

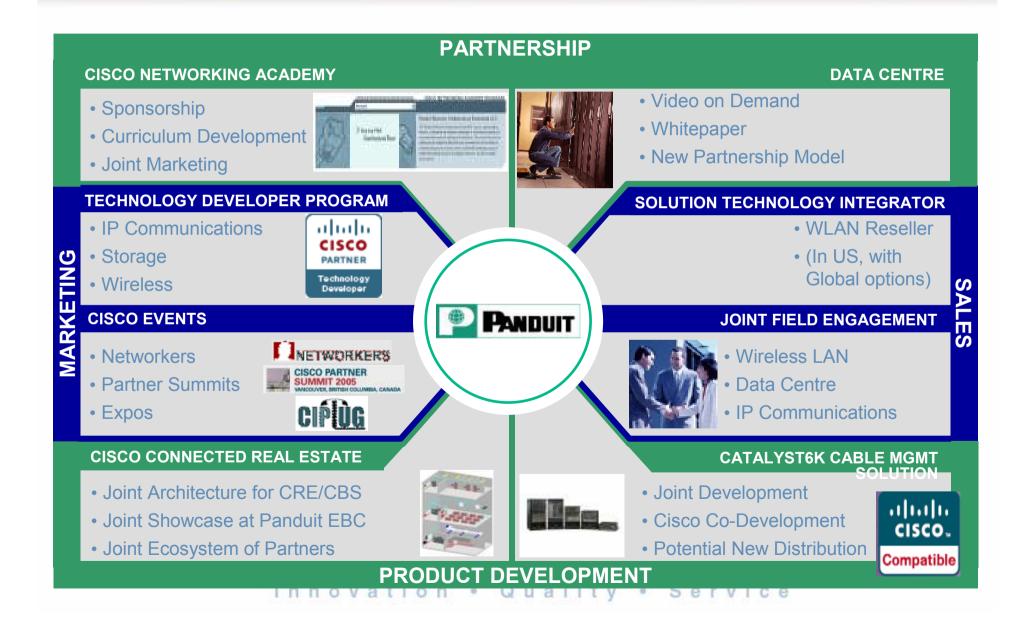


Greener Data Centre Economy or Ecology?

Panduit

Acknowledgements: LA CDR, HBR various articles on climate change and other sources mentioned in the presentation

PANDUIT Panduit Cisco Relationship snapshot





- Panduit is an established market leader in network connectivity and electrical products
 - Founded in 1955
 - >\$750 million sales
 - 5000+ employees worldwide





Given <u>CLIMATE CHANGE</u> and today's trends in terms of energy consumption and social responsibility,

under a renewed business strategy and organisational design,

the ONLY way to achieve efficiencies and sustainable savings in the build and maintenance of a data centre is to strategically integrate the planning, deployment and operations within the concept of

TOTAL ENGINEERING

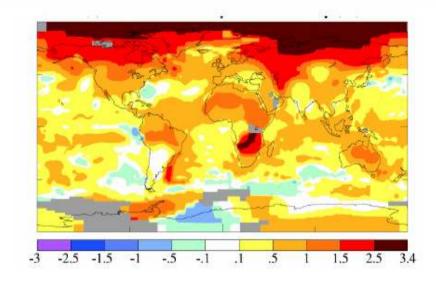
(Telecommunications, Electronic, Mechanical and Electrical)

The concept, studies and value proposition of the EcoDC (UK) helps us justify proven savings and efficiencies of up to 70% thanks to integrated and modular solutions



Environment: Technology, Globalisation and climate change

- Business strategies
- IT Strategies
- Examples: EcoDC



Source: J. Hansen, R. Ruedy, M. Sato, and K. Lo. GISS Surface Temperature Analysis—Global Temperature Trends: 2005 Summation. NASA Goddard Institute for Space Studies and Columbia University Earth Institute, New York, NY 10025, USA. See http://data.giss.nasa.gov/gistemp/2005/, accessed June 4, 2006. Scale shows the *deviation* in average annual temperatures from long-term averages. The northern-most parts of the northern hemisphere recorded the highest deviations in 2005.

PANDUIT Ecology or Economy?

