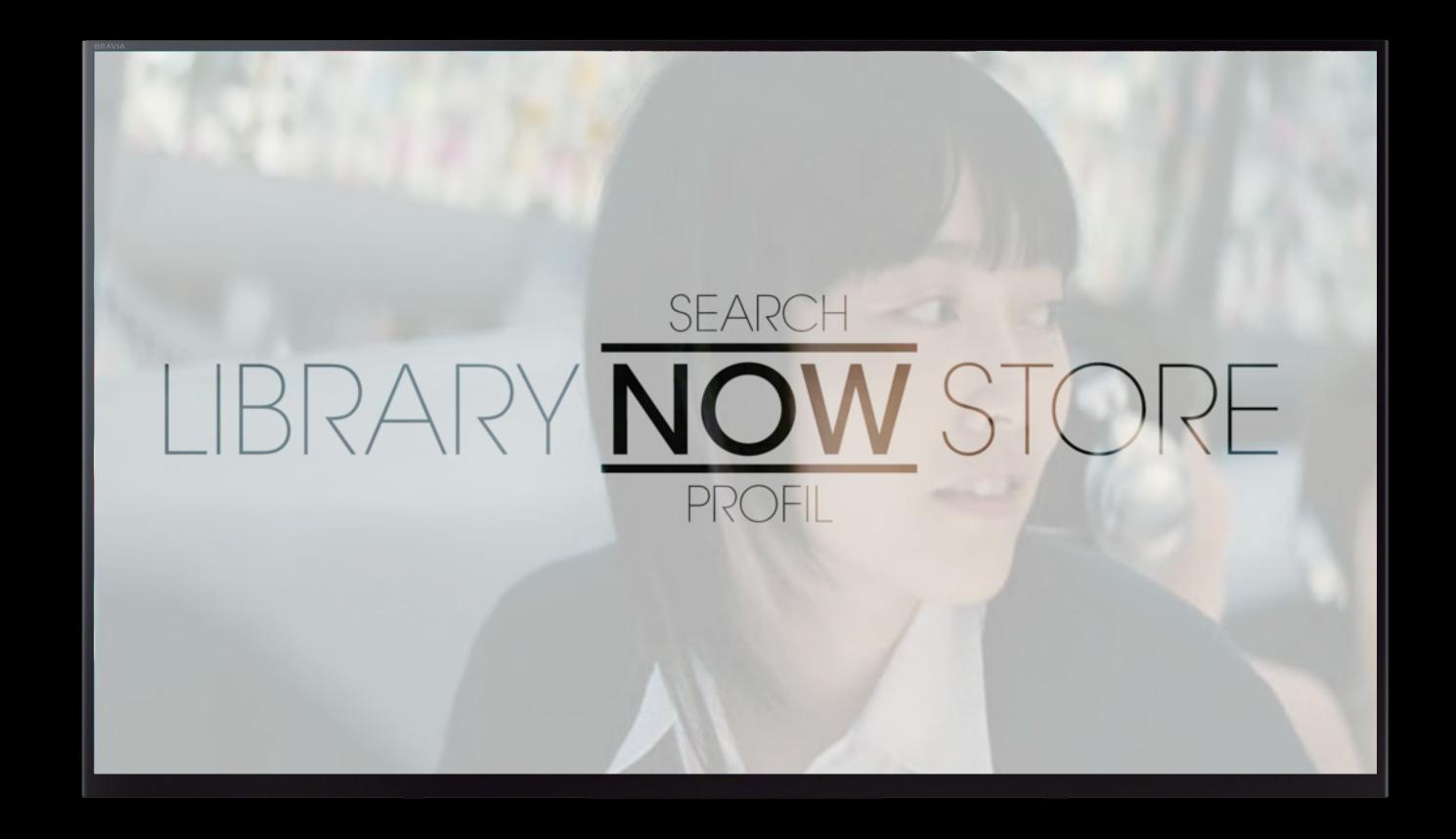
BRINGING VALUE, DIFFERENTIATION, TTM, VELOCITY AND EFFECTIVENESS TO OUR CUSTOMERS

