



PSS API Registration Guide 2.0

On-Boarding Users

August 15, 2015

Americas Headquarters

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Text Part Number:

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Preface--PSS Quick Start Guide

Revised: August 15, 2015

Preface

This guide will explain the steps needed to be taken to on-board to Web APIs provided by Cisco. This guide will cover obtaining a user account, assigning party and role assignments to that user account for a specific company.

These instructions are intended for Cisco's Customers or Partners that intend to create client applications from Cisco Provided APIs.

PSS APIs

Cisco is providing pre-qualified partners the opportunity to deploy and test the PSS API's which retrieve information on the following items:

- Contract Service
- Hardware-EoX Alert Service
- Inventory Service
- Software-EoX Alert Service
- Field Notice Alert Service
- Intelli-Shield Alert Service
- PSIRT Alert Service
- NPDR Service
- GetLastUpdate Service



API service calls return data that is managed by the PSS portal. So tasks like collector registration and inventory processing of customer networks needs to occur before the APIs can provide the data. For more information about performing these tasks refer to the <u>Smart Portal User Guide</u>.



CHAPTER

CCO-Registration

Revised: August 15, 2015

Introduction

This chapter introduces the user to Partner Support Service (PSS) and Cisco Service Access Management, and gives an overview of the Delegated Administrator process, and CCO registration.

This chapter covers the following areas:

- Overview of the PSS API Process
- Register for a CCO ID
- Cisco Service Access Management Overview

About this Document

This document describes the process of registering for a CCO ID, registering a Delegated Administrator, registering for obtaining authorized credentials, and how to use the credentials with the various API service calls. The last section of this document explains how to use the different metric tools that are available on the API console.

Overview of the PSS API Process

There are four main steps that allow users to initiate the PSS API service calls and obtain access to the product information. The first two steps consist of user and application registration; while the last two steps are related to development and metrics use. This document covers only the first step of the four step process. These four procedures are outlined in the following graphic:

Be noted that PSS can support only one GUID for each logical partner and it does not support multiple IDs under one logical partner.



The procedures are described below in more detail:

- **1. Perform Onboard Registration**: This is for user registration. This process, also referred to as on-boarding, is where the following actions occur:
 - User registers for a CCO ID (or they may use their existing one if already registered) and is nominated by a Cisco Administrator to become a Delegated Administrator (DA).
 - The DA associates other CCO ID users to a company and assigns them roles, which gives them
 access to the API console.

Note

Only one DA is assigned by Cisco, however, that DA may assign other users to the role of DA. The DA is responsible for associating users and assigning them service roles.

2. Register a client application with the API Console:

- Creates client credentials (assigns name, description, and chooses OAuth v2.0 grant types requested from their client application).
- Subscribes that client application to 1 or more of the APIs provided by Cisco.
- Registration of a client application creates a "unique client identifier" that will identify your client application to Cisco Token services.
- 3. Develop Application (Client code developed by the customer or partner):
 - Utilizes Cisco's Token services to acquire an OAuth v2.0 access-tokens
 - Place API calls to chosen APIs (leveraging the access-token from the previous step).
- 4. **Review API Metrics**: This lets the user(s) review various usage and performance metrics that are associated with the API service calls.

Perform Onboard Registration

The following section provides information about the following areas:

- Register for a CCO ID
- Cisco Service Access Management Overview

Cisco Service Access Management Overview

This section relates to the "Cisco Services Access Management" section on page 2-1. Cisco Service Access Management, which enables partners to self-administer role-based user access to various Cisco Service programs. Self-administration is based upon the concept of Delegated Administration. Access is first granted, by Cisco, to one trusted person at the customer or Partner Company, who then assumes responsibility for assigning access privileges to the rest of the users at their company.

You may already be using some other tool or process to manage CCO IDs for your users; however, Cisco Service Access Management is needed to perform these additional tasks:

- Associating users to a party.
- Assigning that user a role on the API Console.

