

# Multi-Line Configurator



## The **Cisco** **Multi-Line** **Configurator** **User Guide**



# Multi-Line Configurator Tool User Guide

## Internet Commerce

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## About This Guide

The *Multi-Line Configurator User Guide* describes the basic process of creating a configuration set. Topics are presented in a sequential manner so you may reference the information you need when using the Multi-Line Configurator. Advanced features, timesaving techniques, and ways to customize your configuration, such as item searching and setting line item details, are also described in detail.

## Benefits of Using the Multi-Line Configurator

- You can create and save more than one configuration in a configuration set.
- You are able to add spares and service products to a configuration set.
- You may route configuration sets to other people to process.
- You can export configuration sets as either Excel files or XML files.
- You are able to apply service to all lines in the configuration set.
- The above functionalities are presented in a familiar environment to users of the Ordering Tool.

## Using the Multi-Line Configurator

The Home page provides convenient access to the following ordering functions:

- **Create a ConfigSet** Create a new configuration set.
- **View Saved ConfigSets** View and manage existing configuration sets.
- **Route ConfigSets** Route a configuration set to another person.
- **Acquire Routed ConfigSets** Review configuration sets routed to you.
- **Export ConfigSets** Create an export file from a configuration set.
- **Sharing a ConfigSet** Enables you to share a ConfigSet with other users.

## Prerequisites

- You must be an entitled user of the Multi-Line Configurator to access the tool.
- Your company must have a signed ICA (Internet Commerce Agreement) with Cisco. (The ICA is a contract that allows your company to do business with Cisco electronically.)
- You must have logged into the Multi-Line Configurator to access the functionality outlined in this user guide.
- Logging into the Multi-Line Configurator:
  - 1 – Type [http://www.cisco.com/cgi-bin/order/order\\_root.pl](http://www.cisco.com/cgi-bin/order/order_root.pl) in your browser website address field. The **Networking Products MarketPlace page** is displayed.
  - 2 – Click the **Multi-line configurator** link. The **Create ConfigSet Form** page is displayed.



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### Recommended for Best Performance

For the best performance when using the Multi-Line Configurator please follow these suggestions:

#### Hardware Requirements

- Pentium 166 MHz (minimum), Pentium 200 MHz or higher (recommended)
- 128 MB RAM
- TCP/IP protocol installed and configured
- Monitor and display adapter capable of 256 colors at 800x600 resolution

#### Hardware - Optimal Performance Recommendations

- Pentium 200 MHz
- Display adapter capable of 1024x768 resolution

#### Software Requirements

- Windows 95, 98, 2000 or NT
  - HTML Browser
    - Internet Explorer 4.01 Service Pack 1 or higher
    - Netscape 4.x
    - Internet Explorer 6 and Netscape 6.0 are not currently supported
- Unix (Solaris)
  - HTML Browser
    - Netscape 4.5 or higher
    - Netscape 6.0 is not supported
- Linux
  - HTML Browser
    - Netscape 4.5 or higher
    - Netscape 6.0 is not supported

#### Software - Optimal Performance Recommendations

- HTML Browser
  - Internet Explorer 5.5 Service Pack 2
  - Netscape 4.x

#### Network Requirements

- 56K Modem connection or higher (sustained bandwidth)

#### Network - Optimal Performance Recommendations

- 512K LAN connection



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### A Quick Overview of the Multi-Line Configurator

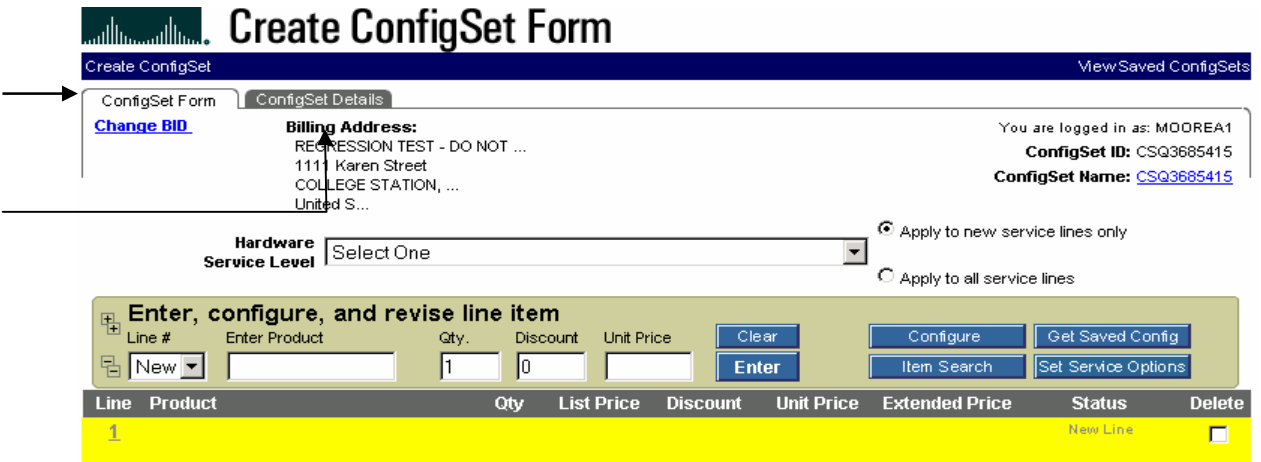
The Multi-Line Configurator improves the workflow and ease of creating configuration sets. The Multi-Line Configurator is separated into two main sections:

- **ConfigSet Form** – (Figure A.1)
- **ConfigSet Details** – (Figure A.2)

Figure A

A.1 -  
ConfigSet  
Form

A.2 -  
ConfigSet  
Details



The sections are represented by tabs residing at the top of all pages within the Create ConfigSet Form. The Create ConfigSet Form is the central location of the tool where you will spend most of your time, and is where products, discounts, and quantities are entered.



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### Chapter One

#### Create ConfigSet Form

This page is your entry point for creating configuration sets, opening previously saved configuration sets, and acquiring routed configuration sets.

#### Chapter Objective

- To acquaint you with the features of the Create ConfigSet Form.

Figure B

The screenshot shows the 'Create ConfigSet Form' interface in the Cisco Configuration Tool. The page title is 'Create ConfigSet Form' and the user is logged in as BSIMPSON. The ConfigSet ID is CS2314770 and the ConfigSet Name is 2501 Orders.

**Annotations:**

- B.1 - Create a ConfigSet:** Points to the 'Create ConfigSet' button at the top left.
- B.2 - Use a Saved ConfigSet:** Points to the 'View Saved ConfigSets' link at the top right.
- B.3 - Save the ConfigSet:** Points to the 'Save ConfigSet' button at the bottom left.
- B.4 - Route the ConfigSet:** Points to the 'Route ConfigSet' button at the bottom.
- B.5 - Acquire a ConfigSet:** Points to the 'Acquire ConfigSet' button at the bottom.
- B.6 - Verify all Configs:** Points to the 'Verify All Configs' button at the bottom.
- B.7 - Export the ConfigSets:** Points to the 'Export ConfigSet' button at the bottom.
- B.8 - Update Hardware Service level:** Points to the 'Hardware Service Level' dropdown menu at the top.

**Table: Enter, configure, and revise line item**

Line #	Enter Product	Qty.	Discount	Unit Price	Extended Price	Status	Delete
1	CISCO2501 Cisco 2501 Ethernet/Dual Serial Router	10	1495.00	40.0%	897.00	8970.00	Unverified
5	CON-SNTP-2501 Cisco 2501 SMARTnet Premium Maintenance	1	462.00	0.0%	462.00	462.00	Not Configurable
3	CISCO2501 Cisco 2501 Ethernet/Dual Serial Router	5	1495.00	40.0%	897.00	4485.00	Unverified
6	CON-SNTP-2501 Cisco 2501 SMARTnet Premium Maintenance	1	462.00	0.0%	462.00	462.00	Not Configurable
7	New Line						

**Summary:** Linetotal: 0.00, Subtotal: 32679.00 (Includes Minor Lines)



### Understanding the Multi-Line Configurator Navigation Bar Functionality

The Navigation Bar allows you to quickly create a new ShipSet, or work on an existing one.

Figure Reference	Functionality
B.1	<b>Create ConfigSet</b> – You can use this link to clear the screen and start to create a new configuration set.
B.2	<b>View Saved ConfigSets</b> – A configuration set that has been named and saved for future use can be viewed from this link. The next time a configuration set needs to be used, the set can be accessed, modified slightly if necessary, and then either saved as a new configuration set, saved as the existing configuration set, exported to an output file, or routed to another person. The configuration set remains for future use.

### Understanding the Multi-Line Configurator Buttons Section Functionality

The Create ConfigSet form provides convenient access to configuration set functions. To get more information about using these functions see the associated chapter.

Figure Reference	Functionality
B.3	<b>Save ConfigSet</b> – To save changes to the existing configuration set. (See Chapter Two for details.)
B.4	<b>Route ConfigSet</b> – To route a configuration set to another person. (See Chapter Three for details.)
B.5	<b>Acquire ConfigSet</b> – To view configuration sets routed to you. (See Chapter Two for details.)
B.6	<b>Verify all items</b> – This button appears only when items in the configuration set are all unverified and have previously been verified. It allows you to verify all items in the configuration set.
B.7	<b>Export ConfigSet</b> – To build an output file from a configuration set. For customers that have integrated to either the cXML or OCI standard, there will also be a <b>Transfer ConfigSet</b> button next to the <b>Export ConfigSet</b> button. (See Chapter Eight for details on Export.) (See Chapter Nine for details on Transfer.)





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B.8	<p><b>Hardware Service Level.</b></p> <p>Select <b>Apply to New Service Lines Only</b> to add selected service to only the new configset hardware lines.</p> <p>Select <b>Apply to all Service Lines</b> to add selected service to all configset hardware lines.</p>
-----	---



## Chapter Two

### Creating Configuration Sets

The Create ConfigSet Form is the central location from which most of your configuration set information is supplied. The following can be done here:

- Add configurable products, spares and service.
- Link to the Configurator to configure products.
- Export your configuration sets to create orders or create configuration sets as templates.
- Access saved configurations and search for items.
- Route configuration sets to another person for their use.
- Acquire configuration sets from another person.

### Chapter Objectives

- Learn how to enter new product, quantity, and discounts on the Create ConfigSet form.
- Learn how to edit, delete and save configuration set information.

