Configure Unified Contact Center Express Calendar Management

Contents

Introduction Prerequisites Requirements Components Used Configure Create a Calendar Use the Calendar Edit the Calendar Edit the Calendar CCX Administration Advanced Supervisor Capability Gadget REST API Verify Troubleshoot

Introduction

This document describes the configuration of Calendar in Unified Contact Center Express (Unified CCX) and its use case. This allows to change the schedule of Contact Center from the administration/Finesse Desktop page rather than from the script. Currently, the calendar functionality is integrated with Voice and Chat channels from UCCX release 12.0 and later.

Prerequisites

Requirements

Cisco recommends that you have knowledge of these topics:

- Script
- Bubble Chat
- UCCX 12.0 and later
- CCP 12.0 and later

Components Used

The information in this document is based on UCCX version 12.0 and above.

The information in this document was created from the devices in a specific lab environment. All of the devices used in this document started with a cleared (default) configuration. If your network is live, ensure that you understand the potential impact of any command.

Configure

Create a Calendar

Sample calendar configuration:

Log in to UCCX Administrator > Applications > Calendar Management > Add New as shown in the image.



Here are the requirements for the sample Calendar:

- Business hours are from Monday to Friday from 5:30 am to 9:30 am and 10:30 am to 1:30 pm (Fixed hours are used for this)
- The first day of the month has shortened Business hours (Custom business days)

٠	Standard	public	holidays	added	to the	holiday	list

alada Cisc	o Unified CCX Administration		Navigation Cisco Unified CCX Administration 🗸 G
CISCO For Cisc	co Unified Communications Solutions		admin About Logo
stem Applications	Subsystems Wizards Tools Help		
alendar Manag	ement		
Next 🙆 Ca	ancel		
Status			
Ready			
Calendar Details			
Name*	Office Hours	Maximum 30 characters	
Description	shift hours	Maximum 70 characters	
Time Zone	Asia/Kolkata 🗸		
Associated with	IVR: Calender_App		
Dualmana Haura			
Business Hours			
Business Days			
O 24 Hours x 7 E	Days Fixed Hours Flexib	le Hours	
Days of Week	Time Range 1	Time Range 2	Time Range 3
Monday	From 05 V HH 30 V MM AM V	From 10 V HH 30 V MM AM V	\oplus
Tuesday	To 09 V HH 30 V MM AM V	To 01 v HH 30 v MM PM v 🛞	
Wednesday			
Thursday			
Friday			
Saturday			

Cisco Unified CCX Administration For Cisco Unified Communications Solutions

System Applications Subsystems Wizards Tools Help

Calendar Management

JUNE Day 1 Maximum 50 characters	01-Jun-2022	From 05 → HH 30 → MM AM → To 09 → HH 30 → MM AM →	٢
JULY Day 1 Maximum 50 characters	01-Jul-2022	From 05 ∨ HH 30 ∨ MM AM ∨ To 09 ∨ HH 30 ∨ MM AM ∨	8
AUGUST Day 1 Maximum 50 characters	01-Aug-2022	From 05 ∨ HH 30 ∨ MM AM ∨ ⊕ To 09 ∨ HH 30 ∨ MM AM ∨	8
SEPTEMBER Day 1 Maximum 50 characters	01-Sep-2022	From 05 ∨ HH 30 ∨ MM AM ∨ ⊕ To 09 ∨ HH 30 ∨ MM AM ∨	8
OCTOBER Day 1 Maximum 50 characters	01-Oct-2022	From 05 V HH 30 V MM AM V (+)	8
Add More Hours that are not in the time Maximum of 40 Custom Busi	a range are considered to be Of iness Days can be configured.	Business Hours.	

Back Next Cancel

(i) ** - indicates mandatory items when Custom Business Days are configured.

