



# Cisco TelePresence Conductor XC1.1 Deployment Guide

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D14827.01

January 2012

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# Introduction

## About the Cisco TelePresence Conductor

The Cisco TelePresence Conductor integrates tightly with the Cisco TelePresence Video Communication Server (Cisco VCS) and the Cisco TelePresence MCU products. It enables endpoints with sufficient privileges to seamlessly create and enter a conference by dialing a single number or URI.

MCU resource management is performed automatically by the Conductor and calls are routed to appropriate MCUs by the Cisco VCS under instructions from the Conductor. If the size of the conference grows beyond the capacity of a single MCU the conference is cascaded to additional MCUs. From the perspective of the endpoint users this process occurs seamlessly.

Conductor is capable of preferentially selecting MCUs for conferences based on their properties. For example one could select MCUs based on geographic location or video quality.

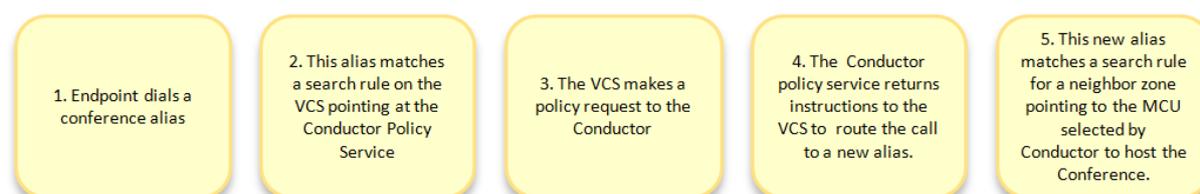
The Conductor can be formed into a cluster of up to three for added resilience. When creating a Conductor cluster, you nominate one peer as the initial peer, from which all other peers receive their configuration as they are added to the cluster. After the cluster has been created, changes to the configuration of any peer are updated to all other peers in the cluster. The Conductor supports the Cisco VCS in standalone and clustered modes.

It is possible to configure up to 5 TelePresence Conductors or TelePresence Conductor Clusters per VCS or VCS cluster using a suitable non overlapping dial plan.

Endpoints registered with a CUCM 8.6(2) or later are capable of accessing TelePresence Conductor conferences through an appropriately configured SIP trunk between the CUCM and a VCS. For configuration details please refer to the deployment guide for your version of VCS.

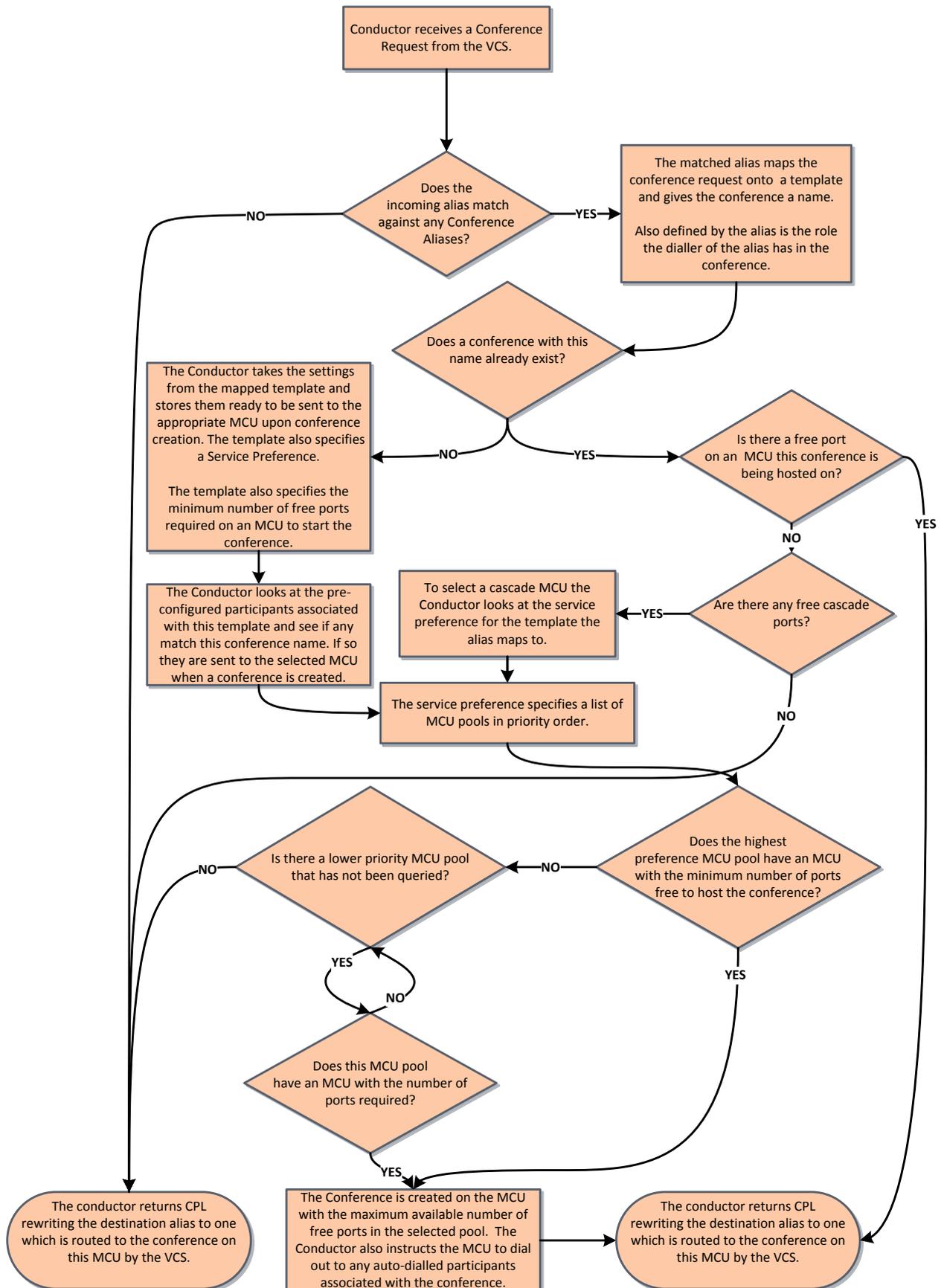
## Call flow with the Cisco Telepresence Conductor

To better understand the configuration steps taken in this document it is useful to understand how the call flows through the different parts of the video network:

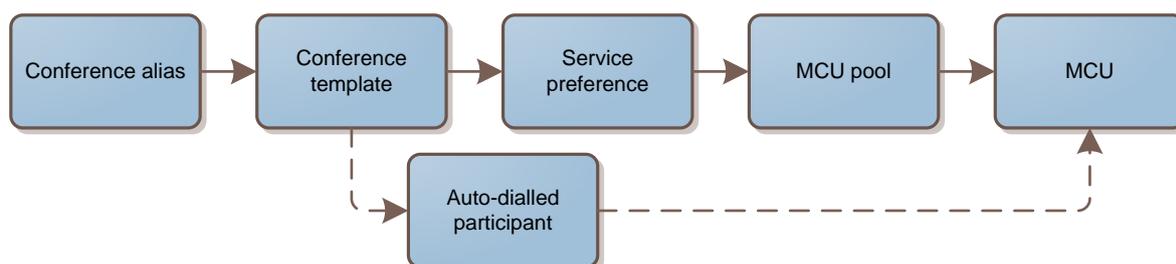


Once these parts of the call flow are complete then the call is set up and media flows between the endpoint and the MCU.

## Cisco TelePresence Conductor MCU Selection Process



In a simplified format the set of steps for a conference to be created once the conductor receives an individual valid conference request is:



The dotted line indicates an optional step that occurs concurrently with the normal conference request processing.

## About this document

This document describes how to configure a Cisco VCS (or Cisco VCS cluster), a TelePresence Conductor (or TelePresence Conductor cluster) and the pool of Cisco MCUs that are used by the system. Following the steps in this deployment guide will allow you to configure the above devices to allow the following functionality:

- An endpoint user can call the alias **meet.<meeting name>.HD@vcs.domain**. If they are the first person to call this alias, a new conference is created by Conductor and they are routed to it. The conference is created preferentially on an MCU with high definition ports, if there are no ports available on the HD MCU then the conference will be created on the SD MCU. Alternatively the conference already exists then the alias is routed to it.
- An endpoint user can call the alias **meet.<meeting name>.SD@vcs.domain** If they are the first person to call this alias a new conference is created by Conductor and they are routed to it. The conference is created preferentially on an MCU with standard definition ports, if there are no ports available on this MCU then the call is rejected. If the conference already exists then they are routed to it.
- An endpoint user can dial the conference **meet.boss@vcs.domain** and arrive at a conference and have the endpoint **boss@vcs.domain** dialed into the conference by the MCU
- An endpoint user can call the alias **teach.<lecture\_name>@vcs.domain** and create or join a lecture-type conference as a chairperson on an MCU with SD ports or, if no SD ports are available, a conference on the HD MCU.
- An endpoint user can call the alias **student.<lecture name>@vcs.domain** and create or join a lecture-type conference as a chairperson on an MCU with SD ports or, if no SD ports are available, a conference on the HD MCU.
- If the size of a **meet.<meeting name>.HD@<domain>** conference or a **teach.<lecture name>@vcs.domain** conference grows to a point where the resources required exceed those available on the MCU on which it is being hosted and ports are available on a second MCU, the Conductor will direct new conference participants to the second MCU and set up a cascade between the MCUs, provided there are available resources there.

This document takes you through the steps required to configure the Cisco VCSs, Conductor and MCUs to perform the actions above. It also describes how to check that the system is working as expected.

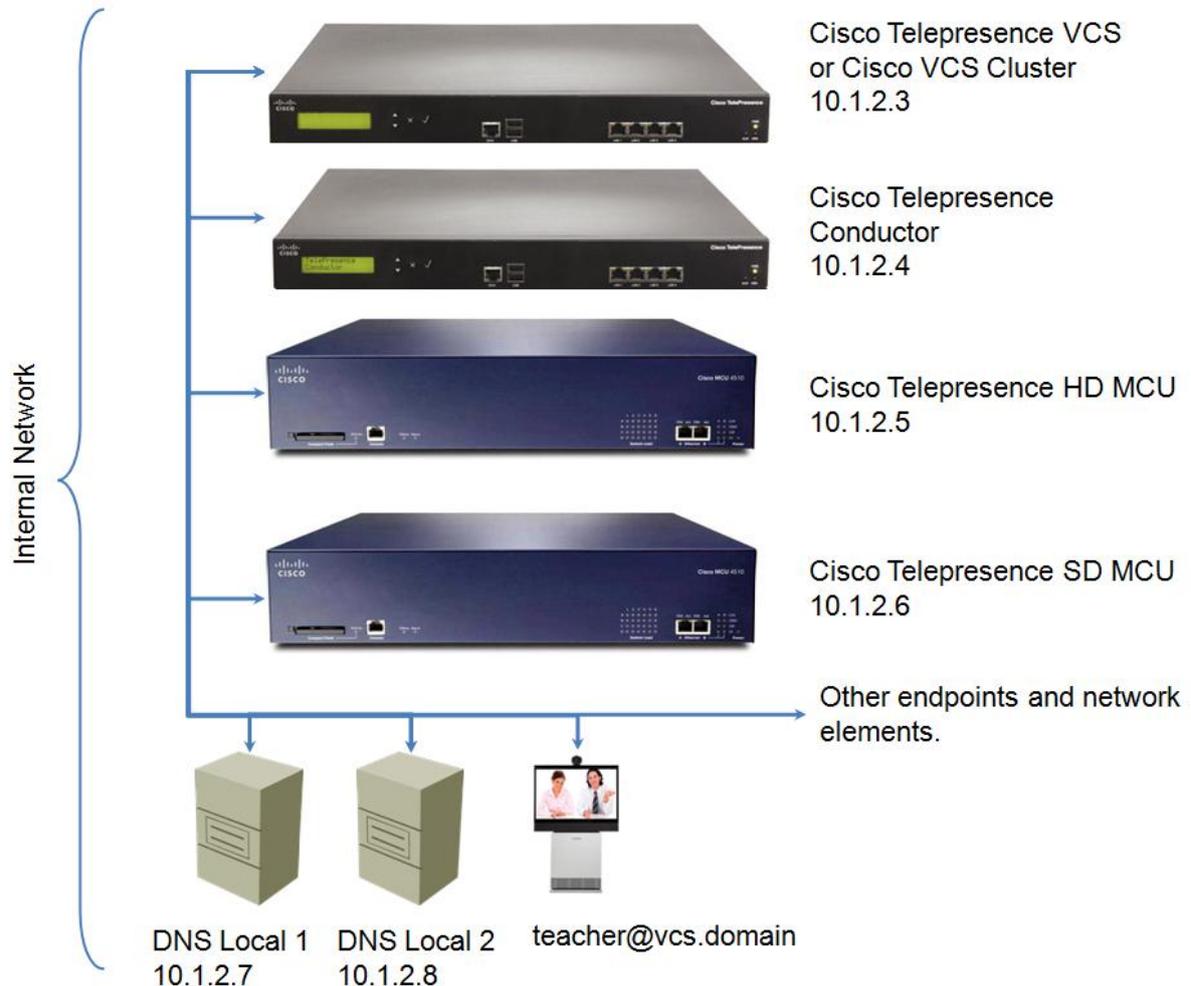
Descriptions of system configuration parameters for the Cisco VCS, Conductor and MCUs can be found in the Administrator Guides and online help for each product. Both the Cisco VCS and the Conductor web interfaces offer field help (accessed by clicking the ⓘ icon next to each input field) and a context-sensitive help system (accessed by clicking the ⓘ icon in the top right corner of each page).