### Definitions

**Configuration Name** – The title of your saved configuration.

**Product Description** – The brief description associated to the product number.

**Product Number** – The part number used to order the product. (Example: CISCO2501)

**Product Family** – This is a group of related products and product numbers.



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### Understanding the Functionality of the ConfigSet Form

The following section depicts the functionality of the ConfigSet form.

Figure C

The screenshot shows the 'Create ConfigSet Form' interface in the Cisco Configuration Tool. The interface includes a header with the Cisco logo and navigation links, a main title 'Create ConfigSet Form', and a 'View Saved ConfigSets' link. Below the title are tabs for 'ConfigSet Form' and 'ConfigSet Details'. A user login notice indicates 'You are logged in as: BSIMPSON' and 'ConfigSet ID: CS2814770'. The main area is titled 'Enter, configure, and revise line item' and contains a form with fields for 'Line #', 'Enter Product', 'Qty.', 'Discount', and 'Unit Price'. There are buttons for 'Clear', 'Configure', 'Get Saved Config', 'Enter', 'Item Search', and 'Service/Line Details'. Below the form is a table with columns: Line, Product, Qty, List Price, Discount, Unit Price, Extended Price, Status, and Delete. The table contains several rows of configuration items. At the bottom, there are buttons for 'Save ConfigSet', 'Route ConfigSet', 'Acquire ConfigSet', 'Verify All Configs', and 'Export ConfigSet'. A summary box shows 'Lin total: 0.00' and 'Subtotal: 32679.00 (Includes Minor Lines)'. A 'New Line' button is also visible at the bottom right. Numbered callouts C.1 through C.12 point to specific UI elements: C.1 points to the 'View Saved ConfigSets' link; C.2 points to the 'Configure' button; C.3 points to the 'Clear' button; C.4 points to the 'Enter' button; C.5 points to the 'Item Search' button; C.6 points to the 'Service/Line Details' button; C.7 points to the 'Save ConfigSet' button; C.8 points to the 'Route ConfigSet' button; C.9 points to the 'Acquire ConfigSet' button; C.10 points to the 'Verify All Configs' button; C.11 points to the 'Export ConfigSet' button; and C.12 points to the 'Hardware Service Level' dropdown menu.

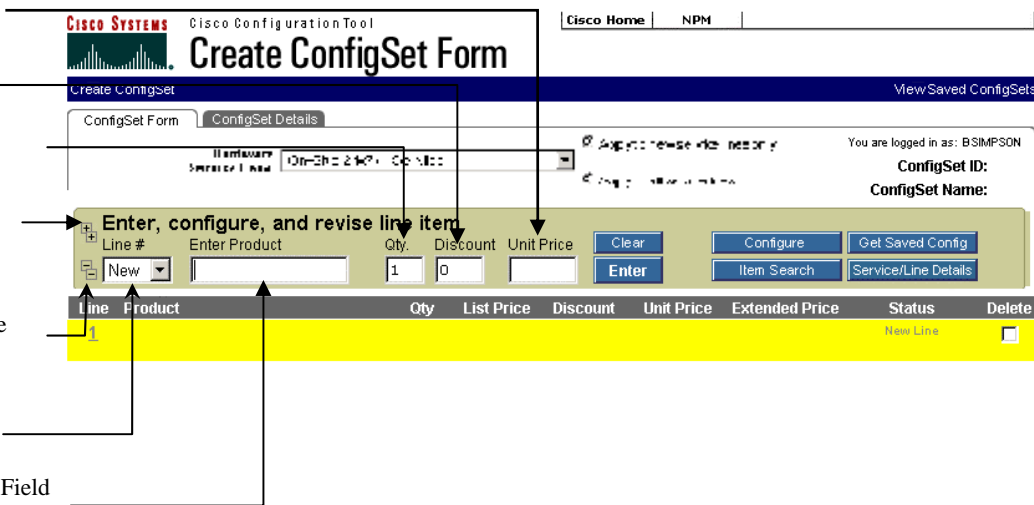
Figure Reference	Functionality
C.1	Search for saved configurations.
C.2	Select software, cables, memory, and other options associated with a product.
C.3	Clears all information from the editing ConfigSet Form without applying it to the configuration set.
C.4	Applies the new or changed line item information to the configuration set.
C.5	Performs searches by product number, product description, or product family. Useful when you are unsure of a product's name.
C.6	Used to choose service options for ordered products.
C.7	Saves all new or revised information in the configuration set.

C.8	Route the configuration set to another person for their use. A routed configuration set is created by one user and sent to another user. The second user retrieves the configuration set with the ConfigSet ID and a key.
C.9	Enables you to acquire the configuration set routed from another person.
C.10	Selecting this button is equivalent to selecting each previously configured product line by line and running the configuration check. This button verifies any configurations currently loaded in the configuration set that are still valid and sets their status to <i>Verified</i> ; any invalid configurations remain as <i>Unverified</i> status. This button is displayed only if there are unverified configurations in the configuration set.
C.11	Create an export file containing the items in the configuration set.
C.12	Enables you to set the Hardware service level for configset line items.

### Reviewing the Line Items Fields

The following section depicts the line item functionality of the ConfigSet form.

Figure D



The screenshot shows the 'Create ConfigSet Form' interface. Callouts point to the following elements:

- D.1 - Unit Price:** Points to the 'Unit Price' field in the 'Enter, configure, and revise line item' section.
- D.2 - Line discount:** Points to the 'Discount' field in the same section.
- D.3 - Product Quantity:** Points to the 'Qty.' field in the same section.
- D.4 - Expand All Lines:** Points to the '+' icon in the 'Enter, configure, and revise line item' section.
- D.5 - Collapse All Lines:** Points to the '-' icon in the table header.
- D.6 - Line Number:** Points to the 'Line #' column in the table.
- D.7 - Product Field:** Points to the 'Enter Product' field in the 'Enter, configure, and revise line item' section.

Figure Reference	Functionality
D.1	Displays the unit price of the product, calculated by taking the list price and applying any customer discounts.
D.2	Displays the percentage of discount off the list price of products or services, as agreed upon by the customer's organization and Cisco.
D.3	Expand all options for all configurable products in the configuration set. Once expanded, you can edit the Discount or Unit Price of sub-items.



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D.4	Collapse all options for all configurable products in the configuration set.
D.5	The number of Cisco products for this line.
D.6	This field is the line number of the product in your configuration set. A value of <i>New</i> for the line will remain until you complete the line and click <b>Enter</b> , or press Enter on your keyboard.
D.7	Enter the unique part number identifying a product.



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### Understanding Product Level Functionality

The following section details the product level functionality within the ConfigSet form.

Figure E

The screenshot shows the 'Create ConfigSet Form' interface. It includes a header with the Cisco logo and navigation links. The main area contains a table of line items. The table has the following data:

Line #	Product	Qty	List Price	Discount	Unit Price	Extended Price	Status	Delete
1	CISCO2501 Cisco 2501 Ethernet/Dual Serial Router	10	1495.00	40.0%	897.00	8970.00	Unverified	<input type="checkbox"/>
5	CON-SNTP-2501 Cisco 2501 SMARTnet Premium Maintenance	1	462.00	0.0%	462.00	462.00	Not Configurable	<input type="checkbox"/>
3	CISCO2501 Cisco 2501 Ethernet/Dual Serial Router	5	1495.00	40.0%	897.00	4485.00	Unverified	<input type="checkbox"/>
6	CON-SNTP-2501 Cisco 2501 SMARTnet Premium Maintenance	1	462.00	0.0%	462.00	462.00	Not Configurable	<input type="checkbox"/>
7							New Line	<input type="checkbox"/>

At the bottom of the interface, there are buttons for 'Save ConfigSet', 'Route ConfigSet', 'Acquire ConfigSet', 'Verify All Configs', and 'Export ConfigSet'. A summary box shows 'Line total: 0.00' and 'Subtotal: 32679.00 (Includes Minor Lines)'.

Figure Reference	Functionality
E.1	Removes an item from the configuration set upon saving the configuration set.
E.2	Displays current status of the line, as described below: <ul style="list-style-type: none"> <li>- <b>Unverified:</b> The configuration status of a product indicating that its configuration has <i>not</i> been completed and verified as correct.</li> <li>- <b>Verified:</b> The configuration status of a product indicating that its configuration has been completed and verified as correct.</li> <li>- <b>Not Configurable:</b> This product cannot be configured.</li> </ul>
E.3	Displays the total price for a line item.
E.4	Expand or collapse all options for a configurable product.
E.5	Displays the price of a product as it appears on the base price list, in US dollars, prior to the application of any local currency exchange rates, country uplifts or wholesale discounts.
E.6	The percentage of discount off the list price of products or services, as agreed upon by the customer's organization and Cisco.



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E.7	Unit price of the product, calculated by taking the list price and applying any customer discounts.
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### Managing Lines on the Create ConfigSet Form

The following sections explain how to add, delete, and save lines from the ConfigSet form.

#### Add New Line Items

You may add new line items to a configuration set by manually entering the information.

Step	To Do This	What You Do
1	Add a new line	Select <b>New</b> from the <b>Line Item</b> field. (See Figure D.4)
2	Enter product number	Enter the <b>product number</b> exactly as it appears in the price list. If you don't know the product number, click <b>Item Search</b> . To order a spare part, enter an equals sign (=) at the end of the product number, for example <b>CAB-AC=</b> . (See Figure D.7)
3	Select quantity	Enter the <b>Qty.</b> (Quantity) and the <b>Discount</b> percentage your company and Cisco Systems have agreed upon. (See Figure D.3)  The Unit Price is then automatically calculated.
4	Configure product	To add options (minor lines) for a configurable item, either use a saved configuration by selecting <b>Get Saved Config</b> (See Chapter Six) or choose the line and click the <b>Configure</b> button. (See Chapter Three) (See Figure C.2)
5	Confirm line	Click the <b>Enter</b> button. (See Figure C.4)  <a href="#">The new line will appear in the ConfigSet Form.</a>
6	Save Config Set	Click the <b>Save ConfigSet</b> button. (See Figure C.7)  The ConfigSet is saved.

#### Modifying an Existing Line Item

The following steps show you how to modify an existing line item in a configuration set.

