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PART I

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Purpose

The Disaster Recovery System Administration Guide for Cisco Unified Communications Manager provides an overview of the Disaster Recovery System, describes how to use the Disaster Recovery System, and provides procedures for completing various backup-related tasks and restore-related tasks. This guide serves as a reference and procedural guide that is intended for users of Cisco Unified Communications Manager and other Cisco IP telephony applications.

Audience

The Disaster Recovery System Administration Guide for Cisco Unified Communications Manager provides information to perform a system data restoration for network administrators who are responsible for managing and supporting Cisco Unified Communications Manager and Cisco IM and Presence service.

Organization

The following table shows the organization for this guide:
Table 1: Organization of Disaster Recovery System Administration Guide for Cisco Unified Communications Manager

<table>
<thead>
<tr>
<th>Part</th>
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</tr>
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| Part 1 | “Disaster Recovery System administration for Cisco Unified CM”  
Provides information about full data backup and restore capabilities for all servers in a Cisco Unified Communications Manager cluster. |
| Part 2 | “Disaster Recovery System administration for IM and Presence Service”  
Provides full data backup and restoration capabilities for all servers in an IM and Presence cluster. |

Related documents

Refer to the Cisco Unified Communications Manager Documentation Guide to learn about the documentation for IM and Presence and Cisco Unified Communications Manager.

For the latest IM and Presence and Cisco Unified Communications Manager requirements, see the Release Notes for Cisco Unified Communications Manager, Release 9.0(1) at the following URL:


Obtaining documentation, support, and security guidelines

For information on obtaining documentation, submitting a service request, and gathering additional information, see the monthly What's New in Cisco Product Documentation, which also lists all new and revised Cisco technical documentation, at:


Subscribe to the What's New in Cisco Product Documentation as a Really Simple Syndication (RSS) feed and set content to be delivered directly to your desktop using a reader application. The RSS feeds are a free service and Cisco currently supports RSS version 2.0.

Cisco product security overview

This product contains cryptographic features and is subject to United States and local country laws governing import, export, transfer and use. Delivery of Cisco cryptographic products does not imply third-party authority to import, export, distribute or use encryption. Importers, exporters, distributors and users are responsible for compliance with U.S. and local country laws. By using this product you agree to comply with applicable laws and regulations. If you are unable to comply with U.S. and local laws, return this product immediately.

Further information regarding U.S. export regulations may be found at http://www.access.gpo.gov/bis/ear/ear_data.html.
Part I

Disaster Recovery System administration for Cisco Unified CM

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Cisco Unified CM Disaster Recovery System

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Disaster Recovery System

The Disaster Recovery System (DRS), which can be invoked from Cisco Unified Communications Manager Administration, provides full data backup and restore capabilities for all servers in a Cisco Unified
Communications Manager cluster. The Disaster Recovery System allows you to perform regularly scheduled automatic or user-invoked data backups.

The Disaster Recovery System performs a cluster-level backup, which means that it collects backups for all servers in a Cisco Unified Communications Manager cluster to a central location and archives the backup data to physical storage device.

DRS restores its own settings (backup device settings and schedule settings) as part of the platform backup/restore. DRS backs up and restores the drfDevice.xml and drfSchedule.xml files. When the server is restored with these files, you do not need to reconfigure DRS backup device and schedule.

Caution

Before you restore Cisco Unified Communications Manager, ensure that the Cisco Unified Communications Manager version that is installed on the server matches the version of the backup file that you want to restore. The Disaster Recovery System supports only matching versions of Cisco Unified Communications Manager for restore. For example, the Disaster Recovery System does not allow a restore from version 8.6.1.20000-1 to version 8.6.2.20000-2, or from version 8.6.2.20000-2 to 8.6.2.21900-5.

Caution

Before running a backup or restore, make sure that all cluster nodes are running the same version of Cisco Unified Communications Manager. If different nodes are running different versions of Cisco Unified Communications Manager, you will end up with a certificate mismatch and your backup or restore could fail.

Caution

Before you restore Cisco Unified Communications Manager, ensure that the hostname, IP address, DNS configuration, version, and deployment type of the restore matches the hostname, IP address, DNS configuration, version, and deployment type of the backup file that you want to restore.

When performing a system data restoration, you can choose which nodes in the cluster you want to restore. The Disaster Recovery System includes the following capabilities:

- A user interface for performing backup and restore tasks.
- A distributed system architecture for performing backup and restore functions.
- Scheduled backups.
- Archive backups to a physical tape drive or remote SFTP server.

The Disaster Recovery System contains two key functions, Master Agent (MA) and Local Agent (LA). The Master Agent coordinates backup and restore activity with Local Agents.

The system automatically activates both the Master Agent and the Local Agent on all nodes in the cluster.

Caution

DRS encryption depends on the cluster security password. If you change this security password through the Command Line Interface or a fresh install, then it is recommended that you take a fresh backup immediately or remember the old security password.
The Disaster Recovery System uses an SSL-based communication between the Master Agent and the Local Agent for authentication and encryption of data between the Cisco Unified Communications Manager cluster nodes. DRS makes use of the IPSec certificates for its Public/Private Key encryption. Be aware that if you delete the IPSEC truststore(hostname.pem) file from the Certificate Management pages, then DRS will not work as expected. If you delete the IPSEC-trust file manually, then you must ensure that you upload the IPSEC certificate to the IPSEC-trust. For more details, refer to the certificate management help pages in the Cisco Unified Communications Manager Security Guides.

Note

The Disaster Recovery System does not migrate data from Windows to Linux or from Linux to Linux. A restore must run on the same product version as the backup. For information on data migration from a Windows-based platform to a Linux-based platform, refer to the Data Migration Assistant User Guide.

Caution

Schedule backups during off-peak hours to avoid call-processing interruptions and impact to service.

Caution

When you restore your data, the hostname, server IP address, and the deployment type must be the same as it was during the backup. DRS does not restore across different hostnames, IP addresses and deployment types.

Quick-reference tables for backup and restore procedures

The following tables provide a quick reference for the backup and restore procedures.

Note

DRS backs up and restores the drfDevice.xml and drfSchedule.xml files. These backup device settings and schedule settings get restored as a part of the platform backup/restore. After the server is restored with these files, you do not need to reconfigure DRS backup device and schedule.

Backup quick reference

Table 1 provides a quick, high-level reference to the major steps, in chronological order, that you must perform to do a backup procedure by using the Disaster Recovery System.

Procedure

Step 1 Create backup devices on which to back up data.
Configure backup devices, on page 9

Step 2 Create and edit backup schedules to back up data on a schedule. Either a manual or a scheduled backup backs up the whole cluster.
Create and edit backup schedules, on page 11

**Step 3**
Enable and disable backup schedules to back up data.
Enable, disable, and delete schedules, on page 12

**Step 4**
Estimate size of backup tar taken to SFTP device
Estimate size of backup tar, on page 13

**Step 5**
Optionally, run a manual backup.
Manual backup, on page 13

**Step 6**
Check the Status of the Backup—While a backup is running, you can check the status of the current backup job.
Backup status, on page 14

---

**Restore quick reference**

Table 2 provides a quick, high-level reference to the major steps, in chronological order, that you must perform to do a restore procedure by using the Disaster Recovery System.

---

**Note**
The Disaster Recovery System does not migrate data from Windows to Linux or from Linux to Linux. A restore must run on the same product version as the backup. For information on data migration from a Windows-based platform to a Linux-based platform, refer to the Data Migration Assistant User Guide before following the steps in Table 1.

---

**Procedure**

**Step 1**
Choose Storage Location—You must first choose the storage location from which you want to restore a backup file.
Restore node or cluster to last known good configuration, on page 16

**Step 2**
Choose the Backup File—From a list of available files, choose the backup file that you want to restore.
Restore node or cluster to last known good configuration, on page 16

**Step 3**
Choose Features—From the list of available features, choose the features that you want to restore.
Restore node or cluster to last known good configuration, on page 16

**Step 4**
Choose Nodes—If the feature was backed up from multiple nodes, you must choose the nodes that you want to restore.
Restore node or cluster to last known good configuration, on page 16

**Step 5**
Choose Data Source—When you restore a first node (publisher), restore Cisco Unified Communications Manager data from a good subsequent node (subscriber) to ensure that you are using current data.
Restore the first node only, on page 18

**Step 6**
Check the Status of the Restore—While the restore process is running, you can check the status of the current restore job.
Check current restore job status, on page 25
Supported features and components

Disaster Recovery System can back up and restore the following components. The system backs up all of its components automatically.

- Cisco Unified Communications Manager database (CCMDB), includes Cisco Unified Communications Manager/CDR Analysis and Reporting/Call Detail Records
- Platform
- Music On Hold (MOH) Audio Files
- BAT Bulk Provisioning Service (BPS)
- CCM Preference Files (CCMREFS)
- TFTP Phone device files (TFTP)
- SNMP Syslog Component (SYSLOGAGT SNMP)
- SNMP CDP Subagent (CDPAGT SNMP)
- Trace Collection Tool (TCT)
- Cluster Manager (CLM)
- Cisco Extended Functions (CEF)

System requirements

To back up data to a remote device on the network, you must have an SFTP server that is configured. Cisco allows you to use any SFTP server product but recommends SFTP products that have been certified with Cisco Technology Partners. Technology partners, such as GlobalSCAPE, certify their products with specified versions of Cisco Unified Communications Manager. For information on which vendors have certified their products with your version of Cisco Unified Communications Manager, refer to the Solutions Catalog on the Cisco Developer Network. The Solutions Catalog is accessible at:


For information on using GlobalSCAPE with supported Cisco Unified Communications versions, refer to the following URL:

http://www.globalscape.com/gsftps/cisco.aspx

Cisco uses the following servers for internal testing. You may use one of the servers, but you must contact the vendor for support:

- Open SSH (refer to http://sshwindows.sourceforge.net/)
- Cygwin (refer to http://www.cygwin.com/)
- Titan (refer to http://www.titanftp.com/)

Cisco does not support using the SFTP product freeFTDP. This is because of the 1 GB file size limit on this SFTP product.
For issues with third-party products that have not been certified through the CTDP process, contact the third-party vendor for support.

While a backup or restore is running, you cannot perform any OS Administration tasks because Disaster Recovery System blocks all OS Administration requests by locking the platform API. However, this does not block most CLI commands as only the CLI-based upgrade commands use the Platform API locking package.

Schedule backups during periods when you expect less network traffic.

Be aware that if you migrate to an HP DL380-G6 server (software-only), you will not be able to install older versions of Cisco Unified Communications Manager (5.x and 6.x) on the new server. Therefore, to be able to run a DRS backup, you must install the older version of Cisco Unified Communications Manager on your old publisher (which may no longer be supported). Once this backup has been completed, you will be able to restore it on your HP DL380-G6 (software-only) publisher.

Disaster Recovery System access

To access the Disaster Recovery System, choose Disaster Recovery System from the Navigation drop-down list box in the upper, right corner of the Cisco Unified Communications Manager Administration window. Log in to the Disaster Recovery System by using the same Administrator username and password that you use for Cisco Unified Communications Operating System Administration.