## Out of scope

This document does not describe how to deploy a cluster of Conductors. For more details on this feature please refer to the *Cisco TelePresence Conductor Cluster Creation Guide (D14828)*.

## Example network deployment

This document uses the example network shown in the diagram below as the basis for the deployment configuration described.



**Note:** elements on the internal network have an internal network domain name. This internal network domain name is not resolvable by a public DNS.

For example, the Cisco VCS is configured with an internally resolvable name of **vcsc.internal-domain.net** (which resolves to an IP address of 10.1.2.5 by the internal DNS servers).

## Cisco TelePresence network elements

### VCS

The Cisco VCS acts as a SIP registrar and proxy and H.323 gatekeeper for devices which are located on the internal network.

## MCUs

MCUs allow multipoint conferences for endpoints without Multiway capabilities by decoding and re-encoding the streams from the different endpoints and sending a single stream to each endpoint.

## Endpoints

These are devices which receive and make video calls. They can be software clients on PCs and Macs such as Movi, desktop endpoints such as the EX90, or room systems such as the CTS-3000

## Prerequisites

Before starting the system configuration, ensure you have access to:

- A Cisco VCS (or Cisco VCS cluster) running version X6 or later. This must already be configured to act as a H.323 gatekeeper, SIP registrar and proxy. Ensure that the system has been tested by registering at least three endpoints to it and ensuring that they are all capable of calling each other. For more information, see the *VCS Administrator Guide* (D14049).
- A Conductor unit powered on and accessible over the network. For assistance in reaching this stage please refer to the *Cisco TelePresence Conductor Getting Started Guide* (D14829).
- One or more MCUs powered on and accessible over the network. Basic configuration for the MCU should be completed as described in the relevant *Getting Started Guide*. MCU software must be version 4.2 or later. The following MCUs are supported by the Conductor:
  - 4200 Series
  - 4500 Series
  - 8420 Media Blade
  - 8510 Media2 Blade

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**Note:** this guide assumes the MCUs are connected to the network on port A.

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- A web browser with access to the web interfaces of the Cisco VCS, Conductor and MCUs that are being configured.

# Summary of the deployment process

The process of deploying a Cisco TelePresence Conductor consists of the following steps. Each step is described in a separate section:

## Configuring the MCUs

- Step 1: Configuring SIP
- Step 2: Configuring H.323
- Step 3: Creating a user
- Step 4: Miscellaneous configuration

## Configuring the Cisco VCS

- Step 1: Adding the Conductor as a policy service
- Step 2: Configuring a search rule with the Conductor policy service as the target
- Step 3: Adding each MCU as a neighbor zone
- Step 4: Configuring a VCS search rule for each MCU

## Configuring the Conductor

- Step 1: Changing the administrator password
- Step 2: Changing the root password
- Step 3: Initial configuration
- Step 4a: Configuring an HD MCU pool
- Step 4b: Adding an Mcu to the HD MCU pool
- Step 5a: Configuring an SD MCU pool
- Step 5b: Adding an MCU to the SD MCU pool
- Step 6: Adding an HD service preference
- Step 7: Adding an SD service preference
- Step 8: Creating a conference template for the 'SD Meeting' template.
- Step 9: Creating a conference template for the 'HD Meeting' template.
- Step 10: Creating a template for a conference type of 'Lecture'
- Step 11: Creating an auto-dialed participant for the 'Meeting' template
- Step 12: Creating a conference alias for the 'SD Meeting' template with a role of 'Participant'
- Step 13: Creating a conference alias for the 'HD Meeting' template with a role of 'Participant'
- Step 14: Creating a conference alias for the 'Lecture' template with a role of 'Chairperson'
- Step 15: Creating a conference alias for the 'Lecture' template with a role of 'Guest'

## Designing a dial plan

A dial plan defines all the aliases and call routes within your network.

Before you add the Cisco Conductor to your network, you will need to consider as part of your dial plan:

- the types of conferences required (see the *Cisco TelePresence Conductor Administrator Guide* (D14826) for more information)
- the form of the conference aliases that users will dial in order to create or join conferences
- the prefixes that you will use to route calls from the Cisco VCS to the MCUs in the Conductor's MCU pool (the VCS is neighbored to each MCU). Each MCU has a unique prefix.

If you are integrating the Conductor into an existing deployment it is important that the elements of your dial plan that are used by the Conductor are complementary to, and do not conflict with, those elements that are already in use by your deployment. This ensures that the dial plan is easy for an endpoint user to understand, and for administrators to manage.

Cisco TelePresence Conductor is compatible with the dial plan specified in the reference design, once additional aliases have been included for users to dial to reach conferences.

It is a good idea in a large video network to distribute the registrations of MCUs across different VCS's/VCS clusters this increases the resiliency of MCU dialout calls (to endpoints or during cascading) against VCS failure.

In this deployment guide we will be using the following dial plan elements, and configuring the Conductor and Cisco VCS accordingly:

Element	Format
Conference aliases for lecture chairpersons	lecture.<name of lecture>@vcs.domain
Conference aliases for lecture guests	guest.<name of lecture>@vcs.domain
Conference aliases for high definition meeting participants	meet.<meeting name>.HD@vcs.domain
Conference aliases for standard definition meeting participants	meet.<meeting name>.SD@vcs.domain
MCU prefixes for 10.1.2.5 and 10.1.2.6	HDMCU, SDMCU

# Configuring the MCUs

## Step 1a: Configuring SIP on the SD MCU

1. On the MCU configured with SD ports log in as an administrator.
2. Go to the **SIP Settings** page (**Settings > SIP**).
3. Input the following into the relevant fields, leave other fields as their default values:

Field	Input
SIP registrar usage	Select <i>Enabled</i>
SIP registrar domain	Enter the VCS's SIP domain
Username	Enter 'sdmdu' for example
Allow numeric ID registration for conferences	Uncheck
SIP proxy address	Enter the cluster FQDN for a VCS cluster.  In the case of a single VCS, use the VCS's FQDN or IP address.
Maximum bit rate from Microsoft OCS/LCS clients	Select <i>limit disabled</i>
Outgoing transport	Select <i>TLS</i>
Use local certificate for outgoing connections and registrations	Uncheck

**SIP**

SIP registrar usage Enabled ▼

SIP registrar domain vcs.domain

SIP registrar type Standard SIP ▼

Username sdmdu

Password

Allow numeric ID registration for conferences

**SIP call settings**

SIP proxy address 10.1.2.3

Maximum bit rate from Microsoft OCS/LCS clients <limit disabled> ▼

Outgoing transport  UDP  TCP  TLS

Use local certificate for outgoing connections and registrations

4. Click **Apply changes**.

## Step 1b: Configuring SIP on the HD MCU

1. On the MCU configured with HD ports log in as an administrator.
2. Go to the **SIP Settings** page (**Settings > SIP**)

3. Input the following into the relevant fields, leave other fields as their default values:

Field	Input
SIP registrar usage	Select <i>Enabled</i>
SIP registrar domain	Enter the VCS's SIP domain
Username	Enter 'hdmcu' for example
Allow numeric ID registration for conferences	Uncheck
SIP proxy address	Enter the cluster FQDN for a VCS cluster.  In the case of a single VCS, use the VCS's FQDN or IP address.
Maximum bit rate from Microsoft OCS/LCS clients	Select <i>&lt;limit disabled&gt;</i>
Outgoing transport	Select <i>TLS</i>
Use local certificate for outgoing connections and registrations	Uncheck

**SIP**

SIP registrar usage Enabled ▾

SIP registrar domain vcs.domain

SIP registrar type Standard SIP ▾

Username hdmcu

Password

Allow numeric ID registration for conferences

---

**SIP call settings**

SIP proxy address 10.1.2.3

Maximum bit rate from Microsoft OCS/LCS clients <limit disabled> ▾

Outgoing transport  UDP  TCP  TLS

Use local certificate for outgoing connections and registrations

4. Select **Apply changes**.

## Step 2a: Configuring H.323 on the SD MCU

1. On the MCU configured with SD ports go to the **H.323 Settings** page (**Settings > H.323**).
2. Input the following into the relevant fields, leave other fields as their default values:

Field	Input
H.323 Gatekeeper usage	Select <i>Enabled</i>
H.323 Gatekeeper address	Enter the cluster FQDN for a VCS cluster.  In the case of a single VCS, use the VCS's FQDN or IP address.
Gatekeeper registration type	Select <i>MCU (standard)</i>
Ethernet port association	Check <i>Port A IPv4</i>
Mandatory H.323 ID to register	Enter <code>hdmcu@&lt;VCS SIP domain&gt;</code>
Use Password	Uncheck
Prefix for MCU registrations	Make blank
MCU service prefix	Make blank
Allow numeric ID registration for conferences	Uncheck
Send resource availability indications	Uncheck

**H.323**

H.323 gatekeeper usage	Enabled
H.323 gatekeeper address	10.1.2.3
Gatekeeper registration type	MCU (standard)
Ethernet port association	<input checked="" type="checkbox"/> Port A IPv4 <input type="checkbox"/> Port A IPv6 <input type="checkbox"/> Port B IPv4 <input type="checkbox"/> Port B IPv6
(Mandatory) H.323 ID to register	hdmcu@vcs.domain
Use password	<input type="checkbox"/> Password: <input type="text"/>
Prefix for MCU registrations	<input type="text"/>
MCU service prefix	<input type="text"/> (optional)
Allow numeric ID registration for conferences	<input type="checkbox"/>
Send resource availability indications	<input type="checkbox"/> Thresholds: <input type="text"/> conferences <input type="text"/> video ports

3. Click **Apply changes**.

## Step 2b: Configuring H.323 on the HD MCU

1. On the MCU configured with HD ports Go to the **H.323 Settings** page (**Settings > H.323**)
2. Input the following into the relevant fields, leave other fields as their default values:

Field	Input
H.323 Gatekeeper usage	Select <i>Enabled</i>
H.323 Gatekeeper address	Enter the cluster FQDN for a VCS cluster. In the case of a single VCS, use the VCS's FQDN or IP address.
Gatekeeper registration type	Select <i>MCU (standard)</i>
Ethernet port association	Check <i>Port A IPv4</i>
Mandatory H.323 ID to register	Enter <code>hdmcu@&lt;VCS SIP domain&gt;</code>
Use Password	Uncheck
Prefix for MCU registrations	Make blank
MCU service prefix	Make blank
Allow numeric ID registration for conferences	Uncheck
Send resource availability indications	Uncheck

H.323

H.323 gatekeeper usage	Enabled ▾
H.323 gatekeeper address	<input type="text" value="10.1.2.3"/>
Gatekeeper registration type	MCU (standard) ▾
Ethernet port association	<input checked="" type="checkbox"/> Port A IPv4 <input type="checkbox"/> Port A IPv6 <input type="checkbox"/> Port B IPv4 <input type="checkbox"/> Port B IPv6
(Mandatory) H.323 ID to register	<input type="text" value="sdmdu@vcs.domain"/>
Use password	<input type="checkbox"/> Password: <input type="text"/>
Prefix for MCU registrations	<input type="text"/>
MCU service prefix	<input type="text"/> (optional)
Allow numeric ID registration for conferences	<input type="checkbox"/>
Send resource availability indications	<input type="checkbox"/> Thresholds: <input type="text"/> conferences <input type="text"/> video ports

3. Select **Apply changes**.

## Step 3a: Creating a user on the SD MCU

The Conductor requires a user with administrator rights to access the MCU. It is recommended you create a second admin user for this task.