Step	To Do This	What You Do
1	Select a particular line	Choose the line number in the <b>Line #</b> pull down menu for the item you want to modify. (See Figure D.6)  <a href="#">Line item data is displayed in the ConfigSet Form.</a>
2	Modify information	Modify information as needed.
3	Save changes	Click <b>Save ConfigSet</b> . (See Figure C.7)  The changes are saved.





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#### Deleting Line Items

The following steps show you how to delete a line item in a configuration set.

Step	To Do This	What You Do
1	Select a line to delete.	Check the <b>box</b> in the <b>Delete</b> column for the line item. (See Figure E.1)
2	Confirm deletion.	Click <b>Save ConfigSet</b> . (See Figure C.7)  The line item is deleted.

#### Editing Sub-Line Items

The following steps show you how to edit a sub-line item in a configuration set. You can only alter the Discount and Unit Price for sub-line items.

Step	To Do This	What You Do
1	Expand a particular line.	Click the <b>Expand/Collapse</b> icon for the line item. (See Figure E.4)
2	Select the sub-line.	Choose the line number in the <b>Line #</b> pull down menu for the item you want to modify. (See Figure D.6)
3	Modify information	Modify either the Discount or the Unit Price of the sub-line item.
4	Save changes	Click <b>Save ConfigSet</b> . (See Figure C.7)  The changes are saved.



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### Searching for an Item

When entering a product or a saved configuration to a configuration set, you can search the Cisco product database for the item if you do not know its exact product number.

#### Searching for a Particular Product

The following steps show you how to search for a product.

Figure F

The screenshot shows the 'Cisco Ordering Tool' interface for 'Search for Items and Saved Configs'. It features three tabs: 'Item/Config Search', 'Spares Search', and 'My Saved Configs'. The 'Item/Config Search' tab is active. The main search area is titled 'Search for products and saved configurations' and contains the following fields and options:

- Product Number:** A text input field with an example value 'CISCO2501'.
- Configuration Name:** A text input field.
- Product Description:** A text input field with an example value 'ATM'.
- Search by Product Family:** A dropdown menu currently set to 'None Selected'.
- Search Options (highlighted in yellow):**
  - Include my saved configurations
  - Show another user's saved configurations
    - Enter up to five UserIDs separated by commas, as in: jsmith, chenb, dgonzalez, mtanaki
    - User ID(s):
  - Show all my company's saved configurations

Annotations on the left side of the screenshot indicate the following steps:

- F.1 - Select search criteria:** Points to the 'Product Name', 'Configuration Name', 'Product description', and 'Product Family' fields.
- F.2 - Select options from which to search:** Points to the search options section.
- F.3 - Perform a Search:** Points to the 'Search' button.

Additional information on the right side of the interface includes:

- Indicate information for either a product or a saved config, then click *Search*. Click the *My Saved Configs* tab to view your list of saved configurations. Click *Cancel* to dismiss this screen.
- P.O. Number: Order ID: MP2162502
- Line Number: New

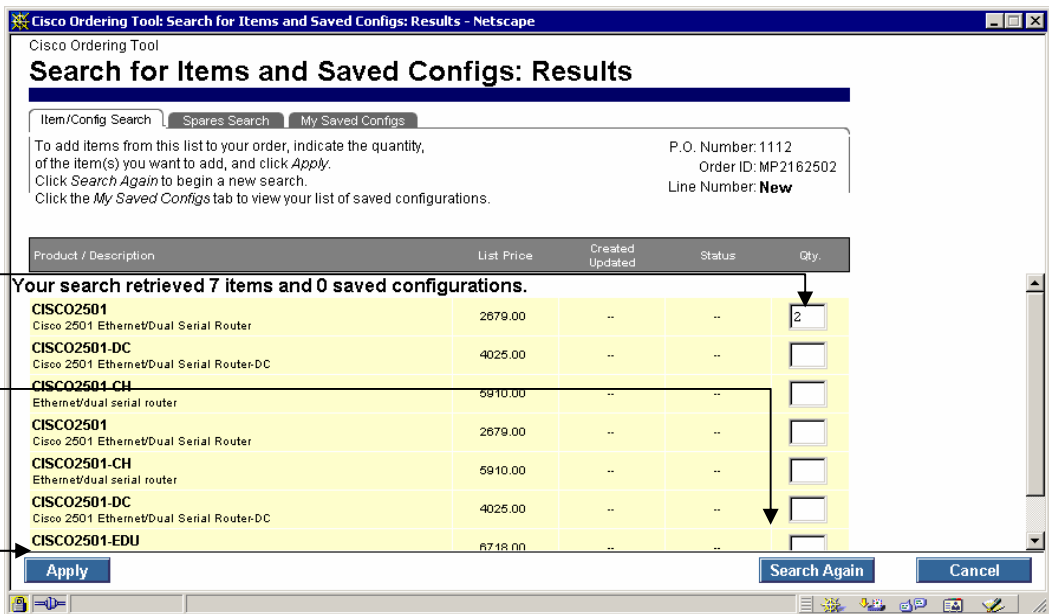
Buttons for 'Search' and 'Cancel' are located at the bottom of the interface.

Step	To Do This	What You Do
1	Access the search functionality	Click the <b>Item Search</b> button. (Figure C.5)  <i>This takes you to the <a href="#">Search for Items and Saved Configs</a> page. (Figure F)</i>
2	Select search criteria	Enter search criteria in the available text boxes: (Figure F.1) <ul style="list-style-type: none"> <li>■ Product Name</li> <li>■ Configuration Name</li> <li>■ Product Description</li> <li>■ Product Family</li> </ul>
3	Apply search options (Optional)	If desired, select options to include in your search: (Figure F.2) <ul style="list-style-type: none"> <li>■ My Saved Configs</li> <li>■ Another User's Saved Configs</li> <li>■ My Company's Saved Configs</li> </ul>
4	Perform search	Click on <b>Search</b> . (Figure F.3)  <i>The Search Results appear on a different page. (Figure G)</i>

### Applying the Search Results

You can apply the search results to your configuration set by following these steps.

Figure G



**Search for Items and Saved Configs: Results**

Item/Config Search | Spares Search | My Saved Configs

To add items from this list to your order, indicate the quantity, of the item(s) you want to add, and click *Apply*.  
Click *Search Again* to begin a new search.  
Click the *My Saved Configs* tab to view your list of saved configurations.

P.O. Number: 1112  
Order ID: MP2162502  
Line Number: **New**

Product / Description	List Price	Created Updated	Status	Qty.
<b>Your search retrieved 7 items and 0 saved configurations.</b>				
<b>CISCO2501</b> Cisco 2501 Ethernet/Dual Serial Router	2679.00	--	--	<input type="text" value="2"/>
<b>CISCO2501-DC</b> Cisco 2501 Ethernet/Dual Serial Router-DC	4025.00	--	--	<input type="text"/>
<b>CISCO2501-CH</b> Ethernet/dual serial router	5910.00	--	--	<input type="text"/>
<b>CISCO2501</b> Cisco 2501 Ethernet/Dual Serial Router	2679.00	--	--	<input type="text"/>
<b>CISCO2501-CH</b> Ethernet/dual serial router	5910.00	--	--	<input type="text"/>
<b>CISCO2501-DC</b> Cisco 2501 Ethernet/Dual Serial Router-DC	4025.00	--	--	<input type="text"/>
<b>CISCO2501-EDU</b>	6718.00	--	--	<input type="text"/>

**G.1 - Enter a quantity** (points to the quantity field for the first item)

**G.2 - Perform another search** (points to the Search Again button)

**G.3 - Apply selections to configuration screen** (points to the Apply button)



# Multi-Line Configurator Tool User Guide

## Internet Commerce

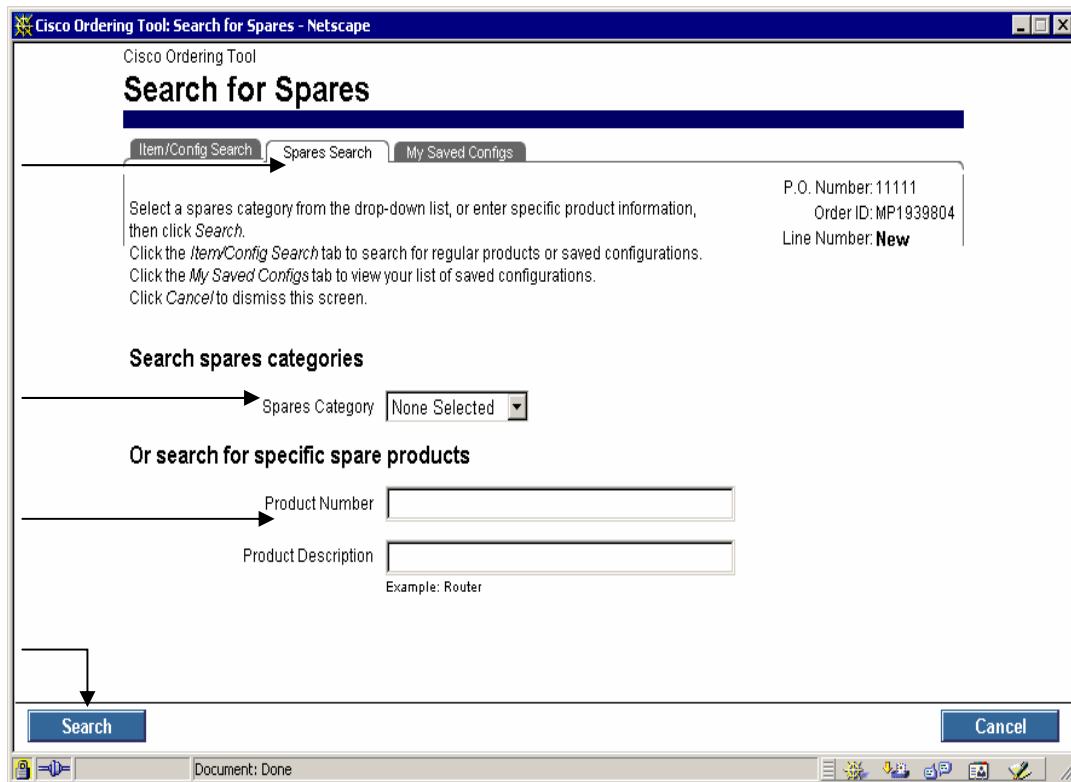
Step	To Do This	What You Do
1	Select quantity	Enter the desired amount in the provided textbox. (Figure G.1)
2	Perform another query	Click on <b>Search Again</b> . (Figure G.3)  <i>You are returned to the Search screen.</i>
3	Apply desired product to configuration set	Click on the <b>Apply</b> button. (Figure G.2)  <i>The products are applied to the ConfigSet form.</i>

### Searching for a Spare

The following steps show you how to search for a spare product.