Cisco Unified CCX Administration For Cisco Unified Communications Solutions Navigation Cisco Unified CCX Administration V Go admin About Logou System Applications Subsystems Wizards Tools Help Calendar Management 🖕 Back 📫 Finish 🙆 Cancel - Status -(i) Ready Schedule Holidays Name** Date** 1 Good Friday 15-Apr-2022 Maximum 50 characters Indian Independence Day Maximum 50 characters 15-Aug-2022 1 Diwali Maximum 50 characters 26-Oct-2022 1 Christmas Day Maximum 50 characters 25-Dec-2022 1 Add More (i) Maximum of 40 Holidays can be configured.

Back Finish Cancel

(i) ** - indicates mandatory items when Holidays are configured.

ahah. Cis	sco	Unified C	CCX Adr	ninis	stration						Navigation Cisco Unified	CCX Adminis	stration	× (30
cisco For	Cisco	Unified Commun	nications Sol	utions								admin	About	Log	<u>u</u>
System Applicatio	ns	Subsystems	Wizards 1	Tools	Help										
Calendar Man	ager	ment													
Add New															
Status 1 records	four	nd													
List of Calendar	s														i
Name	⊽	Description	Tim	e Zone		Business Hours	Custom Business	Days	Holidays	Associate	d with	Delete			l
Office Hours		shift hours	Asia	a/Kolkat	a	Custom	Code		×	IVR: Cale	nder_App	1			
Add New Maximum of 50) Cale	ndars can be cor	nfigured.												

The calendar is now configured. Let us talk about how to use it in the next section.

Use the Calendar

The calendar can be used with Script (Voice path) and Bubble Chat (multi-channel path).

- 1. With Script Application
 - Open CCX Editor version 12.0 and above
 - Open an script or a pre-configured calendar script via (File > New > Queuing > Sample_Queueing_WithCalendar)
 - If you use the pre-configured calendar script, the configuration is already applied in the script
 - To add calendar functionality to the existing script, create a new variable from the variable pane of type CCCalendar as shown in the image.

Edit Variable			×
Type:	CCCalendar		~
Name:	cal		
Value:	null		× 🚬
☐ Final	eter	Array Dimensions:	0 🔹
	ОК	Cancel	

- Add the Calendar Step in your script
- Right-click the Calendar step and assign the calendar variable created earlier to it
- Assign the right logic to each branch of the calendar step
- The Business Hours and Holidays step are derived from the Calendar configuration from the CCX Administration page



- Save the script and upload it to Script Management in CCX Administration
- Create an Application and assign it the uploaded script along with the trigger
- Under the calendar variable, we see a dropdown along with a calendar symbol
- Select the configured Calendar (Office Hours) in our case and save the application

ululu Cisco Unifie	ed CCX Administra	ition				Navigation Cisco Unified CCX Administration Y Go
For Cisco Unified Co	ommunications Solutions					admin About Logou
System Applications Subsyster	ms Wizards Tools Help					
Cisco Script Application						
📊 Update 🍵 Delete 👔	Cancel 🛛 🔶 Back to App	ication List				
Status						
Status : Ready						
Trigger-	Basic Configuration			Adva	anced Configuration	
Unified CM Telephony Trigger:	Name	Calender_App			Enable Cisco Webex Experience M	Aanagement post-call survey
4440	ID*	1			IVR	- No Selection -
Add new trigger	Maximum Number of Sessions*	10			SMS/Email	- No Selection -
	Script*	SCRIPT[Script_Calender.ae	f] 🗸 Edi	t	S Enable Cisco Webex Experie	nce Management post-call survey
	BusinessHourCSQ	"Business_hr_CSQ"			1. Enable Cisco Webex Exp	erience Management to capture the customer
	DelayWhileQueued	30			to build analytics that imp	roves agents performance, business goals, and
	WelcomePrompt	prompts/1101.wav	Select Prompt		2. Follow the procedure as r	 mentioned in the Unified CCX Features guide.
	QueuePrompt	ICD\ICDQueue.wav	Select Prompt			
	🗹 cal	Office Hours 🗸 📑				
	NonBusinessHourPrompt		Select Prompt			
	FailurePrompt	prompts/9904.wav	Select Prompt			
	HolidayCSQ	"Holiday_hr_CSQ"				
	Description	Calender_App				
	Enabled	● Yes ○ No				
	Default Script	- System Default -	❤) Edi	t		
	L					
Update Delete Cancel Bac	k to Application List					

Place a Call to the trigger, the call is routed based on hours configured under the calendar.