1. On the MCU configured with SD ports go to **Users** and click **Add new user**
2. Enter the following in the relevant fields:

Field	Input
User ID	Enter a username for Conductor to use
Name	Enter a name for this user
Password	Enter a password for Conductor to use
Force user to change password on next login	Ensure this is unchecked
Privilege level	Select <i>administrator</i>

User information

User ID

Name

Password

Re-enter password

Disable user account

Lock password

Force user to change password on next login

Privilege level

E.164 phone number

Associated video endpoint

3. Click **Add user**.

## Step 3b: Creating a user on the HD MCU

1. On the MCU configured with HD ports go to **Users** and click **Add new user**.
2. Enter the following in the relevant fields:

Field	Input
User ID	Enter a username for Conductor to use
Name	Enter a name for this user
Password	Enter a password for Conductor to use
Force user to change password on next login	Ensure this is unchecked
Privilege level	Select <i>administrator</i>

**User information**

User ID:

Name:

Password:

Re-enter password:

Disable user account:

Lock password:

Force user to change password on next login:

Privilege level:

E.164 phone number:

Associated video endpoint:

3. Click **Add user**.

## Step 4: Miscellaneous configuration

On both MCUs:

1. Go to **Network > Services**.
2. Ensure that the ports are open (note that Encrypted SIP is not enabled by default.)

TCP service	Port A	
	<input type="checkbox"/>	IPv4
Web	<input checked="" type="checkbox"/>	80
Secure web	<input checked="" type="checkbox"/>	443
Incoming H.323	<input checked="" type="checkbox"/>	1720
SIP (TCP)	<input checked="" type="checkbox"/>	5060
Encrypted SIP (TLS)	<input checked="" type="checkbox"/>	5061
Streaming (Windows Media Player)	<input type="checkbox"/>	1755
Streaming (other)	<input type="checkbox"/>	554
FTP	<input type="checkbox"/>	21

3. Click **Apply changes**.
4. Go to **Settings > Conferences** (this is the default selection after selecting **Settings**).
5. Under **Conference Settings** (this is a box on the page) ensure **Media port reservation** is set to *Disabled*.

Conference settings	
Maximum video size	Receive 4CIF, transmit 4CIF ▾
Motion / sharpness tradeoff	Favor sharpness ▾
Transmitted video resolutions	Allow all resolutions ▾
Default bandwidth from MCU	4.00 Mbit/s ▾
Default bandwidth to MCU	<same as transmit> ▾
Default view family	1 focused pane, many small panes ▾
Use full screen view for two participants	Enabled ▾
Active speaker display	None ▾
Media port reservation	Disabled ▾

6. Click **Apply changes**.
7. Go to **Gatekeeper > Built in Gatekeeper**.
8. Under Configuration ensure **Status** is set to *Disabled*.

Configuration	
Status	Disabled ▾

9. Click **Apply changes**.

# Configuring the Cisco VCS

## Step 1: Adding the Conductor as a policy service

A policy service is in essence a location to which HTTP or HTTPS requests containing various details about a call can be sent. CPL (Call Policy Language) is returned by the call policy service and governs what should be done with that call. The Conductor's policy service either rejects calls or routes them to the appropriate MCU.

To configure the VCS with the Conductor as a call policy service:

1. Go to the Cisco VCS web interface and log in as an admin user.
2. Go to the **Policy services** page (**VCS configuration > Dial plan > Policy services**).
3. Click **New** to create a new policy service pointing at the Conductor.
4. Input the following into the relevant fields, leave other fields as their default values:

Field	Input
Name	Enter 'Conductor Policy Service'
Protocol	Select <i>HTTPS</i>
Certificate Verification Mode	If you have configured the Cisco VCS with a Root CA that is valid for the Certificate on the Conductor you can select <i>On</i> . Otherwise select <i>Off</i> . Certificates can be loaded onto the Conductor through the web UI at <b>Maintenance &gt; Security certificates &gt; Server Certificate</b>  Note: Setting HTTPS certificate verification mode makes HTTPS communication highly insecure and is not recommended for production systems.
HTTPS certificate revocation list CRL checking	Select <i>Off</i>
Server 1 address	Enter the Conductor's IP address
Path	Enter <code>api/conference_controller/conference/conference_factory.cpl</code>  Note: If you are using a printed copy of this document to copy and paste the above into the field go to the Conductor online help and navigate to: <b>Before you start &gt; Configuring a VCS for use with the TelePresence Conductor</b>
Username	Enter the username of the Cisco Conductor administration user. This appears on the Cisco Conductor's <b>Administrator accounts</b> page ( <b>Users &gt; Administrator accounts</b> )
Password	Enter the password of the Conductor administration user
Default CPL	Enter <code>&lt;reject status='504' reason='Conductor policy service unavailable' /&gt;</code>

## Create policy service

Configuration	
Name	* Conductor Policy Service 
Description	<input type="text"/> 
Protocol	HTTPS 
Certificate verification mode	Off 
HTTPS certificate revocation list (CRL) checking	Off 
Server 1 address	* 10.50.152.94 
Server 2 address	<input type="text"/> 
Server 3 address	<input type="text"/> 
Path	api/conference_controller/conference/con 
Status path	status 
Username	admin 
Password	•••••••• 
Default CPL	<reject status='504' reason='Policy Servic 

### 5. Click **Create policy service**.

**Note:** Until the VCS updates its Conductor status the status of the Conductor policy service under [VCS configuration > Dial plan > Policy services](#) will list as active. Once the VCS queries the Conductor for status this will change to inactive. This is expected behavior. **The Conductor policy service will only list itself as active when the following criteria are met:**

1. The Conductor has its root and admin passwords changed from their default values. This is a security feature.
2. The Conductor has at least one MCU configured and with a 'usable' status. This is to ensure no requests are sent to members of a Conductor cluster that have lost connectivity with the MCU's

## Step 2: Adding each MCU as a neighbor zone

To configure the VCS with **Neighbor zones** for both MCUs:

1. Go to the **Zones** page (**VCS configuration > Zones**).
2. Click **Create new zone**.
3. Input the following into the relevant fields, leave other fields as their default values:

Field	Input
Name	Enter 'HD MCU' for example
Type	Select <i>Neighbor</i>
Sip Transport	Select <i>TLS</i> if your MCU has the encryption option key Select <i>TCP</i> otherwise.  Note: Changing the transport method from TLS from TCP or vice versa <i>does not</i> change the port from 5061 to 5060. This must be done manually.
Peer 1 address	Enter the HD MCU's IP address
Zone Profile	If the VCS is running 7.0.x or later select <i>Infrastructure Device</i> If the VCS is running 6.x select <i>Non-registering Device</i>  Note: These Zone profiles perform no aliveness checking. As a result an 'Active' status given by this zone cannot be relied upon to indicate VCS to MCU communication is possible.

**Create zone** You are here: [VCS configuration](#) ▶

**Configuration**

Name \*  ⓘ

Type \*  ⓘ

Hop count \*  ⓘ

**H.323**

Mode  ⓘ

Port \*  ⓘ

**SIP**

Mode  ⓘ

Port \*  ⓘ

Transport  ⓘ

TLS verify mode  ⓘ

Accept proxied registrations  ⓘ

**Authentication**

Authentication policy  ⓘ

SIP authentication trust mode  ⓘ

**Location**

Peer 1 address  ⓘ

Peer 2 address  ⓘ

Peer 3 address  ⓘ

Peer 4 address  ⓘ

Peer 5 address  ⓘ

Peer 6 address  ⓘ

**Advanced**

Zone profile  ⓘ

H.323 call signaling port \*  ⓘ

4. Click **Create zone**.

5. Click **Create new zone**.
6. Input the following into the relevant fields, leave other fields as their default values:

Field	Input
Name	Enter 'SD MCU' for example
Type	Select <i>Neighbor</i>
Sip Transport	Select <i>TLS</i> if your MCU has the encryption option key Select <i>TCP</i> otherwise.  Note: Changing the transport method from TLS from TCP or vice versa <i>does not</i> change the port from 5061 to 5060. This must be done manually.
Peer 1 address	Enter the IP address of the SD MCU
Zone Profile	If the VCS is running 7.0.x or later Select <i>Infrastructure Device</i> If the VCS is running 6.x select <i>Non-registering Device</i>  Note: These Zone profiles perform no aliveness checking. As a result an 'Active' status given by this zone cannot be relied upon to indicate VCS to MCU communication is possible.

**Create zone** You are here: [VCS configuration](#) > [Zones](#) > Create zone

**Configuration**

Name \*  i

Type \* Neighbor i

Hop count \*  i

**H.323**

Mode On i

Port \*  i

**SIP**

Mode On i

Port \*  i

Transport TLS i

TLS verify mode Off i

Accept proxied registrations Allow i

**Authentication**

Authentication policy Do not check credentials i

SIP authentication trust mode Off i

---

**Location**

Peer 1 address	<input type="text" value="10.1.2.6"/>	
Peer 2 address	<input type="text"/>	
Peer 3 address	<input type="text"/>	
Peer 4 address	<input type="text"/>	
Peer 5 address	<input type="text"/>	
Peer 6 address	<input type="text"/>	

**Advanced**

Zone profile	<input type="text" value="Infrastructure device"/>	
H.323 call signaling port	<input type="text" value="1720"/>	

7. Click **Create zone**.

---

**Note:** if you have selected a SIP transport of **TLS**, the MCU to which this zone is pointing needs to have the TLS encryption option key enabled. If you are using **UDP** or **TCP**, the port must **manually** be changed to 5060 on both the Cisco VCS and enabled on the MCU.

---

## Step 3: Configuring a search rule with the Conductor policy service as the target

Search rules define where the VCS routes each call. In this case we want calls matching the format of our conference aliases to be sent to the Conductor.

To configure the **Search rule**:

1. Go to the **Search rules** page (**VCS configuration > Dial plans > Search rules**).
2. Click **New**.
3. Input the following into the relevant fields, leave other fields as their default values:

Field	Values
Rule Name	Enter 'To Conductor Policy Service' for example
Priority	Enter '10' for example
Source	Select <i>Any</i>
Request must be authenticated	Select <i>No</i>
Mode	Select <i>Alias pattern match</i>
Pattern type	Select <i>Regex</i>
Pattern string	Enter <code>(meet teach student)\. .*@&lt;SIP domain&gt;</code>  Note: Replace <SIP domain> with the appropriate sip domain for your network.
Pattern Behavior	Select <i>Leave</i>
On Successful Match	Select <i>Stop</i>
Target	Select <i>Conductor Policy Service</i>
State	Select <i>Enabled</i>

## Create search rule

**Configuration**

Rule name	<input type="text" value="To Conductor Policy Service"/>
Description	<input type="text"/>
Priority	<input type="text" value="10"/>
Source	<input type="text" value="Any"/>
Request must be authenticated	<input type="text" value="No"/>
Mode	<input type="text" value="Alias pattern match"/>
Pattern type	<input type="text" value="Prefix"/>
Pattern string	<input type="text" value="(meet teach student)\. *@vcs\.domain"/>
Pattern behavior	<input type="text" value="Leave"/>
On successful match	<input type="text" value="Stop"/>
Target	<input type="text" value="Conductor Policy Service"/>
State	<input type="text" value="Enabled"/>

4. Click **Create search rule**.

## Step 4: Configuring a VCS search rule for each MCU

To configure the Search rule:

1. Go to the **Search rules** page (**VCS configuration > Dial plans > Search rules**).
2. Click **New**.
3. Input the following into the relevant fields, leave other fields as their default values:

Field	Input
Rule Name	Enter 'To HD MCU' for example
Priority	Enter '15' for example
Mode	Select <i>Alias Pattern Match</i>
Pattern Type	Select <i>Prefix</i>
Pattern String	Enter 'HDMCU'
Pattern Behavior	Select <i>Strip</i>
On successful match	Select <i>Stop</i>
Target	Select <i>HD MCU</i>

### Create search rule

**Configuration**

Rule name	* To HD MCU <span style="float: right; font-size: 0.8em;">i</span>
Description	<span style="float: right; font-size: 0.8em;">i</span>
Priority	* 15 <span style="float: right; font-size: 0.8em;">i</span>
Source	Any <span style="float: right; font-size: 0.8em;">i</span>
Request must be authenticated	No <span style="float: right; font-size: 0.8em;">i</span>
Mode	Alias pattern match <span style="float: right; font-size: 0.8em;">i</span>
Pattern type	Prefix <span style="float: right; font-size: 0.8em;">i</span>
Pattern string	* HDMCU <span style="float: right; font-size: 0.8em;">i</span>
Pattern behavior	Strip <span style="float: right; font-size: 0.8em;">i</span>
On successful match	Stop <span style="float: right; font-size: 0.8em;">i</span>
Target	* HD MCU <span style="float: right; font-size: 0.8em;">i</span>
State	Enabled <span style="float: right; font-size: 0.8em;">i</span>

4. Click **Create search rule**.
5. Click **New**.
6. Input the following into the relevant fields, leave other fields as their default values:

Field	Input
Rule Name	Enter 'To SD MCU' for example

Field	Input
Priority	Enter '20' for example
Mode	Select <i>Alias pattern match</i>
Pattern Type	Select <i>Prefix</i>
Pattern String	Enter 'SDMCU'
Pattern Behavior	Select <i>Strip</i>
On successful match	Select <i>Stop</i>
Target	Select <i>SD MCU</i>

### Create search rule

**Configuration**

Rule name	<input type="text" value="To SD MCU"/>
Description	<input type="text"/>
Priority	<input type="text" value="20"/> ⓘ
Source	<input type="text" value="Any"/> ⓘ
Request must be authenticated	<input type="text" value="No"/> ⓘ
Mode	<input type="text" value="Alias pattern match"/> ⓘ
Pattern type	<input type="text" value="Prefix"/> ⓘ
Pattern string	<input type="text" value="SDMCU"/>
Pattern behavior	<input type="text" value="Strip"/> ⓘ
On successful match	<input type="text" value="Stop"/> ⓘ
Target	<input type="text" value="SD MCU"/> ⓘ
State	<input type="text" value="Enabled"/> ⓘ

7. Click **Create search rule**.

# Configuring the Conductor

This section of the guide assumes that the Conductor is reachable over the network. For assistance in reaching this stage please refer to the *Cisco TelePresence Conductor Getting Started Guide* (D14829).