Figure H

- H.1 - Select the Spares Search tab
- H.2 - Select Spares category
- H.3 - Enter search criteria
- H.4 - Perform search



Step	To Do This	What You Do
1	Select Spares Search	Click the <b>Spares Search</b> tab. (Figure H.1)
2	<b>Optional:</b> To search by category click on the desired spares category	Select desired category from the drop-down menu. (Figure H.2)
3	<b>Optional:</b> To search specific products	Enter criteria in text-boxes. (Figure H.3)
4	Perform query	Click on <b>Search</b> . (Figure H.4)  <i>You are returned to the Search screen.</i>

### Applying the Spares Search Results

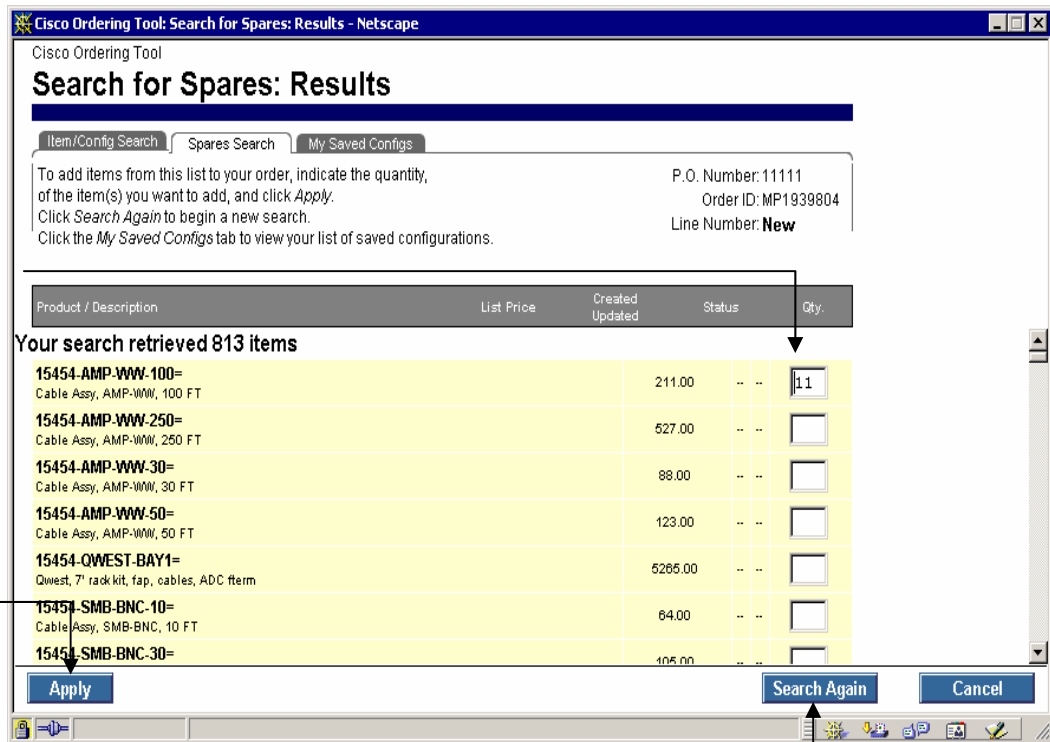
You can apply the search results to your configuration set by following these steps.

Figure I

I.1 – Enter a quantity

I.2 - Apply selected quantity to ConfigSet

I.3 - Click Search Again to try another search





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Step	To Do This	What You Do
1	Select quantity	Enter an amount in the provided textbox. (Figure I.1)
2	Apply desired product to configuration set	Click on the <b>Apply</b> button. (Figure I.2)  The products are applied, and the ConfigSet form is displayed.
3	Perform another query	Click on <b>Search Again</b> . (Figure I.3)  The Search screen is displayed.



## Chapter Three

### Configuring Products

Configuring products that are part of the configuration set.

### Chapter Objective

- Learn how to access the Configurator.

### Definition

**Configuration** – The process of choosing different options (cables, memory, cards) to be included in the product that you are purchasing.

#### Selecting a Line Item for Configuration

The following steps show you how to configure a line item. Please note there are two ways to do perform this action.

Figure J

**Enter and Configure line items**

Line #	Enter Product	Qty.	Discount	Unit Price	Clear	Configure	Get Saved Config
New		1	0		Enter	Item Search	Set Service Options

Line	Product	Qty	List Price	Discount	Unit Price	Extended Price	Status	Delete
1	CISCO2501 <i>Cisco 2501 Ethernet/Dual Serial Router</i>	10	1495.00	40.0%	897.00	8970.00	Unverified	<input type="checkbox"/>
2	CON-SNTP-2501 <i>Cisco 2501 SMARTnet Premium Maintenance</i>	10	462.00	25.0%	346.50	3465.00	Not Configurable	<input type="checkbox"/>
3	CISCO2501 <i>Cisco 2501 Ethernet/Dual Serial Router</i>	5	1495.00	40.0%	897.00	4485.00	Unverified	<input type="checkbox"/>
4	CON-SNTP-2501 <i>Cisco 2501 SMARTnet Premium Maintenance</i>	5	462.00	0.0%	462.00	2310.00	Not Configurable	<input type="checkbox"/>
5							New Line	<input type="checkbox"/>

Save ConfigSet   Route ConfigSet   Acquire ConfigSet   Linetotal: 0.00  
Subtotal: 37530.00 (Includes Minor Lines)   Verify All Configs   Export ConfigSet

J.1 - Select line from the pull-down menu

J.2 - Click on Configure

J.3 - Click on the Unverified hyperlink



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Step	What You Do
1	Select a line from the pull-down menu. (Figure J.1)
2	Click the <b>Configure</b> button (Figure J.2) on the <b>Create ConfigSet Form</b> .  <i>You are taken to the <a href="#">Configurator</a> so you can configure the product. (Figure K)</i>
3	Click the <b>Unverified</b> link (FigureJ.3) on the <b>Create ConfigSet Form</b> .  <i>You are taken to the <a href="#">Configurator</a> so you can configure the product. (Figure K)</i>





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### Configuring a Line Item

The following steps show you how to configure a line item. *Please note this example uses the Cisco 2501—options vary by product.*

Figure K

The screenshot shows the Cisco Configuration Tool interface for a Cisco 2501 Ethernet/Dual Serial Router. The page is titled 'Configure' and includes navigation links for 'Cisco Home', 'NPM', 'Login', and 'Profile'. The user is logged in as 'BSIMPSON'. The interface is divided into three main sections: 'Configuration Details', 'Select Options', and 'Enter Options'. The 'Select Options' section is active, showing a list of item categories on the left and a list of options on the right. The 'POWER CABLES' category is selected, and the 'CAB-AC' option is chosen. The 'Check Configuration' button is highlighted.

**K.1 - Select Item Category** → **POWER CABLES**

**K.2 - Select Options** → **CAB-AC**

**K.3 - Check Configuration** → **Check Configuration**

Step	To Do This	What You Do
S1	Select Item Category for each option you would like to select.	Choose the <b>POWER CABLES</b> . (Figure K.1)
2	Select Options	Choose <b>CAB-AC Power Cord, 110V</b> . (Figure K.2)
3	Perform Final Check	Click the <b>Check Configuration</b> button. (Figure K.3)  You are taken to the <i>Configuration Complete</i> page once your configuration is validated. (Figure L)



# Multi-Line Configurator Tool User Guide Internet Commerce

## Adding the Completed Configuration

Add the configuration to your ConfigSet after it has passed a final check.

Figure L

**CISCO SYSTEMS** Cisco Configuration Tool Cisco Home | NPM | Login | Profile  
**Completed Configuration** You are logged in as: BSIMPSON  
 Exit Configuration HELP

**You have successfully completed your configuration!**  
 Please take a moment to tell us how we are doing by filling out a [quick feedback SURVEY](#). Thank You!

Product Number and Description	Qty	Price	Lead Time
<b>CISCO2501</b> Cisco 2501 Ethernet/Dual Serial Router	1	USD 1495.00	8 Days
<b>CAB-AC</b> Power Cord,110V	1	USD 0.00	
<b>S25C-12.0.21</b> Cisco 2500 Series IOS IP	1	USD 1200.00	

**Estimated Lead Time:** 8 Days **Estimated Price:** USD 2,695.00

Email Configuration | Print | Download | Edit Configuration | Exit Configuration Save | Add to Order

L.1 – Save button

L.2 – Add to Order button

Step	To Do This	What You Do
1	Save Configuration	If you choose, you can save the configuration you just completed for use at a later time. Press the <b>Save</b> button. (Figure L.1)
2	Add to Order	Press the <b>Add to Order</b> button (Figure L.2) to add the configuration to a configuration set.



## Chapter Four

### Setting Service Options

The Service Options page allows you to set service options that are specific to a particular line item. Use this section to add service to a product.

*Note:* When you are setting service options, the changes will only affect that specific line item.

### Chapter Objective

- Learn how to set service options.

### Definitions

**Major Line Item** – This is usually the main product that you are ordering, for example, a chassis.

**Minor Line Item** – This is usually an option associated with the main product that you are ordering, for example, a cable, memory, or an interface card.

### Accessing the Service Options Menu

The following steps show you how to set service options for hardware line items on the Set Service Options page. *Note:* Service options do not need to be set on un-configurable products.

Figure M

**Enter and Configure line items**

Line #	Enter Product	Qty.	Discount	Unit Price					
New		1	0		Clear	Configure	Get Saved Config		
					Enter	Item Search	Set Service Options		

Line	Product	Qty	List Price	Discount	Unit Price	Extended Price	Status	Delete
1	CISCO2501 Cisco 2501 Ethernet Dual Serial Router	4	1495.00	40.0%	897.00	3588.00	Verified	<input type="checkbox"/>
2							New Line	<input type="checkbox"/>

M.1 - Select a configurable line

M.2 - Click on Set Service Options

M.3 - Click on Hardware Service Level



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Step	To Do This	What You Do
1	Select the line for which you want to set service options	Choose a configurable line item in the <b>Line #</b> pull down menu from your configuration set. (Figure M.1)
2	Access the Service Options listing	Click the <b>Set Service Options</b> button on the <b>Create ConfigSet Form</b> . (Figure M.2)  <i>The Set Service Options page appears. (Figure N)</i>

### Selecting the Service Options for an Item

The following steps show you how to set service options for hardware line items.