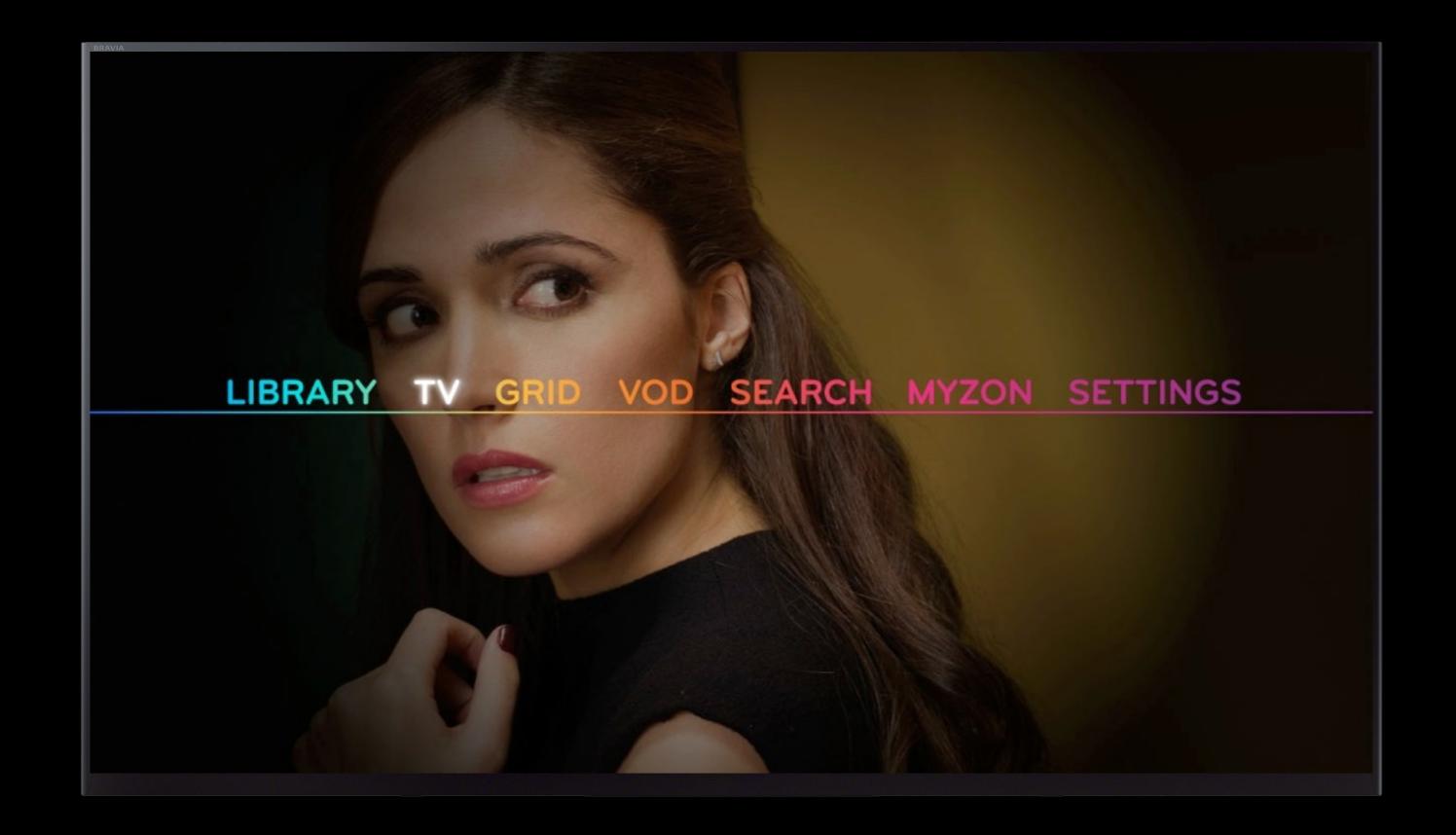
OLIVIER LACOUR SENIOR DIRECTOR, DESIGN

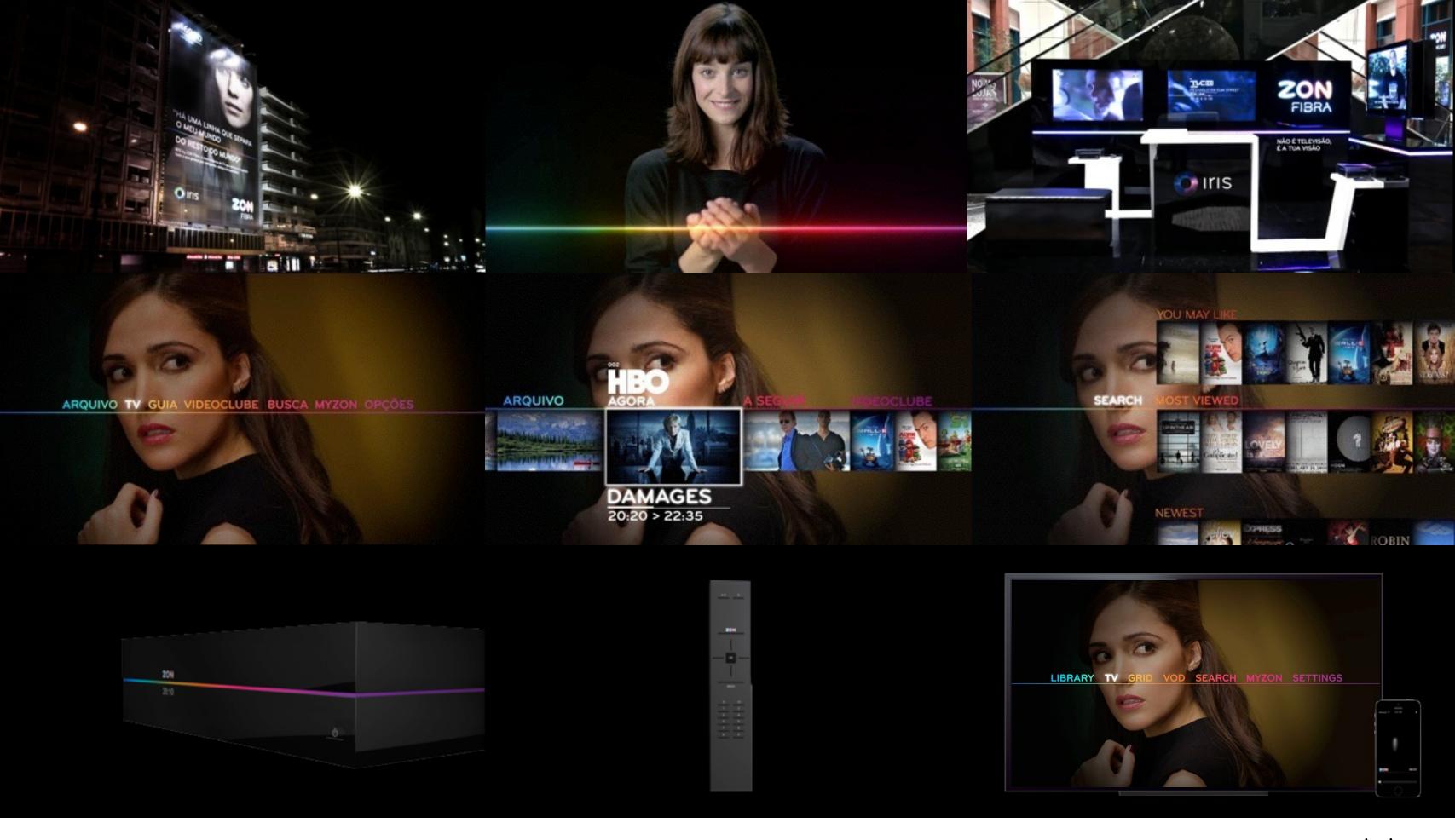
PLATFORM+CUSTOM

SNOWFLAKE+BRANDING









Success features strategy