Global, IT and climate

- The user the driver
- Sustainable development:
 - Our problem?
- Regulation and risk
- Non renewable energy sources and consumption
- Electricity, emissions and operations (datacentres)
- Due to technology innovation and high density:
 - Energy cost = IT cost
 - Energy, IT problem

Country and institutions response

- Kyoto, LEED (US), EU Code of conduct
- Business strategies, organisation redesign and aligned investment
- Savings and operational efficiency
- Convergence and data centre
- Technology and engineering partnerships



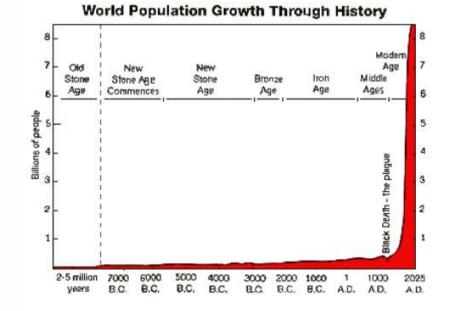
PANDUIT Environment: The user the driver

Social:

- Demographics and health
- Virtual communities
- Economic:
 - FDI and trade
- Political:
 - Freedom, open societies
- Legal:
 - Deregulation and regulation

Three big market forces:

- Technology
- Global
- Climate



PANDUIT Technology trends

IP Video and tele-pressence Collaboration - webex Social Networking - facebook The Virtual organisation High definition TV Green IP Buildings / factory

VDI (thin client) and Applications virtualisation Automation and intelligence, SOA Virtual / clustering -> Consolidation HPC and blade servers. NGDC 40G/100G, Infiniband, Ethernet 10G fiber and copper





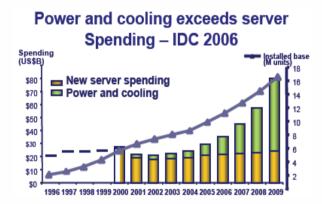
PANDUIT Business, ICT and electricity supply

Businesses and legislation/standards: Environment, ISO, SOX, Basel2, ITIL

ICT Growth = data centre growth, increased specific needs

Datacentres

- 4% of US Electricity consumed
- 5-10% of energy consumption of western economies
- represent 2% of total CO2 emissions worldwide



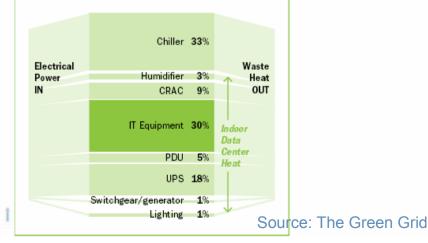
On Average 30% of total electricity cost goes to IT; energy can be bigger than equipment

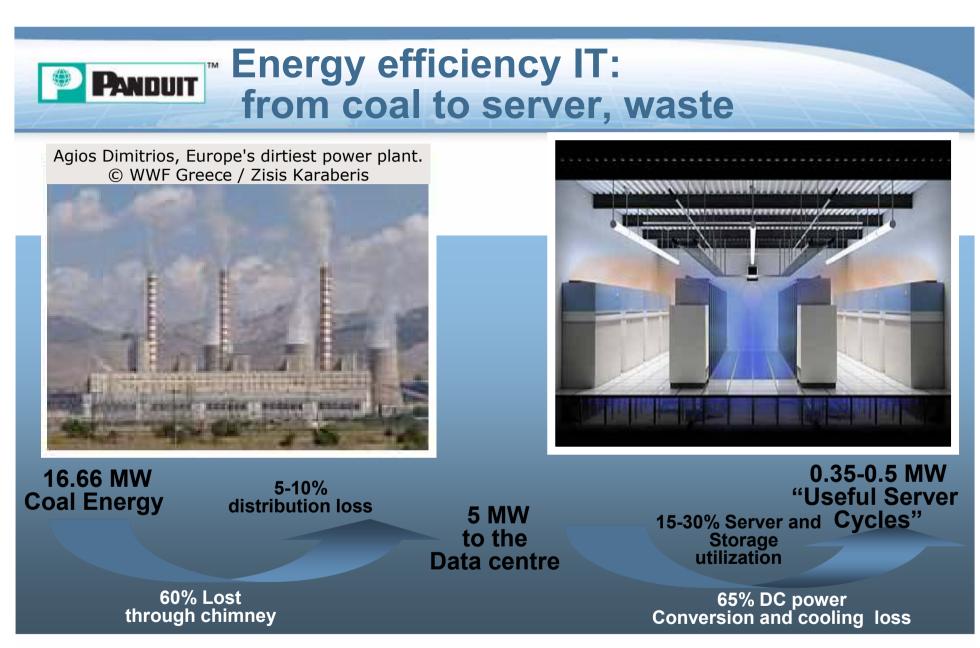
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Why IT people do not look at the electricity bill:

- Bill comes much later than the charges are generated
- They are not IT department responsibility
- The electricity account could be included in wider facilities account





1MW cost 1M Eur/p.a. (5MW = 1800 servers = 4M Eur = 44 GWh pa and 66.766 TmCO2)

Greek annual electricity production 55.000 GWh.

PANDUIT Data centre energy inefficiencies

Non-integrated design

Misaligned financial analysis

Engineering disciplines not talking to each other

High density / space requirements badly designed

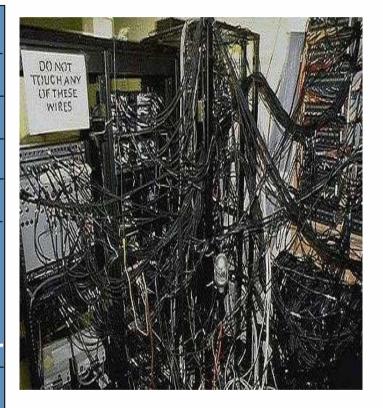
Operations & maintenance ignored in the concept

Cooling and electricity supply

Redundancy = duplicity Over-sizing of UPS

Low utilisation & performance of PDU, forced air

Non intelligent and non efficient buildings



 •60% of TCO for Data Centre is Space, Cooling and Power
•30% of TCO for Data Centre is Engineering, Installation, service (Morgan Stanley, Refining the Data Centre May 06)

PANDUIT Strategies Macro level: Institutions

EU Initiatives & Strategy for climate change



COMMISSION OF THE EUROPEAN COMMUNITIES

European Strategic Energy Technology Plan (SET-Plan)

Identify key technologies for EU to accelerate development and deployment by working in focused and coordinated coalitions/partnerships sharing risks and leveraging resources.

Examples of technologies: biorefineries, sustainable coal and gas technologies, fuel cells and hydrogen and Generation IV nuclear fission

Build on and complement existing initiatives:

- National energy strategies and reviews,
- Environmental Technologies Action Plan (ETAP)
- ICT for Sustainable Growth

Given Coal's role in GHG emissions:

- Development and deployment of technologies for zero-emission power generation from coal

EU Emissions Trading Scheme (started 2004)

11,400 installations/ 5,000 firms (energy generation, steel and concrete manufacturing). Most residential and transportation emissions excluded

Submission of NAPs by countries and EUAs distributed by governments to producers yearly. Installations could trade with any other installations or private individuals to meet annual targets

Commission Communication "Limiting Climate Change to 2°C - Policy Options for the EU and the World for 2020 and Beyond

Energy Green Paper 'A European Strategy for a Sustainable, *Competitive, and Secure Energy'*

Renewable Energy and Clean Coal trends and studies

CO2 Capture and Storage (CCS) Technologies and Options for CO2 geological storage

Other markets and forums: US people and companies Chicago Climate Exchange USCAP (US Climate Action Partnership, companies initiative) Pew Center's Business Environmental Leadership Council Global Roundtable on Climate Change World Business Council for Sustainable Development Renewable Energy Certificates (RECs)

PANDUIT Micro level: Business strategy approach

- 1. Understand Carbon Footprint and measure: Method, the Greenhouse Gas Protocol: www.ghgprotocol.org
- 2. Carbon related risks and opportunities
 - Not corporate responsibility but strategy
 - Porter analysis (HBR)
 - Outside in
 - Inside out
- 3. Adapt your business in relation to risk and opportunities:

Strategy or operational efficiency

4. Do it better than your competitors



PANDUIT Green, IT and DC operations

☆☆☆

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EU Code of Conduct

- Best practices
- Facilities integrated into data centre design: IT Load and Facility Load

The Green Grid as a reference

all participants data centre owners and operators should initially report and monitor energy consumption using the Green Grid definition of data centre efficiency (DCE)

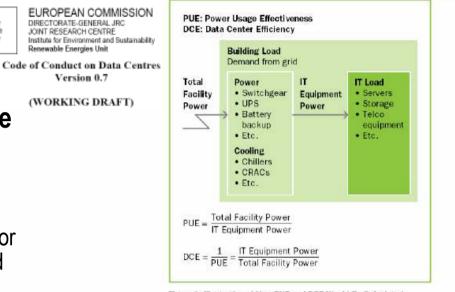


Figure 1: Illustration of How PUE and DCE Would Be Calculated In A Dataconter



LEED (US)

The Leadership in Energy and Environmental Design (LEED) Green Building Rating System™: LEED gives building owners and operators the tools they need to have an immediate and measurable impact on their buildings' performance.

Program of the U.S. Green Building Council (USGBC) <u>www.usgbc.org</u>

European Union

Energy Performance of Building Directive (2002/91/EC)

- Buildings Certification
- Energy efficiency

uality · Service

- impact on the buildings' energy performance.
- In country since 2006

PANDUIT Example, Coca Cola Greece: Corporate Responsibility only?

From their PR: "The acknowledgement of corporate responsibility regarding environmental protection is the main concern of Coca-Cola HBC Greece"

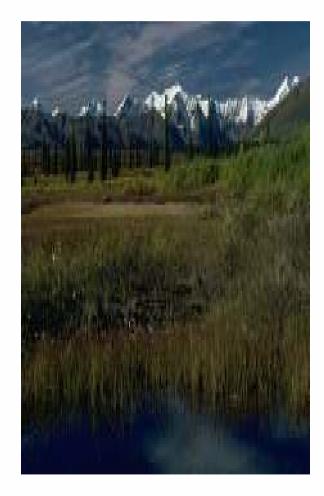
Facilities are certified ISO 14001 environmental standard Biological cleaning and handling of liquid waste, as well as recycling programs Reduction of emission and solid waste discharge Control of electric power consumption, water and fuel, effective use Setting environmental goals, monitoring results and auditing processes Natural gas, alternative source at Schimatari plant; plans for all the rest Investment in training and cultivating employees' environmental awareness

Contribution to program for water conservation Northern Greece "Voluntarism and Environmental Protection Program" Cleaning Podoniftis River bed, Filothei area "Revival of the Routes to Ancient Olympia" with NGO "Conservation Volunteers Greece" Supporting Educational Ecological Park, Neo Psychiko Municipality