Figure N

The screenshot shows a web browser window titled "Cisco Systems: Set Service Options - Netscape". The page content includes a "Cisco Configuration Tool" header, a "Set Service Options" title, a note about saving changes, and a form for "Order service for: Item# 1: Cisco 2501 Ethernet/Dual Serial Router". The form has fields for "Service Level" (a dropdown menu), "Length" (a dropdown menu), and "Service Discount" (a text input field). At the bottom are "Save" and "Close" buttons. Five numbered callouts point to these elements: N.1 points to the Service Level dropdown, N.2 to the Length dropdown, N.3 to the Service Discount input field, N.4 to the Save button, and N.5 to the Close button.

Step	To Do This	What You Do
1	Select service level	Select a <b>Service Level</b> option from the list. (See Figure N.1)
2	Specify agreement length	Select a <b>Length</b> option from the list. (See Figure N.2)
3	Specify your discount	Type in the <b>Service Discount</b> . (See Figure N.3)
4	Save your changes	Click on <b>Save</b> . (See Figure N.4)
5	Return to the main ConfigSet Form	Click on <b>Close</b> . (See Figure N.5)  <i>You will return to the main ConfigSet Form.</i>



## Chapter Five

### Viewing Your Saved Configs

You can reuse your saved configurations by clicking the Get Saved Config button on the Create ConfigSet Form or on the Configuration Details page. You can also use configurations created by other users when they give you access. To view another users configurations you must have the same billing information that the user has.

### Chapter Objective

- Learn how to use Saved Configurations when submitting future configuration sets with the same products.

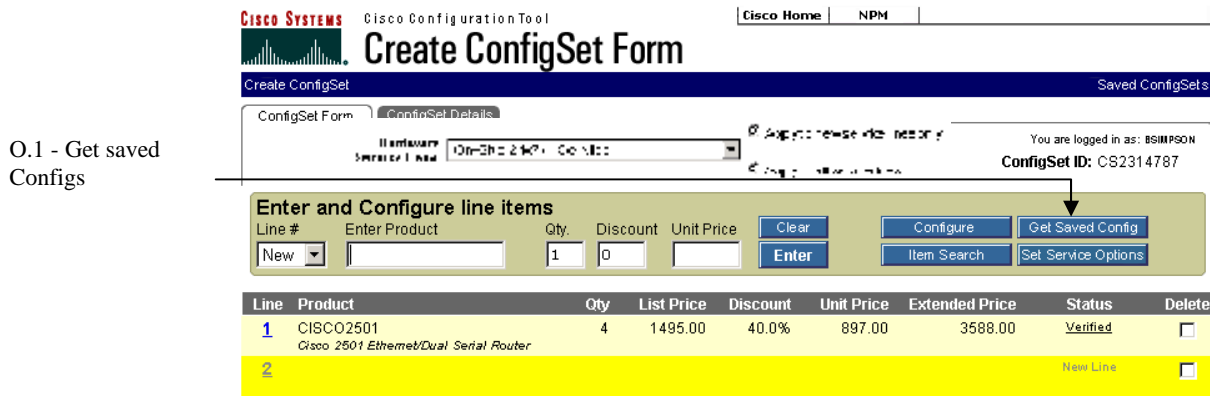
### Definition

**Saved Configuration** – A configuration that was created and saved for future use. It enables you to reuse the same major line configurations for new configuration sets, thus saving time.

### Accessing Your Saved Configurations

The following steps show you how to access your saved configurations.

Figure O



O.1 - Get saved Configs

Step	To Do This	What You Do
1	Select Saved Configs	Click <b>Saved Configs</b> button. (See Figure O.1)  My saved Configs page is displayed. (Figure P)



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### Using Your Saved Configurations

The following steps will show you how to use your saved configurations.

Figure P

**My Saved Configs**

Item/Config Search Spares Search My Saved Configs

To add saved configuration(s) to your order, indicate quantity of the configuration(s), and click *Apply*.  
Click the *Item/Config Search* tab to begin a new search.  
Click *Cancel* to close this screen and return to your order.

P.O. Number: 11111  
Order ID: MP1939804  
Line Number: **New**

Product / Description	List Price	Created Updated	Status	Qty.	Delete
You have 8 saved configurations.					
<b>CISCO1602</b> ^Ethernet56K DSU Modular Router. Consider the 1602-R	Invalid	--	--	2	
Config Name: test Owner: DONNICH0	--	03/24/1998 03/24/1998	Unverified		<input type="checkbox"/>
<b>CISCO2501</b> Cisco 2501 Ethernet/Dual Serial Router	647.00	--	--		
Config Name: Don June 26, 2001 Owner: DONNICH0	--	06/26/2001 06/26/2001	Unverified		<input type="checkbox"/>
Config Name: Test 100 Owner: DONNICH0	--	03/20/2000 03/20/2000	Unverified		<input type="checkbox"/>
Config Name: ewrewewe Owner: DONNICH0	--	03/17/2000 03/17/2000	Unverified		<input type="checkbox"/>
Config Name: Test Config Owner: DONNICH0	--	02/19/2000 02/19/2000	Unverified		<input type="checkbox"/>

Apply Delete Cancel

Document: Done

Step	To Do This	What You Do
1	Enter desired quantity	Enter quantity in the provided textbox. (See Figure P.1)
2	Apply selections	Click on the <b>Apply</b> button. (See Figure P.2)  <a href="#">You are returned to the ConfigSet form.</a>



## Chapter Six

### Viewing ConfigSet Details

ConfigSet Details summarizes your entire configuration set. You are unable to change the information on this page; it is for review purposes only. Each configuration must be changed in the Configurator, while non-configurable parts can be changed in the Create ConfigSet Form.

### Chapter Objective

Learn to review your configuration set before submission to Cisco.

### Accessing the ConfigSet Details Page

You can access the ConfigSet Details page by following the step below.

Figure Q



Q.1 -  
ConfigSet  
Details Tab

Step	To Do This	What You Do
1	Access the ConfigSet Details	<p>Click the <b>ConfigSet Details</b> tab. (See Figure Q.1)</p> <p>The ConfigSet Details is shown. (Figure R)</p>



# Multi-Line Configurator Tool User Guide

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### Viewing the ConfigSet Details Page

Some of the information contained within the ConfigSet Details page can be edited, while the rest provides a summary of your ConfigSet information.

Figure R

The screenshot shows the 'ConfigSet Details' page in the Cisco Configuration Tool. The page is divided into several sections:

- Config Set Header Information:** Includes fields for ConfigSet Name (033E1207), Price List (Fullset: Asia-Pac File List - 3-Julian, Enterprise), Hardware Service Level (Cisco Next Business Day Service), Software Service Level (Periodic Product Software Updates), and Length (1 year). There are checkboxes for 'Over Ride Line Level Service Selections' and 'Over Ride Line Level Discount'. A 'DEAL ID' field is also present.
- Config Set Lines:** A table with columns: Line, Item / Part#/Description, List Price, Qty., Discount(s), Unit Price, and Extended Price. It lists three items: 1.0 Ethernet/SDN-BRI Modular Router, 4M Flash/8M DRAM; 1.1 Power Cord, 110V; and 1.2 Cisco 1600R Series IOS IP.
- Buttons:** 'Route ConfigSet', 'Copy ConfigSet', and 'Export ConfigSet' are located at the bottom.

Callouts R.1 through R.14 point to the following elements:

- R.1 - Config Set ID
- R.2 - Creation Date
- R.3 - ConfigSet Name
- R.4 - Select price list
- R.5a - Hardware Service Level
- R.5b - Software Service Level
- R.6 - Service length
- R.7 - Service level line selection override option
- R.8 - Set Default Product and Service Discount
- R.9 - Line level discount override option
- R.10 - Deal ID
- R.11 - Save Header changes
- R.12 - Route ConfigSet (See Chapter Seven)
- R.13 - Copy ConfigSet (See Chapter Ten)
- R.14 - Export ConfigSet (See Chapter Eight)

Figure Reference	Functionality
R.1	Displays ConfigSet ID.
R.2	Displays ConfigSet creation date.
R.3	Displays ConfigSet description. (Can be edited).
R.4	Displays selected Cisco price list. (Can be edited).
R.5a	Displays selected hardware service level. (Can be edited).
R.5b	Displays selected software service level. (Can be edited).
R.6	Displays selected service agreement length. (Can be edited).
R.7	Overrides line-level service selections. (Can be edited).





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Figure Reference	Functionality
R.8	Displays selected default product and service discounts. (Can be edited).
R.9	Overrides line-level discounts. (Can be edited).
R.10	Displays Deal ID (Can be edited.)
R.11	Saves changes made to Header.
R.12	Routes ConfigSet (More information in Chapter Seven)
R.13	Copies ConfigSet (more information in Chapter Ten)
R.14	Exports ConfigSet (more information in Chapter Eight)



## Chapter Seven

### Routing Your Configuration Set

A routed configuration set is a configuration set that is created by one person and sent to someone else to complete or submit an order. If a configuration set has been routed to you, you will receive an e-mail message from the person who routed the configuration set. The e-mail will provide the ConfigSet ID and the Key you will need to access the configuration set in the Multi-Line Configurator

### Chapter Objectives

- How to route a configuration set.
- How to acquire a routed configuration set.
- How to use the routing history.

### Definitions

**Acquire ConfigSet** – Displays the Create ConfigSet Form for the configuration set identified by the ConfigSet ID and Key fields.

**Key** – A combination of letters and numbers used to access a routed configuration set.

**ConfigSet ID** – The number assigned to each configuration set.

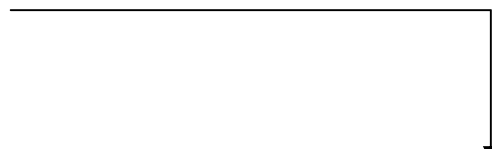
### Routing a Configuration Set

The following steps will show you how to route a configuration set.