Iris Subscribers

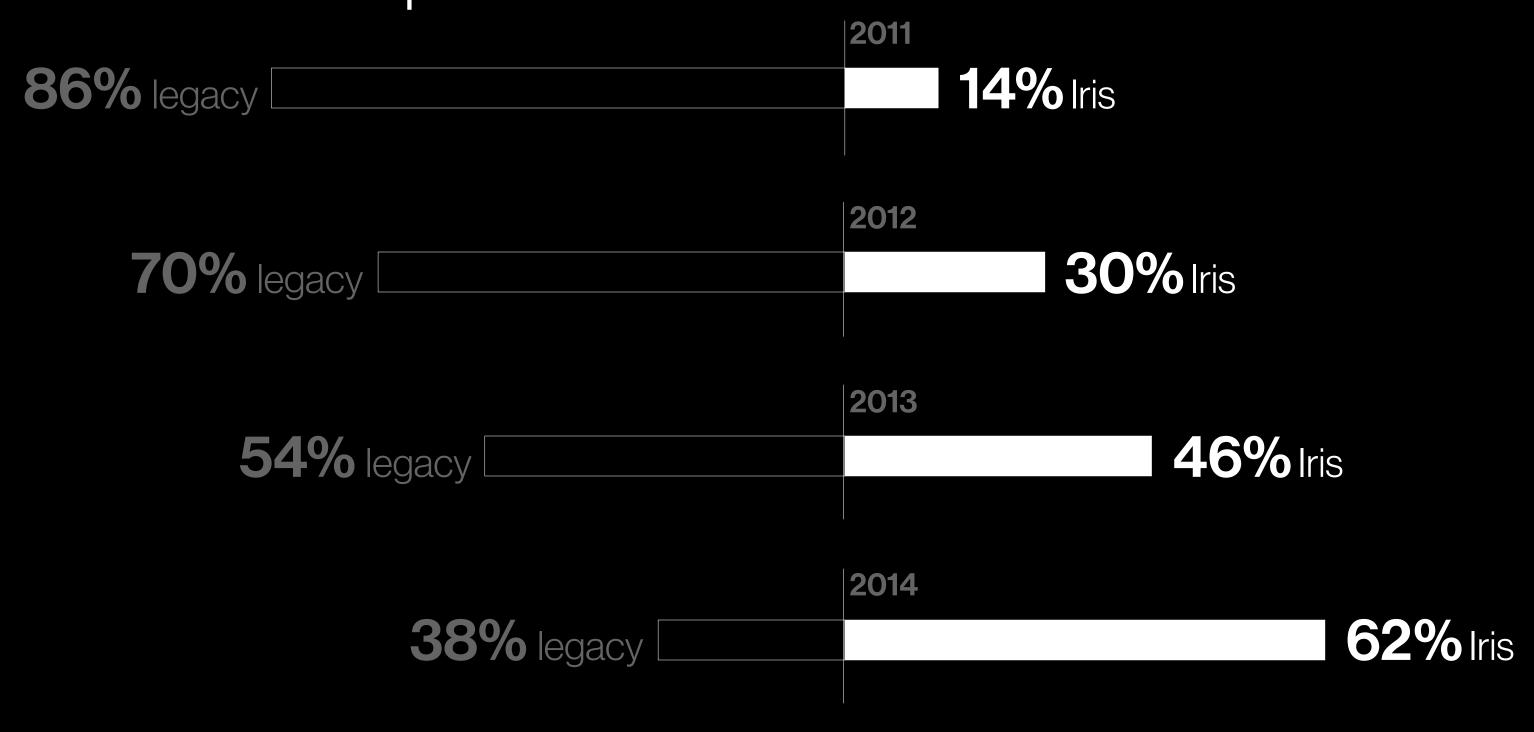
95% of subscribers use Time Warp and Restart

75% use them every day and at least twice

25 millions uses

(Utilisations x2 in 10 months)

