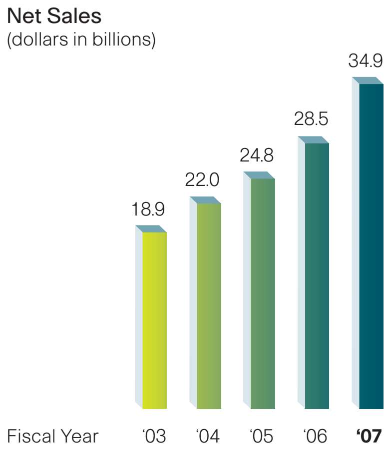
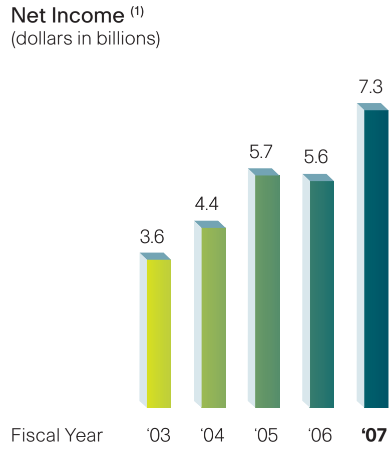
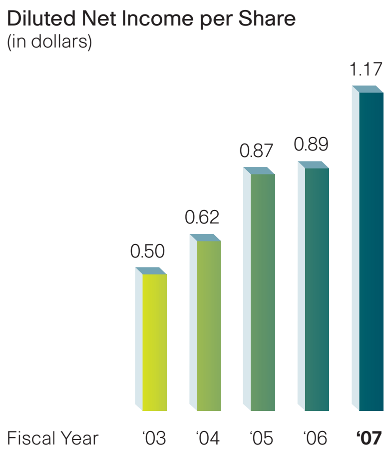
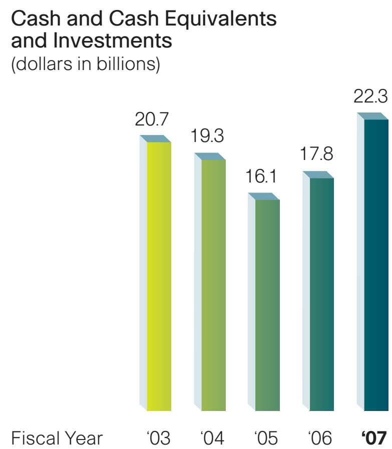
Financial Highlights









Consolidated Statements of Operations Data
(in millions, except per-share amounts)

Years Ended	**July 28, 2007**	July 29, 2006	July 30, 2005
Net sales	**$ 34,922**	$ 28,484	$ 24,801
Income before provision for income taxes	**$ 9,461**	$ 7,633	$ 8,036
Net income [(1)]	**$ 7,333**	$ 5,580	$ 5,741
Net income per share—diluted	**$ 1.17**	$ 0.89	$ 0.87

Consolidated Balance Sheets Data
(in millions)

	July 28, 2007	July 29, 2006	July 30, 2005
Cash and cash equivalents and investments	**$ 22,266**	$ 17,814	$ 16,055
Total assets	**$ 53,340**	$ 43,315	$ 33,883
Shareholders' equity	**$ 31,480**	$ 23,912	$ 23,174

(1) Net income for fiscal 2007 and 2006 included share-based compensation expense under SFAS 123(R) of $617 million and $836 million, net of tax, respectively. See Note 2 on page 18.