Figure S

Line #	Product	Qty.	List Price	Discount	Unit Price	Extended Price	Status	Delete
1	CISCO2501 <i>Cisco 2501 Ethernet/Dual Serial Router</i>	4	1495.00	40.0%	897.00	3588.00	Verified	<input type="checkbox"/>
2							New Line	<input type="checkbox"/>

S.1 - Click the Route ConfigSet Button





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Figure T

Cisco Configuration Tool

### ConfigSet Routing

ConfigSet Routing | Routing History

**ConfigSet ID:** CS2314770

Route your ConfigSet via email to one or more persons -- just enter their email address(es), separated by commas, in the text field below. You can also add any special instructions or notes in the Routing notes area.

T.1 - Enter email address that will receive notice about the routed configuration → **Email address(es):**

T.2 - Enter routing notes if applicable → **Routing notes:**

T.3 - Route ConfigSet → **Route ConfigSet** **Cancel**

Step	To Do This	What You Do
1	Access the Routing feature	On the <b>Create ConfigSet Form</b> , click the <b>Route ConfigSet</b> button. (Figure S.1)  <i>The ConfigSet Routing page appears. (Figure T)</i>
2	Specify an e-mail recipient	Enter an email address in the provided field. (See Figure T.1)
3	Include routing notes	Enter routing notes in the provided field. (See Figure T.2)
4	Route ConfigSet	Click on <b>Route ConfigSet</b> . (See Figure T.3)  <i>The Create ConfigSet Form page reappears.</i>

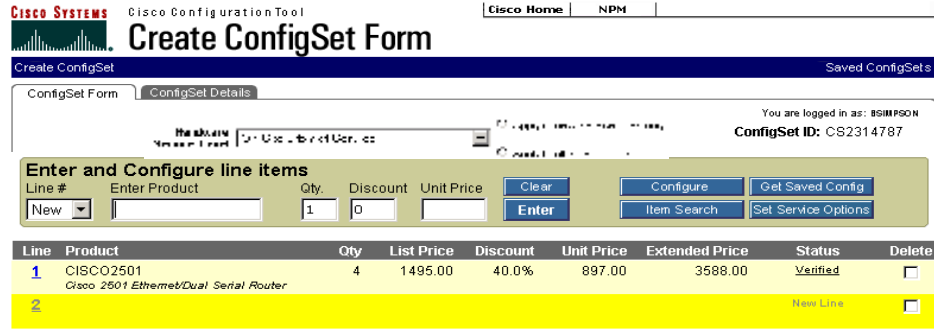


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## Acquiring a Routed Configuration Set

The following steps will show you how to acquire a routed configuration set.

Figure U



U.1 - Acquire a routed ConfigSet



Figure V

## Cisco Configuration Tool Acquire ConfigSet

1. Provide the ID number of the ConfigSet or Open Order
2. Provide your secret Key number from your routed email
3. Click "Acquire"

V.1 - Enter the ID of the ConfigSet or Open Order

V.2 - Enter the key code

V.3 - Acquire the ConfigSet





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Step	To Do This	What You Do
1	Access the Acquired Routed ConfigSet feature	On the <b>Create ConfigSet Form</b> , click the <b>Acquire ConfigSet</b> button. (Figure U.1)  <i>The <b>Acquire ConfigSet</b> page appears. (Figure V)</i>
2	Specify a ConfigSet ID or Open Order ID	Enter either the ConfigSet ID or the ID of the Open Order in the provided field. (See Figure V.1)
3	Include routing notes	Enter the Key code in the provided field. (See Figure V.2)
4	Acquire ConfigSet	Click on <b>Acquire</b> . (See Figure V.3)  <i>You will now be able to review the ConfigSet and either export, change, or route it to another person.</i>

### Viewing Routing History for a ConfigSet

The following steps will show you how to view the routing history for a configuration set.

Figure W

Cisco Configuration Tool

## ConfigSet Routing

W.1 - Access Routing History

ConfigSet Routing | Routing History

**ConfigSet ID:** CS2314770

Route your ConfigSet via email to one or more persons -- just enter their email address(es), separated by commas, in the text field below. You can also add any special instructions or notes in the Routing notes area.

**Email address(es):**

**Routing notes:**

Figure X

X.1 - Displays Order ID

X.2 - Displays P.O.#

X.3 - Displays date

X.4 - Displays recipient

X.5 - Displays sender

X.6 - Display Notes

X.7 - Close window

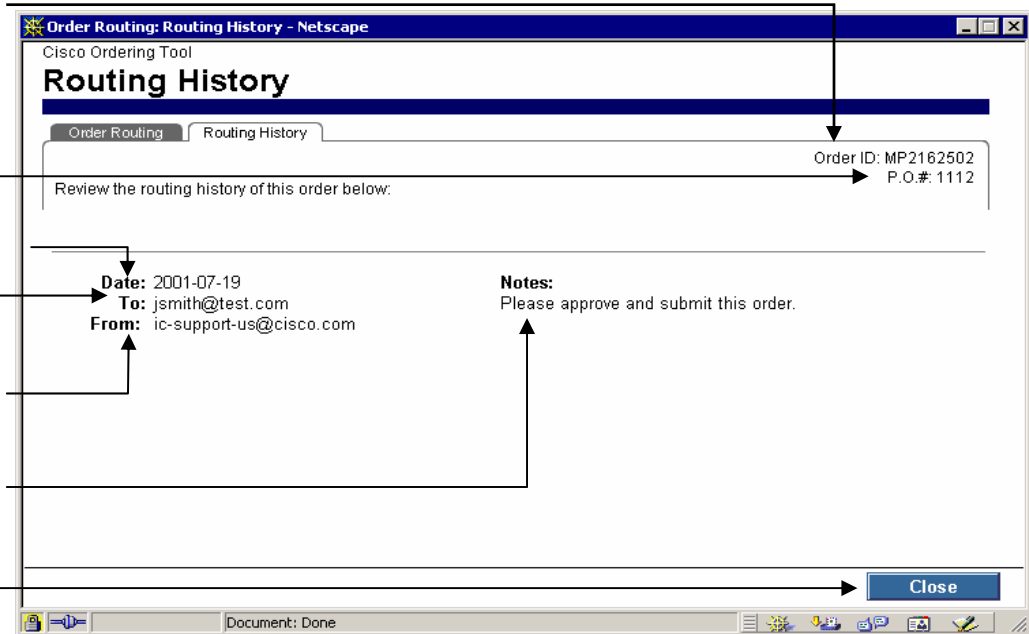


Figure Reference	Functionality
X.1	Displays ConfigSet ID.
X.2	Displays Purchase Order number.
X.3	Displays ConfigSet creation date.
X.4	Displays the email address of the person the ConfigSet was routed to.
X.5	Displays the email address of the person that routed the ConfigSet.
X.6	Displays notes, if any were entered.
X.7	Closes the Routing History window.



# Multi-Line Configurator Tool User Guide Internet Commerce

## Chapter Eight

### Exporting Your Configuration Set

You can export a file for upload into your company’s purchasing system by clicking “Export ConfigSet” on the Create ConfigSet. The format of the file will depend on the types your purchasing system can handle.

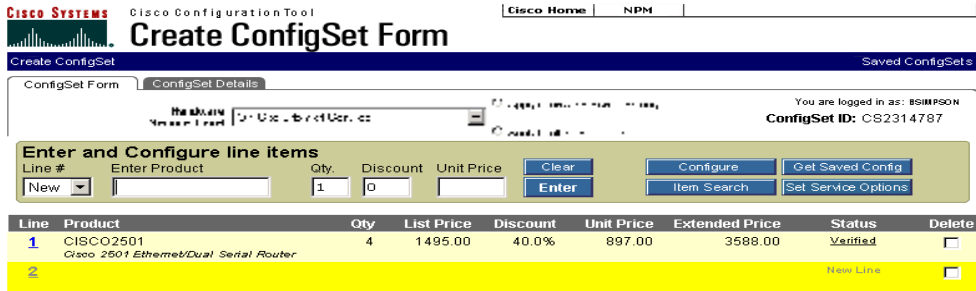
### Chapter Objective

- Understand how to Export Configuration Sets to an output file.

### Creating an Export File for a Configuration Set

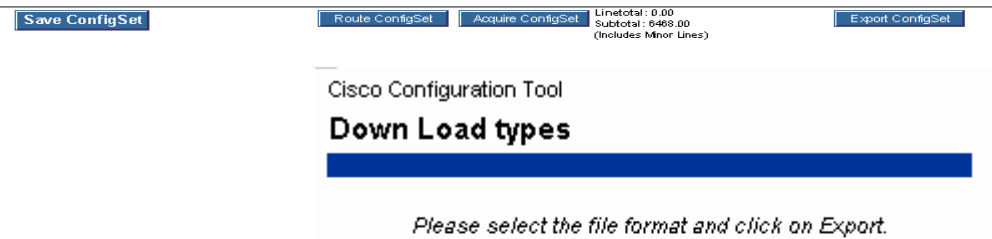
The following steps show you how to create an export file.

Figure Y



Y.1 - Export ConfigSet Button

Figure Z



Z.1 - Select download format



Z.2 - Export ConfigSet





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Step	To Do This	What You Do
1	Access the Export ConfigSet feature	Click the <b>Export ConfigSet</b> button on the <b>Create ConfigSet Form</b> . (Figure Y.1)  <i>The <a href="#">Download ConfigSet</a> page is displayed.</i> (Figure Z)
2	Specify a download format	Select a download format (XML or Excel) from the drop-down list. (See Figure Z.1)
3	Export information	Click the <b>Export</b> button. (See Figure Z.2)  <i>Depending on your configuration, there is either a prompt to save your file, or the file automatically opens.</i>





## Chapter Nine

### Transferring Your Configuration Set

When you click Transfer ConfigSet on the Create ConfigSet Form, you can upload data directly into your company's purchasing system. **This functionality is available to customers using the eProcurement solution.**

### Chapter Objective

- Understand how to Transfer Configuration Sets to an ERP or Purchasing system.

### Transferring a Configuration Set

The following steps show you how to transfer a configuration set.