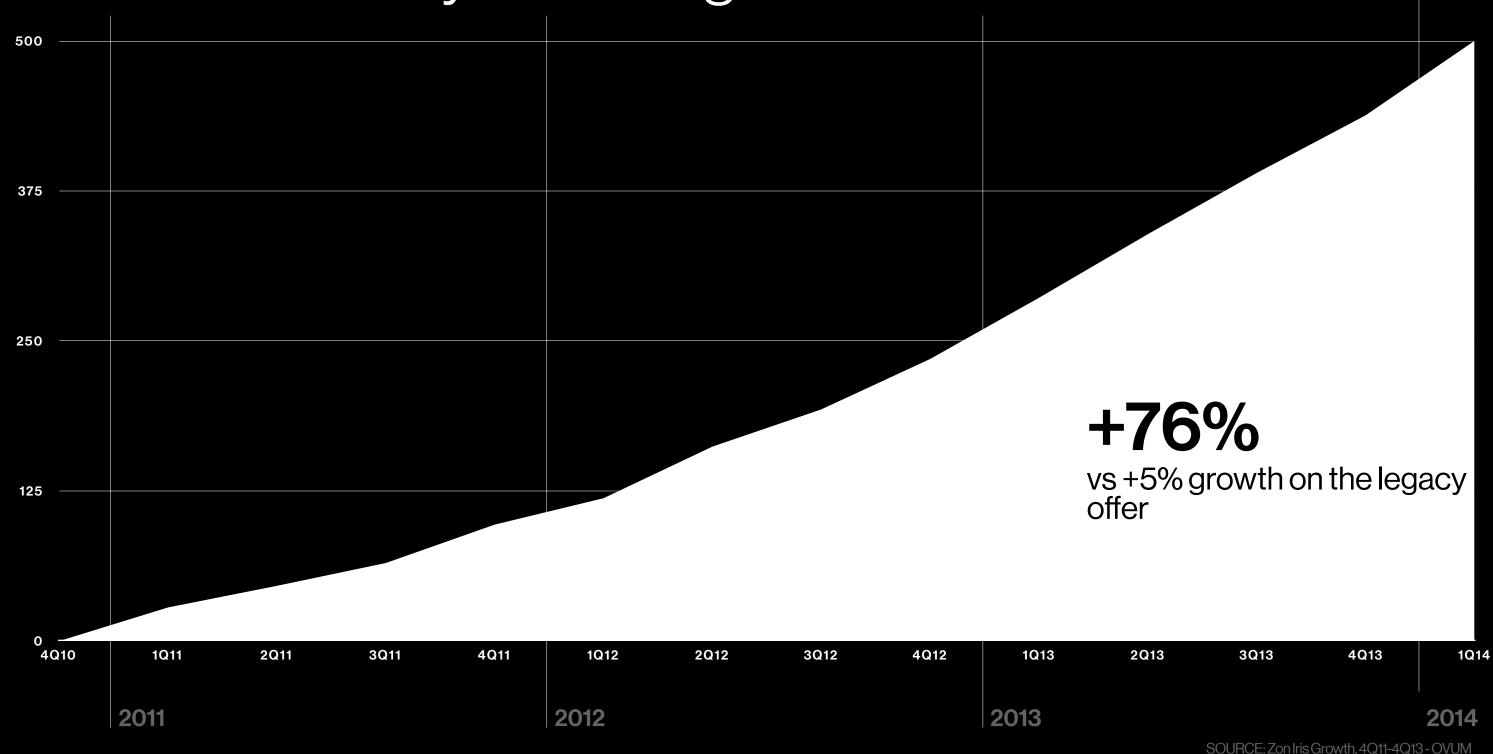
Value strategy From basic to premium



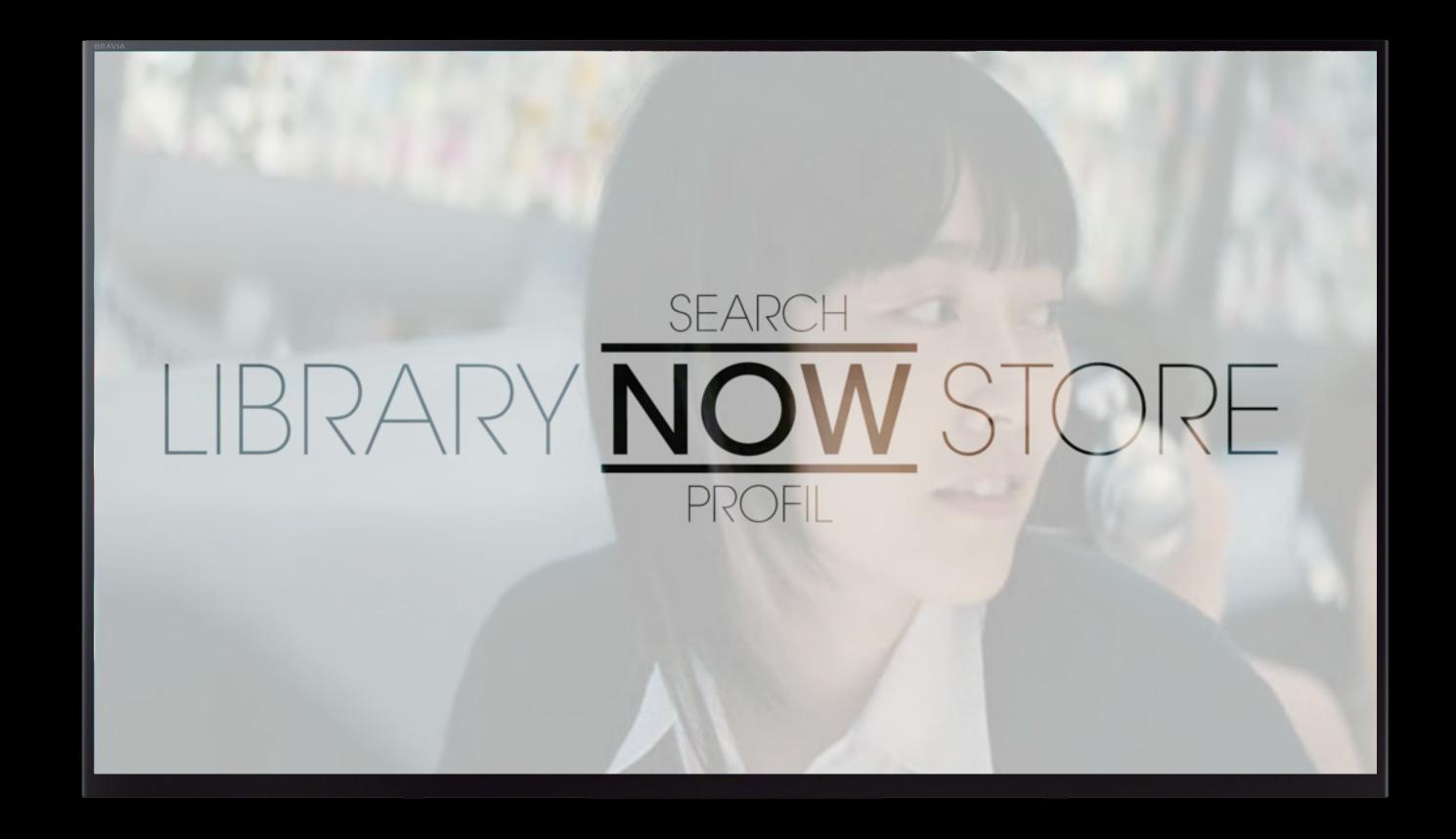