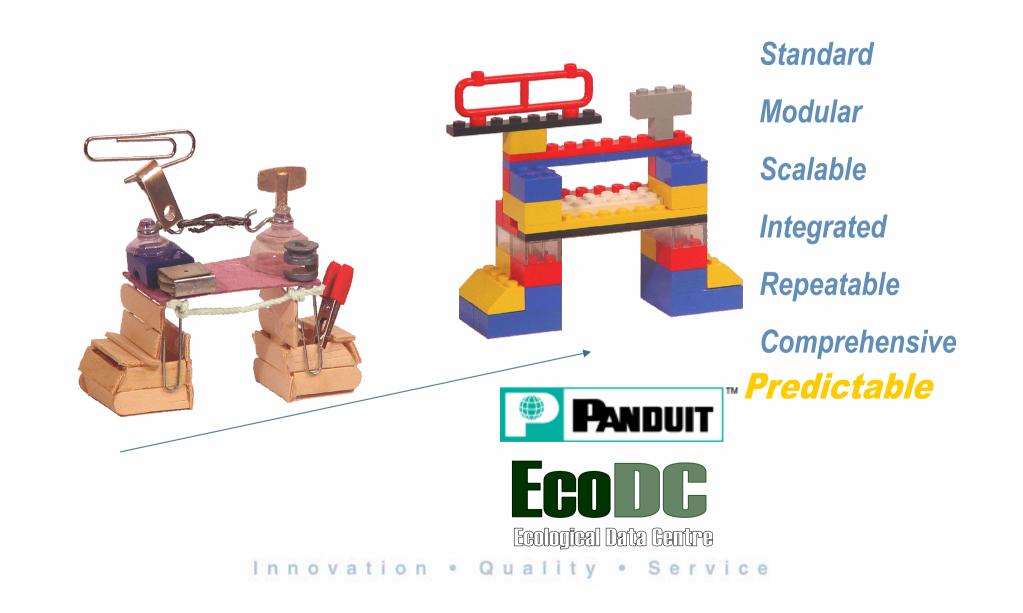
PANDUIT Another example: Panduit

Corporation drive:

- example new HQ, LEED gold
- Regulation compliance:
 - ISO14000 in all factories
 - ROHS in ALL products
- Strategic Marketing Initiatives
 - The Green Data Centre
- New product / solutions development:
 - Software and appliances
 - New cabinets series
 - Cable management
 - Structureground тм
 - GridRunner тм



PANDUIT Panduit and EcoDC initiative



The New Data Centre: Ecology and economy

PANNIIT

Goal:

produce the same amount of processing power under today's energy and space limitations

Strategies:

Value Added TOTAL Engineering aligned with company strategy, social responsibility policies and operational efficiency

- Intelligence and business process automation (reduce regulatory and operational risk, prepare for SOX, Basel2, ISO, ITIL)
- Efficiency through passive design and usage of space over the long run
- Evaluation of all IT equipment aligned with energy strategy

PANDUIT Example: Panduit and EcoDC initiative

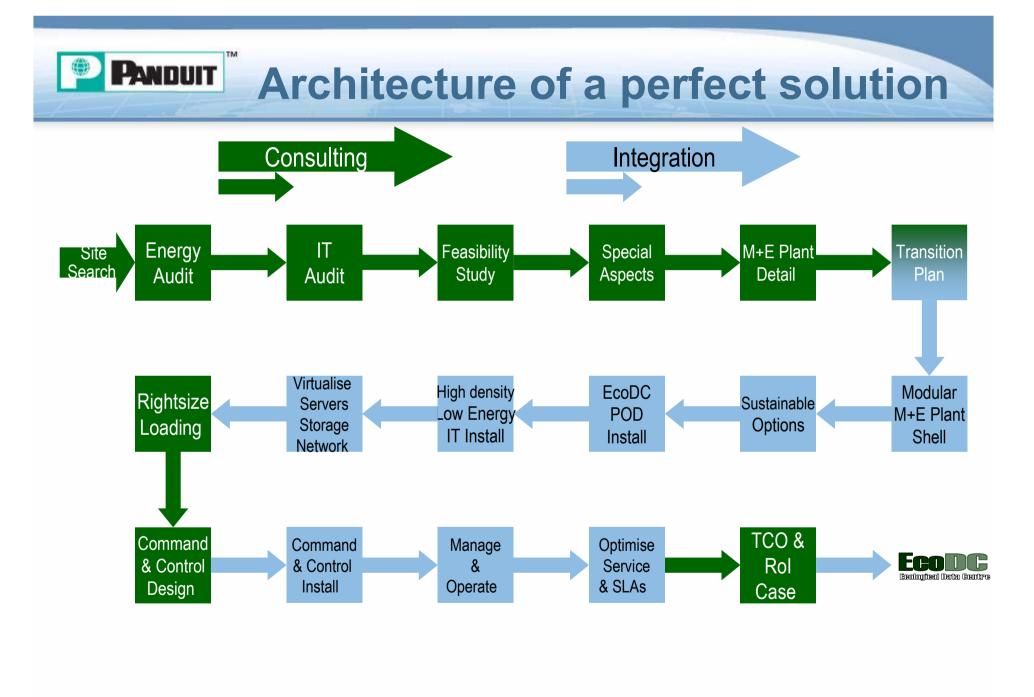


NORMAN DISNEY & YOUNG









PANDUIT Practical comparison new build

...Same capacity in data processing power...different design

- 50% non-IT support / 50% IT Data Hall
- LARGE range mechanical, electrical plant
- 1793 single thread servers plus storage and networking
- 7,200 sq m (120m * 60m)
- Energy consumption @ 109m kWhr pa
- Carbon impact @ 12,841 tonnes C pa
- Total Capex non-IT @ £45m
- Total Capex IT £15m
- Energy Opex to run each year @ £7,665,000
- Plus staffing
- SAME applications
- NO sustainability options