You set the Administrator username and password during Cisco Unified Communications Manager installation, and you can change the Administrator password or set up a new Administrator account by using the Command Line Interface (CLI). Refer to the Command Line Interface Reference Guide for Cisco Unified Communications Solutions for more information.

Master Agent duties and activation

The system automatically activates the Master Agent (MA) on the server.

The system automatically starts the Master Agent service on each node of the cluster, but the Master Agent is functional only on the First node. The Master Agents on the subsequent nodes do not perform any functions.

Master Agent functions

The Master Agent (MA) performs the following duties:
The MA stores system-wide component registration information.

The MA maintains a complete set of scheduled tasks in an XML file. The MA updates this file when it receives updates of schedules from the user interface. The MA sends executable tasks to the applicable Local Agents, as scheduled. (Local Agents execute immediate-backup tasks without delay.)

You access the MA through the Disaster Recovery System user interface to perform activities such as configuring backup devices, scheduling backups by adding new backup schedules, viewing or updating an existing schedule, displaying status of executed schedules, and performing system restoration.

The MA stores backup data on a locally attached tape drive or a remote network location.

Local Agents

The server has a Local Agent to perform backup and restore functions. Each server in a Cisco Unified Communications Manager cluster, including the server that contains the Master Agent, must have its own Local Agent to perform backup and restore functions for its server.

By default, a Local Agent automatically gets activated on each node of the cluster.

Local Agent functions

The Local Agent runs backup and restore scripts on the server. In a cluster, the Local Agent runs backup and restore scripts on each node in the cluster.

The Disaster Recovery System uses an SSL-based communication between the Master Agent and the Local Agent for authentication and encryption of data between the Cisco Unified Communications Manager cluster nodes. DRS makes use of the IPSec certificates for its Public/Private Key encryption. This certificate exchange gets handled internally. You do not need to make any configuration changes to accommodate this exchange.

Configure backup devices

Before using the Disaster Recovery System, you must configure the locations where you want the backup files to be stored. You can configure up to 10 backup devices. Perform the following steps to configure backup devices.

You can add, delete, and list devices through the Command Line Interface. For more information on CLI commands for DRS, refer to the Command-Line Interface, on page 27.
Procedure

Step 1  Navigate to the Disaster Recovery System. Log in to Cisco Unified Communications Manager Administration, choose Disaster Recovery System from the Navigation menu in the upper right corner of the Cisco Unified Communications Manager Administration window, and click Go. The Disaster Recovery System Logon window displays.

Step 2  Log in to the Disaster Recovery System by using the same Administrator username and password that you use for Cisco Unified Communications Operating System Administration.

Step 3  Navigate to Backup > Backup Device. The Backup Device List window displays.

Step 4  To configure a new backup device, click Add New.

Step 5  To edit a backup device, select it in the Backup Device List. Then, click Edit Selected. The Backup Device window displays.

Step 6  Enter the backup device name in the Backup device name field.

   Note  The backup device name may contain only alphanumeric characters, spaces ( ), dashes (-) and underscores (_). Do not use any other characters.

Step 7  Choose one of the following backup devices and enter the appropriate field values in the Select Destination area:

   a)  Tape Device—Stores the backup file on a locally attached tape drive. Choose the appropriate tape device from the list.

       Note  Be aware that you cannot span tapes or store more than one backup per tape.

       Note  Be aware that if you are logged in through a VMware virtual machine, you cannot back up on a tape. This is because the tape device option is disabled for VMware users.

   b)  Network Directory—Stores the backup file on a network drive that is accessed through an SFTP connection. DRS only supports SFTP servers that are configured with an IPv4 address or hostname/Fully Qualified Domain Name (FQDN).

       Enter the following required information:

       •  Server name: Name or IP address of the network server
       •  Path name: Path name for the directory where you want to store the backup file
       •  User name: Valid username for an account on the remote system
       •  Password: Valid password for the account on the remote system
       •  Number of backups to store on Network Directory: The number of backups to store on this network directory.

       Note  You must have access to an SFTP server to configure a network storage location. The SFTP path must exist prior to the backup. The account that is used to access the SFTP server must have write permission for the selected path.

Step 8  To update these settings, click Save.

   Note  After you click the Save button, the DRS Master Agent validates the selected backup device. If the user name, password, server name, or directory path is invalid, the save will fail.

Step 9  To delete a backup device, select it in the Backup Device List. Then, click Delete Selected.

   Note  You cannot delete a backup device that is configured as the backup device in a backup schedule.
Create and edit backup schedules

You can create up to 10 backup schedules. Each backup schedule has its own set of properties, including a schedule for automatic backups, the set of features to back up, and a storage location.

Note
You can list and add backup schedules through the Command Line Interface. For more information on CLI commands for DRS, refer to the Command-Line Interface, on page 27.

Note
Be aware that your backup .tar files are encrypted by a randomly generated password. This password is then encrypted by using the cluster security password and gets saved along with the backup .tar files. You must remember this security password or take a backup immediately after the security password change/reset.

Caution
Schedule backups during off-peak hours to avoid call-processing interruptions and impact to service.

Perform the following steps to manage backup schedules:

Procedure

Step 1
Navigate to the Disaster Recovery System. Log in to Cisco Unified Communications Manager Administration, choose Disaster Recovery System from the Navigation menu in the upper, right corner of the Cisco Unified Communications Manager Administration window, and click Go. The Disaster Recovery System Logon window displays.

Step 2
Log in to the Disaster Recovery System by using the same Administrator username and password that you use for Cisco Unified Communications Operating System Administration.

Step 3
Navigate to Backup > Scheduler. The Schedule List window displays.

Step 4
Do one of the following steps to add a new schedule or edit an existing schedule
a) To create a new schedule, click Add New.
b) To configure an existing schedule, click its name in the Schedule List column. The scheduler window displays.

Step 5
Enter a schedule name in the Schedule Name field.

Note
You cannot change the name of the default schedule.
Step 6 Select the backup device in the Select Backup Device area.

Step 7 Select the features to back up in the Select Features area. You must choose at least one feature.

Step 8 Choose the date and time when you want the backup to begin in the Start Backup at area.

Step 9 Choose the frequency at which you want the backup to occur in the Frequency area: Once, Daily, Weekly, or Monthly. If you choose Weekly, you can also choose the days of the week when the backup will occur.

Tip To set the backup frequency to Weekly, occurring Tuesday through Saturday, click Set Default.

Step 10 To update these settings, click Save.

Step 11 To enable the schedule, click Enable Schedule. The next backup occurs automatically at the time that you set.

Note Ensure that all servers in the cluster are running the same version of Cisco Unified Communications Manager and are reachable through the network. Servers that are not reachable at the time of the scheduled backup will not get backed up.

Step 12 To disable the schedule, click Disable Schedule.

---

## Enable, disable, and delete schedules

**Note** You can enable, disable, and delete backup schedules through the Command Line Interface. For more information on CLI commands for DRS, refer to the Command-Line Interface, on page 27.

**Procedure**

**Step 1** Navigate to the Disaster Recovery System. Log in to Cisco Unified Communications Manager Administration, choose Disaster Recovery System from the Navigation menu in the upper, right corner of the Cisco Unified Communications Manager Administration window, and click Go. The Disaster Recovery System Logon window displays.

**Step 2** Log in to the Disaster Recovery System by using the same Administrator username and password that you use for Cisco Unified Communications Operating System Administration.

**Step 3** Navigate to **Backup > Scheduler**. The Schedule List window displays.

**Step 4** Check the check boxes next to the schedules that you want to modify.

a) To select all schedules, click Select All.
b) To clear all check boxes, click Clear All.

**Step 5** To enable the selected schedules, click Enable Selected Schedules.

**Step 6** To disable the selected schedules, click Disable Selected Schedules.

**Step 7** To delete the selected schedules, click Delete Selected.
Estimate size of backup tar

Follow this procedure to estimate the size of the backup tar performed on an SFTP device.

Note
Be aware that the calculated size is not an exact value but an estimated size of the backup tar. Size is calculated based on the actual backup size of a previous successful backup and may vary if the configuration changed since the last backup. Also, this procedure does not estimate the size of a backup performed on a tape device.

Note
Be aware that if no backup history exists for one or more of the selected features, Cisco Unified Communications Manager cannot estimate the size of the backup tar.

Procedure

Step 1 Sign in to the Disaster Recovery System by using the same administrator username and password that you use for Cisco Unified Communications Operating System Administration.


Step 3 In the Select Features area, select the features to back up.

Step 4 Select Estimate Size to get the estimated size of backup for the selected features.

Manual backup

Follow this procedure to start a manual backup.

Note
Be aware that your backup .tar files are encrypted by a randomly generated password. This password is then encrypted by using the cluster security password and gets saved along with the backup .tar files. You must remember this security password or take a backup immediately after the security password change/reset.

Note
Before running a backup, make sure that all cluster nodes are running the same version of Cisco Unified Communications Manager. If different nodes are running different versions of Cisco Unified Communications Manager, you will end up with a certificate mismatch and your backup could fail.
Be aware that because of “no space in remote server” or “interruptions in network connectivity” or any other reason, the backup process could fail. Address the reasons that caused the backup to fail and then start a fresh backup.

---

### Procedure

**Step 1** Navigate to the Disaster Recovery System. Log in to Cisco Unified Communications Manager Administration, choose Disaster Recovery System from the Navigation menu in the upper, right corner of the Cisco Unified Communications Manager Administration window, and click Go.

The Disaster Recovery System Logon window displays.

**Step 2** Log in to the Disaster Recovery System by using the same Administrator username and password that you use for Cisco Unified Communications Operating System Administration.

**Step 3** Navigate to **Backup > Manual Backup**. The Manual Backup window displays.

**Step 4** Select a backup device in the Select Backup Device area.

**Step 5** Select the features to back up in the Select Features area.

**Step 6** To start the manual backup, click Start Backup.

---

## Backup status

You can check the status of the current backup job and cancel the current backup job. To view the backup history, see the Backup and restore history, on page 25.

---

### Caution

Be aware that if the backup to the remote server is not completed within 20 hours, the backup session will time out. You will then need to begin a fresh backup.

---

## Check current backup job status

Perform the following steps to check the status of the current backup job.

### Procedure

**Step 1** Navigate to the Disaster Recovery System. Log in to Cisco Unified Communications Manager Administration, choose Disaster Recovery System from the Navigation menu in the upper, right corner of the Cisco Unified Communications Manager Administration window, and click Go.

The Disaster Recovery System Logon window displays.
Step 2 Log in to the Disaster Recovery System by using the same Administrator username and password that you use for Cisco Unified Communications Operating System Administration.

Step 3 Navigate to Backup > Current Status. The Backup Status window displays.

Step 4 To view the backup log file, click the log filename link.

Step 5 To cancel the current backup, click Cancel Backup.

Note The backup cancels after the current component completes its backup operation.

---

**Restore scenarios**

⚠️ **Caution**
Be aware that DRS encryption depends on the cluster security password. If you have changed the security password between the backup and this restore, DRS will ask for the old security password. Therefore, to use such old backups, you must remember the old security password or take a backup immediately after the security password change/reset.

⚠️ **Caution**
Do not make any configuration changes to Cisco Unified Communications Manager during a restore. Configuration changes include any changes that you make in Cisco Unified Communications Manager Administration, Cisco Unified Serviceability, and the User Option windows.

⚠️ **Caution**
Do not perform any configuration tasks until the restore completes on all servers in the cluster, and until you have verified that database replication is functioning.

⚠️ **Note**
When you perform a DRS restore to migrate data to a new server, you must assign the new server the identical IP address and host name that the old server used. Additionally, if DNS was configured when the backup was taken, then a working DNS configuration must be present prior to performing a restore.

⚠️ **Note**
For more information about replacing a server, refer to the Replacing a Single Server or Cluster for Cisco Unified Communications Manager guide.

⚠️ **Note**
Before running a DRS restore, make sure that all cluster nodes are running the same version of Cisco Unified Communications Manager. If different nodes are running different versions of Cisco Unified Communications Manager, you will end up with a certificate mismatch and your restore could fail.
Beginning with Cisco Unified Communications Manager Release 8.0(1), there is only one upgrade scenario in which you must run the Certificate Trust List (CTL) client after a hardware replacement. You must run the CTL client if you do not restore the subsequent node (subscriber) servers. In other cases, DRS backs up the certificates that you need.

Tip
For more information, see the “Installing the CTL Client” and “Configuring the CTL Client” procedures in the Cisco Unified Communications Manager Security Guide.

You can restore Cisco Unified Communications Manager in the following scenarios:

- Restore node or cluster to last known good configuration, on page 16
- Restore the first node only, on page 18
- Restore entire cluster, on page 20
- Restore subsequent cluster nodes, on page 21

## Restore node or cluster to last known good configuration

**Note**
Use this procedure only if you are restoring the node to a last known good configuration. Do not use this after a hard drive failure or other hardware failure. If you intend to rebuild the publisher server, read the Restore the first node only, on page 18. If you intend to rebuild the entire cluster, read the Restore entire cluster, on page 20.

**Note**
Extension Mobility Cross Cluster users who logged in to a remote cluster at backup shall remain logged in after restore.

**Caution**
Before you restore Cisco Unified Communications Manager, ensure that the Cisco Unified Communications Manager version that is installed on the server matches the version of the backup file that you want to restore. The Disaster Recovery System supports only matching versions of Cisco Unified Communications Manager for restore. For example, if you restore from version 8.6.1.20000-1 to version 8.6.2.20000-2, or from version 8.6.2.20000-2 to 8.6.2.21900-5. In essence, the product version needs to match, end-to-end, for the Disaster Recovery System to run a successful Cisco Unified Communications Manager database restore. Disaster Recovery System adheres to strict version checking and allows restore only between matching versions of Cisco Unified Communications Manager.
Before you restore Cisco Unified Communications Manager, ensure that the hostname, IP address, DNS configuration, and deployment type of the restore matches the hostname, IP address, DNS configuration, and deployment type of the backup file that you want to restore. DRS does not restore across different hostnames, IP addresses, DNS configurations and deployment types.

The Restore Wizard walks you through the steps that are required to restore a backup file. To perform a restore, use the procedure that follows.

**Procedure**

**Step 1** Navigate to the Disaster Recovery System. Log in to Cisco Unified Communications Manager Administration, choose Disaster Recovery System from the Navigation menu in the upper, right corner of the Cisco Unified Communications Manager Administration window, and click Go. The Disaster Recovery System Logon window displays.

**Step 2** Log in to the Disaster Recovery System by using the same Administrator username and password that you use for Cisco Unified Communications Operating System Administration.

**Step 3** Navigate to **Restore > Restore Wizard**. The Restore Wizard Step 1 window displays.

**Step 4** Choose the backup device from which to restore in the Select Backup Device area. Then, click Next. The Restore Wizard Step 2 window displays.

**Step 5** Choose the backup file that you want to restore.

**Note** The backup filename indicates the date and time that the system created the backup file.

**Step 6** Click Next. The Restore Wizard Step 3 window displays.

**Step 7** Choose the features that you want to restore.

**Note** Only the features that were backed up to the file that you chose display.

**Step 8** Click Next. The Restore Wizard Step 4 window displays.

**Step 9** Select the Perform file integrity check using SHA1 Message Digest checkbox if you want to run a file integrity check.

**Note** The file integrity check is optional and is only required in the case of SFTP backups. You do not need to run a file integrity check when restoring from tape and local device backups.

**Note** Be aware that the file integrity check process consumes a significant amount of CPU and network bandwidth, which considerably slows down the restore process.

**Step 10** (Optional) If the node that you chose is a publisher node, from the Select Server Name drop-down list box, choose the subscriber node from which you want to restore the publisher database. The Disaster Recovery System restores all nondatabase information from the backup file and pulls the latest database from the chosen subscriber node.

**Note** This option appears only if the backup file that you selected includes the CCMDB database component and if the node that you chose is a publisher node.

**Step 11** When you get prompted to choose the node to restore, choose the appropriate node.

**Step 12** To start restoring the data, click Restore.

**Note** If you selected the Perform file integrity check using SHA1 Message Digest checkbox in Step 9, DRS runs a file integrity check on each file when you click Restore. If the system finds discrepancies in any .tar file during the check, the restore process will ERROR out the component that failed the integrity check and move to restore the next .tar file (that is, the next component).
After you choose the node to which you want the data restored, any existing data on that server gets overwritten.

Note If you choose the first node to restore the data, DRS automatically restores the Cisco Unified Communications Manager database on the subsequent nodes. Read Restore the first node only, on page 18 for more details.

Step 13 Your data gets restored on the node that you chose. To view the status of the restore, see the Check current restore job status, on page 25.

Step 14 Check the Replication Status value on all nodes by using the utils dbreplication status CLI command as described in the Command Line Interface Reference Guide for Cisco Unified Communications Solutions. The value on each node should equal 2.

Tip If replication does not set up properly, use the utils dbreplication reset CLI command as described in the Command Line Interface Reference Guide for Cisco Unified Communications Solutions.

Step 15 If the database replication status is 2, restart the server. For more information on restarting, see the Cisco Unified Communications Operating System Administration Guide.

Note Cisco recommends that you do not restart the first node until the subsequent nodes are restored and restarted. See Steps 14 through 16 of the Restore subsequent cluster nodes, on page 21 for details.

Note Even if you are restoring only to the first node, you must restart all nodes in the cluster. Make sure that you restart the subsequent nodes before you restart the first node.

Note Depending on the size of your database and the components that you choose to restore, the system can require a few hours to restore.

---

**Restore the first node only**

Follow this procedure to restore the first node (publisher) server in the cluster.

---

Note Cisco recommends that you perform a fresh installation of Cisco Unified Communications Manager on the first node. For more information on installing Cisco Unified Communications Manager, see Installing Cisco Unified Communications Manager.

Note Extension Mobility Cross Cluster users who logged in to a remote cluster at backup shall remain logged in after restore.

Caution Before you restore Cisco Unified Communications Manager, ensure that the Cisco Unified Communications Manager version that is installed on the server matches the version of the backup file that you want to restore. The Disaster Recovery System supports only matching versions of Cisco Unified Communications Manager for restore. For example, the Disaster Recovery System does not allow a restore from version 8.6.1.20000-1 to version 8.6.2.20000-2, or from version 8.6.2.20000-2 to 8.6.2.21900-5.
Before you restore Cisco Unified Communications Manager, ensure that the hostname, IP address, DNS configuration, and deployment type of the restore matches the hostname, IP address, DNS configuration, and deployment type of the backup file that you want to restore. DRS does not restore across different hostnames, IP addresses, DNS configurations, and deployment types.

### Procedure

**Step 1** Navigate to the Disaster Recovery System. Log in to Cisco Unified Communications Manager Administration, choose Disaster Recovery System from the Navigation drop-down list box in the upper, right corner of the Cisco Unified Communications Manager Administration window, and click Go. The Disaster Recovery System Logon window displays.

**Step 2** Log in to the Disaster Recovery System by using the same Administrator username and password that you use for Cisco Unified Communications Operating System Administration.

**Step 3** Configure the backup device. For more information, see Configure backup devices, on page 9.

**Step 4** Navigate to Restore > Restore Wizard. The Restore Wizard Step 1 window displays.

**Step 5** In the Select Backup Device area, choose the backup device from which to restore.

**Step 6** Click Next. The Restore Wizard Step 2 window displays.

**Step 7** Choose the backup file that you want to restore.

- **Note** The backup filename indicates the date and time that the system created the backup file.

**Step 8** Click Next. The Restore Wizard Step 3 window displays.

**Step 9** Choose the features that you want to restore.

- **Note** Only the features that were backed up to the file that you chose display.

**Step 10** Click Next. The Restore Wizard Step 4 window displays.

**Step 11** When you get prompted to choose the nodes to restore, choose only the first node (the publisher).

- **Caution** Do not select the subsequent (subscriber) nodes in this condition as this will result in failure of the restore attempt.

**Step 12** (Optional) From the Select Server Name drop-down list box, choose the subscriber node from which you want to restore the publisher database. The Disaster Recovery System restores all nondatabase information from the backup file and pulls the latest database from the chosen subscriber node.

- **Note** This option appears only if the backup file that you selected includes the CCMDB database component. Initially, only the publisher node is fully restored, but when you perform Step 15 and restore the subsequent cluster nodes, the Disaster Recovery System performs database replication and fully synchronizes all cluster node databases. This ensures that all cluster nodes are using current data.

- **Note** Make sure the subscriber node that you chose is up and connected to the cluster. A subscriber node can be added manually to the cluster in Cisco Unified Communications Manager Administration (System > Server).

**Step 13** To start restoring the data, click Restore.

**Step 14** Your data gets restored on the publisher node. To view the status of the restore, see the Check current restore job status, on page 25.

- **Note** During the restore process, do not perform any tasks with Cisco Unified Communications Manager Administration or User Options.
Restoring the first node restores the whole Cisco Unified Communications Manager database to the cluster. This may take up to several hours based on number of nodes and size of database that is being restored.

**Step 15** If you are restoring just the publisher node, check the Replication Status value on all nodes by using the `utils dbreplication runtime` CLI command as described in the Command Line Interface Reference Guide for Cisco Unified Communications Solutions. The value on each node should equal 2.

**Tip** If replication does not set up properly, use the `utils dbreplication reset` CLI command as described in the Command Line Interface Reference Guide for Cisco Unified Communications Solutions.

**Step 16** When the restore status indicates 100 percent, continue with the Restore subsequent cluster nodes, on page 21.

**Note** Depending on the size of your database and the components that you choose to restore, the system can require one hour or more to restore.

---

## Restore entire cluster

If a major hard drive failure or upgrade occurs, or in the event of a hard drive migration, you may need to rebuild all nodes in the cluster. Follow these steps to restore an entire cluster:

**Tip** If you are doing most other types of hardware upgrades, such as replacing a network card or adding memory, you do not need to perform the following procedure.

**Note** You can restore the whole cluster as a single operation after you rebuild the publisher server and the subscriber servers, or to revert to a known good configuration. You do not need to restore the first node and the subsequent nodes in two separate operations.

**Note** Extension Mobility Cross Cluster users who logged in to a remote cluster at backup shall remain logged in after restore.

**Note** Before you restore a cluster, make sure that all nodes in the cluster are up and communicating with the first node. You must perform a fresh install for the nodes that are down or not communicating with first node at the time of the restore.

## Procedure

**Step 1** Navigate to the Disaster Recovery System. Log in to Cisco Unified Communications Manager Administration, choose Disaster Recovery System from the Navigation drop-down list box in the upper, right corner of the Cisco Unified Communications Manager Administration window, and click Go. The Disaster Recovery System Logon window displays.
Step 2  Log in to the Disaster Recovery System by using the same Administrator username and password that you use for Cisco Unified Communications Operating System Administration.

Step 3  Configure the backup device. For more information, see Configure backup devices, on page 9.

Step 4  Navigate to Restore > Restore Wizard. The Restore Wizard Step 1 window displays.

Step 5  In the Select Backup Device area, choose the backup device from which to restore.

Step 6  Click Next. The Restore Wizard Step 2 window displays.

Step 7  Choose the backup file that you want to restore.
   Note  The backup filename indicates the date and time that the system created the backup file.

Step 8  Click Next. The Restore Wizard Step 3 window displays.

Step 9  Choose the features that you want to restore.
   Note  Only the features that were backed up to the file that you chose display.

Step 10 Click Next. The Restore Wizard Step 4 window displays.

Step 11 When you get prompted to choose the nodes to restore, choose all the nodes in the cluster.
   Note  The Disaster Recovery System restores the Cisco Unified Communications Manager database (CCMDB) on subsequent nodes automatically when you restore a first node. This may take up to several hours based on number of nodes and size of that database that is being restored.
   Note  If a subsequent node is down or not connected to the cluster during the cluster restore, the database component restore will skip that node and proceed with the next one. You must perform a fresh install of Cisco Unified Communications Manager on these subsequent nodes.

Step 12 Your data gets restored on all the nodes of the cluster. To view the status of the restore, see the Check current restore job status, on page 25.

Step 13 Restart the server. For more information on restarting, see the Cisco Unified Communications Operating System Administration Guide.
   Note  Depending on the size of your database and the components that you choose to restore, the system can require a few hours to restore.

Step 14 When the restoration completes and the Percentage Complete field on the Restore Status window in the Disaster Recovery System shows 100 percent, begin rebooting the subsequent nodes in the cluster.

Step 15 When all the subsequent nodes have rebooted and are running the restored version of Cisco Unified Communications Manager, reboot the first node.
   Note  Database replication on the subsequent nodes may take an hour or more to complete after the publisher reboots, depending on the size of the cluster.

Step 16 Check the Replication Status value on all nodes by using the utils dbreplication status CLI command as described in the Command Line Interface Reference Guide for Cisco Unified Communications Solutions. The value on each node should equal 2.
   Tip  If replication does not set up properly, use the utils dbreplication reset CLI command as described in the Command Line Interface Reference Guide for Cisco Unified Communications Solutions.

---

**Restore subsequent cluster nodes**

Follow this procedure to restore subsequent nodes in the cluster.
Extension Mobility Cross Cluster users who logged in to a remote cluster at backup shall remain logged in after restore.

Before you restore Cisco Unified Communications Manager, ensure that the Cisco Unified Communications Manager version that is installed on the server matches the version of the backup file that you want to restore. The Disaster Recovery System supports only matching versions of Cisco Unified Communications Manager for restore. For example, the Disaster Recovery System does not allow a restore from version 8.6.1.20000-1 to version 8.6.2.20000-2, or from version 8.6.2.20000-2 to 8.6.2.21900-5.

Before you restore Cisco Unified Communications Manager, ensure that the hostname, IP address, DNS configuration, and deployment type of the restore matches the hostname, IP address, DNS configuration, and deployment type of the backup file that you want to restore. DRS does not restore across different hostnames, IP addresses, DNS configurations and deployment types.

Procedure

Step 1 Navigate to the Disaster Recovery System. Log in to Cisco Unified Communications Manager Administration, choose Disaster Recovery System from the Navigation drop-down list box in the upper, right corner of the Cisco Unified Communications Manager Administration window, and click Go. The Disaster Recovery System Logon window displays.

Step 2 Log in to the Disaster Recovery System by using the same Administrator username and password that you use for Cisco Unified Communications Operating System Administration. If you are restoring the subsequent nodes after a rebuild, you must configure the backup device. For more information, see Managing Backup Devices, page 6.

Step 3 Navigate to Restore > Restore Wizard. The Restore Wizard Step 1 window displays.

Step 4 In the Select Backup Device area, choose the backup device from which to restore.

Step 5 Click Next. The Restore Wizard Step 2 window displays.

Step 6 Choose the backup file that you want to restore. If you restored the first node earlier, you must choose the same backup file that you used to restore the first node to restore subsequent nodes in the cluster.

Step 7 Click Next. The Restore Wizard Step 3 window displays.

Step 8 Choose the features that you want to restore. Only the features that were backed up to the file that you chose display.

Step 9 Click Next. The Restore Wizard Step 4 window displays.

Step 10 When you get prompted to choose the nodes to restore, choose only the subsequent nodes.

Step 11 To start restoring the data, click Restore.

Step 12 Your data gets restored on the subsequent nodes. To view the status of the restore, see the Check current restore job status, on page 25.

Step 13 Restart the server. For more information on restarting, see the Cisco Unified Communications Operating System Administration Guide.
Step 14

Check the Replication Status value on all nodes by using the `utils dbreplication status` CLI command as described in the Command Line Interface Reference Guide for Cisco Unified Communications Solutions. The value on each node should equal 2.

Tip

If replication does not set up properly, use the `utils dbreplication reset` CLI command as described in the Command Line Interface Reference Guide for Cisco Unified Communications Solutions.

---

**Restore cluster in one step after publisher rebuilds**

Follow this procedure to restore the entire cluster in one step if the Publisher has already been rebuilt.

**Note**

Cisco recommends that you perform a fresh installation of Cisco Unified Communications Manager on the first node. For more information on installing Cisco Unified Communications Manager, see *Installing Cisco Unified Communications Manager*.

**Note**

Extension Mobility Cross Cluster users who logged in to a remote cluster at backup shall remain logged in after restore.

**Caution**

Before you restore Cisco Unified Communications Manager, ensure that the Cisco Unified Communications Manager version that is installed on the server matches the version of the backup file that you want to restore. The Disaster Recovery System supports only matching versions of Cisco Unified Communications Manager for restore. For example, the Disaster Recovery System does not allow a restore from version 6.1(1).1000-1 to version 6.1(2).1000-1, or from version 6.1(2).1000-1 to version 6.1(2).1000-2.

**Caution**

Before you restore Cisco Unified Communications Manager, ensure that the hostname, IP address, and deployment type of the restore matches the hostname, IP address and deployment type of the backup file that you want to restore. DRS does not restore across different hostnames, IP addresses and deployment types.

**Procedure**

**Step 1**

Navigate to the Disaster Recovery System. Log in to Cisco Unified Communications Manager Administration, choose *Disaster Recovery System* from the Navigation drop-down list box in the upper, right corner of the Cisco Unified Communications Manager Administration window, and click Go.
The Disaster Recovery System Logon window displays.

**Step 2** Log in to the Disaster Recovery System by using the same Administrator username and password that you use for Cisco Unified Communications Operating System Administration.

**Step 3** Configure the backup device. For more information, see *Managing Backup Devices, page 7.*

**Step 4** Navigate to Restore > Restore Wizard. The Restore Wizard Step 1 window displays.

**Step 5** In the Select Backup Device area, choose the backup device from which to restore.

**Step 6** Click Next. The Restore Wizard Step 2 window displays.

**Step 7** Choose the backup file that you want to restore.

- **Note** The backup filename indicates the date and time that the system created the backup file.
- **Note** Choose only the backup file of the cluster from which you want to restore the entire cluster.

**Step 8** Click Next. The Restore Wizard Step 3 window displays.

**Step 9** Choose the features that you want to restore.

- **Note** Only the features that were backed up to the file that you chose display.

**Step 10** Click Next. The Restore Wizard Step 4 window displays.

**Step 11** Click One-Step Restore.

- **Note** This option appears on Restore Wizard Step 4 window only if the backup file selected for restore is the backup file of the cluster and the features chosen for restore includes the feature(s) that is registered with both publisher and subscriber nodes.
- **Note** This option allows the publisher to become cluster aware and will take five minutes to do so. Once you click on this option, a status message displays as “Please wait for 5 minutes until Publisher becomes cluster aware and do not start any backup or restore activity in this time period.”
- **Note** After the delay, if the publisher becomes cluster aware, a status message displays as “Publisher has become cluster aware. Please select the servers and click on Restore to start the restore of entire cluster.”
- **Note** After the delay, if the publisher has not become cluster aware, a status message displays as “Publisher has failed to become cluster aware. Cannot start one-step restore. Please go ahead and do a normal two-step restore.” For two-step restore go to Restoring the First Node only (Rebuilding the Publisher Alone), page 16.

**Step 12** When you get prompted to choose the nodes to restore, choose all the nodes in the cluster.

- **Note** The Disaster Recovery System restores the Cisco Unified Communications Manager database (CCMDB) on subsequent nodes automatically when you restore a first node. This may take up to several hours based on number of nodes and size of that database that is being restored.

**Step 13** To start restoring the data, click Restore.

**Step 14** Your data gets restored on all the nodes of the cluster. To view the status of the restore, see Viewing the Restore Status, page 24.

- **Note** Depending on the size of your database and the components that you choose to restore, the system can require a few hours to restore.

**Step 15** When the restoration completes and the Percentage Complete field on the Restore Status window in the Disaster Recovery System shows 100 percent, you can start rebooting the subsequent nodes in the cluster.

**Step 16** When all the subsequent nodes have rebooted, and are running the restored version of Cisco Unified Communications Manager, reboot the first node.

- **Note** Database replication on the subsequent nodes may take an hour or more to complete after the publisher reboots, depending on the size of the cluster.
Step 17 Use the `utils dbreplication status` CLI command as described in the *Command Line Reference Guide for Cisco Unified Communications Solutions* to check the replication status value on all nodes. The value on each node should equal 2.

**Note** To do a two-step restore, perform the steps mentioned in Restoring the First Node only (Rebuilding the Publisher Alone), page 16.

**Tip** If replication does not set up properly, use the `utils dbreplication reset` CLI command as described in the *Command Line Interface Reference Guide for Cisco Unified Communications Solutions*.

---

**Check current restore job status**

To check the status of the current restore job, perform the following steps:

**Procedure**

1. **Step 1** Navigate to the Disaster Recovery System. Log in to Cisco Unified Communications Manager Administration, choose Disaster Recovery System from the Navigation menu in the upper, right corner of the Cisco Unified Communications Manager Administration window, and click Go. The Disaster Recovery System Logon window displays.

2. **Step 2** Log in to the Disaster Recovery System by using the same Administrator username and password that you use for Cisco Unified Communications Operating System Administration.

3. **Step 3** Navigate to Restore > Status. The Restore Status window displays. The Status column in the Restore Status window shows the status of the restoration in progress, including the percentage of completion of the restore procedure.

4. **Step 4** To view the restore log file, click the log filename link.

---

**Backup and restore history**

Using the following procedures, you can see the last 20 backup and restore jobs:

- View backup history, on page 25
- View restore history, on page 26

**View backup history**

Perform the following steps to view the backup history.
Procedure

Step 1 Navigate to the Disaster Recovery System. Log in to Cisco Unified Communications Manager Administration, choose Disaster Recovery System from the Navigation menu in the upper, right corner of the Cisco Unified Communications Manager Administration window, and click Go. The Disaster Recovery System Logon window displays.

Step 2 Log in to the Disaster Recovery System by using the same Administrator username and password that you use for Cisco Unified Communications Operating System Administration.

Step 3 Navigate to **Backup > History**. The Backup History window displays.

Step 4 From the Backup History window, you can view the backups that you have performed, including filename, backup device, completion date, result, and features that are backed up.

**Note** The Backup History window displays only the last 20 backup jobs.

View restore history

Perform the following steps to view the restore history.

Procedure

Step 1 Navigate to the Disaster Recovery System. Log in to Cisco Unified Communications Manager Administration, choose Disaster Recovery System from the Navigation menu in the upper, right corner of the Cisco Unified Communications Manager Administration window, and click Go. The Disaster Recovery System Logon window displays.

Step 2 Log in to the Disaster Recovery System by using the same Administrator username and password that you use for Cisco Unified Communications Operating System Administration.

Step 3 Navigate to **Restore > History**. The Restore History window displays.

Step 4 From the Restore History window, you can view the restores that you have performed, including filename, backup device, completion date, result, and the features that were restored.

**Note** The Restore History window displays only the last 20 restore jobs.

Trace files

In this release of the Disaster Recovery System, trace files for the Master Agent, the GUI, each Local Agent, and the JSch library get written to the following locations:

- For the Master Agent, find the trace file at platform/drf/trace/drfMA0*
- For each Local Agent, find the trace file at platform/drf/trace/drfLA0*
- For the GUI, find the trace file at platform/drf/trace/drfConfLib0*
For the JSch, find the trace file at platform/drf.trace/drfJSch*.

You can view trace files by using the Command Line Interface. See the Command Line Interface Reference Guide for Cisco Unified Communications Solutions for more information.

Command-Line Interface

The Disaster Recovery System also provides command line access to a subset of backup and restore functions, as shown in Table 3. For more information on these commands and on using the command line interface, see the Command Line Interface Reference Guide for Cisco Unified Communications Solutions.

Table 2: Disaster Recovery System Command Line Interface

<table>
<thead>
<tr>
<th>Command</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>utils disaster_recovery estimate_tar_size</code></td>
<td>Displays estimated size of backup tar from SFTP/Local device and requires one parameter for feature list</td>
</tr>
<tr>
<td><code>utils disaster_recovery backup</code></td>
<td>Starts a manual backup by using the features that are configured in the Disaster Recovery System interface</td>
</tr>
<tr>
<td><code>utils disaster_recovery jschLogs</code></td>
<td>Enables or disables JSch library logging</td>
</tr>
<tr>
<td><code>utils disaster_recovery restore</code></td>
<td>Starts a restore and requires parameters for backup location, filename, features, and nodes to restore</td>
</tr>
<tr>
<td><code>utils disaster_recovery status</code></td>
<td>Displays the status of ongoing backup or restore job</td>
</tr>
<tr>
<td><code>utils disaster_recovery show_backupfiles</code></td>
<td>Displays existing backup files</td>
</tr>
<tr>
<td><code>utils disaster_recovery cancel_backup</code></td>
<td>Cancels an ongoing backup job</td>
</tr>
<tr>
<td><code>utils disaster_recovery show_registration</code></td>
<td>Displays the currently configured registration</td>
</tr>
<tr>
<td><code>utils disaster_recovery show_tapeid</code></td>
<td>Displays the tape identification information</td>
</tr>
<tr>
<td><code>utils disaster_recovery device add</code></td>
<td>Adds the network or tape device</td>
</tr>
<tr>
<td><code>utils disaster_recovery device delete</code></td>
<td>Deletes the device</td>
</tr>
<tr>
<td><code>utils disaster_recovery device list</code></td>
<td>Lists all the devices</td>
</tr>
<tr>
<td><code>utils disaster_recovery schedule add</code></td>
<td>Adds a schedule</td>
</tr>
</tbody>
</table>
### Command

<table>
<thead>
<tr>
<th>Command</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>utils disaster_recovery schedule delete</code></td>
<td>Deletes a schedule</td>
</tr>
<tr>
<td><code>utils disaster_recovery schedule disable</code></td>
<td>Disables a schedule</td>
</tr>
<tr>
<td><code>utils disaster_recovery schedule enable</code></td>
<td>Enables a schedule</td>
</tr>
<tr>
<td><code>utils disaster_recovery schedule list</code></td>
<td>Lists all the schedules</td>
</tr>
</tbody>
</table>

---

### Alarms and messages

The Disaster Recovery System (DRS) issues alarms and other messages for various errors and other conditions that occur during a backup or restore procedure. Table 4 provides a list of Cisco DRS alarms.

**Table 3: Disaster Recovery System Alarms and Messages**

<table>
<thead>
<tr>
<th>Alarm Name</th>
<th>Description</th>
<th>Explanation</th>
</tr>
</thead>
<tbody>
<tr>
<td>DRFBackupDeviceError</td>
<td>DRF backup process has problems accessing device.</td>
<td>DRS backup process encountered errors while it was accessing device.</td>
</tr>
<tr>
<td>DRFBackupFailure</td>
<td>Cisco DRF Backup process failed.</td>
<td>DRS backup process encountered errors.</td>
</tr>
<tr>
<td>DRFBackupInProgress</td>
<td>New backup cannot start while another backup is still running</td>
<td>DRS cannot start new backup while another backup is still running.</td>
</tr>
<tr>
<td>DRFInternalProcessFailure</td>
<td>DRF internal process encountered an error.</td>
<td>DRS internal process encountered an error.</td>
</tr>
<tr>
<td>DRFLA2MAFailure</td>
<td>DRF Local Agent cannot connect to Master Agent.</td>
<td>DRS Local Agent cannot connect to Master Agent.</td>
</tr>
<tr>
<td>DRLFLocalAgentStartFailure</td>
<td>DRF Local Agent does not start.</td>
<td>DRS Local Agent might be down.</td>
</tr>
<tr>
<td>DRFMA2LAFailure</td>
<td>DRF Master Agent does not connect to Local Agent.</td>
<td>DRS Master Agent cannot connect to Local Agent.</td>
</tr>
<tr>
<td>Alarm Name</td>
<td>Description</td>
<td>Explanation</td>
</tr>
<tr>
<td>------------------------------------</td>
<td>--------------------------------------------------</td>
<td>-----------------------------------------------------------------------------</td>
</tr>
<tr>
<td>DRFMABackupComponentFailure</td>
<td>DRF cannot back up at least one component.</td>
<td>DRS requested a component to back up its data; however, an error occurred during the backup process, and the component did not get backed up.</td>
</tr>
<tr>
<td>DRFMABackupNodeDisconnect</td>
<td>The node that is being backed up disconnected from the Master Agent prior to being fully backed up.</td>
<td>While the DRS Master Agent was running a backup operation on a Cisco Unified Communications Manager node, the node disconnected before the backup operation completed.</td>
</tr>
<tr>
<td>DRFMARestoreComponentFailure</td>
<td>DRF cannot restore at least one component.</td>
<td>DRS requested a component to restore its data; however, an error occurred during the restore process, and the component did not get restored.</td>
</tr>
<tr>
<td>DRFMARestoreNodeDisconnect</td>
<td>The node that is being restored disconnected from the Master Agent prior to being fully restored.</td>
<td>While the DRS Master Agent was running a restore operation on a Cisco Unified Communications Manager node, the node disconnected before the restore operation completed.</td>
</tr>
<tr>
<td>DRFMAMasterAgentStartFailure</td>
<td>DRF Master Agent did not start.</td>
<td>DRS Master Agent might be down.</td>
</tr>
<tr>
<td>DRFNoRegisteredComponent</td>
<td>No registered components are available, so backup failed.</td>
<td>DRS backup failed because no registered components are available.</td>
</tr>
<tr>
<td>DRFNoRegisteredFeature</td>
<td>No feature got selected for backup.</td>
<td>No feature got selected for backup.</td>
</tr>
<tr>
<td>DRFRestoreDeviceError</td>
<td>DRF restore process has problems accessing device.</td>
<td>DRS restore process cannot read from device.</td>
</tr>
<tr>
<td>DRFRestoreFailure</td>
<td>DRF restore process failed.</td>
<td>DRS restore process encountered errors.</td>
</tr>
<tr>
<td>DRFSftpFailure</td>
<td>DRF SFTP operation has errors.</td>
<td>Errors exist in DRS SFTP operation.</td>
</tr>
<tr>
<td>DRFSecurityViolation</td>
<td>DRF system detected a malicious pattern that could result in a security violation.</td>
<td>The DRF Network Message contains a malicious pattern that could result in a security violation like code injection or directory traversal. DRF Network Message has been blocked.</td>
</tr>
<tr>
<td>Alarm Name</td>
<td>Description</td>
<td>Explanation</td>
</tr>
<tr>
<td>------------------------</td>
<td>-------------------------------------------------------</td>
<td>--------------------------------------------------</td>
</tr>
<tr>
<td>DRFTruststoreMissing</td>
<td>The IPsec truststore is missing on the node.</td>
<td>The IPsec truststore is missing on the node. DRF Local Agent cannot connect to Master Agent.</td>
</tr>
<tr>
<td>DRFUnknownClient</td>
<td>DRF Master Agent on the Pub received a Client connection request from an unknown server outside the cluster. The request has been rejected.</td>
<td>The DRF Master Agent on the Pub received a Client connection request from an unknown server outside the cluster. The request has been rejected.</td>
</tr>
<tr>
<td>DRFLocalDeviceError</td>
<td>DRF is unable to access local device.</td>
<td>DRF is unable to access local device.</td>
</tr>
<tr>
<td>DRFBackupCompleted</td>
<td>DRF backup completed successfully.</td>
<td>DRF backup completed successfully.</td>
</tr>
<tr>
<td>DRFRestoreCompleted</td>
<td>DRF restore completed successfully.</td>
<td>DRF restore completed successfully.</td>
</tr>
<tr>
<td>DRFNoBackupTaken</td>
<td>DRF did not find a valid backup of the current system.</td>
<td>DRF did not find a valid backup of the current system after an Upgrade/Migration or Fresh Install.</td>
</tr>
</tbody>
</table>
PART II

Disaster Recovery System administration for IM and Presence Service

• IM and Presence Disaster Recovery System, page 33
Disaster Recovery System

The IM and Presence Disaster Recovery System, which can be invoked from Cisco Unified CM IM and Presence Administration, provides full data backup and restoration capabilities for all servers in an IM and Presence cluster. The Disaster Recovery System allows you to perform regularly scheduled automatic or user-invoked data backups.

Features and components

The Disaster Recovery System includes the following capabilities:

- A user interface for performing backup and restore tasks. You can schedule backups of the IM and Presence database and can choose which nodes in the cluster you want to restore.

- A distributed system architecture for performing backup and restore functions. The Disaster Recovery System contains two key functions, Master Agent (MA) and Local Agent (LA). The Master Agent coordinates backup and restore activity with all the Local Agents, which run backup and restore scripts on the server.

- Archive backups to a physical tape drive or remote SFTP server.

The Disaster Recovery System can back up and restore the following components:

- Trace Collection Tool (TCT)
• IM and Presence Preference Files (PREFS)
• IM and Presence Database (DB)
• XMPP Configuration Files (XCP)
• Syslog Component (SYSLOGAGT)
• Platform
• Reporter
• Cluster Manager (CLM)
• IM and Presence Configuration Files (CUP)

The Disaster Recovery System backs up all of its components automatically.

System requirements

To back up data to a remote device on the network, you must have configured an SFTP server. Cisco allows you to use any SFTP server product but recommends SFTP products that have been certified with Cisco through the Cisco Technology Developer Partner program (CTDP).

Access the Disaster Recovery System

Before You Begin

• If you are already signed into Cisco Unified CM IM and Presence Administration, you must sign out of the application before you use the Disaster Recovery System.
• Make sure that IM and Presence is running on all servers in the cluster.

Procedure

Step 1  Select Navigation > IM and Presence Disaster Recovery System from the menu in the upper, right corner of Cisco Unified CM IM and Presence Administration.
Step 2  Enter the same Administrator username and password that you use to access the Cisco Unified IM and Presence Operating System Administration.

Troubleshooting Tip

You set the Administrator username and password during IM and Presence installation, and you can change the Administrator password or set up a new Administrator account using the Command Line Interface (CLI).

Back up data in the Disaster Recovery System

The Disaster Recovery System performs a cluster-level backup, which means that it collects backups for all servers in an IM and Presence cluster to a central location and archives the backup data to a physical storage device.
Always run the Post Install Setup wizard immediately after a fresh installation of the IM and Presence Service, and before you back up or restore your data in the Disaster Recovery System. The operation fails if you install IM and Presence and attempt to back up or restore data in the Disaster Recovery System before you run the Post Install wizard. For more information, see the Installation Guide.

Add backup devices

Before you use the Disaster Recovery System, you must create backup devices on which to back up data and configure the locations where you want the backup files to be stored. You can configure up to 10 backup devices. You can add, delete, and list devices through the Command Line Interface (CLI).

The Disaster Recovery System restores its own settings (backup device settings and schedule settings) as part of the platform backup/restore. The Disaster Recovery System backs up and restores drfDevice.xml and drfSchedule.xml files. When the server restores these files, you do not need to reconfigure the Disaster Recovery System backup device and schedule.

Before You Begin

Make sure that you have access to an SFTP server to configure a network storage location. The Disaster Recovery System only supports SFTP servers that are configured with an IPv4 address or hostname/Fully Qualified Domain Name (FQDN). The account that you use to access the SFTP server must have write permission for the selected path.

If you sign in on a VMWare virtual machine, you cannot back up on a tape because the system disables the tape device option for VMWare users.

Procedure

**Step 1** Select Navigation > IM and Presence Disaster Recovery System from the menu in the upper, right corner of Cisco Unified CM IM and Presence main window.

**Step 2** Select Go.

**Step 3** Enter the same Administrator username and password that you use for the Cisco Unified IM and Presence Operating System Administration.

**Step 4** Select Backup > Backup Device.

**Step 5** Select Add New to configure a new backup device.

**Step 6** Enter the backup device name in the Backup device name field.

**Step 7** Select one of the following backup devices and enter the appropriate field values in the Select Destination areas:
If you want to: | Action
--- | ---
Store the backup file on a locally attached tape drive | 1 Select **Tape Device**.<br>2 Select the appropriate tape device from the **Device name** list box. You cannot span tapes or store more than one backup per tape.

Store the backup file on a networked drive that is accessed through an SFTP connection | 1 Select **Network Directory**.<br>2 Enter the following required information:<br>• Server name: Name or IP address of the network server<br>• Path name: Path name for the directory where you want to store the backup file<br>• User name: Valid username for an account on the remote system<br>• Password: Valid password for the account on the remote system<br>• Number of backups to store on Network Directory: The number of backups to store on this network directory.

**Step 8** Select **Save** to allow the Disaster Recovery System Master Agent to validate the selected SFTP server.

**What to Do Next**
Create and edit backup schedules.

**Related Topics**
Create and edit backup schedules, on page 36

**Create and edit backup schedules**
You can create up to 10 backup schedules to back up the whole cluster. Each backup schedule has its own set of properties, including a schedule for automatic backups, the set of features to back up, and a storage location.

**Caution**
Be aware that your backup .tar files are encrypted by a randomly generated password. IM and Presence uses the cluster security password to encrypt this password and save it along with the backup .tar files. If you change this security password through the Command Line Interface or a fresh install, the Disaster Recovery System will prompt you for the old security password. Therefore, to use old backups, we recommend that you remember the old security password or perform a fresh backup immediately after you reset or change the password.
Before You Begin

- Configure your backup devices. You can add, delete, and list devices through the Command Line Interface (CLI).
- Schedule backups during off-peak hours to avoid processing interruptions and impact to service.
- Make sure that all servers in the cluster are running the same version of IM and Presence and can be reached through the network. Servers that are not running at the time of the scheduled backup will not be backed up.

**Note**
While a backup is running, you cannot perform any tasks in Cisco Unified IM and Presence Operating System Administration because Disaster Recovery System locks the platform API to block all requests to Cisco Unified IM and Presence Operating System Administration. However, this does not block most CLI commands because only the CLI-based upgrade commands use the Platform API locking package.

**Procedure**

<table>
<thead>
<tr>
<th>Step</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Select Navigation &gt; IM and Presence Disaster Recovery System from the menu in the upper, right corner of Cisco Unified CM IM and Presence Administration.</td>
</tr>
<tr>
<td>2</td>
<td>Select Go.</td>
</tr>
<tr>
<td>3</td>
<td>Enter the same Administrator username and password that you use for the Cisco Unified IM and Presence Operating System Administration.</td>
</tr>
<tr>
<td>4</td>
<td>Select Backup &gt; Scheduler.</td>
</tr>
</tbody>
</table>
| 5    | Do one of the following steps to add a new schedule or edit an existing schedule:  
  a) Select Add New to create a new schedule.  
  b) Select a name in the Schedule List column to configure an existing schedule. |
| 6    | Enter a schedule name in the Schedule Name field. You cannot change the name of the default schedule. |
| 7    | Select the backup device in the Select Backup Device area. |
| 8    | Select the features to back up in the Select Features area. You must select at least one feature, for example, CUP. |
| 9    | Select the date and time when you want the backup to begin in the Start Backup at area. |
| 10   | Select the frequency at which you want the backup to occur in the Frequency area: Once, Daily, Weekly, or Monthly. If you choose to back up on a weekly basis, you can also select the days of the week when the backup will occur. To set the backup frequency to Weekly, occurring Tuesday through Saturday, select Set Default. |

The Disaster Recovery System restores its own settings (backup device settings and schedule settings) as part of the platform backup/restore. The Disaster Recovery System backs up and restores drfDevice.xml and drfSchedule.xml files. When the server restores these files, you do not need to reconfigure the Disaster Recovery System backup device and schedule.

**What to Do Next**
Enable, disable and delete schedules
Enable, disable, and delete schedules

Complete this procedure to enable, disable or delete schedules. You can also enable, disable, and delete backup schedules through the Command Line Interface (CLI).

Note
You cannot delete a backup device if you configured it as the backup device in a backup schedule.

Procedure

Step 1 Select Navigation > IM and Disaster Recovery System from the menu in the upper, right corner of Cisco Unified CM IM and Presence Administration.

Step 2 Select Go.

Step 3 Enter the same Administrator username and password that you use for the Cisco Unified IM and Presence Operating System Administration.

Step 4 Select Backup > Scheduler.

Step 5 Select the check boxes next to the schedules that you want to modify.

a) Select Select All to select all schedules.

b) Select Clear All to clear all check boxes.

Step 6 Select Enable Selected Schedules to enable the selected schedules.

Step 7 Select Disable Selected Schedules to disable the selected schedules.

Step 8 Select Delete Selected to delete the selected schedules.

What to Do Next
Check the status of the current backup job.

Related Topics

Check status of current backup job, on page 40
Start manual backup, on page 38
Command Line Interface, on page 49

Start manual backup

Complete the following procedure to start a manual backup. Optionally, you can run a manual backup to back up the whole cluster.
Be aware that your backup .tar files are encrypted by a randomly generated password. IM and Presence uses the cluster security password to encrypt this password and save it along with the backup .tar files. If you change this security password through the Command Line Interface or a fresh install, the Disaster Recovery System will prompt you for the old security password. Therefore, to use old backups, we recommend that you remember the old security password or perform a fresh backup immediately after you reset or change the password.

Caution

Before You Begin

- Configure your backup devices.
- Schedule backups during off-peak hours to avoid processing interruptions and impact to service.
- Make sure that all servers in the cluster are running the same version of IM and Presence and can be reached through the network. Servers that are not running at the time of the scheduled backup will not be backed up.
- While a backup is running, you cannot perform any tasks in Cisco Unified IM and Presence Operating System Administration because Disaster Recovery System locks the platform API to block all requests to Cisco Unified IM and Presence Operating System Administration. However, this does not block most CLI commands as only the CLI-based upgrade commands use the Platform API locking package.

Procedure

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>Step 1</td>
<td>Select Navigation &gt; IM and Presence Disaster Recovery System from the menu in the upper right corner of Cisco Unified CM IM and Presence Administration window.</td>
</tr>
<tr>
<td>Step 2</td>
<td>Select Go.</td>
</tr>
<tr>
<td>Step 3</td>
<td>Enter the same Administrator username and password that you use for the Cisco Unified IM and Presence Operating System Administration.</td>
</tr>
<tr>
<td>Step 4</td>
<td>Select Backup &gt; Manual Backup.</td>
</tr>
<tr>
<td>Step 5</td>
<td>Select a backup device in the Select Backup Device area.</td>
</tr>
<tr>
<td>Step 6</td>
<td>Select the features to back up in the Select Features area, for example, CUP.</td>
</tr>
<tr>
<td>Step 7</td>
<td>Select Start Backup to start the manual backup.</td>
</tr>
</tbody>
</table>

The Disaster Recovery System restores its own settings (backup device settings and schedule settings) as part of the platform backup/restore. The Disaster Recovery System backs up and restores drfDevice.xml and drfSchedule.xml files. When the server restores these files, you do not need to reconfigure the Disaster Recovery System backup device and schedule.

What to Do Next

Check the status of the current backup job.

Related Topics

- Check status of current backup job, on page 40
- Add backup devices, on page 35
Check status of current backup job

While a backup is running, you can check the status of the current backup job.

Before You Begin

Configure and schedule the backup job. Be aware that if the backup to the remote server is not completed within 20 hours, the backup session will time out. You will then need to begin a fresh backup.

Procedure

<table>
<thead>
<tr>
<th>Step</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Select <strong>Navigation</strong> &gt; <strong>IM and Presence Disaster Recovery System</strong> from the menu in the upper, right corner of Cisco Unified CM IM and Presence Administration.</td>
</tr>
<tr>
<td>2</td>
<td>Select <strong>Go</strong>.</td>
</tr>
<tr>
<td>3</td>
<td>Enter the same Administrator username and password that you use for the Cisco Unified IM and Presence Operating System Administration.</td>
</tr>
<tr>
<td>4</td>
<td>Select <strong>Backup</strong> &gt; <strong>Current Status</strong>.</td>
</tr>
<tr>
<td>5</td>
<td>Select the log filename hyperlink to view the backup log file.</td>
</tr>
</tbody>
</table>
| 6    | Perform one of the following actions if required:  
  a) Select **Cancel Backup** to cancel the current backup. The backup cancels after the current component completes its backup operation.  
  b) Select **Refresh**. |

The **Result** column indicates the staging results of individual components. The **Status** column indicates the status of the entire backup.

Related Topics

- Start manual backup, on page 38
- Create and edit backup schedules, on page 36
- Restore scenarios, on page 40

Restore scenarios

The Restore Wizard walks you through the steps that are required to restore a backup file:

- Select Storage Location—You must first select the storage location from which you want to restore a backup file.
- Select the Backup File—From a list of available files, you must select the backup file that you want to restore.
- Select Features—From the list of available features, you must select the features that you want to restore.
- Select Nodes—If the feature was backed up from multiple nodes, you must select the nodes that you want to restore.
Always run the Post Install Setup wizard immediately after a fresh installation of the IM and Presence Service, and before you back up or restore your data in the Disaster Recovery System. The operation fails if you install IM and Presence and attempt to back up or restore data in the Disaster Recovery System before you run the Post Install wizard. For more information, see the Installation Guide.

**Related Topics**

- Restore node or cluster to a good configuration, on page 41
- Restore publisher node, on page 43
- Restore subsequent cluster nodes, on page 44
- Restore entire cluster, on page 45

### Restore node or cluster to a good configuration

Use this procedure only if you are restoring the node to a last known good configuration. Do not use this after a hard drive failure or other hardware failure. If you intend to rebuild the publisher server, see the topic on restoring the first node on the publisher server. If you intend to rebuild the entire cluster, see the relevant topic.

Depending on the size of your database and the components that you choose to restore, the system can require a few hours to restore. Also, be aware that the File Integrity Check process consumes a lot of CPU and network bandwidth, which will considerably slow down the restore process.

---

**Note**

The Disaster Recovery System does not migrate data from Windows to Linux. A restore must run on the same product version as the backup.

### Before You Begin

- Make sure that the IM and Presence version that is installed on the server matches the version of the backup file that you want to restore. The Disaster Recovery System supports only matching versions of IM and Presence for restore. For example, the Disaster Recovery System does not allow a restore from version 8.6.2.10000-44 to version 8.6.3.10000-20, or from version 8.6.3.10000-20 to version 8.6.3.20000-1. (The last parts of the version number change when you install a service release or an engineering special.)

- Make sure that the hostname, IP address, DNS configuration, and deployment type of the restore matches the hostname, IP address, DNS configuration, and deployment type of the backup file that you want to restore.

---

**Caution**

After you select the node to which you want the data restored, the system overwrites any existing data on that server.
Procedure

Step 1 Select Navigation > IM and Presence Disaster Recovery System from the menu in the upper right corner of Cisco Unified CM IM and Presence Administration.

Step 2 Select Go.

Step 3 Enter the same Administrator username and password that you use for the Cisco Unified IM and Presence Operating System Administration.

Step 4 Select Restore > Restore Wizard.

Step 5 On the first screen of the Restore Wizard, select the backup device from which to restore.

Step 6 On the second screen of the Restore Wizard, select the backup file that you want to restore. The backup filename indicates the date and time that the system created the backup file.

Step 7 On the third screen of the Restore Wizard, select the features that you want to restore. Only the features that were backed up to the file that you select display.

Step 8 [Optional] Check Perform file integrity check using SHA1 Message Digest to run a File Integrity Check. A file integrity check is optional and required only in the case of SFTP backups. You need not run an integrity check when restoring from Tape and Local device backups.

Step 9 Select Restore to start restoring the data.

- If you choose the first node to restore the data, the Disaster Recovery System automatically restores the IM and Presence database on the subsequent nodes.

- If you selected the Perform file integrity check using SHA1 Message Digest check box, the Disaster Recovery System runs the File Integrity Check on each file when you select Restore. If the system finds discrepancies in any .tar file during the check, it aborts the restore process immediately.

Caution After you select the node to which you want the data restored, the system overwrites any existing data on that server.

Step 10 Restart the server. Even if you are restoring only to the first node, you must restart all nodes in the cluster. We recommend that you restart the subsequent nodes before you restart the first node.

Troubleshooting Tips

- If replication does not set up properly, use the `utils dbreplication status` CLI command to check the Replication Status value on all nodes. The value on each node should equal 2.

- If a subsequent node is down or not connected to the cluster during the cluster restore, the database component restore will skip that node and proceed with the next one. You must carry out a fresh install of IM and Presence on these subsequent nodes.

- During the restore process, do not perform any tasks with Cisco Unified CM IM and Presence Administration or IM and Presence User Pages.

What to Do Next

View the restore status.
Restoring the first node restores the whole IM and Presence database to the cluster. This may take up to several hours based on number of nodes and size of database that you are restoring.

**Note**  
The Disaster Recovery System does not migrate data from Windows to Linux or from Linux to Linux. A restore must run on the same product version as the backup.

**Before You Begin**

- Perform a fresh installation of IM and Presence on the first node or publisher server. For more information on installing IM and Presence, see the *Installation Guide for IM and Presence*.

- Make sure that the IM and Presence version that you installed on the server matches the version of the backup file that you want to restore. The Disaster Recovery System supports only matching versions of IM and Presence for restore. For example, the Disaster Recovery System does not allow a restore from version 8.6.2.10000-44 to version 8.6.3.10000-20, or from version 8.6.3.10000-20 to version 8.6.3.20000-1. (The last parts of the version number change when you install a service release or an engineering special.)

- Make sure that the hostname, IP address, DNS configuration, and deployment type of the restore matches the hostname, IP address, DNS configuration, and deployment type of the backup file that you want to restore.

- During the restore process, do not perform any tasks with Cisco Unified CM IM and Presence Administration or IM and Presence User Pages.

**Caution**  
Be aware that your backup .tar files are encrypted by a randomly generated password. IM and Presence uses the cluster security password to encrypt this password and save it along with the backup .tar files. If you change this security password between the backup and restore, the Disaster Recovery System will prompt you for the old security password. Therefore, to use old backups, we recommend that you remember the old security password or perform a fresh backup immediately after you reset or change the password.
Procedure

Step 1 Select **Navigation > IM and Presence Disaster Recovery System** from the menu in the upper right corner of Cisco Unified CM IM and Presence Administration.

Step 2 Select **Go**.

Step 3 Enter the same Administrator username and password that you use for the Cisco Unified IM and Presence Operating System Administration.

Step 4 Select **Restore > Restore Wizard**.

Step 5 On the first screen of the Restore Wizard, select the backup device from which to restore.

Step 6 On the second screen of the Restore Wizard, select the backup file that you want to restore. The backup filename indicates the date and time that the system created the backup file.

Step 7 On the third screen of the Restore Wizard, select the features that you want to restore. Only the features that were backed up to the file that you select display.

Step 8 On the final screen of the Restore Wizard, select **Restore** to start restoring the data. Select to restore your data to the first node only (the publisher). Do not select the subsequent (subscriber) nodes; it will cause the restore to fail.

**Caution** After you select the node to which you want the data restored, the system overwrites any existing data on that server.

Step 9 Restart the server.

What to Do Next

Restore subsequent nodes in the cluster.

Related Topics

- Known issues, on page 50
- Restore node or cluster to a good configuration, on page 41
- Restore entire cluster, on page 45
- Backup and restore history, on page 47

Restore subsequent cluster nodes

Depending on the size of your database and the components that you select to restore, the system can require one hour or more to restore.

**Note**

The Disaster Recovery System does not migrate data from Windows to Linux or from Linux to Linux. A restore must run on the same product version as the backup.

Before You Begin

- Restore the publisher node in the cluster.
- If you are restoring the subsequent nodes after a rebuild, you must configure the backup device.
- During the restore process, do not perform any tasks with Cisco Unified CM IM and Presence Administration or IM and Presence User Pages.

Procedure

Step 1 Select Navigation > IM and Presence Disaster Recovery System from the menu in the upper right corner of Cisco Unified CM IM and Presence Administration.

Step 2 Select Go.

Step 3 Enter the same Administrator username and password that you use for the Cisco Unified IM and Presence Operating System Administration.

Step 4 Select Restore > Restore Wizard.

Step 5 On the first screen of the Restore Wizard, select the backup device from which to restore.

Step 6 On the second screen of the Restore Wizard, select the backup file that you want to restore.

Caution To restore subsequent nodes in the cluster, you must select the same backup file that you used to restore the first node.

Step 7 On the third screen of the Restore Wizard, select the features that you want to restore. Only the features that were backed up to the file that you select display.

Step 8 On the final screen of the Restore Wizard, select Restore to start restoring the data Select to restore only the subsequent nodes.

Caution After you select the node to which you want the data restored, the system overwrites any existing data on that server.

Step 9 Restart the server.

Step 10 Use the utils dbreplication status CLI command to check the Replication Status value on all nodes. The value on each node should equal 2.

What to Do Next

View the restore status.

Related Topics

- Known issues, on page 50
- Add backup devices, on page 35
- Restore publisher node, on page 43
- Restore node or cluster to a good configuration, on page 41
- Restore entire cluster, on page 45

Restore entire cluster

If a major hard drive failure or upgrade occurs, or in the event of a hard drive migration, you may need to rebuild all nodes in the cluster. You can restore the whole cluster as a single operation after you rebuild the publisher server and the subscriber servers, or to revert to a known good configuration. You do not need to restore the first node and the subsequent nodes in two separate operations.
If a subsequent node is down or not connected to the cluster during the cluster restore, the database component restore will skip that node and proceed with the next one. You must carry out a fresh install of IM and Presence on these subsequent nodes.

Note
The Disaster Recovery System does not migrate data from Windows to Linux or from Linux to Linux. A restore must run on the same product version as the backup.

Before You Begin
• Before you restore a cluster, make sure that all nodes in the cluster are up and communicating with the first node. You must carry out a fresh install for the nodes that are down or not communicating with first node at the time of the restore.
• If you are doing most other types of hardware upgrades, such as replacing a network card or adding memory, you do not need to perform the following procedure.
• During the restore process, do not perform any tasks with Cisco Unified CM IM and Presence Administration or IM and Presence User Pages.

Procedure

Step 1 Select Navigation > IM and Disaster Recovery System from the menu in the upper right corner of Cisco Unified CM IM and Presence Administration.

Step 2 Select Go.

Step 3 Enter the same Administrator username and password that you use for the Cisco Unified IM and Presence Operating System Administration.

Step 4 Select Restore > Restore Wizard.

Step 5 On the first screen of the Restore Wizard, select the backup device from which to restore.

Step 6 On the second screen of the Restore Wizard, select the backup file that you want to restore.
The backup filename indicates the date and time that the system created the backup file.

Step 7 On the third screen of the Restore Wizard, select the features that you want to restore.
Only the features that were backed up to the file that you select display.

Step 8 On the final screen of the Restore Wizard, select Restore to start restoring the data
Select to restore all the nodes in the cluster.

Caution After you select the node to which you want the data restored, the system overwrites any existing data on that server.

Step 9 Use the utils dbreplication status CLI command to check the Replication Status value on all nodes. The value on each node should equal 2.

What to Do Next
View the restore status.

Related Topics
Known issues, on page 50
Backup and restore history

Use these procedures to review the last 20 backup and restore jobs that you have performed.

View restore status

While the restore process is running, you can check the status of the current restore job.

Procedure

Step 1 Select Navigation > IM and Presence Disaster Recovery System from the menu in the upper right corner of Cisco Unified CM IM and Presence Administration.
Step 2 Select Go.
Step 3 Enter the same Administrator username and password that you use for the Cisco Unified IM and Presence Operating System Administration.
Step 4 Select Restore > Status.
Step 5 Select the log filename hyperlink to view the restore log file.
Step 6 Select Refresh if required.

Related Topics

  Restore scenarios, on page 40
  View restore history, on page 48

View backup history

From the Backup History window, you can view the backups that you have performed, including filename, storage location, completion date, result, and features that are backed up.

Procedure

Step 1 Select Navigation > IM and Presence Disaster Recovery System from the menu in the upper right corner of Cisco Unified CM IM and Presence Administration.
Step 2 Select Go.
Step 3 Enter the same Administrator username and password that you use for the Cisco Unified IM and Presence Operating System Administration.
Step 4 Select Backup > History to view the last 20 backup jobs.
Step 5 Select Refresh if required.
Related Topics

- Back up data in the Disaster Recovery System, on page 34

View restore history

You can check the status of the current backup job and cancel the current backup job. From the Restore History window, you can view the restore operations that you have performed, including filename, storage location, completion date, result, and the features that you restored.

Procedure

**Step 1** Select Navigation > IM and Presence Disaster Recovery System from the menu in the upper right corner of Cisco Unified CM IM and Presence Administration.

**Step 2** Select Go.

**Step 3** Enter the same Administrator username and password that you use for the Cisco Unified IM and Presence Operating System Administration.

**Step 4** Select Restore > History to view the last 20 restore jobs.

**Step 5** Select Refresh if required.

Related Topics

- Restore scenarios, on page 40
- View restore status, on page 47

Data authentication and encryption

The system automatically activates both the Master Agent and the Local Agent on all nodes in the cluster. Each server in the IM and Presence cluster, including the server that contains the Master Agent, must have its own Local Agent to perform backup and restore functions for its server.

**Note**

The Master Agent is functional only on the publisher node. The Master Agents on the subsequent nodes do not perform any functions.

The Disaster Recovery System uses an SSL-based communication between the Master Agent and the Local Agent for authentication and encryption of data between the IM and Presence cluster nodes. The Disaster Recovery System makes use of the IPSec certificates for its Public/Private Key encryption. IM and Presence handles this certificate exchange internally; you do not need to make any configuration changes to accommodate this exchange. However, be aware that if you delete the IPSEC truststore (hostname.pem) file from the Certificate Management pages in Cisco Unified IM and Presence Operating System Administration, the Disaster Recovery System will not work as expected. If you delete the IPSEC-trust file manually, make sure that you upload the IPSEC certificate to the IPSEC-trust. For more details, see the certificate management pages in the Cisco Unified Operating System Administration Guide.
Trace files

Trace files for the Master Agent, the GUI, and each Local Agent are written to the following locations:

- For the Master Agent: `platform/drf/trace/drfMA0*`
- For each Local Agent: `platform/drf/trace/drfLA0*`
- For the GUI: `platform/drf/trace/drfConfLib0*`

You can view trace files by using the Command Line Interface (CLI). See the *Cisco Unified Communications Operating System Maintenance Guide for IM and Presence* for more information.

Command Line Interface

The Disaster Recovery System also provides command-line access to a subset of backup and restore functions, as shown in the following table. For more information on these commands and on using the command line interface, see the *Cisco Unified Communications Operating System Administration Guide*.

**Table 4: Disaster Recovery System Command Line Interface**

<table>
<thead>
<tr>
<th>Command</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>utils disaster_recovery backup</code></td>
<td>Starts a manual backup by using the features that are configured in the Disaster Recovery System interface.</td>
</tr>
<tr>
<td><code>utils disaster_recovery restore</code></td>
<td>Starts a restore and requires parameters for backup location, filename, features, and nodes to restore.</td>
</tr>
<tr>
<td><code>utils disaster_recovery status</code></td>
<td>Displays the status of ongoing backup or restore job.</td>
</tr>
<tr>
<td><code>utils disaster_recovery show_backupfiles</code></td>
<td>Displays existing backup files.</td>
</tr>
<tr>
<td><code>utils disaster_recovery cancel_backup</code></td>
<td>Cancels an ongoing backup job.</td>
</tr>
<tr>
<td><code>utils disaster_recovery show_registration</code></td>
<td>Displays the currently configured registration.</td>
</tr>
<tr>
<td><code>utils disaster_recovery show_tapeid</code></td>
<td>Displays the tape identification information.</td>
</tr>
</tbody>
</table>
Known issues

Restore to virtual machine fails

Problem
A database restore may fail if you restore an IM and Presence server, that was originally installed on an MCS physical server, to one of the small (500 or 2000 user) OVA deployment virtual machines.

Cause
This failure occurs when you migrate from a physical server with storage of 80GB or more to a virtual machine configuration that is designed for a smaller database (less than 80GB).

Solution
Redeploy the virtual machine with one of the larger user deployment sizes (5000 or 15000) because these deployment sizes are provisioned with two 80GB virtual disks which can accommodate the larger database from the physical server. This solution requires you to reinstall the base IM and Presence image because you cannot add storage after installation.

Alarms

The Disaster Recovery System issues alarms for various errors that could occur during a backup or restore procedure. The following table provides a list of Cisco Disaster Recovery System alarms.

Table 5: Disaster Recovery System Alarms

<table>
<thead>
<tr>
<th>Alarm Name</th>
<th>Description</th>
<th>Explanation</th>
</tr>
</thead>
<tbody>
<tr>
<td>CiscoDRFBackupCancelInternalError</td>
<td>DRF Backup operation has encountered an error. Backup cancelled internally.</td>
<td>DRF Backup operation has encountered an error. Backup cancelled internally.</td>
</tr>
<tr>
<td>CiscoDRFBackupDeviceError</td>
<td>DRF backup process has problems accessing device.</td>
<td>DRF backup process encountered errors while accessing device.</td>
</tr>
<tr>
<td>CiscoDRFBackupFailure</td>
<td>Cisco DRF Backup process failed.</td>
<td>DRF backup process encountered errors.</td>
</tr>
<tr>
<td>CiscoDRFFailure</td>
<td>DRF Backup or Restore process has failed.</td>
<td>DRF Backup or Restore process encountered errors.</td>
</tr>
<tr>
<td>CiscoDRFInternalProcessFailure</td>
<td>DRF internal process has encountered an error.</td>
<td>DRF internal process encountered an error.</td>
</tr>
<tr>
<td>CiscoDRFLA2MAFailure</td>
<td>DRF Local Agent is not able to connect to Master Agent.</td>
<td>DRF Local Agent cannot connect to Master Agent.</td>
</tr>
<tr>
<td>Alarm Name</td>
<td>Description</td>
<td>Explanation</td>
</tr>
<tr>
<td>------------------------------------------------</td>
<td>--------------------------------------</td>
<td>-----------------------------------------------------------------------------</td>
</tr>
<tr>
<td>CiscoDRFLocalAgentStartFailure</td>
<td>DRF Local Agent was not able to start.</td>
<td>DRF Local Agent might be down.</td>
</tr>
<tr>
<td>CiscoDRFMA2LAFailure</td>
<td>DRF Master Agent is not able to connect to Local Agent.</td>
<td>DRF Master Agent cannot connect to Local Agent.</td>
</tr>
<tr>
<td>CiscoDRFMABackupComponentFailure</td>
<td>DRF was unable to backup at least one component.</td>
<td>DRF requested a component to back up its data; however, an error occurred during the backup process, and the component was not backed up.</td>
</tr>
<tr>
<td>CiscoDRFMABackupNodeDisconnect</td>
<td>The node being backed up disconnected from the Master Agent prior to being fully backed up.</td>
<td>The DRF Master Agent was running a backup operation on an IM and Presence node, and the node disconnected before the backup operation completed.</td>
</tr>
<tr>
<td>CiscoDRFMARestoreComponentFailure</td>
<td>DRF was unable to restore at least one component.</td>
<td>DRF requested a component to restore its data; however, an error occurred during the restore process, and the component was not restored.</td>
</tr>
<tr>
<td>CiscoDRFMARestoreNodeDisconnect</td>
<td>The node being restored disconnected from the Master Agent prior to being fully restored.</td>
<td>The DRF Master Agent was running a restore operation on an IM and Presence node, and the node disconnected before the restore operation completed.</td>
</tr>
<tr>
<td>CiscoDRFMasterAgentStartFailure</td>
<td>DRF Master Agent was not able to start.</td>
<td>DRF Master Agent might be down.</td>
</tr>
<tr>
<td>CiscoDRFNoRegisteredComponent</td>
<td>No registered components available, backup failed.</td>
<td>DRF backup failed because no registered components are available.</td>
</tr>
<tr>
<td>CiscoDRFNoRegisteredFeature</td>
<td>No feature selected for backup.</td>
<td>No feature got selected for backup.</td>
</tr>
<tr>
<td>CiscoDRFRegistrationFailure</td>
<td>DRF Registration operation failed.</td>
<td>DRF Registration operation failed for a component due to some internal error.</td>
</tr>
<tr>
<td>CiscoDRFRestoreFailure</td>
<td>DRF restore process failed.</td>
<td>DRF restore process encountered errors.</td>
</tr>
<tr>
<td>CiscoDRFRestoreInternalError</td>
<td>DRF Restore operation has encountered an error. Restore cancelled internally.</td>
<td>DRF Restore operation has encountered an error. Restore cancelled internally.</td>
</tr>
<tr>
<td>Alarm Name</td>
<td>Description</td>
<td>Explanation</td>
</tr>
<tr>
<td>----------------------------</td>
<td>-------------------------------</td>
<td>--------------------------------------------------------------------</td>
</tr>
<tr>
<td>CiscoDRFSftpFailure</td>
<td>DRF sftp operation has errors.</td>
<td>DRF SFTP operation has errors.</td>
</tr>
<tr>
<td>CiscoDRFTapeDeviceError</td>
<td>DRF is unable to access tape device.</td>
<td>DRF process encountered errors while accessing the tape device.</td>
</tr>
</tbody>
</table>
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