	100%		Migrate Access
Services (3224)						1/1 lines		
Status	^		94960282			100% 41/41 lines		
ACTIVE (3125) OVERDUE (83)			94843487		1 .	50%		
SIGNED (13)					Sector and sectors.	1/2 lines		
Coverage End Date	3		94836040			100% 8/8 lines		
Within 30 Days (177) Within 31 To 60 Days (143)	3)		94878921		3 View more	100% 382/382 lines		





Assign to Virtual Account

Dashboard Logo





You can change the logo for your Smart Account

To change logo,

- Hover over the default image in the **Dashboard** tab
- 2. Click on Change
- Drag and Drop or Browse an image in the Change Logo popup
- 4. Click **Change** to upload the new image
- Click Cancel to go back to the Dashboard page

SECTION **3**: WHERE TO...



Access Reference Documents

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GET HELP!

- MCE Support: MyCiscoEntitlements@cisco.com
- Smart Account Support: Email to sa-adoptionsupport@external.cisco.com
- Smart License Support: Email to Licensing@cisco.com



ADDITIONAL REFERENCE DOCUMENTS:

- <u>MCE Overview Video</u>
- Refresh <u>Smart Account basics</u>
- Refresh <u>Smart License basics</u>

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THANK YOU!