Default Administration Process Flow



To assign a Delegated Administrator and have the DA assign other users, the following steps must be completed:

- Each user must have a Cisco ID (CCO ID). If a partner or customer (end user) does not have a Cisco ID, one can be requested via the "Account" link at the top of the <u>www.cisco.com</u> home page, and then by going to "New User" and clicking on <u>Register Now</u>. See "Register for a CCO ID" section on page 1-4.
- Once the proper individual has been identified, a Cisco Administrator nominates that person to take on the role of Delegated Administrator for their company. A nomination e-mail message is automatically sent to that individual; the e-mail contains a link to the Cisco Service Access Management system. See the *API Console User Guide*.
- The partner accepts the administrator's DA nomination. See the API Console User Guide.
- The Cisco Administrator enables the party for the API service offer.
- The Delegated Administrator can now associate and assign roles to different end users. See Chapter 2, "Associating a User to Your Company," and Chapter 2, "Assigning a Role to a User."
- Once these above tasks are completed the users are authorized to login into the API console service portal. See the *API Console User Guide* for more information how to register applications for development.

Register for a CCO ID

The first requirement is to have a valid CCO ID; if the user does not have one they will need to register for a CCO ID by performing the following steps:

Step 1 Navigate to the Cisco Service Access Management home page at URL <u>http://tools.cisco.com/CDCEB;</u> a CCO login window appears.

Log In	
Existing User	New User
User Name:	There are various levels of access depending on your relationship with Cisco. Review the benefits of registration and find the level that is most anoranciate for you
Password:	and into the level that is most appropriate for you.
Forgot your user ID and/or password?	Register Now

Step 2 Click Register Now. The Cisco.com Registration window will be displayed.

Figure 1-1	CCO Login Information
------------	-----------------------

HOME			
Cisco.com Registration			
Overview	Create an Account		
	Complete this form to regis Please enter your information	ter for a Cisco Account. Alre on in English only.	ady have a Cisco Account?
	* Required Field		
	Choose language for Englishing this registration form:	glish	×
	Login Information		
	* Email Address	user@domain.com	We will use this e-mail address to verify your registration.
	* Retype Email Address	user@domain.com	
	* User ID	user1	Must be 9-50 characters without spaces, and must include at least one letter.
	* Password		Must be 8 or more characters and contain a combination of
			uppercase and lowercase letters (A-Z or a-z) and at least 1 number
			(0-9).

Note

Ensure that all of the fields marked with an asterisk are completed. These are mandatory fields.

Step 3 In the **Contact Information** section, the user is given the option of choosing either "Business," or "Home." contact information. Users should select the "Business" option. This will help in establishing the user-company (user-party) association, and ensuring that the user gets access to the services to which they are entitled. If the "Home" choice is made, the fields will change to reflect a non-business entry.

Figure 1-2 CCO Contact Information

Contact Information		
Will you provide business	or home contact information?	
⊙ Business OHome		
First Name		
_ast Name		
ob Role	select one	*
ob Level	select one	~
'hone Number		
company/Organization		
ountry	select one	~
Idress Line 1		
idress Line 2		
Sity		
te/Province/Region		
ip/Postal Code		

Step 4 The **Security** section requires the user select several secret questions with answers, as well as filling in the captcha field. The user can opt into receiving communications and product information by selecting the appropriate checkboxes.

۵, Note

The user *must* select the checkbox advising them that Cisco will store the information provided.

Figure 1-3	CCO Security Section
------------	----------------------

Security
Select secret questions and provide answers.
* Secret Question 1
select one
* Secret Answer 1
* Secret Question 2
select one
* Secret Answer 2
Image: Selection Image: Selection
Yes, I would like to receive communications from Cisco about products and services.
Yes, I would like to receive product and services information from companies that conduct business with Cisco.
* I understand that Cisco will process and store information submitted in this form, including any updates, in accordance with the Cisco Privacy Statement.
Submit Cancel If you have questions or need further assistance, please email web-help@cisco.com.

Step 5 After filling out all the required information, click **Submit** at the bottom of the window. A registration confirmation window will be displayed.



Step 6 The system will then send an e-mail to the user's registered e-mail ID which will contain actionable content.

Cisco.com Registration: Action required	Show Details

Thank you for your interest in Cisco.com.

This registration process is designed to ensure your privacy and security on Cisco.com.

To activate your account, click on the link below. When your account is activated, basic registration is complete. Visit the Profile Manager at any time to update your profile and preferences or register for additional access rights.

Potential Cisco Partners: You will need to complete additional company registration steps after you have confirmed your email address.