SOURCE: ZON IRIS GROWTH, 4Q11-4Q13-OVUM

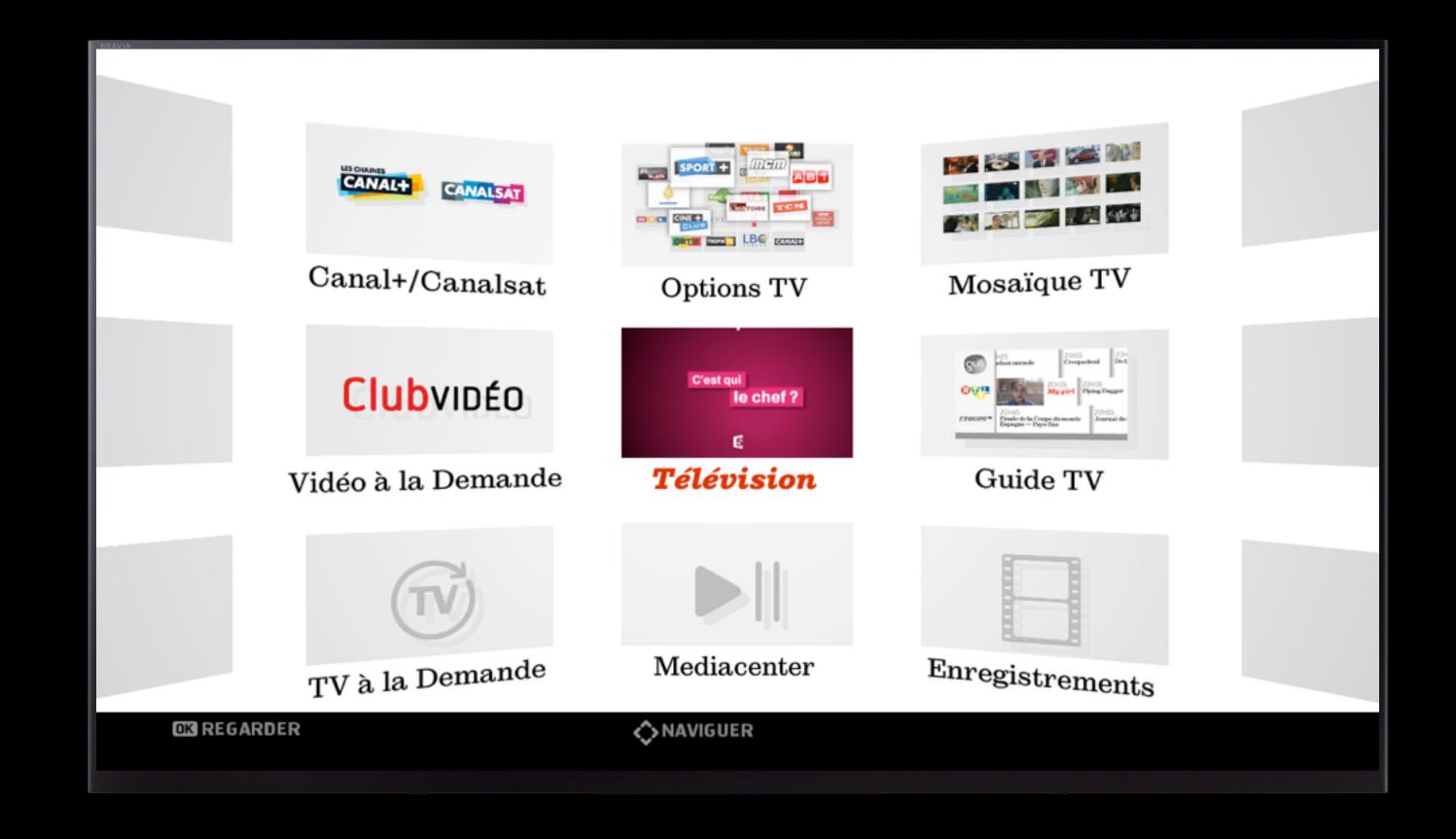
Premium growth

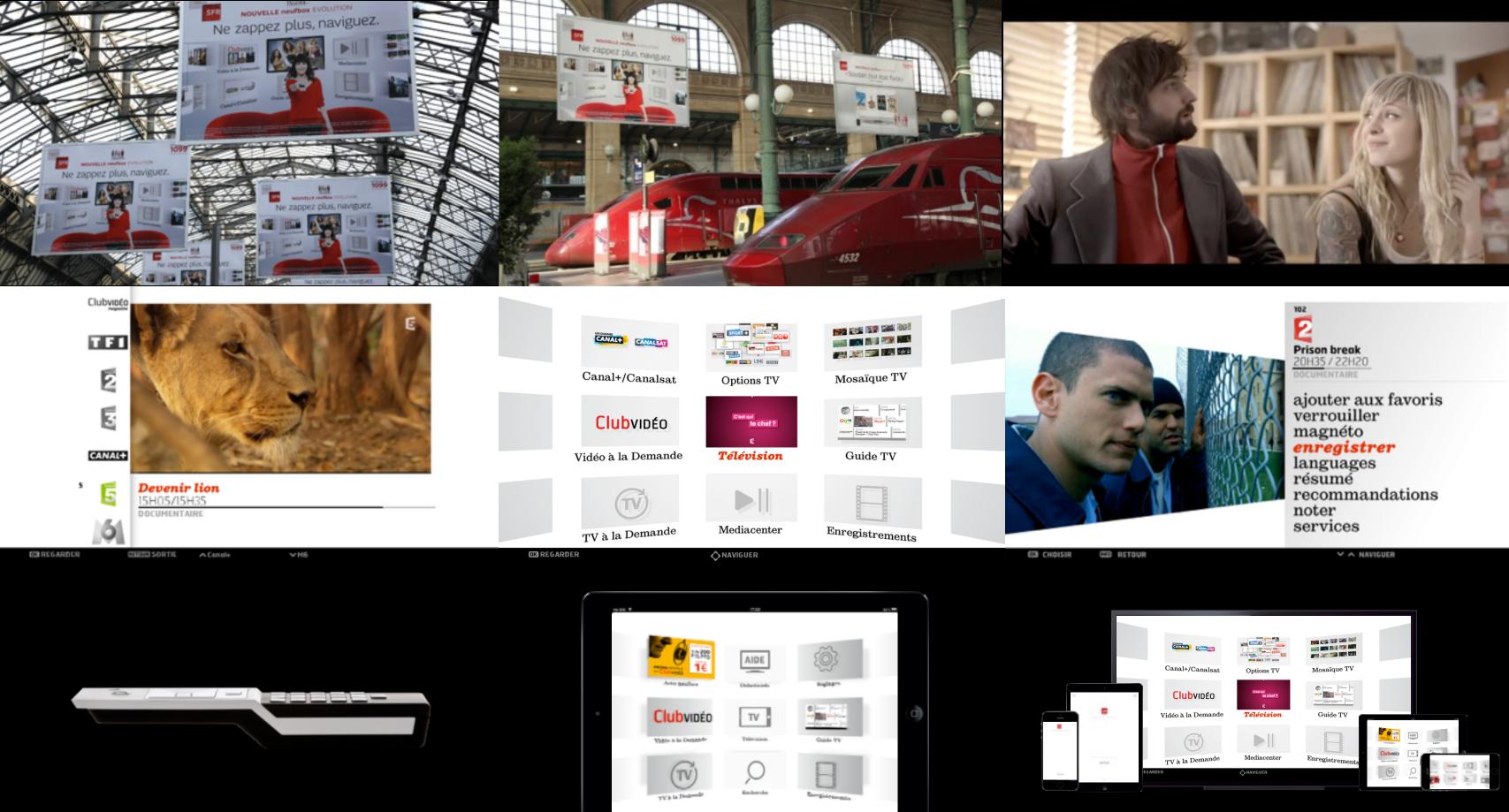
Product Maturity = +76% growth