- 50% non-IT support / 50% IT Data Hall
- MID range mechanical, electrical plant
- 790 multi-thread servers plus storage and networking
- 2,150 sq m (65m * 32m)
- Energy consumption @ 12m kWhr pa
- Carbon impact @ 1,427 tonnes C pa
- Total Capex non-IT @ £16 m
- Total Capex IT £8.4m
- Energy Opex to run each year @ £851,000
- Plus staffing
- Plus transfer of SAME applications
- Plus sustainability OPTIONS selected

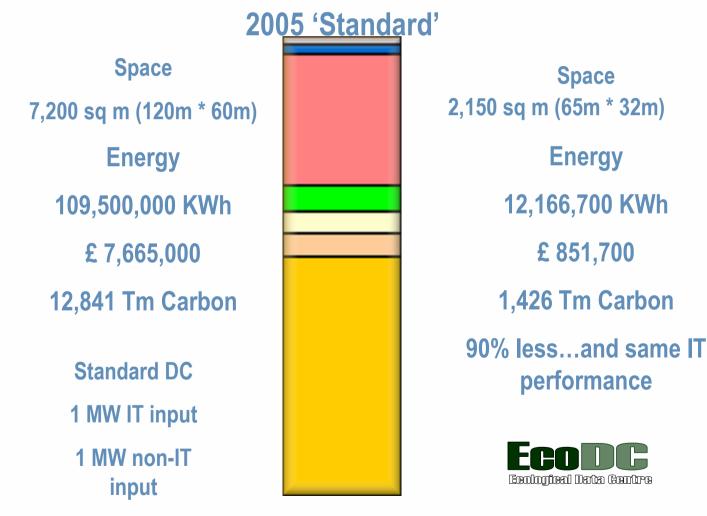


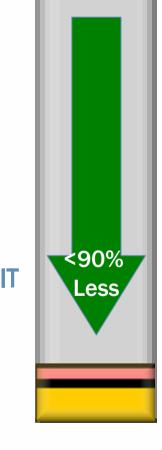
PANDUIT Benefits of EcoDC design for new build

Space

Energy

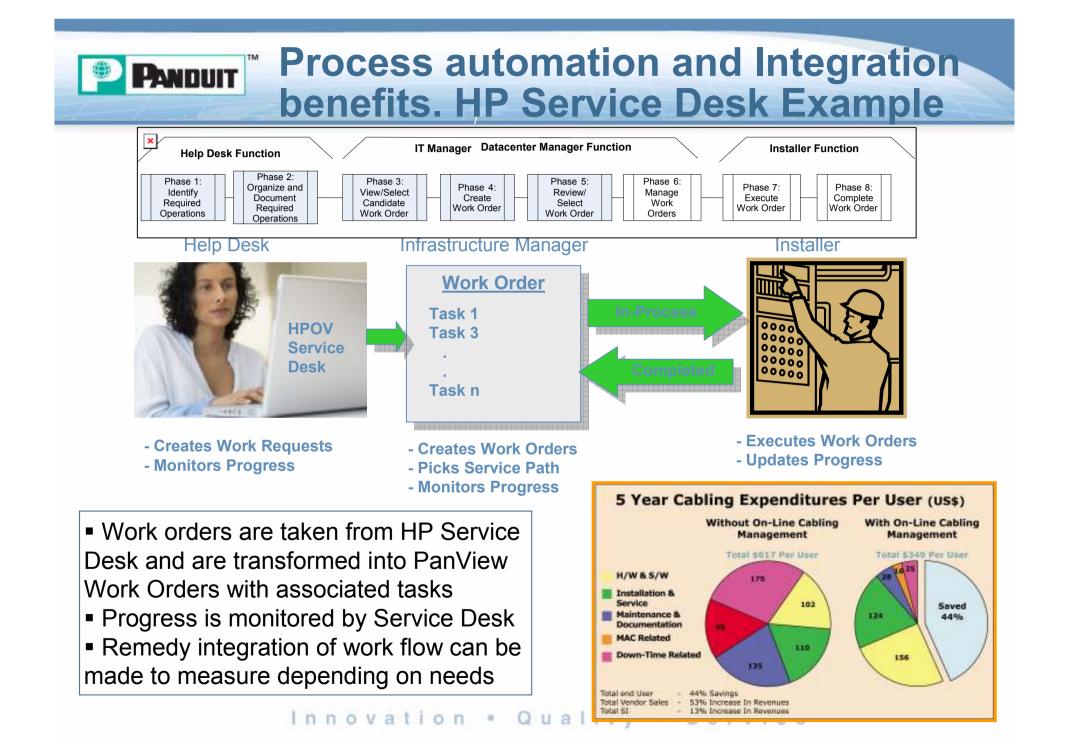
...to achieve equivalent data processing capacity