Figure AA

Cisco Configuration Tool

Cisco Home | NPM

## Create ConfigSet Form

Create ConfigSet | View Saved ConfigSets

ConfigSet Form | ConfigSet Details

You are logged in as: BSIMPSON  
ConfigSet ID: CS2684902  
ConfigSet Name: 1751 Bundles

### Enter and Configure line items

Line #	Enter Product	Qty.	Discount	Unit Price	Clear	Configure	Get Saved Config
New		1	0		Enter	Item Search	Set Service Options

Line	Product	Qty	List Price	Discount	Unit Price	Extended Price	Status	Delete
1	CISCO1751-VPNMK9-A 1751 VPN Bun. w/ADSL W/C, VPN Module, 48MB DRAM, IP+FW/3DES	1	3295.00	0.0%	3295.00	3295.00	Verified	<input type="checkbox"/>
3							New Line	<input type="checkbox"/>

Save ConfigSet | Route ConfigSet | Acquire ConfigSet | Linetotal: 0.00  
Subtotal: 3595.00 (Includes Minor Lines) | Export ConfigSet | Transfer ConfigSet

AA.1 – Transfer  
ConfigSet Button



## Multi-Line Configurator Tool User Guide Internet Commerce

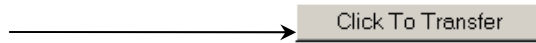
Config Set Lines						
Line	Item / Part#/Description	List Price	Qty.	Discount (s)	Unit Price	Extended Price
1.0	CISCO1751-VPN/K9-A 1751 VPN Bun. w/ADSL WIC, VPN Module, 48MB DRAM, IP+FW/3DES	3,295.00	1	0%	3,295.00	3,295.00
1.1	WIC-1ENET Single-Port Ethernet WAN Interface Card	300.00	1	0%	300.00	300.00
1.2	CAB-AC Power Cord,110V	0.00	1	0%	0.00	0.00
1.3	CAB-ADSL-RJ11 Lavender Cable for xDSL, Straight-through, RJ-11, 6 feet	0.00	1	0%	0.00	0.00
1.4	MOD1700-VPN Cisco 1700 Series VPN Module	0.00	1	0%	0.00	0.00
1.5	WIC-1ADSL 1-port ADSL WAN Interface Card	0.00	1	0%	0.00	0.00
1.6	MEM17XX-32U48D Cisco 1751, 1710 32MB to 48MB DRAM Factory Upgrade	0.00	1	0%	0.00	0.00
1.7	S17C7HK9-12204T Cisco 1700 IOS IP/ADSL/FW/IDS PLUS IPSEC 3DES	0.00	1	0%	0.00	0.00

Your order has been processed.

You **MUST** click the button for the order to be transferred to your system for approval. Once the order is approved, Cisco will be notified and processing of the order will commence.

Thank you for shopping@cisco.

AB.1 – Click to  
Transfer button



Step	To Do This	What You Do
1	Access the Transfer ConfigSet feature	Click the <b>Transfer ConfigSet</b> button on the <b>Create ConfigSet Form</b> . (Figure AA.1)  <i>The Transfer ConfigSet page is displayed. (Figure AB)</i>
2	Transfer data	Click the <b>Click To Transfer</b> button. (See Figure AB.1)  <i>After reviewing the data on this screen, the transfer of data in either cXML or OCI format to the customer's system takes place.</i>



## Chapter Ten

### Copying Your Configuration Set

When you click Copy ConfigSet on the Create ConfigSet Form, you can copy a configuration set and save as another name. Your source configuration set remains unchanged.

### Chapter Objective

- Understand how to Copy Configuration Sets.

### Copying a Configuration Set

The following steps show you how to copy a configuration set.

Figure AC

AC.1 – ConfigSet  
Details tab

Cisco Configuration Tool

ConfigSet Details

View entire configSet -- all header information and line details including major and minor line items

Config Set ID: CSD2616132  
03/20/2002

**Config Set Header Information**

ConfigSet Name: testtesttest

Price List: Global Price List US Availability

Service Level: Select One

Length: 1 year

Over Ride Line Level Service Selections

Save Header

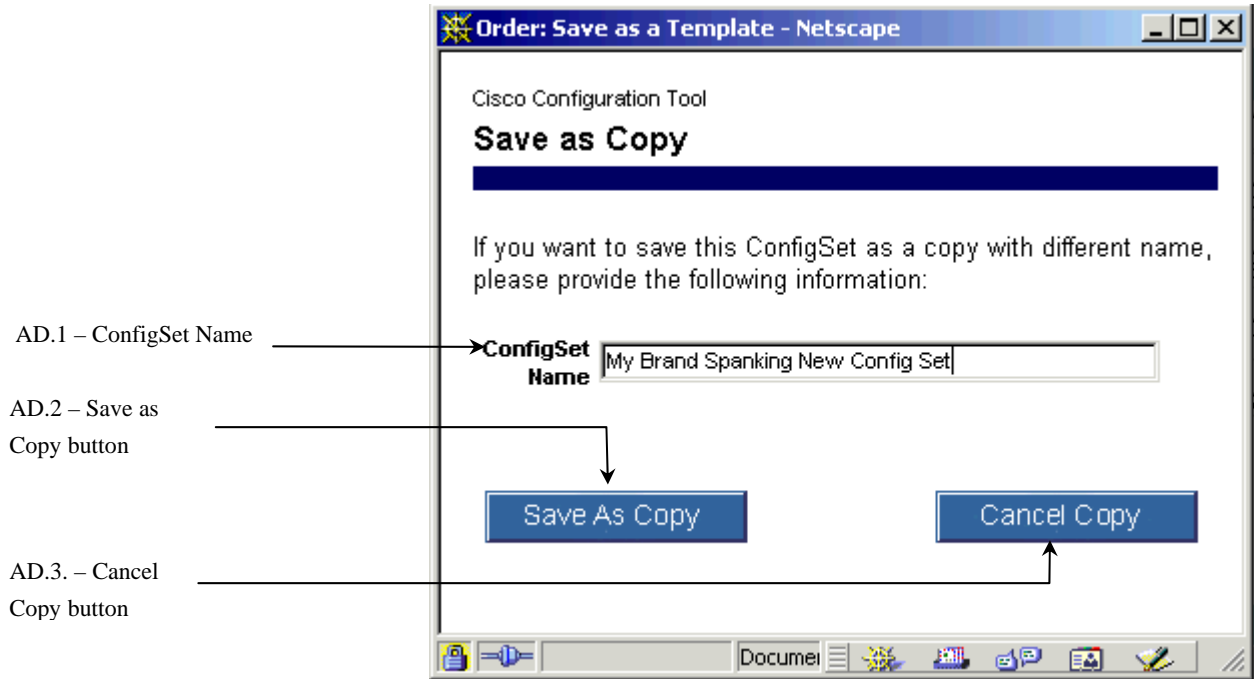
**Config Set Lines**

Line	Item / Part#Description	List Price	Qty.	Discount(s)	Unit Price	Extended Price
1.0	CAB-AC= AC Power Cord, US	33.00	1	0%	33.00	33.00
2.0	CON-SPT-SIS98SDS SIS with Product Category Pricing, Same Day Ship	0.00	1	0%	0.00	0.00

Route ConfigSet Copy ConfigSet Export ConfigSet

AC.2 – Copy  
ConfigSet button

Figure AD



Step	To Do This	What You Do
1	Navigate to ConfigSet Details	Click the <b>ConfigSet Details</b> tab on the <b>Create ConfigSet Form</b> page. (Figure AC.1)  <i>The ConfigSet Details page is displayed. (Figure AC)</i>
2	Copy a ConfigSet	Click the <b>Copy ConfigSet</b> button (Figure AC.2) on the <b>ConfigSet Details</b> page.  <i>The Copy ConfigSet window is displayed. (Figure AD)</i>
3	Save a new name	Enter the new name in the <b>ConfigSet Name</b> field (Figure AD.1).
4	Save as Copy	Click the <b>Save As Copy</b> button (Figure AD.2) to save the copy.



## Chapter Eleven

### Sharing Your Configuration Set

When you click Share ConfigSet on the View Saved ConfigSets page, you can share a configuration set with another person. Your source configuration set remains unchanged.

*Please note the difference between sharing and routing ConfigSets:*

- *Sharing a ConfigSet creates a copy of the information for another user. Separate sets will be created for those receiving the shared ConfigSet. These ConfigSets behave separately; changes to one will not be reflected in the others.*
- *Routing a ConfigSet transfers the information to another user for edits/acceptance. There is only one ConfigSet.*

### Chapter Objective

- Understand how to Share Configuration Sets.



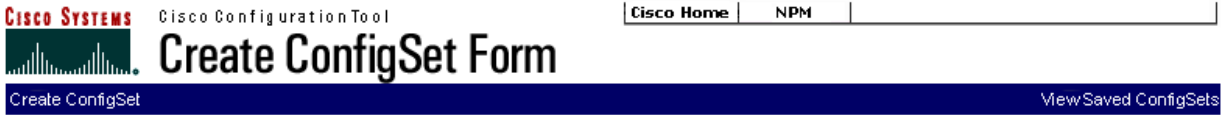
# Multi-Line Configurator Tool User Guide

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### Sharing a Configuration Set

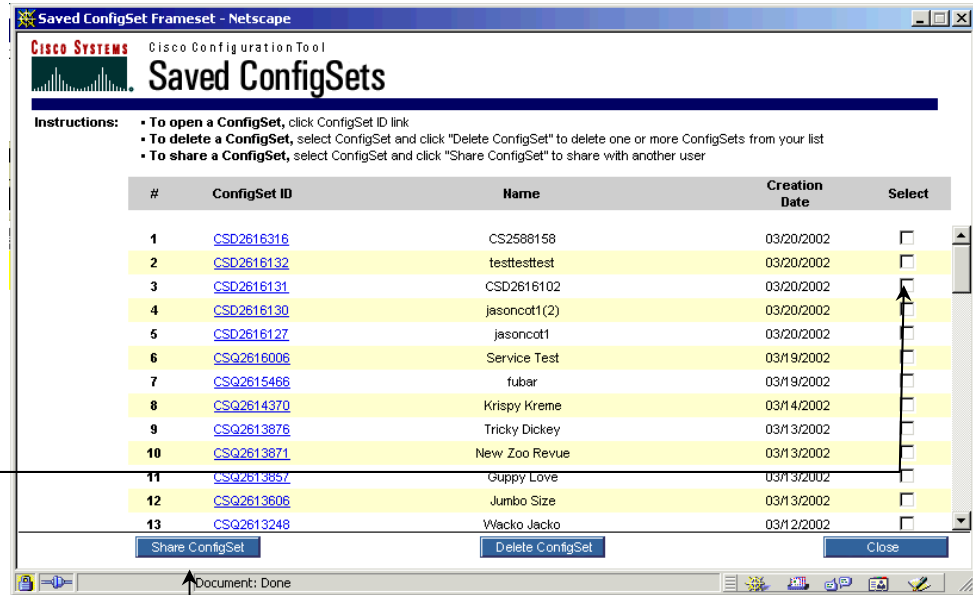
The following steps show you how to share a configuration set.