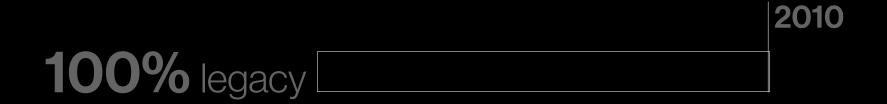




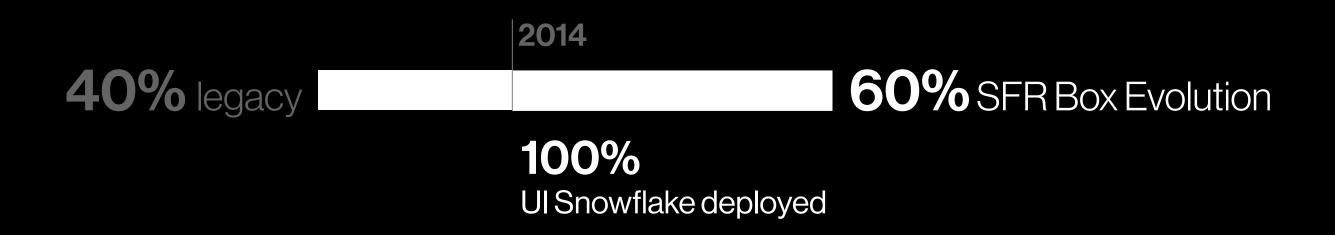


SNOWFLAKE

Snowflake UI deployment From