Activate Now:
http://tools.cisco.com/RPF/register/activate.do?id=DRhvLF09sPbOPt2LaSZ2NX/CaMSxtDrz& locale=en_US
If you have any questions or need further assistance, send email to web-help@cisco.com.

Once you activate your account, it could take up to 15 minutes to become active. Once activated, if you

cannot login, please try again after 15 minutes.

Step 7 The user must open the e-mail and click the **Activate Now** link to complete the registration process. The Cisco.com confirmation page will open.

Cisco.com Registration Confirmation	Show Details
I hank you for registering with <u>Cisco.com</u> .	
User Name: skeelerapi	
You can update your profile using the Profile Management Tool < <u>http://tools.cisco.com/Rl</u> /profile_management.do>. This tool enables you to update your personal information, re tools, reset your Cisco preferences, or change your password.	<u>PF/profile</u> egister for other
If you have any problems logging in to Cisco.com, please email < <u>web-help@cisco.com</u> ?	≥.
Reply to AdminSupport@cisco.com	×

- A "Thank You" message window appears which indicates that an e-mail has been sent to the personal e-mail address used to register the new CCO ID.
- The system will RE-EMAIL a final confirmation e-mail that provides a link to activate your CCO ID.



снартек 2

Cisco Services Access Management

Revised: August 15, 2015

Cisco Services Access Management

Cisco Services Access Management provides for "party-centric" role-based access to new Cisco Smart Services. Rather than requiring a contract administrator to explicitly add a user to each and every contract to which they should be able to get support, party-centric access allows for all users that are associated to the customer or partner "party" to get access to the support services to which their company is authorized. The level of access can be further filtered or controlled through the assignment of specific access roles, allowing for a tailored user experience.

This chapter covers the following areas:

- Delegated Administrator Nomination
- Associating a User to Your Company
- Assigning a Role to a User
- Role Assignment-Show Existing Users
- Role Assignment-Search for Users by Full Name
- Role Assignment-Search by Cisco ID or E-mail

Delegated Administrator Nomination

Only one partner is assigned as a Delegated Administrator (DA); that DA will then associate other users and assign them service roles. To become a DA, a Cisco Administrator must nominate the user for that customer/partner company. An e-mail notification is sent to the nominated user's CCO ID indicating their Cisco Account is now associated with their designated company, and that they have been nominated to become the DA.

A sample nomination e-mail is shown below.

Step 1 Click the "Cisco Service Access Management" link, which indicates acceptance of the DA nomination.

Step 2 The nominated administrator will then be linked to the Cisco Service Access Management home page at <u>https://tools.cisco.com/CDCEB</u>. After logging in, the DA will be presented with an "End User License Agreement (EULA)" for Cisco Service Access Management.

Step 3 After reading the terms and conditions, go to the bottom of the EULA for Cisco Service Access Management.

By clicking on the "Accept" button below, you are acknowledging that you have read and agree to the "Cisco Service Access Management Administrator Agreement" (above), in its entirety, and are committing your organization to this Agreement. You are also certifying to Cisco that you have authority to commit your organization to this Agreement. If you do not agree to all of the terms of this Agreement, or if you do not have the authority to commit your organization, you should click the "Decline" button below. You and your organization will have no rights or obligations under the Agreement unless and until you click the "Accept" button.

Electronic Signature	
First Name	Scott
Last Name	Keeler
Company. (1	Cisco
CCO ID	skoelercsam
Email Id	s cot_laster@yahoo.com
Accept Decline	
	A SALL DEPENDENT DEPENDENT

cd 2 Id :Cisco_Service_Access_Agreement_Main_319299271_319925074

- 1. The first and last name, CCO ID and personal e-mail address fields will already be completed. The DA must enter their company name (i.e., Cisco) and then click **Accept**.
- 2. A confirmation pop-up appears, and the Cisco Services Access Management home page is displayed.