- As a prerequisite, CCX needs has to be integrated with CCP
- Create chat CSQ so that it elects the agents
- Create a chat widget and go to the last section to Select Calendar
- Select the calendar previously created (Office Hours)
- On the right is the preview shown for holiday and non-business hours
- Save the chat widget and deploy the code.

With Bubble Chat:

aludu Cisco Unified CCX Administration	Navigation Cisco Unified CCX Administration	~ Go
CISCO For Cisco Unified Communications Solutions	webadmin About	Logout
System Applications Subsystems Wizards Tools Help		
Bubble Chat Configuration		
Back 📄 Finish 🔯 Cancel		
Status		
(i) Ready		- 11
Service Hours	Preview	=
Default (24 hours x 7 days) O Select Calendar (1) A calendar must already be configured to be	selected Not Applicable	
tt View		
Messages *		
Holiday Sorry, We are closed today for a business holiday. Maximum 120		
characters		
Off Sorry, We are currently offline, try again during the business hours or drop a email to support(Maximum 120 Hours characters		
Label Business Hours Maximum 30		
characters		
Label for Days of Week *		
Monday Tuesday Wednesday Thursday Friday		

Edit the Calendar

You can edit the calendar configuration in these ways:

CCX Administration

- Log in to CCX Administration > Applications > Calendar Management
- Edit the calendar from this pane

Advanced Supervisor Capability Gadget

- Supervisors can also edit the calendar from the finesse page
- Login to CCX Administration > Tools > User Management > Supervisor Capability View
- Select any supervisor from the list
- Check the box and associate the Calendar (Office Hours) and Application (CalendarApp), with the supervisor. Save the settings.

aluda Cisco Unified	CCX Administration			Navigation Cisco Unified CCX Adr	ninistration	✓ Go
CISCO For Cisco Unified Comm	unications Solutions			adm	in About	Logou
System Applications Subsystems	Wizards Tools Help					
Supervisor: testing1						
🔚 Save 🐼 Cancel						
Status						
(i) Ready						
Assigned Teams						
Team Name △	Role	Contact Service Queues (CSQ)	Change Agent State to Not Ready	when Agent Busy on Non ACD Line		
FirstTeam	Primary Supervisor	Subject	Disabled			
Assign a Team						
To assign an existing team to this s New Team can be created from Su	supervisor, click "Assign a Team". ubsystems > RmCm > Teams.					
Advanced Supervisor Capabilities						
Queue Management						
Enables a Supervisor to manage re	sources across the assigned CSQ(s) and Tean	ns.				
Enable Queue Management						
 To enable this capability, at least of 	one Team and a CSQ must be assigned to this Super	visor.				
Calendar Management						
Enables a Supervisor to change but	siness hours, custom business days and holida	ays.				
Calendar Name 🛆	Supervisor(s)					
Office Hours	testing1					
Outbound Campaign Managemen	nt					
Enables a Supervisor to schedule,	enable or disable the outbound campaigns and	manual/automatic import of contacts.				
Campaign Name △	Supervisor(s)		Campaign Type			
	-					
Application Management						

- After you assign the data to the supervisor, you need to edit the finesse layout to show the Calendar management settings.
- Login to Finesse Administration. The desktop layout can be edited per Team basis (Team Resources > Select Team > Desktop Layout Configuration > Override System Default) or Globally via Desktop Layout settings.
- Navigate to XML Layout > Supervisor section > ASC Gadget section and comment out the code snippet and Save.