The Conductor Policy Service will only list itself as active when the following criteria are met:

- The Conductor has its root and admin passwords changed from their default values. This is a security feature.
- The Conductor has at least one MCU configured and with a 'usable' status. This is to ensure no requests are sent to members of a Conductor cluster that have lost connectivity with the MCUs.

## Step 1: Changing the administrator password

1. Log into the Conductor as the user 'admin' and the default password 'TANDBERG'.
2. Go to the **Administrator accounts** page (**Users > Administrator accounts**).
3. Click **View/Edit** for the 'admin' user
4. Enter a new password
5. Click **Save**.

## Step 2: Changing the root password

1. Log in to the TelePresence Conductor as **root** using the default password 'TANDBERG'. By default you can only do this using a serial connection or SSH.
2. Type 'passwd'.
3. Enter the new password, and when prompted, retype the new password.
4. You will receive the message:  
`passwd: password updated successfully`
5. Type 'exit' to log out of the **root** account.

## Step 3: Initial configuration

1. Log into the Conductor as a user with administrator rights.
2. Go to the **DNS** page (**System > DNS**).
3. Input the following values into the relevant fields:

Field	Input
System host name	Enter the hostname of your Conductor
Domain name	Enter the domain for your Conductor
Address 1	Enter the IP address of the DNS server
Address 2	Enter the IP address of your backup DNS server

### DNS

#### DNS settings

System host name  i

Domain name  i

#### Default DNS servers

Address 1  i

Address 2  i

Address 3  i

#### Per-domain DNS servers

Address 1	<input style="width: 100%;" type="text"/>	<span style="font-size: 1.2em;">i</span>	Domain names:	<input style="width: 50px;" type="text"/>
Address 2	<input style="width: 100%;" type="text"/>	<span style="font-size: 1.2em;">i</span>	Domain names:	<input style="width: 50px;" type="text"/>
Address 3	<input style="width: 100%;" type="text"/>	<span style="font-size: 1.2em;">i</span>	Domain names:	<input style="width: 50px;" type="text"/>

---

**Note:** the FQDN of the Conductor will be <System host name>.<Domain name>

---

4. Click **Save**.
5. Go to the **Time** page (**System > Time**) if the default servers are unreachable then it may be necessary to enter alternate NTP servers.

#### NTP servers

NTP server address 1  i

NTP server address 2  i

NTP server address 3  i

#### Time zone

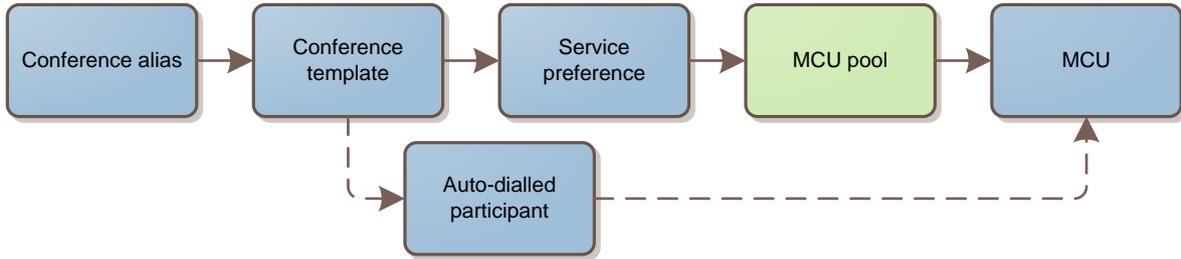
Time zone  i

#### Status

State Synchronized

6. Ensure that under the **Status** section the **State** is **Synchronized**. This can take a couple of minutes.

## Step 4a: Configuring an HD MCU pool



1. Log into the Conductor as a user with administrator rights.
2. Go to the **MCU pools** page (**Conference Configuration >MCUs> MCU pools**).
3. Click **New**.
4. In the **Pool name** field enter 'High Definition'.

### MCU pools

**Configuration**

Pool name \*  i

Description  i

MCU type  i

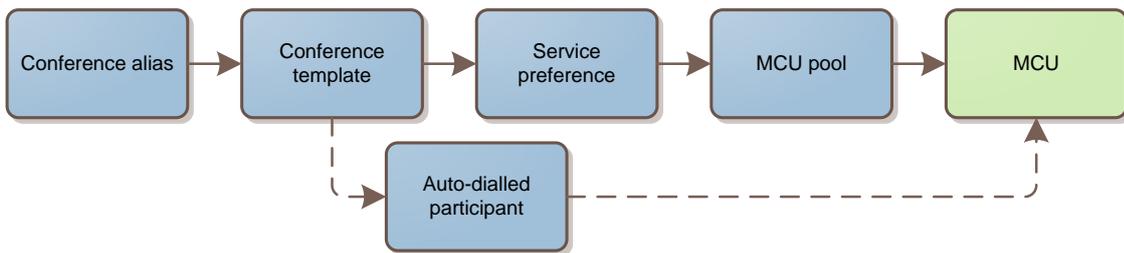
**MCUs in this pool**

There are no MCUs in this pool.

Create pool
Cancel

5. Click **Create pool**.

## Step 4b: Adding an MCU to the HD MCU pool



1. Click **Add MCU**.
2. Input the following values into the relevant fields:

Field	Input
Name	Enter 'HD MCU' for example
IP address or FQDN	Enter the HD MCU's IP address
Port	Enter '80' if using HTTP or '443' if using HTTPS to communicate with the MCU.

Protocol	Select <i>HTTP</i> or <i>HTTPS</i> for secure communication.  Note: HTTP mode is highly insecure and is not recommended for production systems.
MCU username	Enter the MCU admin username (created in <a href="#">step 3 of Configuring the MCUs</a> ): 'conductormcu1'
MCU Password	Enter the MCU admin password
Dial plan prefix	Enter 'HDMCU'

### Add MCU

**Configuration**

Name \*  i

Description  i

State  i

IP address or FQDN \*  i

Protocol  i

Port \*  i

MCU username \*  i

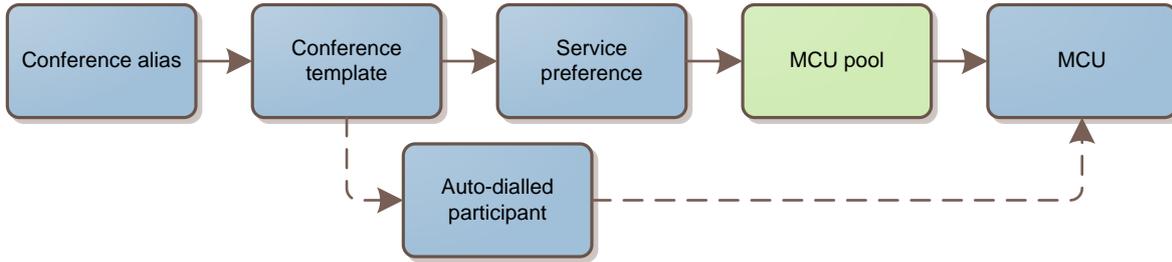
MCU password \*  i

Dial plan prefix \*  i

MCU Pool \*  i

3. Click **Create MCU**.
4. Ensure that under the **Status** header under MCUs in this pool the MCU is listed as *Active*.

## Step 5a: Configuring an SD MCU pool



1. Go to the **MCU pool** page (**Conference Configuration >MCUs > MCU pool**).
2. Click **New**.
3. In the **Pool name** field enter 'Standard Definition'.

**MCU pools** You are here: [Conference configuration](#) > [MCUs](#) > [MCU pools](#) > [New](#)

**Configuration**

Pool name \*  i

Description  i

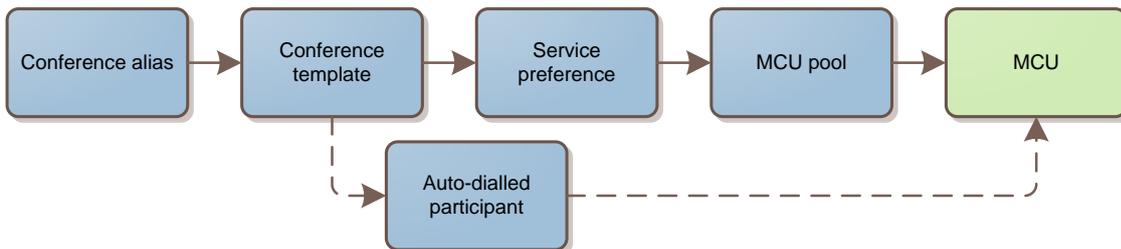
MCU type  i

**MCUs in this pool**

There are no MCUs in this pool.

4. Click **Create pool**

## Step 5b: Adding an MCU to the SD MCU pool



1. Click **Add MCU**
2. Input the following values into the relevant fields:

Field	Input
Name	Enter 'SD MCU' for example
IP address or FQDN	Enter the SD MCU's IP address
Port	Enter '80' if using HTTP or '443' if using HTTPS to communicate with the MCU.

Protocol	Select <i>HTTP</i> or <i>HTTPS</i> for secure communication.  Note: HTTP mode is highly insecure and is not recommended for production systems.
MCU username	Enter the MCU admin username (created in <a href="#">step 3 of Configuring the MCUs</a> ) conductormcu2
MCU password	Enter the MCU admin password
Dial plan prefix	Enter 'SDMCU'

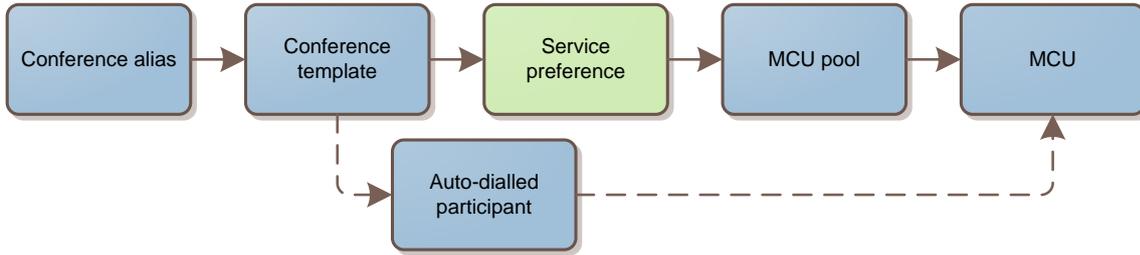
### Add MCU

**Configuration**

Name	*	<input type="text" value="SD MCU"/>	
Description		<input type="text"/>	
State		Enabled ▾	
IP address or FQDN	*	<input type="text" value="10.1.2.6"/>	
Protocol		HTTP ▾	
Port	*	<input type="text" value="80"/>	
MCU username	*	<input type="text" value="conductormcu2"/>	
MCU password	*	<input type="password" value="....."/>	
Dial plan prefix	*	<input type="text" value="SDMCU"/>	
MCU Pool	*	Standard Definition ▾	

3. Click **Create MCU**.
4. Ensure that under the **Status** header under MCUs in this pool the MCU is listed as *Active*.