Associating a User to Your Company

After the Cisco Administrator's nomination has been accepted to become a party DA, the DA can associate and assign roles to users for their company. To associate users do the following:

Step 1On the Cisco Service Access Management menu choose User-Company Associations > Associate Userto My Company. The "Select User for Company Association" page will open:

uluilu cisco	Cisco Se	rvices Acc	ess Manageme	ent				
				Robert Grange	(robert_grange)	My Account	Log Out	Help
Home	User-Company	Associations	User-Role Assignments	Administrators	Settings			
Den Weld	c ome Robert Gran Ipany Administrato	ge r, cisco system	1S, INC.					
Step '	I: Select User	Step 2: Select Co	mpany Step 3: Confirma	ation				
Select Us	er for Company A	ssociation						
Search by	Cieco Llear ID or	Email						
[CCO ID]	or [user@domain.	com]						
						Next Fir	ish Can	cel
								_

Step 2 Complete the field with *either* the user's Cisco User ID, or E-mail.



Do not use both the Cisco ID and E-mail together in this field. If both are entered into the form, an error will be returned and invalidate the entry.

Step 3 Click **Next**. The "Select Company" page will open.

cisco Cisc	o Services Access	Management		Rober	Grange (robert_grange)	My Account	Log Out	Help
Home User-C	Company Associations User	-Role Assignments Admini	istrators Settings					
								_
✓ Step 1: Select U	Jser Step 2: Select Company	Step 3: Confirmation						
Selected User								
Name Debort Cropped		Cisco User ID	Cisco User ID En					
Robert Grange		Ibilgialige		user@uumain.co	·m			
Search for a Com	pany							
Select a specific	company location to manage acc	ess.						
 Display Comp 	oany Locations Available							
View h	Ay Locations Only							
Country L	UNITED STATES	~						
								_
Comp	any Address	City	State Cour	try				
Note	The DA is nominat	ted and associated	at a single lo	ocation of the	ir company, oft	en the con	npany	
	headquarters. For s company location. offices) that may e function to additio	simplicity, the DA The DA may wish xist in their compa nal administrators	may want to to associate my's legal hi for those oth	have all addi users with ir erarchy, and the ler locations	tional users be idividual compa further delegate of the company.	associate any locati the acces	d to tha ons (br ss mana	at sam anch ageme
Note	The "View" drop-d all locations of the	lown allows the DA	A to switch b	etween viewi	ng only their ov	wn locatio	on, and	view
Step 4	Click Next. The co	onfirmation page w	vill open. Ch	eck that the d	etails are correc	et.		
Step 5	Click Finish . A po this window, the D Yes , or they can cl	p up window will A has the option o ose the window by	open showin f assigning s clicking No	g the associa ervice access	tion process has roles to the jus	s been con st added u	npleted ser by	l. Fro clicki
Step 6	If the DA has chose page 2-6.	en to assign roles to	o a user, con	inue onto the	"Assigning a R	ole to a U	Jser" se	ection

Assigning a Role to a User

A service role must be assigned to a user who is going to develop the API service calls so they can access the API console.

Note

The Delegated Administrator will need to assign themselves to a user role in order to access The API Console. Delegated administrators are not assigned a user role by default.

To assign a role to a user, proceed to Step 1.

Step 1 On the menu choose User-Company Associations > Assign Roles to Users. The "Select User" page will open.

Robert Grange (robert_grange) My Account Log Out Hel
Home User-Company Associations User-Role Assignments Administrators Settings
Belegated Administrator, CISCO SYSTEMS, INC.
Step 1: Select User Step 2: Select Role Step 3: Confirmation
Assign Service Role
INTERNAL ROLES TO USERS (INSIDE MY COMPANY)
O Show Existing Users
O Search for User by Full Name
O Search by Cisco User ID or Email
EXTERNAL ROLES TO USERS AND ADMINISTRATORS
O Assign Role to User Outside of My Company
O Assign External Role to Role Administrator
Back Next Finish Cancel

Step 2 In the Assign Service Role area, click a radio-button for one of the following options:

- Show Existing Users
- Search for User by Full Name
- Search by Cisco User ID or E-mail



Note If the DA has clicked **Yes** in **Step 5 on page 5 "Associating a User to Your Company,"** the application will automatically search for the user, and the "Search by Cisco User ID or E-mail" section will be expanded and automatically completed. Simply **click** "Next."

Role Assignment-Show Existing Users

The "Show Existing Users" function allows the DA to search for all users currently active in the system in order to assign roles to those users. To assign roles using this function, use the following steps:

Step 1 Navigate to the user selection page by clicking on User-Role Assignments > Assign Roles to Users. The "Assign Service Role" page will open.