Figure AE



AE.1 – View  
Saved ConfigSets  
link

Figure AF



AF.1 – Select  
checkbox

AF.2 – Share  
ConfigSet button

Figure AG



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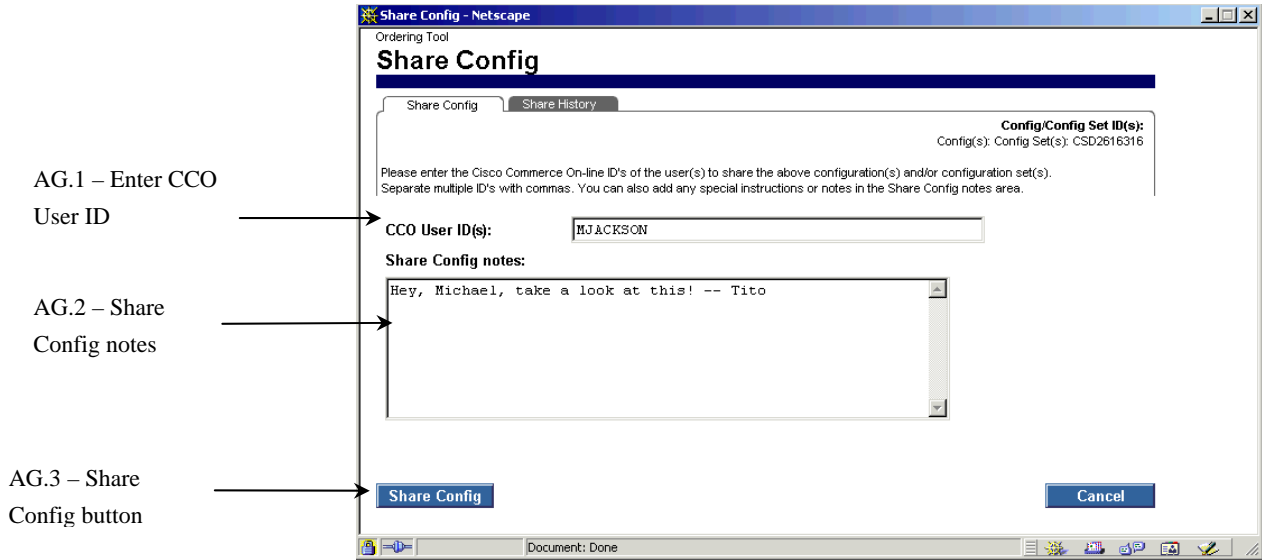
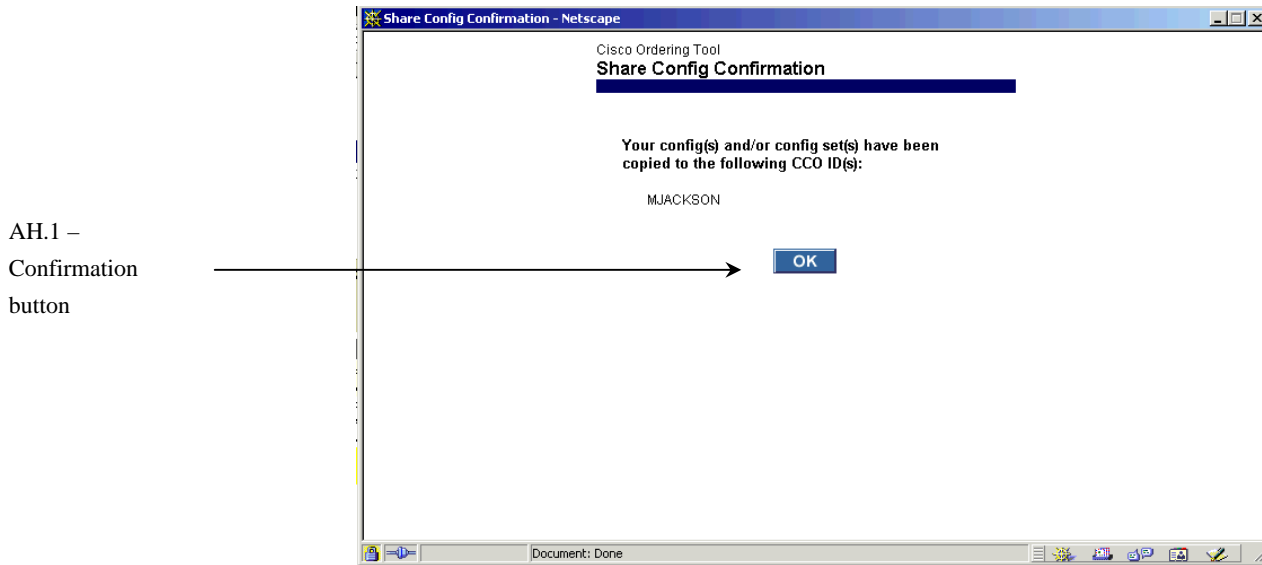


Figure AH





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Step	To Do This	What You Do
1	View Saved ConfigSets	Click the <b>View Saved ConfigSets</b> link on the navigation bar of the <b>Create ConfigSet Form</b> . (Figure AE.1)  <i>The <b>Saved ConfigSets</b> page is displayed. (Figure AF)</i>
2	Select a ConfigSet to share	Select the ConfigSet you wish to share by clicking on the <b>Select</b> checkbox (Figure AF.1) and then clicking the <b>Share Config</b> button (Figure AF.2) on the <b>Saved ConfigSets</b> page.  <i>The <b>Share Config</b> window is displayed. (Figure AG)</i>
3	Identify the recipient of the ConfigSet	Enter the CCO user ID in the <b>CCO User ID</b> field (Figure AG.1). If you wish to enter multiple User ID's, separate each one with a comma.
4	Include routing notes	Enter routing notes in the provided field. (Figure AG.2).
5	Share the ConfigSet	Click on <b>Share Config</b> . (See Figure AG.3)  <i>The <b>Confirm Shared ConfigSets</b> page is displayed (Figure AH).</i>
6	Confirm the sharing of the ConfigSet	Click on <b>OK</b> . (See Figure AH.1)  <i>The <b>View Saved ConfigSets</b> page reappears.</i>





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### Glossary

**Acquire ConfigSet** – Displays the configuration set identified by the ConfigSet ID and Key fields.

**Clear** – Clears all information from the editing console without applying it to the configuration set.

**ConfigSet Details Page** – This section summarizes the entire configuration set. Information on this page is static and for review purposes only.

**Configurator** – The tool used to select software, cables, memory, and other options associated with a product.

**Configuration** – The process of choosing different options (cables, memory, cards) that will be included in the product you are purchasing.

**Configuration Name** – The title of your saved configuration.

**Configuration Set (ConfigSet)** – A set of products that can consist of configurable products, spares or service products.

**Configure** – To select software, cables, memory, and other options associated with a product.

**Copy ConfigSet** – Copies a configuration set.

**Delete** – Removing an item from the configuration set upon saving the configuration set.

**Discount** – The percentage of discount off the list price of products or services, as agreed upon by the customer's organization and Cisco.

**Enter Product** – The field in which you enter the unique part number identifying a product.

**Extended Price** – The total price for a line item.

**Get Saved Config** – To search for a saved configuration.

**IC Agreement** – A contract between your company and Cisco Systems, Inc. that gives you access to the Multi-Line Configurator. The ICA agreement link is green if it has not been filled out or if you do not have permission to submit an order. The link is grayed out if it has been filled out but you do not have permission to submit an order.

**Item Search** – This is useful when you are unsure of a product's name but would like to place an order. You can search by product number, product description, or product family.

**Key** – A combination of letters and numbers used to access a routed configuration set.

**Line #** – This is the line number of the product on your configuration set. A value of New for the line will remain until you complete the line and press Enter or press Enter on your keyboard.

**List Price** – The price of a product as it appears on the base price list, in US dollars, prior to the application of any local currency exchange rates, country uplifts or wholesale discounts.

**Create ConfigSet Form** – This section is the central location of the Multi-Line Configurator where products, quantities, and discounts are entered.

**Major Line Item** – This is usually the main product that you are ordering, for example, a chassis.



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**Minor Line Item** – This is usually an option associated with the main product that you are ordering, for example, a cable, memory, or an interface card.

**Price List** – The list from which you may order products.

**Product Description** – The brief description associated to the Product Number.

**Product Family** – This is a group of related products and product numbers.

**Product Number** – The part number used to order the product. Example: CISCO2501

**Quantity (Qty.)** – The number of chassis you are returning for that manufacturer or Cisco product.

**Routed ConfigSet** – A configuration set created by one user and sent to another user, to be retrieved by that user with the ConfigSet ID and a key.

**Save ConfigSet** – Saves all new or revised information in the configuration set.

**Share ConfigSet** – Shares a configuration set with another person.

**Service Options** – The customer may choose the service level, service length, and service discount.

**Spare** – A spare part; for example, a power cable.

**Standard Order** – A traditional order placed for Cisco products or a combination of Cisco products and services.

**Trade-In Order** – The order type used to place Cisco Technology Migration Plan (CTMP), Custom Trade-In (Non-CTMP programs), or other Promotional Programs orders.

**Unit Price** – The price of the product calculated by taking the list price and applying any customer discounts.

**Unverified** – The configuration status of a product indicating that its configuration has *not* been completed and verified as correct.

**Verified** – The configuration status of a product indicating that its configuration has been completed and verified as correct.

**Verify All Configs** – Selecting this button is equivalent to selecting each previously configured product line by line and running the configuration check. This button will verify any configurations currently loaded in the configuration set that are still valid and set their status to *Verified*; any invalid configurations will remain in the *Unverified* status.

**View Saved ConfigSets** – To search for a saved configuration set.



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