basic to premium







SOURCE: SFR STRATEGIE GOALS

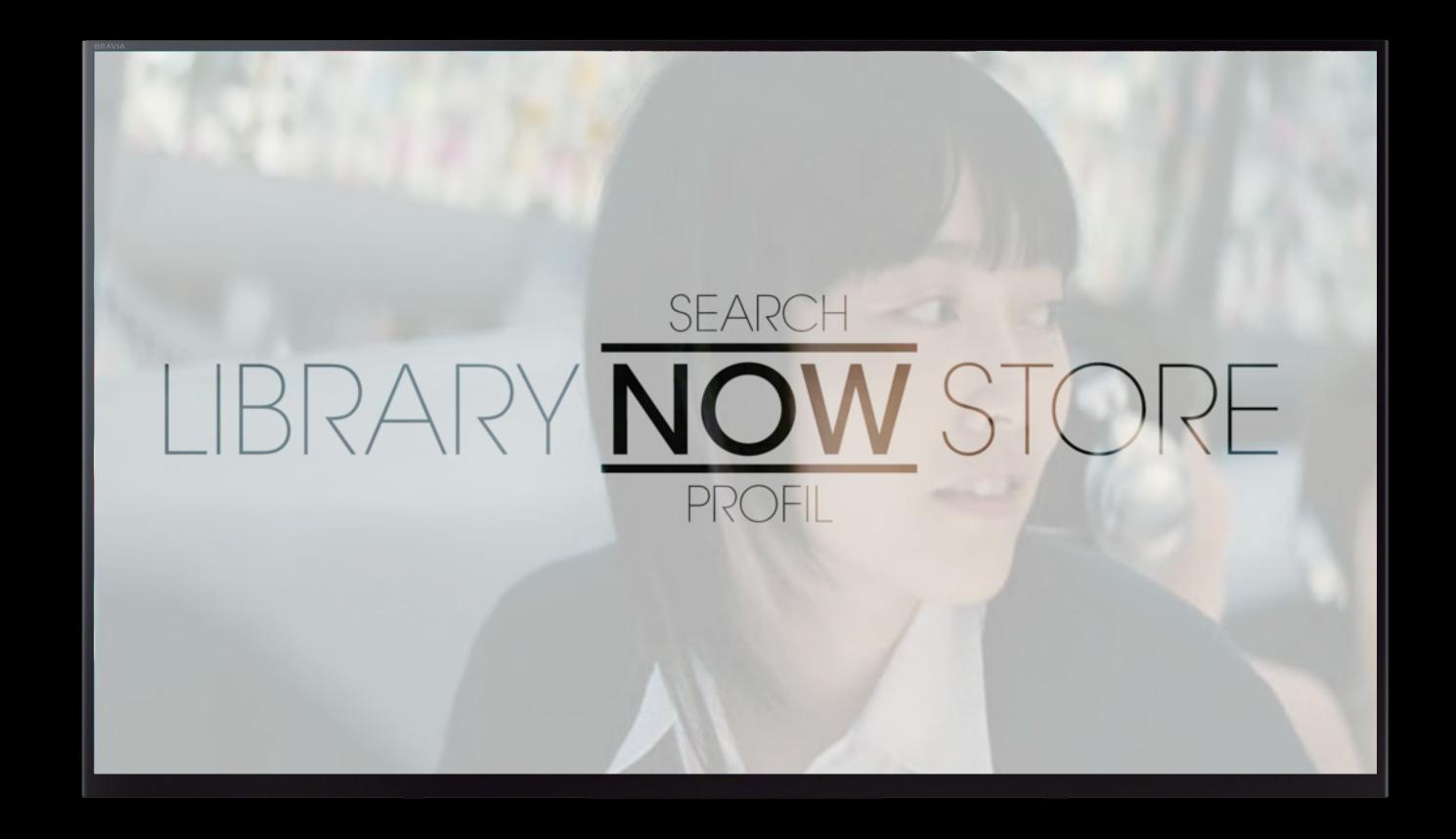
Snowflake = Everywhere Consistency strategy