Cisco Services Access Management
Home User-Company Associations User-Role Assignments Administrators Settings
Welcome Robert Grange Delegated Administrator, CISCO SYSTEMS, INC.
Step 1: Select User Step 2: Select Role Step 3: Confirmation
Assign Service Role
INTERNAL ROLES TO USERS (INSIDE MY COMPANY)
O Show Existing Users
O Search for User by Full Name
O Search by Cisco User ID or Email
EXTERNAL ROLES TO USERS AND ADMINISTRATORS
O Assign Role to User Outside of My Company
Assign External Role to Role Administrator
Back Next Finish Cancel

Step 2 Click on **Show Existing Users**. The system will display a page allowing the DA to choose a company for the assignment of roles.

١, Note

Once the **Show Existing Users** has been selected, please wait for the response, it may take a few moments to process the request.

Step 3 Click on the radio button next to the company of choice. Once a selection has been made, the application will automatically populate with a list of all current existing users associated with the DA's company.

Step 4 Click the checkbox next to the name(s) roles are to be assigned to.



te If all of the users on the page are to be selected, click on the checkbox next to **Name** in the header row. This will select all of the names on the current page for role assignment.

Step 5 Click Next. The "Select Role" page will be displayed.

Figure 2-1 Select	Role
-------------------	------

isco Cisco Se	rvices Ac	ccess Man	agemer	nt	Robert Grange	(robert_grange)	My Account	Log Out	Н
Home User-Company As	sociations	User-Role Assig	nments	Administrators	Settings				
✓ Step 1: Select User 5	Step 2: Select F	Role Step 3: Co	infirmation						
Selected User									
Name	Cisco User	r ID	Email			Company			
Robert Grange	robert_grar	nge	user@dor	main.com		CISCO SYSTE	MS, INC.		
APIManagement									
APIConsoleUser	. 💽								
▶ PSS									
► SNTC									
CISCO SYSTEMS, INC.									
APIManagement									
► SNTC									

Step 6 Click the checkbox next to the role to be assigned.

Step 7 Click Finish. A confirmation page will be displayed showing the roles assigned to the user(s).

✓ Step 1: Select User ✓ Step 2: Select Role Step 3: Confirmation Role Assignment Complete					
Role Assignment Complete					
	Role Assignment Complete				
The cervice roles has been successfully assigned					
Name Company Roles Assigned	•				
Robert Grange CISCO SYSTEMS, INC. APIManagementAPIConsoleUser					
Robert Grange CISCO SYSTEMS, INC. APIManagement.APIConsoleUser					

The associated user will receive a confirmation e-mail informing them that their Cisco ID has been associated to the DA's company, and will indicate the role(s) assigned to them.

Role Assignment-Search for Users by Full Name

When adding user(s) for role assignment, the DA may search by the user's full name.

- Step 1 Navigate to the user selection page by clicking on User-Role Assignments > Assign Roles to Users. The "Assign Service Role" page will open.
- **Step 2** Click on **Search for User by Full Name**, the first/last name fields will be displayed. Complete the first/last name fields.
- **Step 3** Click **Submit**. The application will return any known users by their full name. See Figure 2-2 below.

Note It is important to remember that if the DA searches by the user's full name, that both the first and last name fields must be completed. If not, an error will be returned.

Figure 2-2 Search for User by Full Name

cisco Services Access Manage	ment	Robert Grange (robert_grange)	My Account Log	Out Help
Home User-Company Associations User-Role Assignments	s Administrators	Settings		
Welcome Robert Grange Delegated Administrator, CISCO SYSTEMS, INC.				
Step 1: Select User Step 2: Select Role Step 3: Confirma	tion			
Assign Service Role				
INTERNAL ROLES TO USERS (INSIDE MY COMPANY) Show Existing Users Search for User by Full Name First Name Robert Grange	Submit			
Name Cisco User ID Email Robert Grange rbrtgrange user@domain.com	CISCO SYSTEMS, INC	Role Information		
Robert Grange robert_grange user@domain.com	CISCO SYSTEMS, INC	 Role Information 		
Search by Cisco User ID or Email EXTERNAL ROLES TO USERS AND ADMINISTRATORS Assign Role to User Outside of My Company Assign External Role to Role Administrator		Back	Next) Finish (Cancel

Step 4 Check the box next to the user to be assigned a role.