## Step 6: Adding an HD service preference



1. Go to **Conference configuration > MCUs > MCU Service Preferences**
2. Click **New**
3. In the **Service Preference name** field enter 'Prefer HD with SD fallback'
4. In the **Pools** section of the page under Pool name select *High Definition*
5. Click **Add selected pool**
6. In the **Pools** section of the page under Pool name select *Standard Definition*
7. Click **Add selected pool**

**MCU Service Preferences** You are here: [Conference configuration](#) > [MCUs](#) > [MCU Service Preferences](#)

**MCU Service Preference**

Service Preference name \* Prefer HD with SD fallback i

Description i

MCU type \* TelePresence MCU i

---

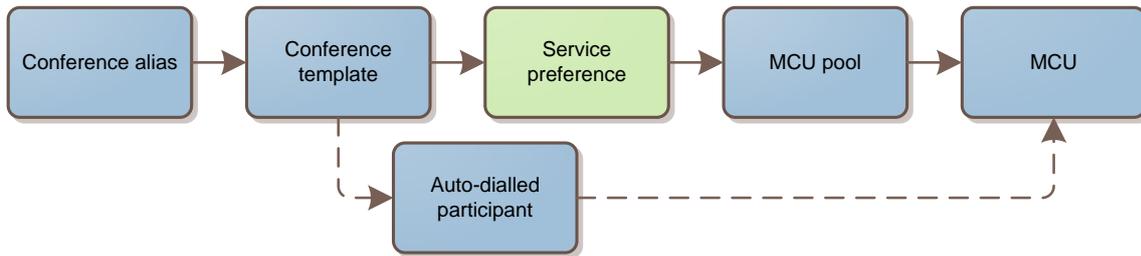
**Pools**

Priority	Pool name	Change order
<input type="checkbox"/> 1	High Definition	↓
<input type="checkbox"/> 2	Standard Definition	↑

Please select ▼

8. Click **Save**

## Step 7: Adding an SD service preference



1. Go to **Conference configuration > MCUs > MCU Service Preferences**
2. Click **New**
3. In the **Service Preference name** field enter 'Prefer SD with HD fallback'
4. In the **Pools** section of the page under **Pool name** select *Standard Definition*
5. Click **Add selected pool**
6. In the **Pools** section of the page under **Pool name** select *High Definition*
7. Click **Add selected pool**

**MCU Service Preferences** You are here: [Conference configuration](#) > [MCUs](#) > [MCU Service Preferences](#)

**MCU Service Preference**

Service Preference name \* Prefer SD with HD fallback *i*

Description *i*

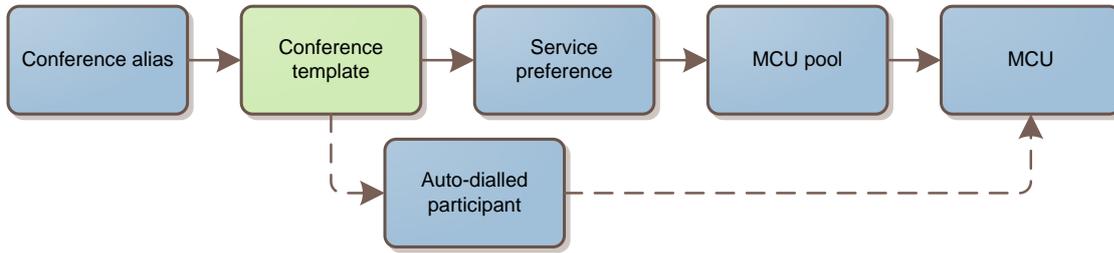
MCU type \* TelePresence MCU *i*

**Pools**

Priority	Pool name	Change order
<input type="checkbox"/> 1	Standard Definition	↓
<input type="checkbox"/> 2	High Definition	↑
Please select ▼		

8. Click **Save**

## Step 8: Creating a conference template for the 'SD Meeting' template.



1. Go to the **Conference templates** page (**Conference configuration > Conference templates**).
2. Click **New**
3. Input the following into the relevant fields, leave other fields as their default values:

Field	Input
Name	Enter 'SD meeting' for example
Conference type	Select <i>Meeting</i>
No. of cascade ports to reserve	Enter '1'
MCU service preference	Select <i>Prefer SD with HD fallback</i>

**Conference templates** You are here: [Conference configuration](#) > [Conference templates](#)

**Modify conference template**

Name \* SD meeting i

Description i

Conference type Meeting i

No. of cascade ports to reserve \* 1 i

Call Policy mode Off i

MCU Service Preference \* Prefer SD with HD fallback i

Limit number of participants  Maximum 0 i There are 0 auto-dialed participants associated with this template.

---

**Advanced**

Conference layout Choose layout i

Parameters to pass on to primary MCU [New](#) i

[Advanced](#)

Parameters to pass on to cascade MCU [New](#) i

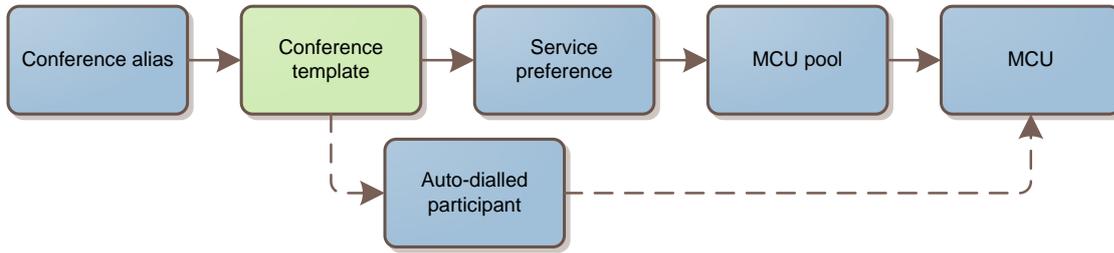
[Advanced](#)

Allow content Yes i

Allow streaming No i

4. Click **Create conference template**.

## Step 9: Creating a conference template for the 'HD Meeting' template.



1. Go to the **Conference templates** page (**Conference configuration > Conference templates**).
2. Click **New**
3. Input the following into the relevant fields, leave other fields as their default values:

Field	Input
Name	Enter 'HD meeting' for example
Conference type	Select <i>Meeting</i>
No. of cascade ports to reserve	Enter '1'
MCU service preference	Select <i>Prefer HD with SD fallback</i>

**Conference templates** You are here: [Conference configuration](#) > [Confere](#)

**Modify conference template**

Name  ⓘ

Description  ⓘ

Conference type  ⓘ

No. of cascade ports to reserve  ⓘ

Call Policy mode  ⓘ

MCU Service Preference  ⓘ

Limit number of participants  Maximum  ⓘ There are 0 auto-dialed participants associated with this template.

---

**Advanced**

Conference layout  ⓘ

Parameters to pass on to primary MCU  ⓘ [Advanced](#)

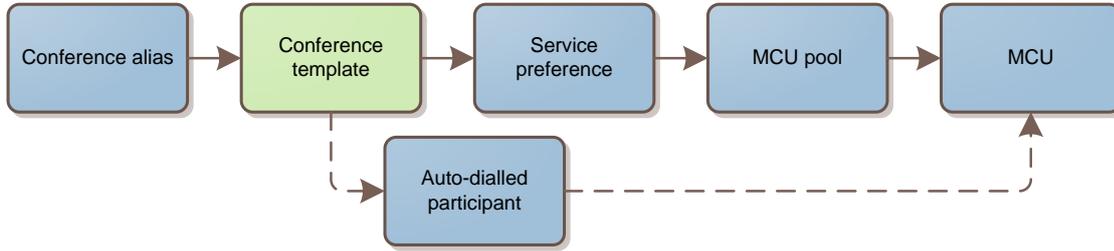
Parameters to pass on to cascade MCU  ⓘ [Advanced](#)

Allow content  ⓘ

Allow streaming  ⓘ

4. Click **Create conference template**.

## Step 10: Creating a template for a conference type of 'Lecture'



1. Go to the **Conference templates** page (**Conference configuration > Conference templates**).
2. Click **New**
3. Input the following into the relevant fields, leave other fields as their default values:

Field	Input
Name	Enter 'Lecture' for example
Type	Select <i>Lecture</i>
No. of cascade ports to reserve	Enter '1'
No. of chairperson ports to reserve	Enter '2'
Call policy mode	Select <i>Off</i>
MCU Service Preference	Select <i>Prefer SD with HD fallback</i>

**Conference templates** You are here: [Conference configuration](#) > [Confere](#)

**Modify conference template**

Name \*  i

Description  i

Conference type  i

No. of cascade ports to reserve \*  i

No. of chairperson ports to reserve \*  i

Call Policy mode  i

MCU Service Preference \*  i

Limit number of participants  Maximum  i There are 0 auto-dialed participants associated with this template.

---

**Advanced**

Conference layout  i

Parameters to pass on to primary MCU  i [Advanced](#)

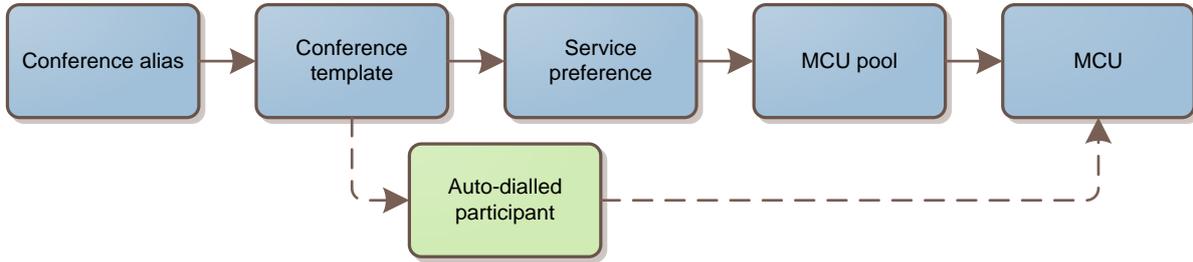
Parameters to pass on to cascade MCU  i [Advanced](#)

Allow content  i

Allow streaming  i

4. Click **Create conference template**.

## Step 11: Creating an auto-dialed participant for the 'Meeting' template



1. Go to the **Auto-dialed participants** page ([Conference configuration > Auto-dialed participants](#))
2. Click **New**
3. Input the following into the relevant fields, leave other fields as their default values:

Field	Input
Name	Enter 'Invite boss to meeting' for example
Conference template	Select <i>HD Meeting</i>
Conference name match	Enter <code>meet\.boss\.(HD SD)</code>
Address	Enter <code>boss@&lt;SIP domain&gt;</code>
Protocol	Select a protocol supported by the endpoint and the video network.
Role type	Select <i>Participant</i>
Keep conference alive	Select Yes

4. Click **Create participant**.

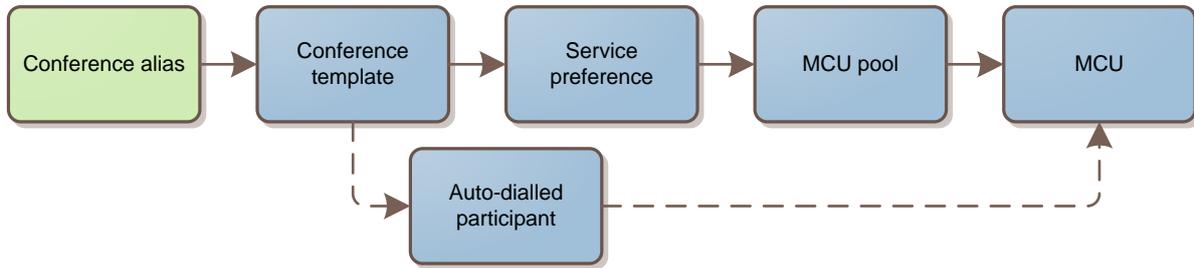
### Auto-dialed participants

Address

Name	*	Invite boss to meeting	i
Description			i
Conference template	*	HD Meeting	i
Conference name match (must use regex)	*	meet\.boss\.(HD SD)	i
Address (must use regex replace string)	*	boss@vcs.domain	i
Protocol		H.323	i
Role type		Participant	i
DTMF sequence			i
Keep conference alive		Yes	i
State		Enabled	i

Create participant
Cancel

## Step 12: Creating a conference alias for the 'SD Meeting' template with a role of 'Participant'



1. Go to the **Conference aliases** page (**Conference configuration > Conference aliases**).
2. Click **New**.
3. Input the following into the relevant fields, leave other fields as their default values:

Field	Input
Name	Enter 'SD meeting'
Incoming alias	Enter <code>(meet\..*\SD)@&lt; SIP domain&gt;</code>
Conference name	Enter <code>\1</code>
Priority	Enter '40'
Conference template	Select <i>SD Meeting</i>
Role Name	Select <i>Participant</i>