EcoDC08

Source: Norman Disney Young 2007 Innovation • Quality • Service

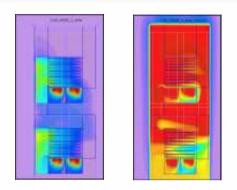


PANDUIT Energy savings contribution

- Thermal management Example 2 6509 Switches at 6kW
 - Heat reduction in NET-ACCESS[™] (Panduit)
 - Extra heat dissipation 20kwh
 - (tested by Cisco)
 - Savings in extra cooling (no need for fan)

New server cabinets:

Improvement in cooling by using integrated technology for passive cable management. 14% savings in operational costs.



open frame data

duct data

111111

CISCO.

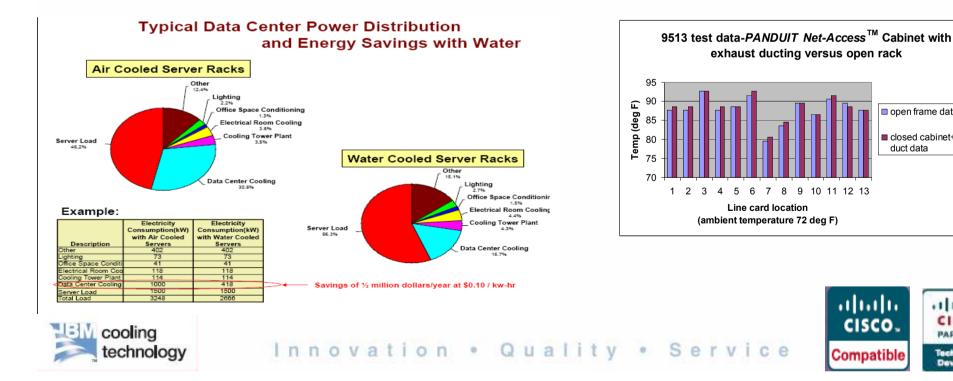
Compatible

closed cabinet+exhaust

1 1.1 1. CISCO.

PARTNER

Technology Develope

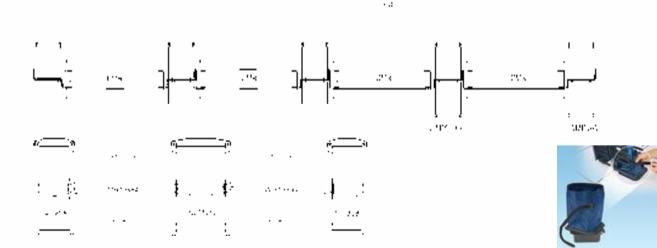


PANDUIT Availability and cost

- Grounding and bonding: Electronics warranties do note cover improperly bonded and grounded machines. Norms:
 - Normally used German norm DIN EN 300253, ratified locally does cover human risk but not equipment
 - IEEE 1100 and TIA 942 recommended to reduce risk

Space savings in high density environment: up to 40% of capex (real estate, sqm)

- Use of angled panels, rational cable management accessories, zone cabling and consolidation points liberate spaces in raised floor too.
- 55%-87% saving in installation time thanks to modular routing







More than 50% of chilled air is lost due to incorrect cable routing Innovation • Quality • Service

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Thank you for your attention.