Step 5Click Next. The user's name, the CCO ID, and personal e-mail address are added as an entry in the
"Selected User" table. Check to ensure this information/user is correct. See Figure 2-1 on page 2-10

Step 6 Follow Steps 6-7 on page 2-10 to complete the role assignment.

Role Assignment-Search by Cisco ID or E-mail

A DA may also search for a user by their Cisco ID, or E-mail. To utilize this function, do the following:

- Step 1 Navigate to the user selection page by clicking on User-Role Assignments > Assign Roles to Users. The "Assign Service Role" page will open.
- Step 2 Click on Search by User ID or E-mail, a single field will be displayed. Complete the field by using either the Cisco ID, or E-mail associated with the user. Figure 2-3 on page 2-12 shows the field with the user ID.



Do not use both the Cisco ID and E-mail together in this field. If both are entered an error will be returned and invalidate the search.

Figure 2-3 Search by Cisco User ID or E-mail

Cisco Services Access Management	Robert Grange (robert_grange)		Log Out	Help
Home User-Company Associations User-Role Assignments Administrators Setting	18			
Welcome Robert Grange Company Administrator, CISCO SYSTEMS, INC.				
Step 1: Select User Step 2: Select Role Step 3: Confirmation				
Assign Service Role				
INTERNAL ROLES TO USERS (INSIDE MY COMPANY)				
O Show Existing Users				
O Search for User by Full Name				
 Search by Cisco User ID or Email 				
rbrtgrange Submit				
EXTERNAL ROLES TO USERS AND ADMINISTRATORS				
 Assign Role to User Outside of My Company 				
O Assign External Role to Role Administrator				
	Back	Next Finis	canc	el

Step 3 Click **Submit**. If the user is in the database and has been associated with the DA's company, then the user's information will be returned.

The DA may view the currently assigned roles by clicking on the triangle next to **Role Information**. **Step 4** Click the check box next to the user's name.

I

Step 5 Click Next.

Step 6 Follow Step 7 on page 2-10 to complete the role assignment.

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GLOSSARY

Revised: May 8, 2015, 2.0

Α

AAA

Stands for authentication, authorization, and accounting. For more information, refer to AAA protocol on the Wikipedia web site.

Ε

End of engineering support for the Cisco TAC	The last date that Cisco Engineering might consider the repair and support of confirmed hardware or software defects for a product. After this date, Cisco Engineering does not assist the Cisco Technical Assistance Center (TAC) in the TAC's support of the product; however, limited assistance might be provided on a case-by-case basis.
End of life	A process that guides the final business operations associated with the product life cycle. The end-of-life process consists of a series of technical and business milestones and activities that, once completed, make a product obsolete. Once obsolete, the product is not sold, manufactured, improved, repaired, maintained, or supported.
End-of-life bulletin	The document that announces the end of sale and end of life of a product to the general public. (Also referred to as a product bulletin.)
End of manufacturing	The date that Cisco and/or its contract manufacturers will finish fulfilling purchase orders for equipment that was ordered by the end-of-sale date. After this date, the product will not be manufactured.
End of new service attachment	For equipment and software that is not covered by a service-and-support contract, this is the last date to order a new service-and-support contract or add the equipment and/or software to an existing service-and-support contract.
End of routine failure analysis	The last possible date Cisco might perform a routine failure analysis to determine the root cause of an engineering-related or manufacturing-related issue.
End of sale	The last date to order the product through Cisco point-of-sale mechanisms. The product is no longer for sale after this date.
End of service contract renewal	The last date to extend or renew a service contract for the product. The extension or renewal period cannot extend beyond the last date of support.
End-of-service-contr act-renewal product bulletin	The communication that alerts partners of the last date to renew or extend a service contract for the product.

End of software availability	The last date to purchase software for the affected product.
end of software license availability	The last date to purchase a software license for the affected product.

Ν

I

NPDR Stands for Not Processed Device Report. A report that contains all devices in an inventory upload that were not processed by Partner Support Service (PSS).



ΙΝΟΕΧ

Symbols

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