### Conference aliases You are here: [Conference c](#)

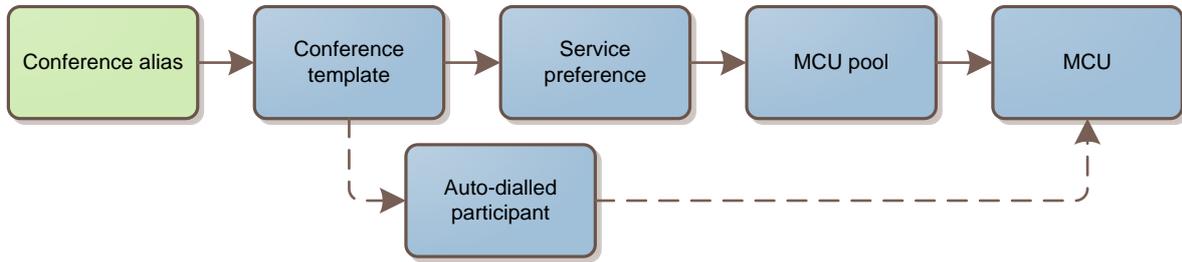
Modify conference alias

Name	*	<input style="width: 95%;" type="text" value="SD meeting"/> <span style="float: right; font-size: 0.8em; color: #ccc;">i</span>
Description		<input style="width: 95%;" type="text"/> <span style="float: right; font-size: 0.8em; color: #ccc;">i</span>
Incoming alias (must use regex)	*	<input style="width: 95%;" type="text" value="(meet\..*\SD)@vcs\.domain"/> <span style="float: right; font-size: 0.8em; color: #ccc;">i</span>
Conference name (must use regex replace string)	*	<input style="width: 95%;" type="text" value="\1"/> <span style="float: right; font-size: 0.8em; color: #ccc;">i</span>
Priority	*	<input style="width: 95%;" type="text" value="40"/> <span style="float: right; font-size: 0.8em; color: #ccc;">i</span>
Conference template	*	<input style="width: 95%;" type="text" value="SD meeting"/> <span style="float: right; font-size: 0.8em; color: #ccc;">i</span>
Role name		<input style="width: 95%;" type="text" value="Participant"/> <span style="float: right; font-size: 0.8em; color: #ccc;">i</span>

Create conference alias
Cancel

4. Click **Create conference alias**.

## Step 13: Creating a conference alias for the 'HD Meeting' template with a role of 'Participant'



1. Go to the **Conference aliases** page (**Conference configuration > Conference aliases**).
2. Click **New**.
3. Input the following into the relevant fields, leave other fields as their default values:

Field	Input
Name	Enter 'HD meeting' for example
Incoming alias	Enter <code>(meet\..*\HD)@&lt;SIP domain&gt;</code>
Conference name	Enter <code>\1</code>
Priority	Enter '25' for example
Conference template	Select <i>HD Meeting</i>
Role Name	Select <i>Participant</i>

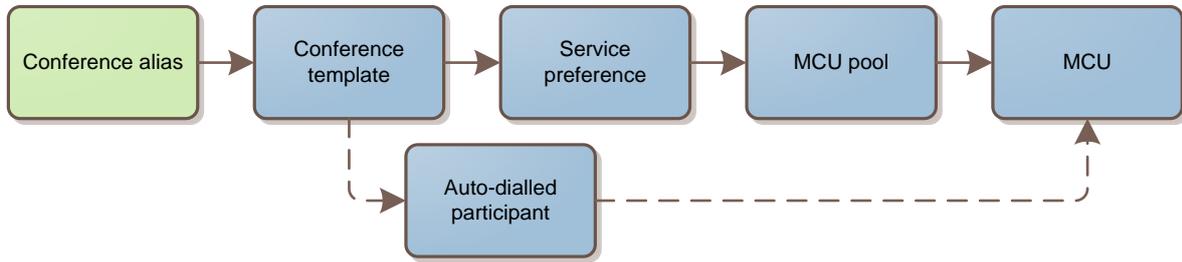
### Conference aliases You are here: [Conference c](#)

Modify conference alias

Name	*	<input type="text" value="HD meeting"/>	
Description		<input type="text"/>	
Incoming alias (must use regex)	*	<input type="text" value="(meet\..*\HD)@vcs\.domain"/>	
Conference name (must use regex replace string)	*	<input type="text" value="\1"/>	
Priority	*	<input type="text" value="25"/>	
Conference template	*	<input type="text" value="HD Meeting"/>	
Role name		<input type="text" value="Participant"/>	

4. Click **Create conference alias**.

## Step 14: Creating a conference alias for the 'Lecture' template with a role of 'Chairperson'



1. Go to the **Conference aliases** page (**Conference configuration > Conference aliases**).
2. Click **New**
3. Input the following into the relevant fields, leave other fields as their default values:

Field	Input
Name	Enter 'teacher' for example
Incoming alias	Enter <code>teach\.(.*)@&lt;SIP domain&gt;</code>
Conference name	Enter <code>\1</code>
Priority	Enter '10' for example
Conference template	Select <i>Lecture</i>
Role name	Select <i>Chairperson</i>

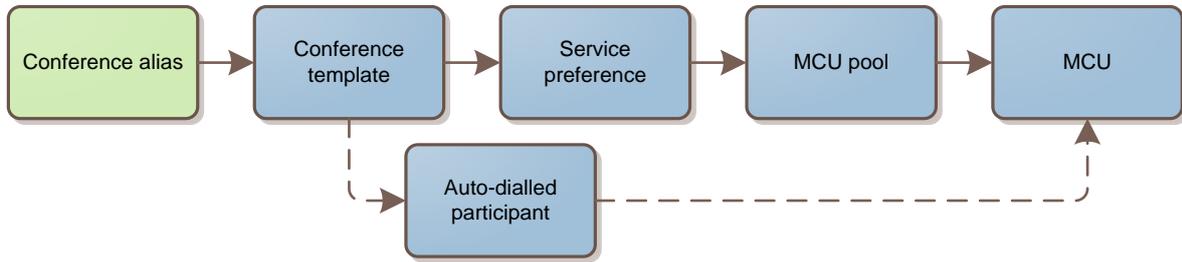
**Conference aliases** You are here: [Conference c](#)

**Modify conference alias**

Name	<input type="text" value="teacher"/> <i>i</i>
Description	<input type="text"/> <i>i</i>
Incoming alias (must use regex)	<input type="text" value="teach\.(.*)@vcs\.domain"/> <i>i</i>
Conference name (must use regex replace string)	<input type="text" value="\1"/> <i>i</i>
Priority	<input type="text" value="10"/> <i>i</i>
Conference template	<input type="text" value="Lecture"/> <i>i</i>
Role name	<input type="text" value="Chairperson"/> <i>i</i>

4. Click **Create conference alias**.

## Step 15: Creating a conference alias for the 'Lecture' template with a role of 'Guest'



1. Make sure you are on **Conference aliases** page (**Conference configuration > Conference aliases**).
2. Click **New**.
3. Input the following into the relevant fields, leave other fields as their default values:

Field	Input
Name	Enter 'student' for example
Incoming alias	Enter <code>student\.(.*)@&lt;SIP domain&gt;</code>
Conference name	Enter <code>\1</code>
Priority	Enter '15' for example
Conference template	Select <i>Lecture</i>
Role Name	Select <i>Guest</i>

**Conference aliases** You are here: [Conference cor](#)

**Modify conference alias**

Name	<input type="text" value="student"/> <i>i</i>
Description	<input type="text"/> <i>i</i>
Incoming alias (must use regex)	<input type="text" value="student\.(.*)@vcs\.domain"/> <i>i</i>
Conference name (must use regex replace string)	<input type="text" value="\1"/> <i>i</i>
Priority	<input type="text" value="15"/> <i>i</i>
Conference template	<input type="text" value="Lecture"/> <i>i</i>
Role name	<input type="text" value="Guest"/> <i>i</i>

4. Click **Create conference alias**.

**Note:** setting **Call Policy mode** to **On** for a template allows control over who is able to create conferences based on that template, but only operates correctly if used in conjunction with call policy on the Cisco VCS. For more information, see the *Cisco VCS Administrator Guide*.

# Testing system configuration

Once you have completed the configuration described in the previous sections, you should test that the system is working correctly as follows.

## Creating a meeting

To test that two or more endpoints can join a HD conference that is based on a template with a type of **meeting**, dial **meet.test.HD@<SIP domain>** from each endpoint. Both endpoints should be taken to the same conference.

## Adding an auto-dialed participant

To test that auto-dialed participants are called when a conference based on an appropriate template is created, dial **meet.boss.HD@<SIP domain>** from an endpoint. The auto-dialed participant **boss@<SIP domain>** should receive a call from the MCU.

## Creating a lecture

To test that two or more endpoints can use different aliases to join the same conference based on a template with a type of **lecture**, dial **teach.test@vcs.domain** from one endpoint and **student.test@vcs.domain** with the others. All endpoints should be taken to the same conference. The endpoints that dialed **student.test@vcs.domain** will see a blank screen until the endpoint that dialed **teach.test@vcs.domain** enters the conference.

## Cascading

To check that cascading is working properly it is necessary to occupy all the ports on the first MCU so that the Conductor cascades the conference to the second MCU. If there are enough endpoints registered to the VCS you can test this by adding callers to the conference until it is cascaded.

Alternatively, you can increase the number of chairperson ports to be reserved by a lecture type template to a level that fills the primary MCU. This will cause the conference to be cascaded when guests dial in to a conference that is based on that template.

# Troubleshooting

## Tracking a call from VCS to Conductor

To see the events associated with a particular call on the both VCS and Conductor look at the search history on the VCS (**Status > Search** history, then click **View** for a particular call). Searching for the Tag associated with that call in the event log on the Conductor yields the events associated with that call:

- for calls which create conferences this tag is then associated with all future events associated with this conference (for example, conference destruction and auto-dialed participant requests to the MCU)
- for calls which are joining existing conferences the tag is associated with their conference join request.

A full explanation of all the terms in the event log can be found in the *Cisco TelePresence Conductor Administrator Guide* (D14826).

---

**Note:** the call tag is specific to a call across multiple VCS's.

---

## Tracking a conference on the Conductor

To see all events associated with a particular conference alias (i.e. across multiple individual conferences) filter by `Conference_alias_UUID` in the event log either by copying it to the filter box from the event log or by clicking on the hyperlink.

## Specific issues

### Call does not connect

If a call fails to connect:

1. On the Cisco VCS, look at the **Search details** for the call (go to **Status > Search history** and click **View** on the relevant call).
  - Check that the Conductor search rule is being applied, under **Search details** the name of the search rule pointing at Conductor should look like:  
**SearchRule (1)**  
**Name:** To Conference Policy Service
  - If the search rule is not used go to **VCS configuration > Dial plan > Search rules** look under **State** and check the pattern is active. Open a separate tab at **Maintenance > Tools > Check pattern**. This tool checks pattern matches. Under **Pattern type** select regex and copy the relevant **Pattern string** and **Replace string** from the **Search rules** page as well as the destination alias from the **Search history** page.
2. On the Cisco VCS look under **Status > Search history** to see if the ARQ message under **Status** lists as **Conductor policy service unavailable**. This is the default reply provided by the VCS, and indicates that the Conductor was unavailable.
  - On the **Cisco VCS**, check the connectivity with the Conductor by going to **VCS configuration > Dial plan > Policy services** and click **View/Edit** for the Conductor policy service. In the **Status** section at the bottom of the page, it should show the **State** as *Active*. If it shows *Inactive*, further details are shown in the top section next to the **Server 1 address** field.

- On the Conductor, check the connectivity with the MCUs by going to **Conference configuration > MCUs > MCU pool**. If the **Status** column shows any of the MCUs as *Blacklisted* then check the connectivity to the MCUs and the authentication used.
3. If the SETUP message has status of **Forbidden**, check that:
    - The MCU pool has sufficient ports free to connect the call with the number of ports requested by the template.
    - The number of ports reserved for cascading is sufficient.
    - The number of ports reserved for chairpersons is not too high.

## Auto-dialed participant not dialed

If the auto-dialed participant does not get called:

1. Go to **Status > Search history** on the VCS and see what alias the MCU called. If no alias was called go to 2. If the alias is incorrect, rectify the **Address** field on Conductor for the auto-dialed participant under **Conference configuration > Auto-dialed participants** on the Conductor.
2. If **no call is made** check the Conference name match for the auto-dialed participant under **Conference configuration > Auto-dialed participants** on the Conductor. Additionally check that all MCUs which you expect to be registered to the Cisco VCS are actually registered, and that they are registering the expected aliases (on the VCS, go to **Status > Registrations > By alias**). This is essential if outbound calls from the MCU to auto-dialed participants are to be routed correctly.