1.8 million

SFR subscribers using it on smartphone or tablet



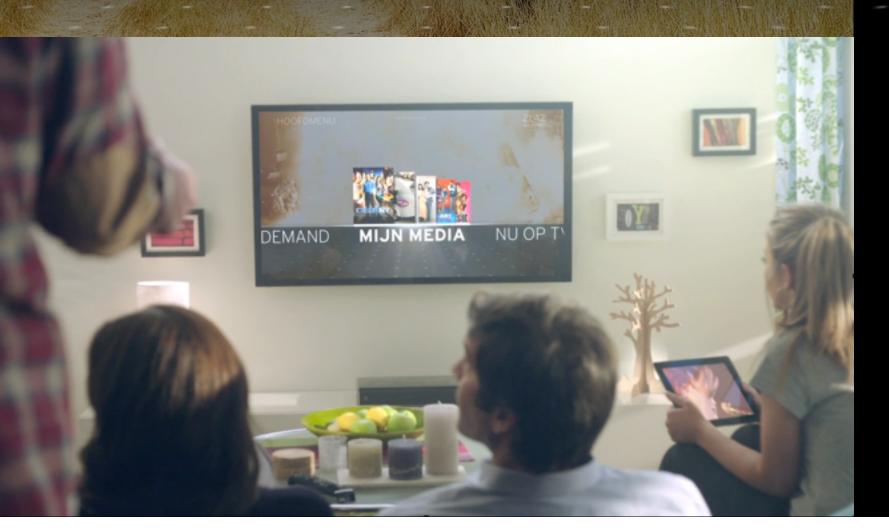


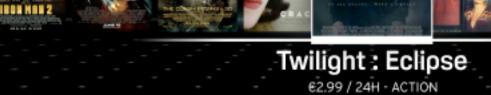






Lord of the Rings: The Two Towers
20:45 - 23:15





SORT - SEARCH

FILTER



eclipse

Global strategy
1 year, 1 UI, 4 markets

500.000 customers 42% Netherlands 28% Switzerland 9% Ireland 21% Germany

Reactive strategy

Early in the product life cycle = conversion is on!

dec. 12 march 14

Netherland 18% of subscribers

jan. 13

Switzerland 20% of subscribers

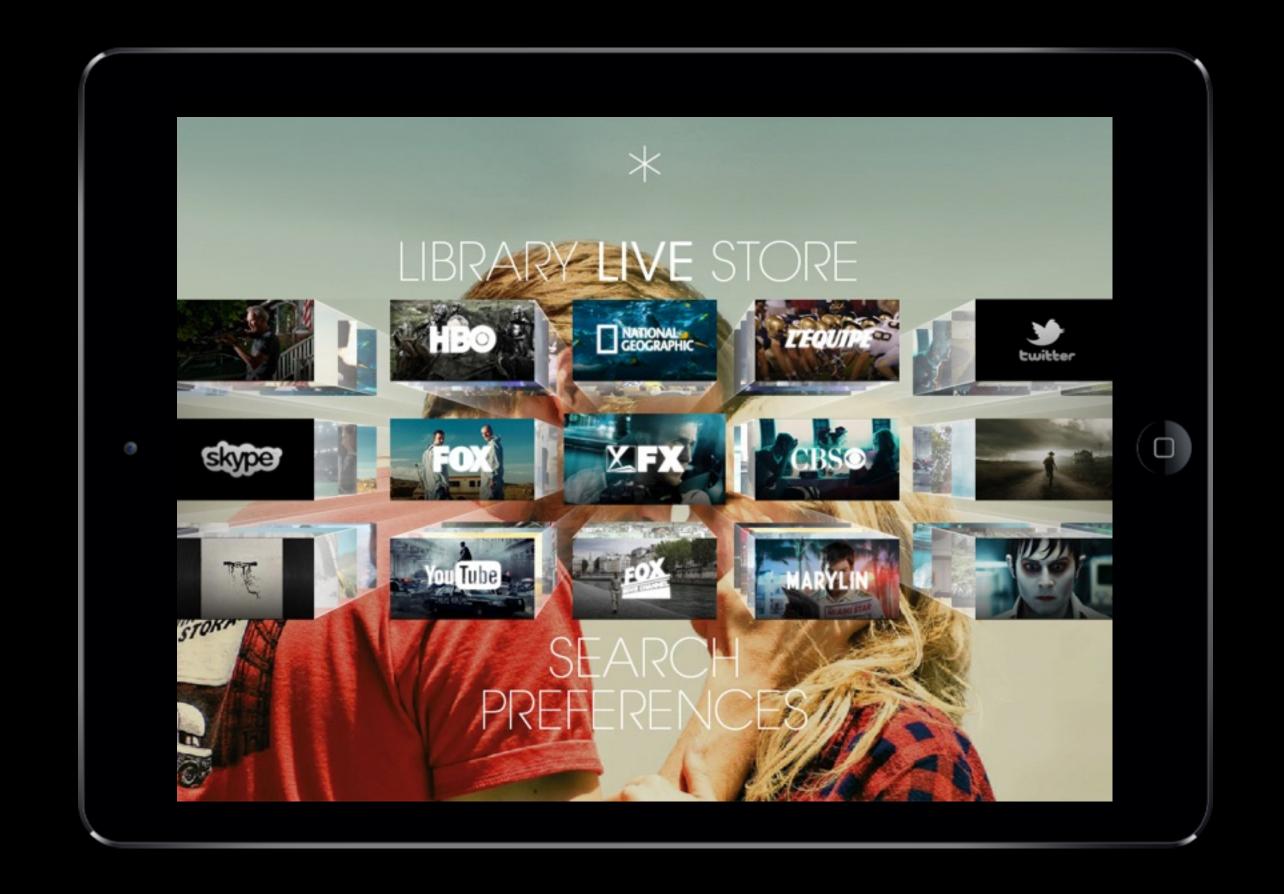
aug. 13

Ireland 13% of subscribers

sept. 13

Germany 5% of subscribers

















IMPACT UX

VIEW MORE CHANNELS

US HHs 17.5 ch CONTOUR HHs 22 ch

CONTOUR App HHs 29 ch



IMPACT UX

VIEW MORE VOD

CONTOUR App HHs +19%



IMPACT UX

LESS CHURN

CONTOUR App HHs -15%



promaxbda





OLIVIER LACOUR SENIOR DIRECTOR, DESIGN