<tab> <id>manageNonVoiceMedia</id> <id>manageNonVoiceMedia</id> <id>id>manageNonVoiceMediaLabel <iolumns> <columns> <gadgets> <gadgets> </gadgets> </gadgets> </columns></iolumns></id></tab>	adget>
>	
<pre>Cir- The following gadget provides Supervisor with advanced capabilities. Using this gadget, supervisors can manage Queues, Prompts, Calendars, and so on. Before including this gadget in Desktop Layout, ensure that the advanced capability is enabled in Unified CCX Administration> </pre> <pre></pre>	

- Login to Finesse Desktop with supervisor credentials. Navigate to the New pane for Advanced Capabilities that is shown on the left
- Navigate to **Application Management > Manage Application > Calendars**. Here, you can change the calendar from the dropdown or preview the calendar from the calendar icon.
- Navigate to **Calendar Management > Manage Calendar**. The same editing functionality is provided as present on the CCX Administration page.

altalta cisco	Cisco Finesse Seady ~	(\$ °	$\widehat{\ldots}$	0
Manage Team My History	Advanced Capabilities CalendarApp Manage Application Pescription: CalendarApp Script Parameters Script Name: SCRPT[cal.aef] Prompts Calendars		`	
Team Data	cal GeneralShift v			
	Cancel		Save	

alialia cisco	Cisc	o Finesse	Ready 00:02:12	~					« î 🛈 -
	Ad	vanced Capabili	ties						
ш	As	CalendarA	ор						×
Manage Team		< Preview: Gener	alShift						Time Zone: Asia/Kolkata
Ð	Ap	Description : Schede	ule for general shift						
My History	Cal	Business Hours Custom Business Hours	:: Fixed		Custom Business Da	ays		Holidays	
-		Day of Week	Time Range		Name	Date	Time Range	Name	Date
Team Data		Monday			First day September	01-Sep-2021	09:00 AM - 12:00 PM	Independence Day	15-Aug-2021
		Tuesday	09-00 AM - 0	5-00 PM	First day October	01-Oct-2021	09:00 AM - 12:00 PM	Christmas Eve	24-Dec-2021
Overe Date		Wednesday			First Day November	01-Nov-2021	09:00 AM - 12:00 PM	Christmas	25-Dec-2021
Quede Data		Friday			First Day December	01-Dec-2021	09:00 AM - 12:00 PM		
Advanced Capabilities	Cisc Ad As	o Finesse vanced Capabili GeneralShi Manage Calendar	Ready co:04:52 ties ft	v					Bock
My History	Nar	Associated with : (IVR: Description : Schedule	CalendarApp), (Chat: Si for general shift	ampleChat)					
	Ger	Business Hours	Custom Business Day	s Holidays					
-		Name of the Day	Date	Time Range 1		Time Range 2		Time Range 3	Delete
Team Data		First day September	🔳 01 Sep 2021	From 09:00 AM	To 12:00 PM	۲			Ψ
		First day October	01 Oct 2021	From 09:00 AM	To 12:00 PM	۲			Ŧ
Queue Data		First Day November	01 Nov 2021	From 09:00 AM	To 12:00 PM	•			Ū.
		First Day December	01 Dec 2021	From 09:00 AM	To 12:00 PM	(+)			
Advanced Capabilities		Maximum of	40 Custom Business	Days can be config	ured.				Add Day Cancel Save

REST API

- 1. There is also the functionality to edit calendar settings via REST API provided with CCX.
- 2. The structure and format of APIs can be checked here: <u>https://developer.cisco.com/docs/contact-center-express/#!calendar.</u>
- 3. A sample query via POSTMAN to create a calendar looks like this.