## MCUs not registering with VCS

If the MCUs are not registering with the VCS using either H.323 or SIP:

1. Check whether there are any registration restriction policies in place on the Cisco VCS (go to **VCS configuration > Registration > Configuration**). If there are, either:
  - Ensure that the policies are set up in such a way to allow the MCUs to register.
  - Change the URIs registered by the MCUs to a format that is compatible with the registration restriction policy.
2. Ensure that the MCU is configured exactly as described in the section *Configuring the MCUs*.

If the MCUs are not registering using SIP:

1. Review the SIP domain configuration on the Cisco VCS (**VCS configuration > Protocols > SIP > Domains**). Ensure the SIP domain of the MCU(s) that are trying to register is present. If not, either:
  - Change the SIP domain of the MCU(s) to be compatible.
  - Create a new SIP domain on the VCS.
2. Ensure that the MCU is configured exactly as described in the section *Configuring the MCUs*.

If the MCUs are not registering using H.323:

1. Ensure that the MCU is configured exactly as described in the section *Configuring the MCUs*.

# Maintenance routine

## System backup

To create a system backup:

1. Go to the **Backup and restore** page (**Maintenance > Backup and restore**).
2. Click **Create system backup file**.
3. Wait for the file download dialog to appear.
4. Click **Save** and save the backup file to an appropriate location.

For more information see the *Cisco TelePresence Conductor Administrator Guide* (D14826) or the Conductor's online help.

# Appendix 1: Example call flows

## H.323 call flow

The following diagram shows a breakdown of the H.323 call flow:

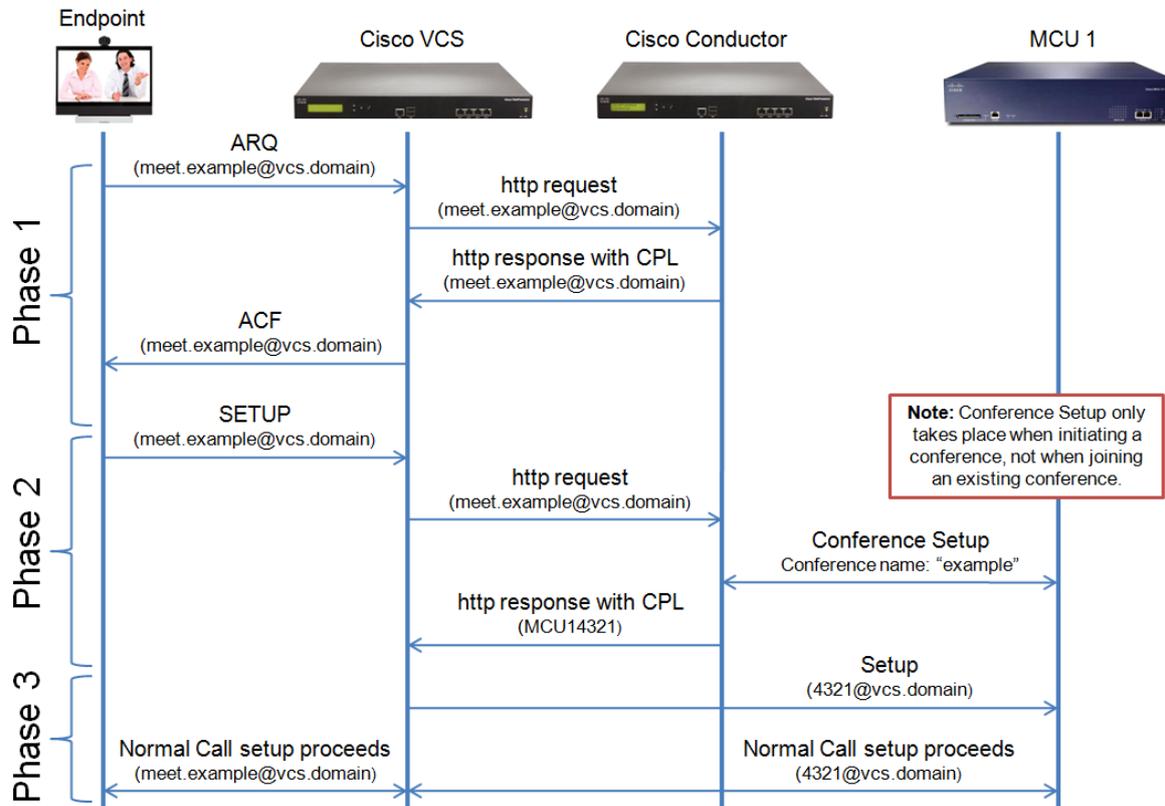


Figure 1: H.323 call flow

### Phase 1

The endpoint sends an ARQ to the Cisco VCS which matches the search rule for the Conductor policy service. The Cisco VCS sends an HTTP request to the Conductor. The HTTP response from the Conductor contains CPL which tells the VCS to act as though the endpoint has been located and to proceed with call setup with the endpoint by sending an ACF to it.

### Phase 2

The VCS receives the SETUP message from the endpoint which again matches the Conductor policy service search rule. It sends a second HTTP request to the Conductor. If the conference is new, a fresh conference is set up on the MCU by the Conductor. Conductor sends another piece of CPL to the VCS telling it to forward the call to **MCU14321**.

### Phase 3

The VCS matches the alias **MCU14321** to its search rule **To MCU 1**. The prefix **MCU1** is stripped and the message is sent to the MCU neighbor zone. MCU1 picks up the call and normal H.323 call setup now proceeds.

Note: Phase 2 and 3 occur in the same way when a SIP INVITE is received by Conductor rather than a H.323 SETUP. Phase 1 is H.323 specific.

## Cascade creation call flow

The following diagram shows a breakdown of the call flow when a cascade is created. This diagram excludes the ARQ request/response shown in the previous diagram (Figure 1: H.323 call flow) and proceeds from the point where the endpoint sends the SETUP message:

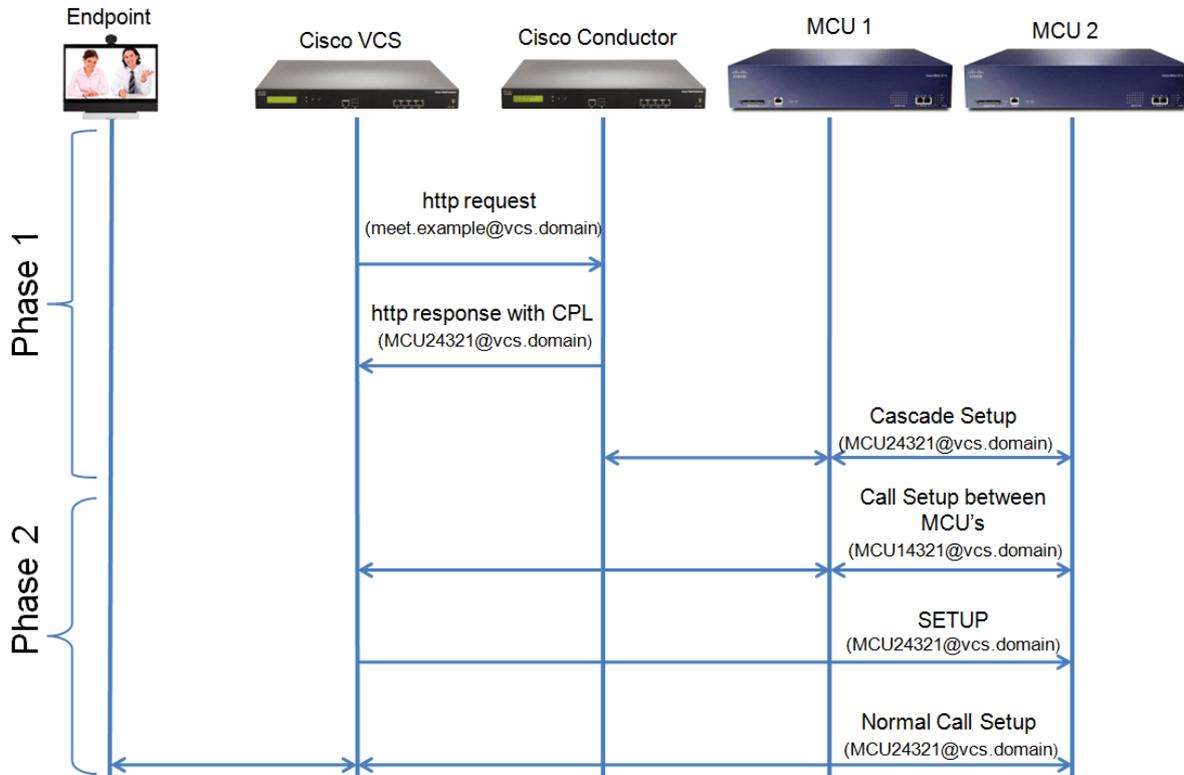


Figure 2: Cascade creation call flow

### Phase 1

The VCS receives the SETUP message from the endpoint which matches the Conductor policy service search rule. It sends an HTTP request to the Conductor. The Conductor knows that there are not enough available ports on MCU 1 and that a cascade should be created. The VCS receives another piece of CPL from the Conductor telling it to forward the call to **MCU24321** (the primary conference on MCU 1). The Conductor contacts the MCUs and instructs them to set up the cascade.

### Phase 2

Under instructions from the Conductor, MCU 2 sets up an H.323 call to the alias **MCU14321**. The call setup travels through the VCS to MCU 1. Concurrently the SETUP message from the endpoint is connected to MCU 2 and normal H.323 call setup between the two then takes place.

## Appendix 2: Using Conductor and TMS

As of 13.2 the features supported by TMS with Conductor are limited to conference monitoring and control through the Conference Control Centre on TMS. As of Conductor 1.1 and TMS 13.2 no scheduling support is included.

TMS versions earlier than 13 .2 do not include Conductor support.

The following sections describe the steps necessary to add Conductor to TMS and see Conferences initiated using Conductor in the Conference Control Centre.

### Step 1: Configuring Conductor to allow TMS connectivity

1. Log into the Conductor as a user with admin rights.
2. Go to **System > SNMP**
3. Input the following into the relevant fields, leave other fields as their default values:

Field	Input
SNMP mode	Select <i>v3 plus TMS support</i>
Community name	Enter a valid community name for your TMS, the default for both products is public valid community names can be checked on the TMS under <a href="#">Administrative Tools &gt; Network Settings</a>
Location	Enter a description of the physical location of the Conductor.

#### SNMP

##### Configuration

SNMP mode	v3 plus TMS support <span style="float: right; font-size: 0.8em;">i</span>
Community name	public <span style="float: right; font-size: 0.8em;">i</span>
System contact	Administrator <span style="float: right; font-size: 0.8em;">i</span>
Location	Server Room 1
Username	public <span style="float: right; font-size: 0.8em;">i</span>

##### v3 Authentication

Authentication mode	Off <span style="float: right; font-size: 0.8em;">i</span>
---------------------	------------------------------------------------------------

4. Click **Save**.

## Step 2: Configuring MCUs used by Conductor to allow TMS connectivity

For each MCU that is used by Conductor to host Conferences:

1. In **Network > Services** ensure the SNMP port is enabled and set to port 161.
2. In **Network > SNMP** ensure the RO, RW and Trap community are set to public, private and public respectively.
3. In **Network > Port A**, configure a host name for your MCU. (If Cisco TMS is to manage your MCU using port B, then configure the host name in **Network > Port B**)

## Step 3: Adding Conductor to the TMS

1. Log into the TMS as a user with administrator rights.
2. Go to **Systems > Navigator**
3. Click **Add Systems**
4. Enter the IP address or DNS name of the Conductor
5. Click the **Advanced settings** tab to open it.
6. In the **Username** and **Password** (*not the "Admin Password" field*) fields enter the username and password of a user with admin rights on the Conductor.
7. Click **Add Systems**

## Step 4: Adding The MCUs to TMS

For each MCU to be added to TMS

1. In Cisco TMS go to **Systems > Navigator** and click **Add systems**.
2. Enter the IP address or DNS name of the Cisco TelePresence MCU.
3. Click the **Advanced settings** tab to open it.
4. In the **Username** and **Password** (*not the "Admin Password" field*) fields enter the username and password of a user with admin rights on the MCUs.
5. Click Add Systems.
6. You should be returned to a screen indicating that your system has been added. Click **Finish adding systems**

## Step 5: Additional TMS configuration

1. In Cisco TMS go to **Administrative Tools > Conference Settings** and ensure that under TMS services **Enable Ad Hoc Conference Discovery** is set to yes.
2. On the same page under **TMS services** next to **Enforce Management Settings On Systems** click **Enforce Now**

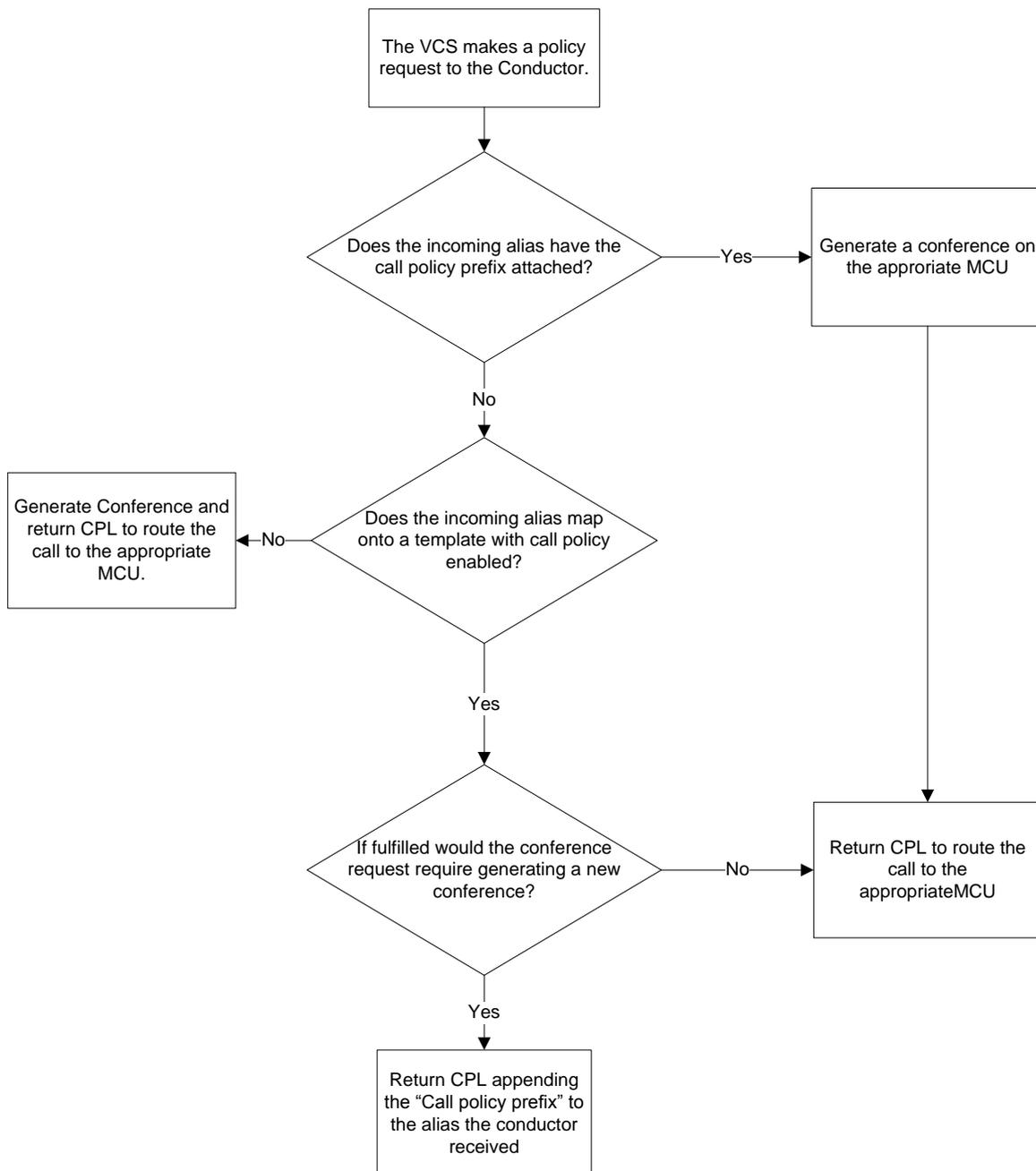
Cisco TMS should now be configured to manage Conductor created conferences in Conference Control Centre.

## Appendix 3: Call policy mode

Call policy mode is activated on a per-template basis on the Cisco TelePresence Conductor when active. It allows the VCS to make call policy decisions about which endpoints are allowed to create a conference.

When a call policy mode enabled Conductor receives a call that will generate a new conference Conductor returns call policy which attaches the **Call policy prefix** to the dialed alias. This allows policy on the VCS to act on calls with the **Call policy prefix**. By allowing or denying these calls to be routed back to the Conductor the VCS can control which users are allowed to create conferences.

Conductor's behavior with call policy enabled on one or more templates is detailed below:



There are three main ways a VCS can filter these calls. The first two, Search Rules and Call Policy Rules, are detailed below.

The third method is by writing an external policy server. For help in doing so please refer to the *External policy server deployment guide* D14854.01 External policy servers used in conjunction with the Cisco VCS offer powerful and fine grained methods for controlling call routing.

## Configuring call policy on the Conductor

### Step 1: Configuring call policy for an existing template

In all cases it is first necessary to (on the Conductor):

1. Go to **Conference Configuration > Conference templates** then:
2. Click on the conference templates for which you wish to enable Call Policy mode
3. On the drop down menu for “Call Policy mode” select **On**
4. Click **Save**

### Step 2: Configuring the call policy prefix

The call policy prefix is configurable under **Conference Configuration > Call Policy** the default is “**create.**” this is what will be used in the examples which follow. To change the call policy prefix:

1. Go to **Conference Configuration > Call policy prefix** then:
2. In the field marked “Call policy prefix” enter the desired call policy prefix.
3. Click **Save**.

## Using search rules to limit the ability to create conferences to authenticated users

Limiting the ability to create conferences to authenticated users only requires two search rules on the VCS pointing at the Conductor policy service. The first has already been created in Step 2 of the VCS configuration. The second matches requests with the call policy prefix attached. To configure this:

1. Go to **VCS configuration > Dial plan > Search rules**
2. Click **Create new search rule**
3. Add “**(create\.)?**” to the start of the Pattern String. (The question mark and parentheses make the create\ part of the match optional.) Go to the **Search rules** page (**VCS configuration > Dial Plans > Search Rules**).
4. Click **New**.
5. Input the following into the relevant fields, leave other fields as their default values:

Field	Values
Rule Name	Enter 'Authenticated users to Conductor Policy Service'
Description	Enter 'This search rule only matches authenticated users dialing aliases with the call policy prefix attached'
Priority	Enter '120'
Source	Select <i>Any</i>
Request must be authenticated	Select <i>Yes</i>
Mode	Select <i>Alias pattern match</i>

Field	Values
Pattern type	Select <i>Regex</i>
Pattern string	Enter <code>create\. (meet teach student)\. .*@&lt;SIP domain&gt;</code>
Pattern Behavior	Select <i>Leave</i>
On Successful Match	Select <i>Stop</i>
Target	Select <i>Conductor Policy Service</i>
State	Select <i>Enabled</i>

### Create search rule

**Configuration**

Rule name	★ Authenticated users to Conductor Policy Service ⓘ
Description	This search rule only matches authenticated users ⓘ
Priority	★ 120 ⓘ
Source	Any ⓘ
Request must be authenticated	Yes ⓘ
Mode	Alias pattern match ⓘ
Pattern type	Regex ⓘ
Pattern string	★ create\. (meet teach student)\. .*@vcs\. domain ⓘ
Pattern behavior	Leave ⓘ
On successful match	Stop ⓘ
Target	★ Conductor Policy Service ⓘ
State	Enabled ⓘ

6. Click **Create search rule**

## Using call policy rules on the VCS to limit the ability to create conferences to a range of aliases

### Step 1: Configuring a call policy mode search rule on the VCS

When using a call policy mode the VCS needs to send both the first request for a conference to the Conductor and also the second request with the call policy prefix attached. The call policy prefix in use is the “**create.**” call policy prefix. To achieve this:

1. Go to **VCS configuration > Dial plan > Search rules**

2. Click on the search rule named **To Conductor Policy Service** created in “**Step 2: Configuring a search rule with the Conductor policy service**”.
3. Add “**(create\.)?**” to the start of the Pattern String. (The question mark and parentheses make the create\ part of the match optional.)

### Edit search rule

Configuration

Rule name	*	<input type="text" value="To Conductor Policy Service"/>	i
Description		<input type="text"/>	i
Priority	*	<input type="text" value="110"/>	i
Source		<input type="text" value="Any"/>	i
Request must be authenticated		<input type="text" value="No"/>	i
Mode		<input type="text" value="Alias pattern match"/>	i
Pattern type		<input type="text" value="Regex"/>	i
Pattern string	*	<input type="text" value="(create\.)?(meet teach guest)\.*@vcs.domain"/>	i
Pattern behavior		<input type="text" value="Leave"/>	i
On successful match		<input type="text" value="Stop"/>	i
Target	*	<input type="text" value="Conductor Policy Service"/>	i
State		<input type="text" value="Enabled"/>	i

4. Click **Save**

---

**Note:** It is not possible to use call policy rules in conjunction with local CPL. Call policy rules are a way of generating local CPL without having to write scripts. If using an uploaded local CPL script is imperative but source alias call filtering is necessary then either extend the existing CPL script or consider using an external policy server.

---

The following set of instructions will guide you through the configuration necessary to allow only users registered with the domain “**vcs.domain**” to create conferences.

To use call policy rules log into the VCS then:

1. Go to **VCS configuration > Call Policy > Configuration**.
2. If it is not already selected, select for “Call Policy mode” select **Local CPL**
3. Click **Save**
4. If the button is present click **Delete uploaded file**
5. Go to **VCS configuration > Call Policy > Rules**.
6. Click **New**

7. Input the following into the relevant fields, leave other fields as their default values:

Field	Input
Source pattern	Enter <code>.*@&lt;SIP domain&gt;</code>
Destination pattern	Enter <code>create\. (meet teach guest) \. .*@&lt;SIP domain&gt;</code>
Action	Select <i>Allow</i>

### Add Call Policy rule

**Add Call Policy rule**

Source pattern  i

Destination pattern \*  i

Action Allow ▾ i

**Tips**

Tips: Setting the source pattern to an empty string v

To match all addresses, use the pattern '.\*' (w

Add
Delete
Cancel

8. Click **Add**

---

**Note:** Call policy rules implicitly allow calls. The next steps are necessary to create rule to deny calls which do not match the `.*@<SIP domain>` pattern.

---

9. Click **New**

10. Input the following into the relevant fields, leave other fields as their default values:

Field	Input
Source pattern	Enter <code>.*@.*</code>
Destination pattern	Enter <code>create\. (meet teach guest) \. .*@&lt;SIP domain&gt;</code>
Action	Select <i>Reject</i>

### Add Call Policy rule

**Add Call Policy rule**

Source pattern	<input type="text" value=".*@.*"/>	
Destination pattern	<input type="text" value="*teach(guest)...*@vcs.domain"/>	
Action	<input type="text" value="Reject"/>	

**Tips**

Tips:

- Setting the source pattern to an empty string will match all source addresses.
- To match all addresses, use the pattern `.*@.*`.

11. Click **Add**

## Appendix 4: Using Conductor and Multiway

It is possible to use MCUs managed by Cisco TelePresence Conductor to host Multiway conferences. However, due to the way Multiway is implemented, when a user adds participants to an existing conference from their endpoint by selecting “join”, Conductor is not consulted as to whether that endpoint can enter the conference. This leads to the following issues:

- Members of a conference can exceed the “max participant limit” setting on the conference by being joined using Multiway.
- In the case of an MCU with all ports either in use by a participant or reserved in Conductor for content or cascading a participant joining would take a port from the ports that Conductor has reserved. This would prevent that port from being used by the conference it was allocated to, potentially preventing that conference from cascading or being used to share content. In the case of Content ports this can be prevented on MCUs by under **Settings > Conference settings** setting media port reservation to *Enabled*. This will however reserve a port for content for all Conferences on that MCU. In this case the templates directing conferences towards such MCUs must all have **Allow content** set to yes.

To use Conductor and Multiway together on the VCS it is necessary for the Multiway template to be incorporated in the dial plan in such a way that the aliases generated by it are sent to Conductor.

In the case of the dial plan used in this document and the Multiway alias **multiway@vcs.domain** one would Configure the VCS (under **Applications > Conference Factory**) like so:

**Configuration**

Mode	On ▾ ⓘ
Alias	multiway@vcs.domain ⓘ
Template	meet.%%.SD@vcs.domain ⓘ
Number Range Start	* 1 ⓘ
Number Range End	* 65535 ⓘ

---

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