POST https://uccx-glob •	+ •••					No Environn	nent v
https://uccx-global-125su	1.cisco.local/adminapi/calenda	ar				🖺 Save	~ / E
POST ~ https:/	/uccx-global-125su1.cisco.loca	ıl/adminapi/calendar					Send ~
Params Authorization •	Headers (10) Body	Pre-request Script Te	sts Settings				Cookies
Type The authorization header wil generated when you send th Learn more about authorizat	Basic Auth ✓ Il be automatically he request. tion ≯	Username Password		admin c1sc0@321 Show Password			
Rody Cookies (1) Header	rs (11) Test Results				🚯 Status: 201 Create	eri Time: 82 ms Size: 654 R	Save Response V
POST https://uccx-glob •	+ •••					No Environme	ent ~
https://uccx-global-125su1	1.cisco.local/adminapi/calenda	ır				🖺 Save	~ 🧷 E
POST v https://	/uccx-global-125su1.cisco.local	l/adminapi/calendar					Send 🗸
Params Authorization •	Headers (10) Body	Pre-request Script Tes	ts Settings				Cookies
none form-data	x-www-form-urlencoded	🖡 raw 🕚 binary 🕚 Grag	ohQL XML ~				Beautify
1 <7xml version* 2 <calendar> 3 <cname>TestC 4 <ctimm2on>AA 5 <cdescriptio 6 <ccalendarty 7 <cbusinessday 8 <cbusine 9 <cday 10 <cday 11 11 12 13 14 15 16 <cd ii<="" td=""> 17 <c busine<="" td=""> 18 <cbusine< td=""> 18 <cbusine< td=""></cbusine<></cbusine<></c></cd></cday </cday </cbusine </cbusinessday </ccalendarty </cdescriptio </ctimm2on></cname></calendar>	1.0° encoding="UTF-8" sta alendar3 sia/KOlkata n>Calendar via APIpe>FIXEDHOURSys> ssDay> yofiwek>MON tervals> <intervals <intervals <intervals> <intervals> escolartTime>09:09</intervals> essDay> ssDay> ssDay></intervals></intervals </intervals 	andalone="yes"?> ription> ype> tartTime> Time>					
Body Cookies (1) Header	rs (12) Test Results				Status: 201 Created	Time: 275 ms Size: 745 B	Save Response \vee
Pretty Raw Previ	iew Visualize XML obal-125su1.cisco.local/e	✓ ⇒				Activate Windo Go to Settings to ac	Q DWS tivate Windows.
Calendar Management							
Add New							
2 records found							
List of Calendars	escription	Time Zone	Business Hours	Custom Business Days	Holidays	Associated with	Delete
GeneralShift S TestCalendar2 C	chedule for general shift alendar via API	Asia/Kolkata Asia/Kolkata	Custom	<u> </u>	×	(IVR: CalendarApp), (Chat: Sampl.	0

(i) Maximum of 50 Calendars can be configured.

Sample XML body to create a calendar for FIXED HOURS.

<?xml version="1.0" encoding="UTF-8" standalone="yes"?> <calendar> <name>TestCalendar3</name> <timeZone>Asia/Kolkata</timeZone> <description>Calendar via API</description>

```
<calendarType>FIXEDHOURS</calendarType> <businessDays> <businessDays> <dayOfWeek>MON</dayOfWeek>
<intervals> <interval> <name>Morning</name> <startTime>09:00</startTime>
<endTime>17:00</endTime> </interval> </intervals> </businessDay> <businessDay>
<dayOfWeek>TUE</dayOfWeek> <intervals> <interval> <name>Morning</name>
<startTime>09:00</startTime> <endTime>17:00</endTime> </interval> </interval> </interval> </businessDay>
</businessDays> <holidays> <holiday> <name>NewYear</name> <date>2022-01-01</date> </holiday>
<holiday> <name>Christmas</name> <date>2021-12-25</date> </holiday> </holidays> </calendar>
```

Verify

Use this section in order to confirm that your configuration works properly.

Make a Test call and based to the time range configured, Agents get the call.

Troubleshoot

This section provides information you can use in order to troubleshoot your configuration.

- 1. Collect CCX Engine logs for further troubleshooting
- 2. Mark SS _RM, SS_CM, SS_TEL, SS_RMCM to debugging level for CCX engine.
- 3. CCX Engine service under the Serviceability page